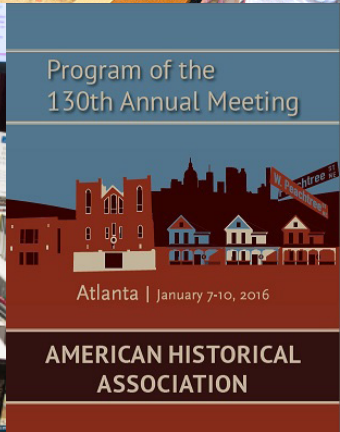
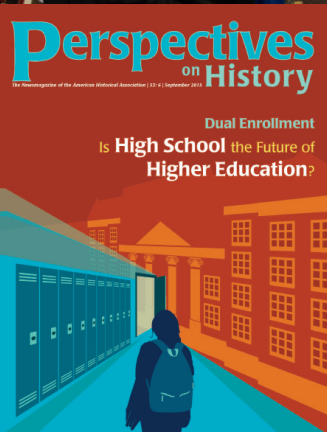
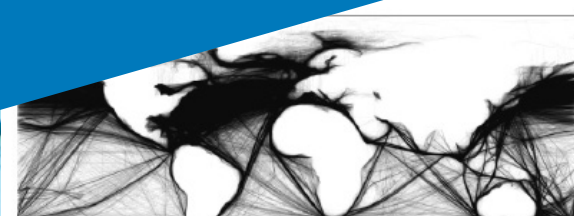




# AMERICAN HISTORICAL ASSOCIATION 2015 Annual Report



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# Officer's Reports

Professional Division Report

Research Division Report

Teaching Division Report

American Historical Review Report

# Professional Division Report

Philippa Levine, University of Texas at Austin  
Vice-President, Professional Division

The 2015 Professional Division (PD) consisted of four members –Mary Louise Roberts (University of Wisconsin-Madison) and Catherine Epstein (Amherst College), both continuing to serve in 2015, one new member Valerie Paley (New York Historical Society), and myself, as the vice-president. Mary Louise Roberts completes her term this year. The work of the division would be severely hampered without the truly colossal support provided by AHA staff Seth Denbo, Debbie Ann Doyle, Jim Grossman, Matthew Keough, Allison Miller, Emily Swafford, Liz Townsend, Sharon K. Tune, and Dana Schaffer. We have also called upon the services of Albert Beveridge this year, and are most grateful for his always sage advice on legal matters. Their patience and good humor as well as their efficiency and wisdom have meant a lot. Thank you.

The division's principal responsibility is to monitor all areas of professional work within the discipline and to develop advisory materials to assist historians at various stages of their careers. It addresses issues related to the responsibilities and working conditions of historians, and to their training and employment. The division also responds to informal queries from AHA members seeking advice on workplace and other practices. We are not an investigatory body, and thus usually refer enquiries to the AHA's *Statement on Standards of Professional Conduct*, available on the Association's web site, as well as to guidelines produced by other pertinent organizations. The Professional Division oversees the Advisory Committee on Disability. This year the division discussed the possibility of taking on adjudication of allegations of plagiarism brought to the AHA, reviving a practice abandoned over a decade ago. After a vigorous discussion as well as advice on the legal and insurance implications of adjudication, the division agreed not to pursue this change further. The division thus reaffirms the decision not to adjudicate or investigate cases.

Much of the division's time this year has been spent on considering updates both to the AHA's *Statement on Standards* and the many guideline documents available on [the Jobs and Professional Development section](#) of the AHA website. The task of the division has been both to oversee that task (asking the other divisions to advise on guideline documents that lie within their domain) and also to deal with guidelines germane to its remit. We are both editing and updating existing guidelines and considering the introduction of new documents. The process is not yet complete, but we have made substantial progress.

In 2014, the division launched a new initiative, introducing an occasional column in *Perspectives* entitled "The Ethical Historian: Notes and Queries on Professional Conduct." This has received favorable attention from members, and during the course of 2015 we published columns on plagiarism and on service expectations for junior faculty. The topics for the column continue to be chosen in large part as a result of issues raised in correspondence from our members.

The pilot program initiated in 2009 to subsidize childcare services for early-career attendees at the annual meeting continues to offer help to parents needing such services. Mary Lou Roberts and Catherine Epstein served as a selection subcommittee, reviewing 7 applications, and I thank them for their generosity in volunteering for this task. The division was able to make awards to all seven

applicants for a total of \$2,500. We were very pleased to receive the report of the Lesbian, Gay, Bisexual, Transgender, and Queer Historians Task Force, jointly appointed by the PD and the Committee on Lesbian, Gay, Bisexual, and Transgender History (an affiliated society of the AHA) in 2009. The report offered a thorough and thoughtful overview of the concerns of LGBTQ historians and the problems they face, and proposed concrete and practical solutions for those concerns. The AHA Council accepted the strong recommendation of the division that the AHA create a Committee on LGBTQ History and Historians to work both with the division and the organization more broadly to address issues raised by the Report. That Committee has been appointed and begins its work in 2016. We greatly look forward to working with its members, and to the panel session at the Atlanta conference in January 2016 devoted to the report.

For the 2016 Annual Meeting program, the PD will sponsor sessions that include the ongoing annual interview workshop; a panel on careers beyond the academy; a session highlighting the LGBTQ report; and, for the second year in a row, a Q&A with publishers.

We also decided to introduce a session to complement the interview workshop, a panel on which historians working in a diverse range of careers talk about what they do and how they came to their careers. In other actions, the division agreed not to award the Troyer Anderson Prize this year.

On behalf of the continuing members of the division, and the entire Council, I would like to thank Lou Roberts, who is rotating off the division, for stellar service to the Association over the last three years. Her input has been significant and substantial. I would also like to extend a warm welcome to Debjani Bhattacharyya (Drexel University) who joins the division in 2016.

# Research Division Report

Edmund Russell, University of Kansas  
Vice President, Research Division

The Research Division (RD) has the duty “to help promote historical scholarship, to encourage the collection and preservation of historical documents and artifacts, to ensure equal access to information, and to foster the dissemination of information about historical records and research.” RD carries out this responsibility by overseeing publications, research prizes, and the annual meeting. It advocates for historical research and researchers.

## Publications

RD did the following.

- Searched for the next editor of *American Historical Review (AHR)*, who will take the reins in the summer of 2016. By statute, the vice president, research division, co-chairs the search committee. The previous vice president, John McNeill, also represents AHA on the committee. The position of editor is half time. The other half of the appointment is a faculty position in the history department at Indiana University. Mark Roseman (co-chair) and Lara Kriegel represent Indiana University on the search committee. The committee advertised the position and interviewed, by Skype, selected candidates in spring semester. At the beginning of fall semester, three finalists interviewed at Indiana. AHA committee members and the executive director traveled to Indiana for the interviews. Negotiations are underway with a candidate.
- Welcomed Alex Lichtenstein as interim editor of *AHR*.
- Consulted with the editor of *AHR* on nominations for the Board of Editors.
- Approved a request to shorten the maximum length of letters in *Perspectives* to 500 words to maintain the democratic process.

## Annual Meeting

RD approved the following.

- To allow affiliate members to schedule sessions and meetings on Friday evening but ask that events not conflict with the presidential address. A policy had precluded events on Friday evening to avoid conflicts with the presidential address, but this caused scheduling problems for some affiliates.
- To approve 90-minute sessions with 30 minutes reserved for discussion, and to cap the number of participants at four plus a chair. The purpose is to ensure adequate time for audience participation.
- To recommend transfer of oversight of the annual meeting to a council committee. The purpose is to ensure that the meeting serves the teaching and professional missions of AHA as well as the research mission.
- To implement suggestions from the LGBTQ Historians Task Force report to make the meeting welcoming for LGBTQ historians.

## Advocacy

RD approved the following.

- Send a letter of support, especially for the History of Medicine Division, to the working group reviewing the National Library of Medicine of the National Institutes of Health. We noted it is an important national resource for scholarship, education, public knowledge, and public health.
- Send a letter of support for the State Historical Society of Iowa, which has concerns about state support.
- Send a statement of support for access to controlled unclassified information as part of federal policy. This little-known category of information is unavailable to the public even though it is not classified. Our position is in favor of maximum openness.
- Send a comment on the National Historical Publications and Records Commission draft framework for strategic review. The commission is discussing its strategy for the future.
- Send a letter of support for the Author's Alliance fair use project. The project aims to clarify fair use of works for which the copyright holder cannot be located.
- Send a letter of support for the proposed federal rule excluding oral history from oversight by institutional review boards. AHA and the Oral History association had requested this change in comments on advanced notice of proposed federal rule making. The federal government made the requested change in the notice of federal rule making, so we voiced approval.

### **Prizes**

RD updated the administration of prizes.

- Streamlined the nomination process for the John E. O'Connor Film Award.
- Clarified the composition of the prize committee for the Joan Kelly Memorial Prize.

RD approved a new Jean Palmegiano Prize in the History of Journalism. We thank Jean Palmegiano for her generous support.

# Teaching Division Report

Elaine Carey, St. John's University  
Vice President, Teaching Division

Since I was first elected in 2013, the work of the Teaching Division (TD) has grown exponentially with new projects, initiatives, and collaborations that enhance and address history education at all levels. These projects strengthen the ties between the AHA and its diverse constituents: K-12 teachers, higher education professors, historical practitioners, and historians in industry, government, and other areas. Moreover, the TD has collaborated with the Professional Division on revising publications and on issues that affect the entire historical discipline. Another reason for the increase in TD initiatives is, in part, the politicization of history and social science education. As advocates for our discipline, we must swiftly respond to changes and issues to ensure best practices whether in a classroom, an archive, a museum, and in scholarship.

Over the years, the [Tuning Project](#) expanded to add even more faculty and institutions. Tuning is a faculty-led initiative to articulate what a student should understand and be able to do at the completion of a history degree program – or in the lingo of Tuning, the “discipline core.” Beginning in June 2012, nearly 70 historians gathered in Washington, DC, to begin the Tuning process, and following meetings took place in 2013 and 2014; the project now has involved over 150 historians. Former TD member Anne Hyde compiled the Tuners’ many ideas and suggestions to articulate the AHA’s History Tuning Project in the [History Discipline Core](#). In 2015, the resources produced by Tuners, including sample assignments and degree specification profiles, were compiled and posted [online](#).

This year, regional Tuning conferences took place in California, Florida, and Texas, building on the enthusiasm at the first such event in Brooklyn in 2014. The conferences brought together community college, four-year college, and university faculty to discuss assessment, undergraduate major recruitment, and the role of the discipline in undergraduate education. The regional conferences also connected to the AHA Career Diversity and Bridging Cultures projects. Another regional conference will be held in Texas in 2016. The TD is also working on a second grant proposal to Lumina focusing on tuning introductory history courses. Members of the TD along with fellow Tuners have published and will publish articles in various publications on lessons learned from the initiative.

The NEH-sponsored project Bridging Cultures will conclude this year. Over the past two years, twenty-three community college professors attended two institutes, the first at the Huntington Library in 2013 and the second in Washington, DC. To continue to promote the global perspective of US history, participants will share their units, lessons, and assignments at <http://historians.org/teaching-and-learning/bridging-cultures/bridging-cultures-resources>.

Because of the issues facing two-year and community college faculty, the TD and AHA Council approved the reconstitution of the Two-Year College Faculty Task Force in June 2015 to evaluate the progress made on the task force’s recommendations from 2012. TD member Trinidad Gonzales will chair the committee.

The TD and the AHA Council also approved the Ad Hoc Committee on State Standards to address the needs of K-12 members who request help in identifying reviewers for K-12 state history and social

science standards. When appropriate, the committee will commission reviews of these items in AHA publications. The committee will comprise a member of the TD, two K-12 teachers, and two academic historians with experience working on K-12 issues. TD member Brenda Santos will work with the Ad Hoc committee.

TD members have also participated in other projects and conferences to highlight the work of the AHA. The TD also co-sponsored sessions at the National Council for Social Science, Western History Association, and National Institute for Learning Outcomes Assessment (NILOA). They will also be active in presenting on Tuning at the annual meeting of the Association of American Colleges and Universities (AAC&U) in December 2015.

At the 2016 Undergraduate Teaching Workshop during the AHA's annual meeting, Julia Brookins and eighteen Tuners will employ NILOA's "assignment charrettes" based on the Lumina Foundation's Degree Qualifications Profile (DQP) to workshop history assignment designs and assessment. This grows out of Julia's attendance at a NILOA workshop on assignments in the spring.

For eighteen months, members of the AHA's Ad Hoc Committee on Contingent Faculty have analyzed existing data, discussed what data ought to be collected, and used their expertise as history educators to focus on the impact that working conditions have on educational quality as well as the quality of life of non-tenure-track faculty. Committee members Philip Suchma, Lynn Weiner, Charlie Zappia, Sharlene Sayegh, and Monique Laney, along with AHA staff developed a series of surveys of non-tenure track faculty, chairs, and students, circulated in the fall 2014. Over 400 adjuncts responded, over 130 department chairs, and over 500 undergraduate students. Their analysis and final report of the surveys is available on the AHA [website](#). I thank Lynn, Phil, Charlie, Sharlene, and Monique for their work.

To promote the teaching of History at the K-12 levels, the TD worked with Emory University and the Library of Congress to put together a workshop entitled "Teaching the Long Civil Rights Movement" facilitated by Carol Anderson, Brenda Santos, and Sean Robertson on Saturday, January 9, 2016. Along with the workshop, the TD organized an array of panels, workshops, socials, and pedagogical presentations. AHA staff compiled an online guide to [teaching and learning](#) sessions and events at the annual meeting as well as a guide to sessions and events of interest to [K-12 teachers](#). Both were circulated among TD councilors and the AHA's membership. Having information directed at teachers as well as an evening reception, the TD has seen growing attendance and interest among K-12 teachers.

The TD continues a conversation with a Social Science Research Council team led by sociologists Richard Arum and Josipa Roksa, authors of *Academically Adrift*,<sup>1</sup> focusing on the possibility and desirability of constructing an assessment of learning outcomes for history majors. "Measuring College Learning," also includes initiatives in sociology, communications, and a few additional disciplines. The most recent development has been a show of serious interest by Sam Wineburg's "Beyond the Bubble" project at Stanford, as the major developer of such a tool. We have allocated time on the Council agenda to discuss this idea and Council's interest in moving forward.

In September, members of the TD published a forum in *Perspectives on History* regarding Concurrent/Dual Enrollment. (CE/DE) That issue sparked discussions on the Members' Forum and among the membership. Members of the TD have realized that the issue is complex: Many states have different regulations, accrediting bodies are changing their regulations, students are able to use Pell

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<sup>1</sup> *Academically Adrift: Limited Learning on College Campuses* (Chicago: University of Chicago Press, 2010).

grant funds to pay for DE credit, and certain states will begin to allow middle school students to earn college credit. In addition, two important education entities, the testing and research firm, ACT (college readiness assessment) and the accreditor Higher Learning Commission, have argued that concurrent enrollment assists in college degree completion. Recently, President Obama signed The Every Student Succeeds Act (ESSA), which allocates federal funding for the expansion of dual and concurrent enrollment to prepare students for college. However, there is no long-term national study of the effectiveness of dual and concurrent enrollment toward six-year college completion rates. For these many reasons, the TD approved Elaine Carey to remain on as an AHA volunteer to work on DE.

As Vice-President, I have benefited from the work of my TD colleagues, Brenda Santos, Trinidad Gonzales, and Josh Reid, whose enthusiasm, energy, and wisdom have made this experience well worthwhile. I particularly want to thank two former TD members. Anne Hyde rotated off the TD in 2014, but she has continued to coordinate the Tuning Project and her ongoing advocacy for the teaching of history. Peter Porter, who rotated off the TD in 2015, spearheaded the formation of the Ad Hoc Committee on State Standards and drafted the initial documents. We, the TD, have all been fortunate to work with Jim Grossman, Julia Brookins, Dana Schaffer, Emily Swafford and all the AHA staff who answer questions and coordinate all that we do with humor and insight. Josh and I rotate off the TD this year. I hope that Liz Lehfeldt and Jeffrey Bowman enjoy this time as much as I have these three years.

# American Historical Review Report

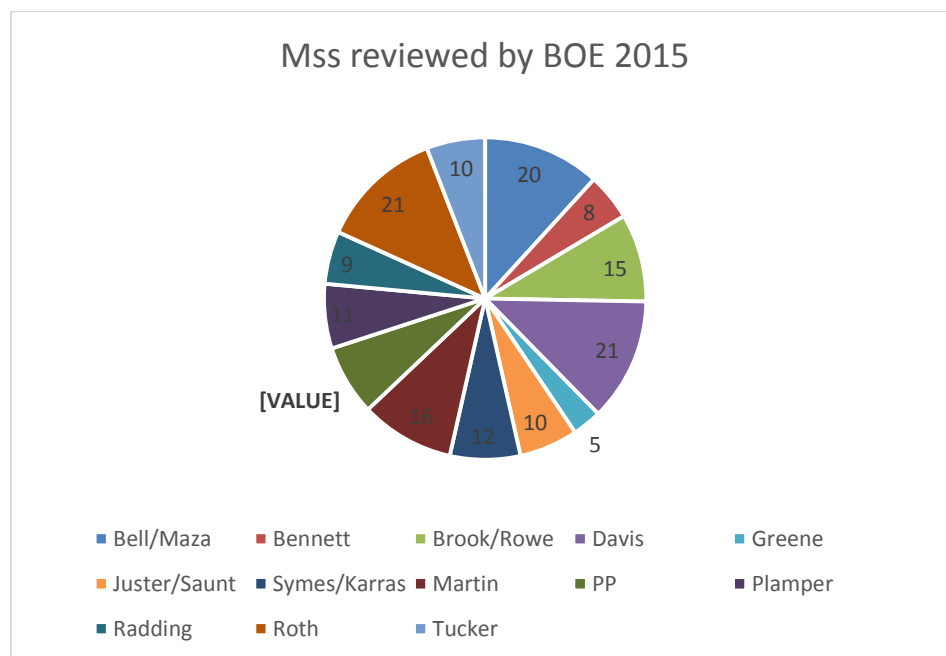
Alex Lichtenstein, *Interim Editor*

I would like to report on the *American Historical Review* to the members of the Council of the American Historical Association. I should point out that on August 1, 2015, outgoing editor Robert Schneider finished his ten years of dedicated service to the journal, and stepped down. Because of the ongoing search for a new permanent editor, I agreed to serve as **Interim Editor** from Aug. 1, 2015-Aug. 1, 2016. My previous position as Associate Editor has been filled by Konstantin Dierks (Associate Professor of History, Indiana University), who will serve in that position until August 1, 2017. This assures maximum continuity of personnel at the journal during this important period of transition to a new editor.

## Board of Editors

The Board of Editors (BOE) is at full strength of thirteen members and working hard. We try not to burden BOE members with unworthy or unpromising manuscripts. All submissions (original and revised) are first read and evaluated in-house by Associate Editor Konstantin Dierks and myself. Of the 381 manuscripts submitted (as of 12/9/15), 84 (22%) were passed on to Board members for initial review, based on their fields and areas of expertise. As the chart below indicates, we attempt to spread these duties evenly, but the Modern US (21), and the two Modern Europe (21, 20) Board members naturally have the heaviest load.

In addition, the BOE serves as an advisory council on a whole range of matters, especially in the commissioning and curating of editorial projects (forums, roundtables, review essays, etc.). As Interim Editor, I have tried to keep these to a minimum however, since they usually take a long time to come to fruition, and I want to avoid passing too full a plate to my successor.



