# AMERICAN HISTORICAL — ASSOCIATION —

# 2014 Annual Report



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# **Officer's Reports**

**Professional Division Report** 

**Research Division Report** 

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American Historical Review Report

## **2014 Professional Division Report**

### Philippa Levine, University of Texas at Austin Vice-President of the Professional Division

The 2014 Professional Division (PD) consisted of four members – Andrew Rotter (Colgate University), Mary Louise Roberts (University of Wisconsin-Madison), both continuing to serve in 2014, and two new members, Catherine Epstein (Amherst College), and myself, as the new vice-president. Andrew Rotter completes his term this year. Jacqueline Jones, previous vice-president, cycled off the division after the 2014 Council meeting. I would like to take this opportunity to thank her for her stellar service to the division and the AHA, and for her generous assistance in effecting a smooth handover. The division also acknowledges the invaluable and mammoth support provided by AHA staff Julia Brookins, Seth Denbo, Debbie Ann Doyle, Jim Grossman, Matthew Keough, Allen Mikaelian, Liz Townsend, Sharon K. Tune, and Dana Schaffer.

The work of the division is to monitor all areas of professional work within the discipline and to develop advisory materials to assist historians at various stages of their careers. It addresses issues related to the responsibilities and working conditions of historians, and to their training and employment. The division also responds to informal queries from AHA members seeking advice on workplace and other practices. We are not an investigatory body, and thus usually refer enquiries to the AHA's *Statement on Standards of Professional Conduct*, available on the Association's web site, as well as to guidelines produced by other pertinent organizations. The Professional Division oversees the Advisory Committee on Disability.

Among the general issues discussed in the past year have been a continuing focus on the "malleable" PhD degree, and the job market for historians; the role of retired historians in their former departments; and the changing landscape of hiring practices in the academy.

At the June 2014 Council meeting, the PD recommended that the AHA adopt a new policy on the recording or videotaping of employment interviews. The policy as adopted reads as follows: "The council considers it unacceptable to record or videotape any employment interview activity that takes place in conjunction with the annual meeting." The PD also recommended that the amount available for childcare help at the annual meeting be raised to \$2500, a motion approved by Council.

In the May issue of *Perspectives*, the division launched a new initiative, introducing a column entitled "The Ethical Historian: Notes and Queries on Professional Conduct." The column will appear two or three times a year. The topic for the first column, in May 2014, made recommendations about the responsibilities of both candidates and hiring departments regarding job offers. The second column, in the November 2014 issue, outlined best practices in hiring focused principally on interview protocol. The topics were chosen in part as a result of issues raised in correspondence from our members.

The pilot program initiated in 2009 to subsidize childcare services for early-career attendees at the annual meeting continues to offer help to parents needing such services. Mary Lou Roberts and

Catherine Epstein served as a selection subcommittee, reviewing sixteen applications. The division was able to make 10 awards of \$250 each for a total of \$2,500.

We await the report of the Lesbian, Gay, Bisexual, Transgender, and Queer Historians Task Force, jointly appointed by the PD and the Committee on Lesbian, Gay, Bisexual, and Transgender History (an affiliated society of the AHA) in 2009. Its charge has been to gather information about the concerns of LGBTQ historians and propose concrete and practical solutions for as many of those concerns as possible. The task force is completing its final report.

For the 2015 Annual Meeting program, the PD will sponsor sessions that include the annual interview workshop; a session titled "Measuring Faculty Productivity," followed by a luncheon for chairs; a Q&A with publishers; as well as sessions on the dissertation embargo; on writing historical fiction, and, pursuant to the malleable PhD theme, employment for historians beyond the academy. Divisional members Mary Louise Roberts and Andy Rotter guided many of these panels to completion.

In other actions, the division agreed not to award the Troyer Anderson Prize for 2014.

On behalf of the continuing members of the division, and the entire Council, I would like to thank Andy Rotter, who is rotating off the division, for exemplary service to the Association over the last three years. I would also like to extend a hearty welcome to Valerie Paley (New York State Historical Society) who will join the division in 2015.

# **2014 Research Division Report**

### John McNeill, Georgetown University Vice-President of the Research Division

My triennium serving as Vice-President of the AHA, with responsibility for the Research Division (RD) is in its final month. Accordingly, I will not only give an account of the year's activities of the RD, but will offer parting reflections on its future at the end of this report.

But first things first. I extend my **thanks to RD members Stephen Aron, Farina Mir, and Randy Packard** for their judgment, industry, and collegiality in the line of duty. And to **Debbie Doyle** on whom the RD (and I especially) relied at every turn this year.

By far the largest effort of the RD went into the **search for a new editor of the** *AHR* because by statute the Vice-President co-chairs the search committee. That committee settled on a superb candidate who for family reasons ultimately declined the post, which means the search must be conducted again in 2015.

In the course of its routine business, the RD took the following **actions concerning the AHA Annual Meeting:** 

- Recommended to Council that the Annual Meeting Guidelines be revised to formalize the practice of the executive director organizing one or two sessions on timely issues that arise after the February 15 proposal deadline.
- Recommended to Council that two additional members be added to the Program Committee to reduce the workload for individual members, in recognition of the growing numbers of submissions for poster sessions in particular.
- At the request of the Program Committee, clarified the policy regarding multiple appearances on the program. The new language for item 4. 2. B. in the Annual Meeting Guidelines states: "Participants may appear on no more than two sessions at the annual meeting. These two appearances must be in two different roles. Roles include: presenting a paper in a formal session, participating in a roundtable, presenting at an experimental session, presenting a poster, and chairing and/or commenting on a session. Participation in a plenary session stands outside this limitation."
- Encouraged the Program Committee to model "New Research" roundtables with five or six participants, each speaking for no more than 10 minutes. Speakers would be graduate students or early-career professionals recruited by a senior scholar who would chair and comment on the session. The idea is to enable emerging scholars to present their work at the meeting without relying on poorly attended, highly specialized formal research sessions.

- Clarified the process for the Program Committee to distribute its \$10,000 travel fund and 10 registration waivers for foreign scholars, non-historians, and non-academics on sessions organized by the committee.
- Discussed whether to clarify the diversity statement in the Annual Meeting Guidelines (4. 2. C); agreed that the current advisory statement provides the Program Committee flexibility to review each proposal on its merits.
- Discussed the role of the affiliated societies at the annual meeting. Agreed to continue to monitor the Association's relationship with the affiliated societies to ensure that each relationship is mutually beneficial.

The RD's responsibilities also include the **administration of AHA prizes**, and this year a few issues came up that required our attention. In response, the RD:

- Updated the guidelines for the Helen & Howard R. Marraro Prize to remove the requirement that entries be published "by a historian whose usual residence is North America" and eliminated articles from eligibility.
- Updated the guidelines for the John E. O'Connor Film award. Changes included offering awards for dramatic features as well as documentaries, encouraging AHA members to nominate films, and screening winners at the annual meeting.
- Approved a simplification to the grant report form completed by recipients of the Beveridge, Schmitt, Littleton-Griswold, and Kraus grants.

In the normal course of events, many issues are brought to the attention of the RD by members of the AHA, or by others concerned with historical research, asking for **support or advocacy** for a particular cause. This year, in response to the issues raised, the RD:

- Recommended that the Association sign on as a petitioner in a lawsuit to unseal grand jury records from a 1942 case brought by the Reporters Committee for Freedom of the press. (The case now rests with the Chief Judge of the Northern District of Illinois.)
- Sent a letter to John Jarvis at the National Park Service encouraging NPS to return the National Archives for Black Women's History—which was originally housed at the Mary McLeod Bethune Council House National Historic Site in Washington, DC—to the historic site if feasible.
- Asked Lee White to look into the timing of Fulbright Award announcements and report on his findings. The offset in timing of the announcement of Fulbright and Fulbright-Hays grants occasionally obliges graduate students to choose between either accepting the smaller of the awards and forfeiting the larger; or declining the smaller in hopes of winning the larger. This awkward position results from a recent changes in the timetable of award announcements by the two departments (State and Education) involved.

- Corresponded with the archivist at the University of Arkansas about restrictions on access to the Fulbright Grantee reports in CIES records held at the University of Arkansas' library (that policy will be reviewed in 2016 and the librarian promises to keep AHA informed).
- Discussed how the AHA should respond to the controversy over Penguin Books India withdrawing Wendy Doniger's *The Hindus* (on which Council ultimately elected to remain silent).
- Discussed the future of research libraries and in particular the practice of removing books and periodicals from library stacks to remote locations. The division will consider drafting a broad position statement on best practices for access to off-campus remote library collections.
- Recommended that *Perspectives* publish an article about corporate archives following an exchange with the archivist at the JP Morgan Chase archive.

Each year the RD tackles a few issues that do not easily fall under one heading or another and thus earn the sobriquet "miscellaneous." In addition to those actions described above, the RD this year also:

- Approved a revision to the *AHR* book review policy in response to a recent flap over a review
- Commented on a National Archives Statement on Privacy in Archival Documents.
- Continued to discuss open access issues.

#### Envoi

The colleagues with whom I served on the RD for the last three years strengthened my faith in the professionalism and sense of responsibility of historians in general. The roster included Martha Howell and Tom Sugrue, as well as those mentioned at the top of this report. I hope and trust my successor, Ed Russell, will find himself equally fortunate in this respect.

I have no radical revisions to recommend in the machinery of the RD or the AHA. The challenges for the RD come mainly in the form of the unpredictability of most of the tasks it attends to. One never knows when something urgent might pop up. This inconvenience is not subject to reform. It might be possible to achieve tighter integration among RD, PD, and TD, but in my three years this tripartite arrangement did not lead to difficulties. It might, of course, in future, although I suspect the AHA staff can serve as brokers and liaisons among the divisions when necessary.

Most of the issues that lie ahead are of course unforeseeable. But some ongoing ones will linger for the next year or several years. These include, most obviously, the selection of the next *AHR* editor, which will take a good bit of the disposable time of the next leader of the RD, who will serve as co-chair of the search committee.

Equally obviously, the discussions about the implications of digital publishing and open access challenges for the *AHR* will continue, very likely for many years ahead until some new equilibrium (or set of equilibria) asserts itself in journal publishing. At some point in the near future, the RD might wish to conduct a general review of AHA publication outlets – *Perspectives*, the booklet series, etc. -- to see whether the inherited arrangements, as modified over time, are optimal. Are there other things the

AHA should be publishing, in one or another form, for its membership? Should the RD spearhead an effort to put historical perspectives on issues of the day more conspicuously before the public eye?

Less obviously, but clearly enough, the RD will need to continue to consider reforms to the annual meeting. We have, together with successive programs committees, launched a few experiments in session format, and the RD will likely want to continue to encourage such experimentation. It might also with to monitor the results of these experiments and begin to form a sense of the best practices among novel formats, and with that provide more expert advice to future program committees.

The AHA prize program strikes me as in adequate shape, now that we have added new book prizes in Latin American and World History. One of the happy surprises of my tenure at the RD was how easy it was to raise the necessary funds for each of these prizes, even in unpromising economic times. Credit for those achievements rests with Alan Karras and Merry Wiesner-Hanks, who led the effort for the Bentley Prize; and John Coatsworth and Barbara Weinstein, who did the same for the Katz Prize.

# **2014 Teaching Division Report**

### Elaine Carey, St. John's University Vice President, Teaching Division

Over the course of 2014, the Teaching Division has worked on a number of projects, developed new collaborations, and initiated new projects to enhance the teaching of history at all levels. These projects strengthen the ties between the AHA and its diverse constituents: K-12 teachers, higher education professors, historical practitioners, and historians in industry, government, and other areas.

At this AHA meeting, the <u>Tuning Project</u> expanded to add 100 other faculty and institutions. Tuning is a faculty-led project to articulate the disciplinary core of historical study and to define what a student should understand and be able to do at the completion of a history degree program. Beginning in June 2012, when nearly 70 historians gathered in Washington, DC, to begin the Tuning process, following meetings took place 2013 and 2014. In September 2013, Teaching Division member Anne Hyde compiled the Tuners' many ideas and suggestions to articulate the AHA's History Tuning Project: <u>History Discipline Core</u>. On Friday, January 3, 2014, Tuners held a series of workshops and members offered panels and workshops during the annual meeting.

The NEH-sponsored project, <u>Bridging Cultures at Community Colleges</u>, continues. William Deverell (Univ. of Southern California and Huntington Library) led the first institute at the Huntington Library in San Marino, California. Twenty-three community college professors joined Deverell and other scholars to explore Pacific Rim history and learn more about globalizing U.S. History. The second institute took place in Washington, DC, after the AHA meeting. Philip Morgan (Johns Hopkins University) led this institute, and Teaching Division member Josh Reid joined Morgan along with other scholars. At this seminar, participants explored the influence of Atlantic encounters on the U.S. survey course.

On April 12, the AHA *New-York Historical Society, the Institute for Constitutional History,* and *New York University* co-sponsored "The Constitution in the Classroom: A "Teach-In," and members of the TD attended. The speakers included Justice Sonia Sotomayor, Sanford Levinson (University of Texas-Austin), Eric Foner (Columbia University), and Linda Greenhouse (*New York Times* and Yale University). The day ended with a teaching session that included Robert Cohen (NYU), Laura Dull (SUNY-New Paltz), Stacie Brensilver (NYU), and Mia Nagawiecki. (NYHS) The four sponsoring organizations hope to collaborate on other workshops for K-12 teachers. In November, there was a follow up conference. A panel on Constitutional History in High School Classroom is being held on Friday at the 2015 annual meeting.

The Tuning Project expanded with two conferences. The first took place in May 2014. Five participants of the Tuning Project (Sara Haviland, Eric Platt, Sarah Shurts, Emily S. Tai, and Elaine Carey) organized a conference at St. Francis College in Brooklyn on Teaching History to Undergraduates. Initially, they expected 30 to 40 participants. The response was overwhelming. Over 130 historians gathered to discuss declines in enrollment, students who struggle academically, recruitment of transfer students, student retention, and greater administrative demands for assessment and accountability. The organizers wrote a blog post regarding the conference and will follow up with a *Perspectives* article.

The second meeting took place in August with Julia Brookins, Anne Hyde, and other Tuners gathered at the Pacfiic Coast Branch of the American Historical Association to talk about how to introduce Tuning to colleagues, why history matters to general education requirements, and what to do with the materials that have been created by the Tuning Project.

With programming at the 2015, TD completed its work on the Teagle Foundation grant, "Preparing Graduate Students in History for Teaching," which sought to better integrate the scholarship of teaching and learning into graduate education in history. Members of TD collaborated with a small group of experts in history teaching and learning to put together two sessions for the New York meeting, "Teaching with Primary Sources: What Students Wish Professors Knew," and "What's the Problem? Turning Teaching Questions into Scholarship of Teaching and Learning Research." In addition, the teaching and learning group came up with the idea of an informal event to build community among AHA members with a keen interest in teaching and learning issues. The resulting Teaching and Learning Networking Opportunity on Sunday afternoon promises to be an excellent chance for attendees not only to meet each other and affirm the AHA as a go-to organization for learning about history teaching, but also for historians to meet TD representatives and published scholars of history learning research.

Members of the Teaching Division also worked with Ad Hoc Committee on Contingent Faculty (Non-Tenure Track Committee): Philip Suchma, Lynn Weiner, Charlie Zappia, Shrlene Sayegh, and Monique Laney. Over the year, member of the committee and AHA staff members met. A series of three surveys were developed, and those surveys of non-tenure track faculty, chairs, and students were circulated in the fall. Over 400 adjuncts responded, over 130 department chairs, over 500 undergraduate students. The committee met this weekend to begin analyzing the data in preparation to complete their report.

