AMERICAN HISTORICAL — ASSOCIATION —

2012 Annual Report



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Officer's Reports

Professional Division Report

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2012 Professional Division Report

Jacqueline Jones, University of Texas at Austin Vice-President of the Professional Division

The Professional Division is charged with addressing issues related to the responsibilities and working conditions of historians; and with collecting and analyzing information related to the training and employment of historians. The PD also oversees the Advisory Committee on Disability as well as the LGBTQ Historians' Task Force. I would like to take this opportunity to thank members of the division for their hard work this year—Laura Isabel Serna, Sara Abosch, and Andrew Rotter.

History graduate students and professional historians continue to face serious challenges stemming from a difficult job market, budget cuts imposed by academic administrators and state legislators, and the increasing reliance on part-time and adjunct faculty on the part of colleges and universities. The Professional Division seeks to highlight these challenges and provide relevant data so that individuals, departments, and institutions of higher learning can make informed decisions. In addition, the PD serves as an advocate for both students and employed historians confronting a transformed landscape of higher education, where online learning, the digital humanities, and the contraction of the tenure and tenure-track work force are affecting the teaching and study of history in dramatic ways. I would like to thank Rob Townsend, whose detailed studies of the lifetime trajectory and current status of the academic workforce, and historians in particular, have proved invaluable to the division's deliberations. A prime example is Mr. Townsend's article, "Underpaid and Underappreciated: A Portrait of Part-Time Faculty." Published in the September, 2012 issue of Perspectives, this article is based on data collected by the Coalition on the Academic Workforce Survey of the Contingent Workforce. This issue will be the topic of the Chairs' luncheon at the 2013 annual meeting.

In an effort to promote the history PhD as a "malleable" or "versatile" degree, the PD organized a "miniconference" on the topic "Beyond Plan B," held at the annual meeting in New Orleans. Individual panels featured historians who have pursued careers outside teaching. We also sponsored a panel that posed the question, how should graduate education reflect the many career options of history PhDs? Other sessions included a workshop on converting one's CV to a resume appealing to a wide range of employers, and another on applying for jobs with the federal government. The PD also oversaw the annual interview workshop and chairs' luncheon.

The PD voted to continue to offer childcare subventions for early career scholars attending the annual meeting; this program was successful for the 2012 meeting (twelve applicants received funding), and a subcommittee of Ms. Serna and Mr. Rotter chose the recipients for 2013 meeting. This program expended \$2000 each of the two years.

The PD seeks to encourage history graduate programs to make their placement records accessible to all, regardless of whether their graduates find jobs in academia or other fields. Prospective students are entitled to information related to the placements of the institutions to which they are applying. Accordingly, the division wrote and council approved a document calling for transparency in graduate-program placement records-- "Best Practices on Transparency in Placement Records" published in the October 2012 issue of *Perspectives*.

Responding to the increasingly common practice of history departments merging with other departments, the PD wrote and council approved a best-practices <u>document</u> titled "When Academic Departments Merge: First Principles, Best Practices." This document suggests ways that historians can retain their disciplinary integrity while cooperating with colleagues from different disciplines within a departmental structure.

Discussions generated within the PD, as well as responses to specific queries from members generally, ranged over a wide variety of professional issues. Among those topics were the state of the job market; workplace issues confronting non-tenured and non-tenure track faculty; the job-search problems facing PhDs who have been out of graduate school for several years without finding a tenure-track position; lay-offs of tenured faculty due to budget cuts; ethical issues stemming from some faculty members' lamentable practice of posting online examples of students' poor writing and exam gaffes, raising questions of free speech, professionalism, and confidentiality; and the policy related to AHA Perspectives job ads posted by institutions under AAUP censure. An on-going project undertaken by the PD is the revision of the association's Statement on Standards.

In other business: Members agreed not to award the Troyer Anderson Prize for 2012. The division conducted a modest survey of historians who work for for-profit educational institutions, in an effort to gain some understanding of the teaching responsibilities and the workplace conditions of these historians.

The vice-president of the PD chaired a committee consisting of Tom Sugrue, Anne Hyde, and Sara Abosch to consider the problem of assessing faculty, in response to a growing trend of non-historians and even non-scholars establishing standards of evaluation that might or might not be appropriate for historians. The <u>document</u>, titled "The 'Productivity' Question: Assessing Historians and Their Work" was published in the March 2012 issue of *Perspectives* and posted on the association's website.

Special thanks to Sharon Tune and Debbie Doyle, and special recognition to Laura Isabel Serna, who is rotating off Council this year. In addition to her hard work on behalf of the Professional Division, Ms. Serna has also served as co-chair of, and showed exemplary commitment to, the Graduate and Early Career Committee.

December 1, 2012

2012 Research Division Report

John McNeill, Georgetown University Vice-President of the Research Division

The AHA's Research Division generally divides its times between routine oversight tasks related to the Association prizes and publications, and more expansive attention to research issues in the discipline at large.

Much of our larger work focused on the relationship between the discipline and digital media. In April we reviewed a petition from AHA members asking us to provide guidelines and support for digital scholarship. We did not feel the members of the Division were suitably knowledgeable on the issue, so we asked Council to establish a task force of people with some real expertise. That task force should be formed in the near future and will help formulate an AHA position on thorny issues concerning digital scholarship, tenure, promotion, etc.

In response to recent efforts to restructure the way journals are supported and financed, and in particular to the so-called Finch Report in the UK, we drafted a statement, now posted on the AHA website, addressing various issues connected to the future of journal publishing. We are concerned about the current array of proposed solutions, such as author payment charges, that only seem suited to the natural sciences. We hope that historians will continue to engage with the issues and conversations about the future of scholarly journals in our discipline and in general.

Book prize activities consumed an unusually large amount of the Division's time this year. We helped to develop fundraising initiatives for two new prizes—the Friedrich Katz Prize in Latin American History and the Jerry Bentley Prize in World History. The two prizes will fill gaps in the Association's coverage of the field, while also honoring two exceptional leaders in the discipline. Alan Karras and Merry Weisner-Hanks have agreed to lead to the fundraising for the Bentley Prize, and Barbara Weinstein and John Coatsworth will lead the effort for the Katz Prize. Please refer to the AHA web site for the details, but I hope you will consider helping us reach our goals by donating to the prize.

Alongside the two new prizes, we surveyed our book prize committees, and discovered considerable resistance to the idea of receiving e-books for review instead of printed books. It appears the ability to write and mark in books remains an important part of the reviewing experience.

To address another concern of the committees, we decided to shift the calendar for book prize submissions to the calendar year. Starting in 2013, we will use the copyright date listed in the book, instead of leaving it to the prize committees to try to determine when a book was published during some portion of the calendar year. This should simplify the options for publishers and committees alike.

In addition to our work on the prizes, we made a few changes to policies covering the annual meeting, such as restricting the submission of single papers, asking organizers to consider carefully the authority of their session chairs, and barring commentators who have a conflict of interest with respect to other presenters. We have also been working with the Program Committee to clarify policies related to a small pool of funds intended to help a few foreign scholars participate in the annual meeting.

More generally, we have been reviewing recent surveys of members who attend the meeting. While there are generally high levels of satisfaction with the meeting, there are a number of areas for improvement—both in the opportunities for networking and participation, and in the guidance we provide to members thinking about submitting a session. We will be working on that in the coming year.

By way of conclusion, I wish to thank the members of the Research Division Stephen Aron, Martha Howell, Thomas Sugrue, and our ex-officio member Rob Schneider for their good work and judgment in 2012. Lastly, I wish to thank Rob Townsend for his indispensable guidance.

November 26, 2012

2012 Teaching Division Report

Patricia Limerick, University of Colorado, Boulder Vice-President of the Teaching Division

In the allocation of stature and respect, the position of teaching in the history profession has not always led the pack. With the growing financial vulnerability of humanities higher education, the need to make a forceful case for the contribution that history teachers, at every level, make to the nation's well-being has emerged as an unmistakable professional priority. Thus, I write my last annual report with both gratitude for and satisfaction over the fact that, in my role as Vice President for Teaching, I have always felt that our division was recognized as the equal of the Research and Professional Divisions, and never treated as the "second-class" division, a state of affairs easily explain by the commitment to teaching of all the Council Members, whatever their division.

Over these three years, I have had the privilege of serving with remarkable Teaching Division Members—Barbara Tischler, Cheryll Cody, Anne Hyde, and Peter Porter—who are as insightful as they are good-natured, as creative as they are reliable. As we cooked up projects and initiatives, Executive Director Jim Grossman was always supportive, and a fine source of ideas, comments, and suggestions. It has also been a great pleasure to have Rob Townsend assigned to the Teaching Division as our AHA staff member. With these auspicious arrangements, we have brought a number of projects to fruition, injecting excitement and promise into the work of the Division, and to the AHA as a whole.

The largest of these undertakings is the AHA Tuning Project (anyone struggling to decode this term will find relief in thinking of the moment when members of an orchestra take their diverse instruments and bring them into harmony before bursting into glorious sound). Responding to an overture (speaking of symphonies) from the Lumina Foundation, Jim Grossman and I co-authored a proposal for a major project in defining the dimensions, values, and core capabilities delivered by a history education. While securing a three-year grant, at an amount not a great distance from \$1 million, was certainly good news, an even better unit of good news came when Teaching Division Member Anne Hyde agreed to serve as the project's principal leader. On the AHA staff, Julia Brookins took on important aspects of launching and coordinating the initial convening of the Tuning Leadership Group in January of 2012, and then, in June, the first meeting of a group of "Tuners," a remarkable group drawn from history departments nationwide. While a few AHA members responded with skepticism or even hostility to this project, the fear that the project sought to impose a top-down, mandated set of practices on departments was ungrounded. The Tuning Project provides a critical opportunity for historians to think through some our most basic goals in the preparation of students at the post-secondary level and to put forward a clear statement of the asset that a history education offers individual students and, through the work of those students, to the nation at large. (Anyone who would like to hear more of my arguments on behalf of this project can find, on the AHA website, a filmed version of my speech to the summer Tuning meeting this year, with opening remarks from Jim Grossman.) For the majority of the participants, the project has provided a welcome and helpful opportunity to talk with a community of historians about their work. Faculty members are finding, in Tuning, a fresh way of looking at their own work in relationship to the work of their colleagues, as well as a path to identifying the resources in their institutions and local communities that can help in the cause of launching their students into satisfying and productive careers. The Tuning project, moreover, gives the AHA leadership and staff a fine chance to observe and

to make the most of the changing responses of history professors to collaborative efforts on behalf of the greater good of students, faculty, and the world.

The Teaching Division is, as well, starting up the "American History, Atlantic and Pacific" project, as part of the National Endowment for the Humanities' Bridging Cultures at Community Colleges initiative. Stemming from a proposal prepared by Jim Grossman and Cheryll Cody, the project will give twenty-four community college faculty members the chance to revise and develop the syllabi for their U.S. history survey, with the particular aim of placing their subject in a global context. Through presentations, articles, and social media, we anticipate that the intellectual harvest from this enterprise will extend well beyond the faculty members directly participating in the project. The first of three institutes for the project will be held at the Huntington Library in January 2013. Under the leadership of William Deverell (University of Southern California and Huntington Library), the first project institute will focus on the Pacific Rim. Next year, Philip Morgan (Johns Hopkins University), will lead an institute at the Library of Congress on the Atlantic Rim. The team leaders on the project, including Cheryll Cody (Houston Community College-West Loop Campus) of the Teaching Division and Kevin Reilly (Raritan Valley Community College, and also a member of the Tuning leadership team), have already selected a fine group of participants for the institutes. We look forward to hearing more about the results of their efforts in the coming years.

The Tuning and Bridging Cultures projects are only the highest-profile undertakings in an array of initiatives for the Teaching Division. One new project originated at the 2011 AHA conference. With a big lecture class starting immediately upon my return from the January convention in 2011, I found myself looking at the AHA members passing me in the hallways with a heightened recognition of their knowledge and expertise. To put this more bluntly, facing the prospect of 200 freshmen in a big survey class, I saw every passing AHA Member as a person who was very likely to know something I needed to know. The AHA membership now appeared as an under-tapped (and renewable!) natural resource, and I began to search for a way to provide historians a vehicle for pooling their knowledge and sharing their breakthroughs and discoveries. The plan for a new interactive feature of the AHA Website, Teaching Tipping Points, is now well-defined, and we are about to begin soliciting contributions. As much as possible, we are aiming to shift the dominant tone of teaching tips websites—often more prescriptive than companionable—to narrative (shaped, for instance, by confronting a classroom frustration and then arriving at a remedy), since narrative is, after all, a core asset of the historical enterprise. I attach here, for your contemplation, my December article for Perspectives on History, providing a description of this project. Working with Rob Townsend and Pilarisetti Sudhir of the AHA Staff, who made a productive and pleasant visit to Boulder, and Sam Bock, a talented history graduate student at the University of Colorado, has already provided a solid dose of fun (and fun is a desired feature in the Teaching Tipping Points exchange!). The AHA staff hopes to have this site up and running early in the next year. In order to avoid burdening my successor as Vice President with any un-asked-for obligation, I will continue to work on the Teaching Tipping Points project until it is well-launched. We are currently looking for volunteers to participate on an editorial board for the project, and also for volunteers to contribute their own stories and ideas to the site as it gets underway. (If you are interested, please send a note to Rob Townsend soon.)

In addition to our most visible efforts, members of the Division are working on a number of other projects that are no less deserving of attention. Anne Hyde spent her "free time"—that is, when she was not chairing the Tuning Project, winning the Bancroft Prize, and teaching with energy and originality—working with the California History/Social Science Project on a pilot Blueprint for History and Social Science Education. They released the first piece of that project—a module on the Civil War—late last

year. And Peter Porter, in his free time—that is, when he is not teaching up a storm and working with organizations like the Gilder Lehrman Institute to maximize opportunities for fellow teachers—is working with the Alliance for Curriculum and Professional Development in World History, a national effort to improve the preparation for teachers for the world history classroom. AHA staff member Robert Townsend is working with the National Council for Social Studies and the Council of Chief State School Officers on a project to develop a new set of state-level standards for the social studies. He reports that the drafting process—which draws together a number of different disciplines, constituencies, and political interests—is taking much longer than initially expected.

