

AMERICAN HISTORICAL ASSOCIATION

Annual Report 2017



The magazine of the American Historical Association
**PERSPECTIVES
ON HISTORY**

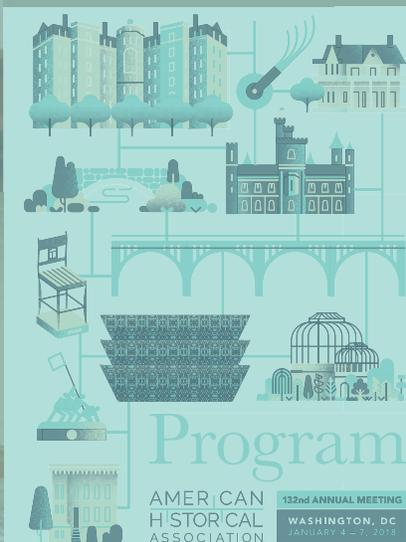
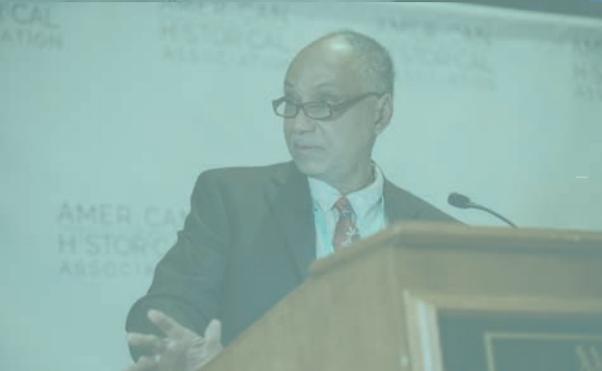


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Minutes of the 132nd Business Meeting

**American Historical Association
132nd Business Meeting
January 6, 2018, 5:15pm**

Location: Marriott Wardman Park, Salon 3, Washington, DC

Present: Tyler Stovall, President; Mary Beth Norton, President-elect; Pat Manning, Immediate Past President; James Grossman, Executive Director; Edmund Russell, VP Research Division; Elizabeth Lehfelddt, VP Teaching Division; Kevin Boyle, VP Professional Division; Alex Lichtenstein, *AHR* Editor; Dane Kennedy, Director of the National History Center; Michael Green, Executive Director of the Pacific Coast Branch of the AHA; Susannah Ottaway, Nominating Committee

Stovall opened the meeting and thanked everyone for the conference.

Report of the Executive Director (Jim Grossman)

Grossman acknowledged that 2017 was an unusual year in the federal government and encouraged members to discuss what the AHA's role should be amidst these unprecedented political times. Grossman reviewed AHA accomplishments over the past year, noting that the AHA's Statement on Confederate Monuments has been invoked in a range of arenas, including classrooms, city halls, and major media. The AHA pitched membership and financial support as a means to enable the AHA to participate in civic culture, and both went up this year. Grossman continued by discussing the importance of institutional membership. He noted that the "Chairs" listserv is an active community with emphasis on advice and sharing data. A chairs lunch is now hosted at the annual meeting. An expanded definition of advocacy has allowed the AHA to provide letters to chairs who think AHA support can help them with internal issues. The vice presidents of Teaching Division and Research Division are working with AHA staff to organize a chairs workshops, with substantial interest from an informal surveys at the chairs lunch. Grossman noted that the AHA plays a leading role in many national organizations. There were about 4500 historians at AHA18.

Reports of the Vice Presidents

Research Division (Ed Russell)

Russell thanked Research Division members as well as AHA and *AHR* staff. This is Russell's last report as vice president, Research Division (RD), and he focused his report on the *AHR*. The AHA has benefited from decades of partnership with Indiana University concerning the *AHR*. The model the *AHR* has had, centralized in Bloomington, IN, has worked for a long time but is no longer fully suited to a changing landscape. Two editor searches failed because the candidate could not move to Bloomington and numerous promising candidates could not relocate. In its reassessment of the *AHR*, RD compared five different models for journals and discussed these models with the Council and IU. At its meeting on January 4, 2018, the Council decided to change the structure of the *AHR*. Operations will continue to be centralized at Bloomington. However, beginning in 2021, the editor can be anywhere. The editor can stay at his or her home institution

or there may be an option for the editor to move to IU, if both the editor and IU see such a move as mutually beneficial. The *AHR* will also begin introducing associate review editors in 2018. The board of associate review editors will consist of about a dozen people, chosen by field of expertise. Currently, graduate student editorial assistants have faculty consultants at IU guiding them on reviewers, as complements to members of the Board of Editors. The associate review editors will allow for the diversification of this body of consultants. These changes will spread the pool of people able to be considered as editor and diversify review editors. Both IU and *AHR* editor Alex Lichtenstein have approved the plan. Russell introduced Sophie Rosenfeld as the new vice president, RD.

Teaching Division (Liz Lehfelddt)

Lehfelddt thanked Teaching Division members and AHA staff. Brenda Santos will rotate off the division and Matt Cone will join as the representative from K-12. Beginning in 2016, Teaching Division (TD) adopted addressing enrollments in history courses as a primary initiative. At AHA18, TD organized three roundtables at which department chairs discussed strategies for boosting enrollments. Attendance at the roundtables exceeded expectations and demonstrated that these efforts are speaking to an issue of interest to membership. Although money from the Tuning grant has run out, the energy around the initiative has not. The AHA hosted its third Texas Tuning conference, and continued to advance the Tuning agenda even without outside funding. Lehfelddt announced a forthcoming publication from the AHA, *Careers for History Majors*, which will be a valuable resource for departments, prospective students, and skeptical others. TD recruited an ad hoc committee that is working on preparing a statement promoting the value and scholarly nature of the Scholarship of Teaching and Learning, but was still awaiting Council approval at the time of the Business Meeting.

Professional Division (Kevin Boyle)

Boyle thanked Professional Division (PD) members and AHA staff. PD spent much of this year building on the work of previous year. PD proposed two additions to the AHA's *Statement on Standards of Professional Conduct* related to tenure, promotion, and publicly engaged historians as well as hiring practices. Both additions were approved. PD members have written for *Perspectives* and are working on a best practices document related to members dealing with online harassment. PD maintained a program of subsidizing child care service for members attending the annual meeting and sponsored several meeting sessions. One of the sessions sponsored was on mental health and the profession, for which Boyle credited Russell, who organized the session last year. PD has supported the AHA's Career Diversity program, worked on AHA's sexual harassment policy, and is working with Grossman on next summer's first AHA chairs workshop. Boyle thanked Valerie Paley, who is rotating off PD, and welcomed Mary Elliot from the National Museum of African American History and Culture.

Report of the *AHR* Editor (Alex Lichtenstein)

Lichtenstein thanked the Board of Editors, the Research Division, and the staff at the AHA headquarters and *AHR* office. He provided updates on the editorial initiatives he has pursued

since he started his four-year term in August 2017. Lichtenstein aims to change the content of the *AHR*. The *AHR* now has an enhanced social media presence, including an *AHR* Interview podcast, and is collaborating more with AHA headquarters staff. The *AHR* is revamping how it identifies book reviewers and is revivifying the book reviewer pool to better reflect the discipline. Diversity efforts include addressing the book review process, in terms of both representation on the Board of Editors and soliciting manuscripts. Lichtenstein also aims to diversify content, which could include essays reappraising classic texts, reviews of films and public history sites, historical fiction, and essays evaluating the state of the field in non-English work.

Report of the National History Center (Dane Kennedy)

Kennedy highlighted the need by historians to be publicly engaged, noting that this is the role of the National History Center (NHC) at the AHA, and which is timelier than it has ever been. This issue has been recognized by others, and two new university-based centers for history and public policy have recently been established. The NHC has continued its Congressional Briefing program and will expand it with a recent increase in funding from the Mellon Foundation. The Mellon funds will also allow the NHC to do create materials for classroom workshops that enable students to create their own mock briefings. The NHC also continues its Washington History Seminar program and organized 10 panels at the 2018 AHA annual meeting. The NHC is always open to other ideas. Kennedy thanked the center's associate director Amanda Perry, Jim Grossman, and the AHA.

Report of the Pacific Coast Branch (Mike Green)

Green gave his first report as the executive director for the Pacific Coast Branch (PCB) of the AHA, and reported on the activities of the branch, which had recently selected him as executive director after a regional search. The University of Nevada, Las Vegas, has committed institutional support for Green as the executive director. PCB is the only branch of the AHA and has a membership above 3,800; every AHA member west of the Mississippi River is automatically a member of the AHA-PCB. The PCB awards scholarships and has a journal, the *Pacific Historical Review*. Its next annual meeting will take place at University of Santa Clara in August 2018. Green noted that PCB's regional nature facilitates attendance by junior scholars, especially graduate students, in addition to the more established scholars who have found PCB to be hospitable to their students. PCB will be looking to enhance its existing subsidies for graduate students to attend its meetings.

Report of the Nominating Committee (Susannah Ottaway)

Ottaway presented the annual report of the Nominating Committee, describing the nominations process and summarizing the considerations in selecting nominees for elective office. She announced the results of the 2017 election: President: Mary Beth Norton (Cornell Univ.); President-elect: John R. McNeill (Georgetown Univ.); Professional Division Councilor: Mary Elliott (National Museum of African American History and Culture); Research Division Vice President: Sophia Rosenfeld (Univ. of Pennsylvania); Research Division Councilor: Melissa K. Bokovoy (Univ. of New Mexico); Teaching Division Councilor: Matthew Cone (Carrboro High School); At Large

Councilor: Sarah Mellors (Univ. of California, Irvine); Committee on Committees: Jennifer L. Palmer (Univ. of Georgia) and Madeline Y. Hsu (Univ. of Texas, Austin); Nominating Committee: Kathleen Brosnan (Univ. of Oklahoma); Gabriel Paquette (Johns Hopkins Univ.); and Carin Berkowitz (Chemical Heritage Foundation). Ottaway concluded her remarks by thanking Jim Grossman, Liz Townsend, and departing members of the committee.

Other Business

Stovall asked for any other business.

Presentation of Plaque of Appreciation to Pat Manning

Grossman presented Manning with a plaque of appreciation in recognition of his service as president.

Passing of the Gavel to Mary Beth Norton

Stovall thanked everyone for helping him cope with much more work than he expected. He then passed the gavel to the incoming president, Mary Beth Norton. Norton declared the meeting adjourned by unanimous consent.

Officers' Reports

Professional Division Report

Research Division Report

Teaching Division Report

American Historical Review Report

Editor's Report

Publisher's Report

Professional Division Report

Kevin Boyle, Northwestern University
Vice President, Professional Division

The 2017 Professional Division (PD) comprised Debjani Bhattacharyya (Drexel University), Sue Marchand (Louisiana State University, Baton Rouge), Valerie Paley (New-York Historical Society), and myself as the new vice president. Valerie Paley completes her term this year. The work of the division depends upon the extraordinary support of executive director Jim Grossman and AHA staff members Seth Denbo, Debbie Ann Doyle, Dylan Ruediger, Emily Swafford, Liz Townsend, and Dana Schaffer. We cannot overstate our appreciation for the staff's professionalism, expertise and good humor. Thank you one and all.

The division's principal responsibility is to monitor all areas of professional work within the discipline and to develop advisory materials to assist historians at various stages of their careers. The division also addresses issues related to the training, employment, responsibilities and working conditions of historians and responds to informal queries from AHA members seeking advice on workplace and other practices. We are not an investigatory body, and therefore usually refer enquiries to the AHA's *Statement on Standards of Professional Conduct*, available on the Association's web site, as well as to guidelines produced by other pertinent organizations.

Last January Council asked PD to make a recommendation on whether the AHA should resume the adjudication of plagiarism cases. In June PD recommended not doing so. Council agreed with that recommendation. The Council might be interested to know about the frequency of requests from the membership. In 2017 PD received two inquiries about plagiarism cases – one of the two, interestingly, on self-plagiarism -- and two inquiries about other professional matters. The division responded to these four inquiries according to the procedure outlined above.

Much of the division's time this year has been devoted to building on the excellent work of previous years' PD. The division proposed two relatively small additions to the AHA *Statement on Standards*, the first – which Council approved in June – on tenure, promotion and the publicly engaged historian; the second on hiring practices, to be presented to Council at its January 2018 meeting. PD also continued the division's work on the occasional *Perspectives* column, "The Ethical Historian: Notes and Queries on Professional Conduct." After extensive discussion the division decided not to run a proposed column on consensual sexual relationships in academia. The PD did move ahead with a column on predatory journals, written by Debjani Bhattacharyya. It will be submitted to *Perspectives* in 2018. PD also began work on preparing a best practice document for members dealing with online harassment, though that work is still in its early stage.

The division maintained the AHA's program of subsidizing childcare services for early-career attendees at the annual meeting. Valerie Paley and I served as selection committee, reviewing twelve applicants. The division award grants to all twelve, for a total of \$2500. And, as usual, the division is sponsoring a number of meeting sessions, among them a session on mental health in

the profession (a follow-up to its highly successful 2017 session); Q & A sessions with journal and book editors; and two new sessions on ethics and the profession, organized by Sue Marchand and Debjani Bhattacharyya. It is also co-sponsoring a late-breaking session on sexual harassment in the profession.

PD's other major work this year has been on behalf of new AHA initiatives. It offered its support to the Association's exciting Career Diversity program. It consulted with the executive director on arrangements for this summer's inaugural workshop for department chairs, to be held in Chicago in June 2018. And the division took the lead in preparing materials for the Council's January 2018 discussion of the AHA's sexual harassment policy. Its goal was not to propose specific policies but rather to facilitate discussion of alternatives. The PD's materials reflect that goal. My sincere thanks to PD members for their careful, thoughtful, insightful, and rapid work on this issue.

On behalf of the continuing members of the division, and the entire Council, I would like to thank Valerie Paley, who is rotating off the division, for her extensive service to the AHA over the last three years. The AHA has benefited enormously from her dedication. I would also like to extend a warm welcome to Mary Elliott of the National Museum of African American History and Culture, who joins the division in 2018.

Research Division Report

Edmund P. Russell, Boston University
Vice President, Research Division

Annual Report of Vice President for Research
Edmund Russell
Dec. 12, 2017

This past year was a busy one for the Research Division. Our top priority was finalizing a plan for the *American Historical Review* in 2021 and after. We are submitting a revised recommendation to council for consideration at its January 2018 meeting. The journey to that recommendation was long and labor-intensive. In the first half of 2017, RD worked with AHA staff, AHA presidents, an outside consultant, and Oxford University Press to prepare a report to council for the June 2017 meeting. Council discussed the report at the June meeting but postponed a decision until the January 2018 meeting to give Indiana University time to prepare a detailed response. RD discussed IU's report in its fall video conference and afterwards via email. We continued to discuss ideas with Oxford University Press and the AHA president. Those discussions led RD to develop a new model included in the recommendation to council for the January 2018 meeting. As I write, we are in the process of obtaining feedback on the model from IU and the AHA staff.

This year we implemented the procedures in the AHR oversight document approved by council last year. The incoming editor, Alex Lichtenstein, submitted plans for his tenure as editor. These plans enabled RD to discuss the plans with the editor in a proactive, constructive way. RD worked with the AHR editors on a number of other topics, including the response to a book review that implied support for racism, diversity in the board of editors, appointments of board of editors members, and the policy on publication of AHR content elsewhere.

Becky Nicolaides took the lead on the issue of democratizing access to scholarly research. She and Seth Denbo conducted a survey, which found that many historians outside R1 universities lack access to scholarly publications. Becky prepared a report on the findings, organized a session on the topic, is collaborating with other groups, and will continue to lead an effort to find solutions.

One of the most difficult and time-consuming responsibilities for RD was considering charges of plagiarism against a prize-winning book. After learning the results of the investigation, the author returned the prize.

Other RD activities included organizing sessions for the annual meeting, clarifying prize policies, monitoring plans for AHR archives, and offering input on a bibliography project.

This is my final report as vice president, so I want to step back and reflect a bit. When I agreed to run for VP, I saw it as an opportunity to pay back a profession that has treated me well. Over the

three years, it turned into something more. It has been a deeply rewarding experience. I see several reasons.

First, I have had the honor of working with excellent members of the Research Division. The current members are David Bell, Jim Sweet, and Becky Nicolaidis. Members who served and rotated off earlier in my tenure were Farina Mir and Randall Packard. I could not have asked for a more thoughtful, smart, hard-working, and amiable group of colleagues. It was a pleasure to work with them.

Second, I got to work with excellent council members, vice presidents, and presidents. After focusing most of my professional interests on my fields, I saw council service as a chance to engage the profession more broadly. That aspect of the job fulfilled my hopes. It was a pleasure discussing issues with dedicated, insightful colleagues from a variety of historical fields. I have learned a great deal from formal and informal discussions with these colleagues.

Third, I got to work with the outstanding staff in the AHA DC office. Jim Grossman, the man who never sleeps, sets a superhuman standard for dedication to the society. He is responsive and proactive. Debbie Doyle, Seth Denbo, Sadie Bergen, and Zoe Jackson staffed the RD during my tenure with good humor and great dedication. RD leaned especially heavily on Seth as we developed plans for the future of the *AHR*, and I am grateful for the way he helped guide us and keep us on track. Dana Schaffer regularly helped RD with grace and competence.

Fourth, I worked with the excellent editors of the *American Historical Review*. Rob Schneider and Alex Lichtenstein brought enormous dedication to their duties, which included educating RD about the complex task of producing the highest-impact history journal in the world.

I thank all these people, and others too numerous to mention, for being such good colleagues.

RD is in good hands going forward. I worked with the incoming vice president for research, Sophie Rosenfeld, earlier in our careers when we were both at the University of Virginia. She is an outstanding scholar and teacher, and I admire her calm, reasonable style of leadership. AHA is lucky to have her in this position, and I hope her experience is as rewarding as mine.

Teaching Division Report

Elizabeth A. Leheldt, Cleveland State University
Vice President, Teaching Division

In my second year as Vice President of the Teaching Division, I have overseen an active agenda. The bulk of the Division's efforts in the last year have focused on Enrollments and Teaching Resources.

Enrollments: *Beginning in 2016 the Division adopted addressing the question of enrollments in history courses as one of its focal initiatives. In the last year this work has included:*

- TD hosted a discussion of these issues at the Department Chairs' luncheon at the annual meeting in January 2017.
- TD members and AHA staff attended regional meetings of department chairs in 2017 where these issues were discussed.
- TD organized three roundtables for the 2018 Annual Meeting where department chairs will share strategies and ideas about boosting enrollments in history courses.
- AHA staff are collecting recruitment materials and other resources that have been shared by departments.
- Julia Brookins is working on data from annual enrollment survey. Results will be published in 2018.
- Overall, Teaching Division's activities around the enrollments question have informed the Professional Division's planning of a Department Chair Workshop, scheduled for June 2018.

Tuning and Related Activities

- Julia Brookins submitted the final Tuning Report to the Lumina Foundation.
- Investigation of how we can build on the lessons of Tuning , especially its faculty-focused, discipline-specific process for developing learning outcomes/curriculum building, outside of a grant-funded framework. One example we are currently pursuing: taking the message of Tuning to a new audience: advisors that are "embedded" in History departments and have primary responsibility for advising prospective majors and majors.

- The AHA hosted its third annual Tuning/Texas Conference on Introductory Courses in September 2017.
- The AHA co-sponsored a K-16 Teaching History in the 21st Century conference at UC, Berkeley in May 2017. The AHA is looking for ways to institutionalize it.
- Julia Brookins and Emily Swafford published an article on disciplinary associations and gateway courses that will appear in the winter 2017 edition of *New Directions for Higher Education*, a publication of the John N. Gardner Institute for Excellence in Undergraduate Education.
- The *Careers for History Majors* booklet is slated for publication in early 2018.

Updated Statements related to Teaching and Learning

Statement on Excellent Classroom Teaching of History (updated & approved by Council 2017), <https://www.historians.org/jobs-and-professional-development/statements-standards-and-guidelines-of-the-discipline/statement-on-excellent-classroom-teaching-of-history>

Statement on Dual Enrollment/Concurrent Enrollment (updated & approved by Council 2017), [https://www.historians.org/jobs-and-professional-development/statements-standards-and-guidelines-of-the-discipline/statement-on-dual-enrollment/concurrent-enrollment-\(2016\)](https://www.historians.org/jobs-and-professional-development/statements-standards-and-guidelines-of-the-discipline/statement-on-dual-enrollment/concurrent-enrollment-(2016))

Moved the statement *Standards for Employment of Part-Time Faculty* (2003) to the archives. It is superseded by *Standards for Part-Time, Adjunct, and Contingent Faculty* (2011), a joint statement with the Organization of American Historians' Committee on Part-time, Adjunct and Contingent Employment.

Changes to Teaching Prizes

The Division approved changes to the submission criteria of several teaching awards. For the Cunningham Prize for the best article written by an undergraduate student, the Division voted to remove potentially restrictive language that limited submissions to "history department" journals. For the Eugene Asher Distinguished Teaching Award and the Beveridge Family Teaching Prize, the Division voted to amend an onerous two-step submission process. A proposal to allocate excess funds from the Gilbert Prize bequest to support costs associated with the development of articles on teaching history for AHA publications was also approved by the Division. Council approved all of these changes to the Teaching Prizes at its June 2017 meeting.

Scholarship of Teaching and Learning

The Division is in the preliminary stages of forming an ad-hoc committee, which will be tasked with preparing a statement that promotes the value and the scholarly nature of the Scholarship of Teaching and Learning (SoTL) in History.

American Historical Review Report

AHR Editor's Report

Alex Lichtenstein, Indiana University

It is my pleasure to report on the *American Historical Review* to the members of the Council of the American Historical Association. On August 1, 2017, Interim Editor Robert Schneider stepped down and I commenced a four-year term as Editor of the journal. Previously I served as Interim Editor from Aug. 1, 2015-Aug. 1, 2016. Throughout this entire period of transition, Konstantin Dierks (Associate Professor of History, Indiana University) has served as Associate Editor, and will continue to do so until August 1, 2018. As a consequence, there is no 2017 "annual plan" against which to measure this year's accomplishments. I include at the end of this report a document outlining both my annual plan for 2018 and my term plan for 2017-2021.

Board of Editors

The Board of Editors is at full strength of thirteen members and working hard. We try not to burden BOE members with unworthy or unpromising manuscripts. All submissions (original and revised) are first read and evaluated in-house by Associate Editor Konstantin Dierks and by myself. Of the 325 manuscripts (the lowest number in the last 5-year cycle) submitted (as of 12/8/15), 75 (23%) were passed on to Board members for initial review, based on their fields and areas of expertise. As the pie chart on the next page indicates, we attempt to spread these duties evenly, but this year saw a much wider spread than we would like, ranging from only 1 (Medieval) through 27 for the overburdened Lara Putnam. I will seek to correct that in 2018. In addition, the BOE serves as an advisory council on a whole range of matters, especially in the commissioning and curating of editorial projects (forums, roundtables, review essays, etc.), the appointment of book review consultants, and frequently consults with Editorial Assistants in choosing book reviewers. Since I began my term as Editor, we have looked more frequently directly to the BOE for consultations on book reviewers. If more of these duties shift in their direction, I may begin sending them fewer manuscripts for review. For example, we need not send every submission to two members of the BOE, as is our custom currently. However, the most recent RD proposal on reorganization of the book process may make this unnecessary.