In the summer, Jim Grossman and Elaine Carey met with members of the College Board. The College Board revised its exams using the C3 framework and the Tuning Project. With the release of the exam, this new collaboration turned political due to the response to the new APUSH exam. Since the summer, Grossman and Carey met again with the College Board to assist in creating materials for AP teachers. Further opportunities for AHA members will continue with the rollouts for AP Europe and AP World.

To promote the teaching of History at the K-12 levels, the TD has continued to work with the Gilder Lehrman Institute of American History (GLI), National History Day, and the College Board. On Saturday, January 3, 2015, the AHA, the GLI, NHD, the History Channel, and the College Board hosted a K-12 workshop: "Food Will Win the War: A K-12 Educators' Workshop on Teaching World War I, 1914-1919." Scholars and teachers presented different approaches for using food as a category of analysis when teaching about World War I. Along with the workshop, the TD put together an array of panels, workshops, and pedagogical presentations. Dana Schaffer wrote the Resource Guides on <u>K-12 Sessions</u> of Interest [http://www.historians.org/annual-meeting/resources-and-guides/k-12-sessions-of-interest] and <u>Teaching Sessions of Interest</u> [http://www.historians.org/annual-meeting/resources-andguides/teaching-sessions-of-interest], which she circulated to members of the TD and posted on the blog as well as blasted in emails. The TD hopes that having information directed at teachers as well as an evening reception will encourage more K-12 membership.

The TD continues to work with the Social Science Research Council, consulting with sociologists Richard Arum and Josipa Roksa, authors of *Academically Adrift*, on a study to understand undergraduate student

learning in order to offer tools to improve instruction. Members of the TD participated in a "listening" with Arum and Roksa in December 2013 and will participate in a follow-up meeting in March 2014.<sup>1</sup>

As Vice-President, I have benefited from the work of my TD colleagues. The enthusiasm and energy of Trinidad Gonzales, Peter Porter, and Josh Reid have made this experience well worthwhile. I particularly want to thank Anne Hyde who rotated off the TD in 2014 but has continued to coordinate the Tuning Project and her ongoing advocacy for the teaching of history. We have all been fortunate to work with Jim Grossman, Dana Schaffer, Julia Brookins, Emily Swafford and all the AHA staff who answer questions and coordinate all that we do with humor and insight. Peter rotates off the TD this year, and his work on the division has been invaluable. Lastly, I extend a warm welcome to Brenda Santos who joins the TD in 2015.

<sup>&</sup>lt;sup>1</sup> Academically Adrift: Limited Learning on College Campuses (Chicago: University of Chicago Press, 2010).

# 2014 American Historical Review Report

#### Robert A. Schneider, Editor

I would like to report on the *American Historical Review* to the members of the Council of the American Historical Association.

#### **Board of Editors**

The Board of Editors is at full strength and working hard. We try not to burden Board members with unworthy or unpromising manuscripts. All submissions are first read and evaluated in-house. Only a fraction of these are passed on to two Board members for their review. In addition, the BOE serves as an advisory council on a whole range of matters, especially in the commissioning and curating of editorial projects (forums, roundtables, review essays, etc.). And I have also charged members with seeking out and recommending promising work that might find a place in our pages.

Current members of the BOE:

David A. Bell (Princeton) Modern Europe Herman L. Bennett (Graduate Center, CUNY) Theory and Methods Timothy J. Brook (U. of British Columbia) East Asia Belinda J. Davis (Rutgers, New Brunswick) Modern Europe Sandra Greene (Cornell) Africa Susan Juster (U. of Michigan) Early American John Jeffries Martin (Duke) Early Modern Europe Jan Plamper (Goldsmiths, University of London) East Europe, Russia Prasannan Parthasarathi (Boston College) South Asia Cynthia Radding (University of North Carolina, Chapel Hill) Latin America Randolph Roth (Ohio State) Modern U.S. Carol Symes (U. of Illinois, Champagne-Urbana) Medieval Judith E. Tucker (Georgetown) Middle East

I should note that as of this year, I have expanded and reconfigured the composition of the Board. There are now thirteen members; a position for the Middle East has been added; finally, there is now a position each for East and South Asia.

I should note too that while members are largely selected based upon their expertise and accomplishments, there is also the concern to balance the composition of the Board in terms of gender and institutions (private and public).

#### AHR Activities

#### **Editorial Initiatives:**

- AHR Conversation. For the past seven years (excluding 2010 when I was on leave) we have published the AHR Conversation. The idea behind this is to select a topic of wide interest, recruit scholars from a range of fields and periods, and conduct an on-line discussion, moderated by the Editor, which is then lightly edited, footnoted and published in the December issue. Last year's topic was, "How Size Matters: The Question of Scale in History." This year's topic is "The Challenge of Explaining Historical Changes and Transitions," which we hope to publish in the April issue. The participants are: Emmanuel Akyeampong (Harvard), Caroline Arni (Basel), Pamela Cossey (Dartmouth), Mark Hewitson University College, London), William Sewell (Chicago).
- Projects for Forums, Exchanges, Roundtables and Review Essays. As always, the main way for the editors to shape the journal and its content is by commissioning and encouraging Forums, Review Essays and other genres of publication. There are several Roundtables in the works as well (the Roundtable is a genre of publication I have introduced, comprised of a series of essays—seven to ten—that are shorter than regular articles, addressing a subject of general interest): "Ending Civil Wars," "The Archives of Decolonization", and "The State of the Humanities: Global and Historical Perspectives," There are also several Review Essays on "Comparative History," Big Data in Historical Research" "Food History," "New Economic History," among other subjects. While Review Essays are in many ways among the most useful and popular kinds of articles we publish, we have had great difficulty commissioning these successfully-- that is, to the point of publication. We are thus making a renewed effort to see that more of these sorts of essays appear in our pages. In either February or April, we will be publishing an "Exchange" between Jo Guldi and David Armitage, authors of *The History Manifesto* (Cambridge, 2014) and two critics of the book, Deborah Cohen and Peter Mandler.
- **Digital Projects.** Two initiatives are relevant here. First, we have been engaged with several historians at Stanford working on "Mapping the Republic of Letters," a project that uses sophisticated mapping and network analysis to present a new view of eighteenth-century intellectual and cultural life. We now have six essays in hand that are in the final stages of the review process. Second, we have commissioned three Review Essays of websites specifically designed for scholars (as opposed to teachers, students or the general reader), and which take advantage of digital methods in order to analyze historical materials in new ways.

#### AHR Staff

The editorial and production staff of the *AHR* at Bloomington continues to function at an excellent level, with relatively little turn-over. Key members of the staff are the graduate students who serve as Editorial Assistants (EAs). The EAs are responsible, under the direction of Assistant Editor Allison Madar, for the enormously complex process of selecting reviewable books, assigning books to reviewers, and then editing the reviews once they come in. They also proofread the entire journal before it goes to press. EAs normally serve three year terms, often renewable for a fourth year. The current Editorial Assistants, with their areas of specialty, are:

AMANDA KOCH (foreign language: Spanish)

U.S. (post 1930)

AMY RANSFORD (foreign language: French and basic Dutch)

Religion (American) Early America (to 1830) Canada (to 1830) American Law (to 1830) Native American Great Britain/Ireland (post-1689)

LEONE MUSGRAVE (German, Tatar, Arabic, Russian)

World/Comparative Asia

DAVID EACKER (foreign language: German, Persian, Russian)

Germany/Austria/Switzerland Jewish History Russia/former Soviet Union Northern Europe Eastern Europe

#### DENISA JASHARI (foreign language: Spanish)

Africa Spain & Portugal Oceania/Pacific Islands Latin America/Caribbean Middle East Theory/Method

#### ADRIENNE CHUDZINSKI (foreign language: basic French)

U.S. (pre-1930) African American (1830-1930) Hispanic-American/Latino

#### ROBERT WELLS (foreign language: French & German, some Italian & Latin)

European Italy France Early Modern England (pre-1689) Ancient/Medieval In addition to these Editorial Assistants, the office of the *AHR*, 914 Atwater, is home to five other people who are indeed truly responsible for the excellent journal we edit and publish five times a year:

Alex Lichtenstein (Associate Editor, Associate Professor of History, Indiana University) Allison Madar (Assistant Editor, Book Reviews) Jane Lyle (Assistant Editor, Articles) Cris Coffey (Operations Manager) Jessica Smith (Production Assistant)

It is hard for me to express how crucial all of these people are to everything we do. They take pride in being associated with the *AHR*—and it shows!

#### **Book Reviews**

One of the most important services we provide, both to our readers and the profession as a whole, is the extensive Book Review section of the journal. Since January of last year, we have had a new Book Review Editor, Allison Madar. With her assumption of this position, we have been able to increase both the efficiency and scope of this aspect of our operation. We now are reviewing 200 books an issue (1000 a year). In addition, we are continuing in our efforts to secure book from publishers, especially from presses not located in Europe or North America, which do not normally send us review copies. We continue to rely upon members and others for suggestions for appropriate scholarly books to review that might escape our notice.

#### **Oxford University Press**

This is the third year of our relationship with Oxford University Press as our publishing partner. In general, the relationship has been a good and productive one. In all my dealings with Oxford, and especially with Trish Thomas, Executive Editor, Humanities Journal, I have been impressed with their willingness to accommodate our particular needs and their eagerness to market the journal to libraries and institutions where we heretofore have not had much access.

#### Cooperation with the AHA and IU on Technical Matters

This year has been a busy one on the technical front. After much input from staff members at the AHA, especially Vanessa Varin, Seth Denbo and Liz Townsend, we have entirely revamped our webpage. And after extensive discussions and negotiations with IT services at Indiana University, we have ungraded our digital connections. Work is currently being undertaken to increase our connectivity speed and capacity and to remove our server off-site. With this, we can look forward to importing software from Oxford University Press to update our editorial management system.

#### Search for New Editor

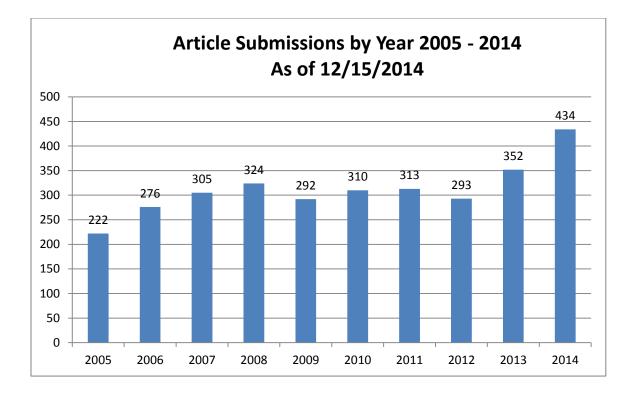
As everyone certainly knows by now, the search for a new Editor last year did not end successfully. We have been authorized by the College of Arts and Sciences, IU, and the American Historical Association to conduct a new search, which has already begun. More will be said about this at our Council meetings.

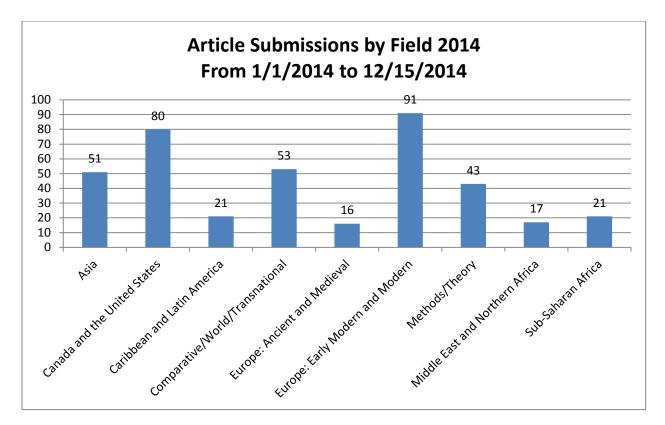
#### **Budget, Printing and Publishing**

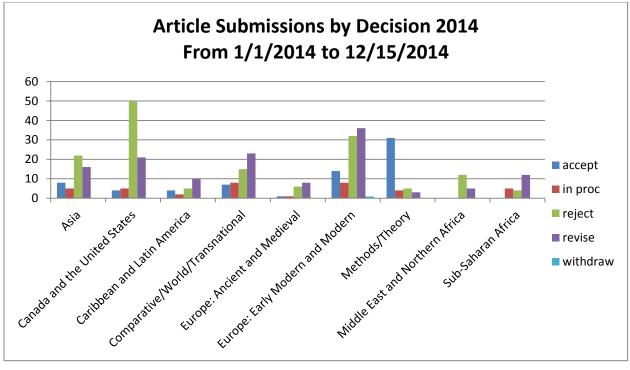
The journal is operating within its 2014-15 budget.

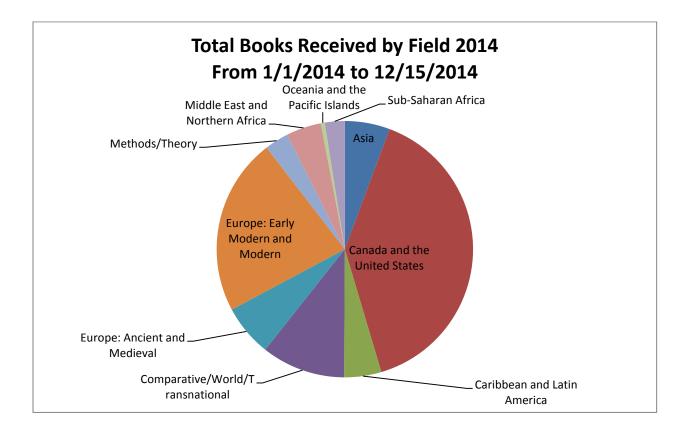
Included is an Appendix is the Operating Budget for 2014-15, as well as charts displaying information on book reviews and article submissions.

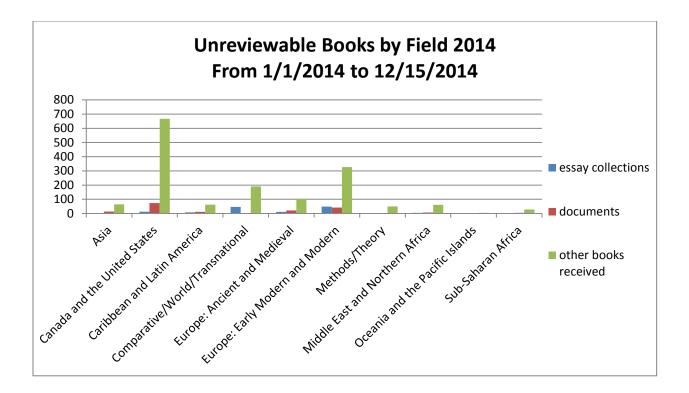
I welcome any comments you care to share on this report or any other issues relating to the AHR.

