

AMERICAN HISTORICAL ASSOCIATION

Annual Report 2018



PROGRAM

AMERICAN HISTORICAL ASSOCIATION

133rd ANNUAL MEETING
CHICAGO · ILLINOIS
JANUARY 3-6, 2019



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Minutes of the 133rd Business Meeting

January 5, 2019 5:15 pm

Location: Hilton Chicago, Continental A, Chicago, IL

Present: Mary Beth Norton, President; John McNeill, President-elect; James Grossman, Executive Director; Sophie Rosenfeld, VP Research Division; Liz Lehfeldt, VP Teaching Division; Kevin Boyle, VP Professional Division; Alex Lichtenstein, *AHR* Editor; Dane Kennedy, Director of the National History Center; Michael Green, Executive Director of the Pacific Coast Branch of the AHA; Carin Berkowitz, Nominating Committee.

Mary Beth Norton opened the meeting and thanked everyone for a successful conference.

Report of the Executive Director (Jim Grossman)

Grossman began by noting that historians, and this very meeting, are shaped by contemporary issues. Grossman highlighted a Chicago hotel strike that delayed opening registration and housing and the ongoing federal government shutdown that left registrants and key panelists unable to attend. In the wake of the #MeToo movement, the AHA spent much time thoroughly revising its Sexual Harassment Policy. Despite all of these hurdles, just over 3,700 historians attended AHA19. This was a lower number than estimated, and Grossman discussed the transformation of the annual meeting as the number of job interviews, previously central to the meeting, decline yearly. Grossman interpreted this as a positive opportunity to rethink activities that make the meeting more relevant to professional development and teaching. Grossman also pointed to the continuing high number of requests for AHA commentary on issues across a wide range of topics and geographies. The AHA issued an unprecedented 17 statements or letters over the last 12 months. He also acknowledged that criticism comes whether the AHA speaks out or stays silent. Grossman briefly discussed the grant-funded work of the Association, including both continuing programs initiatives and a newly funded initiative on rethinking history introductory courses with particular attention to first generation and minority students. He reported much higher levels of readership and engagement with the redesigned *Perspectives* online. Finally, Grossman thanked the AHA staff and gave a quick update on the imminent renovation of the Association's headquarters with staff both teleworking and utilizing a community WeWork space.

Report of the Vice Presidents

Research Division (Sophie Rosenfeld)

Rosenfeld extended her thanks to the members of the division and the staff of the *AHR* and AHA. The majority of the Research Division's energy this past year has been devoted to the *American Historical Review* as it rethinks the future of the journal and its relationship to other parts of the Association. A visiting committee will visit Indiana in the coming months to conduct a review of the journal's operations and content. The committee will consider editorial, general operations, staffing, and other work at the journal. Rosenfeld highlighted the challenge of reflecting the immense and impressive vitality of the historical discipline in one journal but stated that it is a welcome one. The Research Division has also devoted significant energy to considering the problem of access to primary sources for independent scholars and others lacking access to the digital resources of research libraries.

Teaching Division (Liz Lehfeldt)

As her last official duty as VP of the Teaching Division, Lehfeltd summarized her tenure in the office as focused especially on enrollment in history courses and building on the efforts of the AHA's Tuning initiative. She asked for continued reflection on how the Association supports departments. Lehfeltd reported that roundtables and professional development activities at the meetings have been incredibly successful, indicating that there is an appetite for these conversations. She emphasized the hard work of the Working Group on the Scholarship of Teaching and Learning in History and praised the fruit of its efforts, a robust document of advice and guidelines. Finally, Lehfeltd briefly outlined History Gateways, the AHA's newest initiative with support from the Mellon Foundation. This project, based on the significant correlation between attrition rates of "first generation college students" and their performance in introductory history courses, will involve the revamping of classes at a diverse array of eleven different institutions, including both two and four-year colleges.

Professional Division (Kevin Boyle)

Kevin Boyle remarked that the core mission of the Professional Division remains to develop advisory materials to assist historians at all stages in their careers. The Professional Division received six formal inquiries in 2018. Most concerned employment with one instance of plagiarism, formerly a large component of the division's work. Under Boyle's leadership the Division has crafted revisions to the *Statement on Standards of Professional Conduct* to more adequately address hiring, diversity, interview protocol, and professional civility. Members facing online harassment have become a major concern, and the division has drafted a best practices document for handling such situations. Boyle commended the division's successes evident at the annual meeting as well, thanking its members for their significant efforts to revise the Association's Sexual Harassment Policy. The AHA subsidized \$2,500 worth of child care services for early career attendees and produced a popular session on mental health in the history profession. Finally, Boyle reported a busy year of writing for the Professional Division, whose members authored three articles in *Perspectives on History*.

Report of the AHR Editor (Alex Lichtenstein)

Lichtenstein noted the *AHR*'s rapid change over the course of the past year, including new staff, additions of Associate Review Editors, and an Ad hoc Committee on Diversity, Equity and Inclusion in the *AHR*. Keenly aware of the need to innovate and adapt, the *AHR* expanded its reviewer database to incorporate a newer generation of scholars and created a proliferation of formats for richer variety of content and voices. Lichtenstein highlighted the blend of both old and new media, from short podcasts to the classic peer reviewed article, of which the *AHR* produced five prize-winning pieces in 2018. Lichtenstein concluded his report by extending a warm welcome to the external review committee visiting Bloomington in February.

Report of the National History Center (Dane Kennedy)

Dane Kennedy summarized another good year for the NHC, whose signature programs like the Congressional Briefing series remain strong thanks to renewed and expanded funding. He praised a robust upcoming spring series of well-attended weekly lectures in collaboration with the Woodrow Wilson International Center for Scholars. Kennedy also reported expanded audiences due to CSPAN filming and broadcasting. He thanked assistant director Amanda Perry, who will be leaving the NHC shortly, for her work and successful introduction of *History on the Hill*, an online newsletter to attract broader interest. Kennedy posited that all of these initiatives are reflections of not only the liveliness and vibrancy of the center but of the civic climate and the public's desperate desire utilize the center as a social and civic resource of knowledge. He also cited the history and policy education work of the NHC as part of a wider trend that includes largely university-

based history and policy centers. The NHC has collaborated with these budding institutions both domestically and internationally.

Report of the Pacific Coast Branch (Mike Green)

PCB Executive Director Mike Green began by announcing that the financials of the Pacific Coast Branch were on much sounder footing, and its finance committee is preparing to investigate investment opportunities. The PCB was able to fund a new book award on military history and the travel of fifteen graduate students to its annual conference. Green provided further details about the PCB's well attended annual conference this past August. In 2018, the branch continued its experiment hosting its annual conference on a college campus to reduce costs, in this case at Santa Clara University. PCB plans to continue to implement this college campus model in 2019 with an annual gathering at University of Nevada, Las Vegas in July. Green also included that the PCB will shift the timing of the meeting from a weekend to Wednesday through Friday in order to allow cheaper hotel rates for attendees opting not to stay in university housing. The 2019 conference will include AHA career diversity initiatives and incorporate the AHA's affiliated societies. Green concluded by acknowledging the successful and close collaboration between the AHA and the PCB.

Report of the Nominating Committee (Carin Berkowitz, member of committee)

Carin Berkowitz introduced the new council members of the AHA and then the incoming members of the nominating committee. She thanked the committee for its work this past year.

With no other business to discuss, Mary Beth Norton handed off the gavel to John McNeill, who closed the meeting as his first official duty as President of the Association.

Council Decisions and Actions

Through e-mail conversation from January 12, 2018, to May 10, 2018, and at meetings on June 2 and 3, 2018, the Council of the American Historical Association took the following actions:

- Approved signing onto a [letter from the National Coalition for History to Secretary of the Department of the Interior Ryan Zinke](#) protesting the administration's failure to acknowledge the concerns of the National Park System Advisory Board and to inform new Department of the Interior officials about the board's past work.
- Approved a [statement condemning Polish legislation](#) criminalizing public discussion of Polish complicity in Nazi war crimes.
- Appointed Elaine Carey (Purdue Univ. Northwest) to serve as co-chair of the Local Arrangements Committee for the 2019 annual meeting in Chicago.
- Issued a [letter of concern](#) from President Mary Beth Norton to administrators at the University of Wisconsin-Stevens Point regarding the announced plan to eliminate many humanities majors, including history.
- Signed on to a letter from the [Coalition for International Education](#) to the US House and Senate Appropriations Committees urging them to reject the Administration's FY19 proposal to eliminate funding for the US Department of Education's International Education and Foreign Language Studies programs.
- Authorized Mary Beth Norton, as a representative of the AHA, to sign on to [a letter](#) organized by 2020 Census Counts protesting the potential inclusion of a citizenship question on the 2020 US census.
- Appointed Craig Perrier (Fairfax County, Virginia, Public Schools) as Councilor, Teaching Division, to complete the term of Matt Cone, who had resigned from the AHA Council for personal reasons.
- Approved signing on to a letter from the United States National Committee of the International Council on Monuments and Sites (US/ICOMOS) to Representatives Ken Calvert (R-Calif.) and Betty McCollum (D-Minn.) requesting additional funding for the National Park Service Office of International Affairs on behalf of its efforts for World Heritage site designation and preservation.
- Approved the minutes of the January 2018 Council meeting.
- Approved the interim minutes of the Council from January through May 2018.
- Approved the dissolution of the Archives Wiki Advisory Board.

- Approved the [AHA Privacy Policy](#).
- Approved the nominations of the 2018 Awards for Scholarly Distinction (to be announced in December 2018).
- Approved the AHA Sexual Harassment Policy pending consultation with the AHA general counsel.
- Directed staff to include the [Guidelines for the Hiring Process](#), the [Statement of Standards of Professional Conduct](#), and the AHA Sexual Harassment Policy in annual meeting registration materials and to distribute them to departments advertising with the AHA and/or reserving space for interviews at the annual meeting. The AHA expects departments to send the Guidelines and Statement to all job candidates invited for an interview (whether in-person or via electronic means) and to distribute the AHA Sexual Harassment Policy if the interview will be conducted at the AHA annual meeting.
- Approved an Ad Hoc Advisory Committee on Equity and Inclusion and the *AHR*, which will advise the *American Historical Review* editor on the best ways to pursue the mandate that “the *AHR* must take concrete steps to ensure that journal practices and content better reflect the diverse nature of the historical profession, and be open to the many voices that constitute historical scholarship and professional dialogue today.” The Advisory Committee will serve from August 2018 through August 2021 and will consist of two members of the *AHR* Board of Editors, one member of the Research Division, and one additional member of Council. Committee members can continue to serve even after the expiration of their elected and/or nominated Council positions.
- Approved the addition of up to two additional editors to the *AHR* Board of Editors in order to diversify coverage by specialty and field and alleviate the workload of the current board.
- Approved the following nominations to the *AHR* Board of Editors for three-year terms beginning July 1, 2018: Jordanna Bailkin (Univ. of Washington); Wen-Hsin Yeh (Univ. of California, Berkeley); Johann Neem (Univ. of Western Washington); Carla Pestana (Univ. of California, Los Angeles); and Nicholas Paul (Fordham Univ.).
- Approved the AHA’s participation in the program committee and sponsorship of the keynote speaker at the International Federation for Public History conference in Berlin in 2020.
- Approved the capital and operating budgets for fiscal year 2019, which includes a major renovation to the AHA headquarters.
- Approved the [Statement on Employing International Faculty](#).

- Approved changes to the “Shared Values of Historians” section of the [Statement on Standards of Professional Conduct](#) to better reflect an appreciation for the varying backgrounds historians bring to the discipline and how this variety influences the way historians approach scholarship.
- Approved revisions to the [Guidelines for the Preparation, Evaluation, and Selection of History Textbooks](#).
- Approved revisions to the [Statement on Dual Enrollment/Concurrent Enrollment](#) to specify that colleges and universities must appoint a full-time history faculty member who has departmental responsibility for overseeing local/regional dual and concurrent enrollment programs in history.
- Approved the following statement: “The AHA strongly supports the right of international history students to pursue skills-based employment in the US and encourages university administrators to make such opportunities known.”
- Approved the affiliation of the Colonial Society of Massachusetts.
- Rescinded the affiliations of the American Association for History and Computing, the Public Works Historical Society, and the Study Group on International Labor History.
- Approved changes to Section 4.2.e of [the Annual Meeting Guidelines](#) to strengthen the language about diversity on sessions at the annual meeting.
- Approved the Council Committee on the Annual Meeting’s recommendation to begin contracting space for the 2026 meeting in Chicago and for the 2027 annual meeting in Washington, DC.

Through e-mail conversation from June 12, 2018, to December 28, 2018, the Council of the American Historical Association took the following actions:

- Approved sending [a letter to the College Board](#) urging reconsideration of its recent decision to revise the Advanced Placement World History exam to “assess content only from c. 1450 to the present.”
- Approved changes and clarifications to the [Annual Meeting Media and Recording Policy](#).
- Approved sending a [letter to US senators Dean Heller \(R-NV\) and Jon Tester \(D-MT\)](#) in support of the World War Centennial Commission’s effort to award the Congressional Medal of Honor to 226 American women who served in the US Army Signal Corps during World War I.

- Endorsed a Dear Colleague Letter from Representative David Price (D-NC) and Representative Chellie Pingree (D-ME) urging their colleagues to vote against the Grothman Amendment, which would reduce funding to NEH by 15%.
- Approved signing on to a letter from the Consortium of Social Science Associations to Jennifer Jessup, Departmental Paperwork Clearance Officer at the Department of Commerce, opposing adding a citizenship question on the 2020 census.
- Approved a [letter to the Archivist of the United States](#) urging the archives to "deny any request for authorization to permit ICE or the Border Patrol to destroy records related to individuals in their custody."
- Approved amendments to the AHA Sexual Harassment Policy.
- Approved [a letter to the King of Saudi Arabia](#) expressing concern regarding the detention of Dr. Hatoon al-Fassi, an associate professor of history at King Saud University, apparently because of her activism on behalf of women's rights.
- Approved a [letter to Rutgers President Robert Barchi](#) expressing concern about the university's investigation of history professor James Livingston for comments he had made outside of the context of his university employment.
- Approved a [letter to Ayatollah Ali Khamenei](#), supreme leader of the Islamic Republic of Iran, calling for the immediate release of Xiyue Wang, a PhD student in the Princeton University department of history, imprisoned on groundless charges of espionage.
- Appointed the following to the 2020 Annual Meeting Program Committee: Christine Abajian, G.W. Hewlett-Woodmere High School (world history) Joel Blecher, George Washington University (Middle East); Paul Deslands, University of Vermont (Europe, Modern); Catherine Cymone Fourshey, Bucknell University (Africa); David Greenberg, Rutgers University (US political); Sana Haroon, University of Massachusetts, Boston (South Asia); Moramay Lopez-Alonso, Rice University (Latin America/Caribbean); Austin Maso, Carleton College (Europe, Medieval/Early Modern); Brett Walker, Montana State, Bozeman (China, Japan, Taiwan, East Asia); Jackie Whitt, Army War College (United States, 20th); Christine Worobec, Northern Illinois University (Russia/East Europe); and Morgen Young, Historical Research Associates, Inc. (public history).
- Approved a proposal from the AHA's Pacific Coast Branch (PCB) to award a life membership to the annual winner of the PCB's Distinguished Service Award.
- Approved changes to the AHA's [Sexual Harassment Policy](#).
- Sent a [letter to the Archivist of the United States](#) David Ferriero expressing concern regarding the current records disposition request from the Department of the Interior.

Officers' Reports

Professional Division Report

Kevin Boyle, Northwestern University
Vice President, Professional Division

The 2018 Professional Division (PD) consisted of four members: Debjani Bhattacharyya (Drexel University), Sue Marchand (Louisiana State University, Baton Rouge), Mary Elliott (National Museum of African American History and Culture), and myself as vice-president. Debjani completes her term this year. The work of the division depends upon the extraordinary support of executive director Jim Grossman and AHA staff members Seth Denbo, Debbie Ann Doyle, Dylan Reudiger, Emily Swafford, Liz Townsend, and Dana Schaffer. We cannot overstate our appreciation for the staff's professionalism, expertise and good humor. Thank you all – with particular thanks to Liz and Emily for their exemplary work on PD's behalf. We would be lost without you.

The division's principal responsibility is to monitor all areas of professional work within the discipline and to develop advisory materials to assist historians at various stages of their careers. The division also addresses issues related to the training, employment, responsibilities and working conditions of historians and responds to informal queries from AHA members seeking advice on workplace and other practices. We are not an investigatory body, and therefore usually refer enquiries to the AHA's *Statement on Standards of Professional Conduct*, available on the Association's web site, as well as to guidelines produced by other pertinent organizations. The Council might be interested to know about the frequency of requests from the membership. In 2018 PD received six formal inquiries about professional matters. Most of them dealt with employment issues, none with plagiarism, the adjudication of which once had been a major part of the PD's work. The division responded to these inquiries according to the procedure outlined above.

Much of PD's work this year centered on the division's on-going activities. PD proposed three relatively small revisions to the AHA *Statement on Standards*. The first, on hiring practices, was approved by Council at its January 2018 meeting. The Council approved the second, on diversity, at its June meeting. The third, on the profession's civility standards, will be presented to Council at its January 2019 meeting. PD also proposed revising the AHA's statement on international faculty and its guidelines on interviewing protocols. Council approved the former in June. The latter is up for discussion in January. The division continued work on a best practice document for members dealing with on-line harassment, a topic we will be bringing to the Council for discussion in January. PD also maintained the AHA's program of subsidizing childcare services for early-career attendees at the annual meeting. Debjani and I served as selection committee, reviewing twelve applicants. The division awarded grants to ten of the twelve, for a total of \$2500. And, as usual, the division is sponsoring a number of meeting sessions, among them a session on mental health in the profession; popular Q & A sessions with journal and book editors; and a new roundtable on the challenges faced by independent scholars, organized with the great help of Becky Nicolaidis. In addition, it is sponsoring a late-breaking session on historians and social media.

PD members also had a busy year of writing, with three articles appearing in *Perspectives*. Sue Marchand's marvelous "Letters of Rec: An Ancient Genre in Need of an Upgrade," was published in the September issue. Debjani Bhattacharyya's followed the next month with her important cover story "When a Journal is a Scam," written with the support of Seth Denbo. The same issue carried my piece on the AHA's first Chairs Workshop.

PD's other major work this year has been on behalf of AHA initiatives. It assisted the Association's officers and staff in refining its new sexual harassment policy and preparing the report of its sexual harassment survey. It continued to offer its support to the Association's exciting Career Diversity program. It took the lead in drafting the Association's August letter to Rutgers' President Robert Barchi concerning the James Livingston case. And I had the pleasure of representing PD at this June's inaugural chairs workshop, a wonderfully lively two days in Chicago.

In January Debjani Bhattacharyya will be cycling off the Professional Division. On behalf of the continuing members of the division, and the entire Council, I would like to thank Debjani for her wonderful work on behalf of PD and the AHA over the past three years. We will miss her very thoughtful approach to the PD's work, her invaluable insights, her generosity, and her great cheer. I would also like to extend a warm welcome to Nerina Rustomji of St. John's University, who joins the division in 2019.

Research Division Report

Sophie Rosenfeld, University of Pennsylvania
Vice President, Research Division

Activities of the AHA Research Division, 2018

American Historical Review

- Created and staffed an **Ad Hoc Committee on Equity and Inclusion** to advise the editor on diversification (by institution, location, and professional position; by race, ethnicity, and gender; and by intellectual orientation) of the journals' editors, contributors, and content
- Created, staffed, and scheduled a **Visiting Review Committee** to visit the *AHR*'s offices at Indiana University in winter 2019 and to review the journal's current editorial review processes, management, staffing, and other issues related to the journal's operations, prior to the search for a new editor to begin later in the coming year
- Worked with the current editor, Alex Lichtenstein, to fill vacant positions on the **Board of Editors** and also to change the bylaws so as to allow for expansion of the BOE (by two new "at large," field variable members)
- Created a new board to be made up of **Associate Review Editors** (AREs) focused on the journal's pages devoted to reviews of books, digital scholarship, films, exhibitions, etc. Worked with the current editor to determine the fields (early America, Asia, Latin America, Africa/African Diaspora, World History) and then the names of potential nominees to fill the first five such positions. Council will vote to approve the first slate of AREs at the January 2019 meetings.
- Created and filled a (temporary) **Consulting Editor** position to advise the current editor until the end of his term, especially in conjunction with the creation of a new section of the journal, begun in 2018, to feature commissioned essays on recent developments in research, historiography, etc.
- Created a schedule for the search, to begin in 2019, for a new **Editor** for the journal

Perspectives

Worked to foster and create content concerned with research issues, including Zita Nunes's commissioned article on "Cataloguing Black Knowledge" and a number of articles by Seth Denbo on issues related to federal government records

Annual Meeting

Organized several special RD panels, including two concerned with the future of the *AHR* and one—indirectly motivated by the questions posed by a well-circulated document called "Theses on Theory and History"—on the nature and state of theory in historical writing today

Access to Scholarship

Continued to investigate ways to increase access to essential research tools, including primary and secondary sources, for independent scholars and others currently without ready institutional access. RD plans to convene a meeting (date still to be determined) of stakeholders to discuss next steps.

Advocacy and Statements

- Discussed and produced a statement and letter to the Polish government condemning a proposed Polish law criminalizing discussion of Poland's responsibility for the Holocaust
- Discussed and approved writing a letter to the National Archives and Records Administration (NARA) and the Archivist of the United States (David Ferriero) on the destruction of ICE records
- Discussed and approved writing a letter regarding access to materials contained in the Phillips Library and Peabody-Essex Museum. We will continue to monitor the situation once the museum and library reopen.
- Discussed and endorsed publishing on the AHA website the COPE Peer Review Ethical Guidelines so as to promote them as "best practices" for historical journals in general
- Approved a slightly revised Statement on Scholarly Publishing also to be published on the AHA website

Policies

- Voted to recommend creation of an ad hoc committee to review NARA activities. Council will vote on the creation of this committee and the committee's charge in the January 2019 meeting.
- Voted to approved the shutting down of the Archives Wiki
- Voted to approve sponsorship of an ACLS funded training workshop on data science and government sources for the history of American foreign affairs to coincide with the AHA annual meeting in 2020

Teaching Division Report

Elizabeth A. Lehfelddt, Cleveland State University
Vice President, Teaching Division

In my third year as Vice President of the Teaching Division I have overseen an active agenda. The bulk of the Division's efforts in the last year have focused on enrollments and supporting various pedagogical endeavors.