This year we welcomed four new members of the BOE who began their three-year terms, to expire in June 2018:

Ruth Mazo Karras (University of Minnesota) Medieval  
Sarah Maza (Northwestern University) Modern Europe  
William T. Rowe (Johns Hopkins University) East Asian  
Claudio Saunt (University of Georgia) Early American

Continuing members of the BOE include:

Herman L. Bennett (Graduate Center, CUNY) Theory and Methods (final year)  
Belinda J. Davis (Rutgers University, New Brunswick) Modern Europe (final year)  
Sandra Greene (Cornell University) Africa  
John Jeffries Martin (Duke University) Early Modern Europe  
Jan Plamper (Goldsmiths, University of London) East Europe, Russia (final year)  
Prasannan Parthasarathi (Boston College) South Asia (final year)  
Cynthia Radding (University of North Carolina, Chapel Hill) Latin America  
Randolph Roth (Ohio State University) Modern U.S.  
Judith E. Tucker (Georgetown University) Middle East (final year)

In June 2016, I will appoint five new Board members in Theory/Methods, Modern Europe, Eastern Europe, South Asia, and the Middle East. I plan to do so in consultation with the newly appointed Editor, who will take over in August 2016.

### **AHR Activities**

#### **Editorial Initiatives**

- **AHR Conversation.** Rob Schneider's final contribution to the *AHR* Conversation, "Explaining Historical Change; or, The Lost History of Causes," appeared in the October 2015 issue. The idea behind this format is to select a topic of wide interest, recruit scholars from a range of fields and/or periods, and conduct an on-line discussion, moderated by the Editor, which is then lightly edited, footnoted and usually published in the December issue. For the December 2016 issue, I have assembled a group of eight scholars to discuss in global terms the question of "Rethinking the Twentieth Century," based on a Mellon Sawyer Seminar held at Boston University.
- **Roundtables.** The first few months of my tenure as interim editor have required getting into print several Roundtables already in the works, which I had assisted with as associate editor. The Roundtable is a genre of publication introduced by Rob Schneider, comprised of a series of essays—seven to ten—that are shorter than regular articles, addressing a subject of general interest. In 2015, the following roundtables appeared in the *AHR*:
  - "Ending Civil Wars" (December)
  - "The State of the Humanities: Global and Historical Perspectives" (October)
  - "The Archives of Decolonization" (June)**Potential 2016-2017 Roundtables include:** "History and Fiction of the Indian Ocean: Amitav Ghosh's 'Ibis Trilogy'"; "Rethinking Anti-Semitism"; "Mapping a Republic of

Letters: A Digital Roundtable”; “Historical Presentism and Accountability for the Past”; “Domesticity.”

- **Review Essays.** As Rob Schneider reported to the AHA last year, “Review Essays are in many ways among the most useful and popular kinds of articles we publish,” yet they can be difficult to solicit. None were published in the 2015 volume. Fortunately, upcoming issues will include “state of the field” essays on the “new economic history” on food history, and on recent innovations in digital-based research. In the works as well are commissioned essays on comparative history, the historiography of nineteenth-century Islam and another on ideas of “race” in African history. I plan to consult with the BOE for further suggestions.
- **AHR Exchange.** From time to time, the *AHR* puts authors who disagree into direct conversation with one another. Vigorous debate, we believe, is a sign of professional health. Such an “Exchange” between Jo Guldi and David Armitage, authors of *The History Manifesto* (Cambridge, 2014) and two critics of the book, Deborah Cohen and Peter Mandler, appeared in the April 2015 issue. This rather heated (for the *AHR*, at least) discussion made the pages of the *Chronicle of Higher Education*. OUP made a special effort to promote this exchange, resulting in a much higher than usual number of downloads and digital access (see p. 6 of OUP Publisher’s Report).

The February 2016 issue has a pair of somewhat gentler, if no less illuminating, “Exchanges” that take the measure of recent innovations in the digital presentation of historical data and argument. In the first, Natalie Zacek reviews Vincent Brown’s website, “Slave Revolt in Jamaica, 1760-1761: A Cartographic Narrative,” (<http://revolt.axismaps.com/>) and Brown responds to her critique. In the second, Joshua Sternfeld evaluates the site, “Digital Harlem: Everyday Life 1915-1930” (<http://digitalharlem.org/>). Here too, the developers of the website offer a riposte to Sternfeld’s critical review.

- **Digital History.** This particular set of “Exchanges” also pioneers an effort to make digital history as a medium of historical presentation a more regular part of our reviews section, perhaps as a supplement to our occasional review essays. A similar initiative is planned for the back pages of the April 2016 issue, where we intend to list digital primary sources along with our usual list of documents and bibliographies.
- **International Submissions.** I have been asked a number of times how cosmopolitan the *AHR* is. Despite our parochial name, we do pride ourselves on serving as an *international* flagship journal to the historical profession. We certainly are eager to receive submissions from around the globe, and to publish articles, to review books, and to commission reviewers of both books and manuscripts from a worldwide community of scholars and historical practitioners. I was, I must say, a bit stung by a recent letter charging that the journal does not publish material by scholars based outside of the United States. So allow me to take a moment to refute that gross misperception.

Keeping “official” track of the “origins” of our submissions can be difficult, and so we do not do so in a systematic manner. For example, what does one make of a German-trained scholar, on a post-doc in the US, who teaches in the UK? Or a North American scholar teaching in Brazil? Or a Turkish scholar teaching in the US? Do we measure these things by place of residence, by training, by affiliation, by passport?

With this caveat in mind, I re-examined all of the 2015 submissions in order to provide a rough estimate of where they come from, at the moment of submission.

**Accepted** articles and roundtable contributions in 2015 originate from scholars based in ten different countries outside of the US, including Australia, Canada (3), China, France, Germany, Israel, Mexico, Russia, South Africa, and the United Kingdom(8).

**Articles currently under review and/or returned to authors for revisions** similarly come from nine different nations: Australia, Canada (5), Denmark, France, Germany (5), Italy (2), Singapore, Switzerland (3), and the United Kingdom (8).

**Rejected articles** represent a much wider geographical range, of course. Still, this does indicate the potential reach of the journal. Here we find submissions from 30 nations outside of the US, including Argentina, Ireland, Estonia, Azerbaijan, Nigeria, and Oman. The leading countries are: United Kingdom (16), India (7), Canada (5), Belgium (4), Netherlands (4), Israel (3), Italy (3), Australia (3), and Germany, Poland, Russia, Turkey, and Iran with 2 each.

To be sure, the majority of our submissions come from the US, and those that move forward often—but not always—tend to come from English-language countries or universities. If the *AHR* wants to encourage more viable foreign submissions we will have to find ways to explain to scholars not working in the Anglophone university tradition what our criteria are, and to aid non-native English speakers. Nevertheless, I think it is fair to say that the *AHR* is indeed relatively cosmopolitan—no doubt the book review section even more so. Of course, we would like to see more submissions from historians based in Latin American, African, and Asian universities, and perhaps the next editor will find a way to encourage such a development.

### **AHR Staff**

The editorial and production staff of the *AHR* in Bloomington, Indiana, continues to function at an excellent level, despite some turnover this year. Key members of the staff are the Indiana University graduate students who serve as editorial assistants (EAs). The EAs are responsible, under the direction of assistant editor Donna Peterson, for the enormously complex process of selecting reviewable books, assigning books to impartial reviewers, and then editing the reviews once they come in. They also proofread the entire journal before it goes to press. EAs normally serve three-year terms, often renewable for a fourth year. The current editorial assistants, with their areas of specialty, are:

#### **CHARLENE FLETCHER-BROWN**

U.S. (pre-1930)

African American (1830-1930) Hispanic-American/Latino

#### **AMY RANSFORD** (foreign language: French and Dutch)

Religion (American) Early America (to 1830)

Canada (to 1830) American Law (to 1830)

Native American Great Britain/Ireland (post-1689)

#### **LEONE MUSGRAVE** (foreign language: German, Tatar, Arabic, Russian)

Asia

Russia/former USSR

Middle East and North Africa

**DAVID EACKER** (foreign language: German, Persian, Russian) Germany/Austria/Switzerland Jewish  
History Northern Europe  
Theory/Methods  
Eastern Europe

**ISABEL ÁLVAREZ ECHANDI** (foreign language: Spanish)  
Africa Spain & Portugal  
Oceania/Pacific Islands Latin America/Caribbean  
World/Comparative

**ADRIENNE CHUDZINSKI** (foreign language: basic French)  
U.S. (post-1930)

**NATALIE LEVIN** (foreign language: French & German, some Italian & Latin)  
European Italy  
France Early Modern England (pre-1689) Ancient/Medieval

In addition to these Editorial Assistants, the office of the *AHR* in Bloomington is home to five other people who are indeed truly responsible for the excellent journal we edit and publish five times a year:

**Konstantin Dierks** (Associate Editor, Associate Professor of History, Indiana University)

**Donna Peterson** (Assistant Editor, Book Reviews)

**Jane Lyle** (Assistant Editor, Articles)

**Cris Coffey** (Operations Manager)

**Jessica Smith** (Production Assistant)

Getting the *AHR* published five times a year—the 2015 volume finished at over 2100 pages—is decidedly a team effort. This entails keeping the quality of the articles consistently high, an enormous amount of proofreading and copy-editing for each issue, reviewing 175 books for each issue, processing thousands more books, managing correspondence with authors, readers, reviewers, and Board members—not to mention the more mundane tasks of getting broken office equipment fixed, scheduling staff luncheons, and responding to disgruntled authors. I was dimly aware of this in my prior role as Associate Editor, but serving as Interim Editor has brought home to me how publishing a journal of this scope and quality can only be a collective endeavor.

### ***Book Reviews***

One of the most important services we provide, both to our readers and the profession as a whole, is the extensive book review section of the journal. In 2015 we published 901 book reviews and 28 slightly longer “featured reviews.” We make an effort to spread the latter evenly across time period, region, and method, even while seeking to feature reviews of potential interest to readers across several of these categories.

Since August 2015, we have benefited from the presence of a new Book Review Editor, Donna Peterson. Donna, who received her Ph.D. from the University of New Mexico, comes to the *AHR* with 8 years of editorial service at the *New Mexico Historical Review*. She has jumped right in, and we continue to aim for about 175 reviews per issue, and a further 5-6 featured reviews. In addition, we have expanded our

efforts to secure books from publishers, especially from presses not located in Europe or North America, which do not send us review copies as a matter of course. We continue to rely upon members and others for suggestions for appropriate scholarly books to review that might escape our notice. Through these efforts, for example, I am pleased to say that the normally sparse sections on African history did expand with the December issue; we reviewed 12 books in sub-Saharan African history, about twice the usual number.

Through multiple levels of quality control we try our best to ensure that all books are reviewed by disinterested parties; that reviews remain fair and balanced, even when they are critical or controversial; and that both reviewers and authors feel they have been treated fairly and with respect, even when disagreement about the merits of a particular book, as it inevitable does, arises.

### ***Oxford University Press***

This is the fourth year of our relationship with Oxford University Press as our publishing partner. In general, the relationship has been a good and productive one. In all our dealings with Oxford, and especially with Trish Thomas, executive editor, humanities journals, we have been impressed with their willingness to accommodate our particular needs and their eagerness to market the journal to libraries and institutions where we heretofore have not had much access.

A few issues will need to be taken under consideration when the new editor's term begins in August. First, OUP has suggested that we consider replacing our in-house procedures for processing manuscripts with the Scholar One "editorial management system". Such a transition has pros and cons, for while it may facilitate and streamline some aspects of the submission and evaluation process, it will complicate others. For instance, staff, EAs, and editors rely heavily on a searchable in-house database of 50,000 names, built up over decades, that keeps track of scholars, publications, manuscripts and books reviewed, and so on. (The charts in the Appendix are generated by this database, for example). There is no effective or efficient way to transpose this data into a new system. Thus transitioning to Scholar One, especially when it comes to nearly 1000 book reviews a year, would potentially create a very onerous reconstruction of such information from scratch. We are considering "piloting" use of Scholar One with some article manuscript submissions during the last few months of my own tenure as Interim Editor.

Secondly, OUP's compositor service, Cenveo, has recently set up shop overseas, in Bangalore. So far, we have not been entirely satisfied with the quality control that goes into the transformation of typescripts into typeset page proofs. We have discovered a number of errors introduced by the new process while preparing the October and December issues. We will be meeting with OUP and Cenveo representatives to discuss this and to ask for improved methods of quality control at their end.

Finally, OUP has asked us to move to a streamlined on-line process for having authors license their work for publication. We plan to meet with an OUP Production Editor while at the AHA meeting to hammer out any potential complications.

### ***Search for New Editor***

As reported last January, the search for a new Editor to succeed Rob Schneider did not end successfully. The IU history department and the research division of the American Historical Association conducted a new search in 2015. An offer to one of the candidates has been made, and negotiations continue. It is my fervent hope that a new Editor will be designated in the coming months, and that I can begin to consult with him or her about next summer's transition.

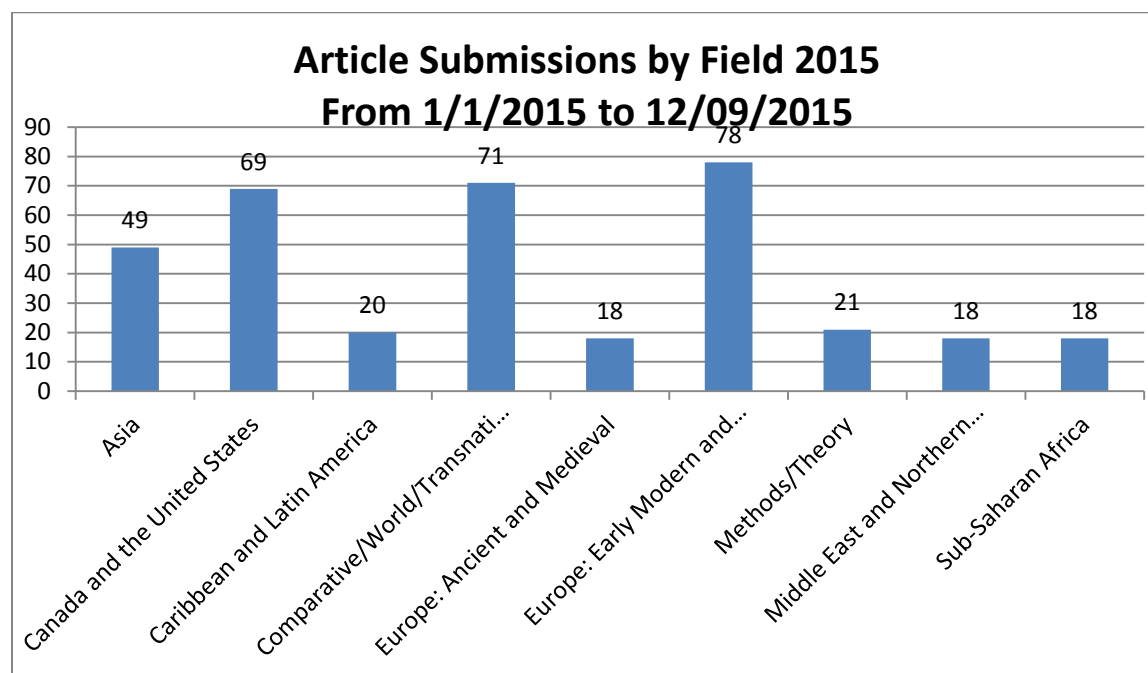
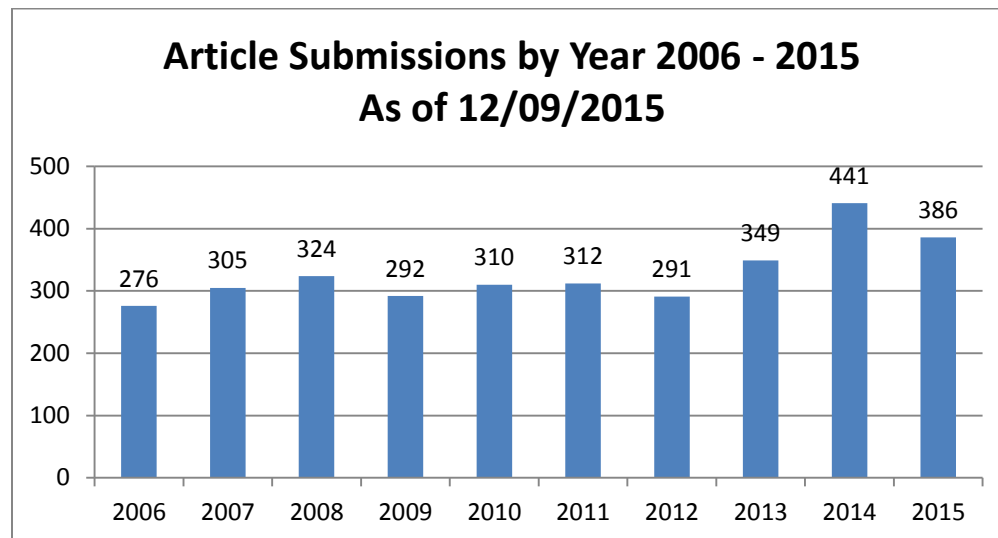
### ***Budget, Printing and Publishing***

The journal is operating within its 2015-2016 budget. The 2015 volume did run over our allotted space by 82 pages. As noted on p. 15, the July 2017 salaries of the Interim Editor and the new Associate Editor will create a \$4,434 reduction in costs to the AHA in FY2016-17.

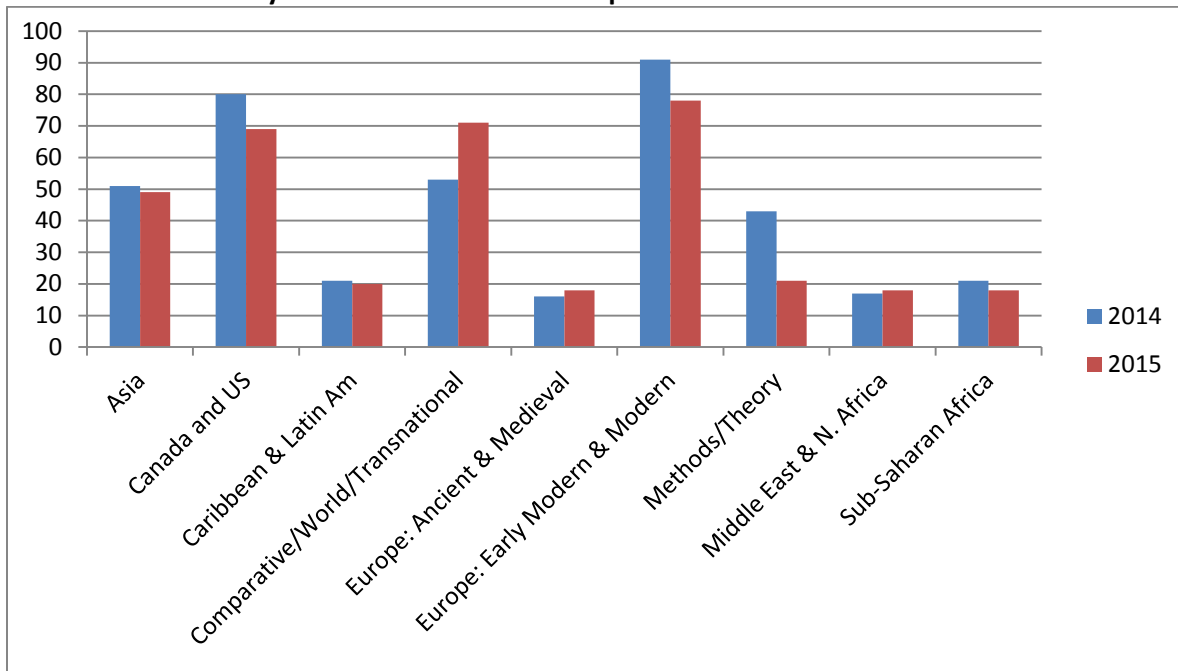
I should note here, as others may have noticed, that the OUP annual report indicates that for the first time the number of digital subscriptions has caught up with the number of print subscriptions.