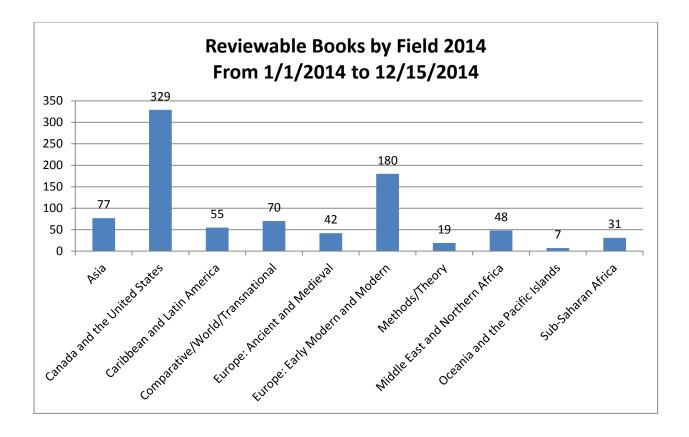


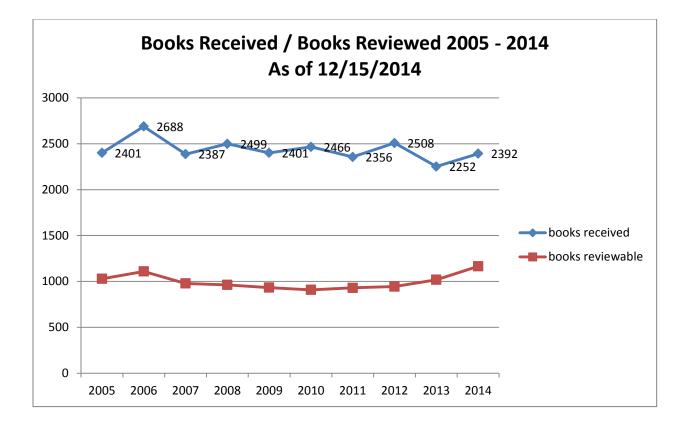


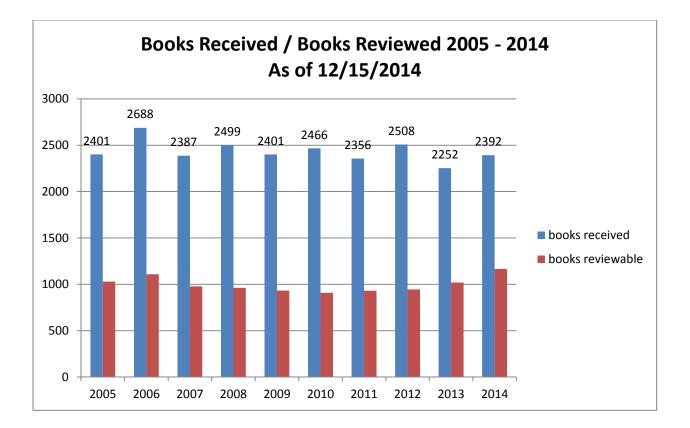












# Minutes of the 129th Business Meeting

#### American Historical Association 129th Business Meeting January 4, 2015

#### Location: Trianon Ballroom, New York Hilton, 1335 Avenue of the Americas, New York, NY

**Present:** Jan Goldstein, President; Vicki Ruiz, President-elect; Kenneth Pomeranz, Immediate Past President; James Grossman, Executive Director; Michael Les Benedict, Parliamentarian; Robert A. Schneider, *AHR* Editor; Dane Kennedy, Chair of Nominating Committee; Elaine Carey, VP Teaching Division; Philippa Levine, VP Professional Division; Stephen Aron, AHA Council Member, on behalf of John R. McNeill, VP Research Division.

Goldstein called the meeting to order at 4:45 p.m.

#### **Report of the Executive Director**

Grossman reported that the 2015 meeting has welcomed over 5,400 participants, held the largest ever poster session, and allowed 250 graduate students to attend for free under a new registration category, which enables faculty to bring groups of students for only \$10 each. After reviewing the AHA's five categories of activity - professional issues, teaching and learning in history, historical research, advocacy, and networking – he focused especially on advocacy. Grossman explained how the AHA has been broadening avenues of advocacy and emphasizing professional development through initiatives such as the Tuning Project and the Committee on Professional Evaluation of Digital Scholarship.

#### Report of the AHR Editor

Schneider gave his final report as *American Historical Review* Editor. He reviewed the last decade and emphasized that through the *AHR* the AHA has a profound impact on the discipline that goes far beyond membership and subscriptions.

#### **Report of the Nominating Committee**

Kennedy reported that the Nominating Committee met in Washington, D.C., from Feb 8-9, 2014, to determine a slate of candidates for the 2014 election. The election ballots were distributed in June 2014, and 3000 votes were received, representing over 21 percent of all members. He also announced his successor, Takashi Fujitani of the University of Toronto.

#### **Reports of the Vice Presidents**

#### **Teaching Division**

Carey applauded the expansion of the Tuning Project, which sponsored several conferences and teaching workshops. She discussed Grossman's response to national press concerning the AP US History exam, the K-12 workshop "Food Will Win the War," and the Teaching Division's collaboration with the Social Science Research Council on their Measuring College Learning Project to improve student learning and instruction.

#### **Professional Division**

Levine highlighted three main accomplishments: the creation of a *Perspectives* ethics column, the extension of Annual Meeting child care grants, and petitioning the Governor of Virginia to revoke an executive order that requires department chairs to fill out a public financial disclosure form.

#### **Research Division**

Aron, on behalf of McNeill, stated that McNeill has been part of a search committee looking for Schneider's successor at the *American Historical Review*. He also reported on changes to both the administration of prizes and the composition of the program committee for the purpose of engaging more participants.

#### **Other Business**

Goldstein awarded past president Pomeranz a plaque in recognition of his work on behalf of the AHA over the past three years.

AHA member Barbara Weinstein moved to suspend a bylaw in order to consider a resolution submitted on December 22 concerning academic freedom in Israel-Palestine.

Goldstein reviewed the business meeting procedures and the criteria for the discussion of proposed resolutions. She explained that the resolution in question had arrived more than seven weeks after the November 1 deadline and could not, on those grounds alone, be placed on the agenda; nor did Council act on January 2 to waive a bylaw in order to put it on the agenda directly. Grossman gave two reasons for the Council's decision: a lack of fairness to the general membership to raise a complex issue without time for research and reflection, and the disenfranchisement of members who would like to have debated the resolution but could not adjust their travel plans in order to be present.

Goldstein announced that 30 minutes would be allotted for discussion of Weinstein's motion, after which a quorum of members present at the meeting would vote by paper ballot on whether to suspend the relevant bylaw in order to consider the resolution. She instructed the meeting that the suspension of a bylaw was, in constitutional terms, a serious matter, requiring a two-thirds majority in order to pass.

Several members took turns speaking for and against suspending the bylaw. Members in favor of suspension questioned why procedural matters should impede debate on an important issue. Those opposed argued that a suspension undermined the principles of fairness and timeliness. The Executive Committee distributed paper ballots and asked membership to vote "yes" (in favor of suspension), "no" (opposed), or "present" (abstention).

Goldstein announced a final tally of 144 "no," 51 "yes," and 3 "present" votes. The motion to suspend was not passed.

Goldstein asked if there was new business. A member inquired if the AHA would take steps to inform the membership about the topics included in the resolution so that the membership could be fully informed about the issues. Goldstein responded that in the interest of enabling members to discuss, as historians, the issues relating to the conversation at that day's business meeting, Ruiz would devote half of her presidential sessions at the 2016 meeting to the historical context of conflict between Israelis and Palestinians. Grossman added that the AHA is dedicated to opening its meeting program to whatever issues members think are important. He invited members to submit proposals to the Program Committee.

Goldstein passed the gavel to the new AHA president Vicki Ruiz.

Ruiz adjourned the meeting.

# Council, Divisions, and Committees

# **2014 Council, Divisions, and Committees**

## **Elected Committees**

#### Council

Jan Goldstein (Univ. of Chicago), president; Vicki Ruiz (Univ. of California, Irvine), president-elect; Kenneth Pomeranz (Univ. of Chicago), immediate past president; Elaine Carey (St. John's Univ.), vice president, Teaching Division; Philippa Levine (Univ. of Texas at Austin), vice president, Professional Division; John R. McNeill (Georgetown Univ.), vice president, Research Division; Stephen Aron (UCLA and Autry National Center); Catherine Epstein (Amherst Coll.); Trinidad Gonzales (South Texas Coll.); Farina Mir (Univ. of Michigan); Randall Packard (Johns Hopkins Univ.); Peter A. Porter Jr. (Montville Township High School, NJ, and Seton Hall Univ.); Joshua L. Reid (Univ. of Massachusetts Boston); Mary Louise Roberts (Univ. of Wisconsin–Madison); Andrew J. Rotter (Colgate Univ.).

#### **Professional Division**

Philippa Levine, vice president; Catherine Epstein; Mary Louise Roberts; Andrew J. Rotter.

#### **Research Division**

John R. McNeill, vice president; Stephen Aron; Farina Mir; Randall Packard; Robert A. Schneider, *AHR*, ex officio.

#### **Teaching Division**

Elaine Carey, vice president; Trinidad Gonzales; Peter A. Porter Jr.; Joshua L. Reid.

#### **Nominating Committee**

Dane Kennedy (George Washington Univ.), chair; Takashi Fujitani (Univ. of Toronto); François Furstenberg (Johns Hopkins Univ.); Thavolia Glymph (Duke Univ.); Sandra E. Greene (Cornell Univ.); Moon-Ho Jung (Univ. of Washington); Edward Muir (Northwestern Univ.); Sophia Rosenfeld (Univ. of Virginia); Pamela Scully (Emory Univ.).

#### **Committee on Committees**

Vicki Ruiz, chair; Mia Bay (Rutgers Univ.-New Brunswick); Suzanne Marchand (Louisiana State Univ.); Cynthia Radding (Univ. of North Carolina, Chapel Hill); Jeffrey Wasserstrom (Univ. of California, Irvine).

### **Permanent Committees**

**Committee on Affiliated Societies:** Vicki Ruiz, chair; Robert Berlin (US Army & General Staff Coll.); David Warren Sabean (Univ. of California, Los Angeles); Sandra Greene (Cornell Univ.).

**Committee on the Harold Vyvyan Harmsworth Professorship in American History**: Jan Goldstein, chair; Vicki Ruiz; Gary Gerstle (Vanderbilt Univ.); Philip Morgan (Johns Hopkins Univ.); Ian Tyrell (Univ. of New South Wales).

**Committee on International Historical Activities**: Joel F. Harrington (Vanderbilt Univ.), chair; John Garrigus (Univ. of Texas at Arlington); Joseph Harahan (US Commission on Military History); Carol Harrison (Univ. of South Carolina); Harry Liebersohn (Univ. of Illinois at Urbana-Champaign).

**Committee on Minority Historians**: Brenda Child (Univ. of Minnesota), chair; David Chang (Univ. of Minnesota, Twin Cities); Karen Cox-Bell (Bowie State Univ.); Maria L. O. Munoz (Susquehanna Univ.); Tyler E. Stovall (Univ. of California, Berkeley).

**Committee on Women Historians**: Maria Bucur (Indiana Univ.), chair; Stephanie Camp (Univ. of Washington); Karen T. Leathem (Louisiana State Museum); Aiala Levy (Univ. of Chicago); J. Michelle Molina (Northwestern Univ.).

**Graduate and Early Career Committee**: Joshua Reid, co-chair; Michael Liddon Meng (Clemson Univ.), cochair; Paul Conrad (Colorado State Univ.); Jesse Levis Cromwell (Univ. of Mississippi); Karen Cox-Bell, CMH representative.

## **Award Committees**

**Committee on the Herbert Baxter Adams Prize**: Martin Francis (Univ. of Cincinnati), chair; Gary B. Cohen (Univ. of Minnesota, Twin Cities); Susan Grayzel (Univ. of Minnesota); Michael Kwass (Johns Hopkins Univ.); David Nirenberg (Univ. of Chicago).

**Committee on the George Louis Beer Prize**: Ruth Ben-Ghiat (NYU), chair; Frank Biess (Univ. of California, San Diego); J. P. Daughton (Stanford Univ.); Zachary Shore (Center for Advanced Study in the Behavioral Sciences); one position to be appointed.

**Committee on the Jerry Bentley Prize**: Lauren Benton (NYU), chair; Daniel Lord Smail (Harvard Univ.); Kären Wigen (Stanford Univ.).

**Committee on the Albert J. Beveridge Award**: David Hollinger (Univ. of California, Berkeley), chair; Cornelia Dayton (Univ. of Connecticut, Storrs); Kristin L. Hoganson (Univ. of Illinois, Urbana-Champaign); Emilio Kouri (Univ. of Chicago); Stephen Mihm (Univ. of Georgia).

**Committee on the Paul Birdsall Prize**: Jonathan Reed Winkler (Wright State Univ.), chair; Nicoletta Gullace (Univ. of New Hampshire, Durham); David Holloway (Stanford Univ.).

**Committee on the James Henry Breasted Prize**: Felice Lifshitz (Univ. of Alberta), chair; Christine Caldwell Ames (Univ. of South Carolina); William V. Harris (Columbia Univ.).

**Committee on the Albert Corey Prize**: Andrew Graybill (Southern Methodist Univ.), AHA representative; Sheila McManus (Univ. of Lethbridge), AHA representative, chair; Dimitry Anastakis (Trent Univ.); two Canadian Historical Assn. representatives, appointments forthcoming.

**Committee on the John H. Dunning Prize**: Susan Glenn (Univ. of Washington), chair; Gretchen Adams (Texas Tech Univ.); Julianna Barr (Univ. of Florida); Michael Kazin (Georgetown Univ.); John W. Sweet (Univ. of North Carolina, Chapel Hill).

**Committee on the John K. Fairbank Prize in East Asian History**: Wen-Hsing Yeh (Univ. of California, Berkeley), chair; Alexis Dudden (Univ. of Connecticut, Storrs); Timothy George (Univ. of Rhode Island); Thomas S. Mullaney (Stanford Univ.); Sarah Thal (Univ. of Wisconsin–Madison).

**Committee on the Morris D. Forkosch Prize**: Paul Deslandes (Univ. of Vermont), chair; Janet Browne (Harvard Univ.); Arianne Chernock (Boston Univ.); Thomas Cogswell (Univ. of California, Riverside); Geoffrey Field (Purchase Coll., SUNY).

**Committee on the Leo Gershoy Award**: Marc R. Forster (Connecticut Coll.), chair; Richard Kagan (Johns Hopkins Univ.); Robert C. Ritchie (Huntington Library); Rebecca L. Spang (Indiana Univ.); one position to be appointed.

**Committee on the J. Franklin Jameson Award**: Ann E. Moyer (Univ. of Pennsylvania), chair; Jane E. Mangan (Davidson Coll.); Barbara B. Oberg (Princeton Univ.); Lisa Wolverton (Emory Univ.); Daniel Robert Woolf (Queen's Univ.).

**Committee on the Friedrich Katz Prize**: Margaret Chowning (Univ. of California, Berkeley), chair: Jeremy Adelman (Princeton Univ.); Brodwyn Fischer (Univ. of Chicago).

**Committee on the Joan Kelly Memorial Prize in Women's History**: Sarah Chambers (Univ. of Minnesota), chair; Tiffany Gill (Univ. of Texas at Austin); Serena Mayeri (Univ. of Pennsylvania); Judith Surkis (Rutgers Univ., New Brunswick); one position to be appointed.

**Committee on the Martin A. Klein Prize in African History**: Richard Roberts (Stanford Univ.), chair; Tabitha Kanogo (Univ. of California, Berkeley); Lisa A. Lindsay (Univ. of North Carolina, Chapel Hill).

**Committee on the Littleton-Griswold Prize**: Deborah Rosen (Lafayette Coll.), chair; Adrienne Davis (Washington Univ. in St. Louis); Michael C. Grossberg (Indiana Univ.); Michael Meranze (Univ. of California, Los Angeles); Alison Parker (Coll. at Brockport, SUNY).

**Committee on the J. Russell Major Prize**: Todd Shepard (Johns Hopkins Univ.), chair; Allan Tulchin (Shippensburg Univ.); Leslie Tuttle (Univ. of Kansas).

**Committee on the Helen and Howard R. Marraro Prize**: Alison K. Frazier (Univ. of Texas at Austin), AHA representative, chair; Borden Painter (Trinity Coll.), SIHS representative; Valerie Ramseyer (Wellesley College), ACHA representative.

**Committee on the George L. Mosse Prize**: Brad S. Gregory (Univ. of Notre Dame), chair; Celia Applegate (Vanderbilt Univ.); Michael Saler (Univ. of California, Davis).