Enrollments: *Beginning in 2016 the Division adopted addressing the question of enrollments in history courses as one of its focal initiatives. In the last year this work has included:*

- TD organized and sponsored three roundtables about history enrollments at the 2018 Annual Meeting. They were organized by institutional type and were exceedingly well-attended and well-received; each session generated an audience of at least 60 individuals, demonstrating that there is a strong enthusiasm among the membership for these discussions; participants were instructed to discuss strategies and solutions and to leave adequate time for audience discussion.
- I wrote a summary of these roundtables for the March 2018 issue of *Perspectives on History*.
- Julia Brookins continued to collect data using the enrollment survey.
- Teaching Division participated in the first AHA Department Chair Workshop in June 2018.

Scholarship of Teaching and Learning in History

- Teaching Division created an ad-hoc working group to provide advice and guidelines about how to highlight the significance and work of historians working in the field of the Scholarship of Teaching and Learning (SoTL). That committee—David Pace (chair), Laura Westhoff, and Natalie Mendoza returned a robust report to the TD in May 2018.
- Teaching Division accepted the report at its June 2018 meeting and prepared a shortened version, which it voted to accept and forward to the Council for approval and its January 2019 meeting.
- If that statement is accepted, the TD will convene a committee to create guidelines for the evaluation of SoTL as a scholarly contribution and to highlight the work of those in that field across the K-16 spectrum and as a part of training in graduate school.

Tuning and Related Activities

- The AHA received funding from the Mellon Foundation to launch its History Gateways initiative to “an evaluation and substantial revision of introductory college-level history courses to better serve students from all backgrounds and align more effectively with the future needs of a complex society.”

- TD has continued to pursue how we can build on the lessons of Tuning, especially its faculty-focused, discipline-specific process for developing learning outcomes/curriculum building, outside of a grant-funded framework. One example we are currently pursuing: taking the message of Tuning to a new audience: advisors that are “embedded” in History departments and have primary responsibility for advising prospective majors and majors. ***There will be an open, drop-in session for these advisors at the 2019 Annual Meeting, organized by Dr. David Perry, University of Minnesota.***
- TD has also continued to support the Texas History Conference and the Teaching History Conference in California.

Updated Statements related to Teaching and Learning

Guidelines for the Preparation, Evaluation, and Selection of History Textbooks updated and approved by TD (April 2018) and the AHA Council (June 2018). Link:

<https://www.historians.org/jobs-and-professional-development/statements-standards-and-guidelines-of-the-discipline/guidelines-for-the-preparation-evaluation-and-selection-of-history-textbooks>

Statement on Dual Enrollment/Concurrent Enrollment (updated & approved by Council 2018). The update was a recommendation that there be an identified faculty liaison who has responsibility for overseeing DE/CE partnerships. Link: <https://www.historians.org/jobs-and-professional-development/statements-standards-and-guidelines-of-the-discipline/statement-on-dual-enrollment/concurrent-enrollment>

Teaching Division helped in the preparation of a letter regarding proposed changes to the AP World History Exam. Link: <https://www.historians.org/news-and-advocacy/statements-and-resolutions-of-support-and-protest/aha-letter-to-college-board-regarding-ap-world-history>

***American Historical Review* Report**

AHR Editor's Report

Alex Lichtenstein, Indiana University

It is my pleasure to provide my annual Editor's report on the *American Historical Review* to the members of the Council of the American Historical Association. On August 1, 2017, Interim Editor Robert Schneider stepped down and I commenced a four-year term as Editor of the journal. Konstantin Dierks (Associate Professor of History, Indiana University) served as Associate Editor until August 1, 2018. From that date, Michelle Moyd (Associate Professor of History, Indiana University) has served in this essential role. Now almost 18 months into my tenure as Editor, part of my goal is to measure the accomplishments of 2018 against the "annual plan" I presented a year ago.

Board of Editors

At my suggestion, the Research Division has expanded the Board of Editors to fourteen members, and we will add a fifteenth person in July 2019. The reason for this is twofold: first, to make it possible to spread manuscripts around more evenly, so that no single BOE member is overburdened; and second, to ensure a greater diversity of voices in the editorial process. By "diversity" in this case we mean a variety of things: yes, gender, race, ethnicity, sexuality, as well as fields and areas of study. But also region of the country (or world) and type of institution. We want the BOE to be as inclusive as possible, and to reflect the wide variety of historical practices, fields, and interests in the profession today. A larger BOE makes this easier to achieve. We try not to burden BOE members with unworthy or unpromising manuscripts. All submissions (original and revised) are first read and evaluated in-house by Associate Editor Michelle Moyd and by myself. Of the 379 manuscripts submitted (as of 12/5/18), 131 (29%) were passed on to Board members for initial review, based on their fields and areas of expertise. As the pie chart on the next page indicates, we manage to spread these duties evenly, a welcome change from 2017.

In addition, the BOE serves as an advisory council on a whole range of matters, especially in the commissioning and curating of editorial projects (forums, roundtables, review essays, etc.), the appointment of book review consultants, and occasionally consultations with Editorial Assistants in choosing book reviewers.

In July 2018 we welcomed five new members of the BOE who began their three-year terms, to expire in June 2021:

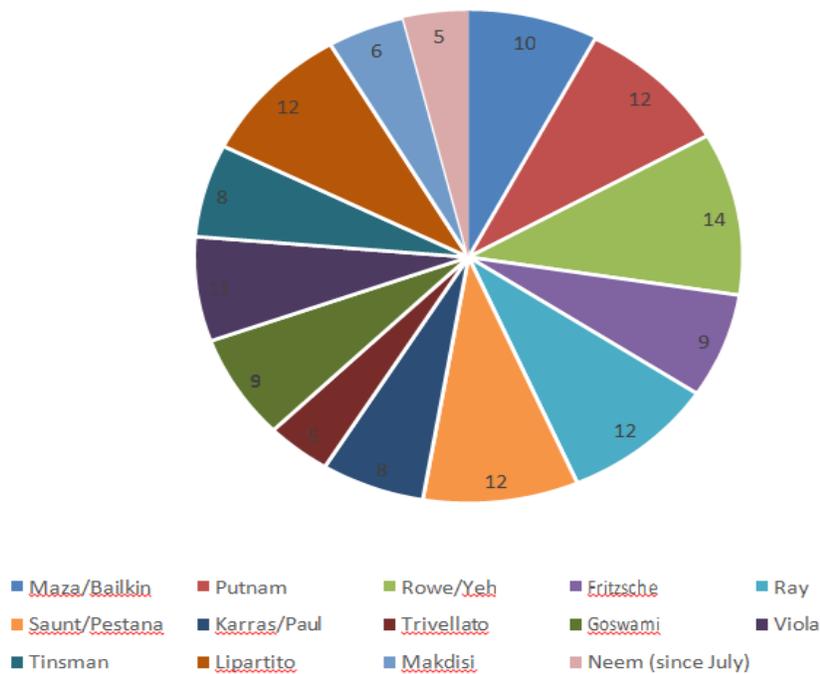
- Jordanna Bailkin, Univ. of Washington (Modern Europe, Empire)
- Johann Neem, Western Washington Univ. (19th century US)
- Nicholas Paul, Fordham Univ. (Medieval)
- Carla Pestana, UCLA (Early America; Atlantic World)
- Wen-hsin Yeh, UC-Berkeley (China, Asia, Urban, Revolution)

Continuing members of the BOE include:

- Kenneth Lipartito, Florida International Univ. (Modern US, technology)
- Carina Ray, Brandeis Univ. (Africa, Atlantic World, gender & sexuality)
- Heidi Tinsman, UC-Irvine (Latin America, consumption, transnationalism)
- Francesca Trivellato, European Univ. Institute (Early Modern Europe)
- Peter Fritzsche, Univ. of Illinois (Modern Europe)
- Manu Goswami, NYU (South Asia; postcolonial theory)
- Ussama Makdisi, Rice (Middle East)
- Lara Putnam, Pitt (Methods/Theory; Caribbean; transnationalism)
- Lynne Viola, Toronto (Russia/Eastern Europe)

In June 2019, I will have the opportunity to nominate new BOE members in Modern Europe, South Asia, Middle East, Methods/Theory, and Russia/Eastern Europe, as Professors Fritzsche, Goswami, Makdisi, Putnam, and Viola will end their three-year terms. With Research Division approval, I will also nominate a 15th member of the BOE.

Mss reviewed by BOE 2018



NEW: Board of Associate Review Editors

Our complex book review process has always relied on graduate editorial assistants (EAs) and a long list of faculty “consultants” to match books for review with prospective reviewers. After using our database to create a list of potential reviewers for a book, an EA consults with an Indiana University faculty member to make sure the suggested reviewers are appropriate. When no IU faculty member has the proper expertise, EAs turn to members of the Board of Editors (and, on occasion, to former members of the BOE).

The Research Division has expressed dissatisfaction with this system, and instituted a new procedure that will be phased in gradually over the next three years until we have a Board of Associate Review Editors comprised of 15 members. Each year, the Editor will nominate five “Associate Review Editors” (AREs), covering a wide array of fields. Upon appointment by the Research Division and Council, these AREs will serve three-year terms as consultants in their fields of expertise in lieu of IU faculty members.

Duties for Associate Review Editors include:

- Assist in decision making about what should be reviewed.
- Consider all titles chosen for review in their field.
- Consult with editorial assistants on potential reviewers (editorial assistants create an initial list that the AREs help to refine and rank)
- Identify important items (books, films, exhibits, websites) in their respective fields for review in the journal.
- Refer titles to other AREs where necessary.
- Check draft reviews for inappropriate language and content and, when necessary, to ensure scholarly accuracy.

The initial slate of nominees is as follows:

- Bradley Davis, Eastern Connecticut State U., East Asia
- Lorelle Semley, College of Holy Cross, African Diaspora
- Christina Snyder, Penn State, Native American, Antebellum US
- Christina Soriana, Villanova, Latin America
- Michelle Tusan, UNLV, World

AHR Content in 2018

As the genres of scholarship published in the pages of the *AHR* begin to proliferate (a deliberate effort on the journal’s part), it becomes more difficult to summarize the content of a single volume.

- Stand-alone articles: The 2018 volume (#123) contained only five stand-alone scholarly articles, as many other contributions appeared as review essays, in roundtables, or in forums. They cover American legal history, ritual in the early modern Ottoman Empire, British NGOs, Anglo-American queer history, and the history of Nazi Germany.

- **Roundtables:** The Roundtable is a genre of publication introduced by former Editor Robert Schneider, comprised of a series of essays—seven to ten—that are shorter than regular articles, all addressing a subject of general interest. In 2018, we published a roundtable, long in the works (first submitted in 2015), on “Rethinking Antisemitism.”¹ We have another under submission on “Towards an Unsettling History of Domesticity.” I remain somewhat wary of this format, as coordinating so many authors and peer reviewers can be a difficult task, and in my view drags the process out longer than desirable.
- **AHR Forum:** The “Forum”, as opposed to a roundtable, consists of 2-3 full-length articles accompanied by a short comment or introduction. This allows us to group articles, often separately submitted and evaluated, that touch on common themes or questions. The ability to then commission a non-peer-reviewed comment makes room for timely interventions and lively discussion. The February 2018 issue has a forum on “Gendered Bodies, Mediated Lives: New Directions in Women’s History,” with articles by Joanne Ferraro (Renaissance Venice), Emma Griffin (Victorian England), and Rebecca Jinks (post-WWI Ottoman empire), and a comment by Latin Americanist Jocelyn Olcott. June 2018 has “Vernacular Ways of Knowing, with articles by Rhiannon Stephens (on Africa), James Pickett (on Eurasia), and Nile Green (on the Indian Ocean), with an introduction by Camilla Townsend, a specialist in pre- Columbian meso-America. The goal with this format is to foster a creative juxtaposition of fields of study and methodological approaches.
- **Review Essays:** As Robert Schneider reported to the AHA several years ago, “Review Essays are in many ways among the most useful and popular kinds of articles we publish,” yet they can be difficult to solicit and evaluate. A few appeared in the 2016 volume; none in 2017. I have worked to expand our conception of what a review essay is and to streamline the evaluation process. The result is that the 2018 volume contains a total of five: one on North Korean historiography; one on US immigration policy; one on new books by James C. Scott and Walter Scheidel; a historiographic essay, “The Power of Queer History”; and a review of six new books on Palestinian history.
- **Reappraisals:** Initiated in 2017, this effort to revisit classic texts of history has by now become a regular feature of the journal. In 2018 we published reappraisals of R.L. Moore’s *The Formation of a Persecuting Society*, Benedict Anderson’s *Imagined Communities*, Eric Wolf’s *Europe and the People without History*, John Boswell’s *Christianity, Social Tolerance, and Homosexuality*, and Gerda Lerner’s *The Grimké Sisters from South Carolina*. On tap for 2019: David Brion Davis’s *The Problem of Slavery in the Age of Revolution*, Charles Gibson’s *The Aztec’s Under Spanish Rule*, and Hayden White’s *Metahistory*.

¹ This roundtable led to some controversy, though not for the expected reasons. Submitted in 2015, it has eight contributors, seven of them male. Although I inherited this roundtable, in retrospect I should have intervened and insisted that the organizer seek out some female contributors before moving forward. I did not because I was reluctant to drag the process out further. The obvious conclusion is that both editors and organizers of roundtables need to attend to the question of gender balance at the very beginning of the editorial process, rather than as an afterthought.

- **AHR Conversation:** The 2018 AHR Conversation, “Each Generation Writes Its Own History of Generations” appeared in the December 2018 issue. Eight scholars in dialogue examine the utility of the concept of “generation” for making sense of historical change in a wide variety of times and places. The idea of this format is to select a topic of wide interest, recruit scholars from a range of fields and/or periods, and conduct an on-line discussion, moderated by the Editor, which is then lightly edited, footnoted, and published in the December issue. These Conversations are followed by an AHA session that allows readers to participate. The suggested topic for December 2019 is “Museums: Displaying the Past,” and we are recruiting participants now.
- **AHR Reflections:** Because roundtables take so long to come to fruition, this innovation pursues shorter pieces that are subject to expedited review. The June 2018 issue contained thirteen short reflections on the meaning of “1968” in many different regional and national contexts. We are trying to put together a similar set of reflections for 2019 on “Mandates.”
- **History Unclassified:** This is an entirely new section. In conjunction with Consulting Editor Kate Brown, we invite and seek out “archival stories and offbeat discoveries, unexpected connections with other fields, and research experiences that raise new methodological questions.” The goal is to publish material that otherwise does not fit any of our frameworks for published articles. In 2018 we only published one of these, Tamiya Zaman’s “Cities, Time, and the Backward Glance,” a personal reflection on her own search for the Mughal past. Several more are in the works for publication in 2019.
- **From the Editor’s Desk:** In the past, this Editor’s column has been used to investigate back issues of the journal. I have now full converted it to a section devoted to editorial comment on issues of professional ethics, publication dilemmas, historical controversies, and other conundrums. In 2018 my columns were devoted to “Decolonizing the AHR,” “The Perils of Peer Review,” the nature of historical “apologies”, the difference between print and online journals, and the impact of scholarly “hoaxes.”
- **Prizes:** In 2018, *AHR* articles from 2017 were awarded the following four prizes: LACS Kimberly S. Hanger Article Prize; Berkshire Conference of Women Historians' Article Prize; 2018 Mattei-Neville Hill Article Prize of the Association of Caribbean Historians; 2018 Cromwell Article Prize of the American Society for Legal History.

Editorial Initiatives

One of the reasons for the proliferation of so many different forms of scholarship in our pages is the opportunity such variety provides to enhance the *AHR*'s effort to become more inclusive, more equitable, and more reflective of the profession's diversity. Certainly, we continue to prize and prioritize the unsolicited submission of scholarly articles that undergo double-blind peer review. But supplementing that basic fare with a multifarious menu of other kinds of reviews, articles, comments, reappraisals, interviews, new essay forms, etc., gives the Editor the opportunity to invite a multiplicity of voices into the ongoing conversation in our pages. As I pledged to do in my

“Decolonizing the AHR” column in February 2018, we have indeed made “more room in the journal for less conventional essays, which will invite a wider array of voices into our pages.”

This requires editorial innovation with an eye to balance, inclusion, and equity. There are missteps and places that still need work. For instance, the October Roundtable on anti-Semitism was rightly criticized for its woeful lack of female representation. And as Editor, I need to pay far more attention to our “featured review” pipeline to ensure that we remain inclusive in the books we choose to review; our record on this score is admittedly poor.

Nevertheless, I do believe many of the recent innovations point in the right direction. I call attention to a few here:

- **Social media presence:** We have built up our twitter account so that we now have over 2300 “followers.” For the most part, I use this to promote the *AHR* when an issue is released, to promote the *AHR* Interview; or to link recent features to current news stories. I consult with the AHA publications/social media team, as well as OUP, to coordinate publicity.
- ***AHR* Interview:** The “*AHR* Interview” podcast, available on Soundcloud, has now reached 18 interviews that help promote our content, both past and present. We conduct 15-30 minute discussions with authors of *AHR* articles, to revisit prize-winning or significant articles, or to connect historians with popular culture—e.g., ‘Black Panther’ and ‘Hamilton’. I anticipate that this feature will expand in 2019.
- **Reviews:** The most significant structural initiative over the past year is the ongoing effort to widen our reviewer pool by identifying scholars with appropriate expertise who have not yet published a monograph. We have added approximately 150 reviewers to our database. This has had the effect of a) making the reviewer pool younger and thus more familiar with recent trends in scholarship; b) widening the pool of reviewers beyond historians, incorporating more scholars in adjacent fields; c) identifying potential reviewers working outside of universities; and d) starting the process of creating a reviewer pool more representative of recent demographic changes in the professoriate. This latter goal accords with ongoing efforts to improve our commitment to diversity, equity, and inclusion at the *AHR*. This will take time, but by the end of my term I anticipate we will have a much revised pool of reviewers in our database. We have also become far more flexible about permitting reviews by scholars who appear in the acknowledgments of a book, thus widening our choice of potential reviewers.
- **New Reviews Content:** We have also worked hard to push our reviews section beyond attention to standard historical monographs, in recognition of the many outlets for historical scholarship. These reviews have been published in clusters of 3-5. In 2018 these included:
 - Film reviews
 - Reviews of the Foreign Relations of the US documentary series
 - Museum reviews
 - Graphic history reviews
 - Review roundtable of a single book (Gomez, *African Dominion*)

Planned for 2019 are:

- More film and museum reviews
- Historical fiction reviews
- Reviews of the Bedford Books documentary series in history and culture
- Reviews of “Reacting to the Past” role-playing games
- Review roundtable of the film “Bisbee ‘17”

Also under consideration for the future:

- Television series reviews (e.g., “Berlin Babylon”)
- National Park Service site reviews
- Digital history reviews
- Oxford “short history” reviews
- Reviews of new books on history pedagogy
- More graphic history reviews

AHR Staff

The editorial and production staff of the *AHR* in Bloomington, Indiana, continues to function at an excellent level, despite some turnover and many adjustments occasioned by new content and procedures. Key members of the staff are the seven Indiana University Ph.D. students who serve as Editorial Assistants (EAs). These EAs are responsible, under the direction of our new Reviews Editor, Nathan Draluck (who began in October), for the enormously complex process of selecting reviewable books, assigning books to impartial reviewers, and then editing the reviews once they come in. They also help proofread articles before they go to press. EAs normally serve two-year terms, often renewable for two more years. In the future, I hope to recruit an eighth EA to help with digital editorial duties. The current Editorial Assistants, with their areas of specialty, are:

Omar Siddiqi

U.S. (pre-1900)

Laura Merrell

Religion (American) Canada (to 1830)
Native American North Atlantic/Atlantic World to 1830
Great Britain/Ireland (post-1689)

Tyler Jeffries

Asia
Russia/former USSR
Middle East and North Africa

Julia Reigel

Germany/Austria/Switzerland
Theory/Methods
W. Europe (post-1815)

Jewish History Scandinavia/Baltic
Eastern Europe

Maggie Fitzgerald

Africa
Oceania/Pacific Islands
World/Comparative

Spain & Portugal
Latin America/Caribbean

Jacob Hagstrom

U.S. & Canada (post-1930)

Jon Manley

European
France
Ancient/Medieval

Italy/Mediterranean
Early Modern England (pre-1689)

In addition to these Editorial Assistants, the office of the *AHR* in Bloomington is home to five people who are indeed truly responsible for the excellent journal we edit and publish five times a year:

Michelle Moyd (Associate Editor, Associate Professor of History, Indiana University)

Nathan Draluck (Reviews Editor)

Jane Lyle (Articles Editor)

Cris Coffey (Operations Manager)

Jessica Smith (Production Assistant)

Getting the *AHR* published five times a year—the 2018 volume finished at 2,016 pages (of our allotted 2,040)—is decidedly a team effort. This entails keeping the quality of the articles consistently high, an enormous amount of proofreading and copy-editing for each issue, developing new procedures for new types of content, reviewing 150–180 books for each issue, processing thousands more books, managing correspondence with authors, readers, reviewers, and Board members—not to mention the more mundane tasks of getting broken office equipment fixed, scheduling staff luncheons, and responding to disgruntled authors. Publishing a journal of this scope and quality can only be a collective endeavor.