As the 2013 program attests, many of the Division's initiatives have a tangible presence, here in New Orleans, in the form of sessions and workshops this year. The opening workshop on Undergraduate Teaching provides an early public preview of the Tuning Project. Cheryll Cody, in her free time (yes, this has become a bit of a formula in this report, but I can't stop now!)—when she is not doing the lord's work in engaging and coaching students from a range of backgrounds and varying levels of skill, and navigating her way through the challenges of a community college working environment—organized a fascinating session on "What Brain Science Can Teach Us about Our Students," featuring Janet Zadina of the Tulane School of Medicine. Peter Porter organized a session with a number of National History Day Teachers on "Sacrifice for Freedom: The Normandy Institute – Telling the Stories of America's D-Day Soldiers, Sailors, and Marines." Robert Townsend and I assembled a session on "The Oldest Alternative Profession: What Doctoral Programs Can Do to Improve History Teaching."

In conclusion, I offer a special note of thanks to Cheryll Cody, who is rotating off the Division this year. Working with her, soon after we had taken office, on the difficult matter of the Texas State History Standards was one of life's more memorable and instructive adventures, and the session she put together on that big state's big controversy was one of the most illuminating conference sessions I have ever attended (and I am, alas, a conference animal who has exceeded what should be a lifetime dosage limit of session attendance). For many reasons, I am grateful to the AHA Nominating Committee of days of yore for the chance to serve as the AHA Vice President for Teaching. Had my electoral fate gone in a different direction, what really would have not been tolerable would have been missing the chance to meet Cheryll and become her friend.

December 1, 2012

2012 American Historical Review Report

Robert A. Schneider, Editor

I would like to report on the American Historical Review to the members of the Council of the American Historical Association.

Board of Editors

The Board of Editors is at full strength and working hard. We try not to burden Board members with unworthy or unpromising manuscripts. All submissions are first read and evaluated in-house. Only a fraction of these are passed on to two Board members for their review. In addition, the BOE serves as an advisory council on a whole range of matters, especially in the commissioning and curating of editorial projects (forums, roundtables, review essays, etc.). And I have also charged members with seeking out and recommending promising work that might find a place in our pages.

Current members of the BOE:

David A. Bell (Princeton, Modern Europe) Timothy Brook (University of British Columbia, Asia) Harold J. Cook (Brown, Early Modern Europe) Philip Ethington (USC, Methods and Theory) Gregory Grandin (NYU, Latin America) Jochen Hellbeck (Rutgers, Easter Europe & Russia) Dagmar Herzog (CUNY, Graduate Center, Modern Europe) Susan Juster (U. of Michigan, Early American) Sumathi Ramaswamy (Duke, World) Emily Rosenberg (U. of California, Irvine, Modern U.S.) Carol Symes (University of Illinois, Champagne-Urbana, Medieval) Megan Vaughan (King's College, Cambridge, Africa)

I should note that while members are largely selected based upon their expertise and accomplishments, there is also the concern to balance the composition of the Board in terms of gender and institutions (private and public).

AHR Activities

Editorial Initiatives:

• AHR Conversation. For the past five years (excluding 2010 when I was on leave) we have published the AHR Conversation. The idea behind this is to select a topic of wide interest, recruit five or six scholars from a range of fields and periods, and conduct an on-line discussion, moderated by the Editor, which is then lightly edited, footnoted and published in the December issue. Last year's topic was, "Historical Perspectives on the Circulation of Information." The current topic is "Historians and the Study of Emotions," which you will find

in the December issue. The participants are: Nicole Eustace (NYU), Eugenia Lean (Columbia), Julie Livingston (Rutgers), Jan Plamper (London), William Reddy (Duke) and Barbara Rosenwein (Loyola, Chicago).

- **Projects for Forums, Exchanges, Roundtables and Review Essays**. As always, the main way • for the editors to shape the journal and its content is by commissioning and encouraging Forums, Review Essays and other genres of publication. Some of these have been accepted for publication, others are currently being revised or reviewed, still others have only been commissioned. Forthcoming AHR Forums are: "Forecasting Futures" (December); "Transnational Lives in the Twentieth Century" (February); and "Pre-Histories: Three Case Studies," (June). Those submitted and either undergoing review or revision are: "New Perspectives on Musical Life and Social Identities in Europe and America," and "You the People" (On European historians writing U.S. history). There are three Roundtables are also in the works. (A Roundtable is a genre of publication I introduced, entailing a series of essays—seven to ten—that are shorter than normal articles, addressing subject of broad interest.) They are "How to End a Civil War," "The Archives of Decolonization," "Biology and History," and "The State of the Humanities: Historical and Global Perspectives." As always, we have had less success in publishing Review Essays, which are, in fact, some of the most valuable pieces we publish. Several have been commissioned, but the yield on these initiatives has been disappointingly low.
- **Prize for Best Article in Digital History**. In March we announced a competition for the best article in digital history, with submissions due in March 2013 and publication of the winning article in October of that year. The Call for Submissions has gone out via several different outlets. Our sense is that there is a great deal of awareness and interest in this competition among digital historians. We hope that this will yield a wide range of promising submissions. Spread the word!

Consideration of an International Advisory Board

Last June I announced my intention to create an International Advisory Board, comprised of scholars from around the world who could serve as ambassadors and informants for the *AHR*. My understanding (from my own experience and from others I've spoken with is that this sort of board functions very differently from journal to journal; in some, it is merely an honorary or symbolic feature illustrating the publication's desire to display an international profile; for others, it serves to recruit authors or reviewers or otherwise to advise editors on the historical profession in foreign countries. From our discussion in June, my sense is that it was not terribly important to define precisely how or under what mandate it would function. In any case, in the last few months I have been trying to assemble a roster of potential members. This is indeed still a work in progress. I hope to be able to circulate a long list of names to you before the meeting, allowing you to comment on them and offer your own suggestions. In the meantime, I would be especially interested in hearing from Council members regarding possible candidates, especially from Africa (excluding South Africa, where I have many nominees) and the Middle East.

AHR Staff

The editorial and production staff of the *AHR* at Bloomington continues to function at an excellent level, with relatively little turn-over. Key members of the staff are the graduate students who serve as

Editorial Assistants (EAs). The EAs are responsible, under the direction of Assistant Editor Moureen Coulter, for the enormously complex process of selecting reviewable books, assigning books to reviewers, and then editing the reviews once they come in. They also proof read the entire journal before it goes to press. EAs normally serve three year terms, often renewable for a fourth year. The current Editorial Assistants, with their areas of specialty, are:

AMANDA KOCH (foreign language: Spanish)

American Business (post-1930) American Class (post-1930) American Journalism (post-1930) American Culture (post-1930) American Labor (post-1930) American Political (post-1930) American Economic (post-1930) American Environment (post-1930) American Social (post-1930) American Science/Technology (post-1930) American Military (post-1930) American Race (post-1930) American Transportation (post-1930) Canada (post-1930) American Gender/Sexuality (post-1930) American Diplomatic/Foreign Relations (post-1930)

DAVID JAMISON (foreign language: basic Spanish and French)

Religion (American) Early America (to 1830) Canada (to 1830) American Law (to 1830) Native American Great Britain/Ireland (post-1689)

SANDRINE CATRIS (foreign language: French, Chinese, Uyghur; high reading skills in Spanish, Italian, Portuguese; intermediate Japanese)

World/Comparative Asia

CHRIS MOLNAR (foreign language: German, Bosnian/Serbian/Croatian, Spanish, French)

Germany/Austria/Switzerland Jewish History Russia/former Soviet Union Northern Europe Eastern Europe DENISA JASHARI (foreign language: not yet verified by Operations Manager)

Africa Spain & Portugal Oceania/Pacific Islands Latin America/Caribbean Middle East Theory/Method

ADRIENNE CHUDZINSKI (foreign language: basic French)

American Civil War African American (1830-1930) American Military (1830-1930) American Women/Gender (1830-1930) American Social (1830-1930) American Law (1830-1930) American Political (1830-1930) Canada (1830-1930) American Cultural (1830-1930) Hispanic-American/Latino

SCOTT REYNOLDS (foreign language: French & German + some Italian & Latin)

European Italy France Early Modern England (pre-1689) Ancient/Medieval

In addition to these Editorial Assistants, the office of the *AHR*, 914 Atwater, is home to five other people who are indeed truly responsible for the excellent journal we edit and publish five times a year:

Lara Kriegel (Associate Editor, Associate Professor of History and English, Indiana University) Moureen Coulter (Assistant Editor, Book Reviews) Jane Lyle (Assistant Editor, Articles) Cris Coffey (Operations Manager) Jessica Smith (Production Assistant)

It is hard for me to express how crucial all of these people are to everything we do. They take pride in being associated with the *AHR*—and it shows!

Oxford University Press

As you know, with the October issue we began publishing with Oxford University Press, the start of a ten-year contract that was signed last year. With two issues under our belt, I can say that the relationship has gotten off to a good start. There have been, to be sure, some glitches, mostly in the context of handing of our files to Cadmus Press, our printer, and the role of OUP in this process. In all my dealings with Oxford, and especially with Trish Thomas, their Director of the Journals Division, I have

been impressed with their willingness to accommodate our particular needs and their eagerness to market the journal to libraries and institutions where we heretofore have not had much access.

The Question of Open Access

In recent exchanges, especially among members of the Research Division, there has been much discussion about the question of Open Access, especially the AHA's response to the Finch Report (which, I believe, was also discussed at Council). Undoubtedly this will continue to be an item for us to discuss and consider, especially as the move toward Open Access has gained support from many quarters, especially those of an official nature. In November, Rob Townsend and I attended a meeting at the American Educational Research Association, in Washington, D.C., for a small number of editors and others interested in this issue. It was an extremely interesting gathering, allowing for the airing of a surprisingly wide range of views. Rob's memo for this meeting has already been circulated. I attach to this report as an appendix my own. There will be a session at the AHA meeting, that will offer another, more public occasion to air this issue, "Peer Review, History Journals, and the Future of Scholarly Research," chaired by Rob, (with Tony Grafton, Dan Cohen, Shawn Martin and myself as panelists).

Budget, Printing and Publishing

The journal is operating within its 2012-13 budget.

Included is an Appendix is the Operating Budget for 2012-13, as well as charts displaying information on book reviews and article submissions.

I welcome any comments you care to share on this report or any other issues relating to the AHR.

Committee Reports

Committee on Minority Historians Report

Committee on Women Historians Report

LGBTQ Task Force Report

The Pacific Coast Branch Report

2012 Committee on Minority Historians Report

Celia E. Naylor, Barnard College, Columbia University

This year members of the Committee on Minority Historians (CMH) held teleconferences on May 30, 2012 and December 14, 2012.

AHA Equity Award

The primary business for the May 30th meeting was the discussion of nominations for the AHA's Individual and Institutional Equity Awards. As noted in last year's annual report, the CMH recently revised the language for the criteria of the awards and changed the deadline for nominations to May 15th. This new, earlier deadline and the concerted efforts to advertise the award more broadly increased the number of applications for the Individual Equity Award. This year Herman Bennett (Professor of History, CUNY Graduate Center) is the AHA Individual Equity Award recipient, and the W.E. B. Du Bois Department of Afro--- American Studies at the University of Massachusetts, Amherst is the Institutional Equity Award recipient.

Annual Meeting

2012 Annual Meeting (Chicago): At the 2012 Annual Meeting, the CMH hosted its mentoring breakfast (on January 6th) and its evening reception (on January 7th). A record number of participants attended the breakfast. The CMH also organized a panel entitled "Inside Stories: Identity, Community, and the Historian's Subjectivity," featuring scholars of color who are engaged in research that intimately involves the histories of their own families and ethnic communities. The discussion centered on the particular challenges of such work, especially the connections and tensions between subjectivity and historical inquiry.

2013 Annual Meeting (New Orleans): This year we discussed changing the format of the CMH Mentoring Breakfast to a more formal structure in order to encourage discussion and interaction. As a result, the CMH Mentoring Breakfast at the 2013 AHA Annual Meeting will begin with comments from a panel of speakers focused on strategies for navigating particular aspects of the profession. Small, informal group discussions will follow the panel. In addition, for the 2013 Annual Meeting in New Orleans, the CMH has organized a panel entitled "Bodies of Evidence: Black Women's Bodies in the Atlantic World as Sites of Domination, Experimentation, and Resistance."

Committee Report(s)

Ms. Karen Cook---Bell reported on the current activities of the Graduate and Early Career Committee.

Membership

The CMH welcomed two new members in January 2012—Brenda Child (Associate Professor of American Indian Studies, University of Minnesota) and Karen Cook---Bell (Assistant Professor of History, Bowie State University). At our May 30th meeting, Shaun Lopez announced he would be resigning from the CMH due to changes in his professional life; the CMH expressed our thanks to him for all his hard work on the committee. In January 2013, as Celia E. Naylor rotates off the committee, the CMH will welcome two new members—Maria Muñoz (Assistant Professor of History, Susquehanna University) and Tyler Stovall (Professor of History, University of California, Berkeley). Brenda Child will serve as chair of the CMH in 2013.

2012 Committee on Women Historians Report

Leora Auslander, University of Chicago

The Committee on Women Historians has held three meetings in this period, one at the AHA annual meeting in Chicago and a second and third via conference call in the Spring and the Fall. The CWH initiated several new practices this year, including a brainstorming session following the Breakfast sponsored by the Committee at the 2012

AHA meeting, subsidized graduate-student tickets for the Breakfast, an effort to have a more visible presence to the AHA membership, and a more concerted effort for the committee to meet face-to-face at the annual convention.

The 2012 brainstorming session, intended to help guide the Committee as it determines its agenda for the future, was lively and well-attended. Discussion there made clear that although the CWH was created at a time when women represented only a small minority of professionally employed historians and women's history occupied a marginal position within the discipline and neither situation holds true today, the Committee is still needed. Participants at the brainstorming session emphasized the continued challenges of balancing family and work in an environment in which the requirements for tenure seem to be continually rising. Childcare is often unavailable or unaffordable. Support for leavetime to take care of children, ill partners, or parents varies tremendously from institution to institution and many argued that even when it is available, there is a stigma attached to using it. Participants found that while these challenges are faced by both women and men, they are still experienced differently. A sense also emerged from that session that such worries have become a luxury. The current crisis of the profession, including the growing scarcity of tenure-track or tenured positions, has meant that more historians are piecing together part-time and adjunct work; this poses even greater challenges to familywork balance. Finally, a number of colleagues raised questions surrounding the treatment of retired faculty. No clear agenda emerged out of that session, but all agreed that it had been useful and we would meet again this year. Invitations for the 2013 brainstorming session have been sent out to all who participated in last year's discussion and we hope that others will join us.