**Committee on the Premio del Rey**: Theresa M. Earenfight (Seattle Univ.), chair; Debra G. Blumenthal (Univ. of California, Santa Barbara); Brian A. Catlos (Univ. of Colorado, Boulder); Gretchen Starr-LeBeau (Univ. of Kentucky); David Wasserstein (Vanderbilt Univ.).

**Committee on the James Rawley Prize in Atlantic History**: Willem Klooster (Clark Univ.), chair; Matt D. Childs (Univ. of South Carolina, Columbia); Sarah Knott (Indiana Univ.).

**Committee on the John F. Richards Prize in South Asian History**: Cynthia Talbot (Univ. of Texas at Austin), chair; David P. Gilmartin (North Carolina State Univ.); Manu Goswami (NYU).

**Committee on the James Harvey Robinson Prize**: Kelly Schrum (George Mason Univ.), chair; Robert Bain (Univ. of Michigan, Ann Arbor); Rudolph Bell (Rutgers Univ., New Brunswick); Sarah Shurts (Bergen Community Coll.-Paramus); one position to be appointed.

**Committee on the Wesley-Logan Prize**: Edda L. Fields-Black (Carnegie Mellon Univ.), ASALH representative, chair; Frank Guridy (Univ. of Texas at Austin), AHA representative; Walter Rucker (Univ. of North Carolina, Chapel Hill.), AHA representative; third AHA representative to be appointed; Jim Harper (North Carolina Central Univ.), ASALH representative.

**Committee on the Raymond J. Cunningham Prize**: Cindy Hahamovitch (Coll. of William and Mary), chair; Amrita Chakrabarti Myers (Indiana Univ.); George B. Forgie (Univ. of Texas at Austin); Cynthia V. Hooper (Coll. of the Holy Cross); Bonnie Miller (Univ. of Massachusetts Boston).

**Committee on the Herbert Feis Award**: Carroll Van West (Middle Tennessee State Univ.), chair; James R. Akerman (Newberry Library); James F. Brooks (School for Advanced Research); Eric Sandweiss (Indiana Univ.); Patricia A. Schechter (Portland State Univ.).

**Committee on the Nancy Roelker Mentorship Award**: Norman Naimark (Stanford Univ.), chair; Margaret Anderson (Univ. of California, Berkeley); Ruth C. Crocker (Auburn Univ.); Thomas Heaney (Feather River Coll.); Nancy J. McTygue, (California History-Social Science Project).

**Committee on the Roy Rosenzweig Prize for Innovation in Digital History**: Stephen Robertson (Roy Rosenzweig Center for History and New Media), chair; Stephen Brier (Graduate Center, CUNY) and Michael O'Malley (George Mason Univ.), GMU representatives; Miriam Forman-Brunell (Univ. of Missouri at Kansas City) and Kelly A. McCullough (German Historical Institute) AHA representatives.

**Committee on Teaching Prizes**: Roland Spickermann (Univ. of Texas, Permian Basin), chair; Melissa Cooper (Univ. of South Carolina, Columbia); Maribel Dietz (Louisiana State Univ., Baton Rouge); Carol Sheriff (Coll. of William and Mary); Tim Keirn (California State Univ., Long Beach), Society for History Education representative.

### **Grant and Fellowship Committees**

**Committee on the J. Franklin Jameson Fellowship**: Clarence Mohr (Univ. of South Alabama), chair; Kimberly Phillips (Coll. of William and Mary); Katherine A. Benton-Cohen (Georgetown Univ.); Gregory Downs (City Coll., NY); Sharon Harley (Univ. of Maryland, Coll. Park).

**Committee on the NASA Fellowship**: David DeVorkin (Smithsonian Inst.), HSS representative, chair; Douglas Karsner (Bloomsburg Univ. of Pennsylvania), AHA representative; Neil M. Maher (Rutgers Univ., Newark/New Jersey Inst. of Tech.), AHA representative; Amy E. Foster (Univ. of Central Florida), NCPH representative; Andrew J. Dunar (Univ. of Alabama, Huntsville), OAH representative; EHA representative to be appointed. **Committee on Beveridge Research Grants (Western Hemisphere)**: Eric Arnesen (George Washington Univ.), chair; Karen D. Caplan (Rutgers Univ., Newark/New Jersey Inst. of Tech.); Pamela Riney-Kehrberg (Iowa State Univ.).

**Committee on the Kraus Research Grants (colonial America)**: Virginia Anderson (Univ. of Colorado at Boulder), chair; David Hancock (Univ. of Michigan); Robert McDonald (US Military Academy).

**Committee on the Littleton-Griswold Research Grants (US legal/law and society)**: Leigh Ann Wheeler (SUNY at Binghamton), chair; Kenneth F. Ledford (Case Western Reserve Univ.); Charles McCurdy (Univ. of Virginia).

**Committee on the Schmitt Research Grants (Africa, Asia, Europe)**: Judith A. Byfield (Cornell Univ.), chair; Rita Krueger (Temple Univ.); Larry Wolff (NYU).

## **Standing Committees**

Annual Meeting Program Committee, 2015: Francesca Trivellato (Yale Univ.), chair; Andrew Sartori (NYU), co-chair; Kathryn Burns (Univ. of North Carolina at Chapel Hill); Alexander Byrd (Rice Univ.); Bryna Goodman (Univ. of Oregon); Florence C. Hsia (Univ. of Wisconsin–Madison); Lisa Leff (American Univ.); Susan Weber Maurer (Nassau Community Coll.); Nancy McTygue (Center for History in the Schools, Sacramento); Derek Peterson (Univ. of Michigan-Ann Arbor); Richard Rabinowitz (American History Workshop); Omnia El Shakry (Univ. of California, Davis); William G. Thomas III (Univ. of Nebraska–Lincoln).

#### **Annual Meeting Local Arrangements Committee**

William Bassell (Academy of American Studies); David Dunbar (CITYterm, Masters Sch.); Julie Golia (Brooklyn Historical Soc.); David Gordon (Bronx Comm. Coll., CUNY); Lesley Herrmann (Gilder Lehrman Inst. of American History); David Jaffee (Bard Grad. Center); Richard John (Columbia Univ.); Thai Jones (Bard Coll.); Seth Kamil (Big Onion Walking Tours); Dan Levinson Wilk (Fashion Inst. of Technology); Christopher Moore (Schomburg Center for Research in Black Culture); Alex Novikoff (Fordham Univ.); Valerie Paley (New York Historical Soc.); Sasha Pereira (Gilder Lehrman Inst. of American History); Andrew Robertson (Graduate Center, CUNY); Nancy Toff (Oxford Univ. Press); Lilly Tuttle (Museum of the City of New York); Daniel Walkowitz (New York Univ.); Suzanne Wasserman (Gotham Center for NYC History)

## **Ad Hoc Committees**

Advisory Committee on Disability: Sandra Sufian (Univ. of Illinois at Chicago), DHA representative, chair; Jeffrey Blane Cook (North Greenville Univ.); Jacqueline Jones; Leisa D. Meyer (Coll. of William and Mary); Michael A. Rembis (Univ. at Buffalo, SUNY).

**Committee on Contingent Faculty**: Philip Suchma (St. Johns Univ.), co-chair; Lynn Weiner (Roosevelt Univ.), co-chair; Monique Laney (American Univ.); Sharlene Sayegh (California State Univ., Long Beach); Charles Zappia (San Diego Mesa Coll.).

**Committee on Professional Evaluation of Digital Scholarship by Historians**: Edward Ayers (Univ. of Richmond), chair; David Bell (Princeton Univ.); Peter Bol (Harvard Univ.); Timothy Burke (Swarthmore Coll.); James Gregory (Univ. of Washington); Claire Potter (New School for Public Engagement); Jan Reiff (Univ. of California, Los Angeles); Kathryn Tomasek (Wheaton Coll.).

### Delegates

American Association for the Advancement of Science's Science and Human Rights Coalition: James R. Grossman, American Historical Assoc.

Advisory Committee on Historical Diplomatic Documentation: Richard Immerman (Temple Univ.).

Association for Slavic, East European, and Eurasian Studies: Anne Gorsuch (Univ. of British Columbia).

American Council of Learned Societies: George Sanchez (Univ. of Southern California).

Friends of the German Historical Institute: Lee Palmer Wandel (Univ. of Wisconsin–Madison).

Holmes Devise: Linda K. Kerber (Univ. of Iowa)

National Historical Publications and Records Commission: William G. Thomas III, (Univ. of Nebraska-Lincoln).

AHA Executive Director James Grossman is an ex officio member of the Council, the three divisions, the Committee on Committees, the Nominating Committee, and all standing and ad hoc committees.

# **Members**

25-Year Members

50-Year Members

Life Members

# 25-Year Members of the American Historical Association

The following members of the AHA completed their 25th year of continuous membership in the Association during 2014. This list does not include members whose 25th anniversary has already passed and whose names would have appeared on previous such lists.

Christine M. Adams **David Armitage** Daniel H. Bays Benjamin R. Beede Laurie Bernstein **Tim Borstelmann** Arthur D. Brenner Susan A. Brewer Jochen Burgtorf Daniel E. Burnstein Charles F. Casey-Leininger Lizabeth Cohen Alice L. Conklin Timothy C. Connell Lynda L. Coon R. Douglas Cope Christopher D. Cribaro Jesus Cruz Graciella Cruz-Taura William J. Cuddihy Cynthia J. Cupples Joseph M. Davis Avi Y. Decter Betty A. Dessants David R. Devereux Anne R. Dewindt Dennis C. Dickerson Michael Wm. Doyle Kathryn A. Edwards

Dyan H. Elliott Steven A. Epstein Firth H. Fabend Charles H. Ford John W. Fox Joel S. Franks David M. Gerwin Carol Gold Jan V. Golinski Colin H. Gordon Regina Ursula Gramer Nancy L. Gustke Joel F. Harrington C. Dallett Hemphill Martha Hodes Steven J. Hoffman Jacqueline Jones Gilbert M. Joseph Laura B. Kennelly Stephen M. Kerbow Rebecca Kugel V. Markham Lester Philippa J. A. Levine David F. Lindenfeld Russell Edward Martin David G. McComb Michael A. McDonnell Daniel J. McDonough Jonathan W. McLeod

Shirley Ann Moore Michael A. Morrison Susan Naguin Fumiko Nishizaki Bette W. Oliver Philip L. Otterness Borden W. Painter Jr. Erika D. Rappaport Jeffrey S. Ravel George Robb Louis R. Sadler Georg M. Schild Byron E. Shafer Gerard F. Sherayko Manisha Sinha Ronald Grigor Suny Richard F. Szippl Charles Tandy Christopher P. Thale Julia Adeney Thomas Robert B. Townsend Rebecca A. Ullrich John H. Van Engen James H. Warnock Sally West Steven J. Williams Michael L. Wilson Robert W. Zajkowski

# **50-Year Members of the American Historical Association**

The following members of the AHA completed their 50th year of continuous membership in the Association during 2014. The list also includes members who have already achieved this honor.

Martin Albaum Lee N. Allen Herbert D. Andrews Howard L. Applegate Walter L. Arnstein Abraham Ascher Roy A. Austensen **Bernard Bailyn** Deborah F. Baird Jay W. Baird John W. Baldwin James M. Banner, Jr. Harold M. Baron Samuel H. Baron Daniel A. Baugh John J. Baughman James L. Baumgardner Ross W. Beales Seymour Becker Kurt Beermann William Beik Norman Robert Bennett Walter L. Berg James M. Bergquist Milton Berman Winfred E. Bernhard Albert J. Beveridge III **Richard F. Beyerl** Thomas N. Bisson William H. Bittel Robert A. Blackey Bradford B. Blaine A. Blane N. Jo Tice Bloom George P. Blum Allan G. Bogue Charles M. Brand

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Edith B. Couturier Theodore Rawson Crane Don M. Cregier W. H. Cumberland E. Randolph Daniel **Roger Daniels** Gerald A. Danzer Calvin D. Davis Natalie Zemon Davis Frederick A. de Luna Istvan Deak Carl N. Degler Joseph A. Devine Jr. Charles B. Dew Samuel E. Dicks Duane Norman Diedrich Leonard Dinnerstein James J. Divita Robert C. Donaldson John Patrick Donnelly SJ Ara Dostourian Seymour Drescher Katherine Fischer Drew Jack R. Dukes A. Hunter Dupree M. L. Edwards **Owen Dudley Edwards** Carol Jean Ehlers Irma E. Eichhorn Sydney Eisen Elizabeth L. Eisenstein Ainslie T. Embree Saul Engelbourg Carroll L. Engelhardt Iris H. Engstrand Donald B. Epstein Joyce Duncan Falk

Stanley L. Falk David Felix Robert H. Ferrell Norman B. Ferris Bruce S. Fetter Paula S. Fichtner Ernest F. Fisher Jr. Ralph T. Fisher Jr. Willard Allen Fletcher Mary Briant Foley John Douglas Forbes **Robert Forster** Daniel M. Fox Richard C. Frey Jr. Frank A. Friedman Patrick J. Furlong Mary O. Furner James P. Gaffey Wendell D. Garrett Bruce M. Garver Donna Broderick Gavac Richard A. Gerber Larry R. Gerlach Robert J. Gibbons Lenore M. Glanz J. Philip Gleason Arthur E. Goldschmidt Luis E. Gonzalez-Vales Philip Manning Goodwin Bertram M. Gordon Leonard A. Gordon Henry F. Graff Richard Graham Walter D. Gray Jack P. Greene **Raymond Grew** Kenneth J. Grieb Patricia K. Grimsted Paul S. Guinn Jr. Samuel Haber Arthur Haberman Barton C. Hacker Wm. Kent Hackmann Daryl M. Hafter Edwin C. Hall **Timothy Hallinan** Paul G. Halpern

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John P. Karras Stanley N. Katz Firuz Kazemzadeh Thomas H. Kean Thomas M. Keefe Frederick Kellogg Philip W. Kendall Joseph Frederick Kenkel Alice Kessler-Harris **Richard S. Kirkendall** Glenn J. Kist Jacques Paul Klein Paul W. Knoll Richard H. Kohn Paul A. Koistinen Arno W. F. Kolz Jordan E. Kurland Walter F. LaFeber Daniel Lane Roger Lane Vincent A. Lapomarda Alphonse F. LaPorta Catherine Grollman Lauritsen Daniel J. Leab John L. LeBrun Richard A. Lebrun Maurice D. Lee Jr. Patricia-Ann Lee Andrew Lees Jesse Lemisch John A. Leopold David Levin Vernon L. Lidtke Helen Liebel-Weckowicz Jonathan J. Liebowitz David L. Lightner Robert D. Linder Lester K. Little Leon F. Litwack Peter J. Loewenberg John V. Lombardi Joseph O. Losos **Richard Lowitt** William C. Lubenow Donald F. Manthei Donald J. Mattheisen Allen J. Matusow

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# Awards, Prizes, Fellowships, and Grants

Awards and Prizes

**Fellowships and Grants** 

# **Awards and Prizes**

*The 2014 prizes were awarded during a ceremony at the January 2015 Annual Meeting of the American Historical Association.* 

### Awards for Scholarly and Professional Distinction

**Eugene Asher Distinguished Teaching Award** Clif Stratton (Washington State Univ.)

Awards for Scholarly Distinction Keith Baker (Stanford Univ.) Susan Mann (Univ. of California, Davis) Jan Vansina (Univ. of Wisconsin-Madison)

#### **Beveridge Family Teaching Award**

Elizabeth Bisnett, Tara Coppolo, Cathy DeWitt, Laura Gagnon, Susan Ginsburg, Jennifer Hanes, Pamela O'Connor, Meka Osterhoudt, Donna Pacatte, and Rosemary Peterson (Joseph B. Radez Elementary School, Richmondville, NY)

#### **Equity Awards**

Individual: Ernesto Chávez (Univ. of Texas at El Paso) Institutional: Department of History, North Carolina Central University

Herbert Feis Award Naomi Oreskes (Harvard Univ.)

