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Sweet called the meeting to order at 5:20 p.m.

Report of the Executive Director

Grossman said that establishing and articulating professional standards and ethics are at the center of the Association’s work, and the AHA is the only professional history association that does this work. The AHA’s *Statement on Standards of Professional Conduct* is continually updated. He thanked Rita Chin, vice president of the Professional Division, for her work on these revisions. The AHA had also established the *Guidelines for Online Teaching*.

The AHA is now doing the research necessary to learn about its role in disseminating and promoting racist histories and what the Association can do moving forward. We are grateful to our general counsel Alison Dreizen for the work she has done on this process.

As a result of the AHA’s own initiative, Career Diversity is now a standard term in the discourse regarding a wider range of career paths for recipients of the PhD. The AHA’s challenge is to continue this effort now that grant funding for the initiative has ended and to encourage others to continue the research on *Where Historians Work*.

The *Teaching History with Integrity* initiative has been central to the AHA’s work over the past year, including a major research project to determine what is being taught in US history classrooms. Additionally, the AHA has written to legislators or school boards in 20 states about radical “divisive concepts” legislation and co-authored a statement signed by 150 other entities. The AHA has also helped two states rewrite history curriculum standards.

Registrations for the 2023 annual meeting totaled 2935. The future of the annual meeting is something the AHA Council is considering given that the nature of the meeting is changing. Each year, the AHA offers more workshops, lightning rounds, and other formats that encourage participation. A hybrid conference is not possible given the technology and staffing costs, but the AHA recognizes the need for both in-person and online activities. The AHA now has a dedicated staff member, Hope Shannon, who is focused on developing online programming.

Grossman shared appreciation for the 100% financial contribution rate of the AHA’s Council members as well as their contributions of time, energy, and advice. He thanked outgoing past president Jacqueline Jones for her support and advice over the years. He especially enjoyed writing collaboratively with her. He also thanked outgoing vice president Rita Chin, especially for
her work in chairing the Broadening the Definition of Scholarship Committee. He also thanked outgoing members Sara Georgini, Reginald Ellis, and Shannon Bontrager. He thanked AHA staff for their work over the past year.

Report of the Professional Division
Chin said that the Professional Division spent much of its attention in 2022 to reviewing and considering policy guidelines, including updating the *Statement on Standards of Professional Conduct*. That work, in addition to the development of *Guidelines for Broadening the Definition of Scholarship*, was the most significant of the Professional Division over the past year.

Council member Reginald Ellis made great efforts in building relationships and partnerships with HBCUs.

For the second consecutive year, the Professional Division has hosted a Non-Tenure-Track Faculty Forum during the annual meeting. In the spring of 2020, the AHA established a set of recommendations and guidelines directed at department chairs, for improving the status of non-tenure-track faculty. The division plans to return to those guidelines, improve them with the feedback received at the forum and other venues, and continue to encourage department chairs to use them. There is clearly more work to be done to help contingent colleagues, but these can be done only with the understanding that the AHA does not control the structural conditions of academia.

Chin recognized her Professional Division colleagues Reginald Ellis, Simon Finger, and Laura Hostetler for their work.

Report of the Research Division
Vinson commended his colleagues for their thoughtfulness and dedication to the AHA over the past year. He began by noting that the *AHR* has undergone several changes. First, the journal was redesigned and now includes a central “History Lab” section. The *AHR* structure had been diversified by expanding the editorial bodies to capture a broader field coverage and changes in the discipline. In 2022, the journal moved offices from Indiana University to the AHA headquarters in Washington, DC, and hired new staff. This move has allowed for greater connections and synergies between the journal and AHA staff. Vinson expressed a deep thanks to Indiana University for its role in the success of the journal over the last 50 years.

The AHA has decided to continue its relationship with the journal’s publisher, Oxford University Press, and supported a Read and Publish trial period with the inclusion of a statement to authors about funding.

The Research Division oversaw the special project Long Overdue, part of the AHA’s Racist Histories project. Through this initiative, the AHA’s newsmagazine *Perspectives on History* will commission obituaries for prominent scholars of color who were not recognized in the past. The AHA is also planning a series of professional convenings on expanding the definition of scholarship and has plans to incorporate ebooks and audiobooks into its booklet production. The division has also had
continued conversations about whether to allow the publishing of anonymous articles in AHA publications. This conversation is ongoing.

As part of its oversight of AHA awards and fellowships, the division approved discontinuing the Jameson Fellowship and provided recommendations to awards committees to equitable distribution of awards and that members acknowledge and recognize implicit bias. Vinson acknowledged the members of the Committee on Committees for their efforts to maintain diversity in the Association’s committees.

Report of the Teaching Division
Hilliard thanked her fellow colleagues on the Teaching Division, Shannon Bontrager, Karen Marrero, and Katarina Matro. Over the past year, the Teaching Division’s work has included the AHR syllabus project and revising the Guidelines for Online Teaching.

The AHA’s History Gateways initiative, which is grounded in research by our collaborators at the Gardner Institute, is an effort to counter rising DFWI rates in first generation students in college introductory courses. The AHA is working with 11 colleges and universities in three cities to help historians redesign their courses to take into account issues affecting the success rates of these students—without any diminishment of standards or learning outcomes. The impact of COVID-19 during the early period of the program has required some reorientation of project goals.

The division supported the Teaching History with Integrity initiative to combat “divisive concepts” laws. Division members and AHA staff have worked with New American History, the National Council for Social Studies (NCSS), and others to oppose these laws and to develop tools and resources for K–12 teachers. The AHA has developed an especially strong relationship with NCSS and plans to strengthen this connection.

As part of the Mapping the Landscape of History Education initiative, the AHA has been researching standards to determine what is being taught in secondary US history classrooms across the country. The AHA reviewed social studies standards in Virginia, South Dakota, and Texas, and AHA staff testified in front of school boards in Texas and Virginia to combat historically inaccurate standards proposed by legislators. Additionally, since the end of 2021, the AHA wrote to 20 state legislatures and three school boards as part of this effort.

Hilliard thanked Emily Swafford for her stellar work with the Teaching Division during her eight years at the AHA. Hilliard also thanked many AHA staff members who stepped in to shoulder the division’s responsibilities after Swafford’s departure. She welcomed Brendan Gillis, the AHA’s new manager of teaching and learning, and incoming Teaching Division member Charles Zappia. She thanked outgoing teaching division member Shannon Bontrager for his work the past three years.

Report of the Nominating Committee
Pestana announced the election results of the 2022 balloting: Edward W. Muir Jr. (Northwestern Univ.), President; Thavolia Glymph (Duke Univ.), President-elect; Anne Hyde (Univ. of Oklahoma), Vice President, Professional Division; Tony Frazier (North Carolina Central Univ.), Council Member,
Professional Division; Erin Greenwald (Louisiana Endowment for the Humanities), Council Member, Research Division; Charles Zappia (San Diego Mesa Coll.), Council Member, Teaching Division; Rashauna Johnson (Univ. of Chicago), Member, Committee on Committees; Carlos Kevin Blanton (Texas A&M Univ.), Member, Nominating Committee; Bianca Murillo (California State Univ., Dominguez Hills), Member, Nominating Committee; Kaya Şahin (Indiana Univ.), Member, Nominating Committee. Pestana thanked all candidates who stood for election and Jim Grossman and Liz Townsend for their assistance through the process.

Recognition of Outgoing Past President Jacqueline Jones
Sweet thanked Jones for her work in serving during some of the most tumultuous years in AHA history. He appreciated her nimble management and recognized Jones for being a generous and thoughtful collaborator. Sweet presented Jones with a commemorative presidential plaque. Jones encouraged people to review the printed program from the canceled 2022 meeting.

Passing of the Gavel
Sweet passed the gavel to Muir to take on the presidency. Muir thanked Sweet for handling a difficult year with grace.

Grossman reminded attendees that tonight’s plenary would be an interview with Shelly Lowe, Chair of the National Endowment for the Humanities.

Sweet adjourned the meeting at 6:00 p.m.

Following adjournment, a member asked if it is possible to introduce new business. Ledford explained the methods for putting business on the meeting agenda and said there is no way to add business from the floor at this time.
Council Decisions and Actions

At meetings on June 4 and 5; through email communications from January 24 to May 23 and June 21 to December 19; and at teleconference meetings held on January 6, January 9, March 11, March 28, April 11, and October 3, the Council of the American Historical Association took the following actions:

- Approved the minutes of the June 2021 Council meetings.
- Approved the interim minutes of the Council from June through December 2021.
- Approved the 2022 Committee appointments.
- Authorized the AHA president to appoint a Committee to Explore Broadening the Terrain of Historical Scholarship.
- Approved changes to AHA Bylaw 12, Number 4a Pursuant to Article VII, Sections 1–5, to move the deadline for receiving resolutions for consideration at the business meeting from November 1 to October 1.
- Approved changes to the Nancy Lyman Roelker Mentorship Award application materials to include three nomination letters of no more than three pages each.
- Adopted Oxford University Press’s “Read and Publish” policy for the *AHR*, on a trial basis, through the end of the current contract with the press.
- Suspended the John H. Dunning Prize, pending legal advice regarding the funding of the award.
- Approved a template for use when sending letters of objection to “divisive concepts” bills.
- Approved a letter to the Placentia-Yorba Linda Unified School District speaking out against proposed Resolution No. 21-12, “Resolution Opposing the Teaching of Critical Race Theory.”
- Received the FY20–21 financial audit.
- Authorized the revision of membership categories as appropriate, including the addition of a $200,000+ salary category for the FY23 budget year.
- Approved Sir Hilary Beckles as the 2022 Honorary Foreign Member.
- Appointed Amy Stanley (Northwestern Univ.) as chair and A. K. Sandoval-Strausz (Penn State Univ.) as co-chair of the 2024 Program Committee.
- Approved the addition of regularly scheduled Council online teleconferences of one to two hours in length, one each in the spring and the fall.
- Amended Bylaw 9 Pursuant to Article V, Section 1.2, to allow Council to convene online teleconference meetings with at least one week notice to address urgent business when the president or executive director deems it necessary.
- Approved the German Studies Association as an affiliate of the AHA.
- Commended the AHA staff for their work on the 2022 annual meeting.
- Signed on to a statement from the Middle East Studies Association, Scholars at Risk, and the American Institute of Afghanistan Studies encouraging universities to provide opportunities for the safe and speedy relocation of Afghanistan’s students and scholars.
● Sent a letter to Collin College president Neil Matkin expressing concern about the decision not to renew the contract of Michael Phillips, professor of history, after Phillips’s request that his students “consider wearing masks to protect their own health and the health of their classmates.”

● Approved a statement condemning former president Donald J. Trump’s reported extensive and repeated violations of the Presidential Records Act of 1978.

● Approved Bomb Threats against HBCUs: A History of Domestic Terrorism, a statement historicizing and condemning the numerous bomb threats received by at least 17 historically Black colleges and universities (HBCUs) in early 2022.

● The Executive Committee discussed the AHA’s policy not to publish anonymous articles in Perspectives on History, leaving current policy in place pending full Council discussion.

● Approved a statement, Historians Condemn Russian Invasion of Ukraine.

● Signed on to the Coalition for International Education letter to Senate and House leaders expressing gratitude for the inclusion of the “Reauthorization of International Education Programs Under Title VI of the Higher Education Act of 1965” in the United States Innovation and Competition Act of 2021 and the America COMPETES Act of 2022, comprehensive legislation to address 21st-century global security and economic challenges.

● Signed on to a statement by the African Studies Association on discriminatory treatment meted out to Africans, including scholars and students, fleeing the war in Ukraine.

● Signed on to a joint statement from the Association for Slavic, East European, and Eurasian Studies; the British Association for Slavonic and East European Studies; and the American Association of Teachers of Slavic and East European Languages strongly opposing the vilification and exclusion of Russian and Belarusian students and colleagues.

● Sent a letter to the leadership of Iowa State University expressing concern about a pending cumulative 34 percent cut to the Department of History’s operating budget and urging the university to reconsider this drastic action.

● Approved the Research Division’s recommendation to relocate the American Historical Review (AHR) office from Indiana University to the AHA headquarters in Washington, DC.

● Revised the Statement on the Right to Engage in Collective Bargaining to note specifically the inclusion of graduate students among that community of historians. The statement endorses the right of all historians to organize and join unions.

● Signed on to a letter from the American Society for Environmental History to the Environmental Protection Agency opposing the agency’s plans to sunset its online archive in July 2022.

● Signed on to a letter from the Coalition for International Education to the House and Senate Appropriations Subcommittee on Labor, Health and Human Services, Education, and Related Agencies in support of funding for Title VI and Fulbright-Hays for fiscal year 2023.

● Approved the minutes of the January 2022 Council meetings.

● Approved the interim minutes of the Council from January through May 2022.

● Appointed Kenneth Ledford (Case Western Reserve Univ.) for a third term as parliamentarian to begin in January 2023.
● Appointed the following members of the 2024 Annual Meeting Program Committee: Sara Abosch-Jacobson (Dallas Holocaust and Human Rights Museum); Leandro Benmergui (Purchase Coll.); Jennifer Kolpacoff Deane (Univ. of Minnesota, Morris); Aparna Kapadia (Williams Coll.); Lerone Martin (Martin Luther King, Jr. Research and Education Institute, Stanford Univ.); Rachel Reinhard (California History Social Sciences Project); James Ryan (Hagop Kevorkian Center for Near Eastern Studies, New York Univ.); Lorelle Semley (Coll. of the Holy Cross); and Xiaojian Zhao (Univ. of California, Santa Barbara).

● Approved the FY23 budget, including a dues increase for individual members and a new membership category for members with salaries of $200,000 or more.

● Approved the nominees for the 2022 Awards for Scholarly Distinction: Gwendolyn Midlo Hall, Joe William Trotter, and Judith Tucker.

● Approved limiting the Awards for Scholarly Distinction and the Honorary Foreign Member to nominees solicited by the committee of the three presidents.

● Approved the elimination of the Jameson Fellowship after the 2022–23 academic year.

● Instructed AHA staff to pursue the renaming of prizes named after controversial historical figures, such as the Beveridge and Dunning Prizes.

● Recommended to board members of the National History Center that they consolidate the center’s work into the general operations of the AHA.

● Authorized AHA staff to move toward a digital-only default option for AHR subscriptions.