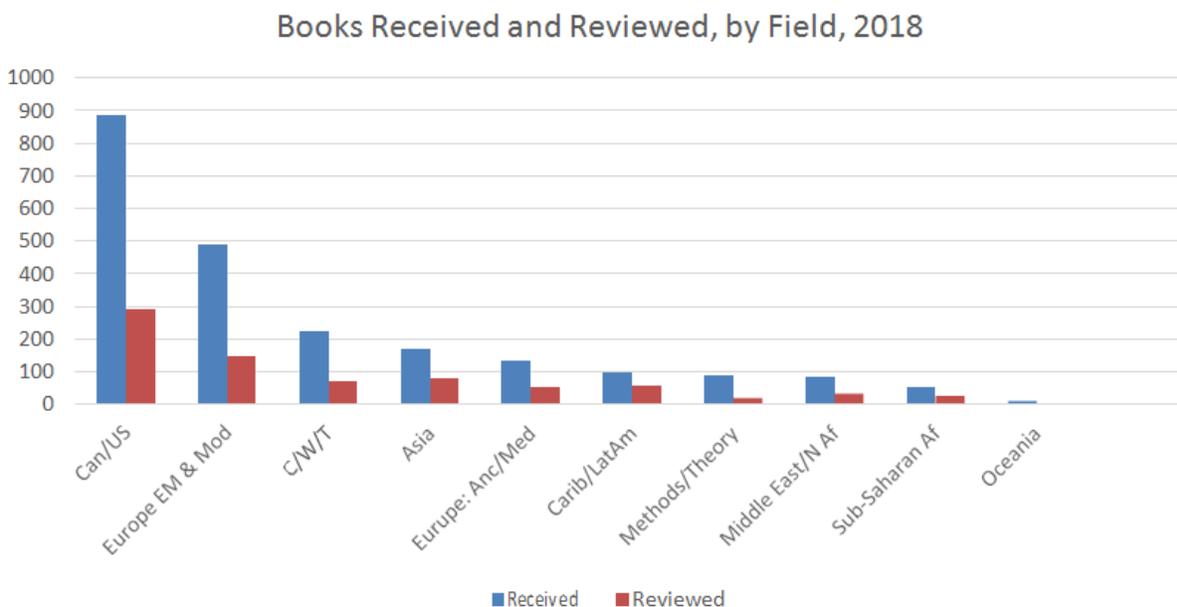
Book Reviews

One of the most important services we provide, both to our readers and the discipline as a whole, is the extensive review section of the journal. In 2018 we published 785 reviews of books and other materials and 25 longer “featured reviews.” We make an effort to spread the latter evenly across time period, region, and method, even while seeking to feature reviews of potential interest to readers across several of these categories.

A more exact count of reviews, broken down by issue (rather than in process) and type looks like this for 2018:

ISSUE	FEATURED	BOOKS	OTHER	TOTAL
Feb18	4	179	0	183
Apr18	4	116	4	124
Jun18	3	160	3	166
Oct18	4	154	4	162
Dec18	10 (15 books)	159	6	175
TOTAL	25	768	17	810

Over the past few years, I have fielded a number of complaints that the *AHR* does not review enough material on the “Global South,” Africa in particular. While I share this concern, the following data suggests the problem lies not in our selection process, but at the point of books received from publishers:



Percentage of books reviewed/received, by field, 2018:

Caribbean/Latin American:	59.2%	Comparative/World/Transnational:	31.1%
Sub-Saharan Africa:	47.3%	Europe: Early Modern & Modern:	30.6%
Asia:	47.3%	Methods/Theory:	23%
Middle East/North Africa:	39.3%		
Europe: Ancient & Medieval:	38.8%	TOTAL:	35.1%
Oceania:	33.3%		
Canada/US:	33%		

Since October 2018, we have benefited from the presence of our new Reviews Editor, Nathan Draluck. With Nathan's help, our goal is 160 book reviews, 6-8 feature reviews, and a "cluster" of 4-5 non-book reviews in each issue. Nathan will also seek to expand our efforts to secure books from publishers of work on Latin America, Africa, and Asia, especially from presses not located in Europe or North America and/or non-English language presses, which do not send us review copies as a matter of course. We continue to rely upon Board members and others for suggestions for appropriate scholarly books to review that might escape our notice. Input from new Associate Review Editors in will be crucial in this respect.

Through multiple levels of quality control we continue to ensure that all books are reviewed by disinterested parties; that reviews remain fair and balanced, even when they are critical or controversial; and that both reviewers and authors feel they have been treated fairly and with respect, even when disagreement about the merits of a particular book, as it inevitable does, arises.

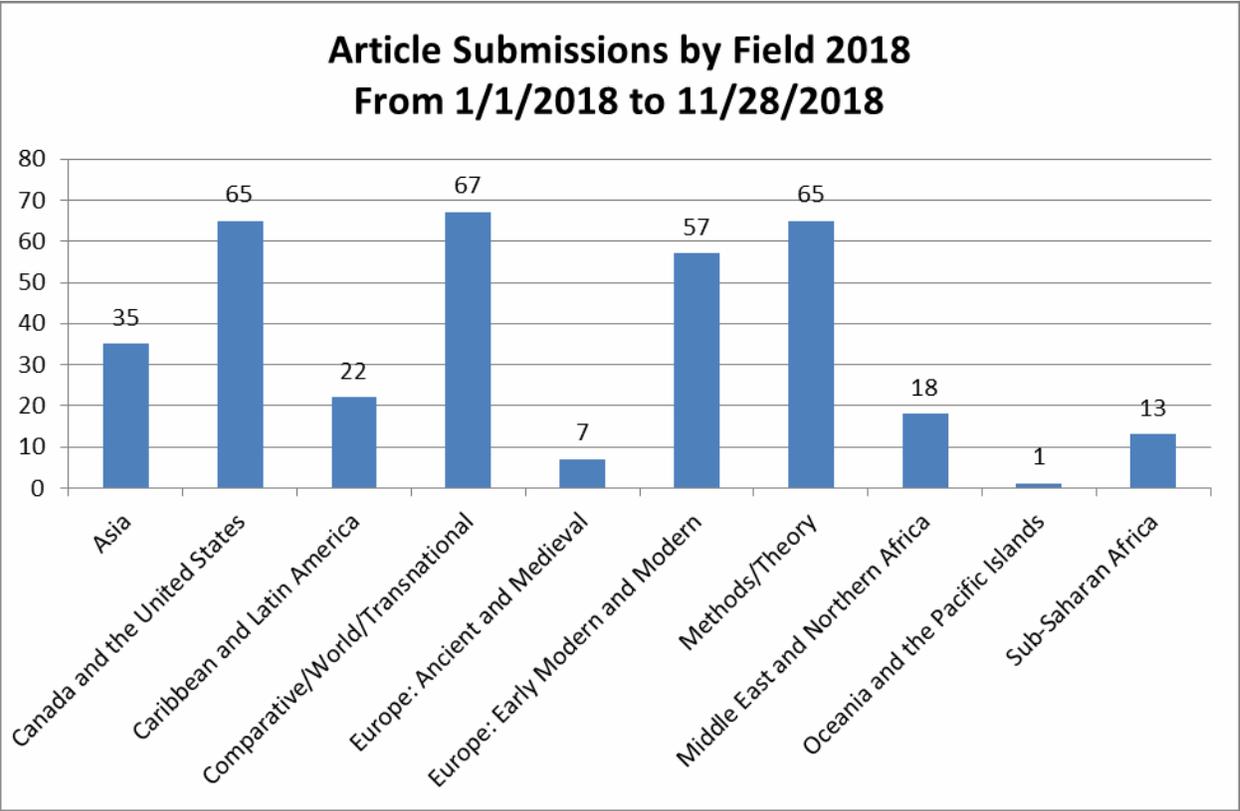
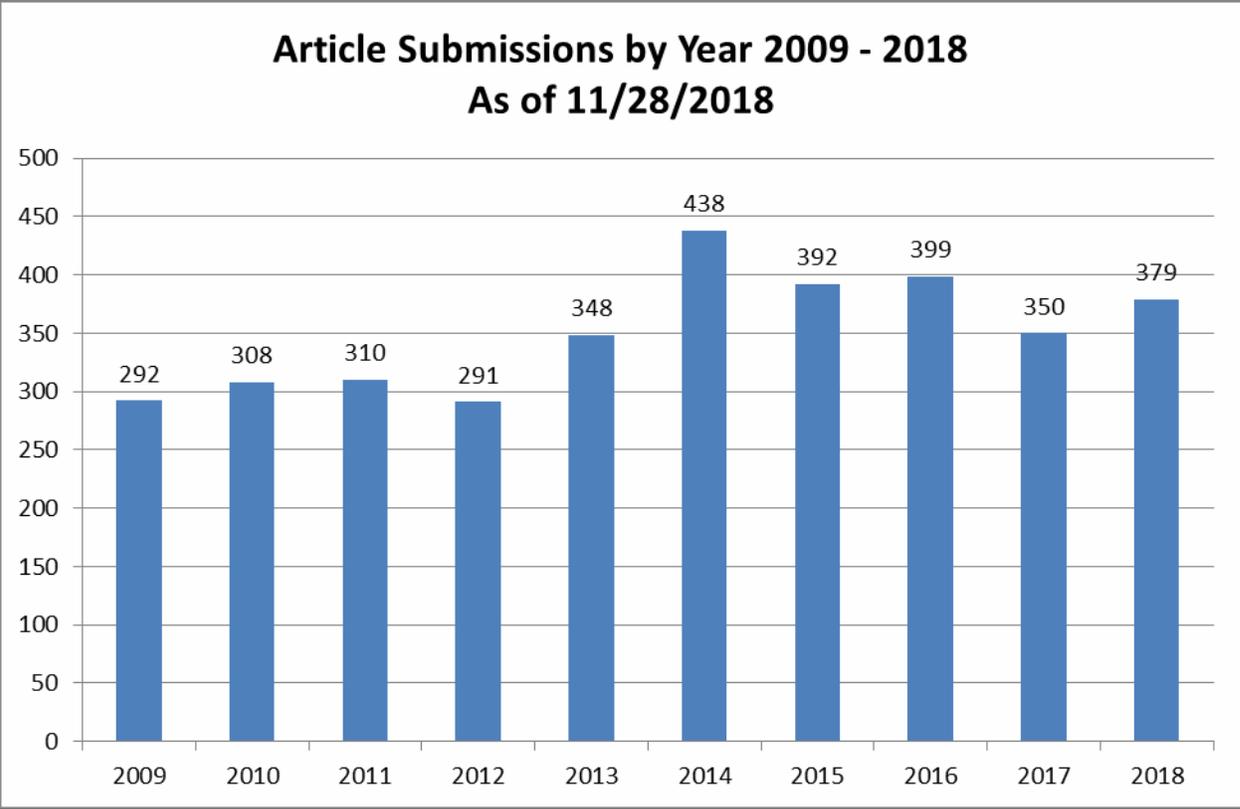
Oxford University Press

This is the seventh year of our relationship with Oxford University Press as our publishing partner. The relationship has been a positive and productive one. In all our dealings with Oxford, and especially with Trish Thomas, Executive Editor, Humanities Journals, we have been impressed with their willingness to try to accommodate our particular needs, their eagerness to market the journal to libraries and institutions where we heretofore have not had much access, and their commitment to publicizing the journal. Oxford offers many advantages to the *AHR*. Its worldwide reputation, capacity for publicity, powerful analytics, and many resources give the *AHR* high visibility and many tools for outreach.

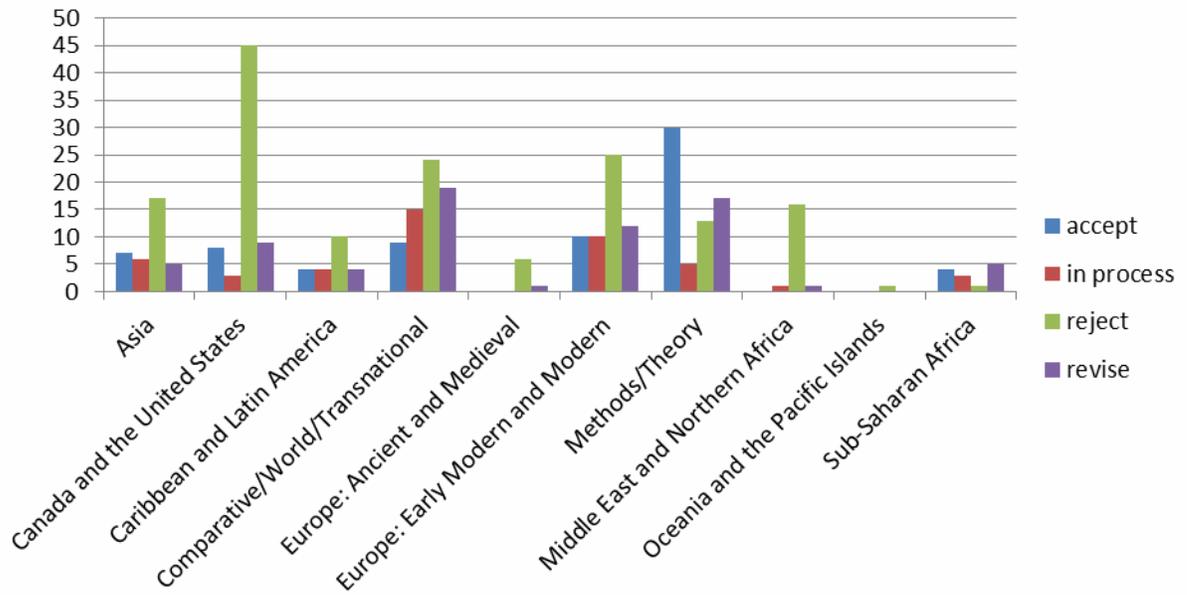
Budget, Printing and Publishing

The journal is operating within its 2018-2019 budget, with one exception: hourly/clerical costs. The 2018 volume came under our allotted space by 24 pages. The cost-share between IU and AHA was reworked to bring it into alignment with university fiscal regulations, by switching some costs between parties; but the division of costs remains equitable. Upcoming budgetary costs that may need anticipating include travel to conferences to make the *AHR* more inviting to some constituencies and fields; the need for another EA to handle a blog, digital matters, interviews, etc. (this should be a 20-hour/week position); and, above all, the creation of a new database and editorial management system.

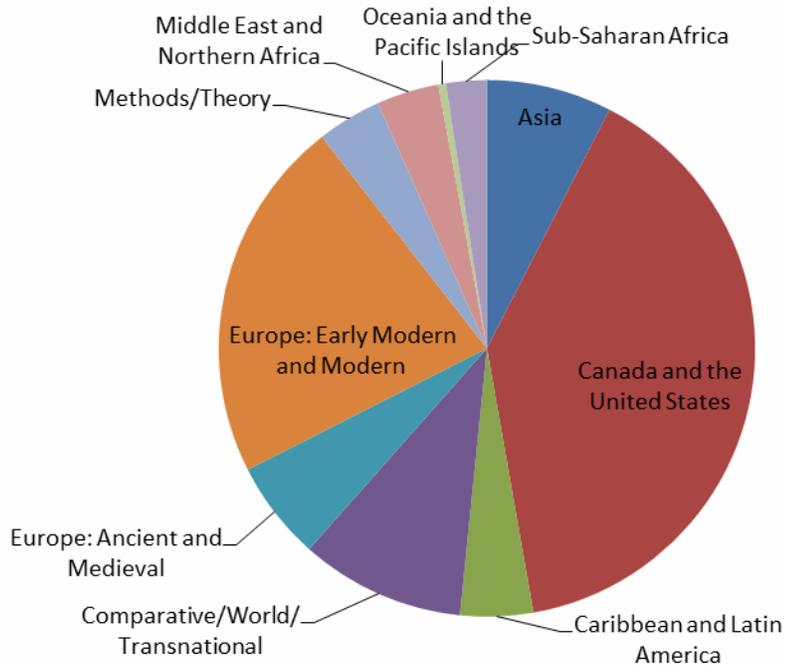
Detailed Statistics (next page)

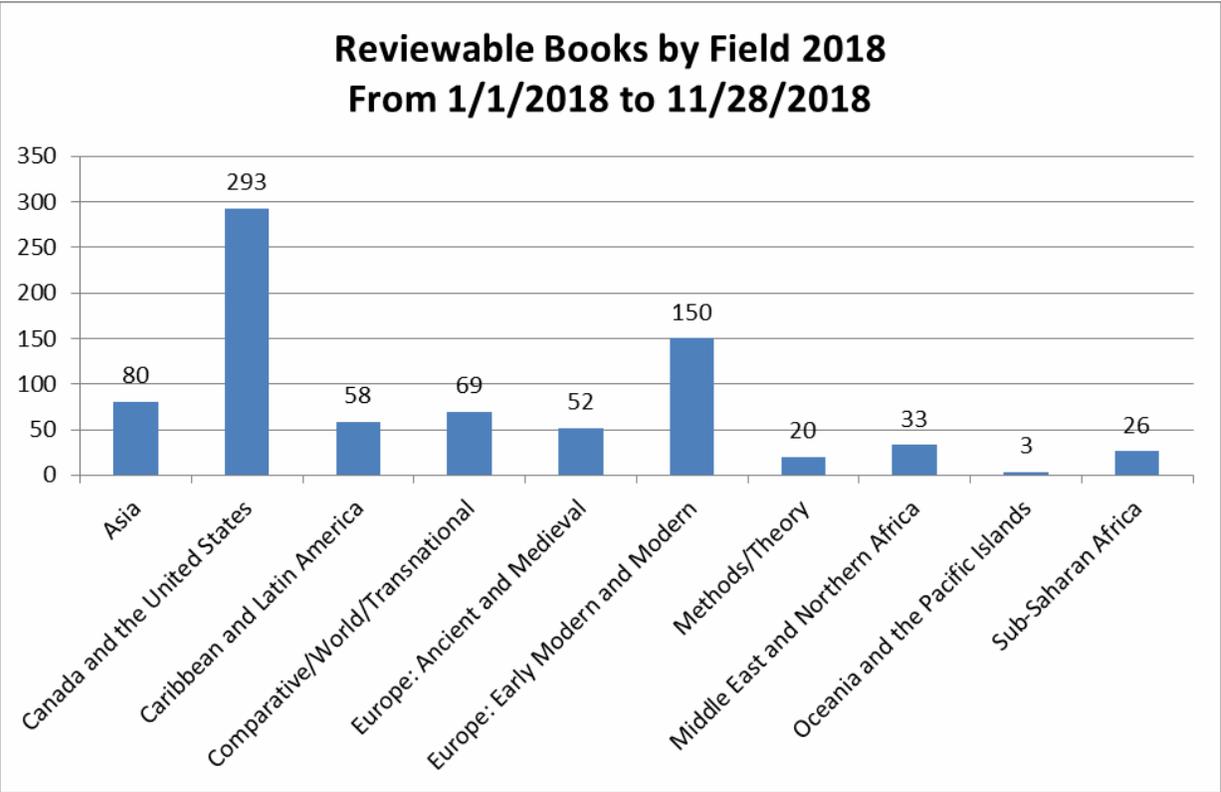
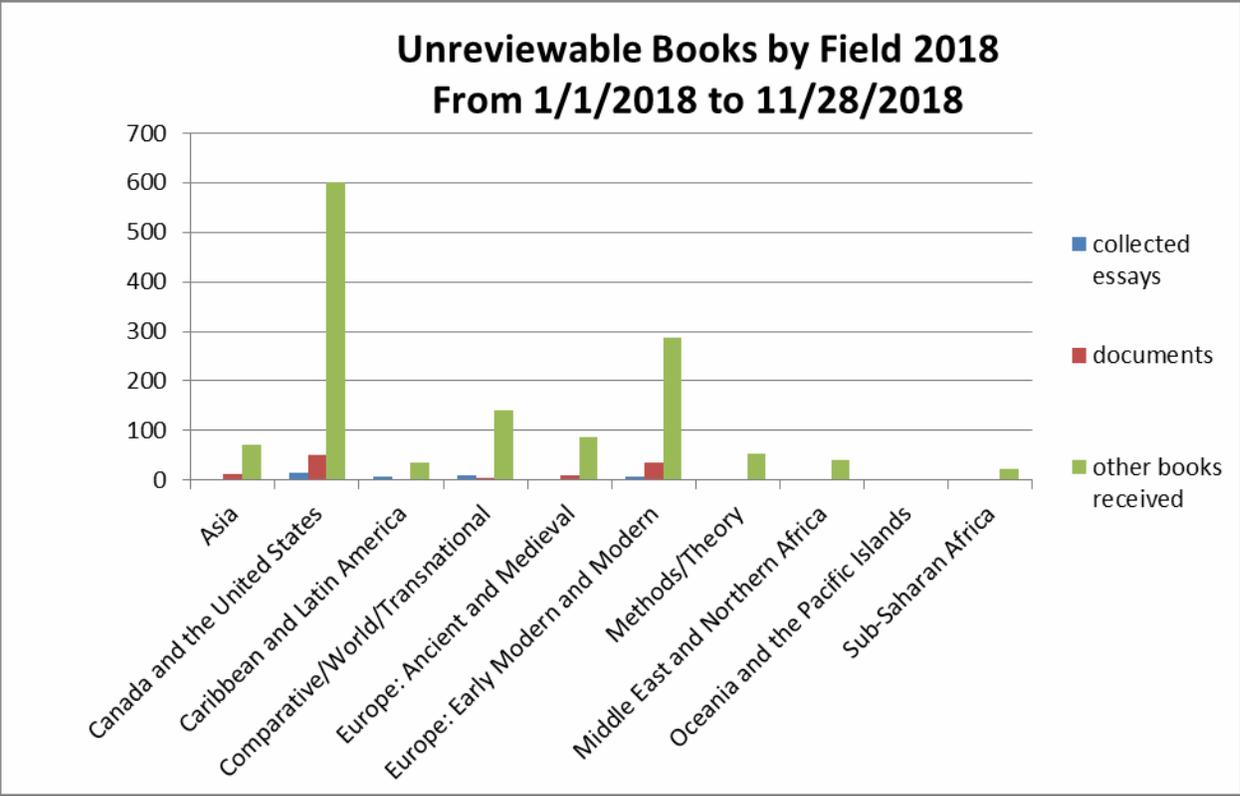