The cost of the Women's Breakfast, and the sense that it is not as welcoming as it should be to colleagues new to the profession, have long been troubling issues. Many graduate students and younger faculty have said that they would like to come, but find the cost prohibitive and conversations difficult to enter when have attended. The AHA is generous subsidizing graduate student tickets this year, and we have asked senior colleagues to personally invite their students to the meeting (and suggested that they might think about paying for their tickets). We have also planned to be more attentive to the newcomers at the Breakfast, assuring that they are welcomed into ongoing conversations and relationships.

One of the suggestions to emerge from the brainstorming session was that the Committee should have a greater virtual presence, through the AHA's webpage, Facebook page, and blogs. We have, frankly, found that difficult to sustain, given other demands on the Committee members' time as well as our own communicative habits. This issue will be addressed once more in the Committee's meeting and this year's brainstorming session.

The Committee has also found that meeting only through conference calls twice or three times a year to be a hindrance to its effective functioning. We are trying to institute face- to-face meetings at the annual Convention, but the cost of travel is rendering that difficult. In most years only two or at best three members of the Committee attend the Convention. We are considering video-conferences as a more realistic improvement over conference calls.

Over the year to come the Committee will continue to develop both its professional and intellectual missions. Our primary goal is to find ways to more effectively address the challenges facing women in the profession as well as sustain and expand the Breakfast and brainstorming sessions as exciting intellectual and political events.

2012 LGBTQ Task Force Report

Leisa Meyer, College of William and Mary

The Lesbian, Gay, Bisexual, Transgender, Queer Taskforce of the AHA was created by AHA Council at the January 2009 annual meeting. The Taskforce is composed of five members (with the vice president of the PD and Leisa Meyer of the AHA serving as co-chairs), two additional AHA members appointed by the PD (Leisa Meyer, Marc Stein), and two appointed by the Committee on Lesbian, Gay, Bisexual, Transgender History (Jennifer Brier, Susan Stryker), an affiliate society of the AHA. The Taskforce has a three-year charge and meets once a year always during the AHA annual meeting with several conference calls during the year for discussion of ongoing business.

The LGBTQ Taskforce began this year by holding an Open Forum at the 2011 AHA. At this forum we presented the information we had gained through our work to this point with a focus on initial comments on the early survey results. This survey was drafted in 2011 and was disseminated to all AHA members as well as to members of affiliate organizations like the Committee on Lesbian, Gay, Bisexual, and Transgender History. The final draft of the survey concentrated on questions designed to gain insight and acquiring details concerning the continuing challenges of LGBTQ historians and LGBTQ people in the profession. During the Open Forum members of the Taskforce presented some of our initial findings from the survey. Our intent here was to gain audience feedback concerning both the issues facing LGBTQ historians and the work of the Taskforce. The resulting exchange was extremely useful for the Taskforce in 2012 as some of the comments from the audience suggested ways we might hone our interpretation of the results of this survey and our final recommendations to the AHA Council.

The major focus of the Taskforce during 2012 has been on analyzing the data from the survey and drafting and revising sections of our final report due to AHA Council in January 2013.

The Taskforce held two conference calls during the year to discuss the above work and to continue laying out the report that we will be submitting to the AHA Council in 2013. We will also hold our annual meeting at the AHA conference in January 2013 in New Orleans.

2012 Pacific Coast Branch Report

Peter J. Blodgett, Executive Director

The 105th annual meeting of the Pacific Coast Branch, American Historical Association, took place at the Joan B. Kroc Institute for Peace & Justice at the University of San Diego in San Diego CA on August 9-11, 2012. The conference had 248 registered attendees, who participated in fifty-six different sessions. During the conference, Matthew Garcia (Arizona State University) spoke to the Latina/o Scholars Luncheon on the topic "Struggle in the Fields, Struggle in our Field: Reflections on the Farm Worker Movement Fifty Years after its Creation" and Jessica Weiss (California State University, East Bay) spoke to the Western Association of Women Historians luncheon on the topic "Feminism as Fans (and non-Fans) Found it: Letters to Gloria Steinem" while President Kyle Longley (Arizona State University) presented his presidential address, "Between Sorrow and Pride: Memory, the Morenci Nine, and the Vietnam War." The presidential address shall appear in expanded form in the February 2013 issue of the *Pacific Historical Review*.

Minutes of the Meeting of the Council of the Pacific Coast Branch, American Historical Association, the Manchester Boardroom, Joan Kroc Institute, August 9, 2012.

President Kyle Longley called the meeting of the PCB Council to order at 2:05 p.m. Following approval of the 2011 minutes and a brief discussion of the 2012 local arrangements, the Council thanked 2012 Program Committee co-chairs Matthew Garcia (Arizona State University) and Jason Colby (University of Victoria) and their committee members for their exceptional efforts in developing the 2012 program. On behalf of the Council, President Longley also welcomed Dr. James Grossman, Executive Director of the American Historical Association, who remained throughout the Council meeting.

Executive Director Blodgett followed the discussion of the 2012 program with a report on the current financial state of the PCB. Having retained all its assets in cash through the year, the PCB has avoided any financial losses for a third year and has maintained complete liquidity of all its funds. On the other hand, both the 2012 interest rate for the Business Market Rate account (0.05%) and the income from advertisers and exhibitors at the annual meeting remain at regrettably low levels. Discussion ensued upon the impact of such low interest rates upon PCB efforts to develop self-sustaining endowments for the various prizes presented by the Branch and by the *Pacific Historical Review*; fund-raising efforts will be pursued once non-profit status for the Branch has been obtained from the Internal Revenue Service.

Pacific Historical Review Managing Editor David Johnson then presented the report of the journal in which he noted that between August 1, 2011 and August 1, 2012, the journal received sixty-seven submissions, accepted twelve for publication, and published fourteen. Over the year, 129 scholars served as external referees for the journal. The journal published 119 book reviews with 114 reviewers representing 93 institutions. At Johnson's request, the Council then approved a slate of individuals whom the editors proposed as new *PHR* editorial board members and expressed its thanks to those board members whose terms had concluded. Discussion thereafter ensued concerning the ongoing negotiations with Portland State University about extending its agreement with the PCB to host the *Pacific Historical Review* as well as the selection of a new editor for the journal.

In the absence of Nominating Committee chair Kristine Dennehy (California State University, Fullerton), Executive Director Blodgett announced that 140 members voted in this year's election, with the following results:

President-elect for 2013: David Igler (University of California, Irvine)

New members of the PCB Council:

- David Gutierrez (University of California, San Diego),
- Liping Zhu (Eastern Washington University)
- Ana Elizabeth Rosas (University of California, Irvine)

New members of the PCB Nominating Committee:

- Sheila McManus (University of Lethbridge)
- Pedro Castillo (University of California, Santa Cruz)

Executive Director Blodgett then announced the winners of the various PCB awards:

The Pacific Coast Branch Book Award: Jun Uchida, Stanford University, for *Brokers of Empire: Japanese Settler Colonialism in Korea, 1876-1945* (Harvard University Press)

The Norris and Carol Hundley Award: Nayan Shah, University of Southern California for *Stranger Intimacy: Contesting Race, Sexuality, and Law in the North American West* (University of California Press)

The W. Turrentine Jackson (Dissertation) Award: Trevor Griffey, "Black Power's Labor Politics: The United Construction Workers Association and Title VII Law in the 1970s" completed for the University of Washington

Thereafter, *PHR* Managing editor Johnson announced the two awards for articles that appeared in the *Pacific Historical Review*:

The Louis Knott Koontz Memorial Award (chosen by the entire editorial board) to Stacey L. Smith (Oregon State University) for "Remaking Slavery in a Free State: Masters and Slaves in Gold Rush California," published in the February 2011 issue.

The W. Turrentine Jackson (Article) Prize (chosen by the editors from among articles submitted by graduate students) to Angela Hawk (University of California, Irvine) for "Going 'Mad' in Gold Country: Migrant Populations and the Problem of Containment in Pacific Mining Boom Regions" which appeared in the February 2011 issue.

Executive Director Blodgett and incoming President Carl Abbott then offered preliminary details about the 2013 annual conference. The meeting will take place at Denver Westin Downtown on August 9-11, 2013. President Abbott announced his selection of Susan Wladaver-Morgan (Portland State University) and Elizabeth Escobedo (University of Denver), as well as the conference theme, "People in Motion, Places in Change."

Turning to the related topic of future meeting venues, Executive Director Blodgett solicited the input of PCB Councilors about sites for the 2014 meeting and beyond. Initial discussion included mention of

Victoria/Vancouver, British Columbia, Los Angeles/Pasadena CA, Boise ID/Spokane WA and Albuquerque NM. Further conversations among the members of the Site Selection Committee will continue online in the coming months.

Under the heading of "old business," Executive Director Blodgett reported on the planning for his departure from this position and his replacement by Professor Kevin Leonard (Western Washington University). Professor Leonard's discussions with the administration at WWU have proceeded very favorably and he will work with the current Executive Director to finalize the necessary paperwork.

Still under the heading of old business, Executive Director Blodgett announced that long- time Branch member and past President Iris Engstrand (a member of the University of San Diego faculty) will receive a special Award of Meritorious Service at the PCB opening reception. This commendation will recognize Professor Engstrand's unfailing dedication to and support of the Pacific Coast Branch throughout the course of her career.

After incoming President Abbott announced his selections for new members of the PCB award committees and the new chair of the Nominating Committee, President Longley invited AHA Executive Director Grossman to discuss new initiatives being undertaken by the national organization. Dr. Grossman mentioned the issues connected to the subject of the Friday plenary session, "Another University is Possible: Overcoming Threats to the History Profession in Texas and California," (in which he will participate) and also reviewed efforts to define with greater clarity the full range of professional skills acquired through training in history.

Following Dr. Grossman's presentation, with no further issues awaiting discussion, President Longley then declared the Council meeting adjourned at 3:57 PM.

Council, Divisions, and Committees

2012 Council, Divisions, and Committees

Council

William Cronon (Univ. of Wisconsin–Madison), *president*; Kenneth Pomeranz (Univ. of California, Irvine), *president-elect*; Anthony Grafton (Princeton Univ.), *immediate past president*; Patricia Nelson Limerick (Univ. of Colorado at Boulder), *vice president, Teaching Division*; Jacqueline Jones (Univ. of Texas at Austin) *vice president, Professional Division*; John R. McNeill (Georgetown Univ.), *vice president, Research Division*; Sara Abosch (Univ. of Memphis); Stephen Aron (UCLA and Autry National Center); Cheryll Ann Cody (Houston Community Coll.–West Loop Campus); Martha C. Howell (Columbia Univ.); Anne F. Hyde (Colorado Coll.); Peter A. Porter Jr. (Montville Township (NJ) High School and Seton Hall Univ.); Laura Isabel Serna (Univ. of Southern California); Andrew J. Rotter (Colgate Univ.); Thomas J. Sugrue (Univ. of Pennsylvania)

Professional Division

Jacqueline Jones, vice president; Sara Abosch; Andrew J. Rotter; Laura Isabel Serna

Research Division

John R. McNeill, vice president; Stephen Aron; Martha C. Howell; Thomas Sugrue; Robert A. Schneider, AHR, ex officio

Teaching Division

Patricia Nelson Limerick, vice president; Cheryll Ann Cody; Anne F. Hyde; Peter A. Porter Jr.

Nominating Committee

Page Herrlinger (Bowdoin Coll.), *chair*; Sandra E. Greene (Cornell Univ.); Pekka J. Hämäläinen (Univ of California at Santa Barbara); Moon-Ho Jung (Univ. of Washington); Dane Kennedy (George Washington Univ.); Jan Ellen Lewis (Rutgers Univ.-Newark); Alida C. Metcalf (Rice Univ.); Raúl A. Ramos (Univ. of Houston); Julia Adeney Thomas (Univ. of Notre Dame)

Committee on Committees

Kenneth Pomeranz, *chair*; Mia Bay (Rutgers Univ.-New Brunswick); Jorge Cañizares-Esguerra (Univ. of Texas at Austin); John Connelly (Univ. of California at Berkeley); Suzanne Marchand (Louisiana State Univ.)

Standing Committees

Committee on Affiliated Societies: Kenneth Pomeranz, *chair*; Robert Berlin (U.S. Army & General Staff Coll.); Mary Kelley (Univ. of Michigan, Ann Arbor); Louise McReynolds (Univ. of North Carolina at Chapel Hill)

Committee on the Harold Vyvyan Harmsworth Professorship in American History: William Cronon, *chair*; Kenneth Pomeranz; Robin D. G. Kelley (Univ. of Southern California); Peter Onuf (Univ. of Virginia); Ian Tyrell (Univ. of New South Wales)

Committee on International Historical Activities: Joel F. Harrington (Vanderbilt Univ.), *chair*; John Garrigus (Univ. of Texas at Arlington); Joseph Harahan (U.S. Commission on Military History); Carol Harrison (Univ. of South Carolina); Harry Liebersohn (Univ. of Illinois at Urbana-Champaign)

Committee on Minority Historians: Celia E. Naylor (Barnard Coll.), *chair*; Brenda Child (Univ. of Minnesota); Karen Cook Bell (Bowie State Univ. and Johns Hopkins Univ.); Shaun T. Lopez (Univ. of Washington, Seattle); Mae Ngai (Columbia Univ.)