● Approved the reappointment of the following members of the AHR Board of Editors for one year, beginning in August 2022: Sunil Amrith (Yale Univ.); Ana Lucia Araujo (Howard Univ.); Antoinette Burton (Univ. of Illinois Urbana-Champaign); and Yoav Di-Capua (Univ. of Texas at Austin).

● Approved the appointment of the following members of the AHR Board of Editors to begin three-year terms in August 2022: Danna Agmon (Virginia Tech); Emily Greble (Vanderbilt Univ.); and Destin Jenkins (Stanford Univ.).

● Approved the reappointment of the following AHR Associate Review Editors for one year, beginning in August 2022: Farid Azfar (Swarthmore Coll.); Bradley Camp Davis (Eastern Connecticut State Univ.); and Lorelle Semley (Coll. of the Holy Cross).

● Approved the appointment of the following AHR Associate Review Editors to begin three-year terms in August 2022: Alejandra Dubcovsky (Univ. of California, Riverside); David Rex Galindo (Univ. Adolfo Ibáñez); and Sandra Mendiola García (Univ. of North Texas).

● Selected Oxford University Press to publish the AHR with a five-year contract beginning in January 2024.

● Endorsed the LGBTQI+ Data Inclusion Act.

● Issued History, the Supreme Court, and Dobbs v. Jackson: Joint Statement from the AHA and the OAH expressing dismay that the US Supreme Court “declined to take seriously the historical claims of our [amicus curiae] brief” in its Dobbs v. Jackson Women’s Health Organization decision.

● Sent a letter to Virginia governor Glenn Youngkin affirming “the importance of input from qualified historians” in deliberations about monuments in public spaces.

● Signed on to an amicus curiae brief in Haaland v. Brackeen.

● Appointed the following members of the 2024 Annual Meeting Program Committee: Brittany Adams (Irvine Valley Coll.), Maurice Crandall (Arizona State Univ.), Krista Goff
Approved the appointment of the following *AHR* Associate Review Editors for terms ending in June 2025: Ellen Boucher (Amherst Coll.), Shennette Garrett-Scott (Texas A&M Univ.), and Ndubueze Mbah (Univ. at Buffalo, SUNY).

- Sent a letter to the South Dakota Board of Education Standards opposing its revision process for social studies standards.
- Approved the selection of Bryan Stevenson, founder and executive director of the Equal Justice Initiative and law professor at New York University School of Law, to receive the John Lewis Award for Public Service to the Discipline of History.
- Endorsed the Campaign to Establish the [Julius Rosenwald & Rosenwald Schools National Historical Park](https://www.nps.gov/joro/index.htm).
- Established the Tikkun Olam Award for the Promotion of Historical Literacy.
- Approved removing the phrase “and who have markedly assisted the work of American historians in the scholar’s country” from the Honorary Foreign Member selection criteria.
- Approved a request by the Royal Historical Society of the Netherlands to translate the [Statement on Standards of Professional Conduct](https://www.nps.gov/joro/index.htm) into Dutch.
Officers’ Reports

Professional Division Report

Research Division Report

Teaching Division Report
Professional Division Report

Rita C-K Chin, University of Michigan
Vice President, Professional Division

The 2022 Professional Division (PD) consisted of four members: Reginald Ellis (Florida A&M Univ.), Simon Finger (Coll. of New Jersey), Laura Hostetler (Univ. of Illinois at Chicago), and me as vice president. The work of the division depends upon the extraordinary support of executive director Jim Grossman, deputy director Dana Schaffer, and all of the AHA staff. We cannot overstate our appreciation for the staff’s professionalism, expertise, and good humor. Thank you all—with particular thanks to Dana for shepherding me through the last few months after Emily Swafford’s departure.

The division’s principal responsibility is to monitor all areas of professional work within the discipline and to develop advisory materials to assist historians at various stages of their careers. The division also addresses issues related to the training, employment, responsibilities, and working conditions of historians. It responds to queries from AHA members seeking advice on workplace and other practices. We are not an investigatory body and, some years ago, gave up the practice of taking on plagiarism cases. We usually refer such requests to the AHA’s Statement on Standards of Professional Conduct, as well as guidelines produced by other pertinent organizations.

This year, PD engaged in a number of substantive policy discussions. It considered the prospect of revising the Statement on Standards, as well as the AHA’s Statement on Equity for Minority Historians in the Academic Workplace. Since the equity for minority historians statement was originally written by the Committee on Minority Historians, PD reviewed the current document, agreed that its perspective was somewhat outdated, highlighted some areas in need of revision, and passed the feedback along to that committee. The PD discussion of the Statement on Standards focused on the need to acknowledge the tradeoffs of social media as a platform for engaging in serious historical debate. A proposal from PD for a small revision to this effect is included for Council’s consideration in the current agenda book.

Much of the work of PD in the last six months has focused on developing a Statement on Broadening the Definition of Historical Scholarship. The VP of PD chaired an ad hoc committee that was charged by Council last year with drafting a statement. The group had several robust debates over the spring and summer, and the writing took place in the late summer, led by Stephen Aron, Elizabeth Lehfeldt, and Jim Grossman. The draft statement currently up for Council’s consideration has gone through much editing and at least a dozen iterations.

Beyond this policy-related work, PD sought to promote better connections between historically Black colleges and universities, as well as minority serving institutions, and history graduate faculty and programs. This work was led by Reggie Ellis. PD sponsored two panels at the 2022 annual meeting on pipelines and recruitment, and it organized panels at the 2023 meeting on DEI admissions practices and expanding access for underrepresented students in history doctoral programs. PD has also made efforts to engage with non-tenure-track faculty (NTTF) and support
their concerns within the discipline. At the 2022 annual meeting, it held an open forum for NTTF to engage with AHA president Jacqueline Jones and members of the PD. Some of the important takeaways from that session: the need to do a better job publicizing the AHA’s *Improving the Status of Non-Tenure-Track Faculty: Recommendations for History Departments* (2020) (which has suffered from being adopted just six weeks before the COVID shutdown in 2020), the lack of financial resources for research and attending the AHA annual meeting, and the growing attention to history PhDs working in higher education administration (who ought to be included in history department activities and have access to libraries). PD is holding a similar open forum for NTTF at the 2023 meeting.

Members of PD also participated in the AHA’s Department Chairs’ Workshop, held in Chicago in July. Laura Hostetler and I had the pleasure of representing PD and engaging with colleagues from around the country in two days of lively conversation. Ideas generated from the workshop have informed the topics of the 2022–23 Chairs Webinar Series, the first of which was held in October and focused on enrollments and recruitment. Jennifer McNabb (Univ. of Northern Iowa) has been instrumental in helping to plan the webinars.

In January, Reggie Ellis will be cycling off the Professional Division. On behalf of the entire Council, I would like to thank Reggie for his incredible work and thoughtful contributions over the past three years, much of which coincided with the extra burden of dealing with the pandemic. PD has benefited enormously from his investment in the AHA as a professional organization and his deep commitment to bringing more minority scholars into the discipline and profession. I am cycling off PD as well. Despite the constraints of COVID, I have enjoyed my time working with PD and the AHA tremendously. I have learned an enormous amount from Jim, Emily, Dana, and the rest of the AHA’s staff and from my fellow Council members. It has been an honor to work with you all.

Finally, I extend a warm welcome to Anne Hyde (Univ. of Oklahoma), who will begin her term as vice president for the Professional Division in January, and Tony Frazier (North Carolina Central Univ.), who will be joining PD as a councilor at the same time.
Research Division Report

Ben Vinson III, Case Western Reserve University
Vice President, Research Division

Publications

The *American Historical Review* has had a strong year with the launch of the redesigned journal and a new section—the *AHR* History Lab. The celebrated “scratch and sniff” issue introduced our reading audience to the smells of history. The *AHR* completed its move to Washington, DC, and has hired new staff. Being in DC has tightened some aspects of the journal’s relationship to the AHA. As these events have transpired, we want to take a moment to thank Indiana University at Bloomington (IU) for their long dedication and service to the journal, as well as to the AHA. Over the past 50 years, IU’s contributions to the *AHR* have been significant, and we appreciate their contribution to the quality and reputation of the journal.

Over the past year, editor Mark Philip Bradley and the AHA team have been working to transform some aspects of the *AHR*’s structure. Structural change has been accompanied by moves toward diversifying the journal’s advisory bodies. Accordingly, the Research Division approved Board of Editor (BOE) and Associate Review Editor (ARE) nominations. The *AHR* has slightly expanded the BOE and the AREs to provide more coverage and to capture changing tides in the broader field. The new workflow will also enable additional depth of coverage that was not possible before.

The AHA’s current publishing contract with Oxford University Press (OUP) ends in 2023. After much discussion, deliberation, and consultation (including an informal survey of the landscape for academic journals), the Research Division reached consensus that the best option for the AHA was to renew its contract with OUP. The AHA looks forward to our continued work with OUP.

Relatedly, the Research Division supported a “read and publish” trial period for the *AHR* through 2023. The Council asked OUP to include a statement to this effect in their communication to authors. The division discussed and felt that “read and publish” may become more important to maintain in the coming years; however, it proposed that communication about open access policies be maintained between the AHR staff and authors.

The Research Division voted to approve piloting a bookseller’s program through Morgenstern’s bookstore (Bloomington, IN), beginning with the AHA prizewinning books as the initial book list, with a future assessment of criteria for providing books in the future. (As the AHR editorial office has since moved to DC, this will not be implemented.)

The Research Division discussed a special project emanating from *Perspectives on History* titled Long Overdue. This is part of the broader AHA’s Racist Histories project, designed to help the organization reckon with the AHA’s role in disseminating and legitimating racist histories that worked their way into public culture. The endeavor will involve commissioning obituaries for prominent figures in the historical profession who were not properly celebrated by the AHA in the past.
Overall, *Perspectives* has had a wonderfully active year. Apart from hosting a successful online event on retirement, *Perspectives* is planning to develop a series of online convenings, to be featured under the banner of “Expanding Perspectives.”

The Research Division discussed a potential revival of the AHA booklets program and asked for recommendations on booklet topics. The Division made a recommendation to incorporate e-books and audiobooks into booklet production.

Finally, the Research Division entertained a query requesting a policy on publishing anonymous articles in AHA publications. Conversation on this matter occupied agenda time over multiple Research Division convenings this year. Given the topic’s complexity, we plan to continue discussing this in future sessions to arrive at a constructive, consensus view.

**Prizes and Fellowships**

After much discussion, the Research Division voted to recommend to the Council that the Jameson fellowship (a collaboration with the Library of Congress) be discontinued after the 2022–23 term. The division unanimously voted to submit a recommendation for a Middle East History Book Prize to be considered by the full council at the January 2023 meeting. Meanwhile, the division decided to table any action on the John H. Dunning Prize, currently suspended, until additional consultation with the AHA’s general counsel is complete. Subsequently, a robust and lively discussion was generated by a member’s query to consider a Dissertation Prize in Disability History. However, given the specific conditions of the proposed prize, the Division declined to submit it for further consideration by the full Council.

The Bentley Prize Committee asked the Research Division to deliberate whether additional guidance should be issued by the AHA to encourage broader racial/ethnic demographic representation for prize finalists. After considerable discussion, the Research Division recommended that as committees meet to deliberate, they take into consideration and be aware of the history of past prize winners, distribution of time period, subfields, etc. to ensure an equitable distribution of prizes, and to consult the AHA’s Prize Committee Guidelines, which include information on implicit bias. Second, the Research Division recognized the hard work currently being done by the AHA’s Committee on Committees to ensure diversity on prize committees. From the Research Division’s point of view, encouraging, publicizing, and reiterating existing best practices seemed like a strong next step for the AHA.
Teaching Division Report

Kathleen Hilliard, Iowa State University
Vice President, Teaching Division

I was pleased to begin my three-year term as vice president, Teaching Division (TD) at the 2022 annual meeting in New Orleans. Over the past year, I have had the good fortune to work with AHA staff and Council members Shannon Bontrager, Karen Marrero, and Katharina Matro on a range of projects of pressing importance to history teaching in the United States.

Teaching History with Integrity

Advocacy Letters
The AHA wrote letters opposing divisive concepts legislation and related issues to legislatures in Alabama, Alaska, Florida, Georgia, Indiana, Kansas, Kentucky, Maryland, Missouri, Nebraska, Ohio, Oklahoma, South Carolina, South Dakota, Tennessee, Virginia, West Virginia, and the Placentia-Yorba Linda Unified School District in California.

Social Studies Standards Revisions
In addition to introducing legislation aimed at censoring divisive concepts, conservative groups in 2022 commandeered planned revisions of social studies standards to achieve similar ends. AHA staff and TD councilors reviewed proposed social studies standards in South Dakota, Texas, and Virginia and worked with local educators and advocates to protest irregularities in revision processes and, in Virginia, collaborate on a revised document.

In Texas, AHA special projects coordinator Julia Brookins testified before the Texas State Board of Education in August 2022. In South Dakota, AHA member Stephen Jackson (Univ. of Sioux Falls) was a leading voice in protesting Governor Kristi Noem’s restrictive curriculum, with the AHA supporting his work publicly and in private correspondence with the state Secretary of Education. In Virginia, AHA manager of teaching and learning Brendan Gillis and Lauren Brand, researcher for the AHA’s Mapping the Landscape of Secondary US History Education project, attended a December retreat with the leadership of the Virginia Social Studies Leadership Consortium (VASSLC) and the Virginia Association for Supervision and Curriculum Development (VASCD) to develop a “crosswalk” between the standards developed by educators, administrators, and community members via the regular two-year revision process and the problematic and historically inaccurate standards proposed by political appointees. Perhaps in response to this joint effort, the Virginia Board of Education has delayed its vote on the state’s social studies standards until January 2023.

Engaging Curriculum Issues: The Role of the AHA
AHA staff and TD members have become aware of a rising force in the area of K–12 standards and curricula: a constellation of very conservative entities apparently anchored in the National Association of Scholars and Hillsdale College with a particular vision of history education focused on molding a certain kind of celebratory patriotism. The AHA needs to decide whether it wishes to directly engage these growing and well-funded private efforts to restrict honest teaching in US
classrooms, or to continue its current approach: critiquing the products as they get translated into documents at the state level. The division will discuss this at its Spring 2023 meeting.