In July 2017 we welcomed four new members of the BOE who began their three-year terms, to expire in June 2020:

Kenneth Lipartito, Florida International (Modern US)

Carina Ray, Brandeis (Africa)

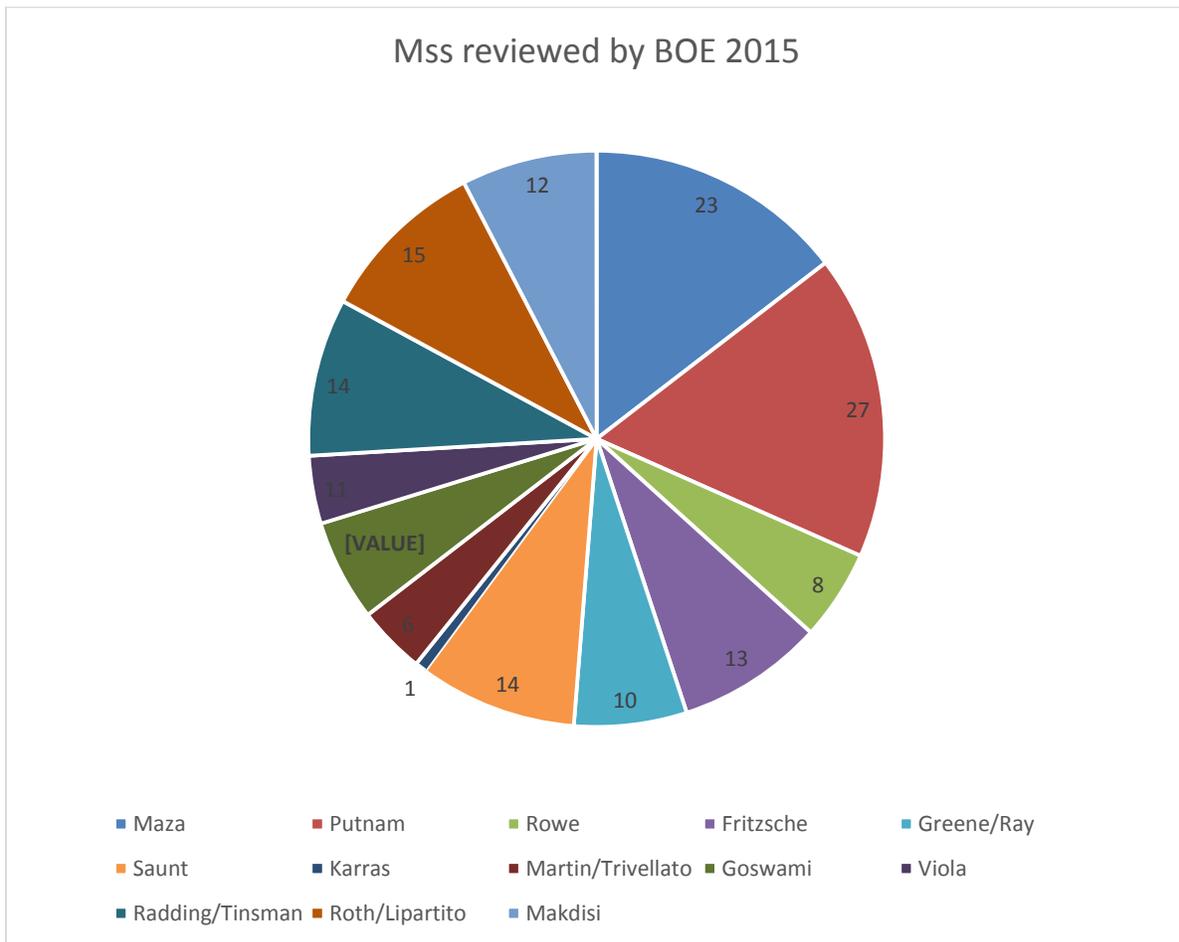
Heidi Tinsman, UC-Irvine (Latin America)

Francesca Trivellato, Yale (Early Modern Europe)

Continuing members of the BOE include:

- Peter Fritzsche, Illinois (Modern Europe)
- Manu Goswami, NYU (South Asia)
- Ruth Mazo Karras, Minnesota (Medieval)
- Ussama Makdisi, Rice (Middle East)
- Sarah Maza, Northwestern (Modern Europe)
- Lara Putnam, Pitt (Methods/Theory)
- William Rowe, Hopkins (Asia)
- Claudio Saunt, Georgia (Early America)
- Lynne Viola, Toronto (Russia/Eastern Europe)

In June 2018, I will have the opportunity to nominate new BOE members in Modern Europe, Asia, and Early America, as Professors Maza, Rowe, and Saunt will end their three-year terms.



AHR Content

- **Stand-alone articles.** The 2017 volume contained 16 stand-alone scholarly articles, touching on every continent.
- **AHR Conversation.** Rob Schneider’s final contribution to the *AHR* Conversation, “Walls, Borders, and Boundaries in World History,” appeared in the December 2017 issue. The idea of this format is to select a topic of wide interest, recruit scholars from a range of fields and/or periods, and conduct an on-line discussion, moderated by the Editor, which is then lightly edited, footnoted and usually published in the December issue. The December 2016 issue, which I brought to fruition as Interim Editor, assembled a group of eight scholars to discuss in global terms the question of “Rethinking the Twentieth Century,” based on a Mellon Sawyer Seminar held at Boston University. These Conversations are followed by an AHA session that allows readers to participate. The suggested topic for December 2018 is “Generations,” and I am recruiting participants now.
- **Roundtables.** The Roundtable is a genre of publication introduced by former Editor Rob Schneider, comprised of a series of essays—seven to ten—that are shorter than regular articles, addressing a subject of general interest. In 2017, no roundtables appeared in the *AHR*. In the works for 2018 or 2019 are “Global 1968,” “Rethinking Antisemitism,” and “Towards an Unsettling History of Domesticity.” When completed they are marvelous; coordinating and editing 7-10 essays, not so much.
- **Review Essays.** As Rob Schneider reported to the AHA several years ago, “Review Essays are in many ways among the most useful and popular kinds of articles we publish,” yet they can be difficult to solicit. A few appeared in the 2016 volume; none in 2017. An upcoming issue will include a “state of the field” essay on immigration history, and several others have been commissioned. We need to find a more effective way to commission and evaluate these.
- **Digital History.** We have begun to make a habit of devoting at least one piece in each February issue to digital history. In 2017, this consisted of a review essay of Adam Matthew’s digital database, “China, America, and the Pacific.” The February 2018 issue will have an article on digital text analysis and 19th century US legal practice. We continue our practice of listing digital primary sources along with our usual list of documents and bibliographies.
- 2017 also saw a renewed effort to publish “digital scholarship.” The April issue contained an *AHR Forum* on “Mapping the Republic of Letters,” which included a description of this Stanford University digital history project, an article derived from this project, and an accompanying comment. I am not persuaded this was entirely a success, largely because we still have not hit upon the most effective means to “publish” such digital products in what fundamentally remains the “analog” form of the *AHR*. A work in progress, I would say.

- **AHR Forum.** The “Forum,” as opposed to a roundtable, consists of 2-3 full-length articles accompanied by a short comment or introduction. In addition to the above-mentioned digital history forum, in 2017 the AHR published another forum on the history of banking and finance (December 2017), entitled “Follow the Money,” with three linked articles and a comment. The February 2018 issue, now in press, has a forum on “Gender and Interior Lives.”
- **Prizes.** In 2017, *AHR* articles from 2016 were awarded the following six prizes: LACS Kimberly S. Hanger Article Prize; Carol Gold Best Article Award, Coordinating Council for Women in History; Bernath Scholarly Article Prize, Society for Historians of American Foreign Relations; Theodore C. Blegen Award, The Forest History Society; Alice Hamilton Prize, The American Society for Environmental History; The Forum on European Expansion and Global Interaction Article Prize.

Editorial Initiatives

Following suggestions made at the June 2017 AHA Council meeting, I have already initiated some changes in *AHR* procedures and content. A full picture of these initiatives can be found in my appended annual plan, but I highlight a few here:

- Social media presence: updated the *AHR* Facebook page; began an *AHR* twitter account (@ahr_editor); began regular consultation with AHA publications/social media team to coordinate publicity; initiated the “AHR Interview” podcast—five interviews conducted to date.
- Book Reviews: began update of book reviewer pool by identifying scholars with appropriate expertise who have not yet published a monograph. This will a) widen our reviewer pool; b) make the reviewer pool younger and thus more familiar with recent trends in scholarship; and c) make the book reviewer pool better reflect recent demographic changes in the professoriate. This latter goal accords with ongoing efforts to improve our commitment to diversity at the *AHR*.
- Diversity efforts: one of the unanticipated benefits of the 2017 “Wolters scandal” in our book review section (see below) was to renew attention to the necessity of examining staffing, editorial practices, and *AHR* content to align them with the AHA’s commitment to professional diversity. This ongoing discussion falls into three areas—how to make sure that the book review process properly reflects the profession’s efforts on behalf of diversity; ensuring diverse representation on the BOE; and scrutinizing our process of soliciting and evaluating manuscripts.

- **New Content:** New content solicited throughout 2017, and set to first appear in 2018, includes a) “Reappraisals,” review essays of classics in the field (e.g., *Imagined Communities*); b) film reviews; c) reviews of public history sites/museums; d) reviews of historical fiction; e) reviews of recent documentary volumes in the *Foreign Relations of the United States* series; f) “Foreign Correspondence,” a state of the field essay in non-English language scholarship; g) “In the Field,” essays about newly discovered historical sources.

AHR Staff

The editorial and production staff of the AHR in Bloomington, Indiana continues to function at an excellent level, despite some turnover. Key members of the staff are the seven Indiana University PhD students who serve as Editorial Assistants (EAs). These EAs are responsible, under the direction of Assistant Editor Leone Musgrave, for the enormously complex process of selecting reviewable books, assigning books to impartial reviewers, and then editing the reviews once they come in. They also proofread the entire journal before it goes to press. EAs normally serve three-year terms, often renewable for a fourth year. In the future, I hope to recruit an eighth EA to help with digital editorial duties. The current Editorial Assistants, with their areas of specialty, are:

CHARLENE FLETCHER-BROWN (foreign language: Spanish)

US (pre-1930)
African American (1830-1930)

LAURA MERRELL (foreign language: French)

Religion (American)	Canada (to 1830)
Native American	North Atlantic/Atlantic World to 1830
Great Britain/Ireland (post-1689)	

TYLER JEFFRIES (foreign language: Arabic, Persian)

Asia
Russia/former USSR
Middle East and North Africa

JULIA REIGEL (foreign language: German, French, Polish, Yiddish)

Germany/Austria/Switzerland	Jewish History
Scandinavia/Baltic	Theory/Methods
Eastern Europe	W. Europe (post-1815)

ISABEL ÁLVAREZ ECHANDI (foreign language: Spanish, Portuguese, French)

Africa	Spain & Portugal
Oceania/Pacific Islands	Latin America/Caribbean
World/Comparative	

DANIEL STORY (foreign language: German, Spanish, Digital)
US & Canada (post-1930)

JON MANLEY (foreign language: Latin and Ancient Greek)
European
France
Ancient/Medieval
Italy/Mediterranean
Early Modern England (pre-1689)

As noted, I have proposed adding an additional EA who can oversee digital projects; we continue to seek funding for such a position.

In addition to these Editorial Assistants, the office of the *AHR* in Bloomington is home to five other people who are indeed truly responsible for the excellent journal we edit and publish five times a year:

- **Konstantin Dierks** (Associate Editor, Associate Professor of History, Indiana University—term ends Aug. 1, 2018)
- **Leone Musgrave** (Assistant Editor, Book Reviews)
- **Jane Lyle** (Assistant Editor, Articles)
- **Cris Coffey** (Operations Manager)
- **Jessica Smith** (Production Assistant)

Getting the *AHR* published five times a year—the 2017 volume finished at 1952 pages—is decidedly a team effort. This entails keeping the quality of the articles consistently high, an enormous amount of proofreading and copy-editing for each issue, reviewing 175-200 books for each issue, processing thousands more books, managing correspondence with authors, readers, reviewers, and Board members—not to mention the more mundane tasks of getting broken office equipment fixed, scheduling staff luncheons, and responding to disgruntled authors. Publishing a journal of this scope and quality can only be a collective endeavor.

I have asked IU Associate Professor Michelle Moyd (Africa, Germany, World) to serve as Associate Editor of the *AHR* as of August 1, 2018. She is currently negotiating this with the IU history department and College of Arts and Sciences. Michelle’s profile can be found here:

https://history.indiana.edu/faculty_staff/faculty/moyd_michelle.html

Book Reviews

One of the most important services we provide, both to our readers and the profession as a whole, is the extensive book review section of the journal. In 2017 we published 961 book reviews (not far from our stated goal of 1000) and 27 slightly longer “featured reviews.” We make an effort to spread the latter evenly across time period, region, and method, even while seeking to

feature reviews of potential interest to readers across several of these categories. Here is the ten-year spread of books received and books reviewed:

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Books Received	2500	2401	2467	2356	2508	2254	2446	2305	2122	2013
Books Reviewed	961	929	905	915	940	1016	1119	992	864	961

In general, publishers are sending us fewer books than they have in the past.

Since August 2017, we have benefitted from the presence of a new Book Review Editor, Leone Musgrave. Leone, who recently received her PhD from Indiana University in Russian/Eurasian history, benefits from four years of experience as an AHR editorial assistant, and thus knows the book review procedure in and out. She has jumped right in, and we continue to aim for about 180 reviews per issue, and a further 5-6 featured reviews. In addition, we have expanded our efforts to secure books from publishers, especially from presses not located in Europe or North America and/or non-English language presses, which do not send us review copies as a matter of course. We continue to rely upon Board members and others for suggestions for appropriate scholarly books to review that might escape our notice. There has, in the past, been some dissatisfaction about the paltry number of books in African history reviewed by the journal. We have made efforts to rectify this, and I am pleased to say that the February 2018 issue will have 16 reviews of books in Sub-Saharan African history.

As Editor, I envision making some important changes in the book reviewing process (see the annual and term plans for more details). In order to revivify our pool of potential reviewers, we have begun to shift our traditional criteria for reviewer qualifications. In the past, AHR policy was “it takes one to know one”—i.e., to review a scholarly monograph you had to have written one. Now, in consultation with the BOE, we have begun to add select junior scholars to our reviewer pool. Our revised expectations are that a reviewer will a) have published a refereed article; b) have published a book review elsewhere; and c) usually will have a monograph or scholarly work of some sort in progress. This process will help ensure that the reviewer pool more accurately reflects the current face of the profession—demographically, topically, and methodologically.

I have also already sought to expand the types of material we review beyond books and digital history sites (a recent innovation in itself). I have since August commissioned reviews of films, public history sites, historical fiction, and documentary collections. I am contemplating reviewing several “graphic histories” as well.

Through multiple levels of quality control we try our best to ensure that all books are reviewed by disinterested parties; that reviews remain fair and balanced, even when they are critical or controversial; and that both reviewers and authors feel they have been treated fairly and with respect, even when disagreement about the merits of a particular book, as it inevitable does, arises.

Yet, controversy inevitably arises all the same. It is no secret that 2017 saw a major dispute about a published book review that contained language taken as racially “insensitive,” to put it in the mildest terms. While the review itself was relatively fair and non-controversial, the reviewer, Professor Raymond Wolters, took the occasion to advance his own extreme views about racial inequality in education. A raft of (justifiably) outraged letters duly appeared in the Communications section, followed by an appropriate apology by Interim Editor Schneider. We commissioned and published another review of the book at hand, and made it clear that the AHR rejected Wolters’s views and regretted allowing them into our pages. What I hope is my final editorial word on this matter came in the October 2017 issue:

It is, of course, entirely within Professor Wolters’ right to air such ideas openly if he can find a place willing to publish them. However, we must emphasize that there is no place for these views in the pages of the AHR, and we regret deeply that we assigned this review to him. A commitment to free speech means we would never presume to tell Wolters to stop publishing his discredited white nationalist views elsewhere; but neither does it require the AHR to help him promote them as if they were based on real scholarship.

My own view is that while this incident was regrettable, it gave me an opportunity to state in unequivocal terms how the journal regards racism in the profession, and helped instigate renewed scrutiny of our procedures with regard to the slow pace of professional diversification.

Oxford University Press

This is the sixth year of our relationship with Oxford University Press as our publishing partner. In general, the relationship has been a good and productive one. In all our dealings with Oxford, and especially with Trish Thomas, Executive Editor, Humanities Journals, we have been impressed with their willingness to accommodate our particular needs and their eagerness to market the journal to libraries and institutions where we heretofore have not had much access.

A few issues remain, however, OUP’s compositor service, Cenveo, has set up shop overseas, in Bangalore. To date, we have not always been satisfied with the quality control that goes into the transformation of typescripts into typeset page proofs. In the first year, we discovered a number of errors introduced by the new process. Most of these have been smoothed out by now, but occasional problems remain. More recently, however, OUP has shifted all of its academic publications to a new platform, Silverchair. As Editor, I am not especially happy with this platform. It has had a number of glitches since it got up and running, and it has taken weeks—and in some cases, months—for rather glaring errors to be corrected. The October 2017 issue, for example, was not fully accessible online for about 10 days after its release. As I write this, the December issue is not up online yet, although we signed off on all content two weeks ago. This is especially troubling because AHA RD has recommended that we release articles as they are prepared, rather than as a bundle; we are not convinced this is a good idea with the current platform. Moreover, I

find Silverchair's ability to search back issues quite unwieldy. I hope these issues will be resolved in the coming year, and can be written off as growing pains.

As Interim Editor in 2015-16, I began discussions with OUP about implementation of an Editorial Management System, Scholar One. After a good deal of preparation in this direction, I was informed in May 2016 that OUP would prefer we try Editorial Manager. As Interim Editor, this left me no time to move in that direction. When hired on as Editor in October 2016, I then attempted discussions with Editorial Manager. The staff there repeatedly failed to get back to me. Finally, once I stepped in as Editor in August 2017 I pursued a demonstration arrangement with Manuscript Manager. We have now processed almost fifty manuscripts with this system, and find it largely satisfactory. It is relatively simple to use, flexible, user-friendly, and amenable to our work-flow. The customer service is excellent and responsive. I will initiate discussions with the AHA to see if we can afford to implement it on a permanent basis. A fee of \$7500 will cover 1000 submissions, or about three years of operation based on current submission projections. In the future, the AHR will face the high cost of accommodating our existing database of scholars to any new EMS.

Budget, Printing and Publishing

The journal is operating within its 2017-18 budget. The 2017 volume came under our allotted space by 88 pages.

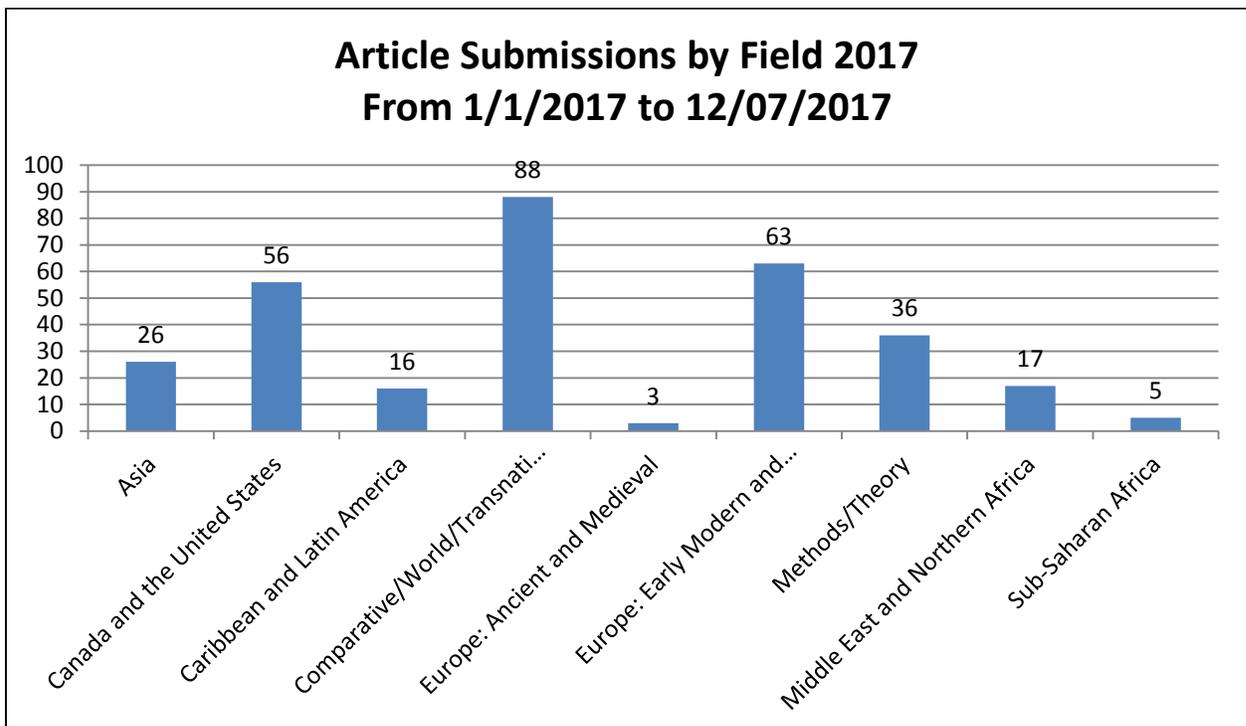
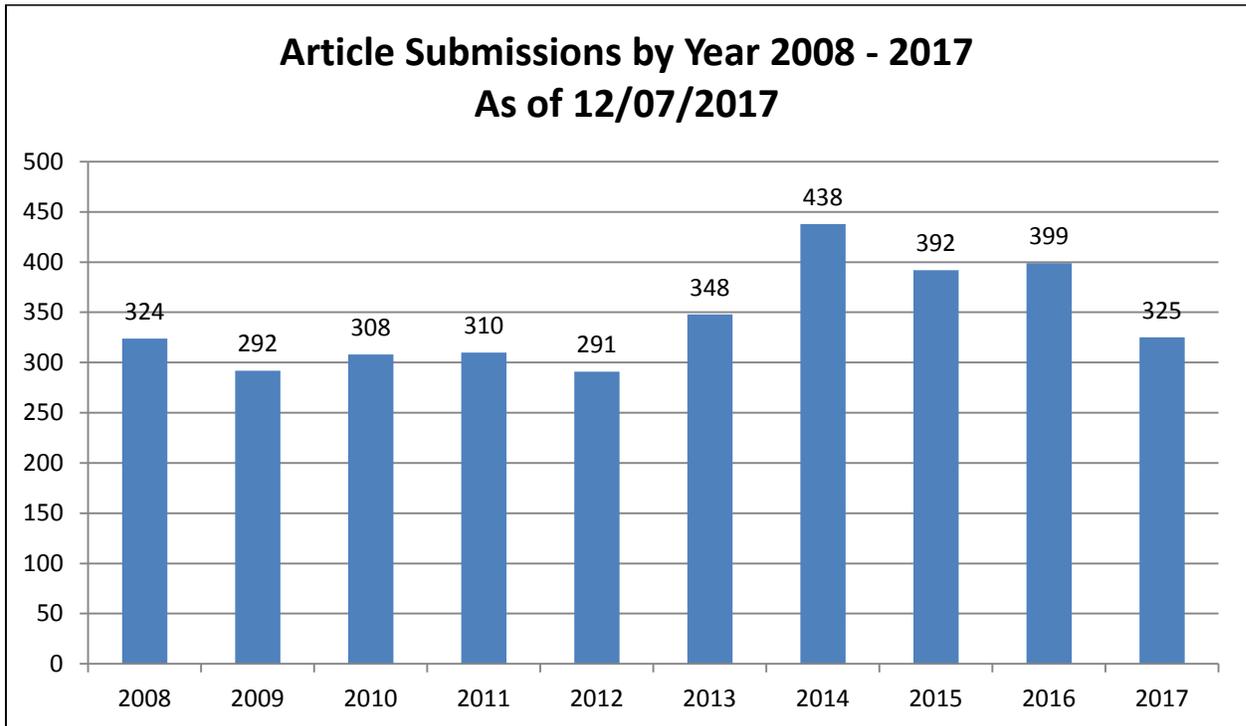
Conclusion

There will be much to discuss and to do in the coming year. If Council accepts Research Division's proposed reorganization of the journal's reviews section, I will need to speed up some of the changes I have already initiated in the reviews process, and replace review "consultants" with a board of "Associate Review Editors." We will face the linked tasks of updating our reviewer database and instituting an electronic editorial management system for our manuscript submissions. I anticipate several bold challenges in making room for new kinds of content, and accommodating this to our regular stringent manuscript review procedure. And we will need to confront head on questions of professional diversity in the journal's operations and content, thrown into sharp relief by last year's dispute in our review pages. I have 3.5 years in which to make these changes, and pass the journal on to my successor, whoever that might be. I am indeed looking forward to working with all of you to make the journal worthy of the organization and its mission.

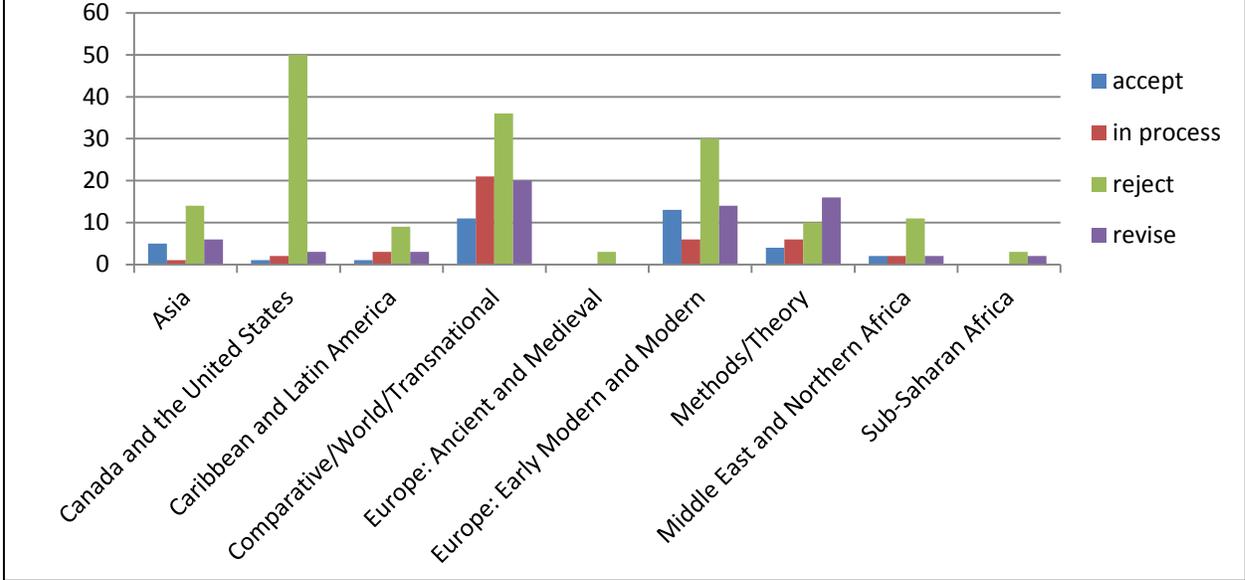
As always, I welcome any comments or questions you care to share on this report or any other issues relating to the AHR.