Included at the end of this report is an Appendix with charts displaying information on book reviews and article submissions.

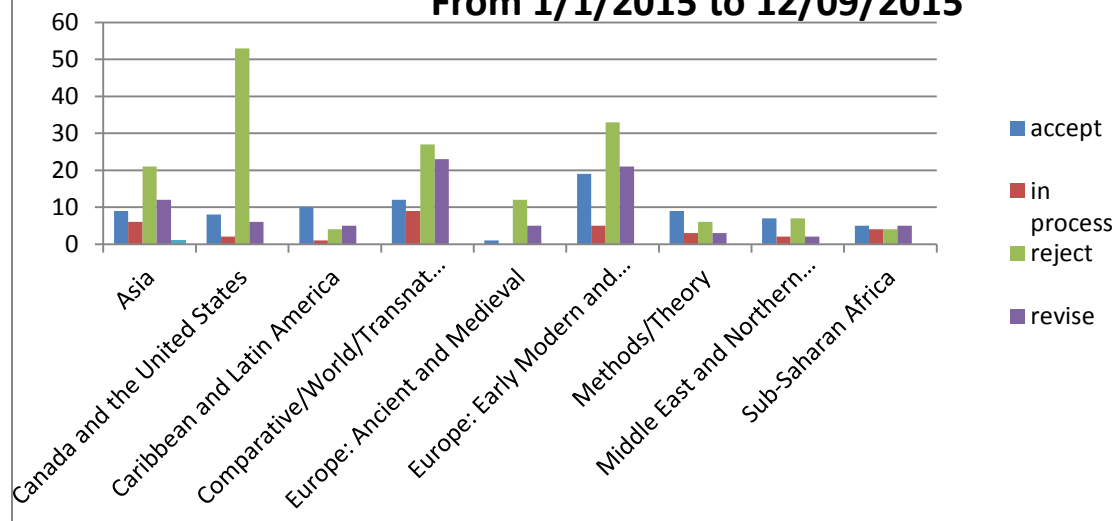
I welcome any comments you care to share on this report or any other issues relating to the *AHR*.



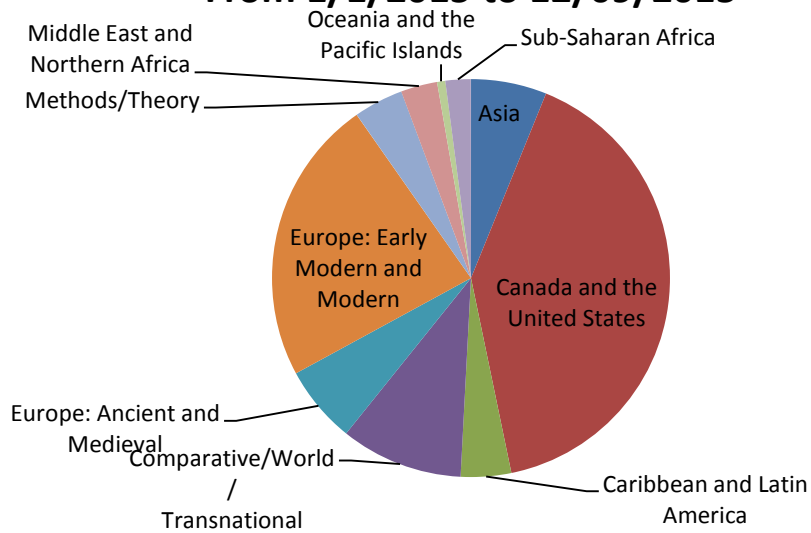
**Article Submissions by Field—2014 and 2015 compared**



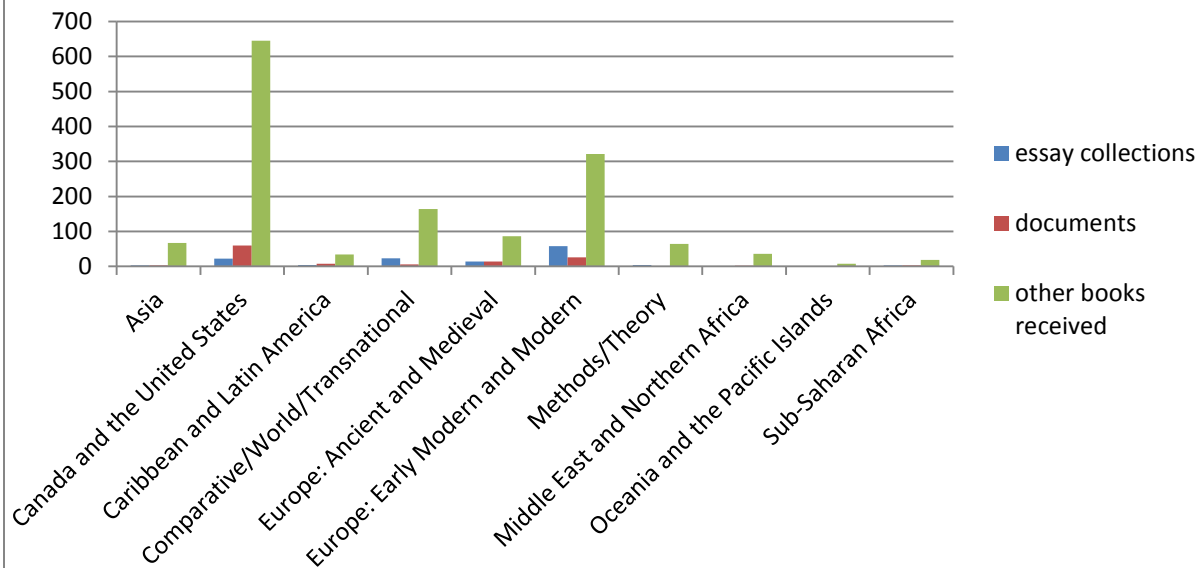
**Article Submissions by Decision 2015  
From 1/1/2015 to 12/09/2015**



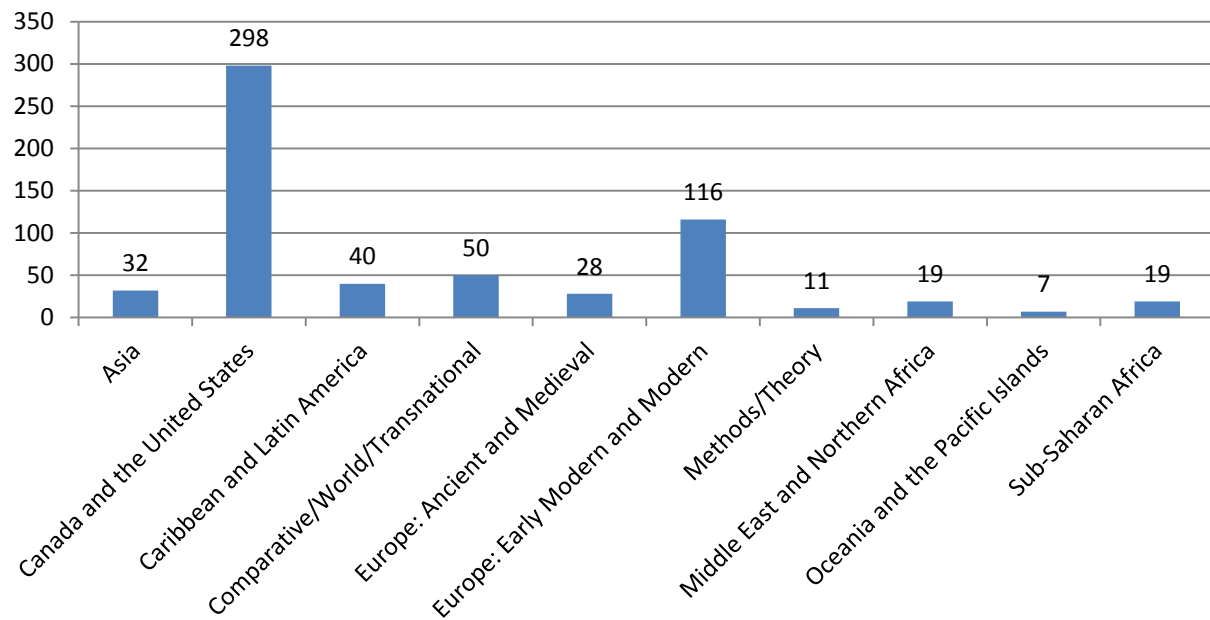
## Total Books Received by Field 2015 From 1/1/2015 to 12/09/2015



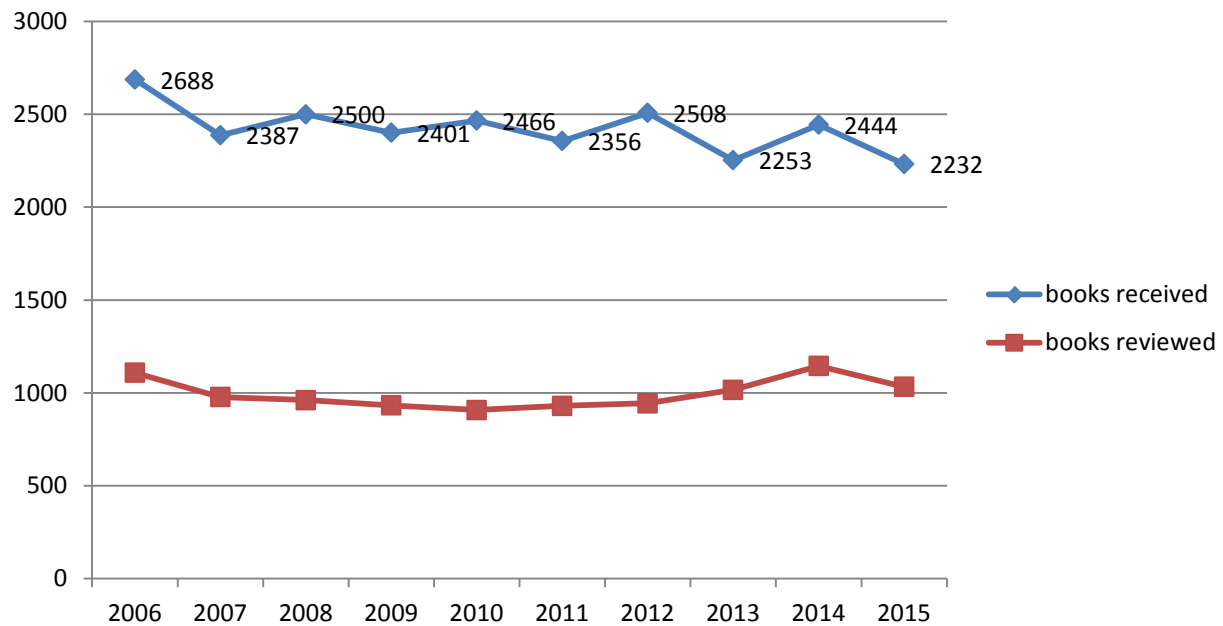
## Unreviewable Books by Field 2015 From 1/1/2015 to 12/09/2015



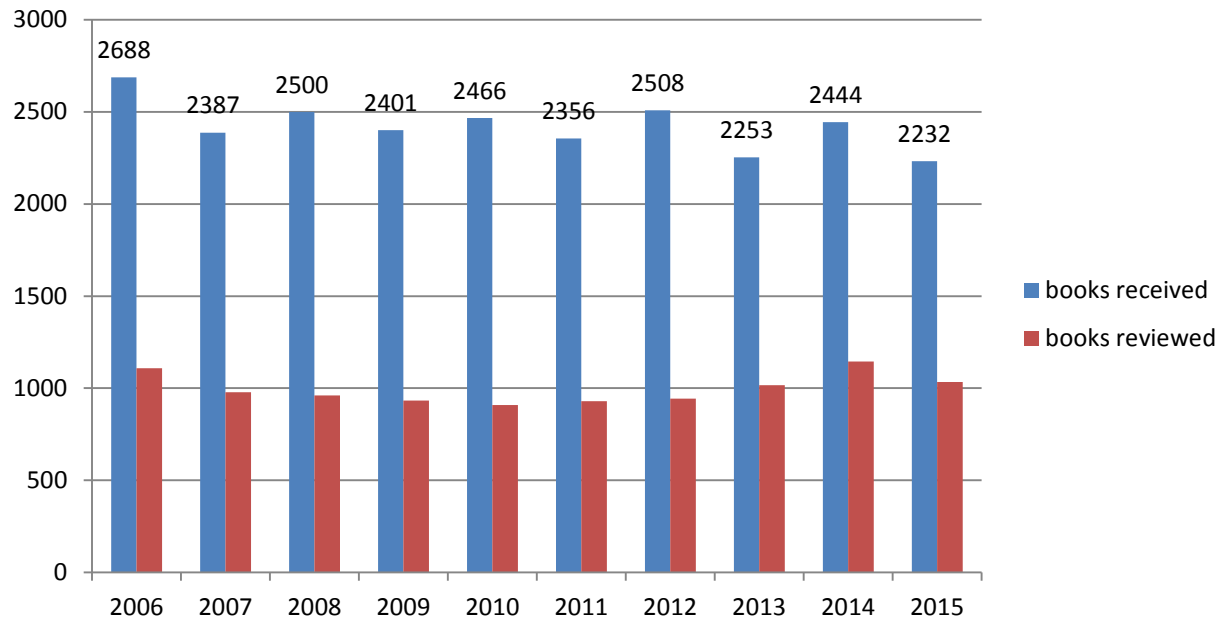
### Reviewable Books by Field 2015 From 1/1/2015 to 12/09/2015



### Books Received / Books Reviewed 2006 - 2015 As of 12/09/2015



### Books Received / Books Reviewed 2006 - 2015 As of 12/09/2015



# **Minutes of the 130<sup>th</sup> Business Meeting**

**American Historical Association  
130th Business Meeting  
January 9, 2016**

**Location: Hilton Grand Ballroom A, Hilton Atlanta, 255 Courtland Street NE, Atlanta, GA**

Present: Vicki Ruiz, President; Patrick Manning, President-elect; Jan Goldstein, Immediate Past President; James Grossman, Executive Director; Michael Les Benedict, Parliamentarian; Alex Lichtenstein, interim AHR Editor; Elaine Carey, VP Teaching Division; Philippa Levine, VP Professional Division; Edmund Russell, VP Research Division.

Ruiz called the meeting to order at 4:56 p.m.

**Report of the AHR Editor**

Lichtenstein, interim editor of the *American Historical Review*, reviewed some of the publication's notable work in 2015 and thanked previous editor Rob Schneider for his 10 years at the *AHR*. Lichtenstein will remain interim editor until August 1st, when a new editor begins.

**Report of the Nominating Committee**

Pamela Scully, a member of the Nominating Committee, reported on the 2015 election, held July 1–July 15, in which 2,716 votes were received (a participation rate of about 20%) and named the newly elected officers, whose terms began at the end of the annual meeting.

**Reports of the Vice Presidents**

**Teaching Division**

Carey welcomed her successor as VP of Teaching Division, Elizabeth Lehfelddt., along with new Division member Jeffrey Bowman. She encouraged members to visit the AHA website for detailed coverage of the accomplishments and ongoing projects of the Teaching Division, including regional Tuning conferences, the Bridging Cultures project, which will conclude this year, the 2-Year Faculty Task Force, a new Ad hoc Committee on State Standards led by Brenda Santos, and continuing work on dual and concurrent enrollment. She also applauded the annual meeting's programs on K-12 and undergraduate teaching and thanked former Teaching Division members Anne Hyde, Peter Porter, and Patty Limerick for their contributions to the ongoing work of the Division.

**Professional Division**

Levine reported on the Professional Division's continuing work to update and revise the AHA's *Statement on Standards of Professional Conduct*. She highlighted the new permanent Committee on LGBTQ History and Historians, which will begin its work in 2016 due to the efforts of the 2015 LGBTQ Task Force. She welcomed the Division's newest member Debjani Bhattacharyya and thanked departing member Mary Lou Roberts for her efforts.

**Research Division**

Russell thanked his fellow Research Division members and welcomed new member James Sweet. In 2015, the Research Division took a position on Internal Review Board oversight changes and on making “unclassified controlled information” available to researchers, and joined an effort to clarify use of copyrighted but orphaned works where the copyright owner is unidentified. Research Division approved the new Eugenia Palmegiano Prize on the History of Journalism, oversaw AHA publications and the search for a new *AHR* editor.

### **Report of the Executive Director**

Grossman thanked the AHA staff and welcomed new staff members. He reported 3,838 attendees at the 2016 annual meeting. The next meeting will be on January 5-8, 2017, in Denver. He announced the AHA’s co-sponsored conference with the National Museum of African American History and Culture, “The Future of the African American Past,” which will be held May 19-21, 2016. Grossman emphasized that AHA membership has remained steady over the past three years and that the AHA is searching for new ways to attract graduate student membership since it un-gated job listings. Over the annual meeting weekend, the AHA Council initiated a fund to support graduate student attendance at future annual meetings and will be requesting contributions from all members. Grossman also highlighted the AHA Council’s continued commitment to enhancing the quality of undergraduate history education through the Association’s “Tuning” project, professional development at the annual meeting, and attention to important issues such as the AP exam and dual enrollment.

Grossman also referred to the Council’s concern for our colleagues abroad who lack appropriate resources for teaching and research in history. He announced that at its meeting on Thursday, January 5, 2016 the Council approved the following statement:

The AHA recognizes that many of our colleagues around the world encounter obstacles to engage in the teaching and research activities that lie at the heart of what it means to be a historian. Therefore, the Association will undertake an initiative to facilitate the donation of books and other research and teaching materials by our members to college and university libraries that lack the resources to build collections adequate for research and teaching in history.

### **Other Business**

Ruiz awarded past-president Goldstein a plaque in recognition of her work on behalf of the AHA over the past three years.

Ruiz announced time limits and other procedures for the debate over a proposed resolution, “Protecting the Right to Education in the Occupied Palestinian Territories,” which was submitted in accordance with AHA bylaws in October 2015.

Ruiz invited a representative from the Historians Against the War to speak in favor of its proposed resolution for five minutes. Margaret Power of HAW highlighted the importance of historians and other educators taking action to support academic freedom for Palestinians.

Ruiz then acknowledged a formal letter of opposition to the proposal from the Alliance For Academic Freedom received by the AHA, and invited Sharon Musher of the AAF to speak in opposition to the proposed resolution. Musher argued that the resolution went beyond the AHA’s purview and laid out other grounds for dismissing the resolution.