**Mapping the Landscape of Secondary US History Education**
AHA has embarked on a two-year research project to assess secondary US history curricula and standards across the United States. Based on assessment of published standards and interviews and surveys with administrators and educators, the resulting report will provide needed evidence-based context for emerging debates on history teaching in US classrooms.

**Resources for Teachers**
In spring 2022, the AHA partnered with the John N. Gardner Institute for Excellence in Undergraduate Education, the National Council for the Social Studies, and *New American History* to host a series of “listening sessions” for K–12 and college teachers working in states governed by restrictive divisive concepts legislation. In response to concerns and needs expressed in these sessions, *New American History* designed and made available a series of lessons that are inquiry-based, historically accurate, and legally permissible. This effort is ongoing and we look forward to further lessons in 2023.

**Advocacy at Professional Conferences**
I facilitated panels on divisive concepts controversies at the 2022 annual meeting, February’s AHA online meeting, and the Texas Conference on Introductory History Courses.

I organized and facilitated the opening plenary panel of the annual meeting of the Southern Historical Association in November 2022. Titled “History Education in the Public Square: Effective Advocacy in Challenging Times,” the panel included Jim Grossman, Hasan Kwame Jeffries (Ohio State Univ.), and Lee White (National Coalition for History).

**Outreach**
The AHA created two short educational videos to address the growing tide of divisive concepts legislation in the United States. Featuring TD members, AHA members, and AHA staff, these videos talk to the general public about the importance of honest history education and the dangers of this restrictive legislation in American life.

**History Gateways**
TD continued to oversee History Gateways in its final project year, serving as members of its advisory committee. In March 2022, Jim Grossman and I visited two project sites, Waubonsee Community College and Roosevelt University, where we met with instructors, administrators, and institutional research staff to assess the achievements of the program, the challenges presented by pandemic instruction, and opportunities going forward.
Teaching, Learning, Conferencing

Annual Texas Conference on Introductory History Courses
The AHA held its annual Texas Conference on Introductory History Courses at Texas A&M University–San Antonio in September 2022. Organized by AHA staff members Julia Brookins and Rachel Wheatley in coordination with TAMUSA’s William Bush, the conference brought together K–12, two-year, and four-year history instructors in productive discussion of introductory history courses. My [article](#) on the conference appeared in the November 2022 issue of Perspectives.

AHA Annual Meetings
The 2022 annual meeting in New Orleans and the online programming in February featured an impressive slate of teaching and learning panels and workshops, including the first annual panel on the “State of the Field for Busy Teachers.” Organized by Council member Katharina Matro and former VP Laura McEnaney, the session focused on Reconstruction and featured a historiographical overview by David Blight (Yale Univ.), comments on pedagogy by secondary and two-year college instructors, and enthusiastic participation by members of the K–12 audience. TD members have organized a similarly robust set of panels and workshops for the 2023 meeting, including a “State of the Field” session on world history, a grading charrette, and a range of topics on pedagogy, curricula, and advocacy.

Annual Meeting of the National Council on the Social Studies
AHA had a strong and unprecedented presence at the NCSS annual meeting in December 2022. Staff members Hope Shannon, Jake Purcell, and I staffed a booth in the exhibition space, introducing the AHA’s work to and sharing resources with teachers from across the United States. Jim Grossman participated in a panel on divisive concepts with NCSS leadership (which will be replicated at 2023 AHA annual meeting), staff members Nick Kryczka and Whit Barringer shared insights from the Mapping the Landscape of Secondary US History Education project, and History Gateways project participants from Bergen Community College, Saint Francis College, and Kean University introduced their work to K–12 teachers.

Miscellaneous

- TD worked with AHR editor Mark Bradley to develop “#AHRSyllabus: How History Works,” a forum dedicated to pedagogy in the journal.
- TD reviewed and revised AHA statements, standards, and guidelines related to teaching.
- The Ad Hoc Committee on Online Teaching released a set of guidelines for effective online history instruction. TD extends its thanks to Steven Mintz (Univ. of Texas at Austin), Kathy Callahan (Murray State Univ.), Anne Chao (Rice Univ.), Cassandra Clark (Univ. of Utah), Carlos Contreras (Grossmont Coll.), Richard Hines (American Public Univ. System), Kevin Gannon (Queens Univ.), Christina Ghanarpour (Saddleback Coll.), Bryan McDonald (Penn State Univ.), and Brandon Morgan (Central New Mexico Community Coll.) for their efforts during this challenging three-year period.
Recognition, Thanks, and Welcome

From 2018 to 2022, Emily Swafford staffed the Teaching and Professional Divisions for the AHA, serving as a central figure in projects ranging from Tuning the History Discipline to History Gateways to Career Diversity. She made an indelible impact on the way AHA thinks about history teaching and we wish her well in her new position as assistant dean at the University of Michigan’s Rackham Graduate School.

We look forward to working with Brendan Gillis as the AHA’s new manager of teaching and learning, and we thank him for the considerable work he’s already undertaken in revising Virginia’s social studies standards. Thanks to the many AHA staff members who stepped in to shoulder TD responsibilities in the interim between Swafford’s departure and Gillis’s start.

Finally, we offer thanks to Shannon Bontrager, who rotates off the Council in 2023, and we welcome Charles Zappia to the Council in 2023.
American Historical Review Report
The American Historical Review has arguably seen more change in 2022 than it has in the past 50 years. Over the last 12 months, we have moved journal operations from Indiana University to the AHA headquarters in Washington, DC; hired a new managing editor and begun to build out a DC-based production staff; negotiated a new contract with Oxford University Press; implemented a completely redesigned journal; established the AHR History Lab as an experimental space inside the journal to highlight collective projects that remake approaches to historical content, form, and method; created a platform for what will be the first time the AHR has focused on questions of teaching and pedagogy; envisioned a new annual digital-only special issue of the AHR; launched a research project to explore the complicity of the AHR in disseminating and legitimating racist scholarship as part of the Racist Histories and the American Historical Association initiative; remade the journal’s reviews section; rebranded and deepened the AHR’s podcast; and further diversified the AHR’s Board of Editors and Associate Review Editors. This report offers a summary of these developments along with an overview of journal content in volume 127.

The Move to DC. In early 2022, the AHA Council made the decision to move AHR operations from Indiana University at Bloomington, where the journal had resided for the last 50 years, to the AHA offices in Washington, DC. This decision completes a pathway proposed in a report from the Research Division in 2017. All AHR operations, along with the journal’s archives, have moved to Washington, with editorial assistants in Bloomington working remotely through the end of their appointments in 2023 and 2024. IU faculty member and AHR associate editor Fei-Hsien Wang has agreed to serve an additional year in 2022–23 beyond her initial two-year term. The logistics of the move would have been far more difficult without Professor Wang’s energy and generosity.

Establishing the Editorial Office in DC. After a national search with a very competitive pool, we hired Sarah Muncy as the new DC-based AHR managing editor in June. Sarah comes to us from University of Cincinnati Press, where she had worked as assistant managing editor. Over the last six months, she has masterfully overseen the many tasks and processes involved in establishing our new editorial office. In these efforts, she has been ably assisted by Alana Venable, who was appointed to serve as deputy managing editor. Together, the three of us have undertaken a top-to-bottom review of the journal’s article review process, book review system, and production protocols. The result is a production operation that is far more manageable and nimble than past practices. This is the kind of “back of the shop” work that our authors and readers don’t necessarily see, but the investment of time we have made there will pay big dividends for the journal as we move forward. Sarah and Alana are also working on moving the journal back to a more regular production schedule. The pandemic and supply-chain issues put pressure on all scholarly journals in this regard, which our various transitions only intensified. We are closing the gap between the date on the journal and when it is actually published; we anticipate being back on schedule by the March 2023 issue. It has been a great pleasure to work with both Sarah and Alana, from whom I have learned much about the nuts and bolts of scholarly publishing over the last six months. The AHR and the AHA are very fortunate to have them as members of its staff.

New OUP Contract. Sarah Weicksel ably oversaw the development of the request for proposals, bidding, and selection process through which we established a new five-year publishing contract with Oxford University Press; she will provide details in her report to Council. I would like to thank Sarah and Jim Grossman for their work on this, along with Jim Sweet, Ed Muir, and Ben Vinson. Over the next five years we will be considering the implications of an industry-wide shift away from paper distribution and an emphasis on the opportunities that digital publication creates. We have started thinking strategically about what it means to “print” the AHR as a digital-only journal and how we might most effectively do so. The new digital-only special issue, discussed later in this report, offers us a space in real time to explore how best to take advantage of a digital platform.
Journal Redesign. We implemented the redesign of the journal this year beginning with the March 2022 issue. The design process took 18 months during which we worked with Pure+Applied—a New York-based graphic design firm whose clients include major museums and educational institutions—to design what we hope readers will see as the most visually arresting scholarly journal in the world. It is the first redesign of the journal since the early 1970s. As readers of volume 127 have seen, the cover, articles, and reviews look very different than they have in the past. The redesign also created a new space for the AHR History Lab, a refresh of the OUP and AHA websites for the journal, and a rebranding of the AHR’s podcast as History in Focus. Reader comments on the redesign have been uniformly positive.

AHR History Lab. We implemented the new AHR History Lab in 2023. The Lab is driven by a single question: how can the AHR help reimagine the practice of history in the early 21st century? This new space provides a highly visible site to rethink historical content, form, and method. Projects involve not only academic historians and teachers but also history practitioners outside the academy such as public historians, archivists, community activists, museum curators, documentarians and filmmakers, writers and poets, musicians and composers, visual artists, photographers, and architects. The Lab is intended to open up the pages of the journal, and the discipline, to the diverse work of practicing historians today.

The first four editions of the Lab have featured a variety of projects. Smells in History is a partnership with Odeuropa, a consortium of academic historians, chemists, heritage scholars, computer scientists, and curators supported by a €2.8M grant from the European Union. They are working to extract sensory data from large-scale digital text and image collections and recreate historical olfactory and sensory experiences. In the March 2022 issue, they hosted a conversation that brought these various actors together to talk about the making of smell history, and in June they offered a feature on the reconstruction of smells including the first peer-reviewed scratch’n’sniff card in the AHR. They will contribute several additional interventions in 2023. The Odeuropa team are also conducting a smell walk at the annual meeting around the smell of liberty in what is a broader effort to elevate the journal’s presence at the annual meeting.

The Lab’s Engaged History project centers on collaborations with community cultural institutions, where nonacademics are not presumed to be passive recipients of historical knowledge but rather active participants in the process of documenting, archiving, and narrating the past. The June 2022 issue documented the work of the Blackivists, an archival collective, and their engagement with Honey Pot Performance, a Chicago-based art ensemble, to reconstruct the world of house music. It also featured a “Call to Action” around ethical and reparative approaches to archival practice. The September 2022 issue included an intervention on imperial memory in Okinawa, including the AHR’s first graphic novella. In December, the Lab featured a discussion on the politics of historical museums and memory in Poland led by Timothy Snyder.

Art as Historical Method is a project that examines historically situated works in contemporary art in museums, international expositions, and arts spaces around the world. Some interventions will be in the form of conversations with curators and artists. Others will be deep dives into the content and form of particular works—among them paintings, photographs, sculptures, and video installations—to help readers see how history and historical research shaped their formation. This project kicked off in the September edition of Lab through a conversation with two leading figures in the contemporary art world around the question: “So what is it that a historian could want to learn from the way contemporary artists engage with history?” Future contributions will explore the place of history in Indigenous contemporary art and in recent art practice in Southeast Asia and Latin America.
Along with these more extended projects, the Lab also includes single interventions. The March Lab included a forum involving 13 historians on rethinking nationalism, while June marked the first Lab piece on digital history. September featured essays by six historians on the pandemic and history. The December Lab opened with a forum on the New York Times Magazine’s 1619 Project. We invited 19 historians of slavery and race in Africa, Asia, Europe, the Middle East, and the Americas to critically engage with The 1619 Project in an effort to build a transnational conversation about its reach and reception. The Lab is also now the home of History Unclassified, the popular feature brilliantly imagined and realized by consulting editor Kate Brown. In 2023, readers can look forward to Lab articles on deglobalization, renaming streets, historical agency, using artificial intelligence in historical practice, digital histories of imperial wars, and writing transnational history.

#AHRSyllabus Project. This new initiative marks the first time that teaching and pedagogy are a central part of the journal. We envision #AHRSyllabus: How History Works as a collaborative and collective syllabus that looks under “under the hood” at how historians in the 21st century do the work of history. It will particularly foreground innovative uses of historical method. This syllabus project emerged out of a series of focus groups the AHR hosted with teachers from high schools, community colleges, liberal arts colleges, regional public universities, and R1s. We engaged about 100 teachers in these conversations, and the strong throughline was keen student and teacher interest in examining method, an approach that aligns with the intent of a new generation of gateway courses to the discipline.

The #AHRSyllabus will be published in print and as a “living” document on the journal’s digital platforms, with the first installment coming in the September 2023 issue. We are developing a series of teaching modules that use a case-based approach to exploring historical method. Among the modules that will launch the syllabus are the recreation of historical smells through digital text mining and computer assisted simulations; the graphic novel as a genre of historical writing; the making of a podcast, in collaboration with the Sexing History podcast; and the use of material culture in teaching history. We have commissioned 10 additional modules and anticipate including one or two of them in each issue of the AHR in what will become a dedicated section of the AHR History Lab. The project is overseen by a national steering committee made up of 10 high school, college, and university teachers and the AHA’s Teaching Division. Their hard work has been critical to moving this project forward, and I am deeply grateful to them.

Digital-Only Special Issue. We have envisioned an annual digital-only special issue as a platform for advancing innovative themes, approaches, and methods to the past that can contribute to reshaping contemporary historical practice. We see it as another pathway to engaging with scholars who have not previously seen the AHR as a place for their work. In September, we opened a call for proposals focusing on questions of resilience for the first special issue. African and Indigenous historians have recently centered conceptions of resilience in their work, seeing resilience not only as a response to crisis but as a system or method of approaching the world that takes into account the sustainability of society and anticipates the prevention of crisis. This motivated our call, which invited scholars (both individuals and collective teams) working on any time period and place to submit proposals for traditional research articles but also for curated collections of shorter research essays; photo- or video-driven essays; community-engaged research and pedagogical projects; digital history/humanities projects; public history projects and virtual exhibitions; featured reviews of readings and/or sources; pedagogical essays; website reviews of sources that highlight historical and contemporary forms of resilience; and curated and annotated short collections of primary sources.