Article Submissions by Decision 2018 From 1/1/2018 to 11/28/2018

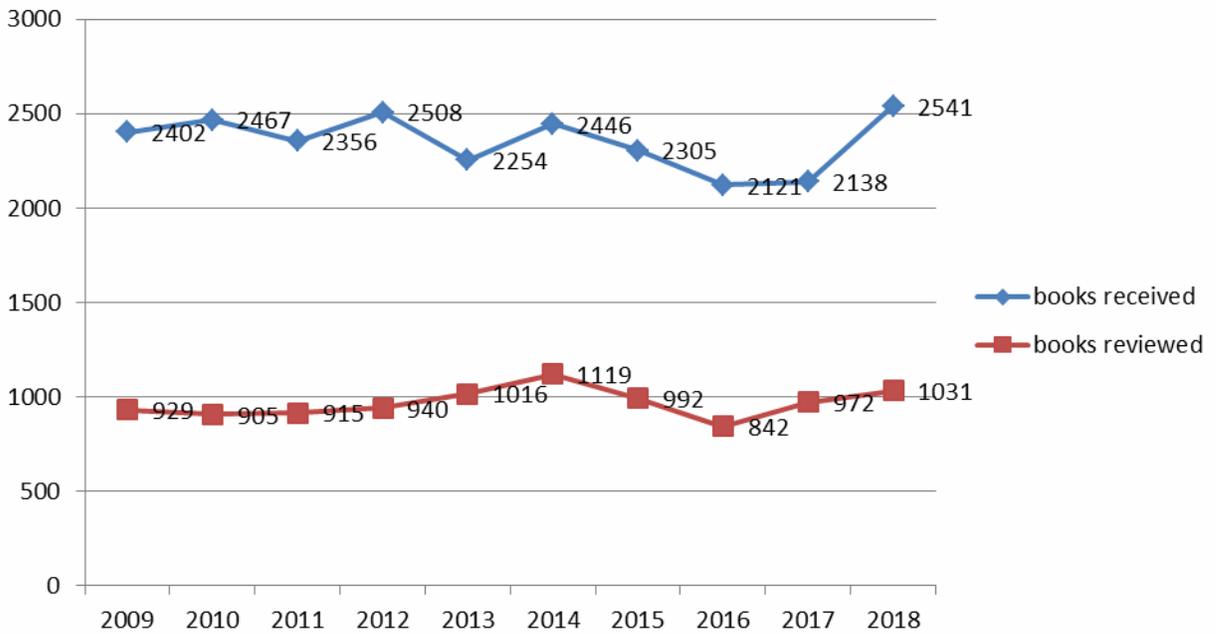


Total Books Received by Field 2018 From 1/1/2018 to 11/28/2018

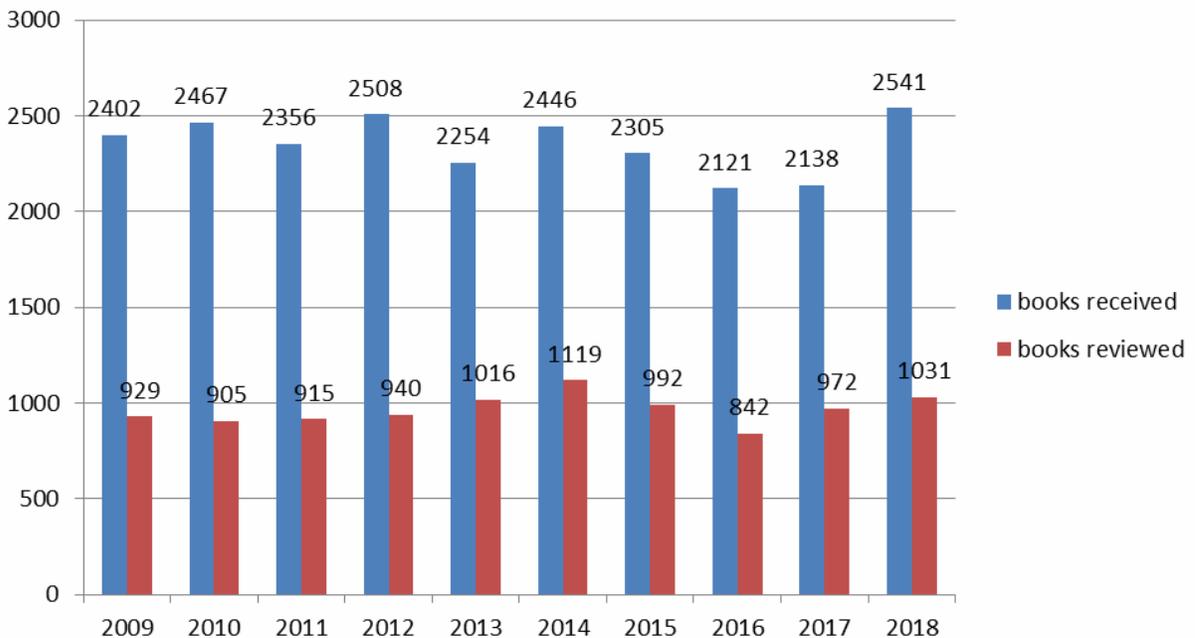




Books Received / Books Reviewed 2009 - 2018 As of 11/28/2018



Books Received / Books Reviewed 2009 - 2018 As of 11/28/2018



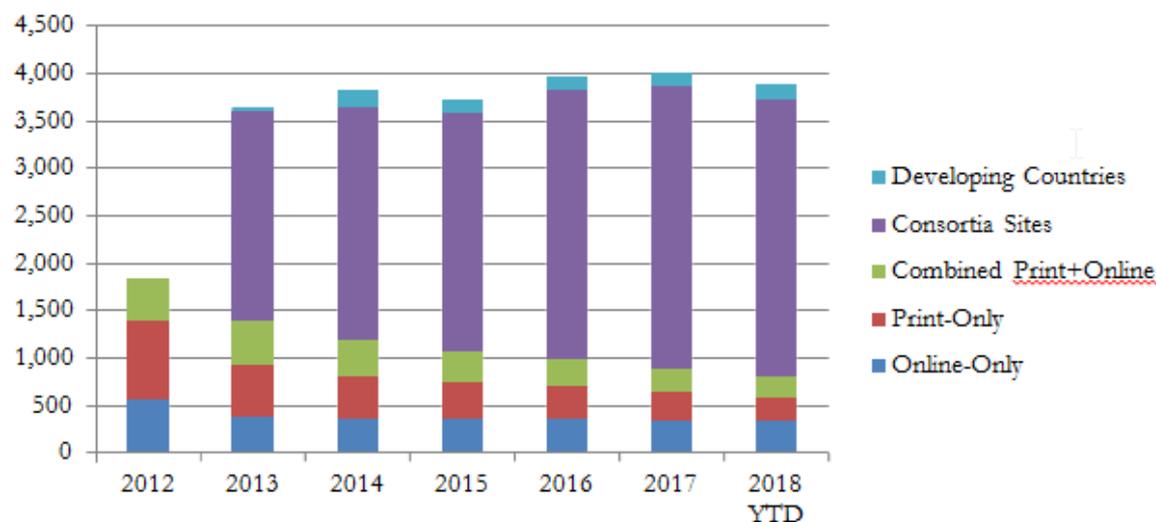
AHR Publisher's Report

Submitted by Oxford University Press

OUP Contacts

- Trish Thomas, Executive Publisher, Oxford University Press
- Antonia Javier, Marketing Coordinator, Oxford University Press
- Jill Dwiggins, Production Editor, Oxford University Press

AHR Circulation 2018 YTD



Access Type	2012*	2013	2014	2015	2016	2017	2018 YTD
Institutional Subscriptions							
Online Only	557	382	362	368	367	351	340
Print Only	846	550	440	379	342	306	255
Deeply Discounted Print	-	37	63	69	71	67	81
World Publishing Corporation subs	-	-	6	6	5	5	5
Print & Online	443	463	400	334	281	234	211
Total Full Rate Institutional	1,846	1,395	1,202	1,081	990	891	806
Consortia Access							
Primary Sites with Consortia Access	-	1,730	1,948	1,934	2,201	2,255	2,213
Migrated subscriptions	-	484	500	565	639	731	716
Total Sites with Consortia Access	-	2,214	2,448	2,499	2,840	2,986	2,929
Sites with Access through the Developing Countries Initiative	-	37	168	139	139	138	161
TOTAL CIRCULATION	1,846	3,646	3,818	3,719	3,969	4,015	3,896

*Records received from previous publisher

Traditional institutional subscriptions include academic, corporate, and Deeply Discounted Print subscriptions for qualified developing countries, purchased by the institutions directly from OUP or through a subscription agent.

Consortia sites: It is important to note that the consortia number in this table indicates additional points of access through consortia agreements—any given institution participating in a consortia agreement could have several or many campuses within it, each of which would count as an additional point of access.

About Consortia Agreements:

Consortia are groups of libraries that purchase online access to whole collections of journal content, as opposed to purchasing journals on a title-by-title basis.

Libraries participating in a consortium will be able to purchase *AHR* in three ways: by purchasing the entire Oxford Journals Collection, the Humanities collection, or a customized selection of titles. Libraries often want the entire Oxford Journals list since ours is a very selective program, marked by high quality and high usage, in marked contrast to the “bundled” deals offered by commercial publishers that include a great many journals of varying quality and value. In general, we have found that our multi-disciplinary university customers will purchase the full collection, while specialist institutions (for example, law and medical schools) will buy the appropriate subject collection, and our corporate customers tend to favor custom packages. A flexible approach means that OUP is able to tailor a collection that meets the needs of specific institutions, enabling us to negotiate deals with specialist libraries and institutions that may not have the means or demand to purchase the entire collection.

We protect existing subscription revenue from those institutions participating in the consortium agreement by identifying their existing and previous subscription holdings with Oxford Journals during the quoting process, and require that they continue to pay the full rate for any title to which they have had a subscription for the life of the consortia agreement (these are called “migrated subscriptions”). That revenue will continue to be allocated to *AHR*, protecting that existing revenue stream. 727 traditional subscriptions have migrated to consortia agreements since 2012.

Developing Countries Offer:

AHR is also available online to established not-for-profit educational institutions from qualifying countries, based on country incomes as established by the World Bank Report. Access is either free or greatly reduced, depending on which list the country appears on.

Seventy percent of institutions with access via the Developing Countries Initiative are located in Africa and 9% are in Europe, with the remaining 21% distributed across SE Asia and Oceania, Asia, and North and South America

Marketing

Digital Marketing

Email alerting services: Email alerts are a vital tool in assisting our aim of increasing readership as they encourage regular readership of the journal. The table below shows the number of registrants signed up to receive *AHR* e-alerts:

E-alert	November 2017	November 2018	% Increase
New Issue Alerts	1,751	2,604	48.72%
Advance Article Alerts	564	596	5.67%

Digital Promotion

Email Alerting Services Promotion

Sign-ups for *The American Historical Review* e-alerts were promoted with the following advertisements, each were created and posted to the *AHR* page in 2018:

- Thus far, a horizontal banner advertisement has received 1,277,278 impressions and 347 clicks.
- Thus far, an MPU advertisement has received 1,341,650 impressions and 662 clicks.
- Thus far, a mobile banner has received 207,312 impressions and 180 clicks.



History and Food Collection

A cross-journal collection of history articles on the intersection of history and food was created and promoted on OUP channels. The following three *AHR* articles were featured in the collection: "The Embodied Imagination in Recent Writings on Food History," "The Senses of Taste," and "The Foreign Policy of the Calorie."

- Social media promotion for the collection included:
 - Two tweets on [@OUPHistory](#), and two tweets on the [@OxfordJournals](#), advertising the full collection. Combined, the tweets received 5,540 impressions, 22 link clicks, 9 likes, and 2 retweets.
 - Two tweets on [@OUPHistory](#) promoting the specific *AHR* articles within the collection. In total, the tweets received 3,400 impressions, 3 link clicks, 3 retweets, and 1 like.



- A Tumblr post promoting the full collection and featuring a few select articles. The Tumblr post received 114 notes, 1.5 times the average of received notes on OUP Tumblr posts.

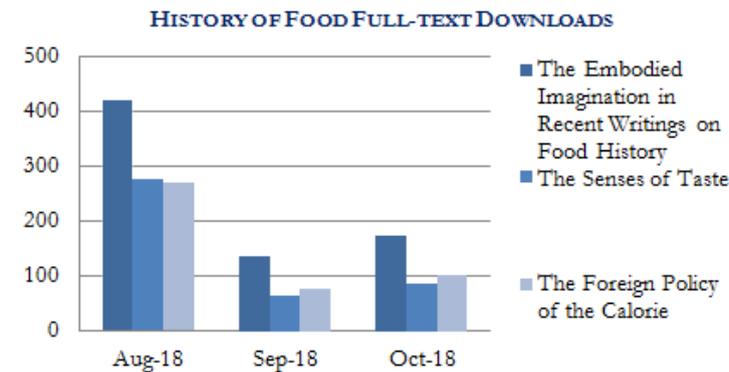
- Pay-per-click advertising for the collection included an ad on Google that ran from August to the end of October. The ad received 31,088 impressions and 2,281 clicks to the collection, for a click-through rate of 7.34% (3.7 times the average received CTR across AdWords paid search ads).



- An email was sent to a list of individuals registered to receive new issue and advance access alerts from OUP History journals. The email was sent to 8,037 registrants, opened by 2,116 registrants (26% of delivered), and clicked by 383 registrants (18% of opened). The collection link within the email received 20 social media shares: 11 shares on Twitter, 5 shares on Facebook, and 4 shares on LinkedIn.



- Banner ads on OUP History journal websites gained a combined 395,995 impressions and 739 clicks to the collection.

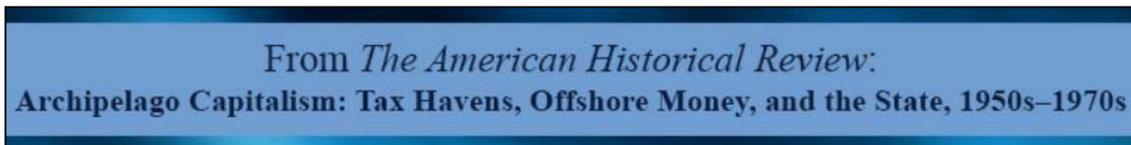


Results:

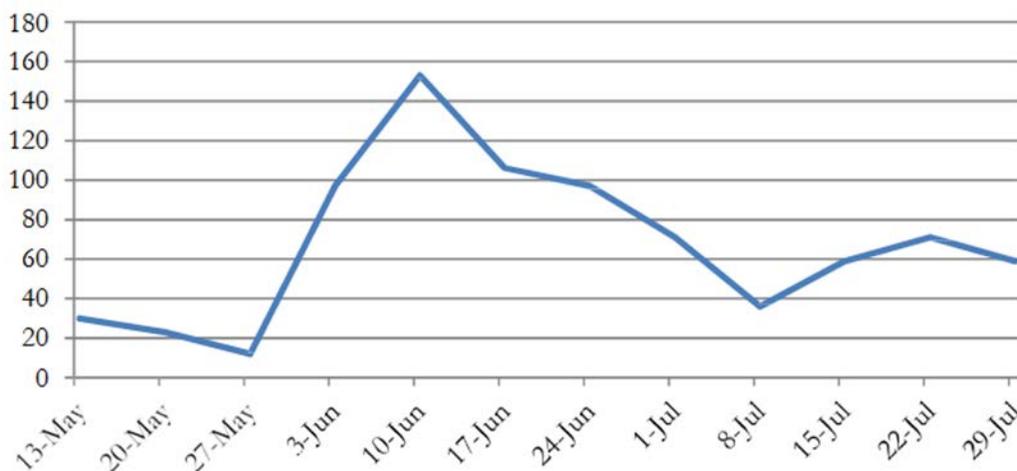
- The three *AHR* articles saw a major increase around the time of the collection promotion, receiving a 524% increase in downloads during the promotional period.
- “The Embodied Imagination in Recent Writings on Food History” was the most downloaded article, and received 729 downloads during the promotional period.

Berkshire Conference of Women Historians Article Prize

- Two tweets were sent from the OUP History and Oxford Journals Twitter accounts promoting the article. They received a combined 8 link clicks, 5 likes, and 2 retweets.
- Banner ads promoting the Berkshire Conference of Women Historians Article Prize-winning article “Archipelago Capitalism: Tax Havens, Offshore Money, and the State, 1950s–1970s,” by Vanessa Ogle, ran on *AHR* pages. The banner received 98,011 impressions and 148 clicks.



"ARCHIPELAGO CAPITALISM: TAX HAVENS, OFFSHORE MONEY, AND THE STATE, 1950S–1970S"



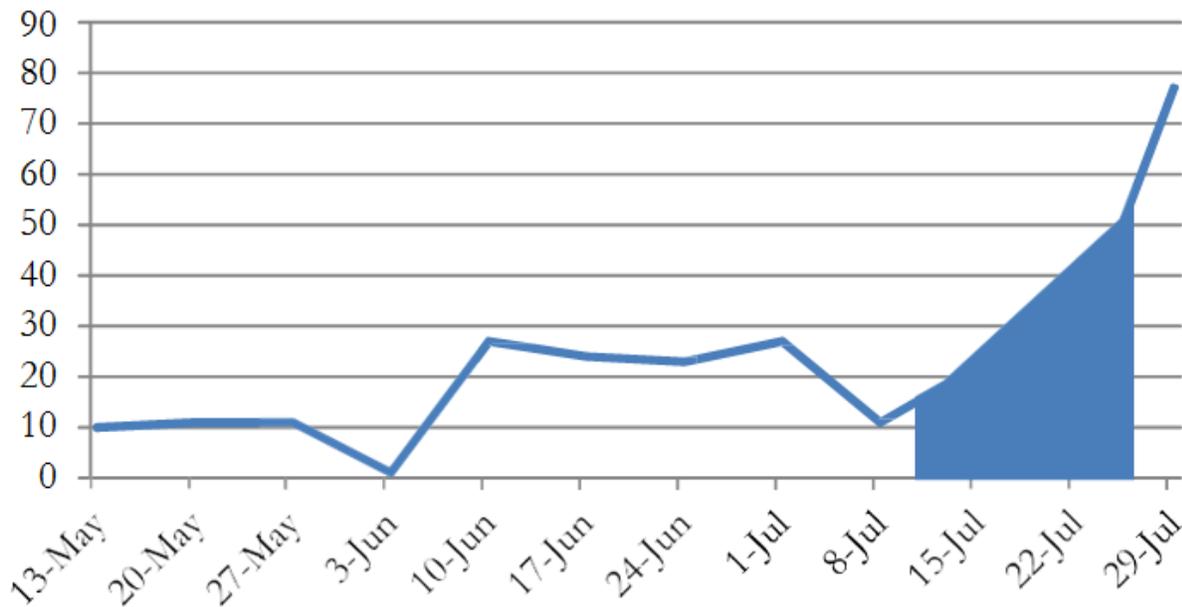
Results: Ogle’s article saw a precipitous increase in the days after the prize announcement, coinciding with our promotional efforts.

Andrés Ramos Mattei – Neville Hall Article Prize

- Two tweets were sent from the OUP History and Oxford Journals Twitter accounts promoting the article. They received a combined 5 link clicks and 1 retweet.
- Banner ads promoting the Mattei—Neville Hall Article Prize- winning article “Rumors of Slavery: Defending Emancipation in a Hostile Caribbean,” by Anne Eller, ran on *AHR* pages. The banner received 103,002 impressions and 111 clicks.



"RUMORS OF SLAVERY: DEFENDING EMANCIPATION IN A HOSTILE CARIBBEAN"



Results: Eller’s article saw spikes in downloads around the tweets sent through the OUP Twitter accounts and the deployment of the banner ads.

Kimberly A. Hanger Article Prize

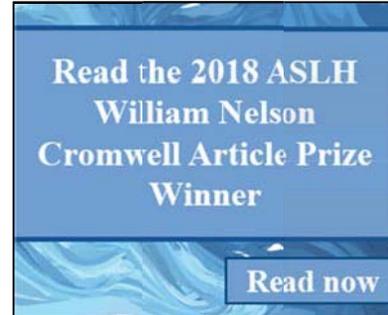
- Banner ads promoting the Kimberly S. Hanger Article Prize-winning article “Fatal Differences: Suicide, Race, and Forced Labor in the Americas,” by Marc A. Hertzman, are

currently running on AHR pages. Usage data will be reported on in the next Publisher's Report.



Cromwell Article Prize

- Banner ads promoting the Cromwell Article Prize-winning article "To Coddle and Caress These Great Capitalists: Eastern Money, Frontier Populism, and the Politics of Market-Making in the American West," by Noam Maggor are currently running on *AHR* pages. Usage data will be reported on in the next Publisher's Report.



Print Advertising

- *AHR* was included in cross-history promotions and advertisements in 2018, and will be included again in 2019. The 2019 History flyer will be included in the History catalogue.
- *AHR* was included in print promotional materials at the Organization of American Historians' Annual Meeting:
 - The 2018 Organization of American Historians Annual Meeting program featured an advertisement that included *AHR*.
 - A large backdrop banner including *AHR* was displayed at the OUP booth at the 2018 Organization of American Historians Annual Meeting.



American Historical Association 2018

- OUP had a manned stand at the 2018 American Historical Association Annual Meeting.
- A backdrop banner showcasing Oxford's History journals, including *AHR*, was displayed at the 2018 American Historical Association Annual Meeting in

Washington, DC.

- *AHR* was featured in an advertisement with other OUP journals in the program for the 2018 American Historical Association Annual Meeting.



Conferences

Conference presence is either in the form of an OUP branded booth/stand or, in some cases, via a shared publishers display. Sample copies of the journal are displayed, along with promotional materials.

Conference	City	Country	Dates
British Association for Eighteenth Century	Oxford	UK	January 3-5, 2018
American Historical Association	Washington, DC	USA	January 4-7, 2018
American Society for Environmental	Riverside, CA	USA	March 14-18, 2018
The Organizations of American Historians	Sacramento, CA	USA	April 12-14, 2018
Society for Historians of the Early American Republic	Cleveland, OH	USA	July 19-22, 2018
Oral History Association	Montreal	Canada	October 10-13, 2018
Western History Association	San Antonio, TX	USA	October 17-20, 2018

American Historical Review Online Usage

Searches, tables of contents, and abstracts are available to any browser; full-text downloads are available only through subscription, membership, or pay per view.