#### **Honorary Foreign Member**

Roger Chartier (Ecole des Hautes Etudes en Sciences Sociales)

#### Nancy Lyman Roelker Mentorship Award

Leonard Rosenband (Utah State Univ.)

#### Roy Rosenzweig Prize for Innovation in Digital History

Civil War on the Western Border: The Missouri-Kansas Conflict, 1854-1865 (Kansas City Public Library)

#### **Awards for Publications**

#### **Herbert Baxter Adams Prize**

Daniela Bleichmar (Univ. of Southern California), *Visible Empire: Botanical Expeditions and Visual Culture in the Hispanic Enlightenment* (Univ. of Chicago Press, 2012)

#### **George Louis Beer Prize**

Mary Louise Roberts (Univ. of Wisconsin-Madison), What Soldiers Do: Sex and the American GI in World War II France (Univ. of Chicago Press, 2013)

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#### **Jerry Bentley Prize**

Gregory T. Cushman (Univ. of Kansas), *Guano and the Opening of the Pacific World: A Global Ecological History* (Cambridge Univ. Press, 2013)

#### Albert J. Beveridge Award

Kate Brown (Univ. of Maryland, Baltimore County), *Plutopia: Nuclear Families, Atomic Cities, and the Great Soviet and American Plutonium Disasters* (Oxford Univ. Press, 2013)

#### **Paul Birdsall Prize**

Jacob Darwin Hamblin (Oregon State Univ.), *Arming Mother Nature: The Birth of Catastrophic Environmentalism* (Oxford Univ. Press, 2013)

#### James Henry Breasted Prize

Alex Mullen (All Souls Coll., Univ. of Oxford), Southern Gaul and the Mediterranean: Multilingualism and Multiple Identities in the Iron Age and Roman Periods (Cambridge Univ. Press, 2013)

#### Albert Corey Prize

Lissa Wadewitz (Linfield Coll.), *The Nature of Borders: Salmon, Boundaries, and Bandits on the Salish Sea* (Univ. of Washington Press, 2012)

#### **Raymond J. Cunningham Prize**

Jacob Anbinder (Yale Univ., BA 2014); Faculty Sponsor: Glenda E. Gilmore (Yale Univ.), "The South Shall Ride Again: The Origins of MARTA and the Making of the Urban South," *The Yale Historical Review*, vol. 2, no. 3, pp. 37-57

#### John K. Fairbank Prize in East Asian History

Charles K. Armstrong (Columbia Univ.), *Tyranny of the Weak: North Korea and the World, 1950-1992* (Cornell Univ. Press, 2013)

#### Morris D. Forkosch Prize

Deborah Cohen (Northwestern Univ.), *Family Secrets: Shame and Privacy in Modern Britain* (Oxford Univ. Press, 2013)

#### Leo Gershoy Award

Andy Wood (Durham Univ.), *The Memory of the People: Custom and Popular Senses of the Past in Early Modern England* (Cambridge Univ. Press, 2013)

#### William and Edwyna Gilbert Award

Lendol Calder (Augustana Coll.), "The Stories We Tell," OAH Magazine of History, vol. 27, no. 3, pp. 5-8

#### Friedrich Katz Prize

Piero Gleijeses (Johns Hopkins Univ.), *Visions of Freedom: Havana, Washington, Pretoria, and the Struggle for Southern Africa, 1976-1991* (Univ. of North Carolina Press, 2013)

#### Joan Kelly Memorial Prize in Women's History

Afsaneh Najmabadi (Harvard Univ.), *Professing Selves: Transsexuality and Same Sex-Desire in Contemporary Iran* (Duke Univ. Press, 2013)

#### Martin A. Klein Prize in African History

Allen Isaacman (Univ. of Minnesota) and Barbara Isaacman, *Dams, Displacement, and the Delusion of Development: Cahora Bassa and Its Legacies in Mozambique, 1965-2007* (Ohio Univ. Press, 2013)

#### Littleton-Griswold Prize

Michele Landis Dauber (Stanford Univ.), *The Sympathetic State: Disaster Relief and the Origins of the American Welfare State* (Univ. of Chicago Press, 2013)

#### J. Russell Major Prize

Arlette Jouanna (University of Montpellier-III, France) and trans. Joseph Bergin (Univ. of Manchester), *The St Bartholomew's Day Massacre: The Mysteries of a Crime of State* (Manchester Univ. Press, 2013)

#### Helen & Howard R. Marraro Prize

Nicholas Terpstra (Univ. of Toronto), Cultures of Charity: Women, Politics, and the Reform of Poor Relief in Renaissance Italy(Harvard Univ. Press, 2013)

#### George L. Mosse Prize

Derek Sayer (Lancaster Univ.), *Prague, Capital of the Twentieth Century: A Surrealist History* (Princeton Univ. Press, 2013)

#### Premio del Rey

Janina M. Safran (Pennsylvania State Univ.), *Defining Boundaries in al-Andalus: Muslims, Christians, and Jews in Islamic Iberia* (Cornell Univ. Press, 2013)

#### James A. Rawley Prize in Atlantic History

Aaron Spencer Fogleman (Northern Illinois Univ.), *Two Troubled Souls: An Eighteenth-Century Couple's Spiritual Journey in the Atlantic World* (Univ. of North Carolina Press, 2013)

#### John F. Richards Prize in South Asian History

Sunil S. Amrith (Birkbeck, Univ. of London), *Crossing the Bay of Bengal: The Furies of Nature and the Fortunes of Migrants* (Harvard Univ. Press, 2013)

#### James Harvey Robinson Prize

Trevor R. Getz (San Francisco State Univ.) and illus. Liz Clarke, *Abina and the Important Men: A Graphic History* (Oxford Univ. Press, 2012)

#### Wesley-Logan Prize

Jacob S. Dorman (Univ. of Kansas), *Chosen People: The Rise of American Black Israelite Religions* (Oxford Univ. Press, 2013)

# **Fellowships and Grants**

### **Fellowships**

### The AHA/Folger Shakespeare Library Fellowship

Rita Costa-Gomes, A Cartographer's Tale: Boazio's 1588 View of Santiago

#### J. Franklin Jameson Fellowship in American History

Scott Heerman, Deep River: Slavery, Empire, and Emancipation in the Upper Mississippi Valley, 1730-1860

**Fellowship in Aerospace History (co-sponsored with the National Aeronautics Space Administration)** Brian Jirout, One Space Age Development for the World: The American Landsat Civil Remote Sensing Program in Use, 1964-2014

#### **Research Grants**

#### Albert J. Beveridge Grant

Jacob Blanc, Contested Development: Itaipu and the Meanings of Land and Opposition in Military Brazil

Paul Mokrzycki, Stranger Danger: Missing Children and the Conservative Politics of Protection, 1978-2003

William Schultz, Garden of the Gods: Colorado Springs and the Myth of the Culture War

Alonzo Smith, Facets of Return: Aspects of the Survival and Refashioning of Family Life by Eastern European Jews in the Displaced Persons Camps, America, and Canada, 1945-60

Rebecca Wagner, How America's Largest Protestant Denomination Became Pro-Life: The Southern Baptist Convention and Abortion, c. 1970-95

Lee Wilson, Masters of Law: English Legal Culture and the Law of Slavery in Colonial South Carolina and the British Atlantic World, 1669-1783

Eric Zimmer, Meskwaki Nation: Land, Politics, and Tribal Sovereignty from 1856 to 2003

#### **Michael Kraus Research Grant**

Christine DeLucia, The Memory Frontier: Memorializing King Philip's War in the Native Northeast

Gregory Wigmore, The Limits of Empire: Allegiance, Opportunity, and Imperial Rivalry in the Canadian-American Borderland

#### Littleton-Griswold Grant

Kellen Funk, The Lawyers' Code: The Transformation of Legal Practice in 19th-Century America

Sara Mayeux, A History of the Right to Counsel in America

Jameson Sweet, The Mixed-Blood Moment: Race, Land, and Law among Dakota Mixed-Bloods in the Nineteenth Century

#### Bernadotte Schmitt Grant

Jack Meng-Tat Chia, Diasporic Dharma: Buddhism and Modernity across the South China Sea, 1910s-70s

Sarah Cook, Making Global Health in Cameroon, 1945-70

Elizabeth Dyer, Play on Words: Masked Politics and Misdirection in the History of Kenyan Theatre, 1945-2013

Elise Franklin, Associational Life, Social Aid, and Decolonization in France and Algeria, 1954-73

Erica Heinsen-Roach, Diplomatic Encounters, Empire, Law, and Captivity in the Mediterranean

Jonathan Henshaw, Serving the Occupation State: Republican Chinese Elites and the Challenge of Invasion, 1937-45

Kevin Jones, The Poetics of Revolution: Culture, Politics, and Modernity in Iraq, 1914-63

Matthew Minarchek, The Final Frontier, Dutch Expansion and Territorialization in the Highlands of Aceh, Indonesia

Samuel Ostroff, Enterprise, Environment, Empire: The Indian Ocean Pearl Trade, 1658-1802

Emma Otheguy, Facing the Gallego: Indirect Creolization in the 16th- and 17th-Century Atlantic

Helen Pfeifer, A Library for Sultans: Mamluk Books in Ottoman Imperial Collections

Tehila Sasson, From Empire to Humanity: Technologies of Famine Relief in an Era of Decolonization

Sara Silverstein, Before Doctors Without Borders: Refugees, Rights, and the Social Frontiers of Europe, 1921-58

Nazanin Sullivan, The Curious Case of Navarre (in Blood for Honor: Infanticide in Early Modern Spain)

Shuang Wen, Mediated Imaginations: Chinese-Arab Connections in the Late 19th and Early 20th Centuries

Andrea Wenz, Heresy and the Virgin Mary: Italian Protestantism in Early-Modern Sienna, 1520-1620

# AHA Council Decisions and Actions

## AHA Council Decisions and Actions January 2014

At the meeting of the Council of the American Historical Association, held January 2 and 5, 2014, in Washington, DC, the Council made the following decisions:

- Approved the June 2013 Council Meeting Minutes.
- Approved the June–December 2013 Interim Council Meeting Minutes.
- Approved transfer of the oversight of the John E. O'Connor Film Award from the Teaching Division to the Research Division.
- Approved nominations from the Committee on Committees, which included 2014 committee appointments to various AHA prize and other committees.
- Approved George Sanchez, University of Southern California, as the AHA's delegate to the American Council of Learned Societies through December 31, 2016.
- Approved the selection of the 2014 Honorary Foreign Member (to be announced at a later date).
- Received the annual audit for the 2013 fiscal year.
- Reviewed the charge for an ad hoc Committee on Contingent Faculty to study and collect data on the existing population of contingent faculty and to examine the impact that working conditions have on the quality of history education and the quality of life for nontenure-track faculty.
- Reviewed the charge for an ad hoc Committee on Professional Evaluation of Digital Scholarship by Historians, which will explore the landscape of digital scholarship and online communication and assess existing models for the integration of digital publications into the hiring, tenure, and promotion systems of history departments.
- Approved revisions to the *Perspectives on History* online gating policy to make freely available all web versions of articles in the newsmagazine from the date of publication. PDF and EPUB (or similar) versions of the newsmagazine will be available for download in the members-only section of the AHA website.
- Approved a resolution that new articles published in *Perspectives on History*, to which the AHA holds the copyright, will carry a Creative Commons Attribution–NonCommercial–NoDerivatives 4.0 International License. The same license will be applied to previously published articles upon request by the author(s).

- Approved the elimination of the spousal membership rate category.
- Approved revisions to the Press Policy for the AHA Annual Meeting, requiring e-mail recording permissions to be submitted prior to the meeting.
- Approved a change to the William and Edwyna Gilbert Prize aligning the publication date eligibility requirements with the calendar year.
- Established the Dorothy Rosenberg Phi Beta Kappa Fellowships to subsidize graduate student travel and expenses for presenting their research at the AHA Annual Meeting.
- Approved the description of the Dorothy Rosenberg Prize, an award for the most distinguished work of scholarship on the history of the Jewish Diaspora published in English during the previous calendar year.
- Revised the eligibility guidelines for the Herbert Feis Award for Distinguished Contributions to Public History to include collaborative work.
- Approved an application for affiliation from the Association for Computers and the Humanities.

### January - May 2014

Through email conversation, from January 10-May 15, 2014, the Council of the American Historical Association made the following decisions:

- Endorsed the December 20, 2013, American Academy of University Professors statement (<u>http://www.aaup.org/file/KansasStatement.pdf</u>) opposing the Kansas Board of Regents Social Media Policy, under which faculty and other employees may be suspended, dismissed, or terminated from employment for "improper use of social media."
- Approved a letter to David Ernesto Morales Cruz, prosecutor of the Attorney's Office for the Defense of Human Rights of El Salvador, condemning the destruction of archives and theft of the computers of the Asociación Pro-Búsqueda on November 14, 2013.
- Approved the appointment of Maria Montoya (New York Univ.) and Douglas M. Haynes (Univ. of California, Irvine) as chair and cochair, respectively, of the 2016 Program Committee.
- Approved a memorandum of understanding for a cooperative initiative with the Social Science Press of China (SSPC), which would provide an annual meeting of editors of historical journals, translations of AHA and SSCP journals, and an annual international seminar for junior scholars. The terms of the memorandum are contingent upon the AHA securing funding from sources other than the AHA's own resources.

### June 2014

At the mid-year meeting of the Council of the American Historical Association, held June 7-8, 2014, in Washington, DC, the Council made the following decisions:

- Approved the January 2014 Meeting Minutes.
- Approved the January–May 2014 Interim Meeting Minutes.
- Appointed the 2016 Program Committee members: Shannon Bontrager, Georgia Highlands Coll.; David Chang, Univ. of Minnesota; Wendy Eagan, Walt Whitman High School, Bethesda, Maryland; Walter Hawthorne, Michigan State Univ.; Kyle Longley, Arizona State Univ.; Steven Miles, St. Louis Univ.; Reinaldo Román, Univ. of Georgia; Natalie Rothman, Univ. of Toronto; Tara Travis, National Park Service; and Andrew Zimmerman, George Washington Univ.
- Appointed the following *American Historical Review* Editorial Board members: Randolph Roth, Ohio State Univ.; Sandra Greene, Cornell Univ.; Cynthia Radding, Univ. of North Carolina at Chapel Hill.
- Approved an application for affiliate status from the International Society for the Scholarship of Teaching and Learning in History.
- Approved changes to the Marraro Prize, eliminating the residency requirement for eligibility.
- Selected the 2014 Awards for Scholarly Distinction (names will be publicized in the November issue of Perspectives on History).
- Approved the AHA's operating and capital budgets for the 2014–15 fiscal year.
- Approved a joint nomination with the American Anthropological Association for the American Council of Learned Societies 2016 Haskins Prize Lecture (nominee to be publicized if the scholar is selected).
- Approved revisions to the John E. O'Connor Film Award description, including:

   Offering the prize in two categories, dramatic feature and documentary.
   Requiring that nominated films have at least one additional endorsement from AHA members, including members of the prize committee.
   Providing a screening of the winning films at the annual meeting film festival, if permissions can be obtained.

- Approved a revision to item 4.2.B. of the Annual Meeting Guidelines to read: "Participants may appear on no more than two sessions at the annual meeting. These two appearances must be in two different roles. Roles include, but are not limited to: presenting a paper in a formal session, participating in a roundtable, presenting at an experimental session, presenting a poster, and chairing and/or commenting on a session. Participation in a plenary session stands outside this limitation."
- Approved a letter to Jonathan Jarvis, director of the National Park Service, in response to the decision to relocate the National Archives for Black Women's History collection from the Mary McLeod Bethune Council House National Historical Site to the National Park Service's Museum Resource Center in Landover, MD. The letter urges that the collection be housed on the historic site as envisioned in the authorizing legislation and encourages the site's renovation to a standard adequate to preserve the records and to allow the collection to be utilized by researchers.
- Approved an addition to the AHA's Guidelines for the Hiring Process (<u>http://bit.ly/1hLVrWn</u>) that states, "The AHA considers it unacceptable to record or videotape any employment interview activity that takes place in conjunction with the AHA's Annual Meeting."