Alex Lichtenstein, Editor
December 11, 2017

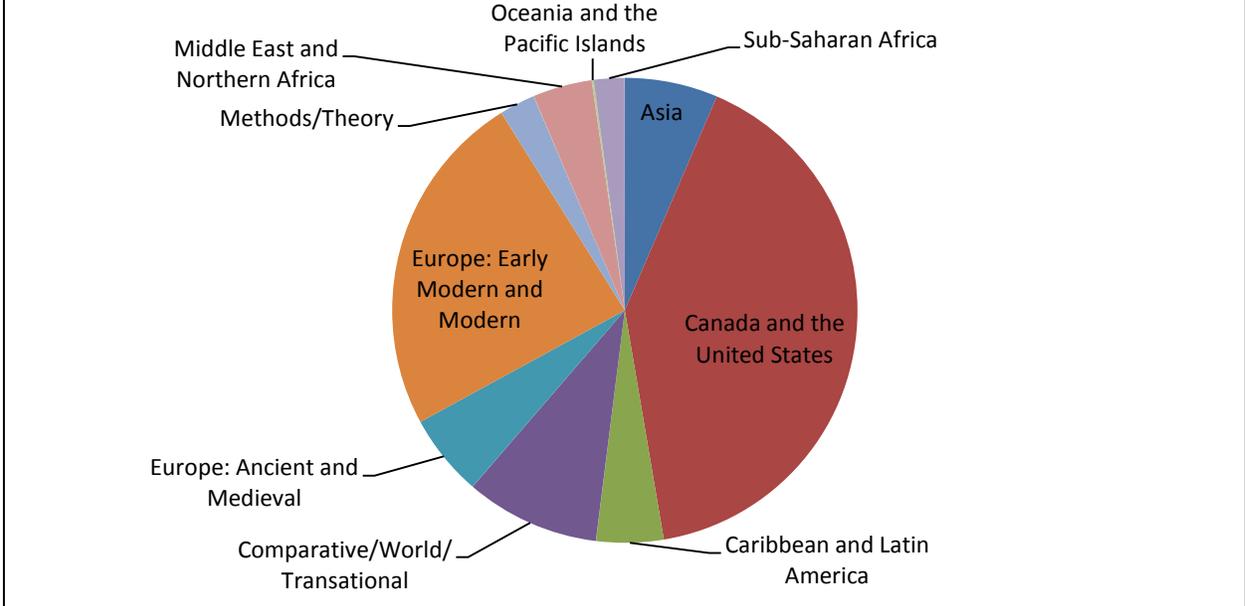
Detailed Statistics

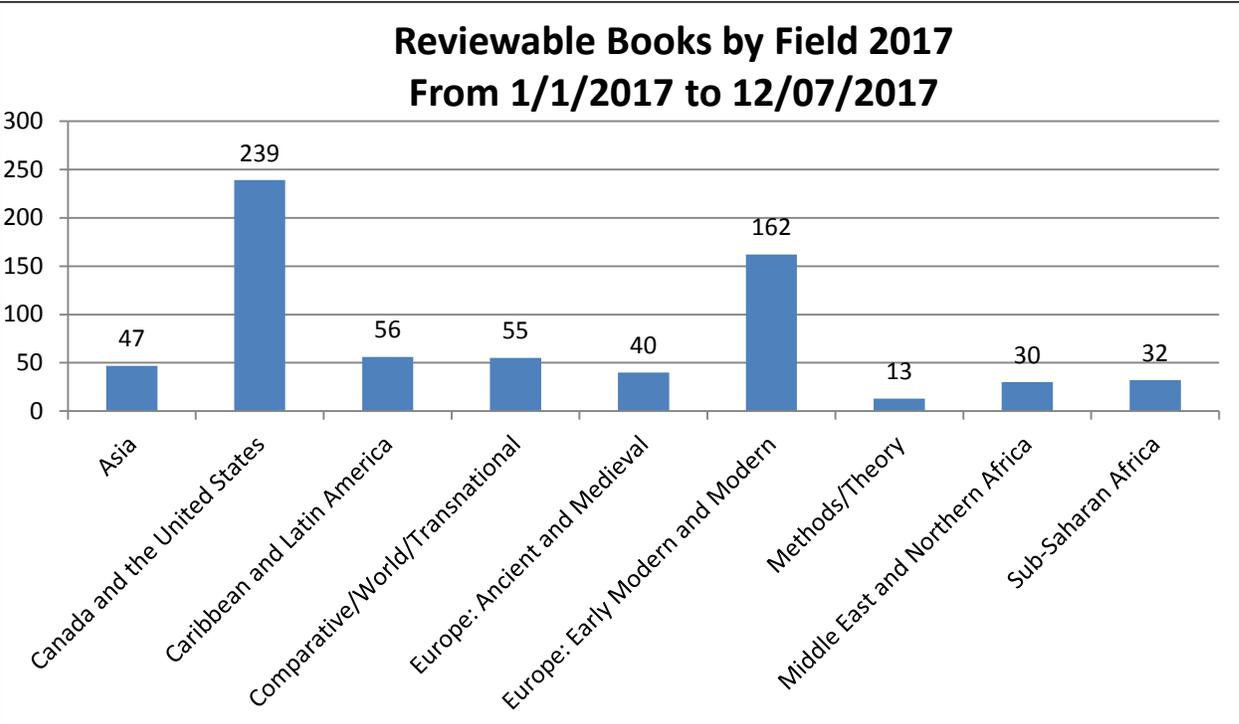
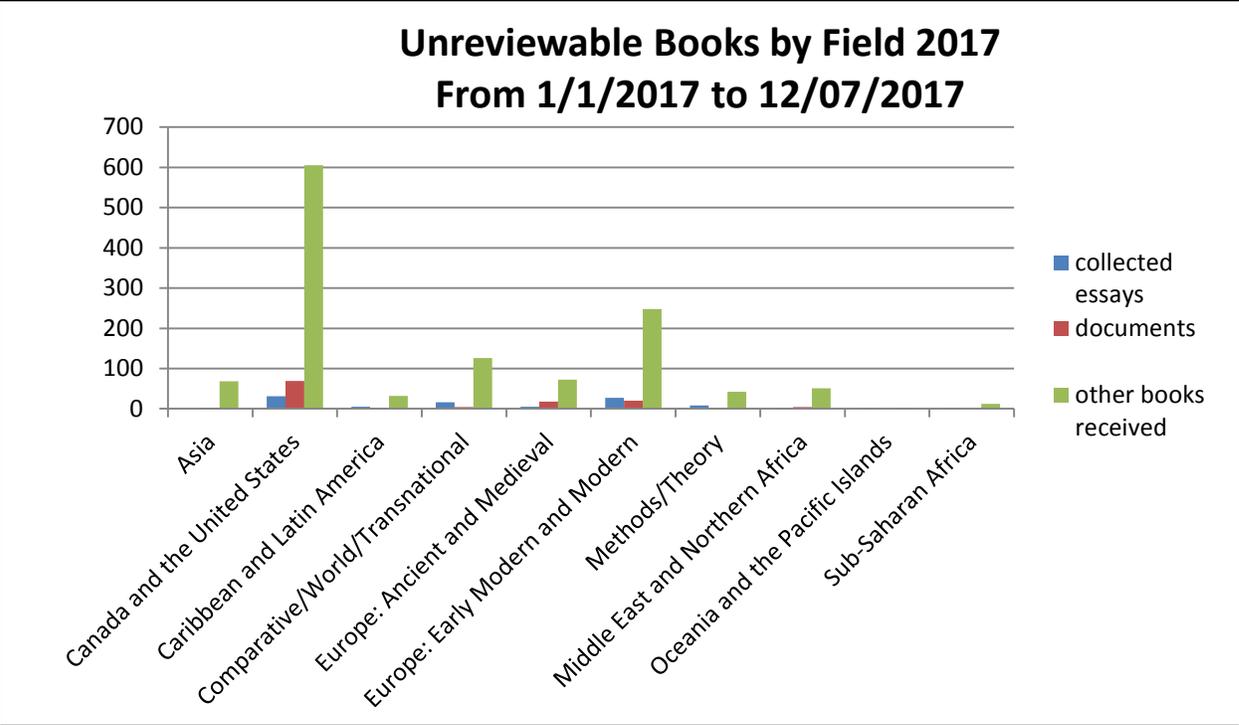


Article Submissions by Decision 2017 From 1/1/2017 to 12/07/2017

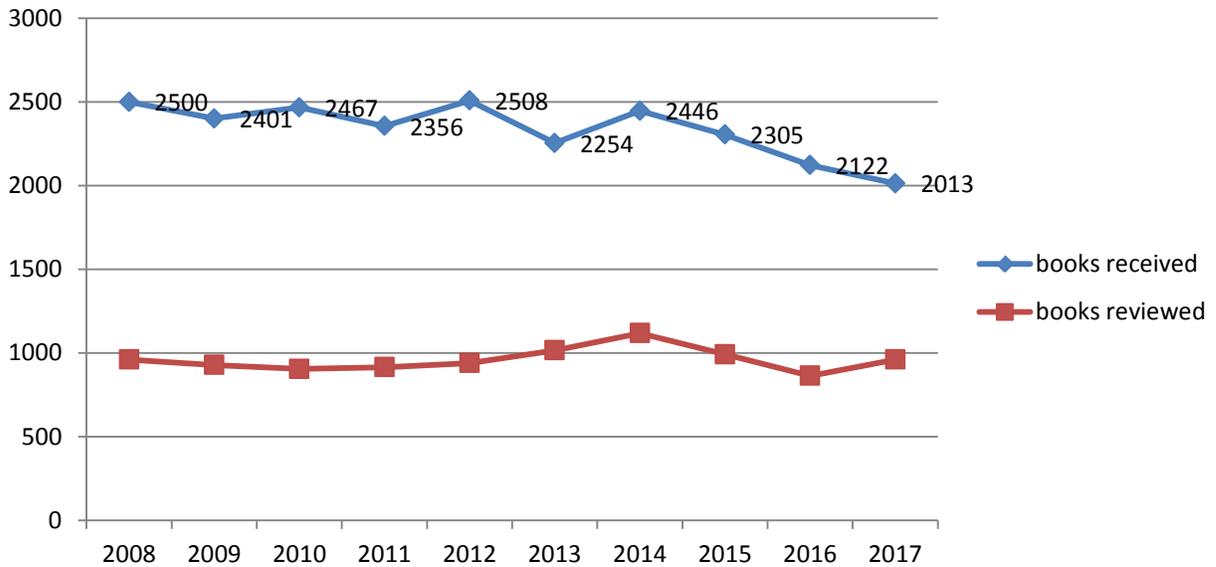


Total Books Received by Field 2017 From 1/1/2017 to 12/07/2017

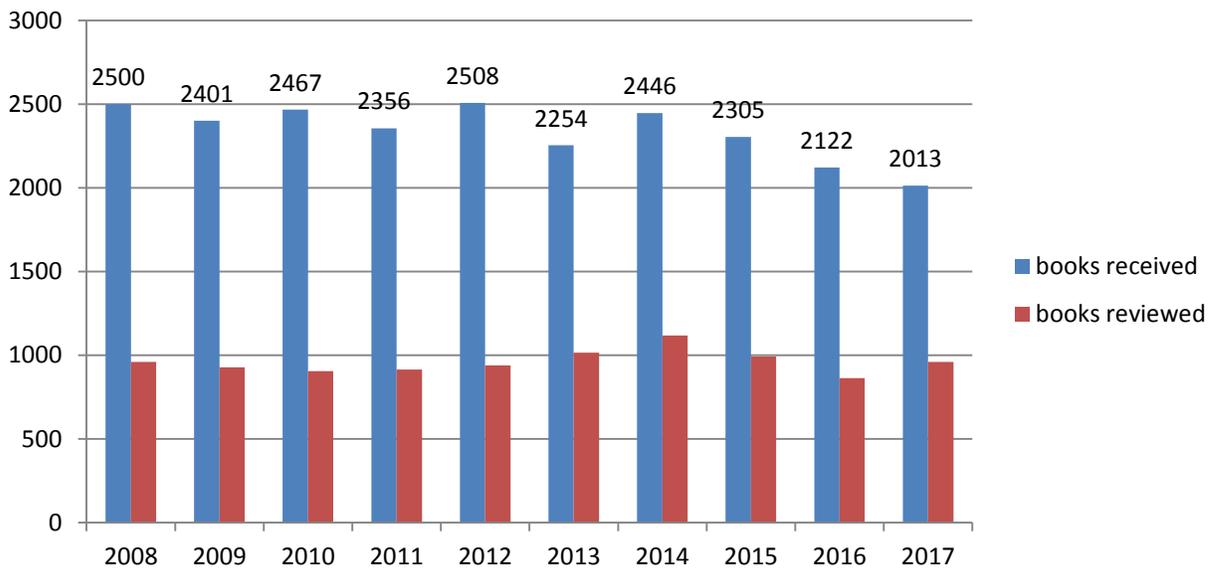




Books Received / Books Reviewed 2008 - 2017 As of 12/07/2017



Books Received / Books Reviewed 2008 - 2017 As of 12/07/2017



Editor's Term and Annual Plans

Editorial Structure and Procedures

Term Plan 2017-21	Annual Plan 2017-18	Already Initiated
<p>--Consider revising Associate Editor tasks and assignment</p> <p>--Develop an online Editorial Management System</p> <p>--Streamline review process for roundtables, review essays, and other non-article submissions</p> <p>--more integration/coordination w/ Perspectives and AHA social media</p>	<p>--appoint new Associate Editor for Aug. 2018</p> <p>--Begin working with "Manuscript Manager" EMS</p> <p>--Streamline review process for roundtables and review essays and other non-article submissions</p>	<p>--identified eligible AEs</p> <p>--approached Michelle Moyd as AE</p> <p>--Conducting trial of "Manuscript Manager"</p> <p>--Streamlined review process for roundtables, review essays, reappraisals</p>
Notes/Action	<p>"Manuscript manager" is an easy to use, highly customizable electronic peer-review system: https://www.manuscriptmanager.com/site/ cost= \$7500/3 years</p>	

Digital Innovation

Term Plan 2017-21	Annual Plan 2017-18	Already Initiated
<p>--Create a new position, the "digital EA"</p> <p>--integrate digital/social media presence of journal w/ AHA</p> <p>--create stand-alone platform for digital article content</p> <p>--create robust and regular system of podcasts/interviews</p> <p>--create blog, perhaps in conjunction w/ AHA</p> <p>--encourage submissions of "born digital" articles</p>	<p>--seek funding for "digital EA"</p> <p>--integrate twitter and facebook accounts</p> <p>--commission review of digital sites for feature in February 2019 issue</p> <p>--begin regular podcasts as supplements to each issue</p> <p>--assign blog entries to EAs if they have time</p>	<p>--began discussions with the EA who could fill digital position</p> <p>--created and began using twitter account; integrated twitter and facebook accounts</p> <p>--instituted monthly meeting with Stephanie Kingsley, the AHA web & social media editor</p> <p>--continued adding digital history sites to the bibliographic material in each issue</p> <p>--recorded first five podcasts</p> <p>--updated all web pages</p>
Notes/Action	<p>Need to secure funding for the "digital editorial assistant."</p>	

Book Reviewing

Term Plan 2017-21	Annual Plan 2017-18	Already Initiated
<p>--Revisit criteria for what is reviewed in the AHR</p> <p>--Replenish and update reviewer database</p> <p>--transfer updated reviewer database to newer software</p> <p>--modify faculty "consultant" system</p> <p>--create training manual/guidelines for consultants</p> <p>--evaluate allocation of EA time; can any be diverted to digital projects/social media?</p> <p>--increase # of "Featured" reviews</p> <p>--one longer "featured" review per issue?</p> <p>--review more non-English and/or foreign imprint books</p> <p>--review more books on Global South</p> <p>--find a way to insure publishers send us books, perhaps pre-pub</p>	<p>--Institute regular meetings with EAs to discuss review criteria</p> <p>--prepare new EA manual</p> <p>--prepare new consultant manual</p> <p>--change reviewer criteria; add 150-200 new reviewers</p> <p>--investigate cost and feasibility of data transfer</p> <p>--GOAL for consultants: 40% IU faculty; 40% BOE; 20% external.</p> <p>--5-6 feature reviews/issue</p> <p>--regularize means of identifying non-English and/or foreign imprint books for review</p> <p>--regularize pre-pub book request process</p>	<p>--monthly meeting with EAs to discuss review criteria</p> <p>---developed and implemented methods for identifying "pre-monographic" reviewers</p> <p>--began shifting more consultations to BOE; began identifying "external" consultants</p> <p>--asked BOE to identify non-English and/or foreign imprint books for review [not very effective]</p>
Notes/Actions	Proposed new reviewer criteria=no longer requires a monograph.	

Journal Content

Term Plan 2017-21	Annual Plan 2017-18	Already Initiated
<p>--widen scope of materials for review</p> <p>--revamp editor's column</p> <p>--make "In This Issue" more reader friendly for both AHR and Perspectives</p> <p>--create robust, regular new feature called "Reappraisals"</p> <p>--develop new feature: "In the Field,"</p>	<p>--create review sections for digital history(Feb); films(April); graphics (June); museums(Oct); fiction(December)</p> <p>--continue "In Back Issues," making it context relevant and timely</p> <p>--develop new voice for ITI</p> <p>--publish 3-5 "Reappraisals"</p>	<p>--commissioned film reviews for April issue; museums for Oct.; planning graphics and fiction reviews and documentary reviews</p> <p>--drafting different kind of ITI for February 2018 issues of AHR and Perspectives</p> <p>--"Reappraisals" initiated by RS; we have 10-15 commissioned in pipeline;</p>

<p>which will discuss documents/discoveries of note</p> <p>--develop new feature "Foreign Correspondence"=reviews of non-english historiography</p> <p>--develop more regular feature: "Exchange"</p>	<p>--appoint "consulting editor" for "In the Field"</p> <p>--commission first submission for "Foreign Correspondence"</p> <p>--commission at least one "Exchange"</p>	<p>have received 4</p> <p>--reviewing a potential submission for "In the Field"</p> <p>--commissioned submission for "Foreign Correspondence"</p>
<p>Notes/Action</p>		

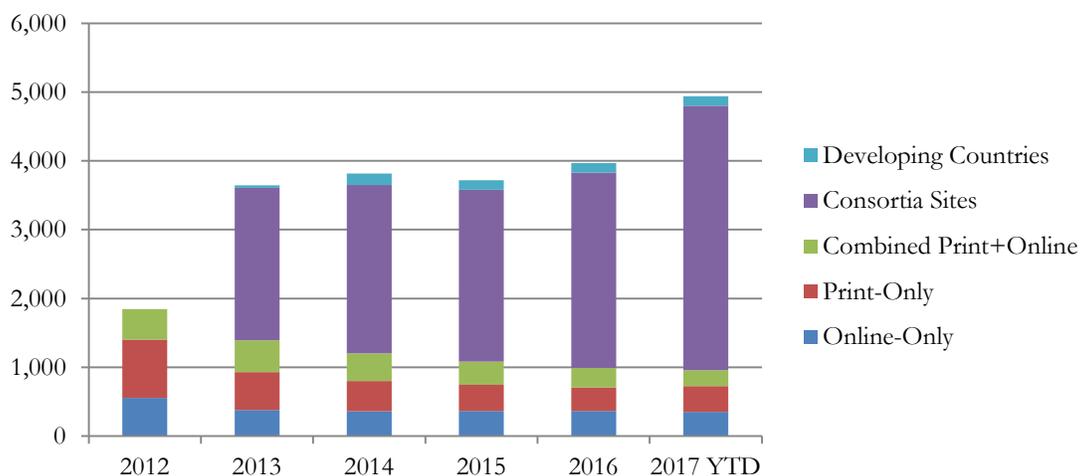
AHR Publisher's Report

Submitted by Oxford University Press

OUP Contacts

- Trish Thomas, Executive Publisher, Oxford University Press
patricia.thomas@oup.com. 410.366.3674
- Dan Poindexter, Senior Marketing Manager, Oxford University Press
dan.poindexter@oup.com. 919.677.0977 ext. 5163
- Katie Lowry, Production Editor, Oxford University Press
ahr_production@oup.com, 919.677.0977 ext. 5106

AHR Circulation 2017 YTD



Access Type	2012*	2013	2014	2015	2016	2017 YTD
Institutional Subscriptions						
Online Only	557	382	362	368	367	351
Print Only	846	550	440	379	342	375
Deeply Discounted Print	-	37	63	69	71	66
World Publishing Corporation subs	-	-	6	6	5	3
Print & Online	443	463	400	334	281	234
Total Full Rate Institutional Circulation	1,846	1,395	1,202	1,081	990	960
Consortia Access						
Primary Sites with Consortia Access	-	1,730	1,948	1,934	2,201	3,114
Migrated subscriptions	-	484	500	565	639	727
Total Sites with Consortia Access	-	2,214	2,448	2,499	2,840	3,841
Developing Countries Initiative	-	37	168	139	139**	139**
TOTAL CIRCULATION	1,846	3,646	3,818	3,719	3,969	4,940

*Records received from previous publisher

**Institutions in Developing Countries: This number is approximate for 2016 and 2017 for not-for-profit institutions in developing countries that have access to *AHR* for free or at a reduced rate; this number will be finalized in the next report. Seventy percent of institutions with access via the Developing Countries Initiative are located in Africa and 9% are in Europe, with the remaining 21% distributed across SE Asia and Oceania, Asia, and North and South America. Nigeria and Albania were added to the access plan in 2016.

Traditional institutional subscriptions include academic, corporate, and Deeply Discounted Print subscriptions for qualified developing countries, purchased by the institutions directly from OUP or through a subscription agent.

Consortia sites: It is important to note that the consortia number in this table indicates additional points of access through consortia agreements—any given institution participating in a consortia agreement could have several or many campuses within it, each of which would count as an additional point of access.

About Consortia Agreements:

Consortia are groups of libraries that purchase online access to whole collections of journal content, as opposed to purchasing journals on a title-by-title basis.

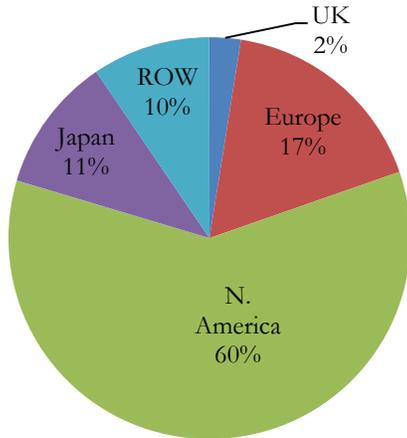
Libraries participating in a consortium will be able to purchase *AHR* in three ways: by purchasing the entire Oxford Journals Collection, the Humanities collection, or a customized selection of titles. Libraries often want the entire Oxford Journals list since ours is a very selective program, marked by high quality and high usage, in marked contrast to the “bundled” deals offered by commercial publishers that include a great many journals of varying quality and value. In general, we have found that our multi-disciplinary university customers will purchase the full collection, while specialist institutions (for example, law and medical schools) will buy the appropriate subject collection, and our corporate customers tend to favor custom packages. A flexible approach means that OUP is able to tailor a collection that meets the needs of specific institutions, enabling us to negotiate deals with specialist libraries and institutions that may not have the means or demand to purchase the entire collection.

We protect existing subscription revenue from those institutions participating in the consortium agreement by identifying their existing and previous subscription holdings with Oxford Journals during the quoting process, and require that they continue to pay the full rate for any title to which they have had a subscription for the life of the consortia agreement (these are called “migrated subscriptions”). That revenue will continue to be allocated to *AHR*, protecting that existing revenue stream. 727 traditional subscriptions have migrated to consortia agreements since 2012.

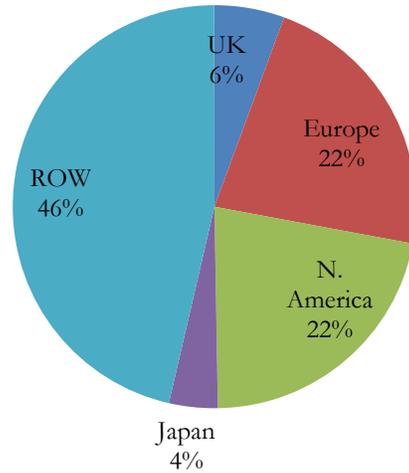
Developing Countries Offer:

AHR is also available online to established not-for-profit educational institutions from qualifying countries, based on country incomes as established by the World Bank Report. Access is either free or greatly reduced, depending on which list the country appears on.