Committee on Women Historians: Leora Auslander (Univ. of Chicago), *chair*; Stephanie Camp (Univ. of Washington); Charles Capper (Boston Univ.); J. Michelle Molina (Northwestern Univ.); Laura Rominger Porter (Univ. of Notre Dame)

Graduate and Early Career Committee: Laura Isabel Serna, *co-chair*; Mark P. O'Tool (Aplia Inc.), *co-chair*; Paul Conrad (Colorado State Univ.); Michael Meng (Clemson Univ.); Laura Rominger Porter, *CWH representative*; Karen Cook Bell, *CMH representative*

Award Committees

Committee on the Herbert Baxter Adams Prize: Clare H. Crowston (Univ. of Illinois at Urbana-Champaign), *chair*; Laura L. Frader (Northeastern Univ.); Susan Grayzel (Univ. of Minnesota); A. Katie Harris (Univ. of California at Davis); Martin Francis (Univ. of Cincinnati)

Committee on the George Louis Beer Prize: Aviel Roshwald (Georgetown Univ.), *chair*; Michael Adas (Rutgers Univ.-New Brunswick); Ruth Ben-Ghiat (NYU); Herrick Chapman (New York Univ.); Zachary Shore (Naval Postgraduate School)

Committee on the Albert J. Beveridge Award: David Greenberg (Rutgers Univ.-New Brunswick), *chair*; Paula Alonso (George Washington Univ.); Amy Greenberg (Pennsylvania State Univ.); Eric Hinderaker (Univ. of Utah); David Hollinger (Univ. of California at Berkeley)

Committee on the Paul Birdsall Prize: Carol B. Stevens (Colgate Univ.), *chair*; Douglas M. Peers (York Univ.); Jonathan Reed Winkler (Wright State Univ.)

Committee on the James Henry Breasted Prize: Christine Caldwell Ames (Univ. of South Carolina); Susanna Elm (Univ. of California at Berkeley); Felice Lifshitz (Univ. of Alberta)

Committee on the Albert Corey Prize: Andrew Graybill (Southern Methodist Univ.), *AHA representative*; Elizabeth Mancke (Univ. of Akron), *AHA representative*; Dimitry Anastakis (Trent Univ.), *CHA representative*; Christopher P. Dummitt (Trent Univ.), *CHA representative*; Sylvie Taschereau (Univ. du Québec à Trois-Rivières), *CHA ex officio member*

Committee on the John H. Dunning Prize: J. William Harris (Univ. of New Hampshire), *chair*; Gretchen Adams (Texas Tech Univ.); Julianna Barr (Univ. of Florida); Susan Glenn (Univ. of Washington); Matthew Pinsker (Dickinson Coll.)

Committee on the John K. Fairbank Prize in East Asian History: Pamela Crossley (Dartmouth Coll.), *chair*; Daniel Botsman (Yale Univ.); Timothoy George (Univ. of Rhode Island); Hyung Gu Lynn (Univ. of British Columbia); Wen-Hsing Yeh (Univ. of California at Berkeley)

Committee on the Morris D. Forkosch Prize: Amy Froide (Univ. of Maryland, Baltimore County), *chair*; Deborah Cohen (Northwestern Univ.); Paul Deslandes (Univ. of Vermont); Dana Rabin (Univ. of Illinois at Urbana-Champaign); Peter Thorsheim (Univ. of North Carolina at Charlotte)

Committee on the Leo Gershoy Award: Paul Monod (Middlebury Coll.), *chair*; Marc R. Forster (Connecticut Coll.); Jennifer M. Jones (Rutgers Univ.-New Brunswick); Sophia Rosenfeld (Univ. of Virginia); Helmut Walser Smith (Vanderbilt Univ.)

Committee on the Joan Kelly Memorial Prize in Women's History: Katherine French (SUNY at New Paltz), *chair*; June Melby Benowitz (Univ. of South Florida at Sarasota-Manatee); Sarah Chambers (Univ. of Minnesota); Sheryl Kroen (Univ. of Florida); Michele Mitchell (New York Univ.)

Committee on the Martin A. Klein Prize in African History: Jean Allman (Washington Univ. in St. Louis), *chair*; Richard Roberts (Stanford Univ.); Toyin Falola (Univ. of Texas at Austin)

Committee on the Littleton-Griswold Prize: David Stebenne (Ohio State Univ.), *chair*; Annette Gordon-Reed (New York Univ.); Michael Grossberg (Indiana Univ.); Alison Parker (Coll. at Brockport-SUNY); Deborah Rosen (Lafayette Coll.)

Committee on the J. Russell Major Prize: Patricia Lorcin (Univ. of Minnesota, Twin Cities), *chair*; Katherine B. Crawford (Vanderbilt Univ.); Todd Shepard (Johns Hopkins Univ.)

Committee on the Helen and Howard R. Marraro Prize: Marla Stone (Occidental Coll.), SIHS representative, *chair*; Margaret King (Brooklyn Coll., CUNY), *ACHA representative*; AHA representative to be appointed

Committee on the George L. Mosse Prize: George Williamson (Florida State Univ.), *chair*; Tracie Matysik (Univ. of Texas at Austin); Jonathan Sheehan (Univ. of California at Berkeley)

Committee on the James Rawley Prize in Atlantic History: Marjoleine Kars (Univ. of Maryland, Baltimore County), *chair*; Sarah Pearsall (Oxford Brookes Univ.); Walter Hawthorne (Michigan State Univ.)

Committee on the Premio del Rey: Lu Ann Homza (Coll. of William & Mary), *chair*; Debra Blumenthal (Univ. of California at Santa Barbara); Simon Doubleday (Hofstra Univ.); Theresa Earenfight (Seattle Univ.); Valentina Tikoff (DePaul Univ.)

Committee on the John F. Richards Prize in South Asian History: Kris Manjapra (Tufts Univ.), *chair*; Durba Ghosh (Cornell Univ.); Cynthia Talbot (Univ. of Texas at Austin)

Committee on the James Harvey Robinson Prize: Dominique Padurano (Horace Mann School), *chair;* Florence M. Baker (El Camino Coll.); Andrew E. Kersten (Univ. of Wisconsin–Green Bay); Kelly Schrum (George Mason Univ.); Sarah Shurts (Bergen Community Coll.-Paramus)

Committee on the Wesley-Logan Prize: Laura Rosanne Adderley (Tulane Univ.), *AHA representative, chair*; Stephanie Shaw (Ohio State Univ.), *AHA representative*; *Third AHA representative to be appointed*;

Margaret King (Brooklyn Coll.-CUNY), ASALH representative; Second ASALH representative to be appointed

Committee on the Raymond J. Cunningham Prize: Cora Granata (California State Univ.-Fullerton), *chair*; William Benedicks (Tallahassee Community Coll.); Cindy Hahamovitch (Coll. of William and Mary); Bonnie Miller (Univ. of Massachusetts at Boston); Susannah Ottaway (Carleton Coll.)

Committee on the Herbert Feis Award: Linda Shopes (Pennsylvania Historical Museum Comm., retired), *chair*; Redmond Barnett (Washington State Historical Society); Karen Cox (Univ. of North Carolina at Charlotte); Richard H. Kohn (Univ. of North Carolina at Chapel Hill); Carroll Van West (Middle Tennessee State Univ.)

Committee on the John O'Connor Film Award: Ron Briley (Sandia Preparatory School), *chair*; Nina Mjagkij (Ball State Univ.); Robert Rosensteone (California Inst. of Technology)

Committee on the Nancy Roelker Mentorship Award: Darlene Spitzer-Antezana (Prince George's Community Coll.), *chair*; Ruth C. Crocker (Auburn Univ.); Carol Lasser (Oberlin Coll.); Norman Naimark (Stanford Univ.); David C. Penn (Crane Technological High School, Chicago)

Committee on the Roy Rosenzweig Prize for Innovation in Digital History: Daniel Cohen (George Mason Univ.), *chair, GMU representative*; Stephen Brier (George Mason Univ.), *GMU representative*; Michael O'Malley (George Mason Univ.), *GMU representative*; Miriam Forman-Brunell (Univ. of Missouri at Kansas City), *AHA representative*; Michael Galgano (James Madison Univ.), *AHA representative*

Committee on Teaching Prizes:

Holly Brewer (North Carolina State Univ.), *chair*; Paul G. E. Clemens (Rutgers Univ.-New Brunswick); William Everdell (St. Ann's School); Stuart D. Graybill (Sacramento City Coll.); Troy Johnson (California State Univ. at Long Beach), *Society for History Education representative*

Grant and Fellowship Committees

Committee on the J. Franklin Jameson Fellowship: Jeanette Keith (Bloomsburg Univ. of Pennsylvania), *chair*; Clarence Mohr (Univ. of South Alabama); Kimberly Phillips (Coll. of William & Mary); Scott Sandage (Carnegie Mellon Univ.); Eva Sheppard Wolf (San Francisco State Univ.)

Committee on the NASA Fellowship: Joseph N. Tatarewicz (Univ. of Maryland, Baltimore County), AHA representative, chair; Douglas Karsner (Bloomsberg Univ.), AHA representative; Patrick Moore (Univ. of Western Florida), NCPH representative; Lisa D. Cook (Michigan State Univ.), EHA representative; Jennifer Ros-Nazzal (NASA Johnson Space Center), OAH representative; Robert Smith (Univ. of Alberta), HSS representative

Committee on Beveridge Research Grants (Western Hemisphere): Eric Arnesen (George Washington Univ.); Pamela Riney-Kehrberg (Iowa State Univ.); *Third member to be appointed*

Committee on the Kraus Research Grants (colonial America): Virginia Anderson (Univ. of Colorado at Boulder); David Hancock (Univ. of Michigan); Robert McDonald (U.S. Military Academy)

Committee on the Littleton-Griswold Research Grants (U.S. legal/law and society): Robin Einhorn (Univ. of California at Berkeley), *chair*; Charles McCurdy (Univ. of Virginia); Leigh Ann Wheeler (SUNY at Binghamton)

Committee on the Schmitt Research Grants (Africa, Asia, Europe): Michael A. Osborne (Oregon State Univ.), *chair*; Sumit Guha (Rutgers Univ.-New Brunswick); Nancy Rose Hunt (Univ. of Michigan)

Ad Hoc and Joint Committees

Program Committee, 2013: Paul Sutter (Univ. of Colorado at Boulder), *chair*; John R. McNeill (Georgetown Univ.), *co-chair*; Sumit Guha (Rutgers Univ.-New Brunswick); Patricia Heberer (United States Holocaust Memorial Museum); Carol A. Keller (San Antonio Coll.); Ussama Makdisi (Rice Univ.); Anne McCants (MIT), *2014 chair*; Maureen C. Miller (Univ. of California, Berkeley); Michele Mitchell (NYU); Jean O'Brien (Univ. of Minnesota); Peter Perdue (Yale Univ.), *2014 co-chair*; Lara Elizabeth Putnam (Univ, of Pittsburgh); Theresa Smith (The Webb Schools); James H. Sweet (Univ. of Wisconsin-Madison); Dan DuBois (Univ. of Colorado at Boulder), *Program Committee assistant*

Task Force on Intellectual Property: Stanley Katz (Princeton Univ.), *chair*; Fred Cate (Indiana Univ.); Mark Kornbluh (Michigan State Univ.); Michael Les Benedict (Ohio State Univ.); Page Putnam Miller (Univ. of South Carolina); Robert Schneider (Indiana Univ.)

Advisory Committee on Disability: Sandra Sufian (Univ. of Illinois at Chicago), DHA representative, chair; Jeffrey Blane Cook (North Greenville Univ.); Jacqueline Jones; Leisa D. Meyer (Coll. of William Mary); Michael A. Rembis (Univ. at Buffalo, SUNY)

Task Force on Lesbian, Gay, Bisexual, Transgender, and Queer Historians: Leisa D. Meyer (Coll. of William & Mary), *AHA representative, chair*; Jacqueline Jones, *AHA representative*; Marc Stein (York Univ.), *AHA representative*; Jennifer Brier (Univ. of Illinois at Chicago), *Committee on Lesbian, Gay, Bisexual, and Transgender History representative*; Susan Stryker (Indiana Univ.), *Committee on Lesbian, Gay, Bisexual, and Transgender History representative*

Two-Year College Task Force: Trinidad Gonzales (South Texas Coll.), *chair*; David Berry (Essex County Community Coll.), *ex officio*; Cheryll Ann Cody; Judith Jeffrey Howard (Arlington, Virginia); Natalie Kimbrough (Community Coll. of Baltimore County); Kevin Reilly (Raritan Valley Community Coll.) AHA Executive Director James Grossman is an ex officio member of the Council, the three divisions, the Committee on Committees, and all standing and ad hoc committees.

Members

25-Year Members

50-Year Members

Life Members

25-Year Members of the American Historical Association

The following members of the AHA completed their 25th year of continuous membership in the Association during 2012. This list does not include members whose 25th anniversary has already passed and whose names would have appeared on previous such lists.

Tyler Anbinder **George Andrews** JoAnn E. Argersinger Ross F. Bagby Florence M. Baker Caryn C. Bell David A. Bell David A. Berry Darrel E. Bigham David S. Bovee Mark P. Bradley Shelley Chang Katherine C. Christensen Kenton J. Clymer R. V. Comerford Stephanie Coontz **Deborah S. Cornelius** Karel A. Davids Hasia R. Diner **Robin Einhorn** Ann Fabian Elizabeth Faue Henry D. Fetter Leon Fink Maureen A. Flanagan Takashi Fujitani Gregory A. Gaut Solomon Gemorah Jake Gibbs **Richard A. Greenwald** Dean D. Grodzins Donna J. Guy David G. Haugaard

Carol P. Heming Sandra Herbert Dean A. Herrin **Barry Higman Owen S. Ireland** Jane N. Kamensky Mary C. Karasch Warren F. Kimball David W. Koeller Jane G. Landers Alan H. Lessoff James E. Lewis Jr. Betsy L. Link Christopher C. Lovett Ben Lowe Sarah Lowengard Kibibi Mack-Shelton Florencia E. Mallon Laura Mayhall Mary Jo Maynes J. Sears S. McGee Frederick L. McKitrick Timothy J. McMannon Johanna M. Meskill **Rogers B. Miles** Martin C. Miller Bernard E. Milowitz Jose C. Moya Ann E. Moyer James P. Niessen Sue Patrick Stefan Petrow Steve J. Potts Carroll Pursell

Steven D. Reschly Marisa Richmond Mary Louise Roberts David K. Robinson Paul M. Romney Paul S. Ropp **Richard J. Ross** David J. Rothman Don K. Rowney David B. Ruderman Eduardo Saenz-Rovner Linda M. Schloff Johanna Schoen Robert L. Schuyler Shuly R. Schwartz Jo Ann Scurlock Michael B. Share Walter P. Simons Jay L. Spaulding Ted L. Steinberg Mark E. Swartzburg Kevin M. Sweeney Cynthia M. Talbot Heather J. Tanner Michael E. Teller Ann Twinam Christopher R. Waldrep Joanna Waley-Cohen Jeffrey R. Watt Jean C. Wilson Donald A. Yerxa **Denise Youngblood Richard A. Zansitis** Kyle F. Zelner

50-Year Members of the American Historical Association

The following members of the AHA completed their fiftieth year of continuous membership in the Association during 2012. The list also includes members who have already achieved this honor.