Members spoke for two minutes each alternating in support of or against the resolution. Supporters of the resolution emphasized that since the AHA was committed to protecting academic freedom, it should take a clear stand regarding Israeli restrictions on student and faculty activities in the Occupied Territories. Opponents responded that academic freedom violations are common throughout the world and that the AHA is already affiliated with Scholars at Risk, a group that monitors violations of academic freedom globally. Members disagreed over whether the AHA has the capacity to do what the resolution would commit it to.

At 6:11 pm, the resolution went to a vote after a motion to call the question. Members of Council collected ballots, which were counted by AHA staff members. Ruiz announced the results: 51 in favor, 111 opposed.

Ruiz passed the gavel to Patrick Manning, the Association's new president, who adjourned the meeting at 6:24 p.m.

# Council, Divisions, and Committees

## Elected Committees

### Council

Vicki L. Ruiz (Univ. of California, Irvine), *president*; Patrick Manning (Univ. of Pittsburgh), *president-elect*; Jan Goldstein (Univ. of Chicago), *immediate past president*; Chris McNickle, *treasurer*; Philippa Levine (Univ. of Texas, Austin), *vice president, Professional Division*; Edmund P. Russell III (Univ. of Kansas), *vice president, Research Division*; Elaine K. Carey (St. John's Univ., NY), *vice president, Teaching Division*; David A. Bell (Princeton Univ.); Catherine A. Epstein (Amherst Coll.); Trinidad Gonzales (South Texas Coll.); Farina Mir (Univ. of Michigan, Ann Arbor); Randall M. Packard (Johns Hopkins Univ.); Valerie Paley (New-York Historical Soc.); Joshua L. Reid (Univ. of Washington); Mary Louise Roberts (Univ. of Wisconsin, Madison); Brenda J. Santos (Achievement First)

### Professional Division

Philippa Levine, *vice president*; Catherine A. Epstein; Valerie Paley; Mary Louise Roberts

### Research Division

Edmund P. Russell III, *vice president*; David A. Bell; Farina Mir; Randall M. Packard

### Teaching Division

Elaine K. Carey, *vice president*; Trinidad Gonzales; Joshua L. Reid; Brenda J. Santos

### Nominating Committee

Takashi Fujitani (Univ. of Toronto), *chair*; Paula Alonso (George Washington Univ.); Leila Fawaz (Tufts Univ.); François Furstenberg (Johns Hopkins Univ.); Thavolia Glymph (Duke Univ.); Jana K. Lipman (Tulane Univ.); Edward W. Muir Jr. (Northwestern Univ.); Sophia A. Rosenfeld (Univ. of Virginia); Pamela Scully (Emory Univ.)

### Committee on Committees

Patrick Manning, *chair*; Daniel Bornstein (Washington Univ., St. Louis); Michele Mitchell (New York Univ.); Cynthia Radding (Univ. of North Carolina, Chapel Hill); Jeffrey N. Wasserstrom (Univ. of California, Irvine)

## Permanent Committees

**Committee on Affiliated Societies:** Patrick Manning, *chair*; Sandra E. Greene (Cornell Univ.); Thomas F. X. Noble (Univ. of Notre Dame); David Warren Sabean (Univ. of California, Los Angeles)

**Committee on the Harold Vyvyan Harmsworth Professorship in American History:** Vicki L. Ruiz, *chair*; Patrick Manning; Richard Blackett (Vanderbilt Univ.); Gary L. Gerstle (Univ. of Cambridge); Philip D. Morgan (Johns Hopkins Univ.)

**Committee on International Historical Activities:** Joel F. Harrington (Vanderbilt Univ.), *chair*; John D. Garrigus (Univ. of Texas, Arlington); Joseph Patrick Harahan (US Commission on Military History); Carol E. Harrison (Univ. of South Carolina, Columbia); Harry Liebersohn (Univ. of Illinois, Urbana-Champaign)

**Committee on Minority Historians:** Melissa Nicole Stuckey (Univ. of Oregon), *chair*; Devyn Spence Benson (Louisiana State Univ., Baton Rouge); David A. Chang (Univ. of Minnesota, Twin Cities); Maria L. O. Munoz (Susquehanna Univ.); Tyler E. Stovall (Univ. of California, Santa Cruz)

**Committee on Women Historians:** Maria Bucur (Indiana Univ.), *chair*; Indrani Chatterjee (Univ. of Texas, Austin); Richard Godbeer (Virginia Commonwealth Univ.); Karen T. Leathem (Louisiana State Museum); Aiala T. Levy (Univ. of Chicago)

**Finance Committee:** Chris McNickle, *AHA Treasurer*; Patrick Manning (Univ. of Pittsburgh); Vicki L. Ruiz, (Univ. of California, Irvine); Jan Goldstein (Univ. of Chicago); James R. Grossman (American Historical Assoc.), *ex officio*; Alex Lichtenstein (American Historical Review), *ex officio*; Randy Norell (American Historical Assoc.), *ex officio*

**Graduate and Early Career Committee:** Anita Casavantes Bradford (Univ. of California, Irvine), *chair*; Joshua L. Reid, *co-chair and Council rep.*; Jesse Levis Cromwell (Univ. of Mississippi); Erica Heinsen-Roach (Univ. of South Florida, St. Petersburg); Elizabeth Lundeen (Univ. of North Carolina, Chapel Hill); Adam J. Pratt (Univ. of Scranton)

**Investment Committee:** Chris McNickle, *AHA Treasurer*; Charles L. Booth (Bank of New York); Jan Goldstein (Univ. of Chicago); Patrick Manning (Univ. of Pittsburgh); James R. Grossman (American Historical Assoc.), *ex officio*; Randy Norell, (American Historical Assoc.), *ex officio*

## Award Committees

**Committee on the Herbert Baxter Adams Prize:** Susan R. Grayzel (Univ. of Mississippi), *chair*; Gary B. Cohen (Univ. of Minnesota, Twin Cities); Craig M. Koslofsky (Univ. of Illinois, Urbana-Champaign); Michael Kwass (Johns Hopkins Univ.)

**Committee on the George Louis Beer Prize:** Padraic J. Kenney (Indiana Univ.), *chair*; Frank P. Biess (Univ. of California, San Diego); Holly A. Case (Cornell Univ.); J. P. Daughton (Stanford Univ.)

**Committee on the Jerry Bentley Prize:** Kären E. Wigen (Stanford Univ.), *chair*; Andrew S. Sartori (New York Univ.); Daniel L. Smail (Harvard Univ.)

**Committee on the Albert J. Beveridge Award:** Cornelia H. Dayton (Univ. of Connecticut, Storrs), *chair*; Kristin L. Hoganson (Univ. of Illinois, Urbana-Champaign); Emilio Kouri (Univ. of Chicago); Stephen A. Mihm (Univ. of Georgia); Paul S. Sutter (Univ. of Colorado, Boulder)

**Committee on the Paul Birdsall Prize:** Jonathan Reed Winkler (Wright State Univ.), *chair*; Nicoletta F. Gullace (Univ. of New Hampshire, Durham); David Holloway (Stanford Univ.)

**Committee on the James Henry Breasted Prize:** Christine Caldwell Ames (Univ. of South Carolina, Columbia), *chair*; Susanna K. Elm (Univ. of California, Berkeley); Ian Morris (Stanford Univ.)

**Committee on the Albert Corey Prize:** Karen A. Balcom (McMaster Univ.), *CHA rep.*; Damien-Claude Belanger (Univ. of Ottawa), *CHA rep.*; Susan E. Gray (Arizona State Univ.), *AHA rep.*; Sheila M. McManus (Univ. of Lethbridge), *AHA rep.*

**Committee on the Raymond J. Cunningham Prize:** Amrita Chakrabarti Myers (Indiana Univ.), *chair*; Lilia Fernandez (Ohio State Univ., Columbus); George B. Forgie (Univ. of Texas, Austin); Cynthia V. Hooper (Coll. of the Holy Cross); Samuel H. Yamashita (Pomona Coll.)

**Committee on the John H. Dunning Prize:** Juliana Barr (Univ. of Florida), *chair*; Michael Kazin (Georgetown Univ.); George C. Rable (Univ. of Alabama, Tuscaloosa); Martha A. Sandweiss (Princeton Univ.); John W. Sweet (Univ. of North Carolina, Chapel Hill)

**Committee on the John K. Fairbank Prize in East Asian History:** Thomas S. Mullaney (Stanford Univ.), *chair*; Alexis Dudden (Univ. of Connecticut, Storrs); Albert L. Park (Claremont McKenna Coll.); Sarah Thal (Univ. of Wisconsin, Madison); Marcia A. Yonemoto (Univ. of Colorado, Boulder)

**Committee on the Morris D. Forkosch Prize:** Thomas Cogswell (Univ. of California, Riverside), *chair*; Janet Browne (Harvard Univ.); Arianne J. Chernock (Boston Univ.); Linda Jane Colley (Princeton Univ.); Geoffrey G. Field (Purchase Coll., State Univ. of New York)

**Committee on the Leo Gershoy Award:** Robert C. Ritchie (Huntington Library), *chair*; Richard L. Kagan (Johns Hopkins Univ.); James V. H. Melton (Emory Univ.); Kathryn Norberg (Univ. of California, Los Angeles); Magda Teter (Wesleyan Univ.)

**Committee on the J. Franklin Jameson Award:** Lisa Wolverton (Univ. of Oregon), *chair*; Raymond Clemens (Beinecke Rare Book and Manuscript Library); Barbara B. Oberg (Princeton Univ.); Patricia A. Sullivan (Univ. of South Carolina, Columbia); Daniel Robert Woolf (Queen's Univ., Can.)

**Committee on the Friedrich Katz Prize:** Brodwyn M. Fischer (Univ. of Chicago), *chair*; Jeremy I. Adelman (Princeton Univ.); Matt David O'Hara (Univ. of California, Santa Cruz)

**Committee on the Joan Kelly Memorial Prize in Women's History:** Antoinette M. Burton (Univ. of Illinois, Urbana-Champaign), *chair*; Kathleen M. Brown (Univ. of Pennsylvania); Amy M. Froide (Univ. of Maryland, Baltimore County); Serena Mayeri (Univ. of Pennsylvania); Judith Surkis (Rutgers Univ., New Brunswick)

**Committee on the Martin A. Klein Prize in African History:** Lisa A. Lindsay (Univ. of North Carolina, Chapel Hill), *chair*; Nwando Achebe (Michigan State Univ.); Tabitha Kanogo (Univ. of California, Berkeley)

**Committee on the Littleton-Griswold Prize:** Adrienne Davis (Washington Univ., St. Louis), *chair*; Laura F. Edwards (Duke Univ.); Hendrik Hartog (Princeton Univ.); Michael Meranze (Univ. of California, Los Angeles); Barbara Young Welke (Univ. of Minnesota, Twin Cities)

**Committee on the J. Russell Major Prize:** Leslie Tuttle (Louisiana State Univ., Baton Rouge), *chair*; Michael B. Miller (Univ. of Miami); Allan A. Tulchin (Shippensburg Univ.)

**Committee on the Helen & Howard R. Marraro Prize in Italian History:** Borden W. Painter Jr. (Trinity Coll., Conn.), *chair*, *SIHS rep.*; Carl D. Ipsen (Indiana Univ.), *AHA rep.*; Valerie Ramseyer (Wellesley Coll.), *ACHA rep.*

**Committee on the George L. Mosse Prize:** Brad S. Gregory (Univ. of Notre Dame), *chair*; Celia S. Applegate (Vanderbilt Univ.); Allyson M. Poska (Univ. of Mary Washington)

**Committee on the John E. O'Connor Film Award:** Philip J. Ethington (Univ. of Southern California), *chair*; Desiree J. Garcia (Arizona State Univ.); Theresa E. Runstedtler (American Univ.)

**Committee on the James Rawley Prize in Atlantic History:** Matt D. Childs (Univ. of South Carolina, Columbia), *chair*; Jorge Cañizares-Esguerra (Univ. of Texas, Austin); Sarah Knott (Indiana Univ.)

**Committee on the Premio Del Rey:** Theresa M. Earenfight (Seattle Univ.), *chair*; Debra G. Blumenthal (Univ. of California, Santa Barbara); Brian A. Catlos (Univ. of Colorado, Boulder); Gretchen Starr-LeBeau (Univ. of Kentucky); David J. Wasserstein (Vanderbilt Univ.)

**Committee on the John F. Richards Prize:** David P. Gilmartin (North Carolina State Univ.), *chair*; Manu Goswami (New York Univ.); Sumit Guha (Univ. of Texas, Austin)

**Committee on the James Harvey Robinson Prize:** Kelly Schrum (Roy Rosenzweig Center for History and New Media), *chair*; Robert B. Bain (Univ. of Michigan, Ann Arbor); Rudolph M. Bell (Rutgers Univ., New Brunswick); James Harris (Saint Margaret's Episcopal Sch.); Sarah Elizabeth Shurts (Bergen Comm. Coll.)

**Committee on the Dorothy Rosenberg Prize:** David Biale (Univ. of California, Davis), *chair*; Deborah Dash Moore (Univ. of Michigan, Ann Arbor); Eric L. Goldstein (Emory Univ.)

**Committee on the Roy Rosenzweig Prize for Innovation in Digital History:** Stephen M. Robertson (Roy Rosenzweig Center for History and New Media), *chair*, *GMU rep.*; Sharon Block (Univ. of California, Irvine), *AHA rep.*; Sharon M. Leon (George Mason Univ.), *GMU rep.*; Jeffrey W. McClurken (Univ. of Mary Washington), *GMU rep.*; Kelly A. McCullough (German Historical Inst.), *AHA rep.*

**Committee on the Wesley-Logan Prize:** Walter C. Rucker Jr. (Rutgers Univ., New Brunswick), *chair*, *AHA rep.*; Frank A. Guridy (Occidental Coll.), *AHA rep.*; Jim C. Harper II (North Carolina Central Univ.), *ASALH rep.*; Melina Pappademos (Univ. of Connecticut, Storrs), *AHA rep.*; Nikki Marie Taylor (Texas Southern Univ.), *ASALH rep.*

**Committee on the Herbert Feis Award:** James F. Brooks (Univ. of California, Santa Barbara), *chair*; Paul Gardullo (Smithsonian Inst.); G. Kurt Piehler (Florida State Univ.); Eric Sandweiss (Indiana Univ.); Patricia A. Schechter (Portland State Univ.)

**Committee on the Nancy L. Roelker Mentorship Award:** Thomas M. Heaney (Feather River Coll.), *chair*; Margaret Lavinia Anderson (Univ. of California, Berkeley); Jonathan H. Earle (Louisiana State Univ., Baton Rouge); Nancy J. McTygue (Univ. of California, Davis); Bryant T. Ragan (Colorado Coll.)

**Committee on Teaching Prizes:** Roland Spickermann (Univ. of Texas, Permian Basin), *chair*, *AHA rep.*; Melissa L. Cooper (Univ. of South Carolina, Columbia), *AHA rep.*; Maribel Dietz (Louisiana State Univ.,

Baton Rouge), *AHA rep.*; Tim W. Keirn (California State Univ., Long Beach), *SHE rep.*; Carol Sheriff (Coll. of William and Mary), *AHA rep.*

## Grant and Fellowship Committees

**Committee on the J. Franklin Jameson Fellowship:** Sharon Harley (Univ. of Maryland, Coll. Park), *chair*; Benjamin L. Alpers (Univ. of Oklahoma); Katherine A. Benton-Cohen (Georgetown Univ.); Christopher Capozzola (Massachusetts Inst. of Technology); Gregory P. Downs (City Coll., NY)

**Committee on the NASA/AHA Fellowship:** Neil M. Maher (Rutgers Univ., Newark/New Jersey Inst. of Tech.), *chair, AHA rep.*; Steven Dick (NASA, ret.), *HSS rep.*; Andrew J. Dunar (Univ. of Alabama, Huntsville), *OAH rep.*; Amy E. Foster (Univ. of Central Florida), *NCPH rep.*; Peter Benjamin Meyer (US Bureau of Labor Statistics), *EHA rep.*; Asif A. Siddiqi (Fordham Univ.), *AHA rep.*

**Committee on Beveridge Research Grants:** Brett Rushforth (Coll. of William and Mary), *chair*; Marjorie R. Becker (Univ. of Southern California); Omar S. Valerio-Jimenez (Univ. of Iowa)

**Committee on Kraus Research Grants:** Sharon V. Salinger (Univ. of California, Irvine), *chair*; Konstantin Dierks (Indiana Univ.); Evan Haefeli (Texas A&M Univ., Coll. Station)

**Committee on Littleton-Griswold Research Grants:** Kenneth F. Ledford (Case Western Reserve Univ.), *chair*; Cathleen D. Cahill (Univ. of New Mexico); Terri L. Snyder (California State Univ., Fullerton)

**Committee on Bernadotte E. Schmitt Research Grants:** Rita A. Krueger (Temple Univ.), *chair*; Parks M. Coble (Univ. of Nebraska, Lincoln); Rhonda M. Gonzales (Univ. of Texas, San Antonio)

## Standing Committees

**2016 Program Committee:** Maria E. Montoya (New York Univ.), *2016 chair*; Douglas M. Haynes (Univ. of California, Irvine), *2016 co-chair*; Shannon T. Bontrager (Georgia Highlands Coll., Cartersville); David A. Chang (Univ. of Minnesota, Twin Cities); Wendy J. Eagan (Walt Whitman High Sch.); Walter W. Hawthorne (Michigan State Univ.); Kyle Longley (Arizona State Univ.); Steven B. Miles (Washington Univ., St. Louis); Reinaldo L. Roman (Univ. of Georgia); E. Natalie Rothman (Univ. of Toronto, Scarborough); Tara Elisabeth Travis (National Park Service); Andrew Zimmerman (George Washington Univ.); Anand A. Yang (Univ. of Washington, Seattle), *2017 chair*; Edda L. Fields-Black (Carnegie Mellon Univ.), *2017 co-chair*

**2016 Local Arrangements Committee:** Jennifer Dickey (Kennesaw State Univ.), *co-chair*; Robin Morris (Agnes Scott Coll.), *co-chair*; Dina Bailey (Cent. for Civil and Human Rights); Julia Brock (Univ. of West Georgia); Joseph Crespino (Emory Univ.); Judy Forte (Martin Luther King Jr. Nat. Historic Site); Denis Gainty (Georgia State Univ.); Richard Harker (Kennesaw State Univ.); Clifford Kahn (Georgia State Univ. and the Oral History Assoc.); Daniel LaChance (Emory Univ.); Calinda Lee (Atlanta History Cent.); Charmayne Patterson (Clark Atlanta Univ.); Steven Usselman (Georgia Inst. of Technology); Kathryn Wilson (Georgia State Univ.); JoAnn Wood (Cobb County School Dist.)

## Ad Hoc Committees

**Advisory Committee on Disability:** Sandra M. Sufian (Univ. of Illinois at Chicago), *Chair, DHA*, and Michael A. Rembis (Univ. at Buffalo, SUNY), *AHA*

**Committee on Contingent Faculty:** Philip Charles Suchma (St. John's Univ./Lehman Coll., CUNY/Fordham Univ.), *co-chair*; Lynn Weiner (Roosevelt Univ.), *co-chair*; Monique Laney (Auburn Univ.); Sharlene Sayegh (California State Univ., Long Beach); Charles A. Zappia (San Diego Mesa Coll.)

**Committee on Professional Evaluation of Digital Scholarship by Historians:** Edward L. Ayers (Univ. of Richmond), *chair*; David A. Bell; Peter K. Bol (Harvard Univ.); Timothy J. Burke (Swarthmore Coll.); Jan E. Goldstein; James N. Gregory (Univ. of Washington, Seattle); Claire Bond Potter (New School); Janice L. Reiff (Univ. of California, Los Angeles); Kathryn Tomasek (Wheaton Coll., Mass.)