TRADITIONAL SUBSCRIPTIONS - 2017 YTD



SITES WITH ACCESS THROUGH CONSORTIA - 2017 YTD



2017 YTD Consortia Sites by country*

Country	Points of Access	Country	Points of Access
ARMENIA	1	KAZAKHSTAN	1
AUSTRALIA	41	KENYA	1064
AUSTRIA	2	KIRGHIZSTAN	8
BAHRAIN	2	LAOS	16
BELARUS	1	LATVIA	1
BELGIUM	3	LEBANON	6
BHUTAN	24	LESOTHO	24
BOTSWANA	1	LITHUANIA	7
BRAZIL	165	MACAU	1
BURKINA FASO	40	MADAGASCAR	96
CAMBODIA	40	MALAWI	192
CAMEROON	32	MALAYSIA	2
CANADA	68	MALI	32
CAPE VERDE	8	MEXICO	54
CHILE	70	MOZAMBIQUE	128
CHINA	133	NEPAL	1680
COLOMBIA	3	NEW ZEALAND	12
CONGO, DEM REP OF	8	NICARAGUA	80

Country	Points of Access	Country	Points of Access
COSTA RICA	1	NIGER	8
COTE D'IVOIRE	40	NORWAY	6
CROATIA	1	OMAN	1
CZECH REPUBLIC	6	PAPUA NEW GUINEA	24
DENMARK	14	PARAGUAY	1
ESTONIA	6	PERU	1
ETHIOPIA	488	PHILIPPINES	3
FINLAND	2	POLAND	56
FRANCE	8	PORTUGAL	1
GAMBIA	32	REPUBLIC OF IRELAND	1
GERMANY	244	REPUBLIC OF SERBIA	2
GHANA	296	RUSSIAN FEDERATION	60
GUATEMALA	128	RWANDA	408
HAITI	16	SAUDI ARABIA	2
HONDURAS	88	SENEGAL	104
HONG KONG	5	SIERRA LEONE	32
HUNGARY	3	SINGAPORE	2
INDIA	199	SLOVAKIA	1
INDONESIA	8	SLOVENIA	1
ISRAEL	15	SOUTH AFRICA	10
ITALY	36	SOUTH KOREA	83
SRI LANKA	13	UGANDA	560
SWEDEN	31	UNITED ARAB EMIRATES	2
SWITZERLAND	30	UNITED KINGDOM	154
TAIWAN	11	UNITED STATES	433
TAJIKISTAN	120	UZBEKISTAN	448
TANZANIA	512	VANUATU	8
THAILAND	2	VENEZUELA	1
TIMOR-LESTE	8	WESTERN SAMOA	24
TOGO	8	YEMEN	32
TURKEY	77	ZAMBIA	296
SRI LANKA	13	UGANDA	560

*Includes "primary" consortia sites only (no migrated subscriptions or developing countries)

Marketing

Digital Marketing

Email alerting services: Email alerts are a vital tool in assisting our aim of increasing readership as they encourage regular readership of the journal. The table below shows the number of registrants signed up to receive *AHR* e-alerts:

E-alert	November 2016	November 2017	% Increase
New Issue Alerts	1,308	1,751	33.87%
Advance Article Alerts	512	564	9.2%

Digital Promotion

Houston Reviewed Collection

Book reviews from *AHR* were included in a collection on Houston in the aftermath of Hurricane Harvey.

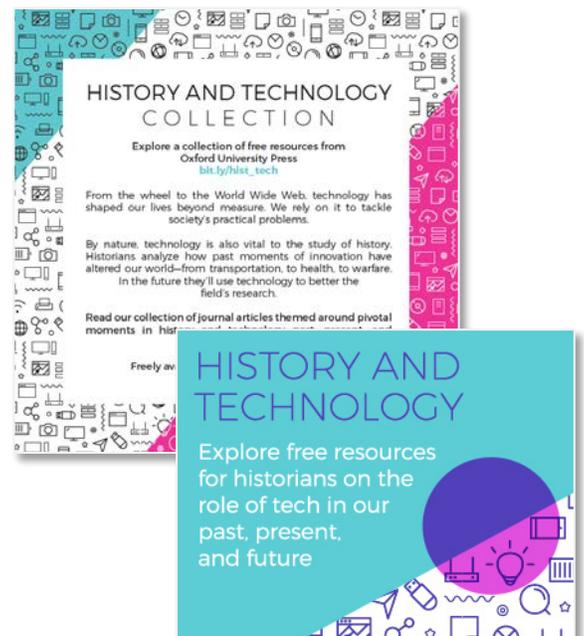
- A collection landing page was created to house the book reviews and an introduction written by Merline Pitre
- A blog post about the collection was written and posted to the OAH’s Process blog, driving readers to the collection landing page
- A banner ad promoting and linking to the collection ran on the *AHR*, *JAH*, and *WHQ* pages. The banner has received 5,076 impressions and 4 clicks to date and has been running since November 9.



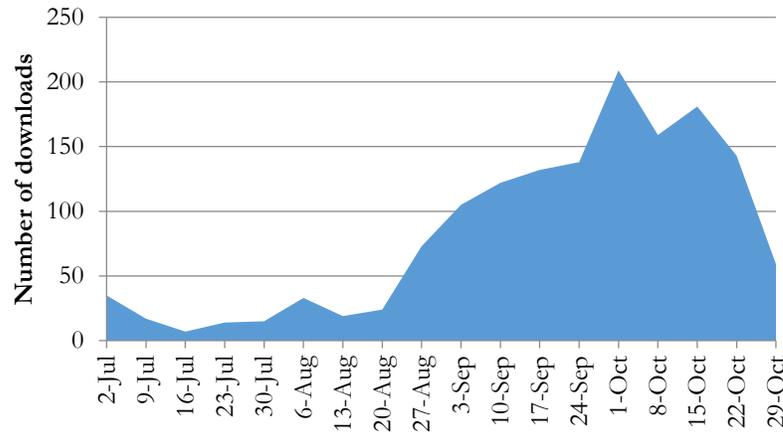
History and Technology Collection

A cross-journal collection of history articles on the intersection of history and technology was created on the Oxford Academic platform and promoted on OUP channels. The *AHR* article "The Transnational and the Text-Searchable: Digitized Sources and the Shadows They Cast" by Lara Putnam was included.

- Social media promotion for the collection included:
 - Three tweets on @OUPHistory advertising the collection, which received a combine 5 retweets and 5 likes.
 - A Tumblr post that promoted the full collection, which received 40 notes.
- Pay-per-click advertising for the collection included an ad on Google that ran in September. The ad received 44,039 impressions and 1,251 clicks to the collection.
- An email was sent to a list of individuals registered to receive new issue and advance access alerts from OUP History journals. The email was sent to 8,739 registrants, opened by 2,609 registrants (31% of delivered), and clicked by 415 registrants (16% of opened).
- An email was sent to rented list of history researchers through Clarivate Analytics. The email was sent to 4,328 registrants, opened by 1,298 registrants (30% of delivered), and clicked by 212 registrants (16% of opened).
- Banner ads on OUP History journal websites gained a combined 455,981 impressions and 175 clicks to the collection.



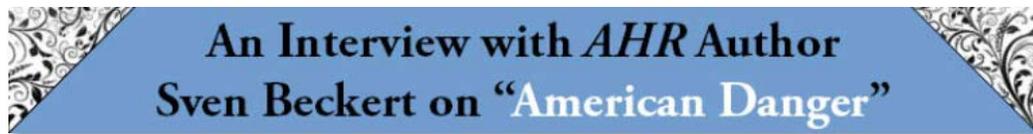
PUTNAM ARTICLE USAGE



Results: Putnam’s article saw a major increase around the time of the collection promotion, receiving a 233% increase in downloads from August to September.

AHR Podcasts

- A banner ad promoting the latest *AHR* podcast with author Sven Beckert was placed on the *AHR* pages. To date, the banner has received 40,174 impressions and 20 clicks.

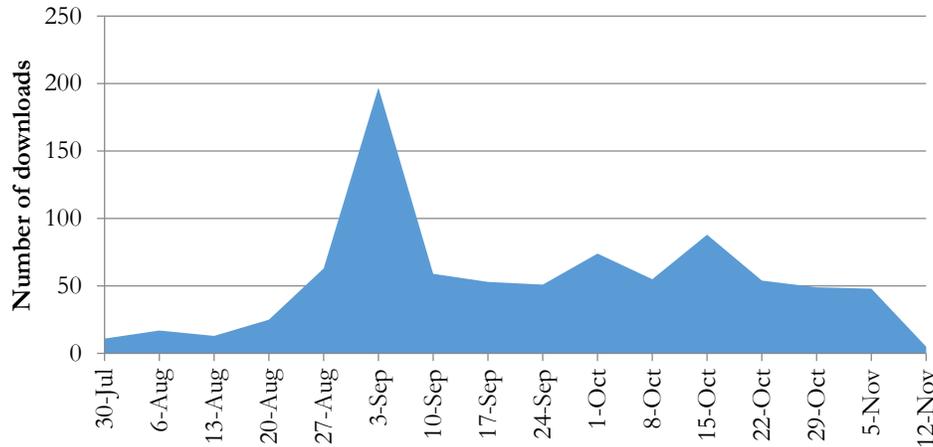


Bernath Scholarly Article Prize

- A series of three tweets was sent from the OUP History twitter promoting the article. They received a combined 8 retweets and 10 likes.
- A banner ad promoting the Bernath Scholarly Article Prize-winning article “Milking the Third World? Humanitarianism, Capitalism, and the Moral Economy of the Nestlé Boycott,” by Tehila Sasson ran on the *AHR* pages. The banner received 40,594 impressions and 27 clicks.



SASSON ARTICLE USAGE



Results: Sasson’s article saw a precipitous increase in the days after the prize announcement, coinciding with our promotional efforts.

Forum on European Expansion and Global Interaction Article Prize

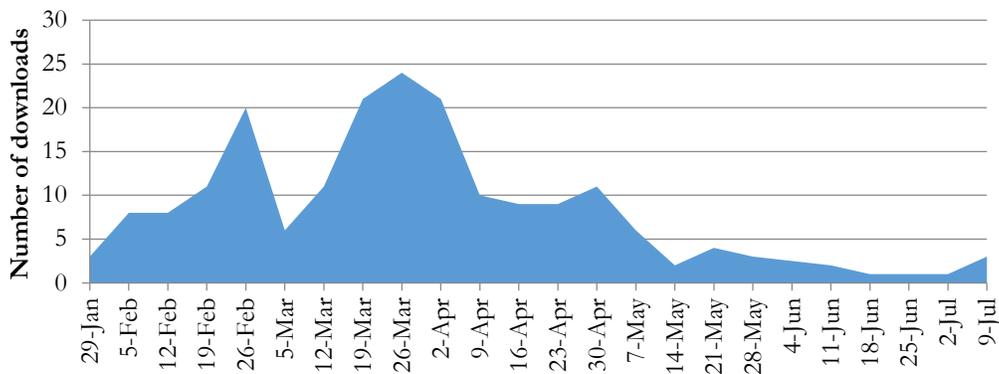
- A tweet was sent from the OUP History twitter promoting the article. They received a combined 8 retweets and 10 likes.



- A banner ad promoting the FEEGI Article Prize-winning article “Dodging Rebellion: Politics and Gender in the Berbice Slave Uprising of 1763,” by Marjoleine Kars ran on the *AHR* pages. The banner received 70,550 impressions and 66 clicks.



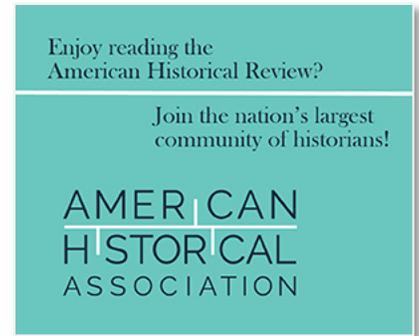
KARS ARTICLE USAGE



Results: Kars’ article saw spikes in downloads around the tweets sent through the OUP History twitter and the deployment of the banner ads.

Other Social Media and Web Promotion

- *AHR* was a featured title on OUP's Arts and Humanities discipline page, receiving 2,031 clicks through to the journal homepage.
- Banner ads promoting membership with AHA were posted on the *AHR* journal webpages. The ads received 35,001 impressions and 25 clicks.



Print Advertising

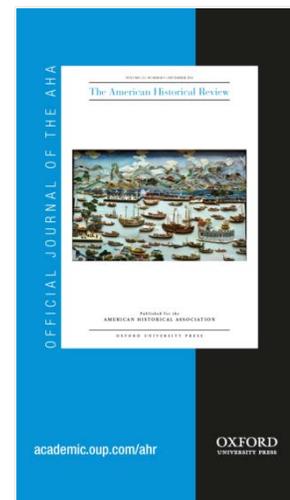
- *AHR* was included in print promotional materials at American Historical Association's annual meeting and for the Organization of American Historians' Annual Meeting:
 - *AHR* was included in a cross-history promotions and advertisements in 2017, and will be included again in 2018. The 2018 History flyer, below right, will be included in the History catalogue.
 - *AHR* was included in a history e-alerts sign-up card that was sent to the American Historical Association and the Organization of American Historians annual meetings. The card allowed attendees to easily sign up for electronic alerts from their favorite journals at the conferences. The card will continue to be used at other major history conferences.



- The 2017 Organization of American Historians Annual meeting program featured an advertisement that included *AHR*.
- A large backdrop banner including *AHR* was displayed at the OUP booth at the 2017 Organization of American Historians Annual Meeting.

American Historical Association 2017

- A backdrop banner showcasing Oxford's history journals, including *AHR*, was displayed at the 2017 American Historical Association Annual Meeting in Denver.



- OUP had a manned stand at the 2017 American Historical Association Annual Meeting. Along with books and copies of the journal, a table top-banner promoting *AHR* (shown at right) was displayed at the booth.
- *AHR* was featured in an advertisement with other OUP journals in the program for the 2017 American Historical Association Annual Meeting.
- A raffle took place at the 2017 American Historical Association Annual Meeting conference, in which individuals who signed up for email alerts from *AHR* and other history journals were entered to win \$100 worth of OUP books. The raffle was promoted through a large branded banner behind an iPad stand.
- *AHR* staff hosted a “Meet the Editor” event at the 2017 American Historical Association Annual Meeting, which was promoted through a landing page on the *AHR* website. The page provided information about the “Meet the Editor” event and how to register for the 2016 American Historical Association Annual Meeting.
- Banner ads advertising the 2017 conference were posted on *AHR* webpages. The ads received 96,467 impressions and 32 clicks.
- A pre-conference email encouraging *AHR* e-alert registrants to visit the *AHR* booth at AHA 2017 was sent on January 3. The email was delivered to 642 registrants, opened by 203 registrants (32 percent of delivered), and clicked on by 24 registrants (12% of opened).



Conferences

Conference presence is either in the form of an OUP branded booth/stand or, in some cases, via a shared publishers display. Sample copies of the journal are displayed, along with promotional materials.

Conference	City	Country	Dates
American Historical Association	Denver, CO	US	4-7 January 2017
Association for Asian Studies	Toronto	Canada	16-19 March 2017
Society for American Archaeology	Vancouver	Canada	29 March-2 April 2017
American Society for Environmental History	Chicago, IL	US	29 March 2017
Society for Military History	Jacksonville, FL	US	30 March-2 April 2017
The Organizations of American Historians	New Orleans, LA	US	6-8 April 2017
American Association for the History of Medicine	Nashville, TN	US	4-6 May 2017
The International Congress of Medieval Studies	Kalamazoo, MI	US	11-14 May 2017
British Association for Victorian Studies	Lincoln	UK	22-24 August 2017
Western History Association	San Diego, CA	US	1-4 November 2017
Southern Historical Association	Dallas, TX	US	9-12 November 2017

American Historical Review Online Usage

Searches, tables of contents, and abstracts are available to any browser; full-text downloads are available only through subscription, membership, or pay per view.

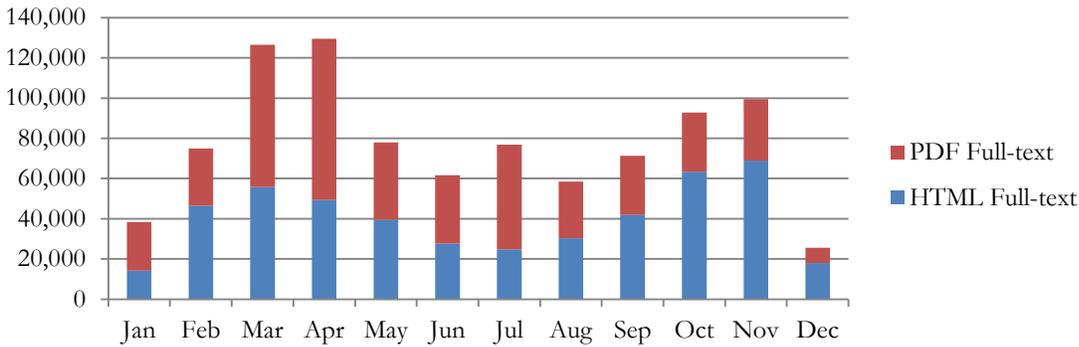
2015													
Content Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Totals
Searches	2,609	2,773	3,313	3,016	2,456	2,316	1,870	2,271	2,967	3,671	4,066	2,627	33,955
TOC Pages	8,254	7,808	7,455	8,656	6,551	7,440	5,295	5,330	7,236	10,435	7,328	7,249	89,037
Abstract Pages	20,453	24,331	27,281	27,464	18,991	16,878	13,325	15,475	28,808	37,208	39,192	31,169	300,575
HTML Full-text	4,684	6,561	7,805	8,455	4,796	4,973	3,484	3,962	6,003	9,046	8,065	6,980	74,814
PDF Full-text	13,281	16,117	17,646	19,752	13,764	12,961	10,700	10,299	16,950	24,681	23,022	15,967	195,140
Total Full-text	17,965	22,678	25,451	28,207	18,560	17,934	14,184	14,261	22,953	33,727	31,087	22,947	269,954

2016													
Content Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Totals
Searches	2,485	3,352	3,088	2,630	2,067	1,548	1,425	1,427	2,438	2,881	2,145	2,803	28,289
TOC Pages	7,590	8,422	7,133	8,558	6,383	8,320	4,833	6,063	7,352	9,580	5,422	8,640	88,296
Abstract Pages	32,891	40,011	44,710	43,884	34,642	25,504	21,022	25,140	36,585	48,656	35,566	38,609	427,220
HTML Full-text	6,163	9,501	8,878	9,295	7,496	6,275	3,359	3,724	6,355	10,233	7,872	8,432	87,583
PDF Full-text	16,612	23,016	19,907	25,079	16,990	14,411	9,312	12,246	19,307	28,040	20,071	34,588	239,579
Total Full-text	22,775	32,517	28,785	34,374	24,486	20,686	12,671	15,970	25,662	38,273	27,943	43,020	327,162

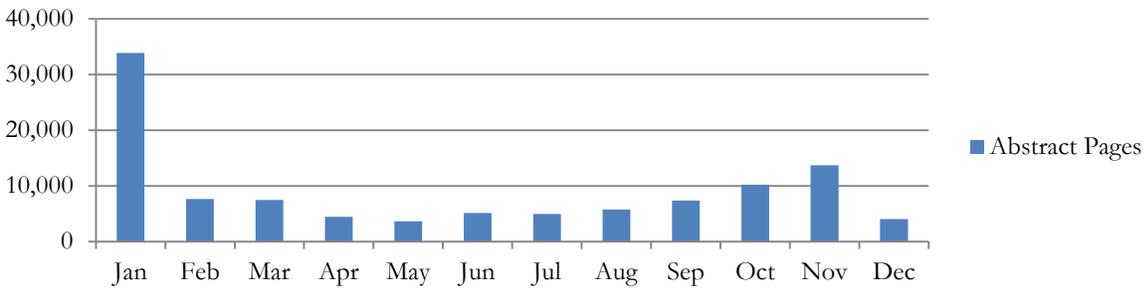
January- December 8, 2017													
Content Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Totals
Searches	3,540	4,852	5,611	4,568	3,240	2,803	3,774	3,267	4,437	5,949	5,477	1,274	48,792
TOC Pages	12,707	15,246	13,300	12,148	9,854	9,257	9,428	10,829	10,011	13,902	12,251	3,215	132,148
Abstract Pages	33,851	7,610	7,442	4,460	3,647	5,094	4,967	5,769	7,375	10,222	13,705	4,033	108,175
HTML Full-text	14,103	46,447	55,863	49,382	39,537	27,628	24,752	30,382	41,842	63,381	68,898	18,030	480,245
PDF Full-text	24,275	28,421	70,670	80,114	38,444	34,058	52,066	28,024	29,439	29,452	30,587	7,496	453,046
Total Full-text	38,378	74,868	126,533	129,496	77,981	61,686	76,818	58,406	71,281	92,833	99,485	25,526	933,291

Extensive testing of the platform at points in 2017 pushed up online usage, but overall traffic has increased.

FULL-TEXT DOWNLOADS 2017 YTD

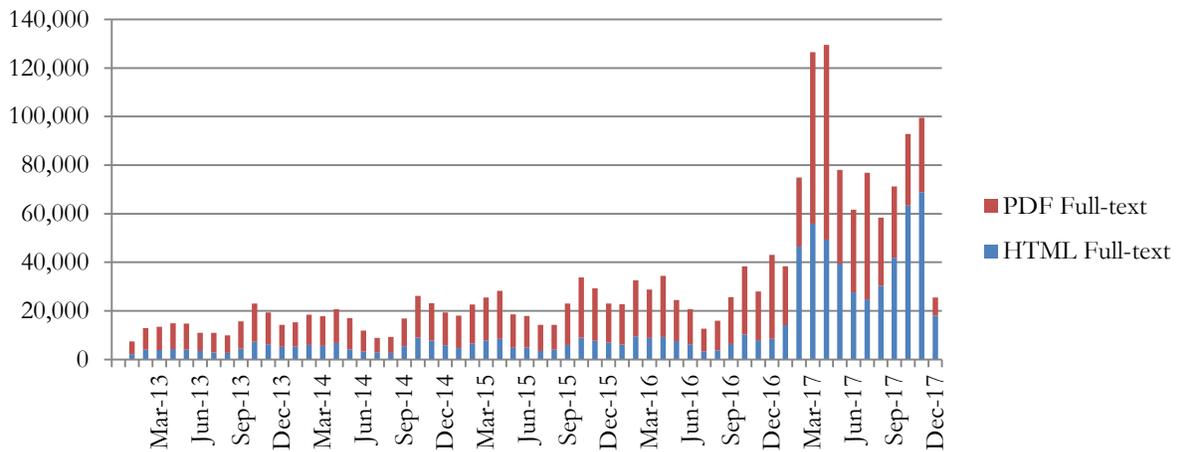


ABSTRACT PAGES 2017 YTD



As noted above, OUP’s system for online usage collection changed in 2014, creating a difference in the data collected. While the datasets from 2013 and 2014 forward cannot be compared on a direct basis due to a fundamentally different form of usage gathering, it may be useful to see broad trends over time. Below is a graph that shows monthly full-text usage from 2013 to the end of March 2017.

FULL-TEXT DOWNLOADS TRENDS 2013-2017 YTD



2017 YTD Top Article Downloads

Title	Author	Information	Abstract	PDF Full-text	HTML Full-text	Total Full-text
<i>Enlightenment in Global History: A Historiographical Critique</i>	Sebastian Conrad	(2012), Vol. 117, Iss. 4, 999-1027	113	1555	3804	5359
<i>The Invention of Latin America: A Transnational History of Anti-Imperialism, Democracy, and Race</i>	Michel Gobat	(2013), Vol. 118, 1345-12375	95	737	2682	3419
<i>The Transnational and the Text-Searchable: Digitized Sources and the Shadows They Cast</i>	Lara Putnam	(2016), Vol. 121, Iss. 2, 377-402	295	1037	1702	2739
<i>AHR Conversation: The Historical Study of Emotions</i>	Nicole Eustace Eugenia Lean Julie Livingston et al.	(2012), Vol. 117, Iss. 5, 1487-1531	50	1092	1566	2658
<i>"Out of the Land of Bondage": The English Revolution and the Atlantic Origins of Abolition</i>	John Donoghue	(2010), Vol. 115, Iss. 4, 943-974	19	2161	397	2558
<i>The Significance of the Trans-Appalachian Frontier in Atlantic History</i>	François Furstenberg	(2008), Vol. 113, Iss. 3, 647-677	12	195	2313	2508
<i>American Danger: United States Empire, Eurafica, and the Territorialization of Industrial Capitalism, 1870–1950</i>	Sven Beckert	(2017), Vol. 122, Iss. 4, 1137-1170	90	658	1774	2432
<i>AHR Conversation: On Transnational History</i>	C. A. Bayly Sven Beckert Matthew Connelly et al.	(2006), Vol. 111, Iss. 5, 1441-1464	47	1186	1138	2324
<i>Milking the Third World? Humanitarianism, Capitalism, and the Moral Economy of the Nestle Boycott</i>	Tehila Sasson	(2016), Vol. 121, Iss. 4, 1196-1224	0	606	1534	2140
<i>Back to the League of Nations</i>	Susan Pederson	(2007), Vol. 112, Iss. 4, 1091-1117	52	773	1300	2073

JSTOR

AHR is also available through JSTOR, which also exposes the journal's archive content (with a moving wall to protect current subscriptions) to an audience beyond OUP consortia and subscribers. The following data provided by JSTOR show the journal's activity in 2016 and 2017 to date. (We should note that the most frequently downloaded article is available through JSTOR's Register & Read program and so is freely available. As a point of comparison, this article was downloaded 171 times on the OUP site during 2016, and 1,106 times during 2017 YTD.)