Content Type	2015												Totals
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
Searches	2,609	2,773	3,313	3,016	2,456	2,316	1,870	2,271	2,967	3,671	4,066	2,627	33,955
TOC Pages	8,254	7,808	7,455	8,656	6,551	7,440	5,295	5,330	7,236	10,435	7,328	7,249	89,037
Abstract Pages	20,453	24,331	27,281	27,464	18,991	16,878	13,325	15,475	28,808	37,208	39,192	31,169	300,575
HTML Full-text	4,684	6,561	7,805	8,455	4,796	4,973	3,484	3,962	6,003	9,046	8,065	6,980	74,814
PDF Full-text	13,281	16,117	17,646	19,752	13,764	12,961	10,700	10,299	16,950	24,681	23,022	15,967	195,140
Total Full-text	17,965	22,678	25,451	28,207	18,560	17,934	14,184	14,261	22,953	33,727	31,087	22,947	269,954

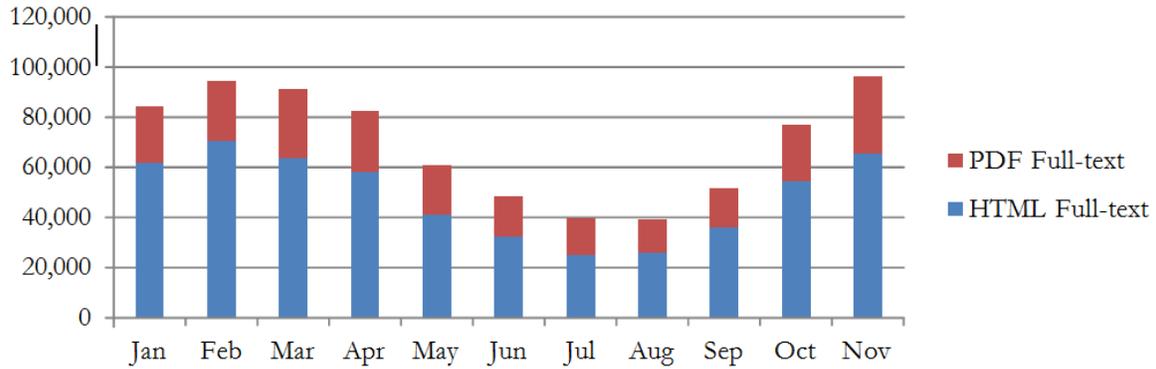
2016													
Content Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Totals
Searches	2,485	3,352	3,088	2,630	2,067	1,548	1,425	1,427	2,438	2,881	2,145	2,803	28,289
TOC Pages	7,590	8,422	7,133	8,558	6,383	8,320	4,833	6,063	7,352	9,580	5,422	8,640	88,296
Abstract Pages	32,891	40,011	44,710	43,884	34,642	25,504	21,022	25,140	36,585	48,656	35,566	38,609	427,220
HTML Full-text	6,163	9,501	8,878	9,295	7,496	6,275	3,359	3,724	6,355	10,233	7,872	8,432	87,583
PDF Full-text	16,612	23,016	19,907	25,079	16,990	14,411	9,312	12,246	19,307	28,040	20,071	34,588	239,579
Total Full-text	22,775	32,517	28,785	34,374	24,486	20,686	12,671	15,970	25,662	38,273	27,943	43,020	327,162

2017													
Content Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Totals
Searches	3,539	4,853	5,611	4,568	3,240	2,803	3,774	3,267	4,433	5,953	5,477	4,094	51,612
TOC Pages	12,708	15,245	13,301	12,148	9,848	9,263	9,428	10,829	9,999	13,912	12,246	11,750	140,677
Abstract Pages	34,032	7,610	7,442	4,460	3,647	5,094	4,967	5,768	7,376	10,222	13,704	12,814	117,136
HTML Full-text	14,103	46,444	55,865	49,379	39,538	27,630	24,752	30,383	41,817	63,403	68,889	50,012	512,215
PDF Full-text	24,273	28,420	70,662	79,937	38,600	34,087	52,075	28,000	29,395	29,519	30,585	20,143	465,696
Total Full-text	38,376	74,864	126,527	129,316	78,138	61,717	76,827	58,383	71,212	92,922	99,474	70,155	977,911

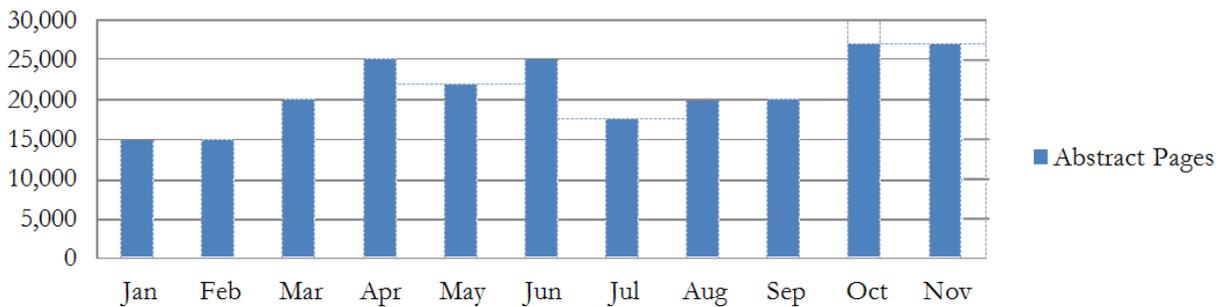
Extensive testing of the platform at points in 2017 pushed up online usage, but overall traffic has increased.

2018 YTD													
Content Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Totals	
Searches	4,639	5,210	5,001	5,082	4,014	3,472	2,891	3,273	4,586	5,648	5,180	48,996	
TOC Pages	14,225	12,819	12,501	13,163	11,090	10,948	7,949	9,942	11,025	17,345	13,999	135,006	
Abstract Pages	14,295	15,444	20,499	25,781	21,922	24,821	17,568	18,983	20,667	27,083	26,951	234,014	
HTML Full-text	61,872	70,467	63,518	57,926	40,920	32,299	24,663	26,031	36,165	54,584	65,544	533,989	
PDF Full-text	22,496	23,920	27,696	24,324	19,713	15,924	14,949	12,998	15,398	22,226	30,812	230,456	
Total Full-text	84,368	94,387	91,214	82,250	60,633	48,223	39,612	39,029	51,563	76,810	96,356	1,182,461	

FULL-TEXT DOWNLOADS 2018 YTD

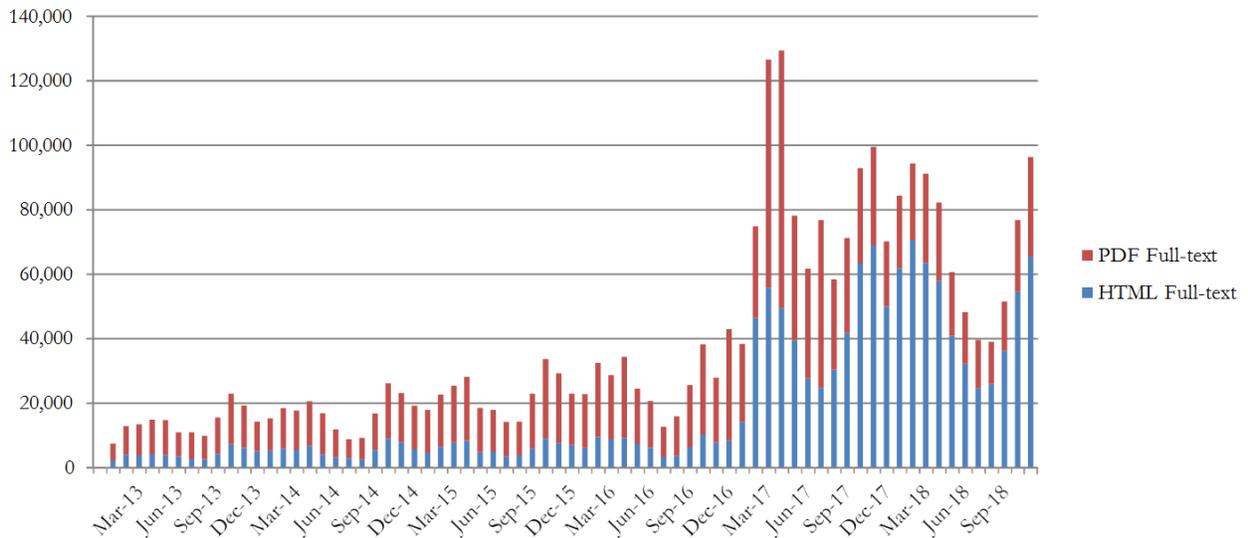


ABSTRACT PAGES 2018 YTD



As noted above, OUP’s system for online usage collection changed in 2014, creating a difference in the data collected. While the datasets from 2013 and 2014 forward cannot be compared on a direct basis due to a fundamentally different form of usage gathering, it may be useful to see broad trends over time. On the following page is a graph that shows monthly full-text usage from 2013 to the end of November 2018.

FULL-TEXT DOWNLOADS TRENDS 2013-2018 YTD



2018 YTD Top Article Downloads

Title	Author	Information	Abstract	PDF Full-text	HTML Full-text	Total Full-text
<i>Decolonizing the AHR</i>	-	(2018), Vol. 123, Iss. 1, xiv-xvii	20	605	8,130	8,735
<i>Enlightenment in Global History: A Historiographical Critique</i>	Sebastian Conrad	(2012), Vol. 117, Iss. 4, 999-1,027	109	1,594	6,120	7,714
<i>The Invention of Latin America: A Transnational History of Anti-Imperialism, Democracy, and Race</i>	Michel Gobat	(2013), Vol. 118, Iss. 5, 1,345-1,375	195	714	3,567	4,281
<i>Slavery, Sovereignty, and "Inheritable Blood": Reconsidering John Locke and the Origins of American Slavery</i>	Holly Brewer	(2017), Vol. 122, Iss. 4, 1,038-1,078	712	655	2,418	3,073
<i>Reexamining the American Genocide Debate: Meaning, Historiography, and New Methods</i>	Benjamin Madley	(2015), Vol. 120, Iss. 1, 98-139	109	1,860	1,199	3,059
<i>Archipelago Capitalism: Tax Havens, Offshore Money, and the State, 1950s–1970s</i>	Vanessa Ogle	(2017), Vol. 122, Iss. 5, 1,431-1,458	427	895	2,086	2,981
<i>Thinking the Nation: Imagined Communities: Reflections on the Origin and Spread of Nationalism, by Benedict Anderson</i>	Max Bergholz	(2018), Vol. 123, Iss. 2, 518-528	629	772	1,939	2,711
<i>The Transnational and the Text-Searchable: Digitized Sources and the Shadows They Cast</i>	Lara Putnam, Lara Putnam, Lara Putnam, et al.	(2016), Vol. 121, Iss. 2, 377-402	487	717	1,453	2,170
<i>Gender, Soldiering, and Citizenship in the Mexican-American War of 1846–1848</i>	Peter Guardino	(2014), Vol. 119, Iss. 1, 23-46	-	994	1,024	2,018
<i>AHR Conversation: The Historical Study of Emotions</i>	Nicole Eustace, Eugenia Lean, Julie Livingston, et al.	(2012), Vol. 117, Iss. 5, 1,487-1,531	188	646	1,284	1,930

JSTOR

AHR is also available through JSTOR, which also exposes the journal's archive content (with a moving wall to protect current subscriptions) to an audience beyond OUP consortia and subscribers. The following data provided by JSTOR show the journal's activity in 2018 to date. (We should note that the most frequently downloaded article is available through JSTOR's Register & Read program and so is freely available.)

JSTOR Usage Summary

Year	Online views	PDF downloads	Total Full-text Views
2016	919,988	499,154	1,419,142
2017	872,363	538,839	1,411,202
2018 YTD	810,897	489,571	1,300,368

Top Articles accessed on JSTOR 2018 YTD

Article	Author	Reference	Access
<i>Gender: A Useful Category of Historical</i>	Joan W. Scott	(1986), Vol. 91, Iss. 5, 1053-1075	28,009
<i>The Concept of Cultural Hegemony: Problems and Possibilities</i>	T. J. Jackson Lears	(1985), Vol. 90, Iss. 3, 567-593	6,252
<i>British Convicts Shipped to American Colonies</i>	James Davie Butler	(1896), Vol. 2, Iss. 1, 12-33	6,136
<i>The Haitian Revolution</i>	Franklin W. Knight	(2000), Vol. 105, Iss. 1, 103-115	5,469
<i>The Refashioning of Martin Guerre</i>	Robert Finlay	(1988), Vol. 93, Iss. 3, 553-571	5,389
<i>The American Revolution</i>	Jack P. Greene	(2000), Vol. 105, Iss. 1, 93-102	4,876
"On the Lame"	Natalie Zemon Davis	(1988), Vol. 93, Iss. 3, 572-603	4,493
<i>Collective Memory and Cultural History: Problems of Method</i>	Alon Confino	(1997), Vol. 102, Iss. 5, 1,386-1,403	4,318
<i>The Governor-General of the Philippines Under Spain and the United States</i>	David P. Barrows	(1916), Vol. 21, Iss. 2, 288-311	4,300
<i>Slavery and Conversion in the American</i>	Marcus W. Jernegan	(1916), Vol. 21, Iss. 3, 504-527	3,610
<i>The Black Death: End of a Paradigm</i>	Samuel K. Cohn, Jr.	(2002), Vol. 107, Iss. 3, 703-738	3,503
<i>The Effects of Norman Rule in Ireland, 1169-</i>	Goddard H. Orpen	(1914), Vol. 19, Iss. 2, 245-256	3,325
<i>The Origin of "Manifest Destiny"</i>	Julius W. Pratt	(1927), Vol. 32, Iss. 4, 795-798	3,261
<i>The Tyranny of a Construct: Feudalism and Historian of Medieval</i>	Elizabeth A. R. Brown	(1974), Vol. 79, Iss. 4, 1,063-1,088	3,241
<i>Feminism in the French Revolution</i>	Jane Abrey	(1975), Vol. 80, Iss. 1, 43-62	3,217

Production

The first three issues published online late after the correction of online formatting issues. Issue 123(4) published online on time and mailed 1 week after target after additional checks during the new printer process and awaiting updated editorial office copy information, all of which was confirmed for future issues. The final issue of the year published online and mailed out on or before target.

The journal's issues continue to run on an exceptionally fast publication time at approximately 6+ weeks from typesetting to online publication. This is approximately ~35% quicker than other journals comparable in content and scope, which average publication times of 9-10 weeks from deadline copy's typesetting to online issue publication. This speed has been achieved in part by fast-tracking each manuscript's typesetting and edit collation, receiving editorial review responses quickly, and cutting buffer from the workflow that other journals allow to account for possible delays.

Schedule

Vol. 123

PRINT TIMELINESS				
Vol/ Iss	Scheduled	Actual	Scheduled	Actual
123/1	2/6/2018	2/8/2018	2/15/2018	2/15/2018
123/2	4/5/2018	4/6/2018	4/13/2018	4/10/2018
123/3	6/5/2018	6/8/2018	6/13/2018	6/8/2018
123/4	10/5/2018	10/5/2018	10/16/2018	10/22/2018
123/5	12/5/2018	12/4/2018	12/13/2018	Expected 12/10/2018

Page Budget

Vol. 123

Volume 123 closed 183 pages under page budget.

Vol/Iss	Actual	Page
123/1	392	408
123/2	306	408

123/3	394	408
123/4	387	408
123/5	378	408
Total	1,857	2,040

Developments

- The editorial office is now able to log in and review the staged issue. OUP Editorial and Digital Operations are investigating an editorial office-specific log-in access.
- Online licensing has been implemented and a new process for manually transferring author information is under development, in order to request licenses of authors as early feasible.
- The current fast-track issue schedule is anticipated to be retained through most of the upcoming volume due; Production will recommend a slight elongation of the schedule in 2019 October and December issues that will not impact the publication weeks.
- OUP Production is advised by a Journal Manager (Jill) who advises on developments, provides guidance on workflows, and assists with any queries about manuscript or issue production procedures. Typesetting and file preparation is completed by Cenveo, where Sridhar now receives files and author data directly for processing. OUP Production has implemented a new departmental structure that contributes the work of specialized teams (author support, processes, and supplier management) to the production of all journals.

Author Survey

At the publication of each issue, Oxford invites each author to rate the production process on a scale from 1 (poor experience) to 5 (excellent experience) based on speed, service, quality, and communication. Below are the results from 2018:

Time	Number	Speed	Service	Quality	Communication
2018	5	4.7	4.7	4.8	4.8

Committee Reports

Committee on Affiliated Societies Report

Submitted by: Kritika Agarwal, Managing Editor, *Perspectives on History*, and Staff Liaison to the Committee

As of December 21, 2018, there are currently 126 societies affiliated with the AHA.

Ongoing Projects

- Auditing our directory of affiliated societies to make sure all information is up-to-date and recommending defunct or non-communicative societies for removal in accordance with current policy.

New Societies

- The Committee is currently considering an application from the International Commission for the History of Representative and Parliamentary Institutions.

Annual Meeting Activities

- [Affiliated Societies Display Tables](#) - Friday, January 4, 2019: 11:30 AM-2:30 PM in the Stevens C Prefunction (Hilton Chicago, Lower Level). We current have 10 affiliates signed up.
- The [Annual Meeting of Affiliated Society Representatives](#) - Saturday, January 5, 2019: 1:30 PM-3:00 PM, Boulevard B (Hilton Chicago, Second Floor). (Please see agenda attached.)
- [Affiliates Workshop](#) - Saturday, January 5, 2019: 3:00 PM-4:30 PM, Boulevard B (Hilton Chicago, Second Floor). Carol McCormack from Experient will be presenting this workshop on contracting with hotels
- We have 48 affiliated societies hosting joint or solo sessions at the 2019 AHA annual meeting.

Committee on Gender Equity Report

Submitted by Susan Kingsley Kent, Univ. of Colorado, Boulder, chair. Members: Matthew L. Basso, Univ. of Utah; Maureen Elgersman Lee, Hampton Univ.; Lindsey Martin, Northwestern Univ.; Mary Ann Villarreal, California State Univ., Fullerton.

The committee met via conference call twice in 2018, once in the spring and once in the fall.

At the spring meeting, the main topics of discussion were: 1) planning for the CGE breakfast and another CGE sponsored session at the AHA 2019 Meeting; 2) preliminary thinking about a new survey on gender equity in the profession; and 3) possible *Perspectives* articles.

- The group decided to feature an interview with Linda Kerber at the 2019 Breakfast Meeting about changes in the experiences of women in the discipline over the course of her career, what has been accomplished, and what remains to be done. The group agreed that the CGE would sponsor a roundtable session on the status of women in the profession since 1969. CGE chair Susan Kent will chair the session.
- The group discussed two survey instruments used in 2002 and 2011 to gauge the progress of women and the workings of gender in the profession. Members decided to use a short, qualitative survey with the addition of demographic questions that would yield information of a comparative nature.
- The group discussed the possibility of commissioning articles on the gendered nature of student evaluations and on mentoring, the latter topic an area on which the AHA can exercise some influence.

At the fall meeting, the main topics of discussion were: 1) finalizing plans for the CGE breakfast at the AHA 2019 Meeting; 2) determining qualitative and demographic questions for a new survey on gender equity in the profession; and 3) plans for implementing elements of the new sexual harassment policy at the AHA; and 4) gender balance in *AHR* articles; and 5) possible *Perspectives* articles.

- Mary Ann Villarreal will conduct the interview with Linda Kerber at the CGE breakfast, with Monica Mercado and Susan Kent collating questions generated by the audience.
- For the survey on the status of women and gender in the profession, the group settled on a short qualitative questionnaire with specific demographic questions that will allow for comparative analysis over time. We are looking at a March 2019 date for its dissemination.

- Jim Grossman and Debbie Doyle informed the group of the arrangements being made to inform members of the new sexual harassment policy at the annual meeting and to provide an on-site location/facility for reporting instances of sexual harassment.
- The group determined on a statement to the editor of the *AHR* expressing its concern about the dramatic gender imbalance of a recent forum: “The Committee on Gender Equity within the AHA has received expressions of deep concern about the gender imbalance of articles included in the recent *AHR* forum on anti-Semitism. CGE members share that concern, even as we recognize that this particular volume was an exception to the overall gender balance achieved by *AHR* staff over the past two decades. We urge you to remain attuned to the issue of gender equity in the journal and to continue the good work done by the *AHR* in ensuring that a diversity of voices be heard in its pages.”
- The group asked Grossman to check with other professional organizations within the ACLS to determine whether they have conducted reviews of student evaluations of faculty with an eye to gender inequities. He will report back to the CGE at the spring 2019 meeting.

Committee on LGBTQ Status in the Profession Report

Submitted by Tammy Ingram, College of Charleston, chair

Members of the committee are Wallace Best (Princeton Univ.); Leah DeVun (Rutgers Univ., New Brunswick); Michael Ryan (Univ. of New Mexico); and Red Vaughan Tremmel (Tulane Univ.). The committee also relies on the guidance and the input of Debbie Ann Doyle, staff liaison to the committee; Jim Grossman, executive director of the AHA; and Victor Medina Del Toro, executive assistant.

In January 2018, under the leadership of outgoing committee chair Susan Ferentinos, the committee hosted an open forum at the annual meeting in order to solicit ideas about the committee's priorities for the coming year. Some of the issues raised in that meeting—such as the added service obligations for LGBTQ historians with dual appointments and the unique concerns of LGBTQ historians on the academic job market—have been a particular focus of the committee's work over the past year.

Since I took over as chair, the committee has met twice—via teleconference on May 3, 2018 and again on December 5, 2018—to discuss our priorities as we continue to work on implementing and refining the committee's efforts to monitor the status of LGBTQ issues within the historical profession, recommend policies and best practices in that regard, and undertake projects addressing the status of both LGBTQ historians and LGBTQ history.

The committee has also devoted most of its time to planning two panels for the 2019 AHA meeting. One of those panels, a roundtable on the place of LGBTQ scholars in the historical profession, was inspired by last year's open forum and our May teleconference, during which we discussed the particular challenges faced by queer and gender nonconforming graduate students navigating an already-difficult job market and LGBTQ faculty going through the tenure and promotion process. The committee also scheduled another open forum for the 2019 meeting in Chicago.

The committee's priorities for 2019 include:

- Reviewing the AHA's *Statements of Standards of Professional Conduct* to follow through on first of committee's charges, which is to review AHA policy statements and best practices documents that address fair treatment and nondiscrimination, and recommend amendments to these statements that would refer consistently and comprehensively to sex, gender, gender expression, gender identity, sexual orientation, and marital status.
- Developing specific recommendations for employing gender neutral language in job searches and finding better ways of disseminating this information through both formal and informal networks, including workshops at future AHA meetings and working through smaller regional and topical professional organizations to get the information out to individual institutions.

- Planning *Perspectives* articles. We have tentative plans for proposing two in the coming year.
- Pursuing the mentoring program for LGBTQ scholars that, if I'm not mistaken, was first discussed at the committee's first AHA forum in 2017. We are interested in collaborating with CLGBTH on this project.