### June - December 2014

Through email conversation, from June 25 - December 19, 2014, the Council of the American Historical Association made the following decisions:

- Approved the nomination of John Martin (Duke Univ.) to serve on the Board of Editors of the American Historical Review.
- Issued a statement endorsing a bill proposed by Senator Dick Durbin (D-IL) to expand student loan forgiveness to adjunct faculty.
- Issued a statement in support of the College Board's revised framework for the Advanced Placement US history course.
- Appointed Peter Jelavich (Johns Hopkins Univ.) as AHA delegate to the Friends of the German Historical Institute. Jelavich will serve as chair for this three-year term.
- Approved a statement of support for the Council on Graduate Schools' Resolution on Deadlines for Accepting Offers of Admission.
- Approved the AHA to be a petitioner in a suit brought by the Reporters Committee for Freedom of the Press to unseal the records of a 1942 grand jury proceeding concerning the US government's investigation of the *Chicago Tribune* for publishing a story regarding the Japanese

military's plan to attack US forces at Midway in advance of the historic battle. The story appeared to be based on a leaked top-secret Navy dispatch.

- Agreed to cast AHA's vote to approve the National Coalition for History's endorsement of the amended version of bill S.398 to create a commission to study the potential creation of a National Women's History Museum.
- Approved a statement protesting the New York State Board of Regents' proposed modification to the Regents Examinations allowing students to choose between Global History and Geography or US History and Government. The statement encouraged the Board of Regents to consider a method by which both Global History and Geography and US History and Government remain vital components of the curriculum and the Regent's Exam.
- Approved a change to AHA Bylaws, Article IV, Section 3.c.ii, clarifying the make-up of the selection committee for the editor of the *American Historical Review*. The bylaws now reflect that the search committee consists of: "in the case of the editor of the American Historical Review: the vice-president for research, a current or past member of the Board of Editors or a past member of the AHA Research Division, and two faculty members nominated by the journal's host department or university."

# 2014 Financial Statements with Independent Auditor's Report

### American Historical Association

**Financial Statements** (With Independent Auditors' Report)

For the years ended June 30, 2014 and 2013



### AMERICAN HISTORICAL ASSOCIATION

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The Council of American Historical Association Washington, DC

#### **Independent Auditors' Report**

#### **Report on the Financial Statements**

We have audited the accompanying financial statements of American Historical Association, which comprise the statements of financial position as of June 30, 2014 and 2013, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

#### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

#### Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such

#### Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Historical Association as of June 30, 2014 and 2013, and its revenues, expenditures and changes in net assets for the years then ended.

#### **Other Matters**

#### Report on Supplemental Information

Our audits were made for the purpose of forming an opinion on the basic financial statements of American Historical Association taken as a whole. The accompanying supplemental statements of expenses by program, and net assets by classification for the years ended June 30, 2014 and 2013 and the schedule of general operations for the years ended June 30, 2014, 2013 and 2012 are presented for purposes of additional analysis and are not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information in these schedules has been subjected to the auditing procedures applied in the audit of the basic financial statements, and, in our opinion, is presented fairly in all material aspects in relation to the financial statements taken as a whole.

Millo Ascent PC

January 16, 2015 Washington, DC

#### AMERICAN HISTORICAL ASSOCIATION

#### STATEMENTS OF FINANCIAL POSITION

#### June 30, 2014 and 2013

	2014 2013			2014	2013
ASSETS			LIABILITIES AND NET ASSETS		
Current assets:			Current liabilities:		
Cash and equivalents	\$ 1,333,606	\$ 329,003	Accounts payable	\$ 60,822	\$ 38,943
Accounts receivable	-	-	Accrued expenses	124,356	162,805
Grants and pledges receivable	85,094	4,467	Deferred revenue:		
Interest and dividends receivable	13,474	17,496	Memberships	864,109	688,837
Inventory	91,772	146,377	Subscriptions	9,539	10,314
Prepaid expenses	51,258	159,018	Annual meeting	57,800	-
			Life memberships	87,598	69,009
Total current assets	1,575,204	656,361			
			Total current liabilities	1,204,224	969,908
Fixed assets:					
Land	8,000	8,000	Deferred royalty income	777,076	1,346,264
Building and improvements	585,221	581,823			
Furniture and equipment	496,748	430,289	Total liabilities	1,981,300	2,316,172
	1,089,969	1,020,112			
Less: accumulated depreciation	(730,846)	(655,071)	Net assets:		
-	<u>.</u>	<u> </u>	Unrestricted:		
Net fixed assets	359,123	365,041	Undesignated	1,468,097	1,343,490
			Designated	2,115,901	1,860,892
Other assets			Total unrestricted	3,583,998	3,204,382
Investments - long term	7,598,776	6,622,255	Temporarily restricted	3,487,150	1,642,448
Deposits	715	715	Permanently restricted	481,370	481,370
Total other assets	7,599,491	6,622,970	Total net assets	7,552,518	5,328,200
Total assets	\$ 9,533,818	\$ 7,644,372	Total liabilities and net assets	\$ 9,533,818	\$ 7,644,372

See accompanying notes and independent auditors' report.

#### AMERICAN HISTORICAL ASSOCIATION

#### STATEMENTS OF ACTIVITIES

#### For the years ended June 30, 2014 and 2013

	2014				2013			
		Temporarily	emporarily Permanently			Temporarily	Permanently	
	Unrestricted	Restricted	Restricted	Total	Unrestricted	Restricted	Restricted	Total
<b>REVENUE AND SUPPORT</b>								
Membership dues	\$ 1,343,237	\$ -	\$ -	\$ 1,343,237	\$ 1,309,814	\$ -	\$ -	\$ 1,309,814
Annual conference	1,024,045	-	-	1,024,045	973,953	-	-	973,953
American Historical Review	591,160	-	-	591,160	558,094	-	-	558,094
Publications	314,869	-	-	314,869	325,542	-	-	325,542
Program service fees	2,290	-	-	2,290	50,000	-	-	50,000
Grants and contributions	30,528	1,924,450	-	1,954,978	36,506	310,998	-	347,504
Interest and dividends	138,502	57,676	-	196,178	124,156	50,104	-	174,260
Realized gains and losses on investments	(3,332)	(1,388)	-	(4,720)	26,367	10,639	-	37,006
Unrealized losses on investments	450,866	212,197	-	663,063	90,315	79,917	-	170,232
Net assets released from restriction	348,233	(348,233)			380,980	(380,980)		
Total revenue and support	4,240,398	1,844,702	-	6,085,100	3,875,727	70,678	-	3,946,405
EXPENSES								
Programs:								
American Historical Review	623,898	-	-	623,898	622,209	-	-	622,209
Annual Meeting	1,075,192	-	-	1,075,192	798,712	-	-	798,712
Membership	378,509	-	-	378,509	358,768	-	-	358,768
Publications	749,185	-	-	749,185	855,773	-	-	855,773
Grants and programs	343,338	-	-	343,338	433,541	-	-	433,541
Special Funds and Prizes	117,958	-	-	117,958	56,346	-	-	56,346
Total programs	3,288,080			3,288,080	3,125,349	_	-	3,125,349
Support services:								
General and Administrative	278,409	-	-	278,409	293,686	-	-	293,686
Council	294,293	-	-	294,293	408,454	-	-	408,454
Total support services	572,702			572,702	702,140			702,140
Total expenses	3,860,782			3,860,782	3,827,489			3,827,489
Change in net assets	379,616	1,844,702	-	2,224,318	48,238	70,678	-	118,916
Net assets, beginning of year	3,204,382	1,642,448	481,370	5,328,200	3,156,144	1,571,770	481,370	5,209,284
Net assets, end of year	\$ 3,583,998	\$ 3,487,150	\$ 481,370	\$ 7,552,518	\$ 3,204,382	\$ 1,642,448	\$ 481,370	\$ 5,328,200

See accompanying notes and independent auditors' report. 2

# STATEMENTS OF CASH FLOWS

# For the years ended June 30, 2014 and 2013

	2014	2013
Cash flows from operating activities:		
Change in net assets:	\$ 2,224,318	\$ 118,916
Adjustments to reconcile change in		
net assets to net cash provided		
by operating activities:		
Depreciation and amortization	154,042	99,064
Unrealized (gain) on investments	(663,063)	(170,232)
Accounts receivable	-	144,461
Grants and pledges receivable	(80,627)	1,633
Interest and dividends receivable	4,022	5,734
Inventory	54,605	5,882
Prepaid expenses	107,760	(44,559)
Accounts payable	21,879	(49,353)
Accrued expenses	(38,449)	(63,649)
Deferred revenue	(318,302)	(398,748)
Total adjustments	(758,133)	(469,767)
Net cash provided (used) by operating activities	1,466,185	(350,851)
Cash flows from investing activities		
Purchase of investments	(2,979,299)	(1,573,197)
Sale of investments	2,508,947	1,732,171
Net change in fixed assets	8,770	(19,717)
Net cash provided by investing activities	(461,582)	139,257
Net increase (decrease) in cash and equivalents	1,004,603	(211,594)
Cash and equivalents, beginning of year	329,003	540,597
Cash and equivalents, end of year	\$ 1,333,606	\$ 329,003
Supplemental disclosure of cash flow information:		
Cash paid for income taxes	\$ 250	\$ 250
Cash paid for interest	\$ -	\$-

See accompanying notes and independent auditors' report.

# NOTES TO FINANCIAL STATEMENTS

# June 30, 2014 and 2013

# 1. <u>DESCRIPTION OF THE ORGANIZATION</u>

The American Historical Association (the Association) is a District of Columbia non-stock corporation founded in 1884 and incorporated by Congress in 1889 for the promotion of historical studies, the collection and preservation of historical manuscripts, and the dissemination of historical research.

### 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES</u>

### **Basis of Accounting**

The financial statements have been prepared on the accrual basis of accounting in accordance with generally accepted accounting principles. Accordingly, revenues are recognized when earned and expenses are recognized when incurred.

### Cash and Equivalents

The Association considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents.

### Pledges Receivable

Pledges receivable represents amounts which have been promised but not yet received. Pledges beyond one year are discounted to reflect the present value of the pledge.

#### Investments

Investments are recorded at market value. Realized and unrealized gains and losses on investments are reported on the statement of activities as they occur.

#### **Inventory**

Inventory consists of publications and is stated at the lower of cost or market, based on the FIFO (first-in, first-out) method of accounting.

# NOTES TO FINANCIAL STATEMENTS

# June 30, 2014 and 2013

# 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### **Fixed Assets**

Furniture and equipment are reported at cost. Assets and capital lease purchases are depreciated over a three to five year estimated life using the straight line method. Depreciation expense for the years ended June 30, 2014 and 2013 was \$154,041 and \$99,064, respectively.

### Accounts Receivable

Accounts receivable is recorded net of an allowance for uncollectible receivables, based on management's evaluation of outstanding accounts receivable at year end. The allowance for uncollectible receivables was \$0 and \$0 for the years ended June 30, 2014 and 2013, respectively.

#### Deferred Revenue

The Association records income for membership dues, subscriptions, registration fees and publication advertising which have been paid in advance as deferred revenue.

### **Endowment Funds**

The Financial Accounting Standards Board issues Staff Position No. FAS 117-1, *Endowments of Not-for-Profit Organizations: Net Asset Classification of Funds Subject to and Enacted Version of the Uniform Prudent Management of Institutional Funds Act (UPMIFA) and Enhanced Disclosures for All Endowment Funds (the FSP).* The FSP provides guidance on the net asset classification of donor restricted endowment funds for a not-for-profit organization that is subject to an enacted version of the Uniform Prudent Management of 2006. The FSP also improves disclosures about an organization's endowment funds (both donor restricted endowment funds and board designated endowment funds) whether or not the organization is subject to UPMIFA.

### **Reclassification**

Certain amounts reported in 2013 have been reclassified to conform with the 2014 financial statement presentation.

# NOTES TO FINANCIAL STATEMENTS

# June 30, 2014 and 2013

# 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### Net Assets

Net assets are reported by the Association in accordance with Financial Accounting Standards Board (FASB) 116 and 117. Accordingly, net assets have been reported using the following categories.

# **Unrestricted**

Unrestricted net assets represent resources over which the Council has discretionary control and are used to carry out operations of the Association in accordance with their bylaws.

The Council's designated fund, included as part of the unrestricted net assets, was established to accumulate a reserve for the Association.

# **Temporarily Restricted**

Temporarily restricted net assets represent contributions and grants, which have been restricted by donors for specific programs or activities. Restrictions, which have been met by the passage of time or expenditure of net assets, are reported as revenues released from restrictions on the statement of activities. For the years ended June 30, 2014 and 2013, the Association received \$1,924,450 and \$310,998 in temporarily restricted contributions and grants, respectively.

### Permanently Restricted Funds

Permanently restricted net assets represent contributions which have been restricted by donors indefinitely. Investment income generated from the principal of the permanently restricted net assets is used to fulfill programs and the general operations of the Association. For the years ended June 30, 2014 and 2013 the Association did not receive any permanently restricted contributions. The balance of the permanently restricted funds was \$481,370 and \$481,370 for the years ended June 30, 2014 and 2013, respectively.

# NOTES TO FINANCIAL STATEMENTS

# June 30, 2014 and 2013

# 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### Gifts and bequests of property

Gifts and bequests of property are recorded at the earlier of the date received or when the bequest is no longer subject to probate and its value can be reasonably estimated. Gifts and bequests are valued at their estimated fair market value on the date they are recorded.

#### **Donated Services and Materials**

Contributions of services are recognized if the services received create or enhance nonfinancial assets or require specialized skills, and are provided by individuals possessing those skills and would typically need to be purchased if not provided by donation. Contributed services and promises to give services that do not meet the above criteria are not recognized. During 2014 and 2013, the Association did not receive any donated materials or services.

#### **Estimates**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

### Income Taxes

The Association is a nonprofit organization, which is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code. However, the Association is subject to unrelated business income tax for activities conducted outside its tax exempt purpose. The Association conducted unrelated business activities that resulted in net operating losses during 2014 and 2013, respectively accordingly no provision for income taxes was recorded.

### **Functional Allocation of Expenses**

The costs of providing the various programs and other activities have been summarized on a functional basis in the Statement of Activities. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

# NOTES TO FINANCIAL STATEMENTS

# June 30, 2014 and 2013

#### 3. **INVESTMENTS**

The value of investments was as follows:

	June 3	<b>30, 2014</b>	June 30, 2013						
	Cost	Market	Cost	Market					
U.S. Treasury notes									
and bonds	\$ 610,403	\$ 598,323	\$ 1,093,904	\$ 1,082,415					
Equity mutual funds	2,218,119	3,828,112	2,003,455	3,027,148					
Corporate & foreign									
Bonds	579,552	576,149	739,778	726,552					
Fixed income									
mutual funds	2,577,049	2,596,192	1,779,820	1,786,140					
Total	<u>\$ 5,985,123</u>	<u>\$ 7,598,776</u>	<u>\$ 5,616,957</u>	<u>\$ 6,622,255</u>					

The market value of stocks is estimated based on quoted market prices for those investments. None of the investments are held for trading purposes.