Top Articles accessed on JSTOR 2017 YTD

Article	Author	Reference	Access
<i>Gender: A Useful Category of Historical Analysis</i>	Joan W. Scott	(1986), Vol. 91, Iss. 5, 1053-1075	30,293
<i>British Convicts Shipped to American Colonies</i>	James Davie Butler	(1896), Vol. 2, Iss. 1, 12-33	8,647
<i>The Concept of Cultural Hegemony: Problems and Possibilities</i>	T. J. Jackson Lears	(1985), Vol. 90, Iss. 3, 567-593	6,428
<i>The Speech of Pope Urban II. At Clermont, 1095</i>	Dana Carleton Munro	(1906), Vol. 11, Iss. 2, 231-242	5,255
<i>The Refashioning of Martin Guerre</i>	Robert Finlay	(1988), Vol. 93, Iss. 3, 553-571	5,241
<i>The American Revolution</i>	Jack P. Greene	(2000), Vol. 105, Iss. 1, 93-102	4,723
<i>The Haitian Revolution</i>	Franklin W. Knight	(2000), Vol. 105, Iss. 1, 103-115	4,606
<i>Collective Memory and Cultural History: Problems of Method</i>	Alon Confino	(1997), Vol. 102, Iss. 5, 1386-1403	4,422
<i>The Governor-General of the Philippines Under Spain and the United States</i>	David P. Barrows	(1916), Vol. 21, Iss. 2, 288-311	4,237
<i>"On the Lame"</i>	Natalie Zemon Davis	(1988), Vol. 93, Iss. 3, 572-603	4,172

<i>The Domestication of Politics: Women and American Political Society, 1780-1920</i>	Paula Baker	(1984), Vol. 89, Iss. 3, 620-647	3,150
<i>Feminism in the French Revolution</i>	Jane Abrey	(1975), Vol. 80, Iss. 1, 43-62	3,129
<i>History in Images/History in Words: Reflections on the Possibility of Really Putting History onto Film</i>	Robert A. Rosenstone	(1988), Vol. 93, Iss. 5, 1173-1185	3,061
<i>Subaltern Studies as Postcolonial Criticism</i>	Gyan Prakash	(1994) Vol. 99, Iss. 5, 1475-1490	3,042
<i>Conflict and Connection: Rethinking Colonial African History</i>	Frederick Cooper	(1994), Vol. 99, Iss. 5, 1516-1545	3,034

Production

Production throughout 2017 has been successful for *AHR*, with most issues printing on time or ahead of schedule. The only exception was issue 2, which was delayed due to the need to reprint the cover. Furthermore, due to issues with SilverChair and online formatting, the issues sometimes published late online. However, we expect these issues to be fully resolved for 2018 production. Production processes with typesetting, printing, e-reader files, and distribution worked well.

Schedule

Vol. 122

PRINT TIMELINESS				
Vol/ Iss	Scheduled	Actual	Scheduled	Actual
122/1	02/06/2017	02/06/2017	02/14/2017	02/13/2017
122/2	04/03/2017	04/13/2017	04/12/2017	04/21/2017
122/3	06/01/2017	06/13/2017	06/09/2017	06/09/2017
122/4	10/03/2017	10/18/2017	10/13/2017	10/12/2017
122/5	12/01/2017		12/11/2017	

Page Budget

Vol. 122

Volume 122 closed 260 pages under page budget.

Vol/Iss	Actual Pages	Page Budget
122/1	316	408
122/2	336	408
122/3	348	408
122/4	100	408
122/5	380	408
Total	1780	2,040

Online Developments

Silverchair

The following SilverChair issues have been resolved:

DOIs not rendering properly to CrossRef (please note, this was an error with CrossRef and not with OUP)

Formatting of references has been resolved and is now displaying correctly

The editorial office is now able to log in and review the staged issue

Online Licensing

Production will continue to work with *AHR* to determine implementation of online licensing.

Other Developments

Oxford continues to work with editorial office regarding online developments and developments within the production process.

Author Survey

At the publication of each issue, Oxford invites each author to rate the production process on a scale from 1 (poor experience) to 5 (excellent experience) based on speed, service, quality, and communication. Below are the results from 2017:

Time Period	Amount	Speed	Service	Quality	Communication
2017	11	4.8	4.7	4.9	4.8

Pacific Coast Branch Report

2017 Report of the Pacific Coast Branch

This is my first report on the Pacific Coast Branch of the American Historical Association, for which I have technically just become the executive director, so it will be about what has happened, but more about what we hope will happen.

The PCB-AHA conducted a search for a replacement for its executive director, Kevin Leonard, who left the position when he became chair of the history department of Middle Tennessee State University. I was the selection, and will be joined in the spring semester by a full-time graduate assistant, Lee Hanover, one of UNLV's finest graduate students. UNLV has committed to a year-round GA, assistance in the summer, and assistance from the staffs of the Dean of the College of Liberal Arts and the Department of History. We look forward to a long, happy tenure.

The PCB-AHA is the only branch of the AHA. Its area consists of 22 states and four Canadian provinces west of the Mississippi River. Our membership is slightly above 3,800, and we present several awards for scholarship directly and through our quarterly journal, *Pacific Historical Review*. We receive funds from the AHA toward our upkeep, and are grateful to AHA Executive Director James Grossman and the entire AHA staff for all of their assistance and patience.

The PCB-AHA is being financially cautious. We have moved increasingly toward a meeting model that focuses on holding our annual conference at a university that includes dormitory space and cheaper rooms and meeting fees. The 2017 conference at California State University, Northridge, was a success, and the 2018 conference will be at Santa Clara University. As this report is written, we are talking with two universities for the 2019 conference and developing a template for future bidding by universities.

One of the reasons for this approach is to encourage involvement by early career scholars—graduate students, affiliated faculty, and untenured tenure-track faculty who may lack access to the kind of funding available to more senior scholars. Current and former PCB-AHA presidents contribute to a Graduate Student Travel Award fund, and we hope to increase donations to that from other sources, find sources to fund luncheons and receptions, and increase the amount of advertising in our program and for book exhibits. We hope that these also manifest themselves in increased involvement in the parent organization.

Indeed, the AHA helps us and, we believe, benefits from our activities, and we hope to improve that relationship still more with a drive to increase membership in our region. Jim Grossman has suggested this idea and offered to work with us, and we appreciate him and the AHA staff. The AHA and the PCB-AHA have what is described in another, geopolitical context as a special relationship, and we look forward to making it even better.

Michael Green
Department of History
University of Nevada, Las Vegas

Committee Reports

Committee on Affiliated Societies Report

Committee on Gender Equity Report

Committee on International Historical
Activities Report

Committee on LGBTQ Status in the
Profession

Committee on Minority Historians Report

Graduate and Early Career Committee
Report

Committee on Affiliated Societies Report

Submitted by: Jane Fiegen Green, AHA Staff Liaison to the Committee

2017 Committee on Affiliated Society Members: Robert J. Malone, History of Science Society, Chair; Ann E. Moyer, Univ. of Pennsylvania; Thomas Noble, Univ. of Notre Dame; Mary Beth Norton, Cornell Univ.

The Committee on Affiliated Societies identified areas for improvement in the AHA's policy regarding "Affiliation with the American Historical Association." The following is a summary of the changes to the policy as approved by AHA Council in June 2017:

- Made clear the diversity of organizations that can be accepted into the program, particularly make the language more welcoming of interdisciplinary societies and institutions that are not based on individual membership (i.e., libraries and archives)
- Included documentation of the organization's founding and fiscal status as part of the application packet
- Updated the description of the Committee on Affiliated Societies to match the AHA's Organization, Jurisdiction, and Operation of Association Divisions and Committees document.
- Updated benefits to describe current offerings
- Made details about annual meeting policies to a separate document
- Increased the frequency of mailing list exchange
- Clarified options for removal from the affiliates program

Annual meeting activities:

- Affiliated Societies Table Display, atrium outside the Exhibit Hall in the Marriott Wardman Park from 11:30 a.m.–2:30 p.m. We currently have only 6 signed up for this.
- Annual Meeting of Affiliated Society Representatives on Saturday, January 6, 1:30 p.m.–3:00 p.m. in the Marriott Wardman Park's Wilson Room A.
- Affiliated Societies Workshop, Saturday, January 6, 3:00 p.m.–4:30 p.m., Marriott Wardman Park's Wilson Room A., discussing strategies related to membership recruitment and retention.
- In 2018, 61 affiliates are holding sessions. This is an increase from 54 in Denver, 55 in Atlanta, and 50 in DC in 2014.

Current Projects:

- Survey of Affiliated Society Needs, conducted in late November. The results are attached.
- Auditing our directory of affiliated societies to make sure all information is up-to-date and recommending defunct or non-communicative societies for removal in accordance with current policy
- Considering a new format to replace the Table Display with a shorter Networking Session. Instead of tables in a hallway, we would set up round tables in a meeting room and serve some coffee or other refreshments. The purpose would be to invite attendees to meet representatives of Affiliated Societies, to learn about Affiliate meetings and other opportunities, and to meeting other attendees with similar research interests. After the 2018 meeting, we will survey Affiliated Societies (particularly those who use the Table Displays) to see if they would like to try this alternative networking event.

New Affiliates in 2017:

- African American Intellectual History Society
- Western Society for French History

Committee on Gender Equity Report

Submitted by Katrin Schultheiss, chair

Members: Richard Godbeer, Monica Mercado, Ulrike Strasser, Mary Ann Villarreal
The committee met via conference call twice in 2017, once in spring and once in fall.

At the spring meeting, the main topics of discussion were: 1) renaming the Committee on Women Historians; 2) revision of the Committee's mission statement; 3) planning for the breakfast at the AHA 2018 meeting.

1.) Discussion on renaming the committee centered on concerns that the existing name no longer reflected the current goals of the committee. The group considered ideas and concerns expressed at the "Brainstorming Session" at the 2017 meeting and voted to change the name to "Committee on Gender Equity." This change was approved by the Council later that spring.

2.) Discussion of the mission statement centered on a need to reflect where the profession is today, taking into account ideas and concerns expressed during the brainstorming session referred to above. The new mission statement states: "To advocate for and monitor women's and gender equity in the discipline, including recommending policies and best practices in that regard; advocating for women's and gender history and the history of sexuality; and fostering an inclusive scholarship that challenges and transforms the practice of history, both substantively and methodologically." The new mission statement was approved by the Council later that spring.

3.) The group generated a list of names of possible keynote speakers for the 2018 Breakfast Meeting. Nwando Achebe of Michigan State accepted the CGE invitation.

At the fall meeting, the discussion focused almost exclusively on the committee's response to the issue of sexual harassment in the profession. Members agreed that the AHA should respond to the growing awareness of the problem by issuing a strong and clearly visible statement. Noting that the existing AHA statement, in the Statement on Standards of Professional Conduct, is currently located under "Employment," the CGE recommended that the statement be expanded to apply to students, job applicants, and researchers as well. The committee also discussed distributing a post-meeting survey to attendees at the AHA 2018 meeting. The concerns of the CGE and others have since led to the creation of a Late-Breaking Session on sexual harassment at the upcoming AHA meeting. The panel is co-sponsored by the CGE and the AHA Professional Division.

Committee on International Historical Activities Report

Submitted by Joel Harrington, chair

On behalf of the International Committee (Jane Allman, Yinghong Cheng, Greg Downs, Kris Lane, myself), I write to report the progress of our discussions over the past year.

Staff Changes

Kritika Agarwal, associate editor, publications is the new CIHA staff liaison, taking over from Deputy Director Dana Schaffer. Dana assisted with the solicitation and submission of proposals for the CISH 2020 conference.

Activities

In response to our charge from the Council, we have launched or explored the following initiatives:

- **Perspectives Columns:** A project to increase the visibility of historians outside the United States with three guest columns per year in *Perspectives* written by scholars from different parts of the globe. In 2017, CIHA solicited a column from Professor Mucha Musemwa of South Africa, and *Perspectives* staff is currently working with him through the editorial process. CIHA will reach out to other promising candidates to continue publication through 2018. The topics can range from general methodological innovations to challenges the guest columnists face that US-based colleagues may not be aware of, such as issues around university structure or government influence.
- **Webpage for International Resources:** AHA Staff explored developing a designated space on the AHA website for international committee resources. CIHA has determined to wait until more substantial resources could be developed before launching the page.
- **Sessions at the AHA Annual Meeting:** CIHA has also discussed the establishment of session(s) at the AHA annual meeting on transnational historians (“Historians Without Borders”) or other discussions involving the practice of history in an international context (and including scholars from abroad). We also might consider a set of roundtables such as Practitioners, Concepts, Methods. The AHA already allots 10% of its annual meeting sessions to be “sponsored” by AHA committees, and CIHA will take advantage of this established procedure for future meetings. Kritika will be in touch with the committee in January to begin the process of compiling session proposals.

- **Soliciting Proposals for CISH 2020:** Earlier this year, CIHA submitted proposals for themes for the 2020 CISH conference in Poznań, Poland. We proposed two themes: The Global Sixties and Ethnohistory

We are also in the early stages of pursuing one other initiative, but first require guidance from the AHA Council:

- **Strategic ties with non-US counterparts to the AHA:** Committee members have identified promising personal and professional contacts in several countries (China, Cuba, Germany, Ghana, Mexico, South Africa), but before we begin individual discussions, we would like to know **what the AHA hopes to achieve from formal relationships and what financial or other resources are available to pursue these agendas**. Possibilities include exchanges of scholars and graduate students, co-sponsorship of colloquia and conferences, joint publishing ventures, public outreach, etc. The IC is unanimous that it is not advisable to enter into any formal relationship without clear strategic goals in mind.

Finally, in concert with the Research Division, we recommend the following changes to the Honorary Foreign Member award:

- **Honorary Foreign Member:** We believe that the Honorary Foreign Member award at the AHA annual meeting deserves much greater visibility and support. Our source of information for the history of the honorary foreign member award is a February 2009 *Perspectives* article, "[Distinctions for Distant Scholars: The AHA and Honorary Foreign Members](#)." One thing that the article reveals is that the AHA has grappled at other times with how to make this award more meaningful. [Current criteria](#) for the honorary member require that recipients of honorary memberships must be foreign scholars who are distinguished for their work in the field of history and who have markedly assisted the work of American historians in the scholar's country. Though it hasn't always been a regular award, the honor is now bestowed yearly ([see past recipients here](#)) at the Association's annual meeting. There is nothing else in the AHA's constitution or by-laws about this award. The 2017 honoree is Patrick Fridenson (École des Hautes Études en Sciences Sociales)

We propose that the scope of activities associated with this award be enhanced. For instance, the honoree might be paired with a very distinguished US-based historian, possibly the current or former AHA president, for a well-publicized discussion at the AHA annual meeting. We share the AHA's determination to become less Eurocentric, and also believe that this award might also be used to bolster formal ties with the historical organization of the honoree's home country (as discussed above). Finally, we believe that this award should be given much greater national and international publicity, further assisting in all of the goals outlined above and particularly enhancing the visibility of the AHA outside the United States. We are not proposing any specific changes in the language of the CFP, but rather in the implementation and support for the award itself.

Committee on LGBTQ Status in the Profession Report

Submitted by Susan Ferentinos, chair.

Members: Wallace Best, Princeton University; Leah DeVun, Rutgers University; James Green, Brown University; and Michael Ryan, University of New Mexico.

2017 marked the second full year for the committee, which was created in 2015 on the recommendation of the ad hoc LGBTQ Task Force. The committee continues to use the LGBTQ Task Force's report to guide our work, as it included multiple recommendations for making the AHA, and the historical profession as a whole, more sensitive to the issues faced by the lesbian, gay, bisexual, transgender, and queer communities.

With the help of Debbie Doyle, AHA staff liaison to the committee, we have recommended changes to the AHA membership form to allow people a broader range of gender identification. We also identified the need for the AHA policy on peer review to be expanded to be more inclusive of sexual and gender identities. As we understand it, the Research Division plans to do a general update of this policy in the near future, and when it does, the Committee on LGBTQ Status in the Profession would welcome a chance to review a draft with a particular eye to LGBTQ issues.

At the 2018 annual meeting, the committee is hosting an open forum to get a sense of what issues are facing LGBTQ members of the profession, which in turn will assist the committee in setting its priorities for next year. In January, we welcome Tammy Ingram, associate professor at the College of Charleston as the new chair of the committee and Red Tremmel at Tulane University as a new committee member.

Committee on Minority Historians Report

Submitted by: Melissa N. Stuckey, chair

The members of the 2017 Committee on Minority Historians (CMH) are: William Bauer (University of Nevada, Las Vegas), Devyn Spence Benson, (Davidson College), Adrian Burgos, (University of Illinois, Urbana-Champaign), Reginald K. Ellis, (Florida A&M University), and Melissa Nicole Stuckey, (Elizabeth City State University, chair). The committee receives invaluable support from AHA staff, especially Debbie Ann Doyle and Joe Gardella. Executive Director Jim Grossman has been a valued participant in our meetings.

The committee met twice during the last year and continued its commitment to advocating a more inclusive profession and also representing the interests and concerns of minority historians and the Association's outreach to public history organizations and K-12 teachers.

In this capacity, the CMH continued several initiatives. The committee hosted its annual reception at the 2017 Annual Meeting. It continued its work of administering the AHA Equity Award and named Lorena Oropeza (University of California, Davis) recipient of the 2017 Individual Equity Award. The committee also published two articles in *Perspectives* featuring interviews with 2016 Equity Award winners Al Camarillo (Stanford Univ.) and the history department of the University of Texas at El Paso. Finally, the committee organized five panels for the 2018 Annual Meeting.

Graduate and Early Career Committee Report

Submitted by: Jane Fiegen Green, AHA Staff Liaison to the Committee

2017 Graduate and Early Career Committee Members: Anita Casavantes Bradford, Univ. of California, Irvine, Chair; Ellen Feingold, Smithsonian Inst.; Erica Heinsen-Roach, Univ. of South Florida, St. Petersburg; Elizabeth Lundee, Univ. of North Carolina, Chapel Hill; and Adam Pratt, Univ. of Scranton

Annual meeting events sponsored by GECC:

- Graduate Student Reception, Thursday, Jan 4, 5:00 PM-6:00 PM, Hampton Room, Omni Shoreham, East Lobby
- Graduate and Early Career Committee Open Forum: Finding Funding in an Era of Uncertainty, Friday, Jan 5, 1:30-2:30 PM, Marriott Ballroom, Salon 2
- Dissertation Lightning Round, Friday, Jan 5, 3:30-5:00pm, Roosevelt Room 1, Marriott Wardman Park, Exhibition Level
- Parent Meet-Up on Friday, 8:30am, in Marriott Salon 2, as an informal gathering for attendees to discuss parenting and being a historian

Over the past year, GECC members have worked to update resources on the AHA's graduate student webpage.

- [Guide to Foreign Language Study for Graduate Students](#), prepared by Erica Heinsen-Roach for the Graduate and Early Career Committee in February 2017
- A Guide to Graduate Student Conferences is nearly finished and will be published shortly
- GECC is reviewing a three-part guide to oral examinations written by graduate students at UC-Berkeley.

In 2018, GECC members will continue to oversee revisions to outdated graduate student resources and improve outreach to graduate students to use these resources.

In 2018, GECC will welcome the AHA Council At-Large Graduate Student member, Sarah Mellors of the University of California, Irvine and 3 other members of the committee, while all but one member of the current committee will rotate off.

Council Decisions and Actions

Council Decisions and Actions

At meetings on January 4 and 8, 2017, the Council of the American Historical Association made the following decisions or took the following actions:

- Approved the June 2016 meeting minutes, the June-December 2016 meeting minutes, the 2017 committee appointments, and the 2019 program committee chairs appointments.
- Selected Patrick Fridenson (École des Hautes Études en Sciences Sociales, France) as the 2017 Honorary Foreign Member.
- Approved the [Statement on the Right to Nonviolent Political Action](#), which condemns all efforts to intimidate those expressing their views.
- Approved revisions to the [Statement on Standards of Professional Conduct](#) and to several [professional guidelines](#) issued previously by the AHA.
- Approved a [Statement on the Right to Engage in Collective Bargaining](#).
- Granted approval to members of the Teaching Division to explore the feasibility of the Measuring College Learning project.
- Approved changes to the [Statement on Excellent Classroom Teaching](#).
- Approved a process for Association members to propose “Late-Breaking Sessions” for the annual meeting, which will be announced in fall 2017.
- Approved nondiscrimination language to be incorporated into all applicable [AHA policy statements](#) and best practices documents to refer consistently and comprehensively to “sex, gender, gender expression, gender identity, sexual orientation, and marital status.”
- Approved the nomination of William Wechsler to the Investment Subcommittee.
- Received the Fiscal Year 2015-16 Audit.

Through e-mail conversation from January 9, 2017, to May 12, 2017, the Council of the American Historical Association made the following decisions or actions:

- Approved the temporary suspension of the J. Franklin Jameson Fellowship due to lack of funding. [Note: Suspension was rescinded after guarantee of partial funding of the grant from the Library of Congress.]
- Issued a [statement condemning Executive Order #13769 restricting entry to the United States](#).
- Approved the affiliated society application of the African American Intellectual History Society.
- Approved a [statement endorsing the March for Science](#) on April 22.
- Approved a [statement](#) based on a letter from AHA President Tyler Stovall to John Kelly, secretary of homeland security, and relevant committees of the House and Senate protesting the treatment of French historian Henry Rousso, who was detained at an airport in Texas while en route to present his research at a conference at Texas A&M University.
- Approved a [statement opposing the revised Executive Order \(#13780\)](#) and criticizing the order's use of historical evidence.
- Approved signing onto [a letter to members of the House and Senate Appropriations Committees](#) from the Coalition for International Education protesting the administration's proposal to reduce or eliminate funding for the US Department of Education's International Education and Foreign Language Studies Programs.
- Approved a [letter to President János Áder](#) of Hungary opposing legislation passed by the Hungarian Parliament that targets Central European University in Budapest.
- Approved the affiliated society application of the Western Society for French History.
- Appointed William F. Wechsler, Capitol Peak Asset Management, to serve on the Finance Committee.

At meetings on June 3 and 4, 2017, the Council of the American Historical Association made the following decisions or actions:

- Approved the Fiscal Year 2018 Operating Budget.
- Approved the Fiscal Year 2018 Capital Budget.

- Approved changes to the [Clarence Haring Prize](#) giving preference to books written in one of the languages of Latin America and to authors whose primary affiliation is to a Latin American institution.
- Appointed Carina Ray, Brandeis University (Africa); Kenneth James Lipartito, Florida International University (Modern US); Heidi Tinsman, University of California, Irvine (Latin America); and Francesca Trivellato, Yale University (Early Modern Europe) to the Board of Editors of the *American Historical Review*.
- Approved changes to the [AHR Submission Policy](#), clarifying restrictions regarding content published elsewhere.
- Approved the 2017 [Awards for Scholarly Distinction](#). [Note: to be announced at a later date.]
- Approved revisions to the AHA's [Guiding Principles on Taking a Public Stand](#).
- Approved the addition of Bylaw 13 in the [AHA Bylaws](#), which outlines procedures for removal of unresponsive committee members.
- Approved a change to Bylaw 15 in the [AHA Bylaws](#) allowing for Council to approve exceptions to the start date of committee terms.
- Approved an exception to the start date of Committee on Committees members so that terms would begin immediately after the AHA election.
- Approved changes to the [Tenure, Promotion, and the Publicly Engaged Historian](#) report.
- Approved changes to the [Statement on Dual Enrollment/Concurrent Enrollment](#).
- Approved changes to the [Raymond J. Cunningham Prize](#) eligibility criteria eliminating language limiting submissions to articles only from "history department journals."
- Approved changes to the submissions process for the [Eugene Asher Award](#) and [Beveridge Family Teaching Prize](#), which streamline procedures to mirror those of the AHA's other professional awards.
- Approved the allocation of Gilbert Prize Funds for costs associated with the development of articles on teaching history in AHA publications.
- Approved changes to the committee structure of the [Committee on Affiliated Societies](#).