I am deeply grateful to Shelly Chan, Yoav Di-Capua, Cymone Fourshey, Joshua Reid, and Wendy Warren from our Board of Editors who will serve as the editors of this inaugural special issue. We received more
than 50 proposals and are currently reviewing them with the aim of inviting 10–15 projects for publication in late 2023. These special issues will also help us to more concretely imagine what the future of a digital-only *AHR* will look like.

**Racist Histories Project.** The AHA is currently engaged in an initiative to document and reckon with its role in the dissemination and legitimation of racist historical scholarship that has had a deep and lasting influence on public culture. Racist Histories and the American Historical Association seeks to account for the practices, policies, people, and events that shaped the AHA’s complex role in the evolution of American racism. Understanding the complicity of the *AHR* in the processes of disseminating and legitimating racist histories, the journal’s failure to include a diversity of scholars in its pages, and these actions’ broader impact of impoverishing historical scholarship is a critical element of these investigations.

We are working with a team of students to undertake a quantitative and qualitative content analysis of scholarship on Black and Indigenous history in the *AHR* from its inception in 1895 to the present. They are also exploring the AHA’s archives housed in the Library of Congress. While our investigative work continues, it very quickly became clear how absent Black scholars were from the *AHR* until quite recently. In 1910, W. E. B. Du Bois published “Reconstruction and Its Benefits” in the journal. It was the last article in the *AHR* by a Black scholar until John Hope Franklin’s presidential address in 1979. At the same time, monographs by Black historians were only sporadically and unevenly reviewed until the 1980s.

As one outcome of these investigations, we have begun to commission reviews of books by Black, Indigenous, and other underrepresented scholars that should have been, but never were, reviewed at the time of their publication. Elizabeth Hinton’s retrospective reappraisal of Du Bois’s *Black Reconstruction in America* (1935) launched this initiative in the December 2022 issue.

**Remaking Reviews.** The move from Bloomington to DC continues the reconsideration of reviewing processes envisioned in the 2017 Research Division report. Reviewing is a massive operation, as the *AHR* reviews as many as 600 books annually, far more than any other journal in the discipline or in the humanities more broadly. Over most of the last 50 years, the reviews section relied on graduate student editorial assistants to coordinate—with consultation with member of the Board of Editors and IU faculty—the selection the books that were reviewed and the scholars who would review them. Several years ago, the *AHR* initiated a system in which Associate Review Editors (AREs) from institutions around the country advised on the selection of books and reviewers. The pandemic slowed the implementation of those efforts, and the journal’s editorial assistants under the direction of an IU-based associate editor largely continued to manage the review process. The move to DC is part of the shift to this broader range of consultation.

We are pivoting to a system in which AREs will directly select works for review and reviewers. We have expanded the number of AREs to 20 in order to offer good coverage over time and space. The DC staff will facilitate invitations for review, getting materials to reviewers and all aspects of production. AREs will meet at the AHA annual meeting in January (we are doing this for the first time at the Philadelphia meeting) for an afternoon workshop. We will meet again by Zoom each June to follow up on the status of their reviews. There is necessarily an experimental quality to this new system in its first year, and we will make tweaks as we go, but we are optimistic about its potential. We have done one-on-one Zoom meetings with each ARE this fall in preparation for the new system, and they expressed enthusiasm and excitement about the process. With the new system will also come a different approach to featured reviews. Rather than a longer review of a single book, which has been the pattern in the past, we will now be commissioning reviews of three to five works that will help *AHR* readers better understand new themes and methods in fields across time and space. We have also introduced an Authors in Conversation feature, in which two
authors review each other’s books on similar topics. The AREs will assist us in developing these featured reviews.

History in Focus. Our podcast, like the journal itself, has undergone a significant transition over the last 12 months. Led by the incredible Daniel Story, digital scholarship librarian at the University of California, Santa Cruz, and a former AHR editorial assistant, History in Focus now offers a more narrative approach (and great soundscapes) with multiple segments on single issues of the journal that include stories on articles and their authors, as well as projects in the AHR History Lab and our expanded featured reviews section. If you have not had a chance to listen yet, go to historians.org/history-in-focus. We are also building collaborative partnerships with other history podcasts. We are co-producing an episode with Sexing History that will go live in 2023 on the history of a Texas abortion clinic run by a former evangelical minister; Sexing History is also generating a teaching module for the #AHRSyllabus project. We look forward to developing similar relationships with other established podcasts both in and outside of the United States.

Diversity of Historical Scholarship. I continue to build out the AHR’s Board of Editors as part of a larger effort to increase the diversity of scholarship from underrepresented fields appearing in the journal. Last year, the Council approved my request to add five new positions to the board. To date we have appointed new board members in the fields of early Africa, digital history, Southeast Asia, and histories of race and capitalism. The board does extraordinary work for the journal, and I am deeply grateful to them for it. As I suggested earlier in this report, we also increased the size of our ARE group, and we will now have additional coverage in African, Indigenous, ancient, African American, modern European, and 20th-century US history. The curation of AHR History Lab projects intentionally reaches out to fields that have been underrepresented in the journal. Lab projects in 2022, and forthcoming in 2023, have brought a number of Black, Indigenous, and other scholars of color into the journal. A continuing challenge in the Lab is including work from the ancient through the early modern periods. One of my goals over the next year is to work closely with the Board of Editors, AREs, and other colleagues to commission more on these earlier periods. My hope is that by including more diverse work from underrepresented scholars and fields in the Lab and reviews we will begin to see a growing diversity of article submissions too. In 2023, OUP will start collecting self-reported demographic and field information for authors who submit articles to the journal, which will allow us to develop more robust metrics to track author and content diversity in the journal.

Reader Survey. We anticipate undertaking a reader survey in 2023. It has been more than a decade since this was last done. We are keen to get a more granular sense of reader response to the redesign of the journal, the AHR History Lab, and other new journal features, as well as the kinds of content readers would like to see. We also hope to use the survey to advance our planning for the move toward an all-digital AHR. We will be working with colleagues with experience in research design to put together the reader survey.

Along with those I have already thanked in this report, I want to lift up the critical contributions of a number of other individuals to the journal. We are fortunate to continue to have a marvelous group of IU graduate students who serve as editorial assistants. They have been impacted by many of the transformations I have discussed in this report, perhaps most notably by the closure of the Bloomington office. EAs will now be working remotely, and we will be in close consultation with them to help support that transition. The EAs continue to do important work for the journal, providing essential support around article submissions, reviews, the Lab, and our podcast. We are also working on providing them with new professional development opportunities in academic publishing through the AHA. My deep thanks to the seven IU students serving as editorial assistants in 2022–23: Isti Bhattacharya, K. Ermelinda (Linda) García, Justin Hawkins, Matthew Hermane, Conor Howard, Brian Quinn, and senior editorial assistant Hannah Malcolm. Hannah brilliantly supports my work with article submissions, and I can’t imagine doing my job without her thoughtful assistance. I am also very fortunate to be supported by Syrus Jin, a UChicago
doctrinal student who serves as assistant to the editor. I am grateful to the Division of the Social Sciences at the University of Chicago and its financial support for his position.

I am fortunate to work with the wonderful AHA staff. Along with Jim Grossman, Sarah Weicksel, Sarah Muncy, and Alana Venable, I am grateful to Dana Schaffer, Alexandra Levy, Laura Ansley, L. Renato Grigoli, Liz Townsend, Debbie Doyle, Hope Shannon, and Lizzy Meggyesy for all the work they have done on behalf of the journal this year. I also thank the Research Division for the sustained support they have offered in this very busy and transformative year. And a final shout out Fei-Hsien Wang, who will be completing her term as AHR associate editor in June 2023. It has been a privilege to work with and learn from her.

It is a great honor to serve as the editor of the *American Historical Review*. I am delighted that together we have been able to accomplish so much this year.

Mark Philip Bradley
December 14, 2022
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Atlantis Restored: Natural Knowledge and Political Economy in Early Modern Sweden
Carl Wennerlind

Medicine and Health “in the Least Civilized Regions”: Indigenous Healers, Scientific Doctors, and International Interlopers in Twentieth-Century Guatemala and Ecuador
David Carey Jr.

Compassion as an Agent of Historical Change
Katie Barclay

AHR HISTORY LAB

The 1619 Forum

ENGAGED HISTORY

Historians in the Museum
Dariusz Stola, Piotr M. A. Cywiński, Paweł Machcewicz, Anna Zielińska-Witek, and Timothy Snyder

HISTORY UNCLASSIFIED

Sad Historian
Carolyn Steedman
Appendix 3
AHR Board of Editors, 2021–22

Danna Agmon Virginia Tech University
Sunil S. Amrith Yale University
Ana Lucia Araujo Howard University
Abou B. Bamba Gettysburg College
Hannah Barker Arizona State University
Keisha N. Blain Brown University
Antoinette Burton University of Illinois at Urbana–Champaign
Shelly Chan University of California, Santa Cruz
Kalani Craig Indiana University
Yoav De-Capua University of Texas at Austin
Cymone Fourshey Bucknell University
Emily Greble Vanderbilt University
Atina Grossman Cooper Union
Destin Jenkins Stanford University
Joshua L. Reid University of Washington
Eric Tagliacozzo Cornell University
Angela Vergara California State University, Los Angeles
Wendy Warren Princeton University

Merry Wiesner-Hanks University of Wisconsin–Milwaukee
Appendix 4
AHR Associate Review Editors, 2021-22

Farid Azfar Swarthmore College
Allison Beach University of St. Andrews
Monica Black University of Tennessee
Ellen R. Boucher Amherst College
Brandon Byrd Vanderbilt University
Arunima Datta Idaho State University
Bradley Camp Davis
Eastern Connecticut State University
Jennifer Derr
University of California, Santa Cruz
Christopher Dietrich Fordham University
Alejandra Dubcovsky University of California, Riverside
Sandra Mendiola Garcia University of North Texas
Shennette Garret-Scott Texas A&M University
Campbell Grey University of Pennsylvania
Adeeb Khalid Carleton College
Ndubueze L. Mbah
State University of New York, Buffalo
Rose Miron Newberry Library
David Rex Galindo Universidad Adolfo Ibáñez
Lorelle Semley College of Holy Cross
Urmi Willoughby Pitzer College
1. Thursday, December 15, 2022
The American Historical Review

This information is bound by obligations of confidentiality and should only be shared with employees, officers, directors, advisers, agents or subcontractors, who have a need to know the information and who are bound by obligations of confidentiality.

Visits with Content Engagement over Time
How many visits have there been to journal content that included full-text (HTML + PDF) views and how has this changed over time? Monthly mean provided in legend

Visits with Content Engagement by Region 2021 vs 2022
Where in the world are users located?

Visits with Content Engagement by Referrer 2021 vs 2022
What websites do users come from when visiting content on the journal site?

Top 10 Articles by Full-Text Views in the Last 12 Months
Which articles had the most full-text views (HTML + PDF) during the last 12 months?
Citation Distribution 2021 Impact Factor
How many journal items received x citations contributing to the 2021 Impact Factor? Split by Web of Science document type

Top Cited Articles 2021 Impact Factor
Which articles received the most citations contributing to the 2021 Impact Factor?

Title | First Listed Author | Article Details | IF Citations
--- | --- | --- | ---
The Four Black Deaths | Monica H. Green | Vol:125, Iss:5, Pub Date:2020-12-17 | 13
Introduction | Corinne T. Field | Vol:125, Iss:2, Pub Date:2020-04-13 | 9
A Court of Sticks and Branches: Indian Jurisdiction in Colonial Mexico and Beyond | Bianca Premo | Vol:124, Iss:1, Pub Date:2019-02-04 | 8
Aztecs Abroad? Uncovering the Early Indigenous Atlantic | Caroline Dodds Pennock | Vol:125, Iss:3, Pub Date:2020-06-29 | 5
The Matter of Time | Sherene Seikaly | Vol:124, Iss:5, Pub Date:2019-12-10 | 5
The Global Authoritarian Moment and the Revolt against Empire | David Motadel | Vol:124, Iss:3, Pub Date:2019-06-04 | 5
A Feminist Methodology of Age-Grading and History in Africa | Corrie Decker | Vol:125, Iss:2, Pub Date:2020-04-13 | 4

Top Cited Recent Articles
Which articles from issues published in 2020 or later have received the most citations so far?

Title | First Listed Author | Article Details | Total Citations
--- | --- | --- | ---
The Four Black Deaths | Monica H. Green | Vol:125, Iss:5, Pub Date:2020-12-17 | 32
Chronological Age: A Useful Category of Historical Analysis Introduction | Corinne T. Field | Vol:125, Iss:2, Pub Date:2020-04-13 | 16
The Kids Aren’t All Right: Historians and the Problem of Childhood | Sarah Maza | Vol:125, Iss:4, Pub Date:2020-10-01 | 9
The Justinianic Plague and Global Pandemics: The Making of the Plague Concept | Merle Eisenberg | Vol:125, Iss:5, Pub Date:2020-12-01 | 8
The Racialization of International Law after the Haitian Revolution: The Holy See and National Sovereignty | Julia Gaffield | Vol:125, Iss:3, Pub Date:2020-06-29 | 7
Peak Document and the Future of History | J. R. McNeill | Vol:125, Iss:1, Pub Date:2020-02-03 | 6
On Acknowledgments | Emily Callaci | Vol:125, Iss:1, Pub Date:2020-02-03 | 6
Living with the Past: Thoughts on Community Collaboration and Difficult History in Native American and Indigenous Studies | David J. Silverman | Vol:125, Iss:2, Pub Date:2020-04-13 | 6
Aztecs Abroad? Uncovering the Early Indigenous Atlantic | Caroline Dodds Pennock | Vol:125, Iss:3, Pub Date:2020-06-29 | 6
A Feminist Methodology of Age-Grading and History in Africa | Corrie Decker | Vol:125, Iss:2, Pub Date:2020-04-13 | 5
### Institutional Subscriptions by Subscription Type
How are subscription types changing over time?