**Digital History Working Group:** David A. Bell (Princeton Univ.), Co-Chair, Jeffrey W. McClurken (Univ. of Mary Washington), Co-Chair, Kalani Craig (Indiana Univ.), Paula Findlen (Stanford Univ.), Walter W. Hawthorne (Michigan State Univ.), Jason M. Kelly (Indiana Univ.-Purdue Univ., Indianapolis), Andrew H. Lee (New York Univ.), Michelle Moravec (Rosemont Coll.), Stephen M. Robertson (Roy Rosenzweig Center for History and New Media)

**Two-Year College Faculty Task Force:** Shannon T. Bontrager (Georgia Highlands Coll., Cartersville), Trinidad Gonzales (South Texas Coll.), Chair, Sarah Elizabeth Shurts (Bergen Comm. Coll.), Emily Sohmer Tai (Queensborough Comm. Coll., CUNY)

## Delegates

**Advisory Committee on Historical Diplomatic Documentation:** Richard H. Immerman (Temple Univ.)

**American Association for the Advancement of Science's Science and Human Rights Coalition:** James R. Grossman (American Historical Assoc.)

**Association for Slavic, East European, and Eurasian Studies:** Anne E. Gorsuch (Univ. of British Columbia)

**American Council of Learned Societies:** George J. Sanchez (Univ. of Southern California)

**Friends of the German Historical Institute:** Peter Jelavich (Johns Hopkins Univ.)

**National Advisory Board of the History Teacher:** Brenda J. Santos (Achievement First)

**National Historical Publications and Records Commission:** William G. Thomas III (Univ. of Nebraska, Lincoln)

**Permanent Committee for the Oliver Wendell Holmes Devise:** Michael Les Benedict (Ohio State Univ., Columbus); Linda K. Kerber (Univ. of Iowa)

# Members

25-Year Members

50-Year Members

Life Members

# 25-Year Members of the American Historical Association

*The following members of the AHA completed their 25th year of continuous membership in the Association during 2015. This list does not include members whose 25th anniversary has already passed and whose names would have appeared on previous such lists.*

Richard B. Allen  
Rodney D. Anderson  
Fred Astren  
Jeffrey A. Auerbach  
P. Renee Baernstein  
Sven Beckert  
Miriam E. Bodian  
John Bokina  
Linda J. Borish  
Alexander O. Boulton  
Cynthia A. Bouton  
Catherine A. Brekus  
William P. Cady  
Albert M. Camarillo  
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Carole Watson  
Robert Whealey  
Alice Whealey  
Steven Wheatley  
Karen Wigen  
Charles Williams  
Allan Winkler  
Phyllis Woodworth  
Christine Worobec  
Don Wyatt  
John Yarbrough

## **\$50 - \$99**

Armando Alonzo  
Michael Benedict  
Maxine Benson  
Milton Berman  
John Bezis-Selfa  
Charlene Bickford  
W. Elliot Brownlee  
Caroline Bynum  
Rosemary Carroll  
Philander Chase  
J. R. Christianson  
Errol Clauss  
Sandi Cooper  
Renee Courey  
Roger Dahl  
E. Randolph Daniel  
Despina Danos  
Natalie Davis  
Leonard Dinnerstein  
Ara Dostourian  
George Drake  
Stephen Englehart  
William Everdell  
Lorenz Firsching  
Patrick Furlong  
Robert Gibbons

Arthur Haberman  
Richard Hallion  
John Hansan  
Sally Hastings  
Tetsugen Heintz  
Nils Jacobsen  
Raymond Jirran  
David Kelly  
Dane Kennedy  
James Kollros  
Barbara Krauthamer  
Catherine Kudlick  
Andrew Lees  
Dan Manatt  
Elizabeth McCahill  
Gerald McFarland  
Roderick McGrew  
Laura Mitchell  
Duane Myers  
Alexandra Nickliss  
William North  
Keith Olson  
Patricia Orr  
Samuel Pearson  
Sean Perrone  
Jon Peterson

John Pyne  
Cynthia Radding  
Andrew Rotter  
John Rozett  
Jay Rubenstein  
James Ryan  
Michelle Savage  
Patience Schell  
Andrew Schiff  
Paul Seaver  
Calvin Senning  
Gerald Shenk  
Douglas Sofer  
Jamie Sprague  
Bruce Stave  
Rosemary Stevens  
Melissa Stockdale  
Margaret Strobel  
Elizabeth Sumner  
Kathryn Tomasek  
Milton Vanger  
Paul Wehn  
Lisa Wells  
Wen-hsin Yeh  
Jamil Zainaldin

## **Up to \$49**

Jonathan Ablard  
Kevin Adams  
Laura Adderley  
Darlene Antezana  
Molly Arboleda  
Paul-Marie Arpaia  
Andrew Bartlett  
Douglas Baynton  
Richard Beatty  
Marie Beck  
Patricia Bell  
Gianfranco Benedetto  
Kayla Besse  
Robert Blackman  
Shane Bobrycki  
Daniel Boone

Elizabeth Bouldin  
Sarah Bowman  
Colleen Bradley  
Katherine Brennan  
Tom Browder  
Michael Brown  
Daniel Bruckner  
Beverly Bunch-Lyons  
Kathy Callahan  
Jodi Campbell  
William Carpenter  
Paul Carr  
Francie Chassen-Lopez  
John Churchman  
Paul Clemens  
Victoria Clement

Alana Coble  
Deborah Cohen  
Kathleen Comerford  
E. Dean Conley  
James Cracraft  
Annette Cramer van den Bogaart  
Christopher Cribaro  
Marion Deshmukh  
Richard DiNucci  
Austin Ditzler  
Marie Donaghay  
Daniel Dorman  
Georgette Dorn  
Jonathan Dresner  
Jack Dukes

Caryll Dziedzic  
David Ekbladh  
Antoinette Emch-Deriaz  
Catherine Epstein  
Ena Farley  
Sarah Farmer  
Geoffrey Field  
Robyn Fishman  
Lee Formwalt  
Ella Fratantuono  
John French  
Lenore Glanz  
Myra Glenn  
Patricia Gloster Coates  
John Gogliettino  
Jan Goldstein  
Trinidad Gonzales  
Bertram Gordon  
Janelle Greenberg  
Patrick Grieco  
David Grossman  
Anita Guerrini  
Daryl Hafter  
Victoria Harden  
Sharon Harley  
David Harrell  
William Harrington  
James Harris  
Kyle Harvey  
Steven Heitter  
R. Eiler Henrickson  
Gad Heuman  
Christine Holden  
Rose Houston  
Marta Hunt  
John Hutcheson  
Betty Ickes  
Scott Ickes  
Kenneth Jackson  
Norman Jones  
Gwen Kay  
Joel Kaye  
Cecil Keeler  
Jim Kelley  
A. Larkin Kirkman  
Glenn Kist  
Susan Klepp  
Igor Kotler

Jeffrey Kovach  
Atria Larson  
Robert Laures  
John Lemza  
Alan Lessoff  
Terrance Lewis  
Line Lillevik  
Lisa Lindsay  
Paul Lovejoy  
Sarah Malino  
Frank Mann  
Patrick Manning  
Carol Marsh  
John Marsh  
Jolie Matthews  
Veronica McComb  
Stamatina McGrath  
John McNay  
Brenda Melendy  
Lejnar Mitrojorgji  
David Moltke-Hansen  
David Montgomery  
Rebecca More  
Stephanie Morris  
Robert Morrow  
John Moudy  
Armin Mruck  
Charles Newell, Jr.  
Joe Nguyen  
Kathryn Oberdeck  
James Oberly  
Kenneth O'Reilly  
Suleiman Osman  
Alejandra Osorio  
James Owen, III  
Valerie Paley  
Donald Parkerson  
Matthew Pehl  
Craig Perrier  
Mary Pierce  
John Piper, Jr.  
William Pore  
Lori Lyn Price  
Tammy Proctor  
Heather Pundt  
Jacob Rambin  
Lily Ramsay  
Barbara Ramusack

Erika Rappaport  
Stephen Ratcliffe  
Lynnette Regouby  
Joshua Reid  
Mary Renda  
Eric Rivas  
Mary Louise Roberts  
John Robinson  
Robert Rockaway  
Donald Rogers  
Howard Romanek  
Elliot Rosen  
James Sanders  
Nelson Santana  
Brenda Santos  
Mario Sazo  
Ann Schneider  
Michelle Scott  
Anastasia Serghidou  
John Short  
Sarah Shurts  
George Skau  
Pamela Smith  
Rebecca Spang  
Jennifer Speed  
Percetta Speight-Marrs  
Liane Speroni  
Keith Sprunger  
Lawrence Squeri  
Urmila Staudacher  
Brian Stewart  
Bryan Stisher  
Krista Stracka  
Marcia Synnott  
Stefan Tanaka  
Samuel Temkin  
Barbara Tischler  
Derek Vaillant  
Christina Vandenberg  
Elizabeth Vandepaer  
Gabrielle Walker  
Molly Warsh  
Neil Waters  
Scott Waugh  
Carl Weiner  
Paul Whitfield  
W. Ralph Whitley, II  
Mark Whittow

Jesse Wilinski  
Samuel Williamson, Jr.  
Michael Wilson  
Herbert Winnik

Eva Wolf  
Justin Wolfe  
Spencer Woolley  
Charlton Yingling

Frank Zaremba  
Oleksandr Zbarskyy

# Awards, Prizes, Fellowships, and Grants

Awards and Prizes

Fellowships and Grants

# Awards and Prizes

*The 2015 prizes were awarded during a ceremony at the January 2016 Annual Meeting of the American Historical Association.*

## Awards for Scholarly and Professional Distinction

### Awards for Scholarly Distinction

Ira Berlin, University of Maryland, College Park  
Asuncion Lavrin, Arizona State University

### Honorary Foreign Member

Natsuki Aruga, Saitama University, Japan

### Eugene Asher Distinguished Teaching Award

Kimberley Mangun, University of Utah

### Beveridge Family Teaching Award

Kevin A. Wagner, Carlisle Area School District, Carlisle, Pennsylvania

### Equity Awards

**Individual Award:** Víctor Macías-González, University of Wisconsin–La Crosse

**Institutional Award:** Jacqueline Looney, senior associate dean for graduate programs and associate vice provost for academic diversity, on behalf of Duke University Graduate School

### Herbert Feis Award

Pamela M. Henson, Smithsonian Institution Archives

### Nancy Lyman Roelker Mentorship Award

Brian Balogh, University of Virginia

## Awards for Publications

### Herbert Baxter Adams Prize

Emily J. Levine, University of North Carolina at Greensboro

*Dreamland of Humanists: Warburg, Cassirer, Panofsky, and the Hamburg School* (University of Chicago Press, 2013)

### George Louis Beer Prize

Frederick Cooper, New York University

*Citizenship between Empire and Nation: Remaking France and French Africa, 1945– 1960* (Princeton University Press, 2014)

### Jerry Bentley Prize

Adam Clulow, Monash University

*The Company and the Shogun: The Dutch Encounter with Tokugawa Japan* (Columbia University Press, 2014)

**Albert J. Beveridge Award**

Elizabeth A. Fenn, University of Colorado Boulder

*Encounters at the Heart of the World: A History of the Mandan People* (Hill & Wang, 2014)

Greg Grandin, New York University

*The Empire of Necessity: Slavery, Freedom, and Deception in the New World* (Metropolitan Books, 2014)

**James Henry Breasted Prize**

Nicolas Tackett, University of California, Berkeley

*The Destruction of the Medieval Chinese Aristocracy* (Harvard University Asia Center, 2014)

**Raymond J. Cunningham Prize**

Michael D. Welker, University of North Carolina at Chapel Hill, BA '14

"Nothing without a Demand: Black Power and Student Activism on North Carolina College Campuses, 1967–1973," *Traces: The UNC-Chapel Hill Journal of History* (Spring 2014)

Faculty adviser: James L. Leloudis, University of North Carolina at Chapel Hill

**John H. Dunning Prize**

Kate Brown, University of Maryland, Baltimore County

*Plutopia: Nuclear Families, Atomic Cities, and the Great Soviet and American Plutonium*

*Disasters* (Oxford University Press, 2013)

**John K. Fairbank Prize**

Rian Thum, Loyola University New Orleans

*The Sacred Routes of Uyghur History* (Harvard University Press, 2014)

**Morris D. Forkosch Prize**

Gregory E. O'Malley, University of California, Santa Cruz

*Final Passages: The Intercolonial Slave Trade of British America, 1619–1807* (University of North Carolina Press for the Omohundro Institute of Early American History and Culture, 2014)

**Leo Gershoy Award**

John C. Rule, Ohio State University

Ben S. Trotter, Columbus State Community College

*A World of Paper: Louis XIV, Colbert de Torcy, and the Rise of the Information State* (McGill-Queens University Press, 2014)

**William and Edwyna Gilbert Award**

Peter Burkholder, Fairleigh Dickinson University

"A Content Means to a Critical Thinking End: Group Quizzing in History Surveys," *The History Teacher* 47, no. 4 (August 2014): 551–78.

**J. Franklin Jameson Award**

Emily Levine, independent scholar

*Witness: A Hunkpaph'a Historian's Strong-Heart Song of the Lakotas* (University of Nebraska Press, 2013)

**David Edward Luscombe, University of Sheffield**

*The Letter Collection of Peter Abelard and Heloise* (Oxford University Press, 2013)

**Friedrich Katz Prize**

Ada Ferrer, New York University

*Freedom's Mirror: Cuba and Haiti in the Age of Revolution* (Cambridge University Press, 2014)

**Joan Kelly Memorial Prize**

Susan S. Lanser, Brandeis University

*The Sexuality of History: Modernity and the Sapphic, 1565–1830* (University of Chicago Press, 2014)

**Martin A. Klein Prize**

Frederick Cooper, New York University

*Citizenship between Empire and Nation: Remaking France and French Africa, 1945–1960* (Princeton University Press, 2014)

**Littleton-Griswold Prize**

Cornelia H. Dayton, University of Connecticut

Sharon V. Salinger, University of California, Irvine

*Robert Love's Warnings: Searching for Strangers in Colonial Boston* (University of Pennsylvania Press, 2014)

**J. Russell Major Prize**

Michael Kwass, Johns Hopkins University

*Contraband: Louis Mandrin and the Making of a Global Underground* (Harvard University Press, 2014)

**Helen & Howard R. Marraro Prize**

David I. Kertzer, Brown University

*The Pope and Mussolini: The Secret History of Pius XI and the Rise of Fascism in Europe* (Random House, 2014)

**George L. Mosse Prize**

Ekaterina Pravilova, Princeton University

*A Public Empire: Property and the Quest for the Common Good in Imperial Russia* (Princeton University Press, 2014)

**John E. O'Connor Film Award**

Dramatic Feature: *12 Years a Slave*

Steve McQueen, director; Brad Pitt, producer (Fox Searchlight Pictures, 2013)

Documentary: *Ghosts of Amistad: In the Footsteps of the Rebels*

Tony Buba, director; Marcus Rediker, producer (University of Pittsburgh, 2014)

**James A. Rawley Prize**

Ada Ferrer, New York University

*Freedom's Mirror: Cuba and Haiti in the Age of Revolution* (Cambridge University Press, 2014)

Gregory E. O'Malley, University of California, Santa Cruz

*Final Passages: The Intercolonial Slave Trade of British America, 1619–1807* (University of North Carolina Press for the Omohundro Institute of Early American History and Culture, 2014).

**John F. Richards Prize**

Richard M. Eaton, University of Arizona

Phillip B. Wagoner, Wesleyan University

*Power, Memory, Architecture: Contested Sites on India's Deccan Plateau, 1300–1600* (Oxford University Press, 2014).

**Dorothy Rosenberg Prize**

Libby Garland, Kingsborough Community College

*After They Closed the Gates: Jewish Illegal Immigration to the United States, 1921– 1965* (University of Chicago Press, 2014).

**Roy Rosenzweig Prize**

*The First Days Project*, South Asian American Digital Archive

**Wesley-Logan Prize**

Ada Ferrer, New York University

*Freedom's Mirror: Cuba and Haiti in the Age of Revolution* (Cambridge University Press, 2014)

# Fellowships and Grants

## Fellowships

### J. Franklin Jameson Fellowship in American History

Wendy H. Wong, *Diplomatic Subtleties and Frank Overtures: Print Publicity, Neutrality, and the Politics of Slavery in the Early American Republic, 1793–1801*

### Fellowship in Aerospace History (co-sponsored with the National Aeronautics Space Administration)

Colleen Anderson, “East Germany, West Germany, and the Cold War Cosmos”

## Research Grants

### Albert J. Beveridge Grant

Rowena Alfonso, *Race and the Rust Belt: African Americans and Community Organizing in Buffalo, New York, 1954–76*

Kendra Boyd, *Freedom Enterprise: The Great Migration and Black Entrepreneurship in Detroit*

Emilie Connolly, *Indian Trust Funds and the Routes of American Capitalism*

Ben Davidson, *Freedom's Generation: Coming of Age in the Era of Emancipation*

Christina Dickerson, *"I Call You Cousins": The African Methodist Episcopal Church and American Indians, 1870–1910*

Joan Flores-Villalobos, *Colón Women: West Indian women in the Construction of the Panama Canal, 1904–14*

Sarah Foss, *"Una Obra Revolucionaria": Guatemala Indigenismo, 1940–95*

Chloe Ireton, *Ethiopian Royal Vassals: Free Black Itinerancy in the Iberian Atlantic, 1500–1640*

Farina King, *The Journey of Dine' Students in the Four Directions: Navajo Educational Experiences in the Twentieth Century*

Sarah McNamara, *From Picket Lines to Picket Fences: Latinas and the Remaking of the Jim Crow South, 1930–64*

Alaina Morgan, *Atlantic Crescent: Black Muslim Internationalism, Anti-Colonialism and Transnational Community Formation, 1955–90*

Cassia Roth, *A Miscarriage of Justice: Reproduction, Medicine, and the Law in Rio de Janeiro, 1890–1940*

### **Michael Kraus Research Grant**

Hannah Bailey, *"I Saw Africa, But I Have Never Set Foot There": A "New Account" of Africans in the Early Modern French Atlantic*

Heather Freund, *Loyal Subjects or Internal Enemies?: Rethinking Legal Subjectivities in the British Caribbean, 1763-1815*

### **Littleton-Griswold Grant**

Brian Cuddy, *Wider War: American Force in Vietnam, International Law, and the Transformation of Armed Conflict, 1961-77*

Nancy Gallman, *American Constitutions: Life, Liberty, and Property in Colonial East Florida*

Allison Powers, *Settlement Colonialism: Territory, Arbitration, and Compensation in American International Law, 1898-1948*

### **Bernadotte Schmitt Grant**

Tom Cinq-Mars, *Building "Friendship," Reshaping Socialism: The Druzhba Oil Pipeline and the (Dis)Unification of the Eastern Bloc, 1948-94*

Lisandra Costiner, *Vernacular Narratives of the Life of the Virgin and of Christ and the Characteristics of Popular Devotion in Early-Renaissance Italy*

Samuel Daly, *Sworn on the Gun: Law, Crime, and Citizenship in the Nigerian Civil War*