Graduate and Early Career Committee Report

Submitted by: Dylan Ruediger, Coordinator, Career Diversity for Historians and Institutional Research, and Staff Liaison to the Committee

GECC held a fall teleconference on November 5, 2018, and agreed on the following action items:

- A taxonomy for the longstanding project of reorganizing the graduate student resources section of the AHA website was approved by GECC. AHA staff will work to implement the approved changes beginning in January 2019.
- GECC will hold a focus group at the 2019 annual meeting, to query members about what kind of support they would like from the AHA.
- GECC began planning for the 2020 annual meeting.
 - Proposed sponsoring an open forum on postdocs/fellowships useful to PhDs interested in non-faculty careers, including the ACLS Public Fellows, Presidential Merit Fellowship (PMF), and the Science History Institute's 80/20 postdoc. Participants TBD.
 - Discussed a proposal from the AHA's Professional Division (PD) to jointly sponsor a forum on Letters of Recommendation. GECC is excited to work with PD on this topic. Their initial suggestion include:
 - Many graduate students have never seen a letter of recommendation and would benefit from the opportunity to see what they look like, understand how they are used/evaluated by hiring and grant committees, and benefit from discussion about the etiquette around asking for letters.
 - Assistant professors would benefit greatly from the opportunity to learn to write effective letters.
 - GECC member Ellen Feingold, a curator at the National Museum of American History, urged expansion of the topic to include etiquette on providing references for non-faculty work.
 - Discussed a query from PD about the idea reviving and expanding the dormant "jobs workshop" to focus on a broader range of professional development activities.
 - GECC agreed this was a good idea and is ready to help PD with the event in whatever capacity they are needed. As part of their focus group at the 2019 annual meeting, they intend to ask graduate students what kinds of

professional development activities would be useful, and what kinds of activities they feel that they don't currently get from their departments/universities. This should provide information of use in planning for the 2020.

Pacific Coast Branch Report

Submitted by: Michael Green (Univ. of Nevada, Las Vegas), Executive Director, Pacific Coast Branch of the American Historical Association

In my second annual report to the American Historical Association, I am pleased to report that the Pacific Coast Branch is on a sounder financial footing than it was a year ago and moving forward on several fronts, both on its own and with the invaluable guidance and assistance of the AHA.

The PCB-AHA is the only branch of the AHA. Its area consists of 22 states and four Canadian provinces west of the Mississippi River, although we welcome participation in our conferences and journal from the entirety of the AHA membership. Our membership is slightly above 3,500, and we present several awards for scholarship directly and through our quarterly journal, *Pacific Historical Review*, which remains a major journal for the publication of historical works on the Pacific Rim. We receive funds from the AHA toward our upkeep, and are grateful to AHA Executive Director James Grossman and the entire AHA staff for all of their help and patience.

The PCB-AHA held its annual conference, August 2-4, at Santa Clara University in California. Well over 200 attended and either went to or participated in more than fifty panels, as well as luncheons for Latino and Latina scholars that are now underwritten by Albert Camarillo, professor emeritus at Stanford University, and the Western Association of Women Historians. President Mary Elizabeth Berry of the University of California, Berkeley, delivered the presidential address and handed the reins to new President Andrew Johns of Brigham Young University. Johns also announced a new book award, the Tonous and Warda Johns Family Book Award for works on international relations or military or immigration history, in honor of the family's immigrant grandparents.

Johns also has added a teaching committee and a finance committee. The teaching committee is working on expanding our relationships with K-12 teachers and promoting additional programming for teaching. The finance committee has been investigating investment possibilities for our endowment with the aid of Keith Hocter of Bellwether Consulting, the chair of the AHA's Investment Committee. David Johnson of Portland State University is the PCB-AHA's president-elect, and has joined Johns and *Pacific Historical Review* editor Marc Rodriguez on our executive committee.

In addition to the existing Presidents' Graduate Travel Awards funded by past presidents of the PCB-AHA, Johns' efforts also led to a new series of student travel grants from the Charles Redd Center for Western Studies at Brigham Young University for a three-year period, with hopes of renewing the agreement. The Redd Center funded seven graduate students presenting on western history topics in 2018, and the Presidents' Graduate Travel Awards funded another eight graduate students.

The Santa Clara conference reflected both our financial caution and our preferred new policy of holding our conferences on college campuses to reduce costs, especially for our graduate students, junior faculty, and part-time faculty. Our next conference will be held at the University of Nevada, Las Vegas, July 31-August 2, with rooms available in UNLV's dormitories; in addition, we are experimenting with holding the conference from Wednesday to Friday, which would enable those who wish to avoid increased room rates on weekends to have a better chance of doing so. We have almost completed negotiations for the 2020 conference to be held on the campus of Portland State University, and for the 2021 meeting to be at California State University, Northridge, where the PCB-AHA met in 2017. We will soon begin examining whether we can reasonably work out an arrangement to return to Hawaii for a conference in 2022. The new bidding framework developed mainly by Berry and Johns has greatly eased the work of determining interest in hosting conferences.

Thanks to the AHA, our 2019 conference will include a regional meeting of history department chairs and programming on the AHA's career diversity initiative. We also have reached out to the AHA's affiliated societies to be involved in the conference, and we are working on an agreement with surrounding school districts to offer teachers credit for attendance.

All of this is possible through the dedication of our executive committee, our council of past presidents and elected members, and the AHA, all of which have combined to make possible the gains we have made and eased the life of the executive director. We are similarly indebted to the University of Nevada, Las Vegas, for providing financial support for a year-round graduate assistant as well as a summer stipend for an additional assistant, a course release for the executive director, and administrative help from the department of history and the office of the dean of the College of Liberal Arts. It seems proper to end this report with words similar to those that concluded last year's: The AHA and the PCB-AHA have what has been described in another, geopolitical context as a special relationship, and we look forward to making it even better and more rewarding, with no plans or desire for a Brexit.

National History Center Report

Submitted by: Dane Kennedy (George Washington Univ.), Director, National History Center

The National History Center has continued to pursue a variety of initiatives designed to promote historical thinking and bring history and historians into policy conversations. Our signature programs—the Congressional Briefing series and the Washington History Seminar—continue to thrive. We recently launched several other programs as well.

Programs

Congressional Briefings: This Mellon-funded program provides Capitol Hill briefings to congressional staffers and other interested parties on the historical roots of issues currently confronting Congress. We have held three briefings since the last report to the board. A briefing on the history of U.S. trade policy took place at the end June, just as President Trump was threatening to impose additional tariffs on foreign goods. Our next briefing, which offered historical perspectives on federal agricultural policy, was held as a conference committee worked to reconcile House and Senate versions of the 2018 farm bill in August. The subject of the third briefing was the history of US refugee policy, which occurred as the controversy over the Trump administration’s detainment of asylum seekers was at its height. All three briefings attracted standing room only crowds and all were filmed and broadcast by C-SPAN. More information can be found [here](#).

Washington History Seminar: This program consists of a weekly lecture by a visiting scholar to an audience of academic and public historians, foreign and domestic policy specialists, journalists, and other interested parties. It is conducted in partnership with the Wilson Center, which provides the venue and logistical support. The seminar is arguably the premier venue for public presentations of important new historical scholarship. C-SPAN has filmed and broadcast a number of sessions. Others are filmed by the Center. All the filmed sessions are posted on our website, as well as on the AHA YouTube site. The recently completed fall schedule can be viewed [here](#). The spring schedule will be posted shortly. Videos of the talks can be accessed [here](#).

History and Policy Education Program: Modeled on our Congressional Briefing Program, this program provides a curricular model that faculty can use in their courses to demonstrate to students the relevance of history to contemporary policy issues. The program has been tested by history faculty members at Temple University and Catholic University, as well as in my course on Victorian Britain at George Washington University. (I have written about my experience for a forthcoming issue of *Perspectives in History*.) With support from the Mellon Foundation as a supplement to our renewed Congressional Briefing Program, we are now able to conduct outreach workshops on the program. To date, we have held workshops for the Fairfax County Public Schools curriculum fair and the annual conference for the Kentucky

Council for the Social Studies. We also are revising and expanding the range of resources for the program on our [website](#).

History on the Hill: Amanda Perry, with the assistance of Annabel Labrecque, has launched a new monthly electronic newsletter titled History on the Hill. It aggregates articles that provide historical perspectives on current events, which are disseminated to Congressional staffers and other subscribers. Topics have included immigration policy, the opioid epidemic, SCOTUS nominations, fire management policy, NATO, hurricane disaster relief, voting rights, and white supremacy. To date, the newsletter has 516 subscribers. And stay tuned for our history podcast series, which is currently in production.

History Outreach: The Center actively promotes events through our monthly electronic newsletter, Facebook page, Twitter feed, and blog posts on Perspectives Daily. We co-host a monthly brown-bag lunch event at the AHA that is open to any interested parties (though it will be suspended while the AHA headquarters undergoes renovation). We sponsor DC History Grad, a voluntary organization of history graduate students in area institutions. We have a Program Committee of academic and public historians in the DC area that meets twice a year to offer helpful advice.

Other Activities: In mid-December, Jim Grossman and I will attend an international conference on history and policy at Kings College London. The conference brings together historians from a half dozen countries that run programs to promote historical perspectives on public policy. The Center is part of a working group of US history and policy centers, including the recently established Lepage Center at Villanova University and the Luskin Center at UCLA. I can also report that discussions are ongoing about the development of a historical briefing program for the staffs of foreign embassies in Washington, D.C.

Sources of Funding

The National History Center operates on a shoestring budget. It relies on funding from the Andrew Mellon Foundation, as well as grants from the Stern Trust, the George Washington University History Department, private donations, and, of course, the ongoing support of the American Historical Association.

Finally, I want to express my deep appreciation to the Council for your support. Jim Grossman has been a vital source of advice and assistance. Lastly, I want to highlight the exceptional efforts of Amanda Perry, who will be leaving us in the near future. She has been absolutely essential to the success of the Center over the past few years.

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Committee on the Roy Rosenzweig Prize: Stephen M. Robertson (Roy Rosenzweig Center for History and New Media), chair and GMU rep.; Jennifer E. Guiliano (Indiana Univ.-Purdue Univ., Indianapolis), AHA rep.; Janice L. Reiff (Univ. of California, Los Angeles), AHA rep.; Sean P. Takats (George Mason Univ.), GMU rep.; Lauren Tilton (Univ. of Richmond), GMU rep.

Committee on the Wesley-Logan Prize: Jarvis L. Hargrove (North Carolina Central Univ.), chair and ASALH rep.; LaShawn D. Harris (Michigan State Univ.), ASALH rep.; Rashauna Johnson (Dartmouth Coll.), AHA rep.; Erik S. McDuffie (Univ. of Illinois, Urbana-Champaign), AHA rep.; Jon F. Sensbach (Univ. of Florida), AHA rep.

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Permanent Committee for the Oliver Wendell Holmes Devise: Michael Les Benedict (Ohio State Univ., Columbus); Linda K. Kerber (Univ. of Iowa)

Awards, Prizes, Fellowships, and Grants

Awards and Prizes

The 2018 prizes were awarded during a ceremony at the January 2019 Annual Meeting of the American Historical Association.

Awards for Scholarly and Professional Distinction

Eugene Asher Distinguished Teaching Award

Catherine Denial, Knox College

Beveridge Family Teaching Award

California Department of Education and the California History-Social Science Project at the University of California, Davis

Equity Awards

Individual Award: Tiffany Packer, Florida A&M University

Herbert Feis Award

Joan Neuberger, University of Texas at Austin

Nancy Lyman Roelker Mentorship Award

Jorge Cañizares-Esguerra, University of Texas at Austin

Honorary Foreign Member

Betty Wood, Girton Coll., University of Cambridge

Awards for Scholarly Distinction

Martin E. Jay, University of California, Berkeley

Charles S. Maier, Harvard University

Nell Irvin Painter, Princeton University

Awards for Publications

Herbert Baxter Adams Prize

Hussein Fancy, University of Michigan

The Mercenary Mediterranean: Sovereignty, Religion, and Violence in the Medieval Crown of Aragon (University of Chicago Press, 2016)

George Louis Beer Prize

Corey Ross, University of Birmingham

Ecology and Power in the Age of Empire: Europe and the Transformation of the Tropical World (Oxford University Press, 2017)

Jerry Bentley Prize

Erika Rappaport, University of California, Santa Barbara

A Thirst for Empire: How Tea Shaped the Modern World (Princeton University Press, 2017)

Albert J. Beveridge Award

Camilla Townsend, Rutgers University

Annals of Native America: How the Nahuas of Colonial Mexico Kept Their History Alive (Oxford University Press, 2016)

Paul Birdsall Prize

Tarak Barkawi, London School of Economics

Soldiers of Empire: Indian and British Armies in World War II (Cambridge University Press, 2017)

James Henry Breasted Prize

Jeremy Hartnett, Wabash College

The Roman Street: Urban Life and Society in Pompeii, Herculaneum, and Rome (Cambridge University Press, 2017)

Albert B. Corey Prize

Ann M. Little, Colorado State University

The Many Captivities of Esther Wheelwright (Yale University Press, 2016)

Raymond J. Cunningham Prize

Heath Rojas, Stanford University (BA, 2018)

"A Model of Revolutionary Regicide: The Role of Seventeenth-Century English History in the Trial of King Louis XVI," *Herodotus* (Spring 2018)

John K. Fairbank Prize

Thomas S. Mullaney, Stanford University

The Chinese Typewriter: A History (MIT Press, 2017)

Morris D. Forkosch Prize

Paul Ocobock, University of Notre Dame

An Uncertain Age: The Politics of Manhood in Kenya (Ohio University Press, 2017)

Leo Gershoy Award

James Delbourgo, Rutgers University

Collecting the World: Hans Sloane and the Origins of the British Museum (Belknap Press, 2017)

William and Edwyna Gilbert Award

Leah Shopkow, Indiana University

"How Many Sources Do I Need," *The History Teacher* 50, no. 2 (February 2017)

Friedrich Katz Prize

Lisa Sousa, Occidental College

The Woman Who Turned into a Jaguar, and Other Narratives of Native Women in Archives of Colonial Mexico (Stanford University Press, 2017)

Joan Kelly Memorial Prize

Tera W. Hunter, Princeton University

Bound in Wedlock: Slave and Free Black Marriage in the Nineteenth Century (Belknap Press, 2017)

Martin A. Klein Prize

Kenda Mutongi, Williams College

Matatu: A History of Popular Transportation in Nairobi (University of Chicago Press, 2017)

Littleton-Griswold Prize

Tera W. Hunter, Princeton University

Bound in Wedlock: Slave and Free Black Marriage in the Nineteenth Century (Belknap Press, 2017)

J. Russell Major Prize

Peter Sahlins, University of California, Berkeley

1668: The Year of the Animal in France (Zone Books, 2017)

Helen & Howard R. Marraro Prize

Axel Körne, University College London

America in Italy: The United States in the Political Thought and Imagination of the Risorgimento, 1763–1865 (Princeton University Press, 2017)

George L. Mosse Prize

Yuri Slezkine, University of California, Berkeley

The House of Government: A Saga of the Russian Revolution (Princeton University Press, 2017)

John E. O'Connor Film Award

Documentary: *Lorraine Hansberry: Sighted Eyes/Feeling Heart*

Tracy Heather Strain, director; Tracy Heather Strain and Randall MacLowry, producers (Lorraine Hansberry Documentary Project, LLC, 2017)

Eugenia M. Palmegiano Prize

Julia Guarneri, University of Cambridge

Newsprint Metropolis: City Papers and the Making of Modern Americans (University of Chicago Press, 2017)

Premio del Rey

Michelle Armstrong-Partida, University of Texas at El Paso

Defiant Priests: Domestic Unions, Violence, and Clerical Masculinity in Fourteenth-Century Catalunya (Cornell University Press, 2017)

James A. Rawley Prize

Padraic X. Scanlan, London School of Economics

Freedom's Debtors: British Antislavery in Sierra Leone in the Age of Revolution (Yale University Press, 2017)

John F. Richards Prize

Faiz Ahmed, Brown University

Afghanistan Rising: Islamic Law and Statecraft between the Ottoman and British Empires (Harvard University Press, 2017)

James Harvey Robinson Prize

Bethany Jay, Salem State University, and Cynthia Lynn Lyerly, Boston College, editors

Understanding and Teaching American Slavery (University of Wisconsin Press, 2016)

Dorothy Rosenberg Prize

Andrew Sloin, Baruch College

The Jewish Revolution in Belorussia: Economy, Race, and Bolshevik Power (Indiana University Press, 2017)

Roy Rosenzweig Prize

Virtual Angkor

Adam Clulow, Monash University, and Tom Chandler, Monash University

Wesley-Logan Prize

Monique A. Bedasse, Washington University in St. Louis

Jah Kingdom: Rastafarians, Tanzania, and Pan-Africanism in the Age of Decolonization (University of North Carolina Press, 2017)

Fellowships and Grants

Fellowships

J. Franklin Jameson Fellowship in American History, 2018-19

Frank Cirillo, *“The Day of Sainthood Has Passed”*: Abolitionists and the Golden Moment of the Civil War

Fellowship in Aerospace History, 2018-19

Lisa Ruth Rand, “Power, Sovereignty, and Decay in the Global Space Age”

Research Grants

Albert J. Beveridge Grant

Alvita Akiboh, *Imperial Material: Objects and Identity in the United States Colonial Empire, 1898–1959*

James Almeida, *Minting Slavery: Labor and Race in Potosí, 1570–1800*

Jacob Anbinder, *Cities of Amber: Anti-Growth Politics in Postwar Urban America*

Emily Berquist, *The Atlantic Slave Trade and the Rise and Fall of the Spanish Empire*

Eladio Bobadilla, *“One People without Borders”*: The Lost Roots of the Immigrants’ Rights Movement, 1954–Present

Katherine Carper, *The Business of Migration, 1830–1880*

Jane Dinwoodie, *Absent Presence: Avoiding Indian Removal in the Continental United States, 1810–1880*

Maria Hammack, *South of Slavery: Black Border Crossers in the Nineteenth Century Mexico-US Global South*

Ruth Lawlor, *Rape and American Soldiers: Europe, 1942–1946*

Natalie Mendoza, *The Good Neighbor at Home: Mexican American Politics and Identity during World War II*

Ivón Padilla-Rodríguez, *Hidden in the Fields: Invisible Agricultural Child Labor in the American Southwest and the Limits of Citizenship*

Ryan Tate, *The Saudi Arabia of Coal: The Making of America’s Energy Frontier, 1960–2016*

Michael Kraus Research Grant

Juneisy Hawkins, *Illicit Anglo-Spanish Food Trade in the Colonial American Southeast, 1703–1763*

Nicole Mahoney, *Liberty, Gentility, and Dangerous Liaisons: French Culture and Polite Society in Early National America, 1770–1825*

Maria Ryan, *Hearing Power, Sounding Freedom: Black Practices of Music-Making and Ear-Training in the British Colonial Caribbean, 1807–1853*

Littleton-Griswold Grant

Esther Cyna, *From Equity to Excellence? Shifting Strategies in School Finance Litigation and Education Policy in North Carolina, 1970s–1990s*

Koji Ito, *Contested Imperial Waters: Disputes over Migratory Fish and the Origins of the Territorialization of the Bering Sea, 1925–1952*

Jane Manners, *The Great New York Fire of 1835 and the Law and Politics of Disaster Relief in Jacksonian America*

Bernadotte Schmitt Grant

Jillian Bjerke, *Both King and Count: Joint Lordship in Thirteenth-Century Navarre and Champagne*

Ryan Butler, *Stewardship and Synergy: How “Vital Religion” Forged Anti-Slavery and Empire in the British Atlantic World, 1772–1846*

Ala Creciu, *Reform on the Eve of Revolution: Russian Press and Competing Visions for the Monarchy in the 1880s*

Chelsea Davis, *Cultivating Imperial Networks: British Colonial Wine Production at the Cape of Good Hope and South Australia, 1806–1910*

Joshua Ehrlich, *The East India Company and the Politics of Knowledge*

Lewis Eliot, *Abolitionism, Enslavement, and the Stateless Atlantic World, 1823–1868*

Xiaoqian Ji, *Cosmetic Practices in Early Modern China: Consumption, Vernacular Knowledge, and Technologies of Gender*

David Jones, *A History of Punishment in Northern Namibia*

Alexey Krichtal, *Liverpool, Slavery, and the Atlantic Cotton Frontier, 1763–1833*

Anh Le, *Chinese Migration, Colonialism, and the Making of Cosmopolitan Saigon, 1862–1940*

Amanda Madden, *Women, Vendetta, and State Formation in the Duchy of Modena, 1450–1650*

James Miller, *Energy Dependence: Electricity, Modernity, and Development in Twentieth-Century South Africa*

Aislinn Muller, *Missions and Materiality in Early Modern England, c. 1580–1773*

Kaspar Pucek, *The Post-Communist Divergence: Economic Governance and Development in Russia and Poland, c. 1970–Present*

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Myriam D. Maayan
Carol A. Marsh
Cian T. McMahon
Daniel F. Melleno
Jeannette E. Miller
Christopher F. Minty
Isabel A. Moreira
Stephanie A. Morris
Robert W. Morrow
Seanan Murphy
Nancy Anne Newhouse
James W. Oberly

Charles H. O'Brien
Aaron B. O'Connell
Elaine Weber Pasco
Atiba K. Pertilla
Ernst Pijning
Sabrina Petra Ramet
Stephen Ratcliffe
Troy Michelle Rawlins
Virginia Reinburg
Marc Anthony Reyes
John Eric Robinson
Neysa Rodriguez
Donald W. Rogers
William San Martin
Gerald Michael Schnabel
Klaus Schwabe
Pamela Scully
Rebecca Sharpless
Jennifer Speed
Lawrence Squeri
Dale J. Stahl
Andrea L. Stanton
Melissa Nicole Stuckey
Marcia G. Synnott
Sherry G. Vatter
Peter G. Wallace
Melinda Wharton
W. Ralph Whitley II
Samuel R. Williamson Jr.
Brandon Kyron Winford
Youshi Zhang

Up to \$24

Kevin John Adams
Wendell Adjetey
Paul K. Adler
Marian J. Barber
Juan José Betancourt-
García

Jack Bethke
Richard Joseph
Bissonnette
Margo Bistis
Robert Blackman
Melvin W. Blalock

Katherine Stern Brennan
Michael David Brown
Robert K. Cliver
Bruce S. Cohen
Michael N. Corey
Lucia Dacome

Robyn d'Avignon
Andrew Dawkins
Justin M. De Senso
Carla Terasa Dilgard
Marie M. Donaghay
Jerome Kern Dotson Jr.
Antoinette Emch-Deriaz
Christopher Fletcher
Greg E. Geddes
Weston Stone Gentry
Travis James Glennon
Benny E. Goodman
Nicole Grabner
Barbara M. Hahn
William D. Harrington
Kyle Edmund Harvey
Tim Herbert
Jennifer Tamara Hoyt
Rebecca C. Hughes
Marta Espejo-Ponce Hunt
John A. Hutcheson Jr.
Rebecca J. Jacobs-Pollez
Katharine Jane

Kathryn Anne Jimmerson
Karen Louise Jolly
Philip D. Jordan
Di Kelly
M. Ruth Reilly Kelly
Melanie A. Kiechle
Brian L. Levin-Stankevich
Maria Antonieta Loftin
Phylis Cancilla Martinelli
Melani McAlister
Lacey R. McGowan
Sarah Mellors
Gregg Edward Mitchell
Laura Naselli
Megan Lane Neary
Julia Cummings O'Hara
Robin Deich Ottoson
John Louis Parascandola
Barbara Bennett Peterson
Mark Pollack
Matthew Taylor Raffety
Kimberly A. Redding
Lynnette R. Regouby

Robert J. Reynolds
Wilfrid J. Rollman
Howard J. Romanek
Jay Roszman
Allison Elizabeth
Schottenstein
Heidi Victoria Scott
John Soluri
Urmila Staudacher
AHA Testing
Barbara L. Tischler
John E. Van Sant
Wilson J. Warren
Jan Whitaker
Heather R. White
Jesse Wilinski
Benn E. Williams
John F. Wing
Eva Sheppard Wolf
James Alan Young
Oleksandr Zbarskyy

Financial Statements with Independent Auditor's Report

AMERICAN HISTORICAL ASSOCIATION

FINANCIAL STATEMENTS
WITH SUPPLEMENTARY INFORMATION

June 30, 2018 and 2017

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INDEPENDENT AUDITOR'S REPORT

To the Council of American Historical Association
American Historical Association
Washington, DC

We have audited the accompanying financial statements of American Historical Association, which comprise the statement of financial position as of June 30, 2018, and the related statements of activities, and cash flows for the year then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Historical Association as of June 30, 2018, and the changes in its net assets and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

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Report on Supplementary Information

Our audit was conducted for the purpose of forming an opinion on the financial statements as a whole. The schedules of functional expenses and net assets by classification for the year ended June 30, 2018 are not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Prior Period Financial Statements and Supplementary Information

The financial statements of American Historical Association as of June 30, 2017, were audited by other auditors whose opinion dated December 19, 2017, expressed an unmodified opinion on those statements. In addition, the supplementary information contained in the schedules of functional expenses and net assets by classification for the year ended June 30, 2017 was subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. Their report stated that the information was fairly stated in all material respects in relation to the financial statements as a whole. They have not performed any auditing procedures on either the financial statements or on the supplementary information since December 19, 2017.