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Collection</td>
<td>2,448</td>
<td>2,543</td>
<td>2,423</td>
</tr>
<tr>
<td>Conventional Academic</td>
<td>971</td>
<td>626</td>
<td>609</td>
</tr>
<tr>
<td>Grand Total</td>
<td>3,419</td>
<td>3,169</td>
<td>3,032</td>
</tr>
</tbody>
</table>

### 2021 Institutional Subscriptions by Region
What is the breakdown of institutional subscriptions by geographic region?

- Europe: 31%
- N America: 28%
- E & SE Asia: 14%
- Cen & S America: 11%
- Cen & S Asia: 7%
- Africa: 6%
- W Asia: 3%
- Oceania: 2%
- Other: 0%

### Copy Flow
How does copy flow in the last 12 months compare to the previous 12 months?

- Manuscripts Received Last 12 Months: 459
- Manuscripts Received 12-24 Months Ago: 649
- Manuscripts Published Online Last 12 Months: 474
- Manuscripts Published Online 12-24 Months Ago: 723

### Issue Timeliness
Have regular issues in 2021 and 2022 volumes published online on schedule?

- Number of Issues: 8
- On time: 1
- 5+ days late: 7
## JSTOR Usage Summary

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Full-text Views</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>1,411,202</td>
</tr>
<tr>
<td>2018</td>
<td>1,414,660</td>
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<tr>
<td>2019</td>
<td>1,388,806</td>
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<tr>
<td>2020</td>
<td>1,227,098</td>
</tr>
<tr>
<td>2021</td>
<td>1,325,169</td>
</tr>
<tr>
<td>2022 YTD</td>
<td>1,208,835</td>
</tr>
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</table>

## Top 15 Articles Accessed in 2022 through JSTOR

<table>
<thead>
<tr>
<th>#</th>
<th>Title</th>
<th>Lead Author</th>
<th>Volume</th>
<th>Issue</th>
<th>Total Views</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Gender: A Useful Category of Historical Analysis</td>
<td>Joan W. Scott</td>
<td>91</td>
<td>5</td>
<td>29,948</td>
</tr>
<tr>
<td>2</td>
<td>The Governor-General of the Philippines Under Spain</td>
<td>David P. Barrows</td>
<td>21</td>
<td>2</td>
<td>22,212</td>
</tr>
<tr>
<td>3</td>
<td>The Haitian Revolution</td>
<td>Franklin W. Knight</td>
<td>105</td>
<td>1</td>
<td>10,611</td>
</tr>
<tr>
<td>4</td>
<td>The Concept of Cultural Hegemony: Problems and Possibilities</td>
<td>T. J. Jackson Lears</td>
<td>90</td>
<td>3</td>
<td>10,560</td>
</tr>
<tr>
<td>5</td>
<td>The American Revolution</td>
<td>Jack P. Greene</td>
<td>105</td>
<td>1</td>
<td>7,279</td>
</tr>
<tr>
<td>6</td>
<td>Apolinario Mabini on the Failure of the Filipino Revolution</td>
<td></td>
<td>11</td>
<td>4</td>
<td>6,450</td>
</tr>
<tr>
<td>7</td>
<td>True Crime: The Origins of Modern Sensationalism</td>
<td>Joy Wiltenburg</td>
<td>109</td>
<td>5</td>
<td>5,791</td>
</tr>
<tr>
<td>8</td>
<td>Collective Memory and Cultural History: Problems of Method</td>
<td>Alon Confino</td>
<td>102</td>
<td>5</td>
<td>5,159</td>
</tr>
<tr>
<td>9</td>
<td>A History of “Gender”</td>
<td>Joanne Meyerowitz</td>
<td>113</td>
<td>5</td>
<td>4,830</td>
</tr>
<tr>
<td>10</td>
<td>The Black Death: End of a Paradigm</td>
<td>Samuel K. Cohn, Jr.</td>
<td>107</td>
<td>3</td>
<td>4,730</td>
</tr>
<tr>
<td>11</td>
<td>Burying the White Gods: New Perspectives on the Conquest of Mexico</td>
<td>Camilla Townsend</td>
<td>108</td>
<td>3</td>
<td>4,666</td>
</tr>
<tr>
<td>12</td>
<td>The Speech of Pope Urban II. At Clermont, 1095</td>
<td>Dana Carleton Munro</td>
<td>11</td>
<td>2</td>
<td>4,514</td>
</tr>
<tr>
<td>13</td>
<td>Colonialism and Human Rights, A Contradiction in Terms? The Case of France and West Africa, 1895-1914</td>
<td>Alice L. Conklin</td>
<td>109</td>
<td>5</td>
<td>4,304</td>
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<tr>
<td>14</td>
<td>Feminism in the French Revolution</td>
<td>Jane Abray</td>
<td>80</td>
<td>1</td>
<td>4,302</td>
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<tr>
<td>15</td>
<td>The New Deal, National Socialism, and the Great Depression</td>
<td>John A. Garraty</td>
<td>78</td>
<td>4</td>
<td>4,292</td>
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<tr>
<td>#</td>
<td>Title</td>
<td>Lead Author</td>
<td>Volume</td>
<td>Issue</td>
<td>Total Views</td>
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<tr>
<td>1</td>
<td>Gender: A Useful Category of Historical Analysis</td>
<td>Joan W. Scott</td>
<td>91</td>
<td>5</td>
<td>35,692</td>
</tr>
<tr>
<td>2</td>
<td>The Governor-General of the Philippines Under Spain</td>
<td>David P. Barrows</td>
<td>21</td>
<td>2</td>
<td>29,842</td>
</tr>
<tr>
<td>3</td>
<td>The Haitian Revolution</td>
<td>Franklin W. Knight</td>
<td>105</td>
<td>1</td>
<td>11,715</td>
</tr>
<tr>
<td>4</td>
<td>The Concept of Cultural Hegemony: Problems and Possibilities</td>
<td>T. J. Jackson Lears</td>
<td>90</td>
<td>3</td>
<td>10,698</td>
</tr>
<tr>
<td>5</td>
<td>Apolinarrio Mabini on the Failure of the Filipino Revolution</td>
<td></td>
<td>11</td>
<td>4</td>
<td>10,078</td>
</tr>
<tr>
<td>6</td>
<td>The American Revolution</td>
<td>Jack P. Greene</td>
<td>105</td>
<td>1</td>
<td>7,431</td>
</tr>
<tr>
<td>7</td>
<td>The Black Death: End of a Paradigm</td>
<td>Samuel K. Cohn, Jr.</td>
<td>107</td>
<td>3</td>
<td>6,788</td>
</tr>
<tr>
<td>8</td>
<td>British Convicts Shipped to American Colonies</td>
<td>James Davie Butler</td>
<td>2</td>
<td>1</td>
<td>6,066</td>
</tr>
<tr>
<td>9</td>
<td>Collective Memory and Cultural History: Problems of Method</td>
<td>Alon Cofino</td>
<td>102</td>
<td>5</td>
<td>5,956</td>
</tr>
<tr>
<td>10</td>
<td>Reconstruction and its Benefits</td>
<td>W. E. Burghardt Du Bois</td>
<td>15</td>
<td>4</td>
<td>5,089</td>
</tr>
<tr>
<td>11</td>
<td>A History of “Gender”</td>
<td>Joanne Meyerowitz</td>
<td>113</td>
<td>5</td>
<td>4,895</td>
</tr>
<tr>
<td>12</td>
<td>The Refashioning of Martin Guerre</td>
<td>Robert Finlay</td>
<td>93</td>
<td>3</td>
<td>4,626</td>
</tr>
<tr>
<td>13</td>
<td>Emancipation and Empire: Reconstructing the Worldwide Web of Cotton Production in the Age of the American Civil War</td>
<td>Sven Beckert</td>
<td>109</td>
<td>5</td>
<td>4,555</td>
</tr>
<tr>
<td>14</td>
<td>Freedom Then, Freedom Now: The Historiography of the Civil Rights Movement</td>
<td>Steven F. Lawson</td>
<td>96</td>
<td>2</td>
<td>4,298</td>
</tr>
<tr>
<td>15</td>
<td>The Speech of Pope Urban II. At Clermont, 1095</td>
<td>Dana Carleton Munro</td>
<td>11</td>
<td>2</td>
<td>4,257</td>
</tr>
</tbody>
</table>
Email Alerting Services
How many registrants are there for the journal’s email alerts?

<table>
<thead>
<tr>
<th></th>
<th>Dec 1, 2021</th>
<th>Dec 1, 2022</th>
<th>Percent Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>New issue alerts</td>
<td>5,576</td>
<td>5,942</td>
<td>+7%</td>
</tr>
<tr>
<td>Advance article alerts</td>
<td>670</td>
<td>696</td>
<td>+4%</td>
</tr>
</tbody>
</table>

Email Alerting Services
Where are registrants located globally? (Top 10 countries)

Social Media Referrals 2021 - 2022
How many users and downloads come from social media websites?
Email Alert Promotion

Email alert registration is continually promoted on AHR’s website via a series of journal-branded web banners. These ads were redesigned in April 2022 to match the journal’s new branding and will run on the journal website indefinitely.

<table>
<thead>
<tr>
<th>Results</th>
<th>April 2022 – ongoing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Promotional period</td>
<td></td>
</tr>
<tr>
<td>Web banner engagement</td>
<td>776,639 impressions, 416 clicks</td>
</tr>
</tbody>
</table>

Arts & Humanities Submissions Hub

AHR is currently featured in OUP’s Arts & Humanities Submissions Hub, containing a full listing of OUP’s Arts & Humanities journals and submission information. Promotional activities include homepage highlights and web banners on all included journal websites, an internal email campaign, a Google PPC campaign, a Twitter advertising campaign, and a host of organic social media across all OUP channels.

<table>
<thead>
<tr>
<th>Results</th>
<th>July 2021 – ongoing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Promotional period</td>
<td></td>
</tr>
<tr>
<td>Landing page views</td>
<td>178,538 page views</td>
</tr>
</tbody>
</table>
The latest Best of History collection launched in January 2022 and featured the most-read content from across the OUP History portfolio, including two articles from AHR. Activities included web banners across all included journal websites, an internal email campaign, a Google PPC advertising campaign, a Twitter advertising campaign, and a host of organic social media. Promotions will end in December 2022.

**Included Articles**

| Slow History |
| Deep Play? Video Games and the Historical Imaginary |

**Results**

| Promotional period | January – December 2022 |
| Landing page views | 82,603 page views |
| Article views during promotional period | 4,850 article views |

The History of Revolutions & Rebellions collection was promoted from May-July 2022 and included a selection of articles from OUP’s portfolio of history journals. The region of focus changed each month of the campaign, and six articles in total were included from AHR. Promotional activities included an internal email campaign, web banners on included journal websites, a Google PPC campaign, a Facebook advertising campaign, and organic social media across OUP channels.

**Included Articles**

| The Racialization of International Law after the Haitian Revolution: The Holy See and National Sovereignty |
| Archiving the Chilean Revolution |
| Africa’s Revolutionary Nineteenth Century and the Idea of the “Scramble” |
| Made in Manchuria: The Transnational Origins of Socialist Industrialization in Maoist China |
| Europe’s Forgotten Unfinished Revolution: Peasant Power, Social Mobilization, and Communism in the Southern Italian Countryside, 1943–45 |
| Rabbis of the (Scientific) Revolution: Revealing the Hidden Corpus of Early Modern Translations Produced by Jewish Religious Thinkers |

**Results**

| Promotional period | May – July 2022 |
| Landing page views | 12,592 page views |
| Article views during promotional period | 1,154 article views |
| % change over previous 3 months | 1% increase in article views |
**History of Broadcasting Collection**

The History of Broadcasting collection was promoted from August-October 2022 and included a selection of articles from OUP’s portfolio of history journals, including one article from AHR. Promotional activities included an internal email campaign, web banners on included journal websites, a Google PPC campaign, a Twitter advertising campaign, a Facebook advertising campaign, and organic social media across OUP channels.

**Included Articles**

- Listening to Extinction: Early Conservation Radio Sounds and the Silences of Species

**Results**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Promotional period</td>
<td>October – December 2022</td>
</tr>
<tr>
<td>Landing page views</td>
<td>81,809 page views</td>
</tr>
<tr>
<td>Article views during promotional period</td>
<td>660 article views</td>
</tr>
<tr>
<td>% increase over previous 3 months</td>
<td>1,000% increase in article views</td>
</tr>
</tbody>
</table>

**History of Religion Collection**

The History of Religion collection launched in October 2022 and features a selection of articles from OUP’s portfolio of history journals, including one article from AHR. Promotions will include an internal email campaign and organic social media across OUP channels.

**Included Articles**

- Catholics, Protestants, and the Violent Birth of European Religious Pluralism

**Results**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Promotional period</td>
<td>August – October 2022</td>
</tr>
</tbody>
</table>

*More information will be available in the next marketing report.*
Journal Rebrand

AHR’s rebrand was promoted alongside the March and June 2022 issues via a multi-channel digital campaign. The journal homepage was updated with new design elements in March 2022, and subsequent promotional activities included the following for each published issue: an internal email campaign to AHR email alert registrants, a Google PPC advertising campaign, and a social media campaign on the @OUPHistory Twitter channel.

<table>
<thead>
<tr>
<th>March Issue Results</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Promotional period</td>
<td>April – July 2022</td>
</tr>
<tr>
<td>Issue page views</td>
<td>9,324 page views</td>
</tr>
<tr>
<td>% increase over December issue</td>
<td>268% increase in issue views over Dec 21 issue</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>June Issue Results</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Promotional period</td>
<td>September – December 2022</td>
</tr>
<tr>
<td>Issue page views</td>
<td>9,748 page views</td>
</tr>
<tr>
<td>% increase over December issue</td>
<td>286% increase in issue views over Dec 21 issue</td>
</tr>
</tbody>
</table>

*Data on the September issue will be available in the next marketing report.*
We are delighted to let you know that ScholarONE will now be implementing functionality that will allow us to anonymously collect demographic data from your authors. This development is the result of collaboration between Clarivate and the Joint Commitment for Action on Inclusion and Diversity in Publishing – an association of publishers launched by the Royal Society of Chemistry. OUP was one of the inaugural members of what is now an association of 53 publishing organizations. The ability to measure the diversity of our authors is a key step in our ambitions to advance diversity, inclusion, and equity in our publishing. We will be able to establish industry benchmarks across different subject areas, giving us a shared metric to measure inclusion. It will allow us to track the success of your journal's DEI&A (Diversity, Equity, Inclusion and Accessibility) strategies over time, and to establish best practice that can be shared across our titles and across the industry. Moreover, in allowing us to identify authors who are under-represented in our titles, it promises to be a valuable tool in driving content growth within your journal.