Lei Duan, *Private Guns and National Politics in Republican China, 1912-49*

Joseph Figliulo-Rosswurm, *The State and its Discontents: Florentine Institutions and Tuscan Society, 1292-1382*

Gavin Fort, *The Vicarious Middle Ages: Proxy Pilgrimage in Late-Medieval England, 1250-1550*

Daniel Hershenzon, *Captivity, Commerce, and Communication: Early Modern Spain and the Mediterranean*

Myra Houser, *Lawyering, State-Sponsored Violence, and Martyrdom in Apartheid-Era South Africa*

Jessica Hower, *Tudor Imperialism: Exploration, Expansion, and Experimentation in the Sixteenth-Century British Atlantic World*

Marysia Jonsson, *Carving Doors: Tolerance and War in the Baltic, 1700-21*

Matthew Kustenbauder, *South African Cosmopolitans in an Imperial World, 1910-48*

Matt Reeder, *Ethnic Identification and the Creation of New Political Knowledge in Eighteenth-Century Siam and Its Tributaries*

Anne Ruderman, *Supplying the Slave Trade: How Europeans Met African Demand for European Manufactured Products, Commodities and Re-exports, 1670-1790*

Aro Velmet, *Pasteur's Empire: French Expertise, Colonialism, and Transnational Science, 1890-1940*

Silas Webb, *Migrants, Networks, and Politics: Punjabi Merchants in Britain, 1925-42*

# Council Decisions and Actions

## January 2015

At the meeting of the Council of the American Historical Association, held January 2 and 5, 2015, in New York, the Council made the following decisions or actions:

- Approved the June 2014 Council Meeting Minutes.
- Approved the June–December 2014 Interim Council Meeting Minutes.
- Approved nominations from the Committee on Committees, which included the 2015 appointments to various AHA prize and other committees.
- Approved the appointments of Anand A. Yang (Univ. of Washington) and Edda L. Fields-Black (Carnegie Mellon Univ.) as the 2017 Program Committee chair and co-chair, respectively.
- Approved the selection of the 2015 Honorary Foreign Member (to be announced at a later date).
- Approved discussion time limits for the January 4, 2015, Business Meeting of the American Historical Association.
- Authorized AHA President Jan Goldstein to set time limits as the need arises at the January 4, 2015, Business Meeting of the American Historical Association.
- Approved the formation of an ad hoc Advisory Review committee to generate a list of AHA members willing and qualified to review state social science standards upon request.
- Approved the revised member taxonomy categories.
- Approved the creation of a treasurer position on the AHA Council. Changes to the bylaws with respect to this position can be found in Article IV, Sections 1–4.
- Approved the nomination of Chris McNickle as AHA treasurer, to serve for a term not to exceed five years.
- Approved revisions to sections 6E and 6G of the Annual Meeting Guidelines to expand the Program Committee by two additional members.
- Approved a revision to item 3.1 of the Annual Meeting Guidelines, “Allocation of Sessions,” authorizing the executive director to organize two sessions on timely issues as they arise.
- Approved AHA membership in Scholars at Risk, an advocacy organization that researches allegations from scholars whose academic freedom has been restricted.

- Authorized incoming president Vicki Ruiz to write a letter of concern to the National Endowment of the Humanities regarding the cancellation of foreign-based NEH summer seminars and institutes.
- Approved a reconstitution of the Two-Year College Task Force to evaluate and report on the AHA's actions and activities regarding community colleges.
- Reviewed the 2014 Form 990 for the American Historical Association.
- Received the Fiscal Year 2013–14 Audit.
- Approved Alex Lichtenstein as interim editor of the American Historical Review for one year following Robert Schneider's departure in July 2015.
- Approved the application for affiliation from the Berkshire Conference of Women Historians.

## January - May 2015

Through e-mail conversation from January 16, 2015, to June 5, 2015, the Council of the American Historical Association made the following decisions or actions:

- Endorsed a letter from the National Coalition for History to members of the US Senate Committee on Health, Education, Labor, and Pensions, encouraging Congress to include funding for professional development for high school civics and history teachers in the new version of the Elementary and Secondary School Education Act.
- Approved a letter from AHA executive director James Grossman to members of the US Senate Committee on Health, Education, Labor, and Pensions, encouraging Congress to include funding for professional development for high school civics and history teachers in the new version of the Elementary and Secondary School Education Act.
- Approved changes to the John E. O'Connor Prize description, including clarification of the rules for submitting films that are part of a series, stating that film critics and members of the public may suggest films for consideration, and changing one of the assessment criteria from "stimulation of thought" to "stimulation of interest in history."
- In the case of *Obergefell v. Hodges*, approved signing on to an amicus brief regarding whether states can prohibit same-sex marriage and are obliged to recognize all marriages performed in other states.
- In response to the announced closing in August 2015 of Sweet Briar College (Virginia), an AHA institutional member, Council voted to offer two years of free AHA membership and complimentary registration to the 2016 annual meeting to the Sweet Briar College history department faculty.

- Approved AHA support for the National Coalition for History to sign on to a letter from OpenTheGovernment.org to Secretary of State John Kerry and National Archivist of the United States David Ferriero, expressing concerns about the manner in which former Secretary of State Hillary Clinton's e-mails were handled.
- Approved a letter to the directors of the National Institutes of Health and the National Library of Medicine to express appreciation for the library as a vital resource that supports scholarship, education, and public knowledge of medicine and historical and current public health issues.
- Approved joining with five other scholarly societies to send a letter to the Atlanta Convention and Visitors Bureau opposing Georgia's proposed Religious Freedom Restoration Act, which would establish a vendor's right to refuse goods or services to individuals based on their sexual orientation. If the legislation is passed, the AHA will not consider holding future annual meetings in any location in the state of Georgia. Cosigners of the letter include the American Academy of Religion, the History of Science Society, the Philosophy of Science Association, the Society for Biblical Literature, and the Society for Literature, Science, and the Arts.

## June 2015

At the midyear meeting of the Council of the American Historical Association, held June 6 and 7, 2015, in Washington, DC, the Council made the following decisions:

- Approved the January 2015 Meeting Minutes.
- Approved the January–May 2015 Interim Meeting Minutes and ratified electronic votes.
- Appointed the following *American Historical Review* Editorial Board members: Ruth Mazo Karras, Univ. of Minnesota; Sarah Maza, Northwestern Univ.; and William Rowe, Johns Hopkins Univ.
- Approved changes to the Kelly Prize committee, formalizing participation of members of the Coordinating Council for Women in History.
- Selected the 2015 Awards for Scholarly Distinction (names will be publicized in fall 2015).
- Extended the term of AHA parliamentarian Michael Les Benedict through January 2016.
- Approved the AHA sponsorship of a roundtable titled "Historians on the Loose: Careers Beyond the Professoriate" at the Western Historical Association October 2015 meeting.
- Approved an ad hoc committee to consider the implementation of the 2012 report of the Two-Year College Faculty Task Force.

- Approved changes to the Policy on Exhibits, Advertisements, Mailing List Rentals, and Sales to include this wording: “The AHA will accept items for exhibition, advertising, or sale that, at its sole discretion, it deems to fall within its mission and scope.”
- Approved the publication of the Guidelines on the Evaluation of Digital History, submitted by the Committee on Professional Evaluation of Digital Scholarship by Historians.
- Established the Digital History Working Group to keep abreast of developments in the field of digital history and maintain a directory of historians qualified to assist departments looking for expert outside reviewers for candidates at times of tenure and promotion.
- Approved changes to the AHA Bylaws regarding the *AHR* board of editors, AHA Council obligations and vacancies, format of dissemination of information, business meeting resolutions and guidelines, and the timing of nominations and elections.
- Approved changes to the AHA Constitution and Bylaws to put forward for a vote of the AHA membership at the 2016 annual election. The proposed changes will be disseminated in appropriate AHA publications for membership review in spring 2016 prior to the annual election and voting period.
- Approved the following changes to the FY2016 membership dues structure, including the addition of a top-tier category for those with incomes over \$170,000, renaming categories to reflect an income range, lowering the “Over \$150,000” category base to \$130,000, and increasing dues by 2% in the \$45,000–\$70,000 and \$70,000–\$100,000 categories.
- Approved the AHA’s operating and capital budgets for the 2015–16 fiscal year.
- Established a permanent Committee on LGBTQ Historians.
- Authorized AHA president Vicki L. Ruiz to write a letter to the Wisconsin Legislature’s Joint Committee on Finance regarding proposals pending in the Wisconsin Legislature that threaten to undermine several long-standing features of the state’s current higher education system: shared governance, tenure, and academic freedom.
- Approved a shift in oversight of the annual meeting from the Research Division to the Council Subcommittee on the Annual Meeting, which will be chaired by the immediate past president and consist of a representative from each division.
- Approved a letter to the members of the Board of Regents of the University System of Georgia protesting a policy that denies undocumented immigrants the opportunity to attend Georgia’s top five public universities.
- Established an ad hoc Committee on State Standards to respond to requests to review K–12 state standards, textbooks, and history exams, and to maintain a list of individuals willing to

review these items. When appropriate, this committee will also commission reviews of these items in AHA publications.

## June - December 2015

- Approved a statement protesting proposals pending in the Wisconsin state legislature that threaten to undermine several longstanding features of the state's higher education system: shared governance, tenure, and academic freedom.
- Approved the appointment of Professor Claudio Saunt (Univ. of Georgia) to the board of editors of the *American Historical Review*.
- Approved the expansion of the Digital History Working Group from five to eight members.
- Approved the following members of the 2017 Annual Meeting Program Committee: Carl Ashley (US Dept. of State), John L. Brooke (Ohio State Univ.), Kate Brown (Univ. of Maryland, Baltimore County), Erika Bsumek (Univ. of Texas at Austin), Zephyr Frank (Stanford Univ.), Katherine French (Univ. of Michigan, Ann Arbor), Robert Hardmond (Brooklyn Tech High Sch.), Dina Khoury (George Washington Univ.), Joy Schulz (Metropolitan Comm. Coll., Omaha), Jonathan Skaff (Shippensburg Univ.), Valentina Tikoff (DePaul Univ.), and Kerry Ward (Rice Univ).
- Approved signing on to a letter from NDD United to members of Congress urging them not to cut funding for nondefense discretionary programs.
- Approved revisions to the Annual Meeting Guidelines to accommodate a shift to 90-minute sessions beginning with the 2017 annual meeting, including giving priority to sessions that foster discussion, requiring organizers of each session to devote at least 30 minutes to discussion, and limiting panels to a maximum of four participants in addition to a chair.
- Approved the recommendation of the *American Historical Review* search committee.
- Approved joining with other scholarly societies in signing a revised version of the American Political Science Association's [statement of concern](#) regarding the Texas Campus Carry law, which introduces serious safety threats on college campuses with a resulting harmful effect on professors and students.
- Approved the AHA endorsement of the World History Institute, to be held July 18–22, 2016, at California State University, Long Beach, sponsored by the Alliance for Learning in World History.
- Approved establishing the Palmegiano Prize in the History of Journalism.

# Financial Statements with Independent Auditor's Report

**American Historical Association**

**Financial Statements**  
*(With Independent Auditors' Report)*

**For the years ended June 30, 2015 and 2014**

# AMERICAN HISTORICAL ASSOCIATION

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### Independent Auditors' Report

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The Council of  
American Historical Association  
Washington, DC

## **Independent Auditors' Report**

### **Report on the Financial Statements**

We have audited the accompanying financial statements of American Historical Association, which comprise the statements of financial position as of June 30, 2015 and 2014, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

### **Management's Responsibility for the Financial Statements**

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

### **Auditor's Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such

opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

## **Opinion**

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Historical Association as of June 30, 2015 and 2014, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

## **Other Matters**

### *Report on Supplemental Information*

Our audits were conducted for the purpose of forming an opinion on the basic financial statements of American Historical Association taken as a whole. The accompanying supplemental statements of expenses by program, and net assets by classification for the years ended June 30, 2015 and 2014, and the schedule of general operations for the years ended June 30, 2015, 2014 and 2013, have been presented for purposes of additional analysis of the financial statements rather than to present the financial position, changes in net assets, and cash flows of the entity, and are not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information in these schedules has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, such information is fairly stated in all material aspects in relation to the financial statements taken as a whole.

A handwritten signature in black ink, appearing to read "M. H. Adams PC". The signature is fluid and cursive, with the initials "PC" written more distinctly at the end.

January 13, 2016  
Washington, DC

AMERICAN HISTORICAL ASSOCIATION

STATEMENTS OF FINANCIAL POSITION

June 30, 2015 and 2014

	2015	2014		2015	2014
<u>ASSETS</u>			<u>LIABILITIES AND NET ASSETS</u>		
Current assets:			Current liabilities:		
Cash and equivalents	\$ 725,607	\$ 1,346,406	Accounts payable	\$ 57,829	\$ 60,822
Accounts receivable	-	-	Accrued expenses	102,633	124,356
Grants and pledges receivable	51,852	85,094	Deferred revenue:		
Interest and dividends receivable	8,742	13,474	Memberships	860,623	782,552
Inventory	38,295	91,772	Subscriptions	12,621	9,539
Prepaid expenses	51,367	51,258	Annual meeting	89,589	57,800
			Life memberships	85,669	87,598
Total current assets	875,863	1,588,004	Total current liabilities	1,208,964	1,122,667
Fixed assets:			Deferred royalty income	901,138	777,076
Land	8,000	8,000	Total liabilities	2,110,102	1,899,743
Building and improvements	585,221	585,221			
Furniture and equipment	500,812	496,748	Net assets:		
	1,094,033	1,089,969	Unrestricted:		
Less: accumulated depreciation	(849,966)	(730,846)	Undesignated	1,513,361	1,562,454
Net fixed assets	244,067	359,123	Designated	2,147,668	2,115,901
Other assets			Total unrestricted	3,661,029	3,678,355
Investments - long term	7,692,512	7,598,776	Temporarily restricted	2,565,015	3,487,150
Deposits	5,074	715	Permanently restricted	481,370	481,370
Total other assets	7,697,586	7,599,491	Total net assets	6,707,414	7,646,875
Total assets	\$ 8,817,516	\$ 9,546,618	Total liabilities and net assets	\$ 8,817,516	\$ 9,546,618

See accompanying notes and independent auditors' report.

**AMERICAN HISTORICAL ASSOCIATION**

**STATEMENTS OF ACTIVITIES**

**For the years ended June 30, 2015 and 2014**

	<b>2015</b>				<b>2014</b>			
	<b>Unrestricted</b>	<b>Temporarily Restricted</b>	<b>Permanently Restricted</b>	<b>Total</b>	<b>Unrestricted</b>	<b>Temporarily Restricted</b>	<b>Permanently Restricted</b>	<b>Total</b>
<b>REVENUE AND SUPPORT</b>								
Membership dues	\$ 1,340,894	\$ -	\$ -	\$ 1,340,894	\$ 1,343,237	\$ -	\$ -	\$ 1,343,237
Annual conference	1,152,112	-	-	1,152,112	1,024,045	-	-	1,024,045
American Historical Review	651,366	-	-	651,366	591,160	-	-	591,160
Publications	296,249	-	-	296,249	314,869	-	-	314,869
Program service fees	10,942	-	-	10,942	2,290	-	-	2,290
Grants and contributions	31,598	153,344	-	184,942	30,528	1,924,450	-	1,954,978
Interest and dividends	97,002	94,186	-	191,188	138,502	57,676	-	196,178
Realized gains and losses on investments	101,670	77,043	-	178,713	(3,332)	(1,388)	-	(4,720)
Unrealized losses on investments	(129,575)	(106,954)	-	(236,529)	450,866	212,197	-	663,063
Net assets released from restriction	1,139,754	(1,139,754)	-	-	348,233	(348,233)	-	-
<b>Total revenue and support</b>	<b>4,692,012</b>	<b>(922,135)</b>	<b>-</b>	<b>3,769,877</b>	<b>4,240,398</b>	<b>1,844,702</b>	<b>-</b>	<b>6,085,100</b>
<b>EXPENSES</b>								
<b>Programs:</b>								
American Historical Review	566,259	-	-	566,259	623,898	-	-	623,898
Annual Meeting	1,206,460	-	-	1,206,460	1,075,192	-	-	1,075,192
Membership	373,090	-	-	373,090	378,509	-	-	378,509
Publications	721,687	-	-	721,687	749,185	-	-	749,185
Grants and programs	1,254,300	-	-	1,254,300	343,338	-	-	343,338
Special Funds and Prizes	70,816	-	-	70,816	117,958	-	-	117,958
Total programs	4,192,612	-	-	4,192,612	3,288,080	-	-	3,288,080
<b>Support services:</b>								
General and Administrative	202,781	-	-	202,781	278,409	-	-	278,409
Council	313,945	-	-	313,945	294,293	-	-	294,293
Total support services	516,726	-	-	516,726	572,702	-	-	572,702
<b>Total expenses</b>	<b>4,709,338</b>	<b>-</b>	<b>-</b>	<b>4,709,338</b>	<b>3,860,782</b>	<b>-</b>	<b>-</b>	<b>3,860,782</b>
Change in net assets	(17,326)	(922,135)	-	(939,461)	379,616	1,844,702	-	2,224,318
Net assets, beginning of year	3,678,355	3,487,150	481,370	7,646,875	3,298,739	1,642,448	481,370	5,422,557
Net assets, end of year	<u>\$ 3,661,029</u>	<u>\$ 2,565,015</u>	<u>\$ 481,370</u>	<u>\$ 6,707,414</u>	<u>\$ 3,678,355</u>	<u>\$ 3,487,150</u>	<u>\$ 481,370</u>	<u>\$ 7,646,875</u>

See accompanying notes and independent auditors' report.

# AMERICAN HISTORICAL ASSOCIATION

## STATEMENTS OF CASH FLOWS

For the years ended June 30, 2015 and 2014

	<u>2015</u>	<u>2014</u>
Cash flows from operating activities:		
Change in net assets:	\$ (939,461)	\$ 2,224,318
Adjustments to reconcile change in net assets to net cash provided by operating activities:		
Depreciation and amortization	119,120	154,042
Unrealized (gain) on investments	236,529	(663,063)
Accounts receivable	-	-
Grants and pledges receivable	33,242	(80,627)
Interest and dividends receivable	4,732	4,022
Inventory	53,477	54,605
Prepaid expenses	(109)	107,760
Deposits	(4,359)	-
Accounts payable	(2,993)	21,879
Accrued expenses	(21,723)	(38,449)
Deferred revenue	235,075	(318,302)
Total adjustments	<u>652,991</u>	<u>(758,133)</u>
Net cash provided (used) by operating activities	(286,470)	1,466,185
Cash flows from investing activities		
Purchase of investments	(2,669,153)	(2,979,299)
Sale of investments	2,338,888	2,508,947
Net change in fixed assets	<u>(4,064)</u>	<u>8,770</u>
Net cash provided by investing activities	<u>(334,329)</u>	<u>(461,582)</u>
Net increase (decrease) in cash and equivalents	(620,799)	1,004,603
Cash and equivalents, beginning of year	<u>1,346,406</u>	<u>341,803</u>
Cash and equivalents, end of year	<u>\$ 725,607</u>	<u>\$ 1,346,406</u>
Supplemental disclosure of cash flow information:		
Cash paid for income taxes	<u>\$ 250</u>	<u>\$ 250</u>
Cash paid for interest	<u>\$ -</u>	<u>\$ -</u>

See accompanying notes and independent auditors' report.