Martin Albaum Lee Allen Herbert Andrews Howard Applegate Walter Arnstein Abraham Ascher **Roy Austensen** Ivan Avakumovic **Bernard Bailyn Deborah Baird** Jay Baird John Baldwin James Banner Jr. Harold Baron Samuel Baron **Daniel Baugh** John Baughman James Baumgardner Seymour Becker Kurt Beermann Norman Bennett Walter Berg James Bergquist **Robert Berkhofer** Milton Berman Winfred Bernhard Albert J. Beveridge III **Richard F. Beyerl** Thomas N. Bisson William H. Bittel Bradford B. Blaine N. Jo Tice Bloom George P. Blum Allan G. Bogue Aaron M. Boom Charles M. Brand Christopher N. Breiseth Elizabeth A. R. Brown

Ira V. Brown **Rand Burnette** J. C. Burnham Philip M. Burno Peter M. Buzanski John C. Cairns Daniel F. Calhoun Daniel H. Calhoun **Richard Camp** Richard T. Chang Lena L. Charney J. R. Christianson Malcolm C. Clark Errol M. Clauss Nicholas R. Clifford Donald B. Cole Marcia L. Colish Frank F. Conlon Giles Constable J. Q. Cook Robert T. Coolidge Ronald E. Coons Sandi E. Cooper Edith B. Couturier **Theodore Rawson Crane** Don M. Cregier J. T. Criscenti W. H. Cumberland **Roger Daniels** Gerald A. Danzer Calvin D. Davis Natalie Zemon Davis Istvan Deak Carl N. Degler Frederick A. deLuna **Duane Norman Diedrich** Robert C. Donaldson Seymour Drescher

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Awards for Publications (Books, Articles, and Other Formats)

Herbert Baxter Adams Prize

E. Natalie Rothman (Univ. of Toronto, Scarborough), *Brokering Empire: Trans-Imperial Subjects between Venice and Istanbul* (Cornell University Press)

George Louis Beer Prize

Tara Zahra (University of Chicago), *The Lost Children: Reconstructing Europe's Families after World War II* (Harvard University Press)

Albert J. Beveridge Award

Rebecca J. Scott (Univ. of Michigan) and Jean-Michel Hébrard (Univ. of Michigan), *Freedom Papers: An Atlantic Odyssey in the Age of Emancipation* (Harvard University Press)

Paul Birdsall Prize

Edith Sheffer (Stanford Univ.), *Burned Bridge: How East and West Germans Made the Iron Curtain* (Oxford University Press)

James Henry Breasted Prize

Kyle Harper (University of Oklahoma), *Slavery in the Late Roman World, AD 275-425* (Cambridge University Press)

Albert B. Corey Prize

Karen Balcom (McMaster University), *The Traffic in Babies: Cross-Border Adoption and Baby-Selling between the United States and Canada, 1930-73* (Univ. of Toronto Press)

Raymond J. Cunningham Prize

T. Fielder Valone, "Destroying the Ties that Bind: Rituals of Humiliation and the Holocaust in Provincial Lithuania," in *Traces: The UNC-Chapel Hill Journal of Hist*. 1 (Spring 2012): 90-114

Morris D. Forkosch Prize

Geoffrey G. Field (Purchase College, State University of New York), *Blood, Sweat, and Toil: Remaking the British Working Class, 1939-1945* (Oxford University Press)

Leo Gershoy Award

Ethan H. Shagan (University of California, Berkeley), *The Rule of Moderation: Violence, Religion and the Politics of Restraint in Early Modern England* (Cambridge University Press)

William and Edwyna Gilbert Award

Avishag Reisman (Teachers College, Columbia University), "The Document Based Lesson," *Journal of Curriculum Studies* 44, no. 2 (April 2012): 233-64

John K. Fairbank Prize in East Asian History

Jun Uchida (Stanford University), *Brokers of Empire: Japanese Settler Colonialism in Korea, 1876-1945* (Harvard East Asian Monographs)

Joan Kelly Memorial Prize in Women's History

Gail Hershatter (University of California, Santa Cruz), *Gender of Memory: Rural Women in China's Collective Past* (Univ. of California Press)

Martin A. Klein Prize in African History

Bruce S. Hall (Duke University), A History of Race in Muslim West Africa, 1600–1960 (Cambridge University Press); and Gabrielle Hecht (University of Michigan), Being Nuclear: Africans and the Global Uranium Trade (MIT Press & Wits Univ. Press)

Littleton-Griswold Prize

Serena Mayeri (Univ. of Pennsylvania Law School), *Reasoning from Race: Feminism, Law, and the Civil Rights* Revolution (Harvard University Press)

J. Russell Major Prize

Malick W. Ghachem (Univ. of Maine School of Law), *The Old Regime and the Haitian Revolution* (Cambridge University Press)

Helen & Howard R. Marraro Prize in Italian History

E. Natalie Rothman (University of Toronto, Scarborough), *Brokering Empire: Trans-Imperial Subjects between Venice and Istanbul* (Cornell University Press)

George L. Mosse Prize

Sophus Reinert (Harvard University Business School), *Translating Empire: Emulation and the Origins of Political Economy* (Harvard Univ. Press)

John E. O'Connor Film Award

Nancy Buirski, director, and Elisabeth James, producer, The Loving Story (Icarus Films)

Premio del Rey

Marie Kelleher (California State University, Long Beach), *The Measure of Woman: Law and Female Identity in the Crown of Aragon* (Univ. of Pennsylvania Press)

James A. Rawley Prize in Atlantic History

Rebecca J. Scott (Univ. of Michigan) and Jean-Michel Hébrard (Univ. of Michigan), *Freedom Papers: An Atlantic Odyssey in the Age of Emancipation* (Harvard University Press)

John F. Richards Prize in South Asian History

Douglas E. Haynes, Small Town Capitalism in Western India: Artisans, Merchants and the Making of the Informal Economy, 1870–1960 (Cambridge University Press)

James Harvey Robinson Prize

Reading Like a Historian: Teaching Literacy in Middle and High School History Classrooms (Teachers Coll. Press); authors Sam Wineburg (Stanford Univ.), Daisy Martin (Stanford Center for Assessment), and Chauncey Monte-Sano (Univ. of Michigan)

Roy Rosenzweig Prize for Innovation in Digital History

Univ. of Minnesota, Twin Cities, Clarence Darrow Digital Collection, Univ. of Minnesota Law Library

Wesley-Logan Prize

Erik McDuffie (Univ. of Illinois at Urbana-Champaign), *Sojourning for Freedom: Black Women, American Communism and the Making of Black Left Feminism* (Duke Univ. Press)

Awards for Scholarly and Professional Distinction

Eugene Asher Distinguished Teaching Award

Nicholas Aieta (Westfield State Univ.)

Awards for Scholarly Distinction

Alfred Crosby (Univ. of Texas at Austin); Donald Worster, (Univ. of Kansas); and Sheila Fitzpatrick (Univ. of Chicago and Univ. of Sydney)

Beveridge Family Teaching Prize Sol Joye and Malynda Wenzl (Neil Armstrong Middle Sch., Forest Grove, OR)

Equity Awards

Individual: Herman Bennett (Graduate Center, CUNY) Institutional: Univ. of Massachusetts, Amherst, W.E.B. Du Bois Dept. of Afro-American Studies

Herbert Feis Award

Richard Rabinowitz (American History Workshop)

Honorary Foreign Member

Carlo Ginzburg (UCLA/Scuola Normale Superiore, Pisa)

Nancy Lyman Roelker Mentorship Award

Peter Onuf (Univ. of Virginia)

Theodore Roosevelt-Woodrow Wilson Award

Richard Gilder (collector, philanthropist, and activist)

Fellowships and Grants

Fellowships

The AHA/Folger Shakespeare Library Fellowship Paul P. Musselwhite, *Conceiving the Plantation Town: Civic Structure in English Atlantic Debate*

J. Franklin Jameson Fellowship in American History Katherine Unterman, *Nowhere to Hide: American Fugitives and International Power, 1880-1930*

Fellowship in Aerospace History (co-sponsored with the National Aeronautics Space Administration) Marcia Holmes, *Mid-20th-Century Technologies of Air Warfare and Psychological Theories of Human-Machine Interaction*

Research Grants

Albert J. Beveridge Grant

Eric Gettig, Oil and Revolution: The United States and the Cuban Struggle for Energy Independence since 1952

John Rosenberg, 'To Be Free, Secure, and Influential': the Committee on the Present Danger and the Global Cold War, 1975-85

Katherine Unterman, Nowhere to Hide: International Fugitives and American Power, 1880-1915

Nancy Egan, Liberalism, Contraband, and Commerce: The Historical Production of Liberal Citizens and the Bolivian State, 1900-20

Lauren Pearlman, From Federal City to Chocolate City: National Politics and Local Struggles in Washington, DC, 1948-78

Lauren Turek, To Bring the Good News to All Nations: Evangelicals, Human Rights, and US Foreign Policy, 1969-94

Zeb Tortorici, Contra Natura: Desire, Colonialism, and the Unnatural

Michael Kraus Grant

Hyun Wu Lee, Soldiers in the Southeast: British Troops, Indians, Colonists, and Slaves, 1756-63

Gloria Whiting, 'Endearing Ties': Black Family Life in Early New England

Littleton-Griswold Grant

Ananda Burra, From Mandates to Trusteeship: Forging a Right to Petition in International Law

Cynthia Greenlee, Daughters of the Nadir: Black Girls and Childhood on Trial in South Carolina Courts, 1885-1905

Annual Report 2012

Derek Miller, Judicial Criticism: Theater and Music in Anglo-American Copyright Law, 1833-1911

Melissa Hayes, Sex in the Witness Stand: Legal Culture, Community, and Out-of-Wedlock Sexual Governance in 19th-Century America

Bernadotte Schmitt Grant

Adam Franklin-Lyons, Daily Life in the Hospitals of Barcelona

Christina Firpo, 'Abandoned' Children and 'Little Frenchmen': The Removal of Mixed-Race Children in Colonial Indochina, 1870-1982

Jennifer De Vries, *Making and Breaking the Rules: Regulating Beguine Life in the Northern Low Countries, 1200-1600*

Elizabeth Lambert, Between Bauhaus and Buchenwald: Contested Memory in Postwar Weimar

Janelle Werner, 'Just As the Priests Have Their Wives': Priests and Concubines in England, 1375-1549

Katharine Olson, *Finding Salvation: Popular Religion, Culture, and Reformation in Wales and the Marches, c.* 1415-1603

Ned Richardson-Little, Between Dictatorship and Dissent: Human Rights in East Germany, 1945-90

Dasa Mortensen, Rethinking Ethnicity, Memory, and Politics in China: The History and Legacy of the Cultural Revolution on the Sino-Tibetan Frontier

Tianxiang Jiang, The End of the Unbounded Kingdom: The Study of Yao Manuscripts in the Library of Congress

Sarah Watkins, Iron Mothers and Warrior Lovers: Intimacy, Power, and the State in Nineteenth Century Rwanda

Laura Hohman, Carolingian Sermons: Religious Reform, Pastoral Care, and Lay Piety

Caroline Malloy, Producing, Viewing, Living Ireland: the Visual and Material Creation of Irishness at International Exhibitions, 1853-1939

Robin Chapdelaine, The Social Economy of Children in Southeastern Nigeria: Child Pawning, 1920s-40s

Jochen Arndt, Making of the Xhosa: German Missionary Linguists, Borderland Communities, and the Emergence of the Xhosa Ethnolinguistic Group, 1830-1930

Susanna Throop, Text, Image, and Ideology: The Crucifixion and the First Crusade in a Late Medieval Manuscript (BnF fr. 352)

Council Decisions and Actions

AHA Council Decisions and Actions

January 2012

At the meeting of the Council of the American Historical Association, held January 5 and 8, 2012, in Chicago, IL, the Council made the following decisions:

- Approved the minutes of the June 2011 meeting.
- Approved the selection of 2012 Honorary Foreign Member.
- Approved nominations from the AHA Committee on Committees for 2012.
- Approved a clarification of the conflict of interest statement for all prize and program committees.
- Approved a revision to the application process for the Asher Prize.
- Accepted a \$100,000 bequest for the William Gilbert Prize, and agreed to 1) shift from a biennial to annual distribution of the prize, 2) confer prizes on both the author of the article and the journal that publishes it, and 3) change the name to the William and Edwyna Gilbert Prize (in recognition of her generous contribution).
- Approved a recommendation from the Teaching Division to only allow the selection of one award recipient per prize.
- Approved a change in the call for nominations to the annual Equity Award.
- Accepted the annual audit report for the 2010–11 fiscal year.
- Approved the nomination of Anne McCants (MIT) as chair of the 2014 Program Committee.
- Approval the establishment of a task force to review the affiliated society program.
- Approved an adjustment to the Association's Site Selection Policy (recommended by the Task Force on Disability) that directs staff to review all meeting locations to assure they provide full access for attendees.