Restatement of Net Assets

As discussed in Note 10 to the financial statements, certain errors resulting in an understatement of previously reported temporarily restricted and permanently restricted net assets were discovered during the current year. Accordingly, amounts reported for beginning unrestricted, temporarily restricted and permanently restricted net assets have been restated. Our opinion is not modified with respect to that matter.

Wegner CPAs LLP

Wegner CPAs, LLP
Alexandria, Virginia
November 15, 2018

AMERICAN HISTORICAL ASSOCIATION
STATEMENTS OF FINANCIAL POSITION
June 30, 2018 and 2017

	<u>2018</u>	<u>2017</u>
ASSETS		
CURRENT ASSETS		
Cash	\$ 1,100,332	\$ 1,294,793
Accounts receivable	64,916	24,842
Grants and pledges receivable	-	807,937
Interest and dividends receivable	6,723	7,337
Inventory	11,998	13,856
Prepaid expenses	114,473	53,225
Total current assets	<u>1,298,442</u>	<u>2,201,990</u>
PROPERTY AND EQUIPMENT		
Land	8,000	8,000
Building	585,221	585,221
Equipment	543,215	543,215
Property and equipment	1,136,436	1,136,436
Less accumulated depreciation	<u>(973,337)</u>	<u>(942,018)</u>
Property and equipment - net	163,099	194,418
OTHER ASSETS		
Investments	8,164,160	7,215,626
Deposits	4,722	3,786
Total assets	<u><u>\$ 9,630,423</u></u>	<u><u>\$ 9,615,820</u></u>
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES		
Accounts payable	\$ 190,587	\$ 88,017
Accrued expenses	106,497	96,906
Deferred revenue		
Memberships	905,816	865,665
Subscriptions	22,743	32,281
Annual meeting	125,429	165,195
Life membership	86,400	74,452
Total current liabilities	<u>1,437,472</u>	<u>1,322,516</u>
LONG-TERM LIABILITIES		
Deferred royalty income	<u>505,453</u>	<u>510,618</u>
Total liabilities	1,942,925	1,833,134
NET ASSETS		
Unrestricted		
Undesignated	1,677,186	1,620,883
Board designated	792,484	761,445
Total unrestricted	<u>2,469,670</u>	<u>2,382,328</u>
Temporarily restricted	3,485,507	3,680,504
Permanently restricted	<u>1,732,321</u>	<u>1,719,854</u>
Total net assets	<u>7,687,498</u>	<u>7,782,686</u>
Total liabilities and net assets	<u><u>\$ 9,630,423</u></u>	<u><u>\$ 9,615,820</u></u>

See accompanying notes.

AMERICAN HISTORICAL ASSOCIATION
STATEMENTS OF ACTIVITIES
Years ended June 30, 2018 and 2017

	2018					2017				
	Unrestricted		Temporarily Restricted	Permanently Restricted	Total	Unrestricted		Temporarily Restricted	Permanently Restricted	Total
	Undesignated	Board Designated				Unrestricted	Board Designated			
OPERATING SUPPORT AND REVENUE										
Membership dues	\$ 1,270,397	\$ -	\$ -	\$ -	1,270,397	\$ 1,216,769	\$ -	\$ -	\$ -	\$ 1,216,769
Annual conference	1,040,134	-	-	-	1,040,134	917,052	-	-	-	917,052
American Historical Review	677,246	-	-	-	677,246	660,140	-	-	-	660,140
Publications	303,790	-	-	-	303,790	321,167	-	-	-	321,167
Grants and contributions	87,623	-	42,668	12,467	142,758	38,102	-	1,634,419	11,313	1,683,834
Investment return designated for current operations	110,747	-	-	-	110,747	133,782	-	-	-	133,782
Miscellaneous income	27,564	-	-	-	27,564	-	-	-	-	-
Total support and revenue	3,517,501	-	42,668	12,467	3,572,636	3,287,012	-	1,634,419	11,313	4,932,744
OPERATING EXPENSES										
Program services										
American Historical Review	612,113	-	-	-	612,113	606,951	-	-	-	606,951
Annual meeting	969,148	-	-	-	969,148	1,136,282	-	-	-	1,136,282
Membership	390,503	-	-	-	390,503	387,631	-	-	-	387,631
Publications	618,424	-	-	-	618,424	670,679	-	-	-	670,679
Grants and programs	687,549	-	-	-	687,549	338,720	-	-	-	338,720
Special Funds and Prizes	139,441	-	-	-	139,441	101,527	-	-	-	101,527
Total program services	3,417,178	-	-	-	3,417,178	3,241,790	-	-	-	3,241,790
Supporting activities										
Management and general	219,724	-	-	-	219,724	225,998	-	-	-	225,998
Council	341,627	-	-	-	341,627	267,758	-	-	-	267,758
Total supporting activities	561,351	-	-	-	561,351	493,756	-	-	-	493,756
Total expenses	3,978,529	-	-	-	3,978,529	3,735,546	-	-	-	3,735,546
Net assets released from restrictions	509,165	(20,300)	(488,865)	-	-	375,210	(19,200)	(356,010)	-	-
Change in net assets from operations	48,137	(20,300)	(446,197)	12,467	(405,893)	(73,324)	(19,200)	1,278,409	11,313	1,197,198
OTHER CHANGES										
Investment return in excess of designated amounts	8,166	51,339	251,200	-	310,705	56,264	81,703	404,806	-	542,773
Change in net assets	56,303	31,039	(194,997)	12,467	(95,188)	(17,060)	62,503	1,683,215	11,313	1,739,971
Net assets - beginning of year	1,620,883	761,445	3,680,504	1,719,854	7,782,686	1,637,943	698,942	1,997,289	1,708,541	6,042,715
Net assets - end of year	\$ 1,677,186	\$ 792,484	\$ 3,485,507	\$ 1,732,321	\$ 7,687,498	\$ 1,620,883	\$ 761,445	\$ 3,680,504	\$ 1,719,854	\$ 7,782,686

See accompanying notes.

AMERICAN HISTORICAL ASSOCIATION
STATEMENTS OF CASH FLOWS
Years ended June 30, 2018 and 2017

	<u>2018</u>	<u>2017</u>
CASH FLOWS FROM OPERATING ACTIVITIES		
Change in net assets	\$ (95,188)	\$ 1,739,971
Adjustments to reconcile change in net assets to net cash flows from operating activities		
Depreciation	31,319	33,897
Realized and unrealized gain on investments	(255,795)	(531,889)
(Increase) decrease in assets		
Accounts receivable	(40,074)	(2,926)
Grants and pledges receivable	807,937	(757,113)
Interest and dividends receivable	614	(540)
Inventory	1,858	6,852
Prepaid expenses	(61,248)	30,699
Deposits	(936)	4,557
Increase (decrease) in liabilities		
Accounts payable	102,570	(24,417)
Accrued expenses	9,591	(8,415)
Deferred revenue	2,795	93,803
Deferred royalty income	(5,165)	(140,380)
Net cash flows from operating activities	<u>498,278</u>	<u>444,099</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchases of property and equipment	-	(34,851)
Purchases of and interest retained in investments	(1,837,197)	(2,015,481)
Proceeds from sale of investments	1,144,458	1,539,906
Change in cash	<u>(194,461)</u>	<u>(66,327)</u>
Cash - beginning of year	<u>1,294,793</u>	<u>1,361,120</u>
Cash - end of year	<u><u>\$ 1,100,332</u></u>	<u><u>\$ 1,294,793</u></u>

See accompanying notes.

AMERICAN HISTORICAL ASSOCIATION
NOTES TO FINANCIAL STATEMENTS
June 30, 2018 and 2017

American Historical Association (AHA) is a District of Columbia non-stock corporation founded in 1884 and incorporated by Congress in 1889 for the promotion of historical studies, the collection and preservation of historical manuscripts, and the dissemination of historical research.

NOTE 1—SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

AHA reports information regarding its financial position and activities according to three classes of net assets:

Unrestricted net assets—Net assets that are not restricted by donors. Designations are voluntary board-approved segregations of unrestricted net assets for specific purposes, projects, or investments.

Temporarily restricted net assets—Net assets whose use has been limited by donor-imposed time restrictions or purpose restrictions.

Permanently restricted net assets—Net assets that have been restricted by donors to be maintained by AHA in perpetuity.

Accounts Receivable

AHA considers all accounts receivable to be fully collectible. Accordingly, no allowance for doubtful accounts has been developed. If accounts become uncollectible, they will be charged to operations when that determination is made.

Grants and Pledges Receivable

Grants and pledges receivable are recognized as revenues in the period received and as assets, decreases of liabilities, or expenses depending on the form of the benefits received. Conditional pledges receivable are recognized only when the conditions on which they depend are substantially met and the pledges become unconditional. At June 30, 2017, all grants and pledges receivable are collectible in less than one year.

Inventory

Inventory consists of publications and is stated at the lower of cost or market, based on the FIFO (first-in, first-out) method of accounting.

Property and Equipment

Property and equipment are reported at cost. Assets and capital lease purchases are depreciated over their estimated life using the straight-line method. Depreciation expense for the years ended June 30, 2018 and 2017 was \$31,319 and \$33,897.

AMERICAN HISTORICAL ASSOCIATION
NOTES TO FINANCIAL STATEMENTS
June 30, 2018 and 2017

NOTE 1—SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Investments

AHA carries investments in marketable securities with readily determinable fair values and all investments in debt securities at their fair values in the statements of financial position. Unrealized gains and losses are included in the change in net assets in the accompanying statements of activities. Investment securities, in general, are exposed to various risks, such as interest rates, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such change could materially affect the amounts reported in the statements of financial position.

Deferred Revenue

AHA records income from memberships, subscriptions, annual meeting, and life membership which have been paid in advance as deferred revenue.

Contributions

Contributions that are restricted by the donor are reported as increases in unrestricted net assets if the restrictions expire (that is, when a stipulated time restriction ends or purpose restriction is accomplished) in the reporting period in which the revenue is recognized. All other donor-restricted contributions are reported as increases in temporarily or permanently restricted net assets depending on the nature of the restrictions. When a restriction expires, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statements of activities as net assets released from restrictions.

Income Tax Status

AHA is a nonprofit organization, which is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code. However, AHA is subject to unrelated business income tax for activities conducted outside its tax exempt purpose.

Estimates

The preparation of financial statements in accordance with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Date of Management's Review

Management has evaluated subsequent events through November 15, 2018, the date which the financial statements were available to be issued.

AMERICAN HISTORICAL ASSOCIATION
NOTES TO FINANCIAL STATEMENTS
June 30, 2018 and 2017

NOTE 2 – INVESTMENTS

Investments at June 30, 2018 and 2017 consisted of the following:

	<u>2018</u>	<u>2017</u>
Money market funds	\$ 118,041	\$ 207,692
Equity mutual funds	3,739,578	4,495,313
Fixed income mutual funds	3,632,287	1,680,467
Certificates of deposit	655,818	-
US government agencies	18,436	118,059
US treasury notes	-	412,592
Corporate & foreign bonds	-	301,503
	<u> </u>	<u> </u>
Investments	<u>\$ 8,164,160</u>	<u>\$ 7,215,626</u>

Investment return for the years ended June 30, 2018 and 2017 consisted of the following:

	<u>2018</u>	<u>2017</u>
Interest and dividends	\$ 188,249	\$ 166,626
Realized and unrealized gains	255,795	531,889
Investment fees	(22,592)	(21,960)
	<u> </u>	<u> </u>
Investment return	<u>\$ 421,452</u>	<u>\$ 676,555</u>

NOTE 3 – NET ASSETS

Board designated assets at June 30, 2018 and 2017 consists of the following:

	<u>2018</u>	<u>2017</u>
Bernadotte Schmitt Fund	\$ 577,474	\$ 560,327
Working Capital Fund	215,010	201,118
	<u> </u>	<u> </u>
Board designated net assets	<u>\$ 792,484</u>	<u>\$ 761,445</u>

Temporarily net assets at June 30, 2018 and 2017 are available for the following periods or purposes:

	<u>2018</u>	<u>2017</u>
Prize funds	\$ 959,285	\$ 886,497
Special funds	1,283,223	1,181,611
Mellon Foundation - Career Diversity	1,207,710	1,518,342
Mellon Foundation - Digital Scholar Evaluation	-	14,054
Mellon Foundation - HBCU	35,289	80,000
	<u> </u>	<u> </u>
Temporarily restricted net assets	<u>\$ 3,485,507</u>	<u>\$ 3,680,504</u>

AMERICAN HISTORICAL ASSOCIATION
NOTES TO FINANCIAL STATEMENTS
June 30, 2018 and 2017

NOTE 3 – NET ASSETS (continued)

Permanently restricted net assets at June 30, 2018 and 2017 consist of contributions subject to donor-imposed restrictions requiring that the principal be invested in perpetuity.

NOTE 4 – FAIR VALUE MEASUREMENTS

Fair values of assets measured on a recurring basis at June 30, 2018 and 2017 are as follows:

	Fair Value	Quoted Price in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
<u>2018</u>				
Equity mutual funds	\$ 3,739,578	\$ 3,739,578	\$ -	\$ -
Fixed income mutual funds	3,632,287	3,632,287	-	-
Certificates of deposit	655,818	-	655,818	-
US government agencies	18,436	18,436	-	-
Total	\$ 8,046,119	\$ 7,390,301	\$ 655,818	\$ -
<u>2017</u>				
Equity mutual funds	\$ 4,495,313	\$ 4,495,313	\$ -	\$ -
Fixed income mutual funds	1,680,467	1,680,467	-	-
US government agencies	118,059	118,059	-	-
US treasury notes	412,592	412,592	-	-
Corporate & foreign bonds	301,503	-	301,503	-
Total	\$ 7,007,934	\$ 6,706,431	\$ 301,503	\$ -

Fair values of equity mutual funds, fixed income mutual funds, US government agency funds and US treasury notes are determined by reference to quoted market prices and other relevant information generated by market transactions. Fair value for certificates of deposit and corporate & foreign bonds are determined by reference to prices for similar assets.

NOTE 5 – COMMITMENTS

AHA has entered into several agreements for rental of space for the annual meeting. AHA is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. If cancellations occur, AHA could be liable for up to approximately \$3,675,000. Cancellation insurance has been obtained by AHA to offset any potential future losses.

AMERICAN HISTORICAL ASSOCIATION
NOTES TO FINANCIAL STATEMENTS
June 30, 2018 and 2017

NOTE 6 – RETIREMENT PLAN

AHA maintains a qualifying defined contribution retirement plan for qualifying full-time employees under Internal Revenue Code Section 403(b). AHA contributes up to a maximum of 10 percent of the employee's total annual compensation to the plan each year. The contributions are fully vested and non-forfeitable. For the years ended June 30, 2018 and 2017, contributions to the plan were \$117,281 and \$123,373.

NOTE 7 – CONCENTRATIONS

AHA maintains cash balances at several financial institutions located in Washington, DC. Accounts at each institution are insured by the Federal Deposit Insurance Corporation up to \$250,000. At June 30, 2018 and 2017, AHA's uninsured cash balances total approximately \$406,000 and \$300,000.

NOTE 8 – ENDOWMENT

AHA endowment includes both donor-restricted endowment funds and funds designated by the Council to function as endowments/board-designated funds. Net assets associated with endowment funds are classified and reported based on the existence or absence of donor-imposed restrictions:

<u>2018</u>	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
Board designated	\$ 577,474	\$ -	\$ -	\$ 577,474
Donor-restricted	-	2,213,099	1,732,321	3,945,420
	<u>\$ 577,474</u>	<u>\$ 2,213,099</u>	<u>\$ 1,732,321</u>	<u>\$ 4,522,894</u>
	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
<u>2017</u>	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
Board designated	\$ 560,327	\$ -	\$ -	\$ 560,327
Donor-restricted	-	2,040,566	1,719,854	3,760,420
	<u>\$ 560,327</u>	<u>\$ 2,040,566</u>	<u>\$ 1,719,854</u>	<u>\$ 4,320,747</u>

Interpretation of Relevant Law

Based on its interpretation of the provisions of the Uniform Prudent Management of Institutional Funds Act (UPMIFA), AHA feels that retaining its existing policies regarding net asset classification of its donor restricted endowment funds is appropriate. Distribution of any gift, bequest or fund is governed by AHA's governing documents and donor agreements. Forty-five percent of AHA endowment funds make available the use of principal which are able to be utilized for the intended purpose of the fund. As a result of the ability to distribute corpus, AHA has determined that these donor restricted contributions received subject to the governing documents and subject to UPMIFA are classified as temporarily restricted until appropriated, at which time the appropriation is reclassified to unrestricted net assets.

AMERICAN HISTORICAL ASSOCIATION
NOTES TO FINANCIAL STATEMENTS
June 30, 2018 and 2017

NOTE 8 – ENDOWMENT (continued)

Board designated endowments do not possess external spending restrictions and therefore are classified as unrestricted net assets. Endowment funds that require the corpus remain restricted in perpetuity represent six percent of AHA's endowment funds are classified as permanently restricted.

Funds with Deficiencies

From time to time, the fair value of assets associated with an individual donor restricted endowment fund may fall below the level that the donor or UPMIFA requires AHA to retain as a fund of perpetual duration. There were no deficiencies as of June 30, 2018 and 2017.

Return Objectives and Risk Parameters

AHA has adopted investment and spending policies for endowment and board-designated assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the purchasing power of the endowment assets. Endowment assets included those assets of donor-restricted funds that AHA must hold until appropriated as well as board-designated funds. Under this policy, as approved by the Council, the board-designated assets are invested in funds with a primary objective of safety and liquidity. The objective of the restricted assets is to maintain the real purchasing power in order to support AHA's programs, initiatives and operations.

Strategies Employed for Achieving Objectives

To satisfy its long-term, rate-of-return objectives, AHA relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). As a result, AHA has elected to adopt a well-diversified asset allocation consisting of equity and fixed income securities. AHA's current asset allocation for endowment funds targets a composition of between 0 to 10 percent in money market funds, 50 to 70 percent in equities and 30 to 50 percent in fixed income funds.

Spending Policy and How the Investment Objectives Relate to Spending Policy

Expenditures from the board-designated net assets are released as approved by AHA's Council. The earnings on the temporarily restricted net assets are reinvested. Temporarily restricted net assets are released from restricted funds and are used in accordance with donor stipulations.

AMERICAN HISTORICAL ASSOCIATION
NOTES TO FINANCIAL STATEMENTS
June 30, 2018 and 2017

NOTE 8 – ENDOWMENT (continued)

Changes in endowment assets for the years ended June 30, 2018 and 2017 were as follows:

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
Endowment net assets June 30, 2016	\$ 519,146	\$ 1,691,812	\$ 1,708,541	\$ 3,919,499
Contributions	-	-	11,313	11,313
Investment income	31,696	207,670	-	239,366
Net appreciation	28,685	187,936	-	216,621
Amounts appropriated for expenditure	<u>(19,200)</u>	<u>(46,852)</u>	<u>-</u>	<u>(66,052)</u>
Endowment net assets June 30, 2017	560,327	2,040,566	1,719,854	4,320,747
Contributions	-	1,000	12,467	13,467
Investment income	47,915	316,240	-	364,155
Net depreciation	(10,468)	(68,944)	-	(79,412)
Amounts appropriated for expenditure	<u>(20,300)</u>	<u>(75,763)</u>	<u>-</u>	<u>(96,063)</u>
Endowment net assets June 30, 2018	<u>\$ 577,474</u>	<u>\$ 2,213,099</u>	<u>\$ 1,732,321</u>	<u>\$ 4,522,894</u>

NOTE 9 – OPERATING LEASES

AHA leases office equipment under operating leases requiring monthly payments ranging up to \$597 per month and expiring at various dates through December 2022. Lease expense for the years ended June 30, 2018 and 2017 was \$12,090 and \$16,749.