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 1. DESCRIPTION OF THE ORGANIZATION

The American Historical Association (the Association) is a District of Columbia non-stock corporation founded in 1884 and incorporated by Congress in 1889 for the promotion of historical studies, the collection and preservation of historical manuscripts, and the dissemination of historical research.

### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

#### Basis of Accounting

The financial statements have been prepared on the accrual basis of accounting in accordance with generally accepted accounting principles. Accordingly, revenues are recognized when earned and expenses are recognized when incurred.

#### Cash and Equivalents

The Association considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents.

#### Pledges Receivable

Pledges receivable represents amounts which have been promised but not yet received. Pledges beyond one year are discounted to reflect the present value of the pledge.

#### Investments

Investments are recorded at market value. Realized and unrealized gains and losses on investments are reported on the statement of activities as they occur.

#### Inventory

Inventory consists of publications and is stated at the lower of cost or market, based on the FIFO (first-in, first-out) method of accounting.

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

#### Fixed Assets

Furniture and equipment are reported at cost. Assets and capital lease purchases are depreciated over a three to five year estimated life using the straight line method. Depreciation expense for the years ended June 30, 2015 and 2014 was \$119,120 and \$154,041, respectively.

#### Accounts Receivable

Accounts receivable is recorded net of an allowance for uncollectible receivables, based on management's evaluation of outstanding accounts receivable at year end. The allowance for uncollectible receivables was \$0 and \$0 for the years ended June 30, 2015 and 2014, respectively.

#### Deferred Revenue

The Association records income for membership dues, subscriptions, registration fees and publication advertising which have been paid in advance as deferred revenue.

#### Endowment Funds

The Financial Accounting Standards Board issues Staff Position No. FAS 117-1, *Endowments of Not-for-Profit Organizations: Net Asset Classification of Funds Subject to and Enacted Version of the Uniform Prudent Management of Institutional Funds Act (UPMIFA) and Enhanced Disclosures for All Endowment Funds (the FSP)*. The FSP provides guidance on the net asset classification of donor restricted endowment funds for a not-for-profit organization that is subject to an enacted version of the Uniform Prudent Management of Institutional Funds Act of 2006. The FSP also improves disclosures about an organization's endowment funds (both donor restricted endowment funds and board designated endowment funds) whether or not the organization is subject to UPMIFA.

#### Reclassification

Certain amounts reported in 2014 have been reclassified to conform with the 2015 financial statement presentation.

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

#### Net Assets

Net assets are reported by the Association in accordance with Financial Accounting Standards Board (FASB) 116 and 117. Accordingly, net assets have been reported using the following categories.

#### Unrestricted

Unrestricted net assets represent resources over which the Council has discretionary control and are used to carry out operations of the Association in accordance with their bylaws.

The Council's designated fund, included as part of the unrestricted net assets, was established to accumulate a reserve for the Association.

#### Temporarily Restricted

Temporarily restricted net assets represent contributions and grants, which have been restricted by donors for specific programs or activities. Restrictions, which have been met by the passage of time or expenditure of net assets, are reported as revenues released from restrictions on the statement of activities. For the years ended June 30, 2015 and 2014, the Association received \$153,344 and \$1,924,450 in temporarily restricted contributions and grants, respectively.

#### Permanently Restricted Funds

Permanently restricted net assets represent contributions which have been restricted by donors indefinitely. Investment income generated from the principal of the permanently restricted net assets is used to fulfill programs and the general operations of the Association. For the years ended June 30, 2015 and 2014 the Association did not receive any permanently restricted contributions. The balance of the permanently restricted funds was \$481,370 and \$481,370 for the years ended June 30, 2015 and 2014, respectively.

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

#### Gifts and bequests of property

Gifts and bequests of property are recorded at the earlier of the date received or when the bequest is no longer subject to probate and its value can be reasonably estimated. Gifts and bequests are valued at their estimated fair market value on the date they are recorded.

#### Donated Services and Materials

Contributions of services are recognized if the services received create or enhance nonfinancial assets or require specialized skills, and are provided by individuals possessing those skills and would typically need to be purchased if not provided by donation. Contributed services and promises to give services that do not meet the above criteria are not recognized. During 2015 and 2014, the Association did not receive any donated materials or services.

#### Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

#### Income Taxes

The Association is a nonprofit organization, which is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code. However, the Association is subject to unrelated business income tax for activities conducted outside its tax exempt purpose. The Association conducted unrelated business activities that resulted in net operating losses during 2015 and 2014, respectively accordingly no provision for income taxes was recorded.

#### Functional Allocation of Expenses

The costs of providing the various programs and other activities have been summarized on a functional basis in the Statement of Activities. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 3. INVESTMENTS

The value of investments was as follows:

	June 30, 2015		June 30, 2014	
	<u>Cost</u>	<u>Market</u>	<u>Cost</u>	<u>Market</u>
U.S. Treasury notes and bonds	\$ 561,064	\$ 544,330	\$ 610,403	\$ 598,323
Equity mutual funds	2,673,696	4,072,289	2,218,119	3,828,112
Corporate & foreign Bonds	258,720	257,457	579,552	576,149
Fixed income mutual funds	<u>2,824,005</u>	<u>2,818,436</u>	<u>2,577,049</u>	<u>2,596,192</u>
Total	<u>\$ 6,317,485</u>	<u>\$ 7,692,512</u>	<u>\$ 5,985,123</u>	<u>\$ 7,598,776</u>

The market value of stocks is estimated based on quoted market prices for those investments. None of the investments are held for trading purposes.

### 4. FAIR VALUE MEASUREMENTS

FASB Statement No. 157, *Fair Value Measurements*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy under FASB Statement No. 157 are described as follows:

- Level 1 Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Foundation has the ability to access.
- Level 2 Inputs to the valuation methodology include
- Quoted prices for similar assets or liabilities in active markets;
  - Quoted prices for identical or similar assets or liabilities in inactive markets;
  - Inputs other than quoted prices that are observable for the asset or liability;
  - Inputs that are derived principally from or corroborated by observable market data by correlation or other means. If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 4. FAIR VALUE MEASUREMENTS (Continued)

Level 3 Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The assets or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize and the use of unobservable inputs.

Following is a description of the valuation methodology used for assets measured at fair value. There have been no changes in the methodologies used at June 30, 2015.

*Mutual funds:* Valued at the net asset value (NAV) of shares at year end.

*Cash and equivalents:* Valued at cost.

*Equity Securities:* Valued at the closing price reported on the active market on which the individual securities are traded.

The preceding method described may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Association believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

The following sets forth by level, within the fair value hierarchy, the Association's assets at fair value as of June 30, 2015:

	<u>Fair Value</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>
Treasury notes and bonds	\$ 544,330	\$ 544,330	\$ -	\$ -
Equity mutual funds	4,072,289	4,072,289	-	-
Corporate & foreign Bonds	257,457	257,457	-	-
Mutual funds	<u>2,818,436</u>	<u>2,818,436</u>	<u>-</u>	<u>-</u>
Total	<u>\$ 7,692,512</u>	<u>\$ 7,692,512</u>	<u>\$ -</u>	<u>\$ -</u>

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 5. ENDOWMENT AND BOARD-DESIGNATED FUNDS

The Association endowment includes both donor-restricted endowment funds and funds designated by the Council to function as endowments/board-designated funds. As required by GAAP, net assets associated with endowment funds, including funds designated by the Council to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

#### **Interpretation of Relevant Law**

Based on its interpretation of the provisions of UPMIFA and the FSP described in Note 1, the Association feels that retaining its existing policies regarding net asset classification of its donor restricted endowment funds is appropriate. Distribution of any gift, bequest or fund is governed by the Association's governing documents and donor agreements. Thirty-nine percent of the Association endowment funds make available the use of principal which are able to be utilized for the intended purpose of the fund. As a result of the ability to distribute corpus, the Association has determined that these donor restricted contributions received subject to the governing documents and subject to UPMIFA are classified as temporarily restricted until appropriated, at which time the appropriation is reclassified to unrestricted net assets. Board designated endowments do not possess external spending restrictions and therefore are classified as unrestricted net assets. Endowment funds that require the corpus remain restricted in perpetuity represent eight percent of the Association's endowment funds are classified as permanently restricted.

#### **Funds with Deficiencies**

From time to time, the fair value of assets associated with an individual donor-restricted endowment fund may fall below the level that the donor or UPMIFA requires the Association to retain as a fund of perpetual duration. There were no deficiencies as of June 30, 2015.

#### **Return Objectives and Risk Parameters**

The Association has adopted investment and spending policies for endowment and board-designated assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 5. ENDOWMENT AND BOARD-DESIGNATED FUNDS (Continued)

purchasing power of the endowment assets. Endowment assets included those assets of donor-restricted funds that the Association must hold until appropriated as well as board-designated funds. Under this policy, as approved by the Council, the board-designated assets are invested in funds with a primary objective of safety and liquidity. The objective of the restricted assets is to maintain the real purchasing power in order to support the Association's programs, initiatives and operations.

#### **Strategies Employed for Achieving Objectives**

To satisfy its long-term, rate-of-return objectives, the Association relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). As a result, the Association has elected to adopt a well-diversified asset allocation consisting of equity and fixed income securities. The Association's current asset allocation for endowment funds targets a composition of between 0 to 10 percent in money market funds, 50 to 70 percent in equities and 30 to 50 percent in fixed income funds.

#### **Spending Policy and How the Investment Objectives Relate to Spending Policy**

Expenditures from the board-designated net assets are released as approved by the Association's Council. The earnings on the temporarily restricted net assets are reinvested. Temporarily restricted net assets are released from restricted funds and are used in accordance with donor stipulations.

The changes in endowment net assets for the year ended June 30, 2015 are detailed for income, expenses, investment earnings, investment expenses and transfers on the supplemental statement of net assets by classification.

### 6. COMMITMENTS

The Association has entered into agreements for rental of space for the annual meeting. The Association is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. Cancellation insurance has been obtained by the Association to offset any potential future losses. The Association anticipates that all minimum room rental requirements will be met.

# AMERICAN HISTORICAL ASSOCIATION

## NOTES TO FINANCIAL STATEMENTS

June 30, 2015 and 2014

### 7. RETIREMENT PLAN

The Association maintains a qualifying defined contribution retirement plan for qualifying full-time employees under Internal Revenue Code Section 403(b). The Association contributes up to a maximum of 10 percent of the employee's total annual compensation to the plan each year. The contributions are fully vested and nonforfeitable. For the years ended June 30, 2015 and 2014, contributions to the plan were \$95,294 and \$96,121, respectively. There were no contributions due to the plan at June 30, 2015 and 2014, respectively.

### 8. CONCENTRATION OF RISK

The Association maintains cash balances in a financial institution which is insured by the Federal Deposit Insurance Corporation for amounts up to \$250,000. The Association is exposed to concentrations of credit risk at times when cash balances exceed the FDIC limit. The Association has not experienced any losses and believes they are not exposed to significant risk.

### 9. SUBSEQUENT EVENTS

The Association's management has evaluated events and transactions for potential recognition or disclosure through January 13, 2016, the date the financial statements were available to be issued. There were no subsequent events that require recognition of, or disclosure in, these financial statements.

## **SUPPLEMENTAL INFORMATION**

AMERICAN HISTORICAL ASSOCIATION  
SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

For the year ended June 30, 2015

	Programs							Support Services			
	American	Annual Meeting	Membership	Publications	Grants and Programs	Special Funds and Prizes	Total Programs	General and Administrative	Council	Total Support Services	Total
	Historical Review										
Salaries and fringe benefits	\$ 22,548	\$ 369,775	\$ 215,559	\$ 334,098	\$ 134,772	\$ -	\$ 1,076,752	\$ 360,756	\$ 202,448	\$ 563,204	\$ 1,639,956
Advertising and marketing	-	3,635	1,071	-	-	-	4,706	-	-	-	4,706
Bank fees and service charges	-	49,233	44,424	8,563	20	-	102,240	24,714	-	24,714	126,954
Communications	3,241	2,568	1,920	3,934	5,486	28	17,177	62,934	1,311	64,245	81,422
Contractors	413,825	115,913	-	-	-	-	529,738	17,096	-	17,096	546,834
Contributions and coalition	-	-	-	-	-	-	-	155,407	-	155,407	155,407
Depreciation	-	-	-	-	-	-	-	119,120	-	119,120	119,120
Dues and subscriptions	-	324	-	-	12,418	-	12,742	10,165	260	10,425	23,167
Equipment rental and maintenance	-	-	-	-	-	-	-	17,215	-	17,215	17,215
Information technology	-	-	-	493	525	-	1,018	23,265	-	23,265	24,283
Insurance	-	4,223	-	-	-	-	4,223	21,632	-	21,632	25,855
Meetings and conferences	-	329,506	-	59	8,188	1,963	339,716	5,103	11,530	16,633	356,349
Miscellaneous	81	-	-	181	-	-	262	-	-	-	262
Office expense	-	-	-	-	-	-	-	8,733	-	8,733	8,733
Postage and delivery	8,685	24,644	17,527	63,024	878	-	114,758	2,874	166	3,040	117,798
Printing and duplicating	-	40,328	16,998	144,306	334	-	201,966	2,798	-	2,798	204,764
Prizes, grants and honorariums	-	2,702	-	-	631,000	53,400	687,102	-	-	-	687,102
Professional fees	-	17,591	11,798	39,075	88,597	-	157,061	45,055	6,739	51,794	208,855
Repairs and maintenance	-	-	-	-	-	-	-	34,344	-	34,344	34,344
Storage	-	-	-	4,365	-	-	4,365	6,942	-	6,942	11,307
Supplies	4,634	12,670	-	-	78	247	17,629	10,680	-	10,680	28,309
Taxes, licenses and permits	-	-	-	255	-	-	255	1,994	-	1,994	2,249
Travel	16,499	27,242	40	-	157,747	3,048	204,576	26,818	37,830	64,648	269,224
Utilities	-	-	-	-	-	-	-	15,123	-	15,123	15,123
Total expense, before overhead allocation	469,513	1,000,354	309,337	598,353	1,040,043	58,686	3,476,286	972,768	260,284	1,233,052	4,709,338
Overhead allocation	96,746	206,106	63,753	123,334	214,257	12,130	716,326	(769,987)	53,661	(716,326)	-
Total expense	\$ 566,259	\$ 1,206,460	\$ 373,090	\$ 721,687	\$ 1,254,300	\$ 70,816	\$ 4,192,612	\$ 202,781	\$ 313,945	\$ 516,726	\$ 4,709,338

See accompanying notes and independent auditors' report.

**AMERICAN HISTORICAL ASSOCIATION**

**SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM**

**For the year ended June 30, 2014**

	Programs							Support Services			
	American Historical Review	Annual Meeting	Membership	Publications	Grants and Programs	Special Funds and Prizes	Total Programs	General and Administrative	Council	Total Support Services	Total
Salaries and fringe benefits	\$ 24,794	\$ 342,965	\$ 215,640	\$ 320,238	\$ 95,437	\$ -	\$ 999,074	\$ 387,598	\$ 179,331	\$ 566,929	\$ 1,566,003
Advertising and marketing	-	4,534	4,892	-	-	-	9,426	150	-	150	9,576
Bank fees and service charges	-	55,550	37,203	12,425	-	-	105,178	22,156	-	22,156	127,334
Communications	27	10,502	2,530	-	6,396	103	19,558	19,413	1,621	21,034	40,592
Contractors	411,689	90,960	1,487	18,785	30,528	-	553,449	38,192	3,928	42,120	595,569
Contributions and coalition	-	-	-	-	-	-	-	120,137	-	120,137	120,137
Depreciation	-	-	-	-	-	-	-	154,042	-	154,042	154,042
Dues and subscriptions	-	255	1,781	840	3,260	116	6,252	6,095	-	6,095	12,347
Equipment rental and maintenance	-	20,500	-	-	-	-	20,500	22,255	250	22,505	43,005
Information technology	-	-	-	-	-	-	-	103,366	-	103,366	103,366
Insurance	-	4,118	-	-	-	-	4,118	19,926	-	19,926	24,044
Meetings and conferences	5,113	184,839	-	-	20,170	3,203	213,325	6,502	7,242	13,744	227,069
Miscellaneous	1,700	20	-	-	-	-	1,720	-	-	-	1,720
Office expense	-	-	-	-	-	-	-	4,339	-	4,339	4,339
Postage and delivery	7,799	22,780	9,045	70,092	340	621	110,677	890	78	968	111,645
Printing and duplicating	172	43,714	25,530	152,806	-	2,008	224,230	1,490	6,082	7,572	231,802
Prizes, grants and honorariums	-	1,000	-	2,250	39,333	84,500	127,083	9,500	-	9,500	136,583
Professional fees	-	-	-	-	-	-	-	35,656	-	35,656	35,656
Repairs and maintenance	-	-	-	3,000	-	-	3,000	25,331	-	25,331	28,331
Storage	-	-	-	9,609	-	-	9,609	7,566	-	7,566	17,175
Supplies	11,071	209	-	-	3,566	83	14,929	13,688	25	13,713	28,642
Taxes, licenses and permits	-	-	248	115	-	-	363	880	-	880	1,243
Travel	29,431	65,645	-	378	71,621	2,335	169,410	22,958	33,418	56,376	225,786
Utilities	-	-	-	-	-	-	-	14,776	-	14,776	14,776
Total expense, before overhead allocation	491,796	847,591	298,356	590,538	270,651	92,969	2,591,901	1,036,906	231,975	1,268,881	3,860,782
Overhead allocation	132,102	227,601	80,153	158,647	72,687	24,989	696,179	(758,497)	62,318	(696,179)	-
Total expense	\$ 623,898	\$ 1,075,192	\$ 378,509	\$ 749,185	\$ 343,338	\$ 117,958	\$ 3,288,080	\$ 278,409	\$ 294,293	\$ 572,702	\$ 3,860,782