June 2012

At the mid-year meeting of the Council of the American Historical Association, held June 2-3, 2012 in Washington, D.C., the governing board made the following decisions:

- Approved the selection of Richard Gilder as the 2012 Roosevelt-Wilson Award Nominee.
- Approved the selection of members for the 2014 Program Committee: Julia Clancy-Smith (Univ. of Arizona); Sarah Cline (Univ. of California, Santa Barbara); Peter A. Coclanis (Univ. of North Carolina, Chapel Hill); Joshua H. Cole (Univ. of Michigan); Rex Ellis (National Museum of African American History and Culture); James Harris (St. Margaret's Episcopal School); David M. Kalivas (Middlesex Community College); Kathleen A. Kennedy (Missouri State University); Maria E. Montoya (New York University); and Eric Tagliacozzo (Cornell Univ.).
- Approved the selection of Sharon Leon (Roy Rosenzweig Center for History and New Media) and LeAnn Potter (National Archives) as co-chairs of the 2014 Local Arrangements Committee.
- Approved the application for affiliation from the Society for Advancing the History of South Asia.
- Approved the appointment of Karen Trahan Leathem (Louisiana State Museum) to the Committee on Women Historians.
- Adopted the AHA's budget for 2012-13 fiscal year.
- Approved a new statement of best practices for transparency in placement.
- Approved a Professional Division a Statement on "Merging History Departments into Other Departments."
- Adopted an amendment to the Association's "Guidelines on the Hiring Process" that encouraged search committees to notify candidates of interviews at least 21 days in advance of the annual meeting.
- Approved a change in eligibility dates for AHA book prizes to fit the calendar year (effective with books published in 2012).
- Approved an adjustment to the coverage of the George Mosse Prize to include "the intellectual and cultural history of Europe since 1500."
- Approved three adjustments to the AHA's Annual Meeting Guidelines, to bar submission of single paper proposals, to encourage session chairs to more carefully monitor time, and to remind members of potential conflicts of interest.
- Approved the establishment of a Task Force on Digital Scholarship.
- Approved the appointment Christopher J. McNickle (Fidelity International) to the Investment Subcommittee of the AHA Finance Committee.
- Approved the appointment of six new members of the AHR Board of Editors: David A. Bell (Princeton, Modern Europe); Timothy Brook (University of British Columbia, Asia); Gregory Grandin (NYU, Latin America); Susan Juster (U. of Michigan, Early American); Emily Rosenberg (U. of California, Irvine, Modern U.S.); Carol Symes (University of Illinois, Champagne-Urbana, Medieval).

- Accepted the final report of the Task Force on Two-Year Faculty with thanks.
- Approved a one-year extension for the Lesbian, Gay, Bisexual, Transgender, and Queer Historians Task Force.

Financial Statements with Independent Auditor's Report

American Historical Association

Financial Statements (With Independent Auditors' Report)

For the years ended June 30, 2012 and 2011



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1015 18th Street, N.W. Suite 1101 WASHINGTON, D.C. 20036 202-223-5001 VOICE 202-403-3888 FAX EMAIL@MCMASTERCPA.COM

The Council of American Historical Association Washington, DC

Independent Auditors' Report

We have audited the accompanying statement of financial position of the American Historical Association as of June 30, 2012 and 2011 and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Association's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the American Historical Association as of June 30, 2012 and 2011, and its changes in net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the basic financial statements of the American Historical Association taken as a whole. The accompanying supplemental statements of expenses by program, and net assets by classification for the years ended June 30, 2012 and 2011 and the schedule of general operations for the years ended June 30, 2012, 2011 and 2010 are presented for purposes of additional analysis and are not a required part of the basic financial statements. The information for the years ended June 30, 2012 and 2011 has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Millo Ascent PC

(to be determined) Washington, DC

STATEMENTS OF FINANCIAL POSITION

June 30, 2012 and 2011

	2012	2011		2012	2011
ASSETS			LIABILITIES AND NET ASSETS		
Current assets:			Current liabilities:		
Cash and equivalents	\$ 628,597	\$ 392,350	Accounts payable	\$ 88,296	\$ 84,750
Accounts receivable	144,461	179,183	Accrued expenses	226,454	173,632
Grants and pledges receivable	6,100	18,300	Deferred revenue:		
Interest and dividends receivable	23,230	11,130	Memberships	649,649	599,987
Inventory	152,259	158,350	Subscriptions	10,798	11,720
Prepaid expenses	114,459	84,096	Annual meeting	42,400	32,800
			Life memberships	72,825	69,930
Total current assets	1,069,106	843,409			
			Total current liabilities	1,090,422	972,819
Fixed assets:					
Land	8,000	8,000	Deferred royalty income	1,737,500	-
Building and improvements	570,065	570,065			
Furniture and equipment	851,920	821,581	Total liabilities	2,827,922	972,819
	1,429,985	1,399,646			
Less: accumulated depreciation	(985,597)	(882,701)	Net assets:		
*			Unrestricted:		
Net fixed assets	444,388	516,945	Undesignated	1,586,155	1,549,824
			Designated	1,657,989	1,628,253
Other assets			Total unrestricted	3,244,144	3,178,077
Investments - long term	6,610,997	4,098,473	Temporarily restricted	1,571,770	827,276
Deposits	715	715	Permanently restricted	481,370	481,370
Total other assets	6,611,712	4,099,188	Total net assets	5,297,284	4,486,723
Total assets	\$ 8,125,206	\$ 5,459,542	Total liabilities and net assets	\$ 8,125,206	\$ 5,459,542

STATEMENTS OF ACTIVITIES

For the years ended June 30, 2012 and 2011

		20)12		2011							
		Temporarily	Permanently			Temporarily	Permanently					
	Unrestricted	Restricted	Restricted	Total	Unrestricted	Restricted	Restricted	Total				
REVENUE AND SUPPORT												
Membership dues	\$ 1,088,216	\$ -	\$ -	\$ 1,088,216	\$ 1,071,225	\$ -	\$ -	\$ 1,071,225				
Annual conference	948,491	-	-	948,491	1,042,276	-	-	1,042,276				
American Historical Review	560,000	-	-	560,000	560,000	-	-	560,000				
Publications	537,891	-	-	537,891	543,532	-	-	543,532				
Program service fees	72,767	-	-	72,767	72,332	-	-	72,332				
Grants and contributions	38,017	945,753	-	983,770	37,283	124,854	-	162,137				
Interest and dividends	91,757	57,468	-	149,225	82,614	17,419	-	100,033				
Realized gains and losses on investments	202,189	126,623	-	328,812	7,907	1,779	-	9,686				
Unrealized losses on investments	(187,909)	(117,685)	-	(305,594)	412,895	92,918	-	505,813				
Net assets released from restriction	267,665	(267,665)			59,877	(59,877)						
Total revenue and support	3,619,084	744,494	-	4,363,578	3,889,941	177,093	-	4,067,034				
EXPENSES												
Programs:												
American Historical Review	564,216	-	-	564,216	581,735	-	-	581,735				
Annual Meeting	750,073	-	-	750,073	697,102	-	-	697,102				
Membership	325,644	-	-	325,644	305,733	-	-	305,733				
Publications	810,087	-	-	810,087	850,697	-	-	850,697				
Grants and programs	365,520	-	-	365,520	167,427	-	-	167,427				
Special Funds and Prizes	59,469	-	-	59,469	48,011	-	-	48,011				
Total programs	2,875,009	-	-	2,875,009	2,650,705	-	_	2,650,705				
Support services:												
General and Administrative	208,891	-	-	208,891	204,172	-	-	204,172				
Council	469,117	-	-	469,117	512,505	-	-	512,505				
Total support services	678,008			678,008	716,677	-	-	716,677				
Total expenses	3,553,017			3,553,017	3,367,382			3,367,382				
Change in net assets	66,067	744,494	-	810,561	522,559	177,093	-	699,652				
Net assets, beginning of year	3,178,077	827,276	481,370	4,486,723	2,655,518	650,183	481,370	3,787,071				
Net assets, end of year	\$ 3,244,144	\$ 1,571,770	\$ 481,370	\$ 5,297,284	\$ 3,178,077	\$ 827,276	\$ 481,370	\$ 4,486,723				

STATEMENTS OF CASH FLOWS

For the years ended June 30, 2012 and 2011

	2012	2011
Cash flows from operating activities:		
Change in net assets:	\$ 810,561	\$ 699,652
Adjustments to reconcile change in		
net assets to net cash provided		
by operating activities:		
Depreciation and amortization	102,895	105,920
Unrealized (gain) on investments	305,594	(505,813)
Accounts receivable	34,722	(14,743)
Grants and pledges receivable	12,200	(12,200)
Interest and dividends receivable	(12,100)	3,235
Inventory	6,091	(10,973)
Prepaid expenses	(30,363)	(19,706)
Accounts payable	3,546	(9,073)
Accrued expenses	52,822	(18,755)
Deferred revenue	1,798,735	(69,047)
Total adjustments	2,274,142	(551,155)
Net cash provided (used) by operating activities	3,084,703	148,497
Cash flows from investing activities		
Purchase of investments	(5,896,346)	(484,160)
Sale of investments	3,078,230	249,149
Purchase of fixed assets	(30,339)	(15,322)
Net cash provided by investing activities	(2,848,455)	(250,333)
Net increase (decrease) in cash and equivalents	236,248	(101,836)
Cash and equivalents, beginning of year	392,350	494,186
Cash and equivalents, end of year	\$ 628,598	\$ 392,350
Supplemental disclosure of cash flow information:		
Cash paid for income taxes	<u>\$</u>	\$-
Cash paid for interest	\$ -	\$-

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

1. DESCRIPTION OF THE ORGANIZATION

The American Historical Association (the Association) is a District of Columbia non-stock corporation founded in 1884 and incorporated by Congress in 1889 for the promotion of historical studies, the collection and preservation of historical manuscripts, and the dissemination of historical research.

2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES</u>

Basis of Accounting

The financial statements have been prepared on the accrual basis of accounting in accordance with generally accepted accounting principles. Accordingly, revenues are recognized when earned and expenses are recognized when incurred.

Cash and Equivalents

The Association considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents.

Pledges Receivable

Pledges receivable represents amounts which have been promised but not yet received. Pledges beyond one year are discounted to reflect the present value of the pledge.

Investments

Investments are recorded at market value. Realized and unrealized gains and losses on investments are reported on the statement of activities as they occur.

Inventory

Inventory consists of publications and is stated at the lower of cost or market, based on the FIFO (first-in, first-out) method of accounting.

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

Fixed Assets

Furniture and equipment are reported at cost. Assets and capital lease purchases are depreciated over a three to five year estimated life using the straight line method. Depreciation expense for the years ended June 30, 2012 and 2011 was \$102,895 and \$105,920, respectively.

Accounts Receivable

Accounts receivable is recorded net of an allowance for uncollectible receivables, based on management's evaluation of outstanding accounts receivable at year end. The allowance for uncollectible receivables was \$31,748 and \$26,209 for the years ended June 30, 2012 and 2011, respectively.

Deferred Revenue

The Association records income for membership dues, subscriptions, registration fees and publication advertising which have been paid in advance as deferred revenue.

Endowment Funds

The Financial Accounting Standards Board issues Staff Position No. FAS 117-1, *Endowments of Not-for-Profit Organizations: Net Asset Classification of Funds Subject to and Enacted Version of the Uniform Prudent Management of Institutional Funds Act (UPMIFA) and Enhanced Disclosures for All Endowment Funds (the FSP).* The FSP provides guidance on the net asset classification of donor restricted endowment funds for a not-for-profit organization that is subject to an enacted version of the Uniform Prudent Management of 2006. The FSP also improves disclosures about an organization's endowment funds (both donor restricted endowment funds and board designated endowment funds) whether or not the organization is subject to UPMIFA.

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

Net Assets

Net assets are reported by the Association in accordance with Financial Accounting Standards Board (FASB) 116 and 117. Accordingly, net assets have been reported using the following categories.

Unrestricted

Unrestricted net assets represent resources over which the Council has discretionary control and are used to carry out operations of the Association in accordance with their bylaws.

The Council's designated fund, included as part of the unrestricted net assets, was established to accumulate a reserve for the Association.

Temporarily Restricted

Temporarily restricted net assets represent contributions and grants, which have been restricted by donors for specific programs or activities. Restrictions, which have been met by the passage of time or expenditure of net assets, are reported as revenues released from restrictions on the statement of activities. For the years ended June 30, 2012 and 2011, the Association received \$945,753 and \$124,854 in temporarily restricted contributions and grants, respectively.

Permanently Restricted Funds

Permanently restricted net assets represent contributions which have been restricted by donors indefinitely. Investment income generated from the principal of the permanently restricted net assets is used to fulfill programs and the general operations of the Association. For the years ended June 30, 2012 and 2011 the Association did not receive any permanently restricted contributions. The balance of the permanently restricted funds was \$481,370 and \$481,370 for the years ended June 30, 2012 and 2011, respectively.

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

Gifts and bequests of property

Gifts and bequests of property are recorded at the earlier of the date received or when the bequest is no longer subject to probate and its value can be reasonably estimated. Gifts and bequests are valued at their estimated fair market value on the date they are recorded.

Donated Services and Materials

Contributions of services are recognized if the services received create or enhance nonfinancial assets or require specialized skills, and are provided by individuals possessing those skills and would typically need to be purchased if not provided by donation. Contributed services and promises to give services that do not meet the above criteria are not recognized. During 2012 and 2011, the Association did not receive any donated materials or services.

Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Income Taxes

The Association is a nonprofit organization, which is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code. However, the Association is subject to unrelated business income tax for activities conducted outside its tax exempt purpose. The Association conducted unrelated business activities that resulted in net operating losses during 2012 and 2011, respectively accordingly no provision for income taxes was recorded.

Functional Allocation of Expenses

The costs of providing the various programs and other activities have been summarized on a functional basis in the Statement of Activities. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

3. **INVESTMENTS**

The value of investments was as follows:

	June 3	30, 2012	June 30, 2011						
	Cost	Market	Cost	Market					
U.S. Treasury notes									
and bonds	\$ 1,545,753	\$ 1,560,804	\$ 800,314	\$ 873,594					
Equity mutual funds	1,831,524	2,500,488	1,268,480	2,234,634					
Corporate & foreign									
Bonds	1,002,175	996,320	-	-					
Fixed income									
mutual funds	1,511,463	1,553,385	971,400	990,245					
Total	<u>\$ 5,890,915</u>	<u>\$ 6,610,997</u>	<u>\$ 3,040,194</u>	<u>\$ 4,098,473</u>					

The market value of stocks is estimated based on quoted market prices for those investments. None of the investments are held for trading purposes.