Future minimum lease payments for the years ending June 30 are as follows:

2019	\$ 7,387
2020	7,387
2021	7,387
2022	7,387
2023	<u>3,581</u>
Total	<u>\$ 33,129</u>

AMERICAN HISTORICAL ASSOCIATION
NOTES TO FINANCIAL STATEMENTS
June 30, 2018 and 2017

NOTE 10 – RESTATEMENT OF NET ASSETS

In previously issued financial statements AHA did not temporarily and permanently restrict \$998,931 and \$594,215 of net assets, respectively, for funds that have donor-imposed endowment restrictions. Accordingly, the amounts reported for unrestricted, temporarily restricted, and permanently restricted net assets have been restated in the opening balances of the year-ended June 30, 2017 financial statements now presented. Correcting this error decreased unrestricted net assets by \$1,583,146, increased temporarily restricted net assets by \$988,931, and increased permanently restricted net assets by \$594,215 in the statement of financial position at June 30, 2017. The restatement did not have any effect on the change in net assets for the year ended June 30, 2017.

AMERICAN HISTORICAL ASSOCIATION
SCHEDULE OF FUNCTIONAL EXPENSES
Year ended June 30, 2018

	Program Services					Supporting Activities			Total
	American Historical Review	Annual Meeting	Membership	Publications	Grants and Programs	Special Funds and Prizes	Management and General	Council	
Salaries and fringe benefits	\$ 32,690	\$ 226,394	\$ 253,777	\$ 323,862	\$ 210,072	\$ 28,049	\$ 486,408	\$ 237,445	\$ 1,798,697
Advertising and marketing	-	-	-	-	-	-	325	-	325
Bank fees and service charges	-	20,668	34,940	2,536	1,197	-	8,192	-	67,533
Communications	8,443	17,130	2,250	525	5,605	-	80,229	-	114,182
Contractors	416,250	138,946	-	-	-	-	23,158	-	578,354
Contributions and coalition	-	-	-	-	123,635	-	-	-	123,635
Depreciation	-	-	-	-	-	-	31,319	-	31,319
Dues and subscriptions	-	12,245	-	652	-	-	7,007	-	19,904
Equipment rental and maintenance	-	-	-	-	-	-	12,090	-	12,090
Information technology	2,765	-	-	22,036	-	-	88,669	-	113,470
Insurance	-	3,900	-	-	-	-	16,202	-	20,102
Meetings and conferences	4,433	232,783	-	620	35,614	4,729	6,574	10,697	295,450
Office expense	6,452	144	-	-	310	155	24,823	35	31,919
Postage and delivery	10,489	16,457	5,634	49,246	418	-	3,007	-	85,251
Printing and duplicating	-	31,164	19,570	70,546	2,221	2,888	6,654	-	133,043
Prizes, grants and honorariums	-	2,475	-	-	29,706	71,067	5,513	-	108,761
Professional fees	-	15,470	-	24,342	5,380	205	37,864	-	83,261
Repairs and maintenance	-	-	-	-	-	-	59,061	-	59,061
Storage	-	-	-	2,888	-	-	4,146	-	7,034
Taxes, licenses and permits	-	-	-	774	-	-	1,011	-	1,785
Travel	14,090	66,990	-	2,681	142,585	5,794	19,068	28,467	279,675
Utilities	-	-	-	-	-	-	13,678	-	13,678
Total expenses, before overhead allocation	495,612	784,766	316,171	500,708	556,743	112,887	934,998	276,644	3,978,529
Overhead allocation	116,501	184,382	74,332	117,716	130,806	26,554	(715,274)	64,983	-
Total expenses	<u>\$ 612,113</u>	<u>\$ 969,148</u>	<u>\$ 390,503</u>	<u>\$ 618,424</u>	<u>\$ 687,549</u>	<u>\$ 139,441</u>	<u>\$ 219,724</u>	<u>\$ 341,627</u>	<u>\$ 3,978,529</u>

AMERICAN HISTORICAL ASSOCIATION
SCHEDULE OF FUNCTIONAL EXPENSES
Year ended June 30, 2017

	Program Services					Supporting Activities			Total
	American Historical Review	Annual Meeting	Membership	Publications	Grants and Programs	Special Funds and Prizes	Management and General	Council	
Salaries and fringe benefits	\$ 19,891	\$ 402,773	\$ 254,769	\$ 364,817	\$ 109,308	\$ 11,480	\$ 461,730	\$ 165,045	\$ 1,789,813
Advertising and marketing	-	1,468	4,522	-	2,500	-	1,361	-	9,851
Bank fees and service charges	-	15,597	22,734	8,187	-	-	16,285	-	62,803
Communications	8,349	7,989	2,015	-	5,417	26	73,800	836	98,432
Contractors	412,803	139,395	-	-	-	-	9,754	-	561,952
Contributions and coalition	-	-	-	-	-	-	123,632	-	123,632
Depreciation	1,730	-	-	-	-	-	32,167	-	33,897
Dues and subscriptions	-	29,671	-	732	860	-	7,034	-	38,297
Equipment rental and maintenance	-	-	-	-	-	-	19,909	-	19,909
Information technology	-	-	-	931	-	-	28,607	-	29,538
Insurance	-	3,215	-	-	-	-	19,997	-	23,212
Meetings and conferences	1,117	145,744	-	583	20,510	2,325	6,236	7,317	183,832
Office expense	7,443	7,425	-	-	120	269	11,143	34	26,434
Postage and delivery	8,989	23,070	5,553	54,692	654	1,065	1,496	2	95,521
Printing and duplicating	-	34,627	18,064	74,528	1,080	-	753	-	129,052
Prizes, grants and honorariums	-	6,439	-	-	38,500	65,203	5,597	-	115,739
Professional fees	6,882	21,814	1,013	22,162	23,356	520	39,947	3,950	119,644
Repairs and maintenance	-	-	-	-	-	-	37,928	-	37,928
Storage	-	-	-	3,345	-	-	6,770	-	10,115
Taxes, licenses and permits	-	-	55	1,115	-	-	1,005	-	2,175
Travel	16,204	65,723	-	3,085	67,492	-	16,550	36,050	205,104
Utilities	-	85	-	-	-	-	18,581	-	18,666
Total expenses, before overhead allocation	483,408	905,035	308,725	534,177	269,797	80,888	940,282	213,234	3,735,546
Overhead allocation	123,543	231,247	78,906	136,502	68,923	20,639	(714,284)	54,524	-
Total expenses	\$ 606,951	\$ 1,136,282	\$ 387,631	\$ 670,679	\$ 338,720	\$ 101,527	\$ 225,998	\$ 267,758	\$ 3,735,546

AMERICAN HISTORICAL ASSOCIATION
SCHEDULE OF NET ASSETS BY CLASSIFICATION
Year ended June 30, 2018

	<u>Beginning of Year</u>		<u>Net Investment Income, Realized Gains, and Unrealized Losses</u>	<u>Transfers</u>	<u>End of Year</u>		<u>Unrestricted</u>		<u>Total Unrestricted</u>	<u>Total</u>	
	<u>Total</u>	<u>Income</u>			<u>Expense</u>	<u>Permanently Restricted</u>	<u>Temporarily Restricted</u>	<u>Designated</u>			<u>Undesignated</u>
Specific Use Funds:											
Prize Funds											
Joan Kelly Prize Fund	\$ 88,972	\$ -	\$ (1,620)	\$ 5,905	\$ -	\$ 40,900	\$ 52,357	\$ -	\$ -	\$ -	\$ 93,257
James H. Breasted Fund	32,850	-	(1,200)	2,184	-	20,800	13,034	-	-	-	33,834
Beveridge Family Prize Fund	34,858	-	(1,380)	2,305	-	27,000	8,783	-	-	-	35,783
Friedrich Katz Prize Fund	73,481	-	(1,650)	4,853	-	56,990	19,694	-	-	-	76,684
Bently Prize for World History	108,891	-	(1,675)	6,228	-	89,951	23,493	-	-	-	113,444
Wesley-Logan Prize Fund	23,321	1,801	(500)	971	-	23,096	2,497	-	-	-	25,593
Martin A. Klein Prize Fund	93,256	50	(1,670)	6,187	-	56,060	41,763	-	-	-	97,823
William Gilbert Prize Fund	192,909	-	(4,501)	12,698	-	129,346	71,760	-	-	-	201,106
Dorothy Rosenburg Prize Fund	55,331	-	(1,740)	3,680	-	40,034	17,237	-	-	-	57,271
Albert Corey Prize Fund	111,441	-	-	7,320	-	25,500	93,261	-	-	-	118,761
Herbert Feis Prize Fund	13,751	194	(487)	890	-	-	14,348	-	-	-	14,348
Clarence H. Haring Prize Fund	49,362	-	-	3,276	-	3,000	49,638	-	-	-	52,638
George Louis Beer Prize Fund	103,101	-	(1,730)	6,834	-	5,000	103,205	-	-	-	108,205
Howard R. Marraro Prize Fund	34,473	-	(1,200)	2,305	-	10,000	25,578	-	-	-	35,578
Herbert Baxter Adams Prize Fund	34,667	-	(1,200)	2,305	-	5,000	30,772	-	-	-	35,772
J. Russell Major Prize Fund	57,417	-	(1,590)	3,802	-	50,745	8,884	-	-	-	59,629
James A. Rawley Award	61,408	-	(1,200)	2,790	-	58,109	4,889	-	-	-	62,998
John E. Richards Prize Fund	77,009	-	(1,620)	5,095	-	51,810	28,674	-	-	-	80,484
John H. Dunning Prize Fund	43,141	-	(1,200)	2,831	-	2,000	42,772	-	-	-	44,772
John K. Fairbank Prize Fund	73,228	1,000	(1,620)	4,853	-	7,990	69,471	-	-	-	77,461
Leo Gershoy Prize Fund	74,324	-	(1,640)	4,934	-	10,000	67,618	-	-	-	77,618
George L. Mosse Prize Fund	44,797	-	(1,200)	2,992	-	27,088	19,501	-	-	-	46,589
Morris D. Forkosch Prize Fund	49,771	-	(1,200)	3,316	-	16,000	35,887	-	-	-	51,887
Nancy Roelker Award	41,517	-	(1,200)	2,750	-	18,000	25,067	-	-	-	43,067
Paul Birdsall Prize Fund	34,892	-	-	2,305	-	10,000	27,197	-	-	-	37,197
Premio Del Rey Prize Fund	36,875	-	-	2,467	-	10,800	28,542	-	-	-	39,342
Andrew D. White Prize Fund	21,537	-	(5,067)	1,415	-	1,000	16,885	-	-	-	17,885
Dorothy Cunningham Fund	8,231	-	(850)	566	-	-	7,947	-	-	-	7,947
Palmeigiano Prize Fund	56,054	-	(1,200)	3,680	-	50,000	8,534	-	-	-	58,534
Total prize funds	1,730,865	3,045	(40,140)	111,733	-	846,219	959,285	-	-	-	1,805,504

AMERICAN HISTORICAL ASSOCIATION
SCHEDULE OF NET ASSETS BY CLASSIFICATION
Year ended June 30, 2018

	Beginning of Year		Net Investment Income, Realized Gains, and Unrealized Losses			End of Year Unrestricted				Total Unrestricted	Total
	Total	Income	Expense	Transfers	Permanently Restricted	Temporarily Restricted	Designated	Undesignated			
Special Funds											
Albert J. Beveridge Memorial Fund	314,921	-	(11,498)	21,028	-	100,000	224,451	-	-	-	324,451
Littleton-Griswold Fund	164,805	-	(5,270)	11,038	-	25,000	145,573	-	-	-	170,573
David M. Matteson Fund	460,614	-	(15,973)	30,249	-	80,000	394,890	-	-	-	474,890
Michael Kraus Fund	81,201	-	(2,400)	5,418	-	15,000	69,219	-	-	-	84,219
125th Anniversary Fund	48,847	-	-	3,882	-	31,069	21,660	-	-	-	52,729
Endowment Fund	921,974	8,616	-	61,521	-	578,533	413,578	-	-	-	992,111
AHA Council Travel Support Fund	5,560	15,034	(13,680)	-	-	-	6,914	-	-	-	6,914
Phi Beta Kappa/Rosenberg AM Travel Support Fund	-	1,440	(1,240)	-	-	-	200	-	-	-	200
Jerry Bentley World History Travel Fund	59,175	2,000	(1,820)	3,882	-	56,500	6,737	-	-	-	63,237
Bernadotte Schmitt Fund	560,327	-	(20,300)	37,447	-	-	-	577,474	-	577,474	577,474
Total Special Funds	2,617,424	27,090	(72,181)	174,466	-	886,102	1,283,223	577,474	-	577,474	2,746,799
Total Specific Use Funds	4,348,289	30,135	(112,321)	286,199	-	1,732,321	2,242,508	577,474	-	577,474	4,552,302
Grant Programs											
National Aeronautics and Space Administration Fellowship Program	-	25,000	(25,000)	-	-	-	-	-	-	-	-
Mellon Foundation Grant - Career Diversity	87,616	-	-	-	(87,616)	-	-	-	-	-	-
Mellon Foundation Grant - Career Diversity II	1,430,726	-	(313,080)	2,448	87,616	-	1,207,710	-	-	-	1,207,710
Mellon Foundation Grant - Digital Scholar Evaluation	14,054	-	(14,054)	-	-	-	-	-	-	-	-
Mellon Foundation Grant - HBCU	80,000	-	(44,711)	-	-	-	35,289	-	-	-	35,289
Total grant programs	1,612,396	25,000	(396,845)	2,448	-	-	1,242,999	-	-	-	1,242,999
Unrestricted Funds											
Working Capital Fund	201,118	-	-	13,892	-	-	-	215,010	-	215,010	215,010
Unrestricted Undesignated Funds	1,620,883	3,379,066	(3,441,836)	119,074	-	-	-	-	1,677,187	1,677,187	1,677,187
Total Unrestricted Funds	1,822,001	3,379,066	(3,441,836)	132,966	-	-	-	215,010	1,677,187	1,892,197	1,892,197
Total net assets	\$ 7,782,686	\$ 3,434,201	\$ (3,951,002)	\$ 421,613	\$ -	\$ 1,732,321	\$ 3,485,507	\$ 792,484	\$ 1,677,187	\$ 2,469,670	\$ 7,687,498

AMERICAN HISTORICAL ASSOCIATION
SCHEDULE OF NET ASSETS BY CLASSIFICATION
Year ended June 30, 2017

	<u>Beginning of Year</u>		<u>Net Investment</u>			<u>End of Year</u>		<u>Unrestricted</u>		<u>Total</u>	
	<u>Total</u>	<u>Income</u>	<u>Expense</u>	<u>Income, Realized</u>	<u>Transfers</u>	<u>Permanently</u>	<u>Temporarily</u>	<u>Designated</u>	<u>Undesignated</u>	<u>Unrestricted</u>	<u>Total</u>
				<u>Gains, and</u>		<u>Restricted</u>	<u>Restricted</u>				
Specific Use Funds:											
Prize Funds											
Joan Kelly Prize Fund	\$ 80,841	\$ -	\$ (1,390)	\$ 9,521	\$ -	\$ 40,900	\$ 48,072	\$ -	\$ -	\$ -	\$ 88,972
James H. Breasted Fund	29,917	-	(588)	3,521	-	20,800	12,050	-	-	-	32,850
Beveridge Family Prize Fund	31,392	250	(500)	3,716	-	27,000	7,858	-	-	-	34,858
Friedrich Katz Prize Fund	67,011	-	(1,355)	7,825	-	56,990	16,491	-	-	-	73,481
Bentley Prize for World History	100,246	-	(1,397)	10,042	-	89,951	18,940	-	-	-	108,891
Wesley-Logan Prize Fund	20,900	1,272	(416)	1,565	-	21,295	2,026	-	-	-	23,321
Martin A. Klein Prize Fund	84,880	-	(1,600)	9,976	-	56,010	37,246	-	-	-	93,256
William Gilbert Prize Fund	173,399	-	(965)	20,475	-	129,346	63,563	-	-	-	192,909
Dorothy Rosenberg Prize Fund	50,598	-	(1,200)	5,933	-	40,034	15,297	-	-	-	55,331
Albert Corey Prize Fund	99,838	-	(200)	11,803	-	25,500	85,941	-	-	-	111,441
Herbert Feis Prize Fund	12,452	351	(487)	1,435	-	-	13,751	-	-	-	13,751
Clarence H. Haring Prize Fund	45,280	-	(1,200)	5,282	-	3,000	46,362	-	-	-	49,362
George Louis Beer Prize Fund	93,781	-	(1,700)	11,020	-	5,000	98,101	-	-	-	103,101
Howard R. Marraro Prize Fund	31,957	-	(1,200)	3,716	-	10,000	24,473	-	-	-	34,473
Herbert Baxter Adams Prize Fund	32,151	-	(1,200)	3,716	-	5,000	29,667	-	-	-	34,667
J. Russell Major Prize Fund	52,662	-	(1,375)	6,130	-	50,745	6,672	-	-	-	57,417
James A. Rawley Award	58,109	-	(1,200)	4,499	-	58,109	3,299	-	-	-	61,408
John E. Richards Prize Fund	70,243	-	(1,450)	8,216	-	51,810	25,199	-	-	-	77,009
John H. Dunning Prize Fund	38,776	-	(200)	4,565	-	2,000	41,141	-	-	-	43,141
John K. Fairbank Prize Fund	66,879	-	(1,476)	7,825	-	7,990	65,238	-	-	-	73,228
Leo Gershoy Prize Fund	67,819	-	(1,450)	7,955	-	10,000	64,324	-	-	-	74,324
George L. Mosse Prize Fund	41,172	-	(1,200)	4,825	-	27,088	17,709	-	-	-	44,797
Morris D. Forkosch Prize Fund	45,624	-	(1,200)	5,347	-	16,000	33,771	-	-	-	49,771
Nancy Roelker Award	38,283	-	(1,200)	4,434	-	18,000	23,517	-	-	-	41,517
Paul Birdsall Prize Fund	31,676	-	(500)	3,716	-	10,000	24,892	-	-	-	34,892
Premio Del Rey Prize Fund	34,097	-	(1,200)	3,978	-	10,800	26,075	-	-	-	36,875
Andrew D. White Prize Fund	19,255	-	-	2,282	-	1,000	20,537	-	-	-	21,537
Dorothy Cunningham Fund	7,818	-	(500)	913	-	-	8,231	-	-	-	8,231
Palmeigiano Prize Fund	50,321	-	(200)	5,933	-	50,000	6,054	-	-	-	56,054
Total prize funds	1,577,377	1,873	(28,549)	180,164	-	844,368	886,497	-	-	-	1,730,865

AMERICAN HISTORICAL ASSOCIATION
SCHEDULE OF NET ASSETS BY CLASSIFICATION
Year ended June 30, 2017

	<u>Beginning of Year</u>		<u>Net Investment</u>			<u>End of Year</u>		<u>Unrestricted</u>		<u>Total</u>	
	<u>Total</u>	<u>Income</u>	<u>Expense</u>	<u>Income, Realized</u>	<u>Transfers</u>	<u>Permanently</u>	<u>Temporarily</u>	<u>Designated</u>	<u>Undesignated</u>	<u>Unrestricted</u>	<u>Total</u>
				<u>Gains, and</u>		<u>Restricted</u>	<u>Restricted</u>				
			<u>Unrealized Losses</u>								
Special Funds											
AHA Council Travel Support Fund	5,065	10,228	(10,320)	587	-	-	5,560	-	-	-	5,560
Michael Kraus Fund	74,864	-	(2,400)	8,737	-	15,000	66,201	-	-	-	81,201
Albert J. Beveridge Memorial Fund	290,974	-	(9,960)	33,907	-	100,000	214,921	-	-	-	314,921
Jerry Bentley World History Travel Fund	52,835	2,000	(1,920)	6,260	-	54,500	4,675	-	-	-	59,175
David M. Matteson Fund	411,839	-	-	48,775	-	80,000	380,614	-	-	-	460,614
Littleton-Griswold Fund	152,079	-	(5,010)	17,736	-	25,000	139,805	-	-	-	164,805
Bernadotte Schmitt Endowment Fund	519,146	-	(19,200)	60,381	-	-	-	560,327	-	560,327	560,327
AHA Endowment Fund	816,959	7,791	-	97,224	-	569,917	352,057	-	-	-	921,974
125th Anniversary Fund	43,696	-	-	5,151	-	31,069	17,778	-	-	-	48,847
Total Special Funds	2,367,457	20,019	(48,810)	278,758	-	875,486	1,181,611	560,327	-	560,327	2,617,424
Total Specific Use Funds	3,944,834	21,892	(77,359)	458,922	-	1,719,854	2,068,108	560,327	-	560,327	4,348,289
Grant Programs											
National Aeronautics and Space											
Administration Fellowship Program	-	25,000	(25,000)	-	-	-	-	-	-	-	-
Mellon Foundation Grant - Career Diversity	215,208	-	(127,874)	282	-	-	87,616	-	-	-	87,616
Mellon Foundation Grant - Career Diversity II	-	1,500,000	(71,273)	1,999	-	-	1,430,726	-	-	-	1,430,726
Mellon Foundation Grant - Digital Scholar Evaluation	20,688	-	(8,590)	1,956	-	-	14,054	-	-	-	14,054
Mellon Foundation Grant - HBCU	-	80,000	-	-	-	-	80,000	-	-	-	80,000
Lumina Foundation for Education	41,593	-	(47,363)	2,609	3,161	-	-	-	-	-	-
NNAACH Conference Grant	-	14,967	(15,014)	-	47	-	-	-	-	-	-
Teagle Prep Grant	2,653	-	(2,737)	130	(46)	-	-	-	-	-	-
Total grant programs	280,142	1,619,967	(297,851)	6,976	3,162	-	1,612,396	-	-	-	1,612,396
Unrestricted Funds											
Working Capital Fund	179,796	-	-	21,322	-	-	-	201,118	-	201,118	201,118
Unrestricted Undesignated Funds	1,637,943	3,157,115	(3,360,345)	189,332	(3,162)	-	-	-	1,620,883	1,620,883	1,620,883
Total Unrestricted Funds	1,817,739	3,157,115	(3,360,345)	210,654	(3,162)	-	-	201,118	1,620,883	1,822,001	1,822,001
Total net assets	\$ 6,042,715	\$ 4,798,974	\$ (3,735,555)	\$ 676,552	\$ -	\$ 1,719,854	\$ 3,680,504	\$ 761,445	\$ 1,620,883	\$ 2,382,328	\$ 7,782,686