- Approved changes to the [policies for affiliation with the American Historical Association](#) to expand eligibility requirements and clarify the process by which organizations apply to affiliate with the AHA.
- Approved changing the name of the Committee on Women Historians to the [Committee on Gender Equity](#).
- Approved changes to the committee purpose for the [Committee on Gender Equity](#).
- Approved [waiving membership requirements](#) for undergraduate poster presenters at the AHA annual meeting.
- Approved the January 2017 meeting minutes.
- Ratified online votes and actions from January through May 2017.
- Approved the following nominations to the [2019 Program Committee](#): Emily Clark, Tulane University (colonial US, Atlantic world); Evan Dawley, Goucher College (China, Taiwan, Japan, diplomatic); Durba Ghosh, Cornell University (South Asia, gender); Julie Golia, Brooklyn Historical Society (public, US, press); Ken Osgood, Colorado School of Mines (20th-century US, political); Amy Powers, Waubonsee Community College (US, world, gender); Elizabeth Robbins, Lindblom Math and Science Academy (US, world); and Tim Smit, Eastern Kentucky University (medieval, Mediterranean).
- Approved the nomination of [2019 Local Arrangements Committee](#) co-chair, Frank Valadez, American Bar Association.

Through e-mail conversation from June 29, 2017, to December 5, 2017, the Council of the American Historical Association took the following actions:

- Appointed the following members of the [2019 Annual Meeting Program Committee](#): Ada Ferrer, New York University (Latin America, Caribbean, slavery, nationalism); David Myers, University of California, Los Angeles (Jewish, intellectual, cultural, Zionism); Mark Sheftall, Auburn University and Bucknell University (military, world, British empire); and John Thabiti Willis, Carleton College (Africa, diaspora, religion).
- Approved revisions to the AHA's [open and third-party letters policy for *Perspectives on History*](#).
- Approved an amendment to the FY18 Capital Budget to include \$42,075 to upgrade the AHA's association management software and directories.

- Approved signing on to a [letter from the Coalition for International Education](#) to members of the United States House of Representatives Committee on Education and the Workforce in support of funding for Title VI.
- Approved a [Statement on Confederate Monuments](#) on the role of history and historians in public conversations about removing or recontextualizing monuments or renaming public spaces.
- Approved signing on to a [statement](#) with other scholarly associations opposing a proposal under consideration by the US Senate to tax graduate student tuition waivers as income, a provision included in the tax reform bill already passed by the US House of Representatives. During the earlier House debate, the Association had urged the full membership to contact their Representatives in opposition to the proposed tax.
- Approved signing on to an American Academy of Arts and Sciences statement urging a greater national effort to strengthen language education so that individual Americans can more effectively participate in a global society and the nation as a whole can prosper in a global economy.

Council, Division, and Committee Members

Council

Tyler E. Stovall (Univ. of California, Santa Cruz), *president*; Mary Beth Norton (Cornell Univ.), *president-elect*; Patrick Manning (Univ. of Pittsburgh), *past president*; Chris McNickle, *treasurer*; Kevin Boyle (Northwestern Univ.), *vice president, Professional Division*; Edmund P. Russell III (Univ. of Kansas), *vice president, Research Division*; Elizabeth A. Lehfelddt (Cleveland State Univ.), *vice president, Teaching Division*; David A. Bell (Princeton Univ.); Debjani Bhattacharyya (Drexel Univ.); Jeffrey A. Bowman (Kenyon Coll.); Carlos Alberto Contreras (Grossmont Coll.); Suzanne L. Marchand (Louisiana State Univ., Baton Rouge); Becky M. Nicolaidis (independent scholar); Valerie Paley (New-York Historical Soc.); Brenda J. Santos (Achievement First); James H. Sweet (Univ. of Wisconsin, Madison)

Professional Division

Kevin Boyle, *vice president*; Debjani Bhattacharyya; Suzanne Marchand; Valerie Paley

Research Division

Edmund P. Russell III, *vice president*; David A. Bell; Becky M. Nicolaidis; James H. Sweet

Teaching Division

Elizabeth A. Lehfelddt, *vice president*; Jeffrey A. Bowman; Carlos A. Contreras; Brenda J. Santos

Nominating Committee

Jana K. Lipman (Tulane Univ.), *chair*; Paula Alonso (George Washington Univ.); William Deverell (Huntington Library); Purnima Dhavan (Univ. of Washington, Seattle); Laurent M. Dubois (Duke Univ.); Leila T. Fawaz (Tufts Univ.); Susannah R. Ottaway (Carleton Coll.); Kären E. Wigen (Stanford Univ.); Jamil S. Zainaldin (Georgia Humanities Council)

Committee on Committees

Mary Beth Norton, *chair*; Daniel Bornstein (Washington Univ., St. Louis); Antoinette M. Burton (Univ. of Illinois, Urbana-Champaign); Michele Mitchell (New York Univ.); Kaya Şahin (Indiana Univ.)

Standing Committees

Committee on Affiliated Societies: Robert J. Malone (History of Science Society), *chair*; Ann E. Moyer (Univ. of Pennsylvania); Thomas F. X. Noble (Univ. of Notre Dame); Mary Beth Norton

Committee on the Harold Vyvyan Harmsworth Professorship in American History: Richard J. M. Blackett (Vanderbilt Univ.); Annette Gordon-Reed (Harvard Univ.); Kristin L. Hoganson (Univ. of Illinois, Urbana-Champaign); Mary Beth Norton; Tyler E. Stovall

Committee on International Historical Activities: Joel F. Harrington (Vanderbilt Univ.), *chair*; Jean M. Allman (Washington Univ., St. Louis); Yinghong Cheng (Delaware State Univ.); Gregory P. Downs (Univ. of California, Davis); Kris E. Lane (Tulane Univ.)

Committee on LGBTQ History and Historians: Susan Ferentinos (public history consultant), *chair*; Wallace D. Best (Princeton Univ.); Leah DeVun (Rutgers Univ., New Brunswick); James N. Green (Brown Univ.); Leisa D. Meyer (Coll. of William and Mary)

Committee on Minority Historians: Melissa Nicole Stuckey (independent historian), *chair*; William J. Bauer (Univ. of Nevada, Las Vegas); Devyn Spence Benson (Louisiana State Univ., Baton Rouge); Adrian Burgos (Univ. of Illinois, Urbana-Champaign); Reginald K. Ellis (Florida A&M Univ.)

Committee on Gender Equity: Katrin Schultheiss (George Washington Univ.), *chair*; Richard Godbeer (Virginia Commonwealth Univ.); Monica L. Mercado (Bryn Mawr Coll.); Ulrike Strasser (Univ. of California, San Diego); Mary Ann Villarreal (California State Univ., Fullerton)

Graduate and Early Career Committee: Anita Casavantes Bradford (Univ. of California, Irvine), *chair*; Ellen R. Feingold (Smithsonian Inst.); Erica Heinsen-Roach (Univ. of South Florida, St. Petersburg); Elizabeth Lundeen (Univ. of North Carolina, Chapel Hill); Adam J. Pratt (Univ. of Scranton)

Awards Committees

Committee on the Herbert Baxter Adams Prize: Craig M. Koslofsky (Univ. of Illinois, Urbana-Champaign), *chair*; Karl R. Appuhn (New York Univ.); Joshua H. Cole (Univ. of Michigan, Ann Arbor); Fiona J. Griffiths (Stanford Univ.); Michael Kwass (Johns Hopkins Univ.)

Committee on the George Louis Beer Prize: Holly A. Case (Cornell Univ.), *chair*; Geoff Eley (Univ. of Michigan, Ann Arbor); James B. Loeffler (Univ. of Virginia); Susan K. Morrissey (Univ. of California, Irvine); Mary Nolan (New York Univ.)

Committee on the Jerry Bentley Prize: Andrew S. Sartori (New York Univ.), *chair*; Juanita L. De Barros (McMaster Univ.); Heather E. Streets-Salter (Northeastern Univ.); Michael G. Vann (California State Univ., Sacramento); Merry E. Wiesner-Hanks (Univ. of Wisconsin, Milwaukee)

Committee on the Albert J. Beveridge Award: Paul S. Sutter (Univ. of Colorado, Boulder), *chair*; Matthew Jon Countryman (Univ. of Michigan, Ann Arbor); Cindy Hahamovitch (Univ. of Georgia); Sonya Lipsett-Rivera (Carleton Univ.); Carla G. Pestana (Univ. of California, Los Angeles)

Committee on the Paul Birdsall Prize: Nicoletta F. Gullace (Univ. of New Hampshire, Durham), *chair*; David Holloway (Stanford Univ.); Adam R. Seipp (Texas A&M Univ., Coll. Station)

Committee on the James Henry Breasted Prize: David Schoenbrun (Northwestern Univ.), *chair*; Ian Morris (Stanford Univ.); Carol L. Neel (Colorado Coll.)

Committee on the Raymond J. Cunningham Prize: Samuel H. Yamashita (Pomona Coll.), *chair*; John Bezis-Selfa (Wheaton Coll., Mass.); Lilia Fernandez (Ohio State Univ., Columbus); Michael J. Galgano (James Madison Univ.)

Committee on the John H. Dunning Prize: Martha A. Sandweiss (Princeton Univ.); Robert H. Abzug (Univ. of Texas, Austin); James T. Campbell (Stanford Univ.); S. Max Edelson (Univ. of Virginia); George C. Rable (Univ. of Alabama, Tuscaloosa)

Committee on the John K. Fairbank Prize: Marcia A. Yonemoto (Univ. of Colorado, Boulder), *chair*; Jeffrey Hanes (Univ. of Oregon); Charles P. Keith (Michigan State Univ.); Albert L. Park (Claremont McKenna Coll.); Kristin Stapleton (State Univ. of New York, Buffalo)

Committee on the Morris D. Forkosch Prize: Holger Hoock (Univ. of Pittsburgh), *chair*; Lara H. Kriegel (Indiana Univ.); Susan Dabney Pennybacker (Univ. of North Carolina, Chapel Hill); Ethan H. Shagan (Univ. of California, Berkeley); Kathleen Wilson (State Univ. of New York, Stony Brook)

Committee on the Leo Gershey Award: Kathryn Norberg (Univ. of California, Los Angeles), *chair*; Jack R. Censer (George Mason Univ.); Gabriel Paquette (Johns Hopkins Univ.); Adam D. Sutcliffe (King's Coll., London)

Committee on the William and Edwyna Gilbert Prize: Rachel B. Reinhard (Univ. of California, Berkeley), *chair*; Heather Flynn Roller (Colgate Univ.); Rick R. Warner (Wabash Coll.)

Committee on the J. Franklin Jameson Award: Raymond Clemens (Beinecke Rare Book and Manuscript Library), *chair*; John W. Randolph (Univ. of Illinois, Urbana-Champaign); Kevin Reilly (Raritan Valley Coll.); Holly C. Shulman (Univ. of Virginia); Lisa M. Sousa (Occidental Coll.)

Committee on the Friedrich Katz Prize: Matt David O'Hara (Univ. of California, Santa Cruz), *chair*; Lara E. Putnam (Univ. of Pittsburgh); Tatiana Seijas (Penn State Univ.)

Committee on the Joan Kelly Memorial Prize: Amy M. Froide (Univ. of Maryland, Baltimore County), *chair* and *AHA rep.*; Beth L. Bailey (Univ. of Kansas), *AHA rep.*; Carolyn J. Dean (Yale Univ.), *AHA rep.*; Barbara Molony (Santa Clara Univ.), *CCWH rep.*; Barbara N. Ramusack (Univ. of Cincinnati), *CCWH rep.*

Committee on the Martin A. Klein Prize: Nwando Achebe (Michigan State Univ.), *chair*; Pier M. Larson (Johns Hopkins Univ.); Carina E. Ray (Brandeis Univ.)

Committee on the Littleton-Griswold Prize: Laura F. Edwards (Duke Univ.), *chair*; Daniel Dupre (Univ. of North Carolina, Charlotte); Honor Sachs (Western Carolina Univ.); Barbara Young Welke (Univ. of Minnesota, Twin Cities); John Fabian Witt (Yale Law School)

Committee on the J. Russell Major Prize: Michael B. Miller (Univ. of Miami), *chair*; Cecilia Gaposchkin (Dartmouth Coll.); Tessie P. Liu (Northwestern Univ.)

Committee on the Helen & Howard R. Marraro Prize: Richard R. Drake (Univ. of Montana), *AHA rep.*; Areli Marina (Univ. of Illinois, Urbana-Champaign), *ACHA rep.*; Steven F. White (Mount St. Mary's Univ.), *SIHS rep.*

Committee on the George L. Mosse Prize: Allyson M. Poska (Univ. of Mary Washington), *chair*; A. Dirk Moses (Univ. of Sydney); Michael T. Saler (Univ. of California, Davis)

Committee on the John E. O'Connor Film Award: Theresa E. Runstedtler (American Univ.), *chair*; Laura E. Nym Mayhall (Catholic Univ. of America); Steven J. Ross (Univ. of Southern California)

Committee on the James Rawley Prize: Jorge Canizares-Esguerra (Univ. of Texas, Austin), *chair*; Rebecca Earle (Univ. of Warwick); Alison F. Games (Georgetown Univ.)

Committee on the John F. Richards Prize: Sumit Guha (Univ. of Texas, Austin), *chair*; Yasmin Saikia (Arizona State Univ.); Rachel L. Sturman (Bowdoin Coll.)

Committee on the Dorothy Rosenberg Prize: Deborah Dash Moore (Univ. of Michigan, Ann Arbor), *chair*; Julia Phillips Cohen (Vanderbilt Univ.); Matthias B. Lehmann (Univ. of California, Irvine)

Committee on the Roy Rosenzweig Prize: Stephen M. Robertson (Roy Rosenzweig Center for History and New Media), *chair and GMU rep.*; Sharon Block (Univ. of California, Irvine), *AHA rep.*; Sharon M. Leon (George Mason Univ.), *GMU rep.*; Jeffrey W. McClurken (Univ. of Mary Washington), *GMU rep.*; Janice L. Reiff (Univ. of California, Los Angeles), *AHA rep.*

Committee on the Wesley-Logan Prize: Melina Pappademos (Univ. of Connecticut, Storrs), *chair and AHA rep.*; Jarvis L. Hargrove (North Carolina Central Univ.), *ASALH rep.*; Erik S. McDuffie (Univ. of Illinois, Urbana-Champaign), *AHA rep.*; Jon F. Sensbach (Univ. of Florida), *AHA rep.*; Nikki Marie Taylor (Texas Southern Univ.), *ASALH rep.*

Awards for Scholarly and Professional Distinction

Committee on the Herbert Feis Award: G. Kurt Piehler (Florida State Univ.), *chair*; Paul Gardullo (Smithsonian Inst.); Mireya Loza (National Museum of American History); Jana C. Remy (Chapman Univ.); Robert B. Townsend (American Academy of Arts and Sciences)

Committee on the Nancy L. Roelker Mentorship Award: Jonathan H. Earle (Louisiana State Univ., Baton Rouge), *chair*; Amy Helene Forss (Metropolitan Comm. Coll.); Angela A. Lee (Weston High School); Stephen R. Morillo (Wabash Coll.); Bryant T. Ragan (Colorado Coll.)

Committee on Teaching Prizes: Martha E. Kinney (Suffolk County Comm. Coll., SUNY), *chair and AHA rep.*; Tim W. Keirn (California State Univ., Long Beach), *SHE rep.*; Tracy L. Steffes (Brown Univ.), *AHA rep.*

Grant and Fellowship Committees

Annual Meeting Travel Grant Committee: Bob Weinberg (Swarthmore Coll.), *chair*; Elizabeth A. Heath (Baruch Coll., CUNY); Kennetta Hammond Perry (East Carolina Univ.)

Committee on Beveridge Research Grants: Omar S. Valerio-Jimenez (Univ. of Texas, San Antonio), *chair*; R. Terry Bouton (Univ. of Maryland, Baltimore County); Emily L. Wakild (Boise State Univ.)

Committee on Kraus Research Grants: Konstantin Dierks (Indiana Univ.), *chair*; Ann M. Little (Colorado State Univ., Fort Collins); Susan Sleeper-Smith (Michigan State Univ.)

Committee on Littleton-Griswold Research Grants: Cathleen D. Cahill (Univ. of New Mexico), *chair*; Sally E. Hadden (American Soc. for Legal History); Paul D. Halliday (Univ. of Virginia)

Committee on Bernadotte E. Schmitt Research Grants: Rhonda M. Gonzales (Univ. of Texas, San Antonio), *chair*; Janine M. Lanza (Wayne State Univ.); Di Wang (Univ. of Macau)

Committee on the J. Franklin Jameson Fellowship: Benjamin L. Alpers (Univ. of Oklahoma), *chair*; Kathi Kern (Univ. of Kentucky); Kathy L. Peiss (Univ. of Pennsylvania)

Committee on the NASA/AHA Fellowship: Matthew Hersch (Harvard Univ.), *chair* and *SHOT rep.*; Teasel E. Muir-Harmony (Center for History of Physics), *HSS rep.*; Asif A. Siddiqi (Fordham Univ.), *AHA rep.*

Ad Hoc Committees

2018 Program Committee: Antoinette M. Burton (Univ. of Illinois, Urbana-Champaign), *2018 chair*; Rick Halpern (Univ. of Toronto, Scarborough), *2018 co-chair*; James H. Carter (Saint Joseph's Univ.); Rita C-K Chin (Univ. of Michigan, Ann Arbor); Purnima Dhavan (Univ. of Washington, Seattle); Trevor Russell Getz (San Francisco State Univ.); Kristina M. Giannotta (Naval History and Heritage Command); Toby C. Jones (Rutgers Univ., New Brunswick); Jennifer L. Morgan (New York Univ.); Jose C. Moya (Barnard Coll., Columbia Univ.); Craig Perrier (Fairfax County Public Schools); Andres Tijerina (Austin Comm. Coll.); Kathryn Tomasek (Wheaton Coll., Mass.); David M. Whitford (Baylor Univ.); Claire Bond Potter (New School), *2019 chair*; Brian W. Ogilvie (Univ. of Massachusetts Amherst), *2019 co-chair*

Committee on State Standards: Bob Bain (Univ. of Michigan, Ann Arbor); Fritz Fischer (Univ. of Northern Colorado); Gail Hamilton (Bancroft Middle School); Geri Hastings (Catonsville High School); Norman L. Jones (Utah State Univ.); Brenda J. Santos (Achievement First)

Digital History Working Group: David A. Bell (Princeton Univ.), *co-chair*; Jeffrey W. McClurken (Univ. of Mary Washington), *co-chair*; Kalani Craig (Indiana Univ.); Paula Findlen (Stanford Univ.); Walter W. Hawthorne (Michigan State Univ.); Jason M. Kelly (Indiana Univ.-Purdue Univ., Indianapolis); Andrew H. Lee (New York Univ.); Michelle Moravec (Rosemont Coll.); Stephen M. Robertson (Roy Rosenzweig Center for History and New Media)

Delegates

Association for Slavic, East European, and Eurasian Studies: Paul W. Werth (Univ. of Nevada, Las Vegas)

American Council of Learned Societies: Cheryl L. Greenberg (Trinity Coll., Conn.)

Friends of the German Historical Institute: Catherine A. Epstein (Amherst Coll.); Anna von der Goltz (Georgetown Univ.)

Advisory Committee on Historical Diplomatic Documentation: Richard H. Immerman (Temple Univ.)

National Advisory Board of the History Teacher: Brenda J. Santos (Achievement First)

National Historical Publications and Records Commission: William G. Thomas III (Univ. of Nebraska, Lincoln)

Permanent Committee for the Oliver Wendell Holmes Devise: Michael Les Benedict (Ohio State Univ., Columbus); Linda K. Kerber (Univ. of Iowa)

Awards, Prizes, Fellowships, and Grants

Awards and Prizes

Fellowships and Grants

Awards and Prizes

The 2017 prizes were awarded during a ceremony at the January 2018 Annual Meeting of the American Historical Association.

Awards for Scholarly and Professional Distinction

Eugene Asher Distinguished Teaching Award

Laura M. Westhoff, University of Missouri-St. Louis

Beveridge Family Teaching Award

Gustavo Carrera, Buckingham Browne and Nichols School

Equity Awards

Individual Award: Lorena Oropeza, University of California, Davis

Herbert Feis Award

Lonnie G. Bunch, III, Smithsonian Institution's National Museum of African American History and Culture

Nancy Lyman Roelker Mentorship Award

Kelsey Kauffman, Higher Education Program, Indiana Women's Prison

Honorary Foreign Member

Patrick Fridenson, École des Hautes Études en Sciences Sociales

Awards for Scholarly Distinction

Richard S. Dunn, University of Pennsylvania

John M. Merriman, Yale University

Awards for Publications

Herbert Baxter Adams Prize

Max Bergholz, Concordia University

Violence as a Generative Force: Identity, Nationalism, and Memory in a Balkan Community (Cornell University Press, 2016)

George Louis Beer Prize

Erik Linstrum, University of Virginia

Ruling Minds: Psychology in the British Empire (Harvard University Press, 2016)

Jerry Bentley Prize

Jeffrey James Byrne, University of British Columbia

Mecca of Revolution: Algeria, Decolonization, and the Third World Order (Oxford University Press, 2016)

Albert J. Beveridge Award

David A. Chang (University of Minnesota)

The World and All the Things upon It: Native Hawaiian Geographies of Exploration (University of Minnesota Press, 2016)

James Henry Breasted Prize

Alain Bresson, University of Chicago, and Steven Rendall, translator, freelance

The Making of the Ancient Greek Economy: Institutions, Markets, and Growth in the City-States (Princeton University Press, 2016)

Raymond J. Cunningham Prize

Maxwell Ulin, Yale University (BA, 2017)

“Dixie Turns Within: The United Nations and the Fall of Southern Internationalism,” *Yale Historical Review* (Spring 2016)

John H. Dunning Prize

Matthew Karp, Princeton University

This Vast Southern Empire: Slaveholders at the Helm of American Foreign Policy (Harvard University Press, 2016)

John K. Fairbank Prize

Christopher Goscha, Université du Québec à Montréal

Vietnam: A New History (Basic Books, 2016)

Morris D. Forkosch Prize

Laura A. M. Stewart, University of York

Rethinking the Scottish Revolution: Covenanted Scotland, 1637–1651 (Oxford University Press, 2016)

Leo Gershoy Award

Renaud Morieux, University of Cambridge

The Channel: England, France, and the Construction of a Maritime Border in the Eighteenth Century (Cambridge University Press, 2016)

William and Edwyna Gilbert Award

Laura K. Muñoz, Texas A&M University–Corpus Christi

“Civil Rights, Educational Inequality, and Transnational Takes on the US History Survey,” *History of Education Quarterly* 56, no. 1 (February 2016)

J. Franklin Jameson Award

Karsten Friis-Jensen, editor, and Peter Fisher, translator

Saxo Grammaticus: Gesta Danorum: The History of the Danes, 2 vols. (Oxford University Press, 2015)

Friedrich Katz Prize

Jane E. Mangan, Davidson College

Transatlantic Obligations: Creating the Bonds of Family in Conquest-Era Peru and Spain (Oxford University Press, 2016)

Joan Kelly Memorial Prize

Sarah Haley, University of California, Los Angeles

No Mercy Here: Gender, Punishment, and the Making of Jim Crow Modernity (University of North Carolina Press, 2016)

Martin A. Klein Prize

Mustafah Dhada, California State University, Bakersfield

The Portuguese Massacre of Wiriyamu in Colonial Mozambique, 1964–2013 (Bloomsbury, 2016)

Littleton-Griswold Prize

Risa Goluboff, University of Virginia School of Law

Vagrant Nation: Police Power, Constitutional Change, and the Making of the 1960s (Oxford University Press, 2016)

J. Russell Major Prize

Rafe Blaufarb, Florida State University

The Great Demarcation: The French Revolution and the Invention of Modern Property (Oxford University Press, 2016)

Helen & Howard R. Marraro Prize

Paul Garfinkel, Simon Fraser University

Criminal Law in Liberal and Fascist Italy (Cambridge University Press, 2016)

George L. Mosse Prize

James T. Kloppenberg, Harvard University

Toward Democracy: The Struggle for Self-Rule in European and American Thought (Oxford University Press, 2016)

John E. O'Connor Film Award

Dramatic Feature: *Free State of Jones*

Gary Ross, director; Jon Kilik and Scott Stuber, producers (Bluegrass Films, Larger Than Life Productions, Route One Entertainment, and Vendian Entertainment, 2016)

Documentary: *I Am Not Your Negro*

Raoul Peck, director; Rémi Grellety and Hébert Peck, producers (Velvet Film, 2016)

James A. Rawley Prize

David Wheat, Michigan State University

Atlantic Africa and the Spanish Caribbean, 1570–1640 (Omohundro Institute of Early American History and Culture and the University of North Carolina Press, 2016)

John F. Richards Prize

Audrey Truschke, Rutgers University, Newark

Culture of Encounters: Sanskrit at the Mughal Court (Columbia University Press, 2016)

Dorothy Rosenberg Prize

Roger Horowitz, Hagley Library/University of Delaware

Kosher USA: How Coke Became Kosher and Other Tales of Modern Food (Columbia University Press, 2016)

Roy Rosenzweig Prize

Black Perspectives (African American Intellectual History Society)

Keisha N. Blain, University of Pittsburgh, and Ibram X. Kendi, American University

Wesley-Logan Prize

Sowande' M. Mustakeem

Slavery at Sea: Terror, Sex, and Sickness in the Middle Passage (University of Illinois Press, 2016)

Fellowships and Grants

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J. Franklin Jameson Fellowship in American History