4. FAIR VALUE MEASUREMENTS

FASB Statement No. 157, *Fair Value Measurements*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB Statement No. 157 are described as follows:

- Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Foundation has the ability to access.
- Level 2 Inputs to the valuation methodology include
 - Quoted prices for similar assets or liabilities in active markets;
 - Quoted prices for identical or similar assets or liabilities in inactive markets;
 - Inputs other than quoted prices that are observable for the asset or liability;
 - Inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

4. FAIR VALUE MEASUREMENTS (Continued)

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The assets or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize and the use of unobservable inputs.

Following is a description of the valuation methodology used for assets measured at fair value. There have been no changes in the methodologies used at June 30, 2012.

Mutual funds: Valued at the net asset value (NAV) of shares at year end.*Cash and equivalents*: Valued at cost.*Equity Securities*: Valued at the closing price reported on the active market on which the individual securities are traded.

The preceding method described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Association believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following sets forth by level, within the fair value hierarchy, the Association's assets at fair value as of June 30, 2012:

	F	air Value	 Level 1	 Level 2	Level 3			
Treasury notes and								
bonds	\$	1,560,804	\$ 1,560,804	\$	-	\$		-
Equity mutual funds		2,500,488	2,500,488		-			-
Corporate & foreign								
Bonds		996,320	996,320		-			-
Mutual funds		1,553,385	 1,553,385		_			-
Total	<u>\$</u>	6,610,997	\$ 6,610,997	\$	_	<u>\$</u>		_

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

5. ENDOWMENT AND BOARD-DESIGNATED FUNDS

The Association endowment includes both donor-restricted endowment funds and funds designated by the Council to function as endowments/boarddesignated funds. As required by GAAP, net assets associated with endowment funds, including funds designated by the Council to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

Interpretation of Relevant Law

Based on its interpretation of the provisions of UPMIFA and the FSP described in Note 1, the Association feels that retaining its existing policies regarding net asset classification of its donor restricted endowment funds is appropriate. Distribution of any gift, bequest or fund is governed by the Association's governing documents and donor agreements. Thirty-nine percent of the Association endowment funds make available the use of principal which are able to be utilized for the intended purpose of the fund. As a result of the ability to distribute corpus, the Association has determined that these donor restricted contributions received subject to the governing documents and subject to UPMIFA are classified as temporarily restricted until appropriated, at which time the appropriation is reclassified to unrestricted net assets. Board designated endowments do not possess external spending restrictions and therefore are classified as unrestricted net assets. Endowment funds that require the corpus remain restricted in perpetuity represent eight percent of the Association's endowment funds are classified as permanently restricted.

Funds with Deficiencies

From time to time, the fair value of assets associated with an individual donorrestricted endowment fund may fall below the level that the donor or UPMIFA requires the Association to retain as a fund of perpetual duration. There were no deficiencies as of June 30, 2012.

Return Objectives and Risk Parameters

The Association has adopted investment and spending policies for endowment and board-designated assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

5. ENDOWMENT AND BOARD-DESIGNATED FUNDS (Continued)

purchasing power of the endowment assets. Endowment assets included those assets of donor-restricted funds that the Association must hold until appropriated as well as board-designated funds. Under this policy, as approved by the Council, the board-designated assets are invested in funds with a primary objective of safety and liquidity. The objective of the restricted assets is to maintain the real purchasing power in order to support the Association's programs, initiatives and operations.

Strategies Employed for Achieving Objectives

To satisfy its long-term, rate-of-return objectives, the Association relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). As a result, the Association has elected to adopt a well-diversified asset allocation consisting of equity and fixed income securities. The Association's current asset allocation for endowment funds targets a composition of between 40 to 80 percent in equities and 20 to 60 percent in fixed income funds.

Spending Policy and How the Investment Objectives Relate to Spending Policy

Expenditures from the board-designated net assets are released as approved by the Association's Council. The earnings on the temporarily restricted net assets are reinvested. Temporarily restricted net assets are released from restricted funds and are used in accordance with donor stipulations.

The changes in endowment net assets for the year ended June 30, 2012 are detailed for income, expenses, investment earnings, investment expenses and transfers on the supplemental statement of net assets by classification.

6. <u>COMMITMENTS</u>

The Association has entered into agreements for rental of space for the annual meeting. The Association is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. Cancellation insurance has been obtained by the Association to offset any potential future losses. The Association anticipates that all minimum room rental requirements will be met.

NOTES TO FINANCIAL STATEMENTS

June 30, 2012 and 2011

7. <u>RETIREMENT PLAN</u>

The Association maintains a qualifying defined contribution retirement plan for qualifying full-time employees under Internal Revenue Code Section 403(b). The Association contributes up to a maximum of 10 percent of the employee's total annual compensation to the plan each year. The contributions are fully vested and nonforfeitable. For the years ended June 30, 2012 and 2011, contributions to the plan were \$95,159 and \$111,856, respectively. There were no contributions due to the plan at June 30, 2012 and 2011, respectively.

8. <u>CONCENTRATION OF RISK</u>

The Association maintains cash balances in a financial institution which is insured by the Federal Deposit Insurance Corporation for amounts up to \$250,000. The Association is exposed to concentrations of credit risk at times when cash balances exceed the FDIC limit. The Association has not experienced any losses and believes they are not exposed to significant risk. SUPPLEMENTAL INFORMATION

SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

For the year ended June 30, 2012

		Programs									Support Services											
	American Historical Review			Annual Meeting	Me	embership	Pu	blications		Grants Programs		ial Funds l Prizes		Total rograms		neral and inistrative	(Council	5	Total Support Services		Total
Salaries and fringe benefits	\$	19,346	\$	210,530	\$	172,278	\$	402,884	\$	92,873	\$	-	\$	897,911	\$	342,618	\$	305,025	\$	647,643	\$	1,545,554
Bank fees and service charges		-		20,835		40,589		29,509		-		-		90,933		70		-		70		91,003
Communications		-		2,085		-		-		-		-		2,085		54,551		-		54,551		56,636
Contractors		394,384		109,626		-		-		5,400		-		509,410		37,980		9,661		47,641		557,051
Contributions and coalition		-		-		-		-		-		-		-		109,565		10,000		119,565		119,565
Depreciation		-		-		-		-		-		-		-		102,895		-		102,895		102,895
Dues and subscriptions		-		152		1,690		10,659		1,504		-		14,005		5,100		-		5,100		19,105
Equipment rental and maintenance		1,024		4,667		-		-		-		-		5,691		28,507		-		28,507		34,198
Insurance		601		4,655		-		-		-		-		5,256		14,187		-		14,187		19,443
Meetings and conferences		2,422		150,239		-		-		15,400		-		168,061		-		22,409		22,409		190,470
Miscellaneous		29		2,296		-		-		-		35		2,360		3,218		256		3,474		5,834
Office expense		6,539		-		-		285		28,157		-		34,981		10,289		-		10,289		45,270
Postage and delivery		7,651		13,276		20,092		55,271		1,000		-		97,290		3,419		-		3,419		100,709
Printing and duplicating		-		44,642		27,397		145,053		2,000		-		219,092		226		-		226		219,318
Prizes, grants and honorariums		-		-		-		-		70,988		47,450		118,438		-		-		-		118,438
Professional fees		-		-		-		-		-		-		-		55,106		-		55,106		55,106
Repairs and maintenance		-		-		-		-		-		-		-		38,667		-		38,667		38,667
Storage		-		-		-		8,293		-		-		8,293		7,703		-		7,703		15,996
Supplies		4,897		-		-		-		351		-		5,248		1,891		-		1,891		7,139
Taxes, licenses and permits		-		-		-		-		-		-		-		10,281		-		10,281		10,281
Travel		17,190		40,657		-		-		76,493		350		134,690		19,830		30,161		49,991		184,681
Utilities		-		-		-		-		-		-		-		15,658		-		15,658	_	15,658
Total expense, before overhead allocation		454,083		603,660		262,046		651,954		294,166		47,835		2,313,744		861,761		377,512		1,239,273		3,553,017
Overhead allocation		110,133		146,413		63,598		158,133		71,354		11,634		561,265		(652,870)		91,605		(561,265)		-
Total expense	\$	564,216	\$	750,073	\$	325,644	\$	810,087	\$	365,520	\$	59,469	\$	2,875,009	\$	208,891	\$	469,117	\$	678,008	\$	3,553,017

SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

For the year ended June 30, 2011

		Programs										Support	ices						
	American Historical Review			Annual Meeting	Me	mbership	Pu	blications		Grants Programs		rial Funds d Prizes	Total Programs	eneral and ninistrative	(Council	S	Total Support Services	 Total
Salaries and fringe benefits	\$	22,157	\$	230,679	\$	155,174	\$	448,532	\$	54,630	\$	2,647	\$ 913,819	\$ 409,902	\$	334,954	\$	744,856	\$ 1,658,675
Bank fees and service charges		-		32,449		43,614		18,283		-		-	94,346	9,571		-		9,571	103,917
Communications		13		6,599		-		716		-		-	7,328	20,326		5,700		26,026	33,354
Contractors		399,360		76,429		-		3,804		3,700		-	483,293	21,802		-		21,802	505,095
Contributions and coalition		-		-		-		-		-		-	-	91,235		-		91,235	91,235
Depreciation		-		-		-		-		-		-	-	105,920		-		105,920	105,920
Dues and subscriptions		-		-		2,504		7,650		-		-	10,154	4,929		-		4,929	15,083
Equipment rental and maintenance		-		14,000		-		-		-		-	14,000	16,397		-		16,397	30,397
Insurance		-		-		-		-		-		-	-	9,620		-		9,620	9,620
Meetings and conferences		3,214		101,396		-		61		31,416		-	136,087	6,972		33,135		40,107	176,194
Miscellaneous		_		-		-		-		-		141	141	2,395		443		2,838	2,979
Office expense		11,021		721		-		243		10,000		-	21,985	23,524		7,437		30,961	52,946
Postage and delivery		8,311		26,619		29,712		63,041		· -		47	127,730	3,567		15		3,582	131,312
Printing and duplicating		_		39,440		11,349		113,773		1,902		180	166,644	5,550		456		6,006	172,650
Prizes, grants and honorariums		-		3,838		· _		18,750		32,278		34,900	89,766	-		-		-	89,766
Professional fees		5,661		782		-		-		-		-	6,443	50,789		-		50,789	57,232
Publicity and advertising		_		-		2,270		-		-		-	2,270	-		-		-	2,270
Repairs and maintenance		-		-		· _		-		-		-	-	19,498		-		19,498	19,498
Storage		-		-		-		5,402		-		-	5,402	6,332		-		6,332	11,734
Supplies		1,700		153		-		-		-		-	1,853	-		-		-	1,853
Taxes, licenses and permits		_		-		-		-		-		-	-	4,249		-		4,249	4,249
Travel		13,970		21,370		-		327		-		500	36,167	8,680		27,841		36,521	72,688
Utilities				3,235		-		-		-		-	3,235	 15,480				15,480	 18,715
Total expense, before																			
overhead allocation		465,407		557,710		244,623		680,582		133,926		38,415	2,120,663	836,738		409,981		1,246,719	3,367,382
Overhead allocation		116,328		139,392		61,110		170,115		33,501		9,596	530,042	 (632,566)		102,524		(530,042)	 -
Total expense	\$	581,735	\$	697,102	\$	305,733	\$	850,697	\$	167,427	\$	48,011	\$ 2,650,705	\$ 204,172	\$	512,505	\$	716,677	\$ 3,367,382

SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

For the year ended June 30, 2012

	Beginning of Year Unrestricted								Investment			End of Year							
	Democra en tiles	Tamaanaila	Unres	stricted	Tatal				Income, Realized	Transaction and		Dormonation	Tommorrile	v Total					
	Permanently Restricted	Temporarily Restricted	Designated	Undesignated	Total Unrestricted	Total	Income	Expense	Gains, and Unrealized Losses	Investment Fees	Transfers	Permanently Restricted	Temporarily Restricted	Designated	Undesignated	1 otal Unrestricted	Total		
Specific Use Funds:																			
Prize Funds																			
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 21,498	\$ -	s -	s -	\$ 26,498	s -	\$ (500)	\$ 799	\$ (173)	s -	\$ 5,000	\$ 21,624	\$ -	\$ -	\$ -	\$ 26,624		
Martin A. Klein Prize Fund	-	70,038	-	-	-	70,038	-	(1,000)	2,112	(458)	-	-	70,692	-	-	-	70,692		
John E. Richards Prize Fund	-	57,418	-	-	-	57,418	-	(1,000)	1,719	(373)	-	-	57,764	-	-	-	57,764		
Ancient History Prize Fund -																			
James H. Breasted Fund	10,800	4,213	-	-	-	15,013	-	(500)	447	(97)	-	10,800	4,063	-	-	-	14,863		
George Louis Beer Prize Fund	5,000	71,766	-	-	-	76,766	-	(1,000)		(502)	-	5,000	72,579	-	-	-	77,579		
Beveridge Family Prize Fund	20,000	3,030	-	-	-	23,030	2,810	(2,350)	704	(153)	-	20,000	4,041	-	-	-	24,041		
Paul Birdsall Prize Fund	10,000	14,294	-	-	-	24,294	-	-	731	(158)	-	10,000	14,867	-	-	-	24,867		
Albert Corey Prize Fund	25,000	51,437	-	-	-	76,437	-	-	2,315	(502)	-	25,000	53,250	-	-	-	78,250		
Premio Del Rey Prize Fund	10,800	15,423	-	-	-	26,223	-	-	799	(173)	-	10,800	16,049	-	-	-	26,849		
John H. Dunning Prize Fund	2,000	29,037	-	-	-	31,037	-	(500)	934	(203)	-	2,000	29,268	-	-	-	31,268		
John K. Fairbank Prize Fund	7,990	47,277	-	-	-	55,267	-	(1,000)	1,665	(361)	-	7,990	47,581	-	-	-	55,571		
Morris D. Forkosch Prize Fund	16,000	21,772	-	-	-	37,772	-	(1,000)	1,124	(244)	-	16,000	21,652	-	-	-	37,652		
Leo Gershoy Prize Fund	10,000	45,930	-	-	-	55,930	-	(1,000)	1,679	(364)	-	10,000	46,245	-	-	-	56,245		
William Gilbert Prize Fund	10,000	12,393	-	-	-	22,393	119,346	(500)	2,477	(537)	-	10,000	133,179	-	-	-	143,179		
Clarence H. Haring Prize Fund	3,000	31,368	-	-	-	34,368	-	-	1,042	(226)	-	3,000	32,184	-	-	-	35,184		
Joan Kelly Prize Fund	18,692	20,567			-	39,259	9,570	(1,000)	1,313	(285)	-	18,692	30,165			-	48,857		
J. Russell Major Prize Fund	25,000	19,895	-	-	-	44,895	-	(1,000)	1,340	(291)	-	25,000	19,944	-	-	-	44,944		
Howard R. Marraro Prize Fund	10,000	15,785	-	-	-	25,785	-	(500)	772	(167)	-	10,000	15,890	-	-	-	25,890		
George L. Mosse Prize Fund	27,088	5,890	-	-	-	32,978	-	(500)	988	(214)	-	27,088	6,164	-	-	-	33,252		
James A. Rawley Award	20,000	11,155	-	-	-	31,155	-	(500)	934	(203)	-	20,000	11,386	-	-	-	31,386		
Nancy Roelker Award	18,000	12,842	-	-	-	30,842	-	(500)	921	(200)	-	18,000	13,063	-	-	-	31,063		
Andrew D. White Prize Fund	-	14,783	-	-	-	14,783	-	-	447	(97)	-	-	15,133	-	-	-	15,133		
Wesley-Logan Prize Fund	-	7,875	-	-	-	7,875	-	(500)	230	(50)	-	-	7,555	-	-	-	7,555		
Herbert Feis Prize Fund	-	11,215	-	-	-	11,215	-	(500)	338	(73)	-	-	10,980	-	-	-	10,980		
Total prize funds	254,370	616,902	-	-	-	871,272	131,726	(15,350)	28,145	(6,104)	-	254,370	755,319	-	-	-	1,009,689		
Special Funds																			
Albert J. Beveridge Memorial Fund	100,000	-	153,365	-	153,365	253,365	-	(5,500)		(1,647)	-	100,000	-	153,812	-	153,812	253,812		
Littleton-Griswold Fund	25,000	-	105,625	-	105,625	130,625	-	(4,500)		(842)	-	25,000	-	104,168	-	104,168	129,168		
David M. Matteson Fund	87,000	44,019	178,642	-	178,642	309,661	-	-	9,381	(2,034)	-	87,000	44,019	185,989	-	185,989	317,008		
Michael Kraus Fund	15,000	50,203	-	-	-	65,203	-	(1,500)		(423)	-	15,000	50,229	-	-	-	65,229		
Bernadotte Schmitt Endowment Fund			458,474		458,474	458,474		(13,550)	13,672	(2,964)	-			455,632		455,632	455,632		
Total Special Funds	227,000	94,222	896,106		896,106	1,217,328		(25,050)	36,481	(7,910)		227,000	94,248	899,601		899,601	1,220,849		
Total Specific Use Funds	481,370	711,123	896,106	-	896,106	2,088,599	131,726	(40,400)	64,626	(14,014)	-	481,370	849,566	899,601	-	899,601	2,230,537		
Grant Programs																			
National Aeronautics and Space																			
Administration Fellowship Program	_	5,000				5,000	25,000	(30,000)									_		
Mellon Research Planning Grant		12,822				12,822		(12,822)											
National Endowment for the Humanities		12,022				12,022		(12,022)											
Briding Cultures for Community Colleges	_						20,985	(20,985)									_		
Lumina Foundation for Education							767,200	(152,352)		(2,136)			623,873				623,873		
Oxford University Press - Guide							101,200	(102,002)	11/101	(2)100)			020,010				020,010		
Historical Literature	-	98,331	-	-	-	98,331	-	-	-	-	-	-	98,331	-	-	-	98,331		
Total grant programs		116,153	-			116,153	813,185	(216,159)	11,161	(2,136)	-	-	722,204		-	-	722,204		
0 1 0								. ,		. /									
Unrestricted Funds									_										
125th Anniversary Fund	-	-	18,449	-	18,449	18,449	12,105	-	745	(161)	-	-	-	31,138	-	31,138	31,138		
Working Capital Fund	-	-	135,187	-	135,187	135,187	-	-	4,088	(886)	-	-	-	138,389	-	138,389	138,389		
Endowment Fund	-	-	578,511	-	578,511	578,511	8,827	(12,153)		(3,786)	-	-	-	588,861	-	588,861	588,861		
Unrestricted Undesignated Funds				1,549,823	1,549,823	1,549,823	3,250,323	(3,252,817)	49,331	(10,505)	-				1,586,155	1,586,155	1,586,155		
Total Unrestricted Funds			732,147	1,549,823	2,281,970	2,281,970	3,271,255	(3,264,970)	71,626	(15,338)				758,388	1,586,155	2,344,543	2,344,543		
Total net assets	\$ 481,370	\$ 827,276	\$ 1,628,253	\$ 1,549,823	\$ 3,178,076	\$ 4,486,722	\$ 4,216,166	\$ (3,521,529)	\$ 147,413	\$ (31,488)	s -	\$ 481,370	\$ 1,571,770	\$ 1,657,989	\$ 1,586,155	\$ 3,244,144	\$ 5,297,284		
											-								

SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

For the year ended June 30, 2011

	Beginning of Year						Investment					End of Year					
	-		Unres	stricted					Income, Realized					Unre	stricted		
	Permanently	Temporarily	-		Total				Gains, and	Investment		Permanently	Temporarily	-		Total	
	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total	Income	Expense	Unrealized Losses	Fees	Transfers	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total
Specific Use Funds:																	
Prize Funds																	
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 18,746	\$ -	s -	s -	\$ 23,746	ş -	\$ (1,000)	\$ 3,875	\$ (123)	s -	\$ 5,000	\$ 21,498	\$ -	\$ -	\$ -	\$ 26,498
Martin A. Klein Prize Fund	-	61,009	-	-	-	61,009	400	(1,000)	9,943	(314)	-	-	70,038	-	-	-	70,038
John E. Richards Prize Fund	-	-	-	-	-	-	53,194	-	4,362	(138)	-	-	57,418	-	-	-	57,418
Ancient History Prize Fund -																	
James H. Breasted Fund	10,800	3,054	-	-	-	13,854	-	(1,000)	2,230	(71)	-	10,800	4,213	-	-	-	15,013
George Louis Beer Prize Fund	5,000	62,575	-	-	-	67,575	-	(1,500)	11,040	(349)	-	5,000	71,766	-	-	-	76,766
Beveridge Family Prize Fund	20,000	1,191	-	-	-	21,191	-	(1,500)	3,448	(109)	-	20,000	3,030	-	-	-	23,030
Paul Birdsall Prize Fund	10,000	11,837	-	-	-	21,837	-	(1,000)	3,570	(113)	-	10,000	14,294	-	-	-	24,294
Albert Corey Prize Fund	25,000	40,982	-	-	-	65,982	1,000	(1,000)	10,796	(341)	-	25,000	51,437	-	-	-	76,437
Premio Del Rey Prize Fund	10,800	12,730	-	-	-	23,530	-	(1,000)	3,814	(121)	-	10,800	15,423	-	-	-	26,223
John H. Dunning Prize Fund	2,000	24,813	-			26,813	-	-	4,362	(138)	-	2.000	29,037	-	-	-	31,037
John K. Fairbank Prize Fund	7,990	41,012	-	-	-	49,002		(1,500)	8,018	(253)	-	7,990	47,277	-	-	-	55,267
Morris D. Forkosch Prize Fund	16,000	17,927				33,927		(1,500)	5,520	(175)		16,000	21,772				37,772
Leo Gershoy Prize Fund	10,000	39,606				49,606		(1,500)	8.079	(255)		10,000	45,930				55,930
William Gilbert Prize Fund	10,000	9,349	_			19,349	-	(1)000)	3,144	(100)		10,000	12,393	_		_	22,393
Clarence H. Haring Prize Fund	3,000	26,671			_	29,671			4,850	(153)		3,000	31,368				34,368
Joan Kelly Prize Fund	18,692	16,485	-	-	-	35,177	-	(1,500)	5,764	(182)	-	18,692	20,567	-	-	-	39,259
J. Russell Major Prize Fund	25,000	15,046			-	40,046	-	(1,500)	6,556	(207)	-	25,000	19,895			-	44,895
Howard R. Marraro Prize Fund	10,000	13,151	-	-	-	23,151	-	(1,000)	3,753	(119)	-	10,000	15,785	-	-	-	25,785
	27,088	2,252	-	-	-	29,340	-	(1,000)	4,789	(119)	-	27,088	5,890	-	-	-	25,785
George L. Mosse Prize Fund		2,252	-	-	-		-				-			-	-	-	
James A. Rawley Award	20,000		-	-	-	28,195	-	(1,500)	4,606	(146)	-	20,000	11,155	-	-	-	31,155
Nancy Roelker Award	18,000	9,500	-	-	-	27,500	-	(1,000)	4,484	(142)	-	18,000	12,842	-	-	-	30,842
Andrew D. White Prize Fund	-	12,801	-	-	-	12,801	-	-	2,047	(65)	-	-	14,783	-	-	-	14,783
Wesley-Logan Prize Fund	-	7,660	-	-	-	7,660	-	(1,000)	1,255	(40)	-	-	7,875	-	-	-	7,875
Herbert Feis Prize Fund	-	10,588	-	-	-	10,588	-	(1,000)	1,681	(54)	-	-	11,215	-	-	-	11,215
John E. Fagg Prize Fund	-	335				335		(1,070)	737	(2)	-	-					-
Total prize funds	254,370	467,515	-	-	-	721,885	54,594	(24,070)	122,723	(3,861)	-	254,370	616,901	-	-	_	871,271
Special Funds						,	,	(==)===)		(0)002)			,				
	100.000		105 (00		105 (00			(2.000)	00 (00	(1.01.()	(4 = ((0)	100.000		450.075		450.075	050.075
Albert J. Beveridge Memorial Fund	100,000	-	135,608	-	135,608	235,608	-	(2,000)	38,633	(1,216)	(17,660)	100,000	-	153,365	-	153,365	253,365
Littleton-Griswold Fund	25,000		100,416	-	100,416	125,416	-	(1,000)	20,535	(646)	(13,680)	25,000		105,625	-	105,625	130,625
David M. Matteson Fund	87,000	44,019	152,963	-	152,963	283,982	-	-	46,554	(1,465)	(19,410)	87,000	44,019	178,642	-	178,642	309,661
Michael Kraus Fund	15,000	41,292	-	-	-	56,292	-		9,201	(290)	-	15,000	50,203	-	-	-	65,203
Bernadotte Schmitt Endowment Fund			414,490		414,490	414,490		(500)	67,942	(2,138)	(21,320)			458,474		458,474	458,474
Total Special Funds	227,000	85,311	803,477		803,477	1,115,788		(3,500)	182,865	(5,755)	(72,070)	227,000	94,222	896,106		896,106	1,217,328
Total Specific Use Funds	481,370	552,826	803,477	-	803,477	1,837,673	54,594	(27,570)	305,588	(9,616)	(72,070)	481,370	711,123	896,106	-	896,106	2,088,599
Grant Programs																	
National Aeronautics and Space																	
							25,000	(20,000)					E 000				E 000
Administration Fellowship Program	-	-	-	-	-	-		(20,000)	-	-	-	-	5,000 12,822	-	-	-	5,000 12,822
Mellon Research Planning Grant	-	-	-	-	-	-	25,100	(12,278)	-	-	-	-	12,822	-	-	-	12,822
Oxford University Press - Guide Historical Literature	-	97,357	-	-	-	97,357	-	-	974	-	-	-	98,331	-	-	-	98,331
Total grant programs		97,357				97,357	50,100	(32,278)	974				116,153				116,153
0 1 0		77,557				71,551	56,100	(52,270)	<i>//</i> 4				110,155				110,155
Unrestricted Funds																	
125th Anniversary Fund	-	-	8,683	-	8,683	8,683	8,408	-	1,402	(44)	-	-	-	18,449	-	18,449	18,449
Working Capital Fund	-	-	116,655	-	116,655	116,655	-	-	19,134	(602)	-	-	-	135,187	-	135,187	135,187
Endowment Fund	-	-	519,583	-	519,583	519,583	11,752	(7,400)	85,187	(2,681)	(27,930)	-	-	578,511	-	578,511	578,511
Unrestricted Undesignated Funds				1,207,120	1,207,120	1,207,120	3,331,857	(3,280,958)	198.039	(6,234)	100,000				1,549,824	1,549,824	1,549,824
Unrestricted Undesignated Funds				1,207,120	1,207,120	1/20//120	5,551,657	(0)200)700)	170,007	(0)=0-0/					1,017,021	1,017,021	
Total Unrestricted Funds			644,921	1,207,120	1,852,041	1,852,041	3,352,017	(3,288,358)	303,762	(9,561)	72,070			732,147	1,549,824	2,281,971	2,281,971

SUPPLEMENTAL STATEMENTS OF GENERAL OPERATIONS

For the years ended June 30, 2012, 2011 and 20	10
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	2012	2011	2010
REVENUE AND SUPPORT			
Membership dues	\$ 1,088,216	\$ 1,071,225	\$ 1,153,705
Annual Conference	948,491	1,042,276	849,321
American Historical Review	560,000	560,000	560,000
Publications	537,891	543,532	572,716
Program service fees	72,767	72,332	-
Administrative income	13,835	10,000	11,073
Prize administration fee	4,774	-	-
Contributions	38,017	37,283	33,480
Interest allocation from			
designated investments	100,000	100,000	100,000
Total revenue and support	3,363,991	3,436,648	3,280,295
EXPENSES			
Programs:			
American Historical Review	454,083	465,407	434,875
Annual Meeting	603,660	557,710	612,225
Membership	262,046	244,623	204,596
Publications	651,954	680,582	627,595
Total programs	1,971,743	1,948,322	1,879,291
Support services:			
General and Administrative	861,761	846,738	849,901
Council	377,512	409,981	411,253
Total support services	1,239,273	1,256,719	1,261,154
Total expenses	3,211,016	3,205,041	3,140,445
Change in net assets	\$ 152,975	\$ 231,607	\$ 139,850