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION

SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

For the year ended June 30, 2015

	Beginning of Year						Investment					End of Year					
	Permanently Restricted	Temporarily Restricted	Unrestricted		Total Unrestricted	Total	Income	Expense	Income, Realized Gains, and Unrealized Losses	Investment Fees	Transfers	Permanently Restricted	Temporarily Restricted	Unrestricted		Total Unrestricted	Total
			Designated	Undesignated										Designated	Undesignated		
<b>Specific Use Funds:</b>																	
<b>Prize Funds</b>																	
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 27,232	\$ -	\$ -	\$ -	\$ 32,232	\$ -	\$ (600)	\$ 790	\$ (183)	\$ -	\$ 5,000	\$ 27,239	\$ -	\$ -	\$ -	\$ 32,239
Martin A. Klein Prize Fund	-	85,471	-	-	-	85,471	-	(1,349)	2,094	(484)	-	-	85,732	-	-	-	85,732
John E. Richards Prize Fund	-	69,808	-	-	-	69,808	-	-	1,723	(398)	-	-	71,133	-	-	-	71,133
Ancient History Prize Fund - James H. Breasted Fund	10,800	19,223	-	-	-	30,023	-	(500)	730	(169)	-	10,800	19,284	-	-	-	30,084
George Louis Beer Prize Fund	5,000	89,103	-	-	-	94,103	-	(1,349)	2,297	(531)	-	5,000	89,520	-	-	-	94,520
Bentley Prize for World History	-	71,092	-	-	-	71,092	7,959	(5,000)	1,782	(412)	-	-	75,421	-	-	-	75,421
Beveridge Family Prize Fund	20,000	9,673	-	-	-	29,673	1,000	(500)	742	(171)	-	20,000	10,744	-	-	-	30,744
Paul Birdsall Prize Fund	10,000	20,692	-	-	-	30,692	-	-	754	(174)	-	10,000	21,272	-	-	-	31,272
Albert Corey Prize Fund	25,000	73,268	-	-	-	98,268	-	(1,349)	2,405	(556)	-	25,000	73,768	-	-	-	98,768
Premio Del Rey Prize Fund	10,800	22,239	-	-	-	33,039	-	-	813	(188)	-	10,800	22,864	-	-	-	33,664
John H. Dunning Prize Fund	2,000	36,737	-	-	-	38,737	-	-	957	(221)	-	2,000	37,473	-	-	-	39,473
John K. Fairbank Prize Fund	7,990	58,560	-	-	-	66,550	-	-	1,639	(379)	-	7,990	59,820	-	-	-	67,810
Morris D. Forkosch Prize Fund	16,000	29,423	-	-	-	45,423	-	-	1,125	(260)	-	16,000	30,288	-	-	-	46,288
Leo Gershey Prize Fund	10,000	57,458	-	-	-	67,458	-	-	1,663	(384)	-	10,000	58,737	-	-	-	68,737
William Gilbert Prize Fund	10,000	164,821	-	-	-	174,821	-	(2,549)	4,271	(987)	-	10,000	165,556	-	-	-	175,556
Clarence H. Haring Prize Fund	3,000	41,164	-	-	-	44,164	-	(100)	1,089	(252)	-	3,000	41,901	-	-	-	44,901
Katz Book Prize	-	66,708	-	-	-	66,708	674	(1,000)	1,639	(379)	-	-	67,642	-	-	-	67,642
Joan Kelly Prize Fund	18,692	62,131	-	-	-	80,823	-	(1,000)	1,974	(456)	-	18,692	62,649	-	-	-	81,341
J. Russell Major Prize Fund	25,000	28,451	-	-	-	53,451	-	(1,349)	1,304	(301)	-	25,000	28,105	-	-	-	53,105
Howard R. Marraro Prize Fund	10,000	21,947	-	-	-	31,947	-	(500)	778	(180)	-	10,000	22,045	-	-	-	32,045
George L. Mosse Prize Fund	27,088	13,481	-	-	-	40,569	-	-	1,005	(232)	-	27,088	14,254	-	-	-	41,342
General Prize Fund	-	-	-	-	-	-	2,000	-	24	(6)	-	-	2,018	-	-	-	2,018
James A. Rawley Award	20,000	18,239	-	-	-	38,239	-	-	945	(219)	-	20,000	18,965	-	-	-	38,965
Nancy Roelker Award	18,000	19,778	-	-	-	37,778	-	-	933	(216)	-	18,000	20,495	-	-	-	38,495
Rosenburg Prize Fund	-	50,359	-	-	-	50,359	34	(200)	1,244	(288)	-	-	51,149	-	-	-	51,149
Andrew D. White Prize Fund	-	19,051	-	-	-	19,051	-	-	467	(108)	-	-	19,410	-	-	-	19,410
Wesley-Logan Prize Fund	-	11,360	-	-	-	11,360	639	(311)	287	(66)	-	-	11,909	-	-	-	11,909
Herbert Feis Prize Fund	-	12,716	-	-	-	12,716	62	(446)	311	(72)	-	-	12,571	-	-	-	12,571
Total prize funds	254,370	1,200,186	-	-	-	1,454,556	12,368	(18,102)	35,785	(8,272)	-	254,370	1,221,965	-	-	-	1,476,335
<b>Special Funds</b>																	
Albert J. Beveridge Memorial Fund	100,000	-	199,304	-	199,304	299,304	-	(7,000)	7,285	(1,684)	-	100,000	-	197,905	-	197,905	297,905
Littleton-Grissold Fund	25,000	-	127,514	-	127,514	152,514	-	-	3,756	(869)	-	25,000	-	130,401	-	130,401	155,401
David M. Matteson Fund	87,000	44,019	268,027	-	268,027	399,046	-	-	9,834	(2,274)	-	87,000	44,019	275,587	-	275,587	406,606
Michael Kraus Fund	15,000	61,366	-	-	-	76,366	-	(1,500)	1,866	(431)	-	15,000	61,301	-	-	-	76,301
Bernadotte Schmitt Endowment Fund	-	-	536,609	-	536,609	536,609	-	(15,000)	13,040	(3,015)	-	-	-	531,634	-	531,634	531,634
Total Special Funds	227,000	105,385	1,131,454	-	1,131,454	1,463,839	-	(23,500)	35,781	(8,273)	-	227,000	105,320	1,135,527	-	1,135,527	1,467,847
<b>Total Specific Use Funds</b>	481,370	1,305,570	1,131,454	-	1,131,454	2,918,394	12,368	(41,602)	71,566	(16,545)	-	481,370	1,327,284	1,135,527	-	1,135,527	2,944,181
<b>Grant Programs</b>																	
National Aeronautics and Space Administration Fellowship Program	-	-	-	-	-	-	25,000	(25,000)	-	-	-	-	-	-	-	-	-
Mellon Foundation Grant - History Careers	-	9,324	-	-	-	9,324	-	(9,324)	-	-	-	-	-	-	-	-	-
Mellon Foundation Grant - Career Diversity	-	1,599,081	-	-	-	1,599,081	-	(697,216)	10,420	(4,863)	-	-	907,422	-	-	-	907,422
Mellon Foundation Grant - Digital Scholar Evaluation	-	39,605	-	-	-	39,605	-	(11,220)	837	(194)	-	-	29,028	-	-	-	29,028
National Endowment for the Humanities:																	
Bridging Cultures for Community Colleges	-	-	-	-	-	-	79,830	(79,830)	-	-	-	-	-	-	-	-	-
African American Conference	-	-	-	-	-	-	36,146	(36,146)	-	-	-	-	-	-	-	-	-
Lumina Foundation for Education	-	397,188	-	-	-	397,188	-	(227,868)	3,322	(1,542)	-	-	171,100	-	-	-	171,100
Teagle Prep Grant	-	14,661	-	-	-	14,661	-	(7,560)	263	(61)	-	-	7,303	-	-	-	7,303
Teagle Contingency Faculty	-	5,409	-	-	-	5,409	-	(1,142)	120	(28)	-	-	4,359	-	-	-	4,359
Oxford University Press - Guide Historical Literature	-	116,312	-	-	-	116,312	-	-	2,871	(664)	-	-	118,519	-	-	-	118,519
Total grant programs	-	2,181,580	-	-	-	2,181,580	140,976	(1,095,306)	17,833	(7,352)	-	-	1,237,731	-	-	-	1,237,731
<b>Unrestricted Funds</b>																	
125th Anniversary Fund	-	-	42,338	-	42,338	42,338	-	-	1,041	(241)	-	-	-	43,138	-	43,138	43,138
Working Capital Fund	-	-	174,212	-	174,212	174,212	-	-	4,295	(993)	-	-	-	177,514	-	177,514	177,514
Endowment Fund	-	-	767,897	-	767,897	767,897	8,960	-	19,033	(4,401)	-	-	-	791,489	-	791,489	791,489
Unrestricted Undesignated Funds	-	-	-	1,562,454	1,562,454	1,562,454	3,474,201	(3,538,365)	19,604	(4,533)	-	-	-	-	1,513,361	1,513,361	1,513,361
Total Unrestricted Funds	-	-	984,447	1,562,454	2,546,901	2,546,901	3,483,161	(3,538,365)	43,973	(10,168)	-	-	-	1,012,141	1,513,361	2,525,502	2,525,502
<b>Total net assets</b>	<u>\$ 481,370</u>	<u>\$ 3,487,150</u>	<u>\$ 2,115,901</u>	<u>\$ 1,562,454</u>	<u>\$ 3,678,355</u>	<u>\$ 7,646,875</u>	<u>\$ 3,636,305</u>	<u>\$ (4,675,273)</u>	<u>\$ 133,372</u>	<u>\$ (34,065)</u>	<u>\$ -</u>	<u>\$ 481,370</u>	<u>\$ 2,565,015</u>	<u>\$ 2,147,668</u>	<u>\$ 1,513,361</u>	<u>\$ 3,661,029</u>	<u>\$ 6,707,414</u>

See accompanying notes and independent auditors' report.

AMERICAN HISTORICAL ASSOCIATION  
SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

For the year ended June 30, 2014

	Beginning of Year						Investment					End of Year					
	Permanently Restricted	Temporarily Restricted	Unrestricted		Total Unrestricted	Total	Income	Expense	Income, Realized Gains, and Unrealized Losses	Investment Fees	Transfers	Permanently Restricted	Temporarily Restricted	Unrestricted		Total Unrestricted	Total
			Designated	Undesignated										Designated	Undesignated		
<b>Specific Use Funds:</b>																	
<b>Prize Funds</b>																	
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 23,092	\$ -	\$ -	\$ -	\$ 28,092	\$ -	\$ (600)	\$ 4,883	\$ (143)	\$ -	\$ 5,000	\$ 27,232	\$ -	\$ -	\$ -	\$ 32,232
Martin A. Klein Prize Fund	-	74,906	-	-	-	74,906	-	(2,101)	13,048	(382)	-	-	85,471	-	-	-	85,471
John E. Richards Prize Fund	-	61,012	-	-	-	61,012	-	(1,501)	10,607	(310)	-	-	69,808	-	-	-	69,808
Ancient History Prize Fund - James H. Breasted Fund	10,800	15,393	-	-	-	26,193	-	(583)	4,546	(133)	-	10,800	19,223	-	-	-	30,023
George Louis Beer Prize Fund	5,000	77,311	-	-	-	82,311	-	(2,101)	14,311	(418)	-	5,000	89,103	-	-	-	94,103
Bentley Prize for World History	-	28,666	-	-	-	28,666	44,580	(10,000)	8,082	(236)	-	-	71,092	-	-	-	71,092
Beveridge Family Prize Fund	20,000	11,819	-	-	-	31,819	1,078	(8,046)	4,967	(145)	-	20,000	9,673	-	-	-	29,673
Paul Birdsall Prize Fund	10,000	16,197	-	-	-	26,197	-	-	4,630	(135)	-	10,000	20,692	-	-	-	30,692
Albert Corey Prize Fund	25,000	59,085	-	-	-	84,085	-	(200)	14,816	(433)	-	25,000	73,268	-	-	-	98,268
Premio Del Rey Prize Fund	10,800	17,517	-	-	-	28,317	-	(100)	4,967	(145)	-	10,800	22,239	-	-	-	33,039
John H. Dunning Prize Fund	2,000	31,616	-	-	-	33,616	-	(600)	5,893	(172)	-	2,000	36,737	-	-	-	38,737
John K. Fairbank Prize Fund	7,990	50,656	-	-	-	58,646	-	(1,984)	10,186	(298)	-	7,990	58,560	-	-	-	66,550
Morris D. Forkosch Prize Fund	16,000	23,380	-	-	-	39,380	-	(658)	6,903	(202)	-	16,000	29,423	-	-	-	45,423
Leo Gershey Prize Fund	10,000	49,389	-	-	-	59,389	-	(1,901)	10,270	(300)	-	10,000	57,458	-	-	-	67,458
William Gilbert Prize Fund	10,000	141,746	-	-	-	151,746	-	(2,667)	26,517	(775)	-	10,000	164,821	-	-	-	174,821
Clarence H. Haring Prize Fund	3,000	34,808	-	-	-	37,808	-	(100)	6,650	(194)	-	3,000	41,164	-	-	-	44,164
Katz Book Prize	-	34,468	-	-	-	34,468	24,231	-	8,250	(241)	-	-	66,708	-	-	-	66,708
Joan Kelly Prize Fund	18,692	51,825	-	-	-	70,517	-	(1,626)	12,291	(359)	-	18,692	62,131	-	-	-	80,823
J. Russell Major Prize Fund	25,000	22,225	-	-	-	47,225	-	(1,701)	8,166	(239)	-	25,000	28,451	-	-	-	53,451
Howard R. Marraro Prize Fund	10,000	17,289	-	-	-	27,289	-	-	4,798	(140)	-	10,000	21,947	-	-	-	31,947
George L. Mosse Prize Fund	27,088	8,116	-	-	-	35,204	-	(600)	6,145	(180)	-	27,088	13,481	-	-	-	40,569
James A. Rawley Award	20,000	13,200	-	-	-	33,200	-	(600)	5,809	(170)	-	20,000	18,239	-	-	-	38,239
Nancy Roelker Award	18,000	14,842	-	-	-	32,842	-	(621)	5,724	(167)	-	18,000	19,778	-	-	-	37,778
Rosenburg Prize Fund	-	43,005	-	-	-	43,005	-	-	7,576	(222)	-	-	50,359	-	-	-	50,359
Andrew D. White Prize Fund	-	16,273	-	-	-	16,273	-	-	2,862	(84)	-	-	19,051	-	-	-	19,051
Wesley-Logan Prize Fund	-	7,907	-	-	-	7,907	2,209	(308)	1,599	(47)	-	-	11,360	-	-	-	11,360
Herbert Feis Prize Fund	-	11,274	-	-	-	11,274	-	(437)	1,936	(57)	-	-	12,716	-	-	-	12,716
Total prize funds	254,370	957,018	-	-	-	1,211,388	72,098	(39,035)	216,432	(6,327)	-	254,370	1,200,186	-	-	-	1,454,556
<b>Special Funds</b>																	
Albert J. Beveridge Memorial Fund	100,000	-	165,377	-	165,377	265,377	-	(10,611)	45,879	(1,341)	-	100,000	-	199,304	-	199,304	299,304
Littleton-Griswold Fund	25,000	-	112,733	-	112,733	137,733	-	(8,101)	23,571	(689)	-	25,000	-	127,514	-	127,514	152,514
David M. Matteson Fund	87,000	44,019	209,678	-	209,678	340,697	-	-	60,106	(1,757)	-	87,000	44,019	268,027	-	268,027	399,046
Michael Kraus Fund	15,000	53,494	-	-	-	68,494	-	(3,569)	11,786	(345)	-	15,000	61,366	-	-	-	76,366
Bernadotte Schmitt Endowment Fund	-	-	488,611	-	488,611	488,611	-	(32,906)	83,341	(2,437)	-	-	-	536,609	-	536,609	536,609
Total Special Funds	227,000	97,513	976,399	-	976,399	1,300,912	-	(55,187)	224,683	(6,569)	-	227,000	105,385	1,131,454	-	1,131,454	1,463,839
<b>Total Specific Use Funds</b>	481,370	1,054,530	976,399	-	976,399	2,512,299	72,098	(94,222)	441,115	(12,896)	-	481,370	1,305,570	1,131,454	-	1,131,454	2,918,394
<b>Grant Programs</b>																	
National Aeronautics and Space Administration Fellowship Program	-	4,400	-	-	-	-	33,333	(33,333)	-	-	-	-	-	-	-	-	-
Mellon Foundation Grant - History Careers	-	-	53,165	-	53,165	53,165	-	(43,654)	(40)	(147)	-	-	9,324	-	-	-	9,324
Mellon Foundation Grant - Careers Bridge	-	-	-	-	-	-	7,700	(7,700)	-	-	-	-	-	-	-	-	-
Mellon Foundation Grant - Career Diversity	-	-	-	-	-	-	1,600,000	(994)	1,956	(1,881)	-	-	1,599,081	-	-	-	1,599,081
Mellon Foundation Grant - Digital Scholar Evaluation	-	-	-	-	-	-	36,500	-	3,199	(94)	-	-	39,605	-	-	-	39,605
National Endowment for the Humanities Bridging Cultures for Community Colleges	-	-	-	-	-	-	129,819	(129,819)	-	-	-	-	-	-	-	-	-
Lumina Foundation for Education	-	480,841	-	-	-	480,841	20,000	(112,211)	10,781	(2,223)	-	-	397,188	-	-	-	397,188
Teagle Prep Grant	-	7,763	-	-	-	7,763	20,000	(14,900)	1,852	(54)	-	-	14,661	-	-	-	14,661
Teagle Contingency Faculty	-	-	-	-	-	-	5,000	-	421	(12)	-	-	5,409	-	-	-	5,409
Oxford University Press - Guide Historical Literature	-	99,314	-	-	-	99,314	-	-	17,510	(512)	-	-	116,312	-	-	-	116,312
Total grant programs	-	592,318	53,165	-	53,165	641,083	1,852,352	(342,611)	35,679	(4,923)	-	-	2,181,580	-	-	-	2,181,580
<b>Unrestricted Funds</b>																	
125th Anniversary Fund	-	-	36,127	-	36,127	36,127	-	-	6,398	(187)	-	-	-	42,338	-	42,338	42,338
Working Capital Fund	-	-	148,715	-	148,715	148,715	-	-	26,265	(768)	-	-	-	174,212	-	174,212	174,212
Endowment Fund	-	-	646,486	-	646,486	646,486	9,862	-	114,909	(3,360)	-	-	-	767,897	-	767,897	767,897
Unrestricted Undesignated Funds	-	-	-	1,437,847	1,437,847	1,437,847	3,296,267	(3,395,084)	230,155	(6,731)	-	-	-	-	1,562,454	1,562,454	1,562,454
Total Unrestricted Funds	-	-	831,328	1,437,847	2,269,175	2,269,175	3,306,129	(3,395,084)	377,727	(11,046)	-	-	-	984,447	1,562,454	2,546,901	2,546,901
<b>Total net assets</b>	<u>\$ 481,370</u>	<u>\$ 1,646,848</u>	<u>\$ 1,860,892</u>	<u>\$ 1,437,847</u>	<u>\$ 3,298,739</u>	<u>\$ 5,422,557</u>	<u>\$ 5,230,579</u>	<u>\$ (3,831,917)</u>	<u>\$ 854,521</u>	<u>\$ (28,865)</u>	<u>\$ -</u>	<u>\$ 481,370</u>	<u>\$ 3,487,150</u>	<u>\$ 2,115,901</u>	<u>\$ 1,562,454</u>	<u>\$ 3,678,355</u>	<u>\$ 7,646,875</u>

See accompanying notes and independent auditors' report.

# AMERICAN HISTORICAL ASSOCIATION

## SUPPLEMENTAL STATEMENTS OF GENERAL OPERATIONS

For the years ended June 30, 2015, 2014 and 2013

	2015	2014	2013
<b>REVENUE AND SUPPORT</b>			
Membership dues	\$ 1,340,894	\$ 1,343,237	\$ 1,309,814
Annual Conference	1,152,112	1,024,045	973,953
American Historical Review	651,366	591,160	558,094
Publications	296,249	314,869	325,542
Program service fees	10,942	-	50,000
Administrative income	52,687	56,569	47,843
Prize administration fee	7,843	7,409	7,243
Contributions	22,638	30,528	36,506
Interest allocation from designated investments	179,052	164,724	156,600
Total revenue and support	3,713,783	3,532,541	3,465,595
<b>EXPENSES</b>			
Programs:			
American Historical Review	469,513	491,796	487,241
Annual Meeting	1,000,354	847,591	625,469
Membership	309,337	298,356	280,946
Publications	598,353	590,538	670,125
Total programs	2,377,557	2,228,281	2,063,781
Support services:			
General and Administrative	972,768	1,036,906	1,060,239
Council	260,284	231,975	319,818
Total support services	1,233,052	1,268,881	1,380,057
Total expenses	3,610,609	3,497,162	3,443,838
Change in net assets	\$ 103,174	\$ 35,379	\$ 21,757

See accompanying notes and independent auditors' report.