DATA COLLECTION
From December, any user logging in to ScholarONE, whether as author, editor, or reviewer, will be asked to input information regarding their gender, ethnicity, and race. While this prompt will appear to all users, in order to comply with GDPR, users can opt out of answering any of the questions (by declining the use of their data), or any individual questions (by using the “prefer not to say” option). All data will be collected anonymously, and individual responses cannot be connected to an author's account or their submission. The question format has been determined by the Joint Commitment, following consultation with experts in demographic data collection. The same questions will be used across the industry, which will enable us to easily compare data across subject areas. Ahead of introducing these questions to authors, we will supply a full explanation of our purposes in collecting this data, as well as making it clear that all data will be collected anonymously. The questions that will be asked to authors are:

Gender Identity
With which gender do you most identify? Please select one option:

- Woman
- Man
- Non-binary or gender diverse
- Prefer not to disclose

Race and Ethnicity
What are your ethnic origins or ancestry? Please select ALL the geographic areas from which your family's ancestors first originated:

- Western Europe (e.g., Greece, Sweden, United Kingdom)
- Eastern Europe (e.g., Hungary, Poland, Russia)
- North Africa (e.g., Egypt, Morocco, Sudan)
- Sub-Saharan Africa (e.g., Kenya, Nigeria, South Africa)
- West Asia / Middle East (e.g., Iran, Israel, Saudi Arabia)
- South and Southeast Asia (e.g., India, Indonesia, Singapore)
- East and Central Asia (e.g., China, Japan, Uzbekistan)
- Pacific / Oceania (e.g., Australia, Papua New Guinea, Fiji)
- North America (Canada, United States)
- Central America and Caribbean (e.g., Jamaica, Mexico, Panama)
- South America (e.g., Brazil, Chile, Colombia)
- Self describe* [open text box]
- Prefer not to disclose

How would you identify yourself in terms of race? Please select ALL the groups that apply to you:

- Asian or Pacific Islander
- Black
- Hispanic or Latino/a/x
- Indigenous (e.g., North American Indian Navajo, South American Indian Quechua, Aboriginal or Torres Strait Islander)
- Middle Eastern or North African
- White
- Self describe* [open text box]
- Prefer not to disclose
REPORTING
While we will start collecting this data shortly, we will not have the ability to report on it until that functionality has been implemented by Clarivate – at a date to be confirmed. Initially this will be limited to a basic report showing a breakdown for all users by journal – Clarivate plan to add more granularity in further developments. We look forward to being able to update you once we know more.

This is an exciting development, which will allow you a much greater insight into your author base, provided directly from the author.

Recent Updates from OUP – Open Access publication option now live

With the American Historical Association’s decision in early 2022 to introduce the option for authors to publish their work Open Access, OUP would like to confirm that the option is now live. At the time of this report, the journal’s first Open Access paper under this option will be published in the December 2022 issue, “The Political Geography of International Advocacy: Indian and American Civil Society for Tibet” by Lydia Walker.
Committee Reports

Committee on Affiliated Societies Report

Committee on Gender Equity Report

Committee on LGBTQ Status in the Profession

Committee on Minority Historians Report

Graduate and Early Career Committee Report
Committee on Affiliated Societies Report

Submitted by: Timothy Dean Draper (Waubonsee Comm. Coll.), committee chair

Committee members: Xiaoping Cong (Univ. of Houston); Lionel Kimble (Illinois Freedom Project); Louis M. Kyriakoudes (Middle Tennessee State Univ.); Kriste Lindenmeyer (Rutgers Univ., Camden); Edward W. Muir (Northwestern Univ.)

For 2022, Professor Draper chaired the Committee on Affiliated Societies (CAS) session at the 2022 annual meeting in New Orleans with Professor Kyriakoudes and AHA staff Jeremy Young assisting. Two affiliate members attended, as well as AHA executive director James Grossman. Due to lack of attendance, the planned CAS workshop was postponed to later in the year.

The committee met virtually twice during the past year facilitated by new AHA liaison Hope Shannon. In March, four committee members met and discussed the possibility of an online workshop in the fall, the 2023 annual meeting in Philadelphia, exhibit hall issues related to affiliated societies, and the constituency of the committee. A second meeting in October also included four committee members. The CAS online workshop will be moved to the spring of 2023. The committee plans to hold its annual meeting of affiliated society representatives, as well as a roundtable discussion titled “Affiliated Societies Roundtable: Professional Associations in a Post-Pandemic World,” on Saturday, January 7, 2023, 3:00 PM–4:30 PM, Philadelphia Marriott Downtown, Room 406.

The committee unanimously approved the application of the Reacting Consortium, Inc., as an affiliated member. Thavolia Glymph (Duke Univ.) will join the committee during her January 2023 to January 2024 term as president-elect, and a new committee chair will need to be appointed as Draper’s term on the committee expires.

As committee chair, I would like to thank both Hope Shannon and Jeremy Young for their assistance during my two-year tenure as chairperson, as well as Dr. James Grossman and the AHA Council for affording me the opportunity to serve in this capacity, which is especially rewarding for a community college history professor.
Committee on Gender Equity Report

Submitted by: Debbie Doyle, meetings manager, CGE staff liaison

Members: Pamela Scully, chair (Emory Univ.), Victoria A. Castillo (Coll. of William and Mary), Ernesto Chavez (Univ. of Texas, El Paso), Clare Crowston (Univ. of Illinois, Urbana-Champaign), and Lauren Henley (Univ. of Richmond).

The committee organized a successful session on reproductive rights in a global context for the 2023 annual meeting in Philadelphia. They experimented with having a panel, rather than a single speaker, at their annual breakfast. The panel led to a lively and energizing conversation about reproductive rights, contemporary challenges, and the role of history in shaping national conversations.

Members have been discussing how to gather additional information about gender equity in the discipline. They discussed whether the recent Survey of Doctoral Programs might yield relevant information. Members considered organizing focus groups to gain a better understanding of what issues resonate with people and what the committee’s priorities should be in the next few years.
Committee on LGBTQ Status in the Profession Report

Submitted by: Debbie Doyle, meetings manager, CLGBTQ staff liaison

Members: Claire Potter, chair (New School), L Heidenreich (Washington State Univ.), Amanda Littauer (Northern Illinois Univ.), Victor Macias-Gonzalez (Univ. of Wisconsin, La Crosse), and Helmut Puff (Univ. of Michigan, Ann Arbor).

In addition to its annual open forum at the annual meeting in Philadelphia, the committee organized a successful lightning session designed to encourage early career scholars to get to know one another in a more structured environment than the annual reception. The committee also organized a February 6, 2023, webinar titled “Don’t Say Gay, Stop WOKE, Banned Books, and Anti-Trans Laws: Teaching Through the Backlash,” which attracted over 200 participants.

Committee members discussed ways to work more closely with AHA affiliate the Committee on LGBT History.

The committee continues to raise funds for the LGBTQ History Research Fund, which will establish an annual $500 grant to support new and continuing research in LGBTQ history.
Committee on Minority Historians Report

Submitted by: Debbie Doyle, meetings manager, CMH staff liaison

Members: Sharika Crawford (US Naval Academy), Farina King (Univ. of Oklahoma), Cecelia Mendez Gastelumendi (Univ. of California, Santa Barbara), Derek George Musgrove (Univ. of Maryland, Baltimore Co.), and Srijita Pal (Univ. of Southern California).

The committee modified administration of the Equity Award to make sure deserving individuals and institutions come to the attention of the selection committee. Instead of simply waiting for nominations, committee members will now seek out and recommend awardees. They will continue to welcome nominations. Committee members also decided to alternate individual and institutional awards on an annual basis.

Members of the committee expressed a desire for more information about the number of minority students and faculty in the discipline. Staff plan to review the recent Survey of Graduate Education to see if it includes relevant data.
Graduate and Early Career Committee Report

Submitted by: Jake Purcell, meetings and events associate, GECC staff liaison

Members: Sadie Bergen, chair (Columbia Univ.), Maria E. Hammack (Univ. of Texas at Austin), Samuel Keeley (Univ. of California, Los Angeles), Keyao Pan, Florida International Univ.), and Sherri Sheu, Council representative (Univ. of Colorado Boulder)

Staffing Changes
Jake Purcell, meetings & events associate, has taken over staffing for the committee.

Fall Committee Meeting
The committee met on October 25, 2022 via Zoom. The committee members discussed possible topics for the GECC Open Forum at the AHA annual meeting, and what steps could be taken to update the AHA’s online resources for graduate students and early career historians. Laura Ansley, AHA managing editor, presented on the Perspectives editorial process and its use as a home for future resources and to generate discussion about topics of concern to graduate students and early career historians.

AHA Annual Meeting
The GECC Open Forum at the 2023 annual meeting is titled “The Dissertation-to-Book Process.” Panelists will be Maria Hammack (chair) from the committee, as well as Cameron Blevins (Univ. of Colorado, Denver), James Mestaz (Sonoma State Univ.), Jaipreet Virdi (Univ. of Delaware), and Sarah Weicksel (AHA, Director of Research and Publications).
Pacific Coast Branch Report

Submitted by Michael Green, University of Nevada, Las Vegas

I am pleased to report that, like the rest of the world, the PCB-AHA returned to something closer to normality in 2022.

The PCB-AHA is the only branch of the AHA. Its area consists of 22 states and four Canadian provinces west of the Mississippi River. We present several awards for scholarship directly and through our quarterly journal, Pacific Historical Review. We receive funds from the AHA toward our upkeep, and are grateful to AHA executive director James Grossman and the entire AHA staff for all of their assistance and patience.

We held our annual conference in person at Portland State University, August 10–12, with more than 200 registered attendees and 54 panels, as well as a plenary session featuring president Stacey L. Smith and the two immediate past presidents, David Johnson and Marsha Weisiger, on issues involving names and monuments, in which all three have been involved. It also marked the first conference for a new element of the PCB-AHA that has greatly excited us: Our newly created Graduate Student Caucus, which held a reception (thanks to the generosity of the AHA) and scheduled several panels of particular interest to graduate students. We also presented the in-person return of our annual Camarillo Family Latino/Latina Scholars Luncheon, and at our awards ceremony and reception honored both the current recipients of awards as well as those from the previous two years.

The PCB-AHA remains financially cautious, but less precarious. We have invested our prize funds with Premier Trust, which works with financial planners from CapTrust, and, of course, lost money in the market—but with reassurances from our financial planners that we had not endangered our funds or lost more than others are losing. Thanks to the campus model for our conferences, our costs have been lower, and our checking account is much healthier than it had been when we turned to this approach in 2017. In 2023, we are returning to California State University, Northridge, which was a success five years ago, and the 2024 conference is expected to be at the University of Hawai‘i. We are also developing a template for future bidding by universities.

One reason for this approach is to encourage involvement by younger or newer scholars—graduate students, affiliated faculty, and untenured tenure-track faculty who may lack access to the kind of funding available to more senior scholars. Current and former PCB-AHA presidents contribute to a Graduate Student Travel Award fund. Along with the Graduate Student Caucus, we hope to increase donations to that from other sources, find additional sources to fund luncheons and receptions, and increase the amount of advertising in our program and for book exhibits. We hope that these also manifest themselves in increased involvement in the parent organization. We also have followed the AHA’s lead in offering free registration to K–12 educators and have been working with social studies coordinators in southern California about offering professional development opportunities.

Over the years, we have discussed a membership drive in our region, and simply have not been able to pursue it, owing partly to the pandemic and partly to other obligations. We hope to work more on this and use the location of our conferences as an opportunity to promote increased membership as well. We are eager to do all we can to assist the AHA and our shared profession at any time.
At its meeting in June, the American Historical Association recommended to board members of the National History Center (NHC) that they consolidate the Center’s work into the general operations of the AHA. The National History Center’s board approved this merger. As a result, the Center’s primary activity – the sponsorship of the Washington History Seminar – is now carried out under the auspices of the American Historical Association. The NHC’s staff member, Rachel Wheatley, now works directly for the AHA and spends a portion of her time on the Seminar.

In my capacity as the co-chair of the Washington History Seminar, I offer the following report on the Seminar’s activities. The Seminar is a joint project of the American Historical Association and the Woodrow Wilson International Center for Scholars. Prior to the pandemic, the Seminar met in person at the Wilson Center in downtown Washington, D.C. With the pandemic shutdown in March 2020, in-person meetings were no longer possible. After a brief hiatus, the Seminar resumed its programming, moving to an online format in July 2020. While the shift may have been born of necessity, there were advantages to the new format that we had not fully anticipated. First, the costs of programming were dramatically reduced since no travel was involved. And second, our audiences grew substantially. In the current moment, our audiences range from 100 to 300 and sometimes more; videos of the Zoom sessions are viewable from our institutions’ respective websites. While we are remaining online this coming semester (though we may have on hybrid session as an experiment at an author’s request), the subject of how the Seminar will take place beginning in the Fall 2023 season is a subject on our agenda.