Lindsay Van Tine, *The Invention of Americana: Changing Hemispheric History, Territory, and Archive, 1823-54*

Fellowship in Aerospace History

Emily Margolis, *Space Travel at 1G: Space Tourism in Cold War America*

Dorothy Rosenberg Phi Beta Kappa Fellowship

Christopher Hommerding, “*Laying It All on the Table: Scaling Up Rural Queer History from Small-Town Wisconsin to Transnational Queer Networks*” on the session “*Queer History beyond the City: Sexuality in the 19th- and Early 20th-Century Rural America*”

Dale Kretz, “*Black Veterans and the New Auction Block*” on the session “*Ex-slaves and Their government: Rethinking Black Politics and the Law in Emancipated America*”

Guy Mount, “*Soul Food, Stir Fry, and Citizenship: The Transnational Construction of Tom’s Dixie Kitchen in Manila*” on the session “*Atlantic to Pacific: New Perspectives on American Global Empire and the African Diaspora*”

Research Grants

Albert J. Beveridge Grant

Alice Baumgartner, *Fugitives: The Underground Railroad to Mexico, 1821-67*

Jesse Bayker, *Before Transsexuality: Crossing the Borders of Gender in the United States, 1850-1960*

Miya Carey, *‘That Charm of All Girlhood’: Black Girlhood and Girls in Washington, DC, 1930-65*

Benjamin Hellwege, *When Old Age Changed: Inventing the ‘Senior State,’ 1945-80*

Stephanie Huezco, *From Liberated to Neoliberal: The Case of EDUCO in Chalatenango, El Salvador, 1991-2003*

Denisa Jashari, *Cartographies of Resistance: Political Culture and Urban Protest in Chilean Shantytowns, 1973-2002*

Jesse Nasta, *'Wisconsin is Already Free from Slavery': Enslavement, Legal Culture, and the Politics of Emancipation in the Upper Mississippi River Valley, 1787-1848*

Tyler Parry, *(White) Man's Best Friend: Interspecies Violence in the Atlantic World*

Daniel Platt, *Race, Risk, and Financial Capitalism in the United States, 1880-1940*

James Shinn, Jr., *Republicans, Reconstruction, and the Origins of US Imperialism in the Caribbean, 1865-78*

Erica Toffoli, *Imagining 'Illegality': The Origins and Reinvention of the Mexican 'Illegal Alien' in the United States, 1965-86*

Michael Kraus Research Grant

Marissa Rhodes, *Body Work: Wet-Nurses and Politics of the Breast, Eighteenth-Century London and Philadelphia*

Casey Schmitt, *Frontiers of Neighbors: Negotiating a Legal and Cultural Vernacular in the 17th-Century Caribbean*

Sonia Tycko, *Spirited Beyond the Sea: Persuasion and Consent in the Early English Empire*

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Amanda Kleintop, *The Terms of Emancipation: Conflicts over the Value of Slaves during the Civil War and Reconstruction*

Jonathan Lande, *Disciplining Freedom: Union Army Slave Rebels and Emancipation in the Civil War Courts-Martial*

Maria Montalvo, *All Could Be Sold: Making and Selling Enslaved People in the Antebellum South*

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Frank Blibo, *Cardiovascular Modernity: A Cultural History of Cardiac Care in Modernizing West African States, 1960s-Recent Times*

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Shiuon Chu, *Reinventing the Fifth Great Invention: The Rise of Modern Testing Regime in 20th-Century China, 1905-68*

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Elizabeth Heath, *Everyday Colonialism: Commodities of Empire and the Crafting of French Capitalism, 1750-1950*

William Johnson, *'Machinery to Link Us Up': Transnational Black Feminism and Britain's Black Liberation Front*

Rajbir Judge, *Occult Intrigue: Sikhs, Anti-Colonial Resistance, and the Theosophical Society*
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Geoffrey Traugh, *Wealth is in the Soil: Gender, Environment, and the Politics of Rural Development in Malawi*

Pelin Tunaydin, *Republican Anxieties and Precarious Identities in Post-Ottoman Turkey: The Case of the Roma (Gypsies)*

Carolyn Twomey, *Living Water, Living Stone: The History and Material Culture of Baptism in Early Medieval Britain*

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Faizah Zakaria, *Sacral Ecologies of the North Sumatran Highlands, 1800-1928*

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Financial Statements with Independent Auditor's Report

American Historical Association

Financial Statements

(With Independent Auditors' Report)

For the years ended June 30, 2017 and 2016

AMERICAN HISTORICAL ASSOCIATION

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The Council of
American Historical Association
Washington, DC

Independent Auditors' Report

Report on the Financial Statements

We have audited the accompanying financial statements of American Historical Association, which comprise the statements of financial position as of June 30, 2017 and 2016, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Historical Association as of June 30, 2017 and 2016, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Other Matters

Report on Supplemental Information

Our audits were conducted for the purpose of forming an opinion on the basic financial statements of American Historical Association taken as a whole. The accompanying supplemental statements of expenses by program, and net assets by classification for the years ended June 30, 2017 and 2016, have been presented for purposes of additional analysis of the financial statements rather than to present the financial position, changes in net assets, and cash flows of the entity, and are not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information in these schedules has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, such information is fairly stated in all material aspects in relation to the financial statements taken as a whole.

The accompanying supplemental statement of general operations for the years ended June 30, 2017, 2016 and 2015 (unaudited), is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The supplement statement is not prepared in accordance with accounting principles generally accepted in the United States of America, users of these financial statements should recognize that they might reach different conclusions about the Association's financial position, results of operations, and cash flows, if they had access to a revised supplemental schedule prepared in conformity with accounting principles generally accepted in the United States of America, accordingly we do not express an opinion or other form of assurance on this information.



December 19, 2017
Washington, DC

AMERICAN HISTORICAL ASSOCIATION

STATEMENTS OF FINANCIAL POSITION

June 30, 2017 and 2016

<u>ASSETS</u>	<u>2017</u>	<u>2016</u>	<u>LIABILITIES AND NET ASSETS</u>	<u>2017</u>	<u>2016</u>
Current assets:			Current liabilities:		
Cash and equivalents	\$ 750,533	\$ 609,168	Accounts payable	\$ 88,017	\$ 112,434
Accounts receivable	24,842	21,916	Accrued expenses	96,906	105,321
Grants and pledges receivable	807,937	50,824	Deferred revenue:		
Interest and dividends receivable	7,337	6,797	Memberships	865,665	815,332
Inventory	13,857	20,708	Subscriptions	32,281	37,953
Prepaid expenses	53,225	83,924	Annual meeting	165,195	113,745
			Life memberships	74,453	76,760
Total current assets	1,657,731	793,337			
			Total current liabilities	1,322,517	1,261,545
Fixed assets:					
Land	8,000	8,000	Deferred royalty income	510,618	650,998
Building and improvements	585,221	585,221			
Furniture and equipment	543,215	508,364	Total liabilities	1,833,135	1,912,543
	1,136,436	1,101,585			
Less: accumulated depreciation	(942,018)	(908,121)	Net assets:		
			Unrestricted:		
Net fixed assets	194,418	193,464	Undesignated	1,620,917	1,637,943
			Designated	2,555,890	2,282,088
Other assets			Total unrestricted	4,176,807	3,920,031
Investments - long term	7,759,920	6,960,113	Temporarily restricted	2,491,587	1,008,358
Deposits	3,786	8,343	Permanently restricted	1,114,326	1,114,326
Total other assets	7,763,706	6,968,456	Total net assets	7,782,720	6,042,714
Total assets	<u>\$ 9,615,855</u>	<u>\$ 7,955,257</u>	Total liabilities and net assets	<u>\$ 9,615,855</u>	<u>\$ 7,955,257</u>

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION

STATEMENTS OF ACTIVITIES

For the years ended June 30, 2017 and 2016

	2017				2016			
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
REVENUE AND SUPPORT								
Membership dues	\$ 1,216,769	\$ -	\$ -	\$ 1,216,769	\$ 1,228,661	\$ -	\$ -	\$ 1,228,661
Annual conference	917,052	-	-	917,052	934,615	-	-	934,615
American Historical Review Publications	660,140	-	-	660,140	636,792	-	-	636,792
Grants and contributions	321,167	-	-	321,167	365,453	-	-	365,453
Interest and dividends	49,769	1,634,068	-	1,683,837	58,373	169,222	102,500	330,095
Realized gains and losses on investments	120,914	45,743	-	166,657	121,120	114,624	-	235,744
Unrealized losses on investments	152,702	57,768	-	210,470	204,558	193,587	-	398,145
Miscellaneous income	233,199	88,220	-	321,419	(267,935)	(253,565)	-	(521,500)
Net assets released from restriction	-	-	-	-	51,868	-	-	51,868
	342,570	(342,570)	-	-	1,064,469	(1,064,469)	-	-
Total revenue and support	4,014,282	1,483,229	-	5,497,511	4,397,974	(840,601)	102,500	3,659,873
EXPENSES								
Programs:								
American Historical Review	606,951	-	-	606,951	576,386	-	-	576,386
Annual Meeting	1,136,282	-	-	1,136,282	1,103,048	-	-	1,103,048
Membership	387,631	-	-	387,631	361,827	-	-	361,827
Publications	670,679	-	-	670,679	674,357	-	-	674,357
Grants and programs	338,720	-	-	338,720	1,181,406	-	-	1,181,406
Special Funds and Prizes	101,527	-	-	101,527	83,307	-	-	83,307
Total programs	3,241,790	-	-	3,241,790	3,980,331	-	-	3,980,331
Support services:								
General and Administrative	247,958	-	-	247,958	189,970	-	-	189,970
Council	267,758	-	-	267,758	284,734	-	-	284,734
Total support services	515,716	-	-	515,716	474,704	-	-	474,704
Total expenses	3,757,506	-	-	3,757,506	4,455,035	-	-	4,455,035
Change in net assets	256,776	1,483,229	-	1,740,005	(57,061)	(840,601)	102,500	(795,162)
Net assets, beginning of year	3,920,031	1,008,358	1,114,326	6,042,715	3,977,092	1,848,959	1,011,826	6,837,876
Net assets, end of year	<u>\$ 4,176,807</u>	<u>\$ 2,491,587</u>	<u>\$ 1,114,326</u>	<u>\$ 7,782,720</u>	<u>\$ 3,920,031</u>	<u>\$ 1,008,358</u>	<u>\$ 1,114,326</u>	<u>\$ 6,042,714</u>

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION

STATEMENTS OF CASH FLOWS

For the years ended June 30, 2017 and 2016

	2017	2016
Cash flows from operating activities:		
Change in net assets:	\$ 1,740,005	\$ (795,162)
Adjustments to reconcile change in net assets to net cash provided (used) by operating activities:		
Depreciation and amortization	33,897	58,155
Unrealized (gain) on investments	(321,419)	521,500
Accounts receivable	(2,926)	(12,264)
Grants and pledges receivable	(757,113)	(8,624)
Interest and dividends receivable	(540)	1,945
Inventory	6,851	17,587
Prepaid expenses	30,699	(32,557)
Deposits	4,557	(3,269)
Accounts payable	(24,417)	(54,604)
Accrued expenses	(8,415)	1,401
Deferred revenue	(46,576)	7,927
Total adjustments	(1,085,402)	497,197
Net cash provided (used) by operating activities	654,603	(297,965)
Cash flows from investing activities		
Purchase of investments	(2,767,514)	(4,698,806)
Sale of investments	2,289,127	4,887,884
Net change in fixed assets	(34,851)	(7,552)
Net cash provided (used) by investing activities	(513,238)	181,526
Net increase (decrease) in cash and equivalents	141,365	(116,439)
Cash and equivalents, beginning of year	609,168	725,607
Cash and equivalents, end of year	\$ 750,533	\$ 609,168
Supplemental disclosure of cash flow information:		
Cash paid for income taxes	\$ 250	\$ 250
Cash paid for interest	\$ -	\$ -

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

1. DESCRIPTION OF THE ORGANIZATION

The American Historical Association (the Association) is a District of Columbia non-stock corporation founded in 1884 and incorporated by Congress in 1889 for the promotion of historical studies, the collection and preservation of historical manuscripts, and the dissemination of historical research.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting

The financial statements have been prepared on the accrual basis of accounting in accordance with generally accepted accounting principles. Accordingly, revenues are recognized when earned and expenses are recognized when incurred.

Cash and Equivalents

The Association considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents.

Pledges Receivable

Pledges receivable represents amounts which have been promised but not yet received. Pledges beyond one year are discounted to reflect the present value of the pledge.

Investments

Investments are recorded at market value. Realized and unrealized gains and losses on investments are reported on the statement of activities as they occur.

Inventory

Inventory consists of publications and is stated at the lower of cost or market, based on the FIFO (first-in, first-out) method of accounting.

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Fixed Assets

Furniture and equipment are reported at cost. Assets and capital lease purchases are depreciated over a three to five-year estimated life using the straight line method. Depreciation expense for the years ended June 30, 2017 and 2016 was \$33,897 and \$58,184, respectively.

Accounts Receivable

Accounts receivable is recorded net of an allowance for uncollectible receivables, based on management's evaluation of outstanding accounts receivable at year end. The allowance for uncollectible receivables was \$0 and \$0 for the years ended June 30, 2017 and 2016, respectively.

Deferred Revenue

The Association records income for membership dues, subscriptions, registration fees and publication advertising which have been paid in advance as deferred revenue.

Endowment Funds

The Financial Accounting Standards Board issues Staff Position No. FAS 117-1, *Endowments of Not-for-Profit Organizations: Net Asset Classification of Funds Subject to and Enacted Version of the Uniform Prudent Management of Institutional Funds Act (UPMIFA) and Enhanced Disclosures for All Endowment Funds (the FSP)*. The FSP provides guidance on the net asset classification of donor restricted endowment funds for a not-for-profit organization that is subject to an enacted version of the Uniform Prudent Management of Institutional Funds Act of 2006. The FSP also improves disclosures about an organization's endowment funds (both donor restricted endowment funds and board designated endowment funds) whether or not the organization is subject to UPMIFA.

Reclassification

Certain amounts reported in 2016 have been reclassified to conform with the 2017 financial statement presentation.

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Net Assets

Net assets are reported by the Association in accordance with Financial Accounting Standards Board (FASB) 116 and 117. Accordingly, net assets have been reported using the following categories.

Unrestricted

Unrestricted net assets represent resources over which the Council has discretionary control and are used to carry out operations of the Association in accordance with their bylaws.

The Council's designated fund, included as part of the unrestricted net assets, was established to accumulate a reserve for the Association.

Temporarily Restricted

Temporarily restricted net assets represent contributions and grants, which have been restricted by donors for specific programs or activities. Restrictions, which have been met by the passage of time or expenditure of net assets, are reported as revenues released from restrictions on the statement of activities. For the years ended June 30, 2017 and 2016, the Association received \$1,634,068 and \$169,222 in temporarily restricted contributions and grants, respectively.

Permanently Restricted Funds

Permanently restricted net assets represent contributions which have been restricted by donors indefinitely. Investment income generated from the principal of the permanently restricted net assets is used to fulfill programs and the general operations of the Association. For the years ended June 30, 2017 and 2016 the Association received zero and \$102,500 in permanently restricted contributions, respectively. The balance of the permanently restricted funds was \$1,114,326 and \$1,114,326 for the years ended June 30, 2017 and 2016, respectively.

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Gifts and bequests of property

Gifts and bequests of property are recorded at the earlier of the date received or when the bequest is no longer subject to probate and its value can be reasonably estimated. Gifts and bequests are valued at their estimated fair market value on the date they are recorded.

Donated Services and Materials

Contributions of services are recognized if the services received create or enhance nonfinancial assets or require specialized skills, and are provided by individuals possessing those skills and would typically need to be purchased if not provided by donation. Contributed services and promises to give services that do not meet the above criteria are not recognized. During 2017 and 2016, the Association did not receive any donated materials or services.

Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Income Taxes

The Association is a nonprofit organization, which is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code. However, the Association is subject to unrelated business income tax for activities conducted outside its tax exempt purpose. The Association conducted unrelated business activities that resulted in net operating losses during 2017 and 2016, respectively accordingly no provision for income taxes was recorded.

Functional Allocation of Expenses

The costs of providing the various programs and other activities have been summarized on a functional basis in the Statement of Activities. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

3. INVESTMENTS

The value of investments was as follows:

	June 30, 2017		June 30, 2016	
	Cost	Market	Cost	Market
U.S. Treasury notes and bonds	\$ 530,514	\$ 530,651	\$ 366,080	\$ 376,719
Certificates of deposit	751,986	751,986	-	-
Equity mutual funds	3,271,984	4,495,313	3,208,206	4,060,558
Corporate & foreign Bonds	300,998	301,503	283,248	287,715
Fixed income mutual funds	<u>1,705,367</u>	<u>1,680,467</u>	<u>2,224,437</u>	<u>2,235,121</u>
Total	<u>\$ 6,560,849</u>	<u>\$ 7,759,920</u>	<u>\$ 6,081,971</u>	<u>\$ 6,960,113</u>

The market value of stocks is estimated based on quoted market prices for those investments. None of the investments are held for trading purposes.

4. FAIR VALUE MEASUREMENTS

FASB Statement No. 157, *Fair Value Measurements*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB Statement No. 157 are described as follows:

- Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Association has the ability to access.
- Level 2 Inputs to the valuation methodology include
- Quoted prices for similar assets or liabilities in active markets;
 - Quoted prices for identical or similar assets or liabilities in inactive markets;
 - Inputs other than quoted prices that are observable for the asset or liability;
 - Inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

4. FAIR VALUE MEASUREMENTS (Continued)

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The assets or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize and the use of unobservable inputs.

Following is a description of the valuation methodology used for assets measured at fair value. There have been no changes in the methodologies used at June 30, 2017.

Mutual funds: Valued at the net asset value (NAV) of shares at year end.

Cash and equivalents: Valued at cost.

Equity Securities: Valued at the closing price reported on the active market on which the individual securities are traded.

The preceding method described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Association believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following sets forth by level, within the fair value hierarchy, the Association's assets at fair value as of June 30, 2017:

	<u>Fair Value</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>
Treasury notes and bonds	\$ 530,651	\$ 530,651	\$ -	\$ -
Certificates of deposit	751,986	-	751,986	-
Equity mutual funds	4,495,313	4,495,313	-	-
Corporate & foreign Bonds	301,503	301,503	-	-
Mutual funds	1,680,467	1,680,467	-	-
Total	<u>\$ 7,759,920</u>	<u>\$ 7,007,934</u>	<u>\$ 751,986</u>	<u>\$ -</u>

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

5. ENDOWMENT AND BOARD-DESIGNATED FUNDS

The Association endowment includes both donor-restricted endowment funds and funds designated by the Council to function as endowments/board-designated funds. As required by GAAP, net assets associated with endowment funds, including funds designated by the Council to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

Interpretation of Relevant Law

Based on its interpretation of the provisions of UPMIFA and the FSP described in Note 1, the Association feels that retaining its existing policies regarding net asset classification of its donor restricted endowment funds is appropriate. Distribution of any gift, bequest or fund is governed by the Association's governing documents and donor agreements. Forty-five percent of the Association endowment funds make available the use of principal which are able to be utilized for the intended purpose of the fund. As a result of the ability to distribute corpus, the Association has determined that these donor restricted contributions received subject to the governing documents and subject to UPMIFA are classified as temporarily restricted until appropriated, at which time the appropriation is reclassified to unrestricted net assets. Board designated endowments do not possess external spending restrictions and therefore are classified as unrestricted net assets. Endowment funds that require the corpus remain restricted in perpetuity represent six percent of the Association's endowment funds are classified as permanently restricted.

Funds with Deficiencies

From time to time, the fair value of assets associated with an individual donor-restricted endowment fund may fall below the level that the donor or UPMIFA requires the Association to retain as a fund of perpetual duration. There were no deficiencies as of June 30, 2017.

Return Objectives and Risk Parameters

The Association has adopted investment and spending policies for endowment and board-designated assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

5. ENDOWMENT AND BOARD-DESIGNATED FUNDS (Continued)

purchasing power of the endowment assets. Endowment assets included those assets of donor-restricted funds that the Association must hold until appropriated as well as board-designated funds. Under this policy, as approved by the Council, the board-designated assets are invested in funds with a primary objective of safety and liquidity. The objective of the restricted assets is to maintain the real purchasing power in order to support the Association's programs, initiatives and operations.

Strategies Employed for Achieving Objectives

To satisfy its long-term, rate-of-return objectives, the Association relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). As a result, the Association has elected to adopt a well-diversified asset allocation consisting of equity and fixed income securities. The Association's current asset allocation for endowment funds targets a composition of between 0 to 10 percent in money market funds, 50 to 70 percent in equities and 30 to 50 percent in fixed income funds.

Spending Policy and How the Investment Objectives Relate to Spending Policy

Expenditures from the board-designated net assets are released as approved by the Association's Council. The earnings on the temporarily restricted net assets are reinvested. Temporarily restricted net assets are released from restricted funds and are used in accordance with donor stipulations.

The changes in endowment net assets for the year ended June 30, 2017 are detailed for income, expenses, investment earnings, investment expenses and transfers on the supplemental statement of net assets by classification.

6. COMMITMENTS

The Association has entered into agreements for rental of space for the annual meeting. The Association is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. Cancellation insurance has been obtained by the Association to offset any potential future losses. The Association anticipates that all minimum room rental requirements will be met.

AMERICAN HISTORICAL ASSOCIATION

NOTES TO FINANCIAL STATEMENTS

June 30, 2017 and 2016

7. RETIREMENT PLAN

The Association maintains a qualifying defined contribution retirement plan for qualifying full-time employees under Internal Revenue Code Section 403(b). The Association contributes up to a maximum of 10 percent of the employee's total annual compensation to the plan each year. The contributions are fully vested and nonforfeitable. For the years ended June 30, 2017 and 2016, contributions to the plan were \$123,373 and \$103,426, respectively. There were no contributions due to the plan at June 30, 2017 and 2016, respectively.

8. CONCENTRATION OF RISK

The Association maintains cash balances in a financial institution which is insured by the Federal Deposit Insurance Corporation for amounts up to \$250,000. The Association is exposed to concentrations of credit risk at times when cash balances exceed the FDIC limit. The Association has not experienced any losses and believes they are not exposed to significant risk.

9. SUBSEQUENT EVENTS

The Association's management has evaluated events and transactions for potential recognition or disclosure through December 19, 2017, the date the financial statements were available to be issued. There were no subsequent events that require recognition of, or disclosure in, these financial statements.