### 4. FAIR VALUE MEASUREMENTS

FASB Statement No. 157, *Fair Value Measurements*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB Statement No. 157 are described as follows:

- Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Foundation has the ability to access.
- Level 2 Inputs to the valuation methodology include
  - Quoted prices for similar assets or liabilities in active markets;
  - Quoted prices for identical or similar assets or liabilities in inactive markets;
  - Inputs other than quoted prices that are observable for the asset or liability;
  - Inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

#### NOTES TO FINANCIAL STATEMENTS

#### June 30, 2014 and 2013

#### 4. FAIR VALUE MEASUREMENTS (Continued)

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The assets or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize and the use of unobservable inputs.

Following is a description of the valuation methodology used for assets measured at fair value. There have been no changes in the methodologies used at June 30, 2014.

*Mutual funds*: Valued at the net asset value (NAV) of shares at year end. *Cash and equivalents:* Valued at cost. *Equity Securities:* Valued at the closing price reported on the active market on

which the individual securities are traded.

The preceding method described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Association believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following sets forth by level, within the fair value hierarchy, the Association's assets at fair value as of June 30, 2014:

	F	air Value	 Level 1	 Level 2	 Level 3
Treasury notes and					
bonds	\$	598,323	\$ 598,323	\$ -	\$ -
Equity mutual funds		3,828,112	3,828,112	-	-
Corporate & foreign					
Bonds		576,149	576,149	-	-
Mutual funds		2,596,192	 2,596,192	 	 _
Total	\$	7,598,776	\$ 7,598,776	\$ 	\$ 

# NOTES TO FINANCIAL STATEMENTS

# June 30, 2014 and 2013

### 5. ENDOWMENT AND BOARD-DESIGNATED FUNDS

The Association endowment includes both donor-restricted endowment funds and funds designated by the Council to function as endowments/boarddesignated funds. As required by GAAP, net assets associated with endowment funds, including funds designated by the Council to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

#### Interpretation of Relevant Law

Based on its interpretation of the provisions of UPMIFA and the FSP described in Note 1, the Association feels that retaining its existing policies regarding net asset classification of its donor restricted endowment funds is appropriate. Distribution of any gift, bequest or fund is governed by the Association's governing documents and donor agreements. Thirty-nine percent of the Association endowment funds make available the use of principal which are able to be utilized for the intended purpose of the fund. As a result of the ability to distribute corpus, the Association has determined that these donor restricted contributions received subject to the governing documents and subject to UPMIFA are classified as temporarily restricted until appropriated, at which time the appropriation is reclassified to unrestricted net assets. Board designated endowments do not possess external spending restrictions and therefore are classified as unrestricted net assets. Endowment funds that require the corpus remain restricted in perpetuity represent eight percent of the Association's endowment funds are classified as permanently restricted.

### **Funds with Deficiencies**

From time to time, the fair value of assets associated with an individual donorrestricted endowment fund may fall below the level that the donor or UPMIFA requires the Association to retain as a fund of perpetual duration. There were no deficiencies as of June 30, 2014.

### **Return Objectives and Risk Parameters**

The Association has adopted investment and spending policies for endowment and board-designated assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the

# NOTES TO FINANCIAL STATEMENTS

# June 30, 2014 and 2013

### 5. <u>ENDOWMENT AND BOARD-DESIGNATED FUNDS (Continued)</u>

purchasing power of the endowment assets. Endowment assets included those assets of donor-restricted funds that the Association must hold until appropriated as well as board-designated funds. Under this policy, as approved by the Council, the board-designated assets are invested in funds with a primary objective of safety and liquidity. The objective of the restricted assets is to maintain the real purchasing power in order to support the Association's programs, initiatives and operations.

# Strategies Employed for Achieving Objectives

To satisfy its long-term, rate-of-return objectives, the Association relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). As a result, the Association has elected to adopt a well-diversified asset allocation consisting of equity and fixed income securities. The Association's current asset allocation for endowment funds targets a composition of between 0 to 10 percent in money market funds, 50 to 70 percent in equities and 30 to 50 percent in fixed income funds.

# Spending Policy and How the Investment Objectives Relate to Spending Policy

Expenditures from the board-designated net assets are released as approved by the Association's Council. The earnings on the temporarily restricted net assets are reinvested. Temporarily restricted net assets are released from restricted funds and are used in accordance with donor stipulations.

The changes in endowment net assets for the year ended June 30, 2014 are detailed for income, expenses, investment earnings, investment expenses and transfers on the supplemental statement of net assets by classification.

### 6. <u>COMMITMENTS</u>

The Association has entered into agreements for rental of space for the annual meeting. The Association is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. Cancellation insurance has been obtained by the Association to offset any potential future losses. The Association anticipates that all minimum room rental requirements will be met.

# NOTES TO FINANCIAL STATEMENTS

# June 30, 2014 and 2013

### 7. <u>RETIREMENT PLAN</u>

The Association maintains a qualifying defined contribution retirement plan for qualifying full-time employees under Internal Revenue Code Section 403(b). The Association contributes up to a maximum of 10 percent of the employee's total annual compensation to the plan each year. The contributions are fully vested and nonforfeitable. For the years ended June 30, 2014 and 2013, contributions to the plan were \$96,121 and \$98,015, respectively. There were no contributions due to the plan at June 30, 2014 and 2013, respectively.

# 8. <u>CONCENTRATION OF RISK</u>

The Association maintains cash balances in a financial institution which is insured by the Federal Deposit Insurance Corporation for amounts up to \$250,000. The Association is exposed to concentrations of credit risk at times when cash balances exceed the FDIC limit. The Association has not experienced any losses and believes they are not exposed to significant risk.

### 9. <u>SUBSEQUENT EVENTS</u>

The Association's management has evaluated events and transactions for potential recognition or disclosure through January 16, 2015, the date the financial statements were available to be issued. There were no subsequent events that require recognition of, or disclosure in, these financial statements.

SUPPLEMENTAL INFORMATION

#### SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

		Programs														Support	Servi	ces			
	American Historical Review			Annual Meeting		Membership		Publications		Grants and Programs		Special Funds and Prizes		Total Programs		General and Administrative		Council	Total Support Services		 Total
Salaries and fringe benefits	\$	24,794	\$	342,965	\$	215,640	\$	320,238	\$	95,437	\$	-	\$	999,074	\$	387,598	\$	179,331	\$	566,929	\$ 1,566,003
Advertising and marketing		_		4,534		4,892		_		-		-		9,426		150		-		150	9,576
Bank fees and service charges		-		55,550		37,203		12,425		-		-		105,178		22,156		-		22,156	127,334
Communications		27		10,502		2,530		-		6,396		103		19,558		19,413		1,621		21,034	40,592
Contractors		411,689		90,960		1,487		18,785		30,528		-		553,449		38,192		3,928		42,120	595,569
Contributions and coalition		-		-		-		-		-		-		-		120,137		-		120,137	120,137
Depreciation		-		-		-		-		-		-		-		154,042		-		154,042	154,042
Dues and subscriptions		-		255		1,781		840		3,260		116		6,252		6,095		-		6,095	12,347
Equipment rental and maintenance		-		20,500		-		-		-		-		20,500		22,255		250		22,505	43,005
Information technology		-		-		-		-		-		-		-		103,366		-		103,366	103,366
Insurance		-		4,118		-		-		-		-		4,118		19,926		-		19,926	24,044
Meetings and conferences		5,113		184,839		-		-		20,170		3,203		213,325		6,502		7,242		13,744	227,069
Miscellaneous		1,700		20		-		-		-		-		1,720		-		-		-	1,720
Office expense		-		-		-		-		-		-		-		4,339		-		4,339	4,339
Postage and delivery		7,799		22,780		9,045		70,092		340		621		110,677		890		78		968	111,645
Printing and duplicating		172		43,714		25,530		152,806		-		2,008		224,230		1,490		6,082		7 <i>,</i> 572	231,802
Prizes, grants and honorariums		-		1,000		-		2,250		39,333		84,500		127,083		9 <i>,</i> 500		-		9 <i>,</i> 500	136,583
Professional fees		-		-		-		-		-		-		-		35,656		-		35,656	35,656
Repairs and maintenance		-		-		-		3,000		-		-		3,000		25,331		-		25,331	28,331
Storage		-		-		-		9,609		-		-		9,609		7,566		-		7,566	17,175
Supplies		11,071		209		-		-		3,566		83		14,929		13,688		25		13,713	28,642
Taxes, licenses and permits		-		-		248		115		-		-		363		880		-		880	1,243
Travel		29,431		65,645		-		378		71,621		2,335		169,410		22,958		33,418		56,376	225,786
Utilities				-								-				14,776		-		14,776	 14,776
Total expense, before																					
overhead allocation		491,796		847,591		298,356		590 <i>,</i> 538		270,651		92,969	2	2,591,901		1,036,906		231,975		1,268,881	3,860,782
Overhead allocation		132,102		227,601		80,153		158,647		72,687		24,989		696,179		(758,497)		62,318		(696,179)	 -
Total expense	\$	623,898	\$	1,075,192	\$	378,509	\$	749,185	\$	343,338	\$	117,958	\$ 3	3,288,080	\$	278,409	\$	294,293	\$	572,702	\$ 3,860,782

#### SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

	Programs												Support Services									
	American Historical Review		storical Annual		Membership		Publications		Grants and Programs		Special Funds and Prizes		Total Programs		General and Administrative		(	Council		Total Support Services		Total
Salaries and fringe benefits	\$	19,155	\$	276,833	\$	200,346	\$	401,629	\$	86,487	\$	2,647	\$	987,097	\$	389,109	\$	264,807	\$	653,916	\$	1,641,013
Bank fees and service charges		-		36,116		36,969		11,375		-		-		84,460		23,585		239		23,824		108,284
Communications		-		-		-		-		9,875		-		9,875		77,606		-		77,606		87,481
Contractors		420,036		124,703		2,550		6,860		5,040		-		559,189		70,834		-		70,834		630,023
Contributions and coalition		-		-		-		-		-		-		-		108,855		-		108,855		108,855
Depreciation		-		-		-		-		-		-		-		99,064		-		99,064		99,064
Dues and subscriptions		-		-		552		-		-		-		552		11,010		-		11,010		11,562
Equipment rental and maintenance		-		2,065		-		-		-		-		2,065		43,126		-		43,126		45,191
Insurance		3,004		3,413		-		-		-		-		6,417		10,262		-		10,262		16,679
Meetings and conferences		2,163		79,944		-		-		81,162		23		163,292		-		27,328		27,328		190,620
Miscellaneous		-		-		-		-		-		-		-		5,191		-		5,191		5,191
Office expense		16,074		-		-		-		-		-		16,074		30,202		-		30,202		46,276
Postage and delivery		4,902		21,374		20,868		65,485		-		-		112,629		9,928		448		10,376		123,005
Printing and duplicating		118		40,962		19,532		177,356		-		-		237,968		2,471		-		2,471		240,439
Prizes, grants and honorariums		-		1,300		-		-		93,308		41,483		136,091		-		-		-		136,091
Professional fees		-		-		-		-		-		-		-		87,870		-		87,870		87,870
Repairs and maintenance		-		-		-		-		-		-		-		32,689		-		32,689		32,689
Storage		-		-		129		7,420		-		-		7,549		8,155		-		8,155		15,704
Supplies		-		-		-		-		249		-		249		11,470		5,636		17,106		17,355
Taxes, licenses and permits		-		-		-		-		-		-		-		941		-		941		941
Travel		21,789		38,759		-		-		63,377		-		123,925		24,699		21,360		46,059		169,984
Utilities		-		-				-		-		-		-		13,172		-		13,172		13,172
Total expense, before																						
overhead allocation		487,241		625,469		280,946		670,125		339,498		44,153		2,447,432		1,060,239		319,818		1,380,057		3,827,489
Overhead allocation		134,968		173,243		77,822		185,648		94,043		12,193		677,917		(766,553)		88,636		(677,917)		
Total expense	\$	622,209	\$	798,712	\$	358,768	\$	855,773	\$	433,541	\$	56,346	\$	3,125,349	\$	293,686	\$	408,454	\$	702,140	\$	3,827,489