The 2022 Spring season – from January through May – the Seminar sponsored the following sessions:

January 24: Konrad Jarusch (Univ. of North Carolina at Chapel Hill), Embattled Europe: A Progressive Alternative

January 31: Ada Ferrer (New York Univ.), Cuba: An American History

February 7: Klaus Larres (Univ. of North Carolina at Chapel Hill), Uncertain Allies: Nixon, Kissinger, and the Threat of a United Europe

February 14: Tomiko Brown-Nagin (Radcliffe Institute, Harvard Univ.), Civil Rights Queen: Constance Baker Motley and the Struggle for Equality

February 28: Nancy Foner (Hunter Coll., City Univ. of New York), One Quarter of the Nation: Immigration and the Transformation of America

March 7: Jason Steinhauer (independent scholar), “History, Disrupted”: How Social Media and the World Wide Web Have Changed the Past

March 14: Leon Fink (Univ. of Illinois at Chicago), Undoing the Liberal World Order: Progressive Ideals and Political Realities Since World War II

March 21: Elizabeth Samet (West Point Academy), Looking for the Good War; American Amnesia and the Violent Pursuit of Happiness
March 28: Scott Reynolds Nelson (Univ. of Georgia), Oceans of Grain: How American Wheat Remade the World

April 4: Laura Edwards (Princeton Univ.), Only the Clothes On Her Back: Textiles, Law, and Commerce in the Nineteenth-Century United States

April 11: Gary Gerstle (Cambridge Univ.), The Rise and Fall of the Neoliberal Order: America and the World in the Free Market Era

April 18: Mary Barton (American Security Project), Counterterrorism between the Wars: An International History, 1919-1937

April 25: Jeffrey Herf (Univ. of Maryland), Israel's Moment: International Support for and Opposition to Establishing the Jewish State, 1945–1949

May 2: Patrick Ossian Cohrs (Univ. degli Studi, Florence), The New Atlantic Order: The Transformation of International Politics, 1860–1933

May 9: Olivier Zunz (Univ. of Virginia), The Man Who Understood Democracy: The Life of Alexis de Tocqueville

May 16: Kelly Lytle Hernandez (Univ. of California, Los Angeles), Bad Mexicans: Race, Empire, and Revolution in the Borderlands


The 2022 Fall season – from September to December – the Seminar sponsored the following sixteen sessions:

September 19 – The Triumph of Broken Promises: The End of the Cold War and the Rise of Neoliberalism, with Fritz Bartel (Discussants: Aaron Friedberg & Angela Romano)

September 26 – The Spectre of War: International Communism and the Origins of World War Two, with Jonathan Haslam (Discussants: Mary Barton & Juliane Fürst) – CANCELLED

September 29 (Thursday) – Partisans: The Conservative Revolutionaries Who Remade American Politics in the 1990s, with Nicole Hemmer (Discussants: Donald R. Wolfensberger & Heather Hendershot)

October 3 – Last Call at the Hotel Imperial: The Reporters Who Took on a World at War, with Deborah Cohen (Discussant: David Greenberg)

October 13 (Thursday) – The Only Woman in the Room: Golda Meir and Her Path to Power, with Pnina Lahav (Discussants: Arie M. Dubnov & Guy Laron)

October 17 – Christianity’s American Fate: How Religion Became More Conservative and Society More Secular, with David Hollinger (Discussants: Melani McAlister & Darren Dochuk)
October 24 – *Afghan Crucible: The Soviet Invasion and the Making of Modern Afghanistan*, with Elisabeth Leake (Discussants: Jayita Sarkar & Amna Qayyum)

October 25 (Tuesday) *The Wm. Roger Louis Lecture* – *Legacy of Violence: A History of the British Empire*, with Caroline Elkins (Discussants: Dane Kennedy & Philippa Levine) [*VIDEO*]

October 31 – *Realigners: Partisan Hacks, Political Visionaries, and the Struggle to Rule American Democracy*, with Timothy Shenk (Discussants: Michael Lind & Elizabeth Tandy Shermer)

November 7 – *By Hands Now Known: Jim Crow’s Legal Executioners*, with Margaret A. Burnham (Discussants: A’Lelia Bundles & Alex Lichtenstein)


November 28 – *New Scholarship on US Intelligence History*, with Thomas Boghardt (*Covert Legions: U.S. Army Intelligence in Germany, 1944-1949*) and Nicholas Reynolds (*Need to Know: World War II and the Rise of American Intelligence*) (Discussant: Genevieve Lester)

December 8 (Thursday) – *The Peacemaker: Ronald Reagan, the Cold War, and the World on the Brink*, with William Inboden (Discussants: Paula Dobriansky & Melvyn Leffler)

December 12 – *G-Man: J. Edgar Hoover and the Making of the American Century*, with Beverly Gage (Discussants: John F. Fox, Jr. & Ellen Schrecker)

December 19 – *The Kennedy Withdrawal: Camelot and the American Commitment to Vietnam*, with Marc Selverstone (Discussants: Heather Marie Stur & Meredith Lair

The Washington History Seminar is a thriving institution with a dedicated viewership. Christian Ostermann, the co-chair from the Woodrow Wilson Center, and I remain committed to diverse programming and intellectual exchange.
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**National Historical Publications and Records Commission:** Kim Teresa Gallon (Purdue Univ.)

**Eugen Weber Book Prize in French History:** Sarah Shurts (Bergen Community Coll.)
Awards, Prizes, Fellowships, and Grants

Awards and Prizes

Fellowships and Grants
Awards and Prizes

2022 AWARDS FOR SCHOLARLY AND PROFESSIONAL DISTINCTION

Awards for Scholarly Distinction
Gwendolyn Midlo Hall, Rutgers, The State University of New Jersey
Joe William Trotter, Carnegie Mellon University
Judith Tucker, Georgetown University

Honorary Foreign Member
Sir Hilary Beckles, University of the West Indies, Jamaica

John Lewis Award for History and Social Justice
Trinidad Gonzales, South Texas College

John Lewis Award for Public Service to the Discipline of History
Bryan Stevenson, Equal Justice Initiative

Eugene Asher Distinguished Teaching Award
Katie Stringer Clary, Coastal Carolina University

Beveridge Family Teaching Prize
Mary Institute and Saint Louis Country Day School, History of St. Louis Teaching Team

Equity Award
Tiya Miles, Harvard University

Equity Award (Institutional)
California State University, Los Angeles, Department of History

Herbert Feis Award in Public History
Nicholas Breyfogle, Ohio State University

Nancy Lyman Roelker Mentorship Award
Orli Kleiner, Brooklyn Technical High School

2022 AWARDS FOR PUBLICATIONS

Herbert Baxter Adams Prize in European History
Dan-el Padilla Peralta, *Divine Institutions: Religions and Community in the Middle Roman Republic* (Princeton Univ. Press, 2020)
George Louis Beer Prize in European International History

Jerry Bentley Prize in World History

Albert J. Beveridge Award in American History

Paul Birdsall Prize in European Military History
Bastiaan Willems, *Violence in Defeat: The Wehrmacht on German Soil, 1944–1945* (Cambridge Univ. Press, 2021)

James Henry Breasted Prize in Ancient History
Brian Lander, *The King’s Harvest: A Political Ecology of China from the First Farmers to the First Empire* (Yale Univ. Press, 2021)

Albert B. Corey Prize in Canadian–American History

Raymond J. Cunningham Prize for Undergraduate Journal Article
Tara Madhav, “‘We Had to Do the Educating Ourselves’: Community Control and Desegregation at Ravenswood High School in East Palo Alto, California, 1958–1976,” *Clio’s Scroll: The Berkeley Undergraduate History Journal* 23, no. 1 (Fall 2021)
Bernadette Jeanne Pérez, faculty advisor

Patricia Buckley Ebrey Prize in East Asian History

John K. Fairbank Prize in East Asian History

Morris D. Forkosch Prize in British History
Paul R. Deslandes, *The Culture of Male Beauty in Britain: From the First Photographs to David Beckham* (Univ. of Chicago Press, 2021)

Leo Gershoy Award in Western European History
William And Edwyna Gilbert Award for the Best Article on Teaching History
Brigid E. Vance, “Finding Their Voice: Student Podcasts on the East Asian Collection at Lawrence University’s Wriston Galleries,” History Teacher 54, no. 4 (August 2021)

Friedrich Katz Prize in Latin American History
Heather F. Roller, Contact Strategies: Histories of Native Autonomy in Brazil (Stanford Univ. Press, 2021)

Joan Kelly Memorial Prize in Women’s History
Tiya Miles, All That She Carried: The Journey of Ashley’s Sack, a Black Family Keepsake (Random House, 2021)

Martin A. Klein Prize in African History

Littleton-Griswold Prize in US Legal History
Kate Masur, Until Justice Be Done: America’s First Civil Rights Movement, from the Revolution to Reconstruction (W. W. Norton, 2021)

J. Russell Major Prize in French History
Sarah C. Dunstan, Race, Rights and Reform: Black Activism in the French Empire and the United States from World War I to the Cold War (Cambridge Univ. Press, 2021)

Helen & Howard R. Marraro Prize in Italian History
Federica Francesconi, Invisible Enlighteners: The Jewish Merchants of Modena, from the Renaissance to the Emancipation (Univ. of Pennsylvania Press, 2021)

John E. O’Connor Film Award
Documentary: How the Monuments Came Down, Hannah Ayers and Lance Warren, producers and directors (Field Studio, in association with Virginia Public Media, 2021)

Eugenia M. Palmegiano Prize in the History of Journalism
Kathy Roberts Forde, Journalism and Jim Crow: White Supremacy and the Black Struggle for a New America (Univ. of Illinois Press, 2021)

James A. Rawley Prize in Atlantic History
Tessa Murphy, The Creole Archipelago: Race and Borders in the Colonial Caribbean (Univ. of Pennsylvania Press, 2021)

Premio Del Rey in Early Spanish History
Dwight F. Reynolds, The Musical Heritage of Al-Andalus (Routledge, 2021)
John F. Richards Prize in South Asian History

James Harvey Robinson Prize in the Teaching And Learning of History

Dorothy Rosenberg Prize in History of the Jewish Diaspora
Michah Gottlieb, *The Jewish Reformation: Bible Translation and Middle-Class German Judaism as Spiritual Enterprise* (Oxford Univ. Press, 2021)

Roy Rosenzweig Prize for Innovation in Digital History
Tara Nummedal and Donna Bilak, *Furnace and Fugue: A Digital Edition of Michael Maier’s Atalanta fugiens (1618) with Scholarly Commentary* (Univ. of Virginia Press, 2021)

Wesley-Logan Prize in African Diaspora History
Fellowships and Grants

FELLOWSHIPS

J. Franklin Jameson Fellowship in American History 2022–23
Hardeep Dhillon, America’s Global Borders: Law, Migration, and the Shadows of Asian Exclusion

AHA Fellowship in Aerospace History 2022–23

AHA Fellowship in the History of Space Technology 2022–23
Jorden Pitt, The Traumatic Blue Sky: The Psychological Consequences of Aerial Combat in the 20th Century

RESEARCH GRANTS

Albert J. Beveridge Grant

Jacqueline Mercier Allain, Birthing Imperial Citizens: Citizenship, Labor, and Population Politics in the 19th-Century Martinique
Alexander Chaparro Silva, Writing the Other America: Democracy, Race, and Print Culture in the Americas, 1821–98
Alexander David Clayton, The Living Animal: Biopower and Empire in the Atlantic Menagerie, 1760–1890
Javier Etchegaray Garcia, “En el desamparo de los Bosques y de las distancias”: Approaching Indigenous Autonomy in 18th-Century Chiloé through the Lens of Social Ecology
David Helps, Securing the World City: Policing, Migration, and the Struggle for Global Los Angeles, 1973–94
Viridiana Hernández Fernández, Guacamole Ecosystems: Agriculture, Migration, and Deforestation in 20th-Century Mexico
Whitney A. McIntosh, Thomas Szasz and the American Deinstitutionalization Movement, 1961–88
Terrell Orr, The Roots of Global Citrus in “Nuevo South” Florida and Rural São Paulo
Erin W. Stone, Impacts of Indigenous Slavery at the Edge of Empire: The War of Arauco and Formation of the Mapuche, 1535–1655
Adriana Zenteno Hopp, Shifting Pasts, Alternative Futures: The Making of Identities in the Colonial Andes
Michael Kraus Research Grant

Julia Carroll, The Protestant Sanctioning of Race-Based Slavery in Language and Landscape in the Anglo-American South, 1739–91
Sarah Beth Gable, Policing the Revolution: Massachusetts Communities and the Committees of Correspondence, Inspection, and Safety, 1773–83
Kelly Douma Kaelin, Convert, Migrant, Missionary: Women and the Moravian Church in the Early Modern Atlantic World
Andrea Miles, Black Rebels: African American Revolutionaries from North Carolina during and after the War of Independence
Jonathan Quint, Building the Border: Sovereignty, Labor, and Landscape in the Great Lakes Borderlands, 1760–1820

Littleton-Griswold Research Grant

Clay Robert Ammentorp, The Suburban Prison: Carceral Policy and Suburban Sprawl at the California Institution for Men at Chino
Siobhan Barco, Women, Power, and the Legal News, 1830–1930
Bryant Etheridge, The Tragedy of Taft-Hartley: Interunion Rivalry, New Deal Labor Policy, and the Emergence of Postwar Conservatism
Yukako Otori, Disposable Subjects: Law and Child Migration to the United States, 1890s–1920s
Sarah Sadlier, Native American Legal Advocacy in the Courts of the Conqueror, 1967–2022

Bernadotte Schmitt Grant

Celine Dauverd, All the Kings of the Mediterranean: The Role of the Renaissance Papacy in the North African Conquest, 1450–1620
Anirban Karak, Commerce as an Ethical Problem: Capitalism, Caste, and Subaltern Aspirations in Bengal, 1539–1859
Tracy Lucky Mensah, “Shopping for All Pocket”: A History of Sindhi Retail Business in Ghana, 1948–89
James Allen Nealy, Making Socialism Work: The Shchekino Method and the Drive to Modernize Soviet Industry
Kirtan Patel, Hindu Sampradayas and Religious Authenticity in British India, 1850–1950
Paige Pendarvis, Levels of Living: A History of the “Standard of Living” in the French Empire, 1910s–60s
Randall Todd Pippenger, Left Behind: Veterans, Widows, and Orphans in the Era of the Crusades
Taylor Anne Sims, By the Book: Women’s Piety and Literate Practice in the English Reformation Parish

Maria Telegina, *Islamic Diplomatic Practices in the Service of Early Modern Christian States*

Jongsik Christian Yi, *More-than-People’s Communes: Veterinary Workers, Animals, and One Health in Maoist China*

Richard Todd Yoder, *Unorthodox Flesh: Gender, Religious Convulsions, and Charismatic Knowledge in Early Modern France*
Members

25-Year Members

50-Year Members

Life Members
25-Year Members of the American Historical Association

The following members of the AHA completed their 25th year of continuous membership in the Association during 2022. This list does not include members whose 25th anniversary has already passed and whose names would have appeared on previous such lists.