SUPPLEMENTAL INFORMATION

AMERICAN HISTORICAL ASSOCIATION
SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

For the year ended June 30, 2017

	Programs						Support Services			Total Support Services	Total
	American Historical Review	Annual Meeting	Membership	Publications	Grants and Programs	Special Funds and Prizes	Total Programs	General and Administrative	Council		
Salaries and fringe benefits	\$ 19,891	\$ 402,773	\$ 254,769	\$ 364,817	\$ 109,308	\$ 11,480	\$ 1,163,038	\$ 461,730	\$ 165,045	\$ 626,775	\$ 1,789,813
Advertising and marketing	-	1,468	4,522	-	2,500	-	8,490	1,361	-	1,361	9,851
Bank fees and service charges	-	15,597	22,734	8,187	-	-	46,518	16,286	-	16,286	62,804
Communications	8,349	7,989	2,015	-	5,417	26	23,796	73,800	836	74,636	98,432
Contractors	412,803	139,395	-	-	-	-	552,198	9,754	-	9,754	561,952
Contributions and coalition	-	-	-	-	-	-	-	123,632	-	123,632	123,632
Depreciation	1,730	-	-	-	-	-	1,730	32,167	-	32,167	33,897
Dues and subscriptions	-	29,671	-	732	860	-	31,263	7,033	-	7,033	38,296
Equipment rental and maintenance	-	-	-	-	-	-	-	19,909	-	19,909	19,909
Information technology	-	-	-	931	-	-	931	28,607	-	28,607	29,538
Insurance	-	3,215	-	-	-	-	3,215	19,997	-	19,997	23,212
Meetings and conferences	1,117	145,744	-	583	20,510	2,325	170,279	6,236	7,317	13,553	183,832
Office expense	7,443	7,425	-	-	120	269	15,257	11,143	34	11,177	26,434
Postage and delivery	8,989	23,070	5,553	54,692	654	1,065	94,023	1,496	2	1,498	95,521
Printing and duplicating	-	34,627	18,064	74,528	1,080	-	128,299	753	-	753	129,052
Prizes, grants and honorariums	-	6,439	-	-	38,500	65,203	110,142	5,597	-	5,597	115,739
Professional fees	6,882	21,814	1,013	22,162	23,356	520	75,747	61,906	3,950	65,856	141,603
Repairs and maintenance	-	-	-	-	-	-	-	37,928	-	37,928	37,928
Storage	-	-	-	3,345	-	-	3,345	6,771	-	6,771	10,116
Taxes, licenses and permits	-	-	55	1,115	-	-	1,170	1,005	-	1,005	2,175
Travel	16,204	65,723	-	3,085	67,492	-	152,504	16,550	36,050	52,600	205,104
Utilities	-	85	-	-	-	-	85	18,581	-	18,581	18,666
Total expense, before overhead allocation	483,408	905,035	308,725	534,177	269,797	80,888	2,582,030	962,242	213,234	1,175,476	3,757,506
Overhead allocation	123,543	231,247	78,906	136,502	68,923	20,639	659,760	(714,284)	54,524	(659,760)	-
Total expense	\$ 606,951	\$ 1,136,282	\$ 387,631	\$ 670,679	\$ 338,720	\$ 101,527	\$ 3,241,790	\$ 247,958	\$ 267,758	\$ 515,716	\$ 3,757,506

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION

SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

For the year ended June 30, 2016

	Programs						Support Services		Total		
	American Historical Review	Annual Meeting	Membership	Publications	Grants and Programs	Special Funds and Prizes	Total Programs	General and Administrative	Council	Support Services	Total
Salaries and fringe benefits	\$ 19,561	\$ 387,801	\$ 237,448	\$ 338,921	\$ 162,123	\$ 10,200	\$ 1,156,054	\$ 337,051	\$ 184,755	\$ 521,806	\$ 1,677,860
Advertising and marketing	-	1,598	2,496	-	3,000	1,250	8,344	-	-	-	8,344
Bank fees and service charges	-	14,434	26,512	9,467	-	-	50,413	15,513	-	15,513	65,926
Communications	8,563	22,464	1,905	7,100	5,685	51	45,768	75,631	1,021	76,652	122,420
Contractors	416,403	152,639	-	-	-	-	569,042	7,748	-	7,748	576,790
Contributions and coalition	-	-	-	-	-	-	-	174,439	-	174,439	174,439
Depreciation	-	-	-	-	-	-	-	58,155	-	58,155	58,155
Dues and subscriptions	-	29,025	-	405	5,082	40	34,552	9,305	-	9,305	43,857
Equipment rental and maintenance	-	-	-	-	-	-	-	15,918	-	15,918	15,918
Information technology	-	-	-	1,837	-	-	1,837	33,778	-	33,778	35,615
Insurance	-	3,266	-	-	-	-	3,266	19,294	-	19,294	22,560
Meetings and conferences	725	195,067	145	728	14,341	4,905	215,911	5,516	9,398	14,914	230,825
Office expense	5,941	418	-	-	190	126	6,675	15,064	70	15,134	21,809
Postage and delivery	7,736	22,466	10,051	57,836	2,695	-	100,784	237	-	237	101,021
Printing and duplicating	-	31,661	21,896	112,618	282	1,675	168,132	6,574	-	6,574	174,706
Prizes, grants and honorariums	-	1,632	-	750	674,550	50,354	727,286	5,176	-	5,176	732,462
Professional fees	2,938	8,610	-	25,030	22,290	210	59,078	57,974	7,028	65,002	124,080
Repairs and maintenance	-	-	-	-	-	-	-	34,532	-	34,532	34,532
Storage	-	-	-	3,134	-	-	3,134	5,794	-	5,794	8,928
Taxes, licenses and permits	-	-	-	15	-	-	15	906	-	906	921
Travel	16,722	44,750	-	2,055	90,656	382	154,565	21,288	34,110	55,398	209,963
Utilities	-	-	-	-	-	-	-	13,904	-	13,904	13,904
Total expense, before overhead allocation	478,589	915,831	300,453	559,896	980,894	69,193	3,304,856	913,797	236,382	1,150,179	4,455,035
Overhead allocation	97,797	187,217	61,374	114,461	200,512	14,114	675,475	(723,827)	48,352	(675,475)	-
Total expense	\$ 576,386	\$ 1,103,048	\$ 361,827	\$ 674,357	\$ 1,181,406	\$ 83,307	\$ 3,980,331	\$ 189,970	\$ 284,734	\$ 474,704	\$ 4,455,035

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION

SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

For the year ended June 30, 2017

	Beginning of Year		Unrestricted		Total Unrestricted	Total	Income	Expense	Investment Income, Realized Gains, and Unrealized Losses	Investment Fees	Transfers	End of Year		Unrestricted		Total Unrestricted	Total	
	Permanently Restricted	Temporarily Restricted	Designated	Undesignated								Permanently Restricted	Temporarily Restricted	Designated	Undesignated			
Specific Use Funds:																		
Prize Funds																		
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 27,151	\$ -	\$ -	\$ -	\$ 32,151	\$ -	\$ (1,200)	\$ 3,824	\$ (108)	\$ -	\$ 5,000	\$ 29,667	\$ -	\$ -	\$ -	\$ 34,667	
Martin A. Klein Prize Fund	56,010	28,870	-	-	-	84,880	-	(1,600)	10,265	(289)	-	56,010	37,246	-	-	-	93,256	
John E. Richards Prize Fund	51,810	18,433	-	-	-	70,243	-	(1,450)	8,454	(238)	-	51,810	25,199	-	-	-	77,009	
Ancient History Prize Fund - James H. Breasted Fund	20,800	9,117	-	-	-	29,917	-	(588)	3,623	(102)	-	20,800	12,050	-	-	-	32,850	
George Louis Beer Prize Fund	5,000	88,781	-	-	-	93,781	-	(1,700)	11,339	(319)	-	5,000	98,101	-	-	-	103,101	
Bentley Prize for World History	89,951	10,295	-	-	-	100,246	-	(1,397)	10,332	(290)	-	89,951	18,940	-	-	-	108,891	
Beveridge Family Prize Fund	26,000	5,392	-	-	-	31,392	250	(500)	3,824	(108)	-	26,000	8,858	-	-	-	34,858	
Paul Birdsall Prize Fund	10,000	21,676	-	-	-	31,676	-	(500)	3,824	(108)	-	10,000	24,892	-	-	-	34,892	
Albert Corey Prize Fund	25,500	-	74,338	-	74,338	99,838	-	(200)	12,144	(341)	-	25,500	-	85,941	-	85,941	111,441	
Premio Del Rey Prize Fund	10,800	23,297	-	-	-	34,097	-	(1,200)	4,093	(115)	-	10,800	26,075	-	-	-	36,875	
John H. Dunning Prize Fund	2,000	36,776	-	-	-	38,776	-	(200)	4,697	(132)	-	2,000	41,141	-	-	-	43,141	
John K. Fairbank Prize Fund	7,990	58,889	-	-	-	66,879	-	(1,476)	8,051	(226)	-	7,990	65,238	-	-	-	73,228	
Morris D. Forkosch Prize Fund	16,000	29,624	-	-	-	45,624	-	(1,200)	5,502	(155)	-	16,000	33,771	-	-	-	49,771	
Leo Gershoy Prize Fund	10,000	57,819	-	-	-	67,819	-	(1,450)	8,185	(230)	-	10,000	64,324	-	-	-	74,324	
William Gilbert Prize Fund	129,346	44,053	-	-	-	173,399	-	(965)	21,067	(592)	-	129,346	63,563	-	-	-	192,909	
Clarence H. Haring Prize Fund	3,000	-	42,280	-	42,280	45,280	-	(1,200)	5,435	(153)	-	3,000	-	46,362	-	46,362	49,362	
Friedrich Katz Prize Fund	56,990	10,021	-	-	-	67,011	-	(1,355)	8,051	(226)	-	56,990	16,491	-	-	-	73,481	
Joan Kelly Prize Fund	40,900	39,941	-	-	-	80,841	-	(1,390)	9,796	(275)	-	40,900	48,072	-	-	-	88,972	
J. Russell Major Prize Fund	50,475	2,187	-	-	-	52,662	-	(1,375)	6,307	(177)	-	50,475	6,942	-	-	-	57,417	
Howard R. Marraro Prize Fund	10,000	21,957	-	-	-	31,957	-	(1,200)	3,824	(108)	-	10,000	24,473	-	-	-	34,473	
George L. Mosse Prize Fund	27,088	14,084	-	-	-	41,172	-	(1,200)	4,965	(140)	-	27,088	17,709	-	-	-	44,797	
James A. Rawley Award	58,109	-	-	-	-	58,109	-	(1,200)	4,629	(130)	-	58,109	3,299	-	-	-	61,408	
Nancy Roelker Award	18,000	20,283	-	-	-	38,283	-	(1,200)	4,562	(128)	-	18,000	23,517	-	-	-	41,517	
Dorothy Rosenberg Prize Fund	40,034	10,564	-	-	-	50,598	-	(1,200)	6,105	(172)	-	40,034	15,297	-	-	-	55,331	
Dorothy Cunningham Fund	-	7,818	-	-	-	7,818	-	(500)	939	(26)	-	-	8,231	-	-	-	8,231	
Andrew D. White Prize Fund	1,000	18,255	-	-	-	19,255	-	-	2,348	(66)	-	1,000	20,537	-	-	-	21,537	
Palmegiano Prize Fund	50,000	321	-	-	-	50,321	-	(200)	6,105	(172)	-	50,000	6,054	-	-	-	56,054	
Wesley-Logan Prize Fund	20,023	877	-	-	-	20,900	1,272	(416)	1,610	(45)	-	20,023	3,298	-	-	-	23,321	
Herbert Feis Prize Fund	-	12,452	-	-	-	12,452	351	(487)	1,476	(41)	-	-	13,751	-	-	-	13,751	
Total prize funds	841,826	618,933	116,618	-	116,618	1,577,377	1,873	(28,549)	185,376	(5,212)	-	841,826	756,736	132,303	-	132,303	1,730,865	
Special Funds																		
Albert J. Beveridge Memorial Fund	100,000	-	190,974	-	190,974	290,974	-	(9,960)	34,888	(981)	-	100,000	-	214,921	-	214,921	314,921	
Littleton-Griswold Fund	25,000	-	127,079	-	127,079	152,079	-	(5,010)	18,249	(513)	-	25,000	-	139,805	-	139,805	164,805	
David M. Matteson Fund	80,000	44,019	287,820	-	287,820	411,839	-	-	50,186	(1,411)	-	80,000	44,019	336,595	-	336,595	460,614	
Michael Kraus Fund	15,000	59,864	-	-	-	74,864	-	(2,400)	8,990	(253)	-	15,000	66,201	-	-	-	81,201	
AHA Council Travel Support Fund	-	5,065	-	-	-	5,065	10,228	(10,320)	604	(17)	-	-	5,560	-	-	-	5,560	
Jerry Bentley World History Travel Fund	52,500	335	-	-	-	52,835	2,000	(1,920)	6,441	(181)	-	52,500	6,675	-	-	-	59,175	
Bernadotte Schmitt Endowment Fund	-	-	519,146	-	519,146	519,146	-	(19,200)	62,128	(1,747)	-	-	-	560,327	-	560,327	560,327	
Total Special Funds	272,500	109,283	1,125,019	-	1,125,019	1,506,802	12,228	(48,810)	181,486	(5,103)	-	272,500	122,455	1,251,648	-	1,251,648	1,646,603	
Total Specific Use Funds	1,114,326	728,216	1,241,637	-	1,241,637	3,084,179	14,101	(77,359)	366,862	(10,315)	-	1,114,326	879,191	1,383,951	-	1,383,951	3,377,468	
Grant Programs																		
National Aeronautics and Space Administration Fellowship Program	-	-	-	-	-	-	25,000	(25,000)	-	-	-	-	-	-	-	-	-	
Mellon Foundation Grant - Career Diversity	-	215,208	-	-	215,208	215,208	-	(127,874)	1,069	(787)	-	-	87,616	-	-	-	87,616	
Mellon Foundation Grant - Career Diversity II	-	-	-	-	-	-	1,500,000	(71,273)	1,999	-	-	-	1,430,726	-	-	-	1,430,726	
Mellon Foundation Grant - Digital Scholar Evaluation	-	20,688	-	-	20,688	20,688	-	(8,590)	2,013	(57)	-	-	14,054	-	-	-	14,054	
Mellon HBCU	-	-	-	-	-	-	80,000	-	-	-	-	-	80,000	-	-	-	80,000	
National Endowment for the Humanities:																		
African American Conference	-	-	-	-	-	-	14,967	(15,014)	-	-	47	-	-	-	-	-	-	
Lumina Foundation for Education	-	41,593	-	-	41,593	41,593	-	(47,363)	2,684	(75)	3,161	-	-	-	-	-	-	
Teagle Prep Grant	-	2,653	-	-	2,653	2,653	-	(2,737)	134	(4)	(46)	-	-	-	-	-	-	
Total grant programs	-	280,142	-	-	-	280,142	1,619,967	(297,851)	7,899	(923)	3,162	-	1,612,396	-	-	-	1,612,396	
Unrestricted Funds																		
125th Anniversary Fund	-	-	43,696	-	43,696	43,696	-	-	5,300	(149)	-	-	-	48,847	-	48,847	48,847	
Working Capital Fund	-	-	179,796	-	179,796	179,796	-	-	21,939	(617)	-	-	-	201,118	-	201,118	201,118	
Endowment Fund	-	-	816,959	-	816,959	816,959	7,791	-	100,036	(2,812)	-	-	-	921,974	-	921,974	921,974	
Unrestricted Undesignated Funds	-	-	-	1,637,943	1,637,943	1,637,943	3,157,115	(3,360,345)	196,510	(7,144)	(3,162)	-	-	-	1,620,917	1,620,917	1,620,917	
Total Unrestricted Funds	-	-	1,040,451	1,637,943	2,678,394	2,678,394	3,164,906	(3,360,345)	323,785	(10,722)	(3,162)	-	-	1,171,939	1,620,917	2,792,856	2,792,856	
Total net assets	\$ 1,114,326	\$ 1,008,358	\$ 2,282,088	\$ 1,637,943	\$ 3,920,031	\$ 6,042,714	\$ 4,798,974	\$ (3,735,555)	\$ 698,546	\$ (21,960)	\$ -	\$ 1,114,326	\$ 2,491,587	\$ 2,555,890	\$ 1,620,917	\$ 4,176,807	\$ 7,782,720	

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION

SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

For the year ended June 30, 2016

	Beginning of Year		Unrestricted		Total Unrestricted	Total	Income	Expense	Investment Income, Realized Gains, and Unrealized Losses	Investment Fees	Transfers	End of Year		Unrestricted		Total Unrestricted	Total	
	Permanently Restricted	Temporarily Restricted	Designated	Undesignated								Permanently Restricted	Temporarily Restricted	Designated	Undesignated			
Specific Use Funds:																		
Prize Funds																		
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 27,239	\$ -	\$ -	\$ -	\$ 32,239	\$ -	\$ (500)	\$ 566	\$ (154)	\$ -	\$ 5,000	\$ 27,151	\$ -	\$ -	\$ -	\$ 32,151	
Martin A. Klein Prize Fund	56,010	29,722	-	-	-	85,732	-	(1,940)	1,496	(408)	-	56,010	28,870	-	-	-	84,880	
John E. Richards Prize Fund	51,810	19,323	-	-	-	71,133	-	(1,790)	1,237	(337)	-	51,810	18,433	-	-	-	70,243	
Ancient History Prize Fund - James H. Breasted Fund	20,800	9,284	-	-	-	30,084	-	(550)	527	(144)	-	20,800	9,117	-	-	-	29,917	
George Louis Beer Prize Fund	5,000	89,520	-	-	-	94,520	-	(1,940)	1,650	(449)	-	5,000	88,781	-	-	-	93,781	
Bentley Prize for World History	89,951	-	-	-	-	89,951	10,753	(1,490)	1,419	(387)	-	89,951	10,295	-	-	-	100,246	
Beveridge Family Prize Fund	26,000	4,744	-	-	-	30,744	750	(500)	547	(149)	-	26,000	5,392	-	-	-	31,392	
Paul Birdsall Prize Fund	10,000	21,272	-	-	-	31,272	-	-	556	(152)	-	10,000	21,676	-	-	-	31,676	
Albert Corey Prize Fund	25,500	-	73,268	-	73,268	98,768	-	(200)	1,746	(476)	-	25,500	-	74,338	-	74,338	99,838	
Premio Del Rey Prize Fund	10,800	22,864	-	-	-	33,664	-	-	595	(162)	-	10,800	23,297	-	-	-	34,097	
John H. Dunning Prize Fund	2,000	37,473	-	-	-	39,473	-	(1,200)	691	(188)	-	2,000	36,776	-	-	-	38,776	
John K. Fairbank Prize Fund	7,990	59,820	-	-	-	67,810	-	(1,790)	1,180	(321)	-	7,990	58,889	-	-	-	66,879	
Morris D. Forkosch Prize Fund	16,000	30,288	-	-	-	46,288	-	(1,251)	806	(219)	-	16,000	29,624	-	-	-	45,624	
Leo Gershoy Prize Fund	10,000	58,737	-	-	-	68,737	-	(1,790)	1,199	(327)	-	10,000	57,819	-	-	-	67,819	
William Gilbert Prize Fund	129,346	46,210	-	-	-	175,556	-	(4,390)	3,069	(836)	-	129,346	44,053	-	-	-	173,399	
Clarence H. Haring Prize Fund	3,000	-	41,901	-	41,901	44,901	-	(200)	796	(217)	-	3,000	-	42,280	-	42,280	45,280	
Friedrich Katz Prize Fund	56,990	10,652	-	-	-	67,642	-	(1,490)	1,180	(321)	-	56,990	10,021	-	-	-	67,011	
Joan Kelly Prize Fund	40,900	40,441	-	-	-	81,341	-	(1,540)	1,429	(389)	-	40,900	39,941	-	-	-	80,841	
J. Russell Major Prize Fund	50,475	2,630	-	-	-	53,105	-	(1,120)	930	(253)	-	50,475	2,187	-	-	-	52,662	
Howard R. Marraro Prize Fund	10,000	22,045	-	-	-	32,045	-	(500)	566	(154)	-	10,000	21,957	-	-	-	31,957	
George L. Mosse Prize Fund	27,088	14,254	-	-	-	41,342	-	(700)	729	(199)	-	27,088	14,084	-	-	-	41,172	
James A. Rawley Award	58,109	205	-	-	-	58,314	-	(700)	681	(186)	-	58,109	-	-	-	-	58,109	
Nancy Roelker Award	18,000	20,495	-	-	-	38,495	-	(700)	671	(183)	-	18,000	20,283	-	-	-	38,283	
Dorothy Rosenberg Prize Fund	40,034	11,115	-	-	-	51,149	-	(1,200)	892	(243)	-	40,034	10,564	-	-	-	50,598	
Dorothy Cunningham Fund	-	8,113	-	-	-	8,113	-	(400)	144	(39)	-	-	7,818	-	-	-	7,818	
Andrew D. White Prize Fund	1,000	18,410	-	-	-	19,410	-	(400)	336	(91)	-	1,000	18,255	-	-	-	19,255	
Palmegiano Prize Fund	-	-	-	-	-	-	50,000	-	441	(120)	-	50,000	321	-	-	-	50,321	
Wesley-Logan Prize Fund	20,023	-	-	-	-	20,023	1,074	(358)	221	(60)	-	20,023	877	-	-	-	20,900	
Herbert Feis Prize Fund	-	12,571	-	-	-	12,571	186	(466)	221	(60)	-	-	12,452	-	-	-	12,452	
Total prize funds	791,826	617,427	115,169	-	115,169	1,524,422	62,763	(29,105)	26,521	(7,224)	-	841,826	618,933	116,618	-	116,618	1,577,377	
Special Funds																		
Albert J. Beveridge Memorial Fund	100,000	-	197,905	-	197,905	297,905	-	(10,692)	5,169	(1,408)	-	100,000	-	190,974	-	190,974	290,974	
Littleton-Griswold Fund	25,000	-	130,401	-	130,401	155,401	-	(5,290)	2,705	(737)	-	25,000	-	127,079	-	127,079	152,079	
David M. Matteson Fund	80,000	51,019	275,587	-	275,587	406,606	-	-	7,193	(1,960)	-	80,000	44,019	287,820	-	287,820	411,839	
Michael Kraus Fund	15,000	61,301	-	-	-	76,301	-	(2,400)	1,324	(361)	-	15,000	59,864	-	-	-	74,864	
AHA Council Travel Support Fund	-	-	-	-	-	-	5,030	-	48	(13)	-	-	5,065	-	-	-	5,065	
Jerry Bentley World History Travel Fund	-	-	-	-	-	-	52,500	-	460	(125)	-	52,500	335	-	-	-	52,835	
Bernadotte Schmitt Endowment Fund	-	-	531,634	-	531,634	531,634	-	(19,200)	9,226	(2,514)	-	-	-	519,146	-	519,146	519,146	
Total Special Funds	220,000	112,320	1,135,527	-	1,135,527	1,467,847	57,530	(37,582)	26,125	(7,118)	-	272,500	109,283	1,125,019	-	1,125,019	1,506,802	
Total Specific Use Funds	1,011,826	729,747	1,250,696	-	1,250,696	2,992,269	120,293	(66,687)	52,646	(14,342)	-	1,114,326	728,216	1,241,637	-	1,241,637	3,084,179	
Grant Programs																		
National Aeronautics and Space Administration Fellowship Program	-	-	-	-	-	-	25,000	(25,000)	-	-	-	-	-	-	-	-	-	-
Mellon Foundation Grant - Career Diversity	-	907,422	-	-	-	907,422	-	(702,242)	6,829	(1,661)	4,860	-	215,208	-	-	-	215,208	
Mellon Foundation Grant - Digital Scholar Evaluation	-	29,028	-	-	-	29,028	-	(8,661)	441	(120)	-	-	20,688	-	-	-	20,688	
National Endowment for the Humanities: Bridging Cultures for Community Colleges	-	-	-	-	-	-	40,637	(42,127)	-	-	1,490	-	-	-	-	-	-	
African American Conference	-	-	-	-	-	-	85,650	(85,650)	-	-	-	-	-	-	-	-	-	
Lumina Foundation for Education	-	171,100	-	-	-	171,100	-	(138,398)	9,653	(762)	-	-	41,593	-	-	-	41,593	
NNAACH Conference Grant	-	-	-	-	-	-	12,045	(12,045)	-	-	-	-	-	-	-	-	-	
Teagle Prep Grant	-	7,303	-	-	-	7,303	-	(4,712)	86	(24)	-	-	2,653	-	-	-	2,653	
Teagle Contingency Faculty	-	4,359	-	-	-	4,359	-	(1,130)	67	(18)	(3,278)	-	-	-	-	-	-	
Total grant programs	-	1,119,212	-	-	-	1,119,212	163,332	(1,019,965)	17,076	(2,585)	3,072	-	280,142	-	-	-	280,142	
Unrestricted Funds																		
125th Anniversary Fund	-	-	43,138	-	43,138	43,138	-	-	767	(209)	-	-	-	43,696	-	43,696	43,696	
Working Capital Fund	-	-	177,514	-	177,514	177,514	-	-	3,136	(854)	-	-	-	179,796	-	179,796	179,796	
Endowment Fund	-	-	791,489	-	791,489	791,489	15,192	-	14,127	(3,849)	-	-	-	816,959	-	816,959	816,959	
Unrestricted Undesignated Funds	-	-	-	1,714,255	1,714,255	1,714,255	3,248,667	(3,336,623)	24,637	(9,921)	(3,072)	-	-	-	1,637,943	1,637,943	1,637,943	
Total Unrestricted Funds	-	-	1,012,141	1,714,255	2,726,396	2,726,396	3,263,859	(3,336,623)	42,667	(14,833)	(3,072)	-	-	1,040,451	1,637,943	2,678,394	2,678,394	
Total net assets	\$ 1,011,826	\$ 1,848,959	\$ 2,262,837	\$ 1,714,255	\$ 3,977,092	\$ 6,837,876	\$ 3,547,484	\$ (4,423,275)	\$ 112,389	\$ (31,760)	\$ -	\$ 1,114,326	\$ 1,008,358	\$ 2,282,088	\$ 1,637,943	\$ 3,920,031	\$ 6,042,714	

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION

SUPPLEMENTAL STATEMENTS OF GENERAL OPERATIONS (Unaudited)

For the years ended June 30, 2017, 2016 and 2015

	2017	2016	2015
REVENUE AND SUPPORT			
Membership dues	\$ 1,216,769	\$ 1,228,661	\$ 1,340,894
Annual Conference	917,052	934,615	1,151,688
American Historical Review	660,140	636,792	602,966
Publications	321,167	365,453	302,433
Program service fees	-	-	10,942
Administrative income	28,832	36,454	39,986
Prize administration fee	11,480	10,200	7,843
Contributions	40,038	27,237	24,148
Miscellaneous income	-	51,868	-
Investment income	25,141	14,517	7,650
Interest allocation from designated investments	105,515	96,950	102,390
Total revenue and support	3,326,134	3,402,747	3,590,940
EXPENSES			
Programs:			
American Historical Review	483,408	478,589	469,509
Annual Meeting	905,035	915,831	999,354
Membership	308,725	300,453	309,337
Publications	534,177	559,896	558,353
Total programs	2,231,345	2,254,769	2,336,553
Support services:			
General and Administrative	962,242	913,797	929,138
Council	213,234	236,382	260,284
Total support services	1,175,476	1,150,179	1,189,422
Total expenses	3,406,821	3,404,948	3,525,975
Change in net assets	\$ (80,687)	\$ (2,201)	\$ 64,965

See accompanying notes and independent auditors' report.