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

				ng of Year tricted					Investment Income, Realized						of Year stricted		
	Permanently Restricted	Temporarily Restricted	Designated	Undesignated	Total Unrestricted	Total	Income	Expense	Gains, and Unrealized Losses	Investment	Transfers	Permanently Restricted	Temporarily Restricted	Designated	Undesignated	Total Unrestricted	Total
Specific Use Funds:	mountieu	mounted	Designated	endesignated	<u>emesureeu</u>	1000	Income	Expense	<u>enicunica iosse</u>		Tunorero	httputted	mounted	Designated	ondesignated	omestited	Tour
Prize Funds																	
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 23,092	s -	s -	s -	\$ 28.092	s -	\$ (600)	\$ 4,883	\$ (143)	s -	\$ 5,000	\$ 27,232	s -	s -	s -	\$ 32.23
Martin A. Klein Prize Fund	-	74,906	-	· ·	-	74,906	-	(2,101)	13,048	(382)	-	-	85,471	-	-	-	85,42
John E. Richards Prize Fund	-	61,012	-	-	-	61,012	-	(1,501)	10,607	(310)	-	-	69,808	-	-	-	69,80
Ancient History Prize Fund -																	
James H. Breasted Fund	10,800	15,393	-	-	-	26,193	-	(583)	4,546	(133)	-	10,800	19,223	-	-	-	30,0
George Louis Beer Prize Fund	5,000	77,311	-	-	-	82,311	-	(2,101)	14,311	(418)	-	5,000	89,103	-	-	-	94,1
Bently Prize for World History	-	28,666	-	-	-	28,666	44,580	(10,000)	8,082	(236)	-	-	71,092	-	-	-	71,0
Beveridge Family Prize Fund	20,000	11,819	-	-	-	31,819	1,078	(8,046)	4,967	(145)	-	20,000	9,673	-	-	-	29,6
Paul Birdsall Prize Fund	10,000	16,197	-	-	-	26,197	-	-	4,630	(135)	-	10,000	20,692	-	-	-	30,6
Albert Corey Prize Fund	25,000	59,085	-	-	-	84,085	-	(200)	14,816	(433)	-	25,000	73,268	-	-	-	98,2
Premio Del Rey Prize Fund	10,800 2,000	17,517	-	-	-	28,317	-	(100)	4,967 5,893	(145)	-	10,800 2,000	22,239	-	-	-	33,0
John H. Dunning Prize Fund	2,000 7,990	31,616 50,656	-	-	-	33,616	-	(600)	5,893 10,186	(172)	-	2,000	36,737 58,560	-	-	-	38,2
John K. Fairbank Prize Fund Morris D. Forkosch Prize Fund	16,000	23,380	-	-	-	58,646 39,380	-	(1,984) (658)	6,903	(298) (202)	-	16,000	29,423	-	-	-	66,5 45,4
Leo Gershov Prize Fund	10,000	49,389	-	-	-	59,389	-	(1.901)	10,270	(202)	-	10,000	29,423 57,458	-	-	-	43,4
William Gilbert Prize Fund	10,000	141,746	-	-	-	151,746	-	(2,667)	26,517	(300)	-	10,000	164,821	-	-	-	174,8
Clarence H. Haring Prize Fund	3,000	34,808	-	-	-	37,808	-	(100)	6,650	(194)	-	3,000	41,164		-	-	44,3
Katz Book Prize	5,000	34,468	-	-	-	34,468	24,231	(100)	8,250	(241)	-	5,000	66,708	-	-	-	44, 66,
Joan Kelly Prize Fund	18,692	51,825				70,517	24,2.51	(1,626)	12,291	(359)		18,692	62,131			-	80,
J. Russell Major Prize Fund	25,000	22,225				47,225		(1,701)	8,166	(239)		25,000	28,451				53,
Howard R. Marraro Prize Fund	10,000	17,289				27,289		(1), (1)	4,798	(140)		10,000	21,947				31,
George L. Mosse Prize Fund	27,088	8,116		-	-	35,204	-	(600)	6,145	(180)	-	27,088	13,481	-	-	-	40,
James A. Rawley Award	20,000	13,200		-	-	33,200	-	(600)	5,809	(170)	-	20,000	18,239	-	-	-	38,2
Nancy Roelker Award	18,000	14,842		-	-	32,842	-	(621)	5,724	(167)	-	18,000	19,778	-	-	-	37,
Rosenburg Prize Fund		43,005		-	-	43,005	-	()	7,576	(222)	-		50,359	-	-	-	50,
Andrew D. White Prize Fund	-	16,273	-	-	-	16,273	-	-	2,862	(84)	-	-	19,051	-	-	-	19,
Wesley-Logan Prize Fund	-	7,907	-	-	-	7,907	2,209	(308)	1,599	(47)	-	-	11,360	-	-	-	11,
Herbert Feis Prize Fund		11,274				11,274		(437)	1,936	(57)	-		12,716				12,2
Total prize funds	254,370	957,018	-	-	-	1,211,388	72,098	(39,035)	216,432	(6,327)	-	254,370	1,200,186	-	-	-	1,454,5
Special Funds								, ,		. ,							
Albert J. Beveridge Memorial Fund	100,000	-	165,377		165,377	265,377		(10,611)	45,879	(1,341)		100,000	-	199,304		199,304	299,3
Littleton-Griswold Fund	25,000	-	112,733		112,733	137,733		(8,101)	23,571	(689)		25,000		127,514		127,514	152,
David M. Matteson Fund	87,000	44.019	209,678	-	209,678	340,697	-	(0,101)	60,106	(1,757)	-	87,000	44,019	268,027	-	268,027	399,
Michael Kraus Fund	15,000	53,494		-		68,494	-	(3,569)	11.786	(345)	-	15,000	61,366		-		76,
Bernadotte Schmitt Endowment Fund			488,611		488,611	488,611		(32,906)	83,341	(2,437)				536,609		536,609	536,0
Total Special Funds	227,000	97,513	976,399		976,399	1,300,912		(55,187)	224,683	(6,569)		227,000	105,385	1,131,454	<u> </u>	1,131,454	1,463,8
fotal Specific Use Funds	481,370	1,054,530	976,399	-	976,399	2,512,299	72,098	(94,222)	441,115	(12,896)	-	481,370	1,305,570	1,131,454	-	1,131,454	2,918,3
Grant Programs																	
National Aeronautics and Space																	
Administration Fellowship Program	-	4,400	-	-	-	-	33,333	(33,333)	-	-	-	-	-	-	-	-	
Mellon Foundation Grant - History Careers	-	-	53,165	-	53,165	53,165	-	(43,654)	(40)	(147)	-	-	9,324	-	-	-	9,:
Mellon Foundation Grant - Careers Bridge	-	-	-	-	-	-	7,700	(7,700)	-	-	-	-	-	-	-	-	
Mellon Foundation Grant - Career Diversity	-	-	-	-	-	-	1,600,000	(994)	1,956	(1,881)	-	-	1,599,081	-	-	-	1,599,
Mellon Foundation Grant - Digital Scholar Evaluatio	e –	-	-	-	-	-	36,500	-	3,199	(94)	-	-	39,605	-	-	-	39,
National Endowment for the Humanities																	
Bridging Cultures for Community Colleges	-	-	-	-	-	-	129,819	(129,819)	-	-	-	-	-	-	-	-	
Lumina Foundation for Education	-	480,841	-	-	-	480,841	20,000	(112,211)	10,781	(2,223)	-	-	397,188	-	-	-	397,
Teagle Prep Grant	-	7,763	-	-	-	7,763	20,000	(14,900)	1,852	(54)	-	-	14,661	-	-	-	14,
Teagle Contingency Faculty	-	-	-	-	-	-	5,000	-	421	(12)	-	-	5,409	-	-	-	5,
Oxford University Press - Guide																	
Historical Literature	-	99,314	-	-	-	99,314	-	-	17,510	(512)	-	-	116,312	-	-	-	116,
Total grant programs		592,318	53,165		53,165	641,083	1,852,352	(342,611)	35,679	(4,923)		-	2,181,580		-		2,181,
nrestricted Funds								,		· · · /							
125th Anniversary Fund	-	-	36,127	-	36,127	36,127	-	-	6,398	(187)	-	-	-	42,338	_	42,338	42
Working Capital Fund	-	-	148,715	-	148,715	148,715	-	_	26,265	(768)	-	-	-	174,212	-	174,212	174
Endowment Fund	-	_	646,486		646,486	646,486	9,862	_	114,909	(3,360)	-	_	-	767,897	-	767,897	767,
Unrestricted Undesignated Funds				1,343,490	1,343,490	1,343,490	3,296,267	(3,395,084)	230,155	(6,731)					1,468,097	1,468,097	1,468,
Total Unrestricted Funds	-	-	831,328	1,343,490	2,174,818	2,174,818	3,306,129	(3,395,084)	377,727	(11,046)	-	-	-	984,447	1,468,097	2,452,544	2,452,5
otal net assets	\$ 481,370	\$ 1,646,848	\$ 1,860,892	\$ 1,343,490	\$ 3,204,382	\$ 5,328,200	\$ 5,230,579	\$ (3,831,917)	\$ 854,521	\$ (28,865)	s	\$ 481,370	\$ 3,487,150	\$ 2,115,901	\$ 1,468,097	\$ 3,583,998	\$ 7,552,
	φ 401,070	φ 1,040,040	φ 1,000,092	φ 1,040,470	φ 3,204,302	φ 3,320,200	φ 5,230,319	ψ (0,001,717)	φ 0.04,021	φ (20,000)	Ψ =	φ +01,070	φ 5,407,130	φ 2,113,701	φ 1/±00/09/	φ 5,303,770	φ 1,332,3

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

				ng of Year					Investment				End of Year Unrestricted					
	Permanently Restricted	Temporarily Restricted	Designated	tricted Undesignated	Total Unrestricted	Total	Income	Expense	Income, Realized Gains, and Unrealized Losses	Investment	Transfers	Permanently Restricted	Temporarily Restricted	Designated	undesignated	Total Unrestricted	Total	
Specific Use Funds:																		
Prize Funds																		
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 21,624	s -	۹	s .	\$ 26,624	s -	\$ (500)	\$ 2,096	\$ (128)	s -	\$ 5,000	\$ 23,092	s -	¢ .	s .	\$ 28,092	
Martin A. Klein Prize Fund	\$ 5,000	70,692	φ =	φ -	<i>.</i>	70,692	φ - -	(1,000)		(339)	<i>.</i>	\$ 5,000	74,906	φ = -	φ -	φ -	74,906	
John E. Richards Prize Fund		57,764				57,764		(1,000)		(276)			61,012				61,012	
Ancient History Prize Fund -		0,,,01				0,,,01		(1)000)	1/021	(270)			01,012				01/012	
James H. Breasted Fund	10,800	4,063				14,863	10,000	(500)	1,949	(119)		10,800	15,393				26,193	
George Louis Beer Prize Fund	5,000	72,579				77,579	10,000	(1,000)		(373)		5,000	77,311				82,311	
Bently Prize for World History	-	-	-	-			26,663	(1)000)	2,133	(130)	-	-	28,666	-	-	-	28,666	
Beveridge Family Prize Fund	20.000	4.041	-			24,041	7,068	(1,500)		(144)	-	20.000	11,819	-	-	-	31,819	
Paul Birdsall Prize Fund	10,000	14,867	-	-		24,867	-	(500)		(111)	-	10,000	16,197	-	-	-	26,197	
Albert Corey Prize Fund	25,000	53,250	-			78,250	-	(200)	6,215	(380)	-	25,000	59,085	-	-	-	84,085	
Premio Del Rey Prize Fund	10,800	16,049	-			26,849	-	(500)		(128)	-	10,800	17,517	-	-	-	28,317	
John H. Dunning Prize Fund	2,000	29,268				31,268		(000)	2,501	(153)		2,000	31,616				33,616	
John K. Fairbank Prize Fund	7,990	47,581				55,571		(1,000)		(265)		7,990	50,656				58,646	
Morris D. Forkosch Prize Fund	16.000	21,652				37,652		(1,000)		(177)		16.000	23,380				39,380	
Leo Gershov Prize Fund	10,000	46,245				56,245	_	(1,000)		(269)		10,000	49,389	_			59,389	
William Gilbert Prize Fund	10,000	133,179				143,179	-	(2,000)		(687)		10,000	141,746				151,746	
Clarence H. Haring Prize Fund	3,000	32,184				35,184	-	(2,000)	2,795	(171)		3,000	34,808				37,808	
Katz Book Prize		52,104	-	-		55,104	32,085		2,538	(155)		5,000	34,468	-	-		34,468	
Joan Kelly Prize Fund	18.692	30,165			-	48.857	17,757	(1.000)		(319)	-	18.692	51.825			-	70.517	
J. Russell Major Prize Fund	25,000	19,944			-	44,944	17,757	(1,000)		(213)	-	25,000	22,225			-	47,225	
Howard R. Marraro Prize Fund	10,000	15,890	-	-	-	25,890	-	(1,000)		(124)	-	10,000	17,289	-	-	-	27,289	
George L. Mosse Prize Fund	27,088	6,164	-	-	-	33,252	-	(500)		(124)	-	27,088	8,116	-	-	-	35,204	
James A. Rawley Award	20,000	11,386	-	-	-	31,386	-	(500)		(159)	-	20,000	13,200	-	-	-	33,200	
Nancy Roelker Award	18,000	13,063	-	-	-	31,063	-	(500)		(150) (148)	-	18,000	14,842	-	-	-	32,842	
Rosenburg Prize Fund	18,000	15,065	-	-	-	51,065	40,000	(500)	3,200	(148)	-	16,000	43,005	-	-	-	43.005	
Andrew D. White Prize Fund	-	15,133	-	-	-	15,133	40,000	-	1,214	(195) (74)	-	-	16,273	-	-	-	16,273	
	-		-	-	-		300	(500)			-	-		-	-	-		
Wesley-Logan Prize Fund Herbert Feis Prize Fund	-	7,555 10,980	-	-	-	7,555 10,980	300			(36)	-	-	7,907 11,274	-	-	-	7,907 11,274	
Herbert Feis Frize Fund		10,980				10,980		(500)	846	(52)			11,2/4				11,2/4	
Total prize funds	254,370	755,319	-	-	-	1,009,689	133,873	(16,500)	89,809	(5,483)	-	254,370	957,018	-	-	-	1,211,388	
Special Funds																		
Albert J. Beveridge Memorial Fund	100,000	-	153,812	-	153,812	253,812	-	(6,875)	19,639	(1,199)	-	100,000	-	165,377	-	165,377	265,377	
Littleton-Griswold Fund	25,000	-	104,168	-	104,168	129,168	-	(1,000)	10,187	(622)	-	25,000	-	112,733	-	112,733	137,733	
David M. Matteson Fund	87,000	44,019	185,989	-	185,989	317,008	-	-	25,230	(1,541)	-	87,000	44,019	209,678	-	209,678	340,697	
Michael Kraus Fund	15,000	50,229	-	-	-	65,229	-	(1,500)		(310)	-	15,000	53,494	-	-	-	68,494	
Bernadotte Schmitt Endowment Fund			455,632		455,632	455,632	1,000	(2,000)	36,189	(2,210)			<u> </u>	488,611		488,611	488,611	
Total Special Funds	227,000	94,248	899,601		899,601	1,220,849	1,000	(11,375)	96,320	(5,882)		227,000	97,513	976,399		976,399	1,300,912	
Total Specific Use Funds	481,370	849,566	899,601	-	899,601	2,230,537	134,873	(27,875)	186,129	(11,365)	-	481,370	1,054,530	976,399	-	976,399	2,512,299	
Grant Programs																		
National Aeronautics and Space																		
Administration Fellowship Program	-	-	-	-	-	-	24,400	(24,400)	-	-	-	-	-	-	-	-	-	
Mellon Foundation Grant	-	-	-	-	-	-	-	(31,882)	213	(166)	85,000	-	-	53,165	-	53,165	53,165	
National Endowment for the Humanities																		
Bridging Cultures for Community Colleges	-	-	-	-	-	-	109,558	(109,558)	-	-	-	-	-	-	-	-	-	
Lumina Foundation for Education	-	623,873	-	-	-	623,873	30,000	(183,436)	13,527	(3,123)	-	-	480,841	-	-	-	480,841	
Teagle Prep Grant	-	-	-	-	-	-	20,000	(12,314)	77	-	-	-	7,763	-	-	-	7,763	
Oxford University Press - Guide								,										
Historical Literature		98,331				98,331		-	983				99,314				99,314	
Total grant programs	-	722,204	-	-	-	722,204	183,958	(361,590)	14,800	(3,289)	85,000	-	587,918	53,165		53,165	641,083	
Unrestricted Funds																		
125th Anniversary Fund	-	-	31,138	-	31,138	31,138	2,468	-	2,685	(164)	-	-	-	36,127	-	36,127	36,127	
Working Capital Fund	-	-	138,389	-	138,389	138,389		-	10,997	(671)	-	-	-	148,715	-	148,715	148,715	
Endowment Fund	-	-	588,861	-	588,861	588,861	12,664	-	47,885	(2,924)	-	-	-	646,486	-	646,486	646,486	
Unrestricted Undesignated Funds				1,498,155	1,498,155	1,498,155	3,232,577	(3,413,911)		(7,333)	(85,000)				1,343,490	1,343,490	1,343,490	
Total Unrestricted Funds			758,388	1,498,155	2,256,543	2,256,543	3,247,709	(3,413,911)	180,569	(11,092)	(85,000)			831,328	1,343,490	2,174,818	2,174,818	
Total net assets	\$ 481,370	\$ 1,571,770	\$ 1,657,989	\$ 1,498,155	\$ 3,156,144	\$ 5,209,284	\$ 3,566,540	\$ (3,803,376)	\$ 381,498	\$ (25,746)	s -	\$ 481,370	\$ 1,642,448	\$ 1,860,892	\$ 1,343,490	\$ 3,204,382	\$ 5,328,200	
	- 101/070	- 1,0,1,,70	- 1,007,707	- 1,170,100	- 0/100/111	- 0,207,204	\$ 0,000,040	\$ (0,000,010)	2 001/200	- (-0,140)		2 101,010	÷ 1,012,140	- 1,000,072	÷ 1,010,190	- 0,201,002	- 0,020,200	

# SUPPLEMENTAL STATEMENTS OF GENERAL OPERATIONS

	2014	2013	2012
<b>REVENUE AND SUPPORT</b>			
Membership dues	\$ 1,343,237	\$ 1,309,814	\$ 1,322,300
Annual Conference	1,024,045	973,953	923,491
American Historical Review	591,160	558,094	560,000
Publications	314,869	325,542	303,807
Program service fees	-	50,000	72,767
Administrative income	56,569	47,843	38,835
Prize administration fee	7,409	7,243	4,774
Contributions	30,528	36,506	38,017
Interest allocation from			
designated investments	164,724	156,600	100,000
Total revenue and support	3,532,541	3,465,595	3,363,991
EXPENSES			
Programs:			
American Historical Review	491,796	487,241	454,083
Annual Meeting	847,591	625,469	633,331
Membership	298,356	280,946	262,046
Publications	590,538	670,125	651,954
Total programs	2,228,281	2,063,781	2,001,414
Support services:			
General and Administrative	1,036,906	1,060,239	861,761
Council	231,975	319,818	347,841
Total support services	1,268,881	1,380,057	1,209,602
Total expenses	3,497,162	3,443,838	3,211,016
Change in net assets	\$ 35,379	\$ 21,757	\$ 152,975

See accompanying notes and independent auditors' report.