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A. Larkin Kirkman
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Glenn J. Kist
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<td>Samuel A. Syme Jr.</td>
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<td>Jacques Szaluta</td>
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<td>Jerry J. Thornbery</td>
<td>Gordon S. Wood</td>
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<td>Carole Shammas</td>
<td>David M. Tiffany</td>
<td>Peter H. Wood</td>
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Kamran Scot Aghaie
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Joseph Collard
Michael N. Corey
James Curtis Jr.
Frances DeNisco
Todd Elliott
LeRoy Albert Flint Jr.
Andrew Tobias Gerardo
Lenore M. Glanz

Robert L. Hardmond
Harold Henderson
James Allen Herman
Kimberly D. Hill
Christopher Kellerman
Kevin M. Kelley
Scott Gabriel Knowles
Claudia Lajtar
Bee R. Lehman
Lacey R. McGowan
Richard J. Meister
Denise Danielle Meringolo
Robin Deich Ottoson
Peter J. Powell
Timothy R. Roberts
Anne Spry Rush
Gerald Michael Schnabel

Michael M. Seidman
Gustav L. Seligmann Jr.
Nishchal Rishi Sidhu
Muralidaran Ramesh
Somasunderam
Michael A. Southwood
Steven R. Sproles
Mackenzie Evelyne Stanton
Urmila Staudacher
John C. Stoner
Marcy Stryker
Brian R. Sullivan
Elizabeth L. Vandepaer
Matthew Adam Voorhees
Robert A. Waters Jr.
Dawain Mills Wheatley
Benn E. Williams
Financial Statements with Independent Auditor’s Report
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INDEPENDENT AUDITOR’S REPORT

To the Council of American Historical Association
American Historical Association
Washington, D.C.

Opinion

We have audited the accompanying financial statements of American Historical Association, which comprise the statements of financial position as of June 30, 2022 and 2021, and the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Historical Association as of June 30, 2022 and 2021, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditor’s Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of American Historical Association and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Adoption of New Accounting Guidance

As discussed in Note 1 to the financial statements, American Historical Association adopted the Financial Accounting Standards Board’s Accounting Standards Update (ASU) No. 2020-07, Not-for-Profit Entities (Topic 958): Presentation and Disclosures by Not-for-Profit Entities for Contributed Nonfinancial Assets, as of July 1, 2021. Our opinion is not modified with respect to this matter.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about American Historical Association’s ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

Auditor’s Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor’s report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material
if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of American Historical Association's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about American Historical Association’s ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Report on Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The schedules of net assets by classification are presented for purposes of additional analysis and are not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audits of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Wegner CPAs, LLP
Alexandria, Virginia
November 21, 2022
### AMERICAN HISTORICAL ASSOCIATION

**STATEMENTS OF FINANCIAL POSITION**

**June 30, 2022 and 2021**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>CURRENT ASSETS</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$1,157,882</td>
<td>$984,863</td>
</tr>
<tr>
<td>Certificates of deposit</td>
<td>-</td>
<td>500,000</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>75,647</td>
<td>15,628</td>
</tr>
<tr>
<td>Grants and pledges receivable</td>
<td>937,910</td>
<td>22,327</td>
</tr>
<tr>
<td>Insurance proceeds receivable</td>
<td>-</td>
<td>448,721</td>
</tr>
<tr>
<td>Inventory</td>
<td>14,800</td>
<td>8,905</td>
</tr>
<tr>
<td>Prepaid expenses and deposits</td>
<td>331,854</td>
<td>232,587</td>
</tr>
<tr>
<td>Total current assets</td>
<td>2,518,093</td>
<td>2,213,031</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PROPERTY AND EQUIPMENT</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Land</td>
<td>8,000</td>
<td>8,000</td>
</tr>
<tr>
<td>Building</td>
<td>1,565,339</td>
<td>1,847,809</td>
</tr>
<tr>
<td>Equipment</td>
<td>493,452</td>
<td>559,328</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>2,066,791</td>
<td>2,415,137</td>
</tr>
<tr>
<td>Less accumulated depreciation</td>
<td>(774,517)</td>
<td>(1,071,481)</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>1,292,274</td>
<td>1,343,656</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>OTHER ASSETS</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investments</td>
<td>6,965,064</td>
<td>8,028,535</td>
</tr>
<tr>
<td>Total assets</td>
<td>$10,775,431</td>
<td>$11,585,222</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>CURRENT LIABILITIES</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$143,468</td>
<td>$214,581</td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>113,767</td>
<td>123,381</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>1,268,446</td>
<td>1,314,136</td>
</tr>
<tr>
<td>Total current liabilities</td>
<td>1,525,681</td>
<td>1,652,098</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LONG-TERM LIABILITIES</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Deferred royalty income</td>
<td>263,979</td>
<td>351,270</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>1,789,660</td>
<td>2,003,368</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NET ASSETS</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Without donor restrictions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Undesignated</td>
<td>2,278,505</td>
<td>2,318,019</td>
</tr>
<tr>
<td>Board designated</td>
<td>594,570</td>
<td>1,199,001</td>
</tr>
<tr>
<td>Total without donor restrictions</td>
<td>2,873,075</td>
<td>3,517,020</td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>6,112,696</td>
<td>6,064,834</td>
</tr>
<tr>
<td>Total net assets</td>
<td>8,985,771</td>
<td>9,581,854</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Total liabilities and net assets</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$10,775,431</td>
<td>$11,585,222</td>
</tr>
</tbody>
</table>

See accompanying notes.
OPERATING SUPPORT AND REVENUE

Membership dues
577,651
Annual conference
- 247,549
AHA Online Programs
540,249
American Historical Review
297,295
Publications
52,236
In-kind contributions
221,462
Investment return designated for current operations
(223,312)
Paycheck Protection Program forgiveness
- 387,423
Employee Retention Credit rebate
- 108,253
Miscellaneous income
- 315
Total support and revenue
2,755,291

OPERATING EXPENSES

Program services
American Historical Review
471,241
Annual meeting
825,952
Membership
360,020
Publications
405,261
Grants and programs
898,639
Special Funds and Prizes
105,929
Supporting activities
Management and general
1,013,572
Council and governance
222,514
Fundraising
47,847
Total expenses
4,350,975

NET ASSETS RELEASED FROM RESTRICTIONS

Satisfaction of purpose restrictions
1,024,144
Change in net assets from operations
(571,540)
Total other changes in net assets
532,026
Total net assets released
2,318,019

Net assets at end of year
2,278,505

See accompanying notes.
## AMERICAN HISTORICAL ASSOCIATION
### STATEMENT OF FUNCTIONAL EXPENSES
#### Year Ended June 30, 2022

<table>
<thead>
<tr>
<th>Program Services</th>
<th>Supporting Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>American Historical Review</strong></td>
<td><strong>Annual Meeting</strong></td>
</tr>
<tr>
<td>Salaries and fringe benefits</td>
<td>$46,273</td>
</tr>
<tr>
<td>Advertising and marketing</td>
<td>-</td>
</tr>
<tr>
<td>Bank fees and service charges</td>
<td>-</td>
</tr>
<tr>
<td>IT and communications</td>
<td>14,797</td>
</tr>
<tr>
<td>Contractors</td>
<td>375,976</td>
</tr>
<tr>
<td>Contributions and coalition</td>
<td>-</td>
</tr>
<tr>
<td>Depreciation</td>
<td>-</td>
</tr>
<tr>
<td>Dues and subscriptions</td>
<td>-</td>
</tr>
<tr>
<td>Equipment rental and maintenance</td>
<td>-</td>
</tr>
<tr>
<td>Insurance</td>
<td>-</td>
</tr>
<tr>
<td>Meetings and conferences</td>
<td>4,099</td>
</tr>
<tr>
<td>Occupancy</td>
<td>-</td>
</tr>
<tr>
<td>Office expense</td>
<td>7,053</td>
</tr>
<tr>
<td>Postage and delivery</td>
<td>5,919</td>
</tr>
<tr>
<td>Printing and duplicating</td>
<td>-</td>
</tr>
<tr>
<td>Prizes, grants and honorariums</td>
<td>-</td>
</tr>
<tr>
<td>Storage</td>
<td>-</td>
</tr>
<tr>
<td>Taxes, licenses and permits</td>
<td>2,479</td>
</tr>
<tr>
<td>Travel</td>
<td>14,645</td>
</tr>
<tr>
<td>Utilities</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>$471,241</td>
</tr>
</tbody>
</table>

See accompanying notes.
## AMERICAN HISTORICAL ASSOCIATION
### STATEMENT OF FUNCTIONAL EXPENSES
#### Year Ended June 30, 2021

<table>
<thead>
<tr>
<th></th>
<th>Program Services</th>
<th>Supporting Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>American Historical Review</td>
<td>Annual Meeting</td>
</tr>
<tr>
<td>Salaries and fringe benefits</td>
<td>$87,007</td>
<td>$302,833</td>
</tr>
<tr>
<td>Advertising and marketing</td>
<td>200</td>
<td>-</td>
</tr>
<tr>
<td>Bank fees and service charges</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>IT and communications</td>
<td>25,007</td>
<td>13,686</td>
</tr>
<tr>
<td>Contractors</td>
<td>438,326</td>
<td>40,461</td>
</tr>
<tr>
<td>Contributions and coalition</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Depreciation</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Dues and subscriptions</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Equipment rental and maintenance</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Insurance</td>
<td>-</td>
<td>3,575</td>
</tr>
<tr>
<td>Meetings and conferences</td>
<td>-</td>
<td>75,350</td>
</tr>
<tr>
<td>Occupancy</td>
<td>4,782</td>
<td>3,732</td>
</tr>
<tr>
<td>Office expense</td>
<td>4,530</td>
<td>995</td>
</tr>
<tr>
<td>Postage and delivery</td>
<td>4,274</td>
<td>207</td>
</tr>
<tr>
<td>Printing and duplicating</td>
<td>-</td>
<td>760</td>
</tr>
<tr>
<td>Prizes, grants and honorariums</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Storage</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Taxes, licenses and permits</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Travel</td>
<td>1,706</td>
<td>-</td>
</tr>
<tr>
<td>Utilities</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>$565,832</strong></td>
<td><strong>$441,599</strong></td>
</tr>
</tbody>
</table>

See accompanying notes.
CASH FLOWS FROM OPERATING ACTIVITIES

<table>
<thead>
<tr>
<th></th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in net assets</td>
<td>(596,083)</td>
<td>1,423,856</td>
</tr>
<tr>
<td>Adjustments to reconcile change in net assets to net cash flows from operating activities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Depreciation</td>
<td>51,382</td>
<td>52,500</td>
</tr>
<tr>
<td>Realized and unrealized (gain) loss on investments</td>
<td>971,688</td>
<td>(1,368,558)</td>
</tr>
<tr>
<td>Contributions restricted for long-term purposes</td>
<td>66,319</td>
<td>177,223</td>
</tr>
<tr>
<td>Forgiveness of Paycheck Protection Program Loan</td>
<td>-</td>
<td>(384,422)</td>
</tr>
<tr>
<td>(Increase) decrease in assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>(60,019)</td>
<td>39,509</td>
</tr>
<tr>
<td>Grants and pledges receivable</td>
<td>(915,583)</td>
<td>88,887</td>
</tr>
<tr>
<td>Insurance proceeds receivable</td>
<td>448,721</td>
<td>(448,721)</td>
</tr>
<tr>
<td>Inventory</td>
<td>(5,895)</td>
<td>800</td>
</tr>
<tr>
<td>Prepaid expenses and deposits</td>
<td>(99,267)</td>
<td>(98,287)</td>
</tr>
<tr>
<td>Increase (decrease) in liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>(71,113)</td>
<td>(105,405)</td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>(9,614)</td>
<td>17,471</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>(45,690)</td>
<td>133,575</td>
</tr>
<tr>
<td>Deferred royalty income</td>
<td>(87,291)</td>
<td>(87,546)</td>
</tr>
<tr>
<td>Net cash flows from operating activities</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>(352,445)</td>
<td>(559,118)</td>
</tr>
</tbody>
</table>

CASH FLOWS FROM INVESTING ACTIVITIES

<table>
<thead>
<tr>
<th></th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Purchases of and interest retained in certificates of deposit</td>
<td>-</td>
<td>(500,000)</td>
</tr>
<tr>
<td>Redemptions of certificates of deposit</td>
<td>500,000</td>
<td>826,000</td>
</tr>
<tr>
<td>Purchases of and interest and dividends retained in investments</td>
<td>(164,023)</td>
<td>(289,458)</td>
</tr>
<tr>
<td>Proceeds from sale of investments</td>
<td>255,806</td>
<td>465,052</td>
</tr>
<tr>
<td>Net cash flows from investing activities</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>591,783</td>
<td>500,594</td>
</tr>
</tbody>
</table>

CASH FLOWS FROM FINANCING ACTIVITIES

<table>
<thead>
<tr>
<th></th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Proceeds from contributions restricted for endowment</td>
<td>(66,319)</td>
<td>(177,223)</td>
</tr>
<tr>
<td>Change in cash</td>
<td>173,019</td>
<td>(235,747)</td>
</tr>
<tr>
<td>Cash at beginning of year</td>
<td>984,863</td>
<td>1,220,610</td>
</tr>
<tr>
<td>Cash at end of year</td>
<td>$ 1,157,882</td>
<td>$ 984,863</td>
</tr>
</tbody>
</table>

See accompanying notes.
NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Nature of Activities

American Historical Association (AHA) is a District of Columbia non-stock corporation founded in 1884 and incorporated by Congress in 1889 for the promotion of historical studies, the collection and preservation of historical manuscripts, and the dissemination of historical research. AHA is supported primarily by membership dues, grants and contributions, and its annual conference.

Accounts Receivable

Accounts receivable primarily represent amounts due from members and customers for subscriptions, advertising, meetings, and events provided by AHA. Accounts receivable are stated at the amount management expects to be collected from outstanding balances. As of June 30, 2022 and 2021, management has determined, based on historical experience, that all amounts are fully collectible and no allowance for doubtful accounts is necessary.

Grants and Pledges Receivable

Grants and pledges receivable are recognized as revenues in the period received and as assets, decreases of liabilities, or expenses depending on the form of the benefits received. Conditional pledges receivable are recognized only when the conditions on which they depend are substantially met and the pledges become unconditional.

Inventory

Inventory consists of publications and is stated at the lower of cost or market, based on the FIFO (first-in, first-out) method of accounting.

Property and Equipment

Property and equipment are reported at cost. Assets and capital lease purchases are depreciated over their estimated life using the straight-line method.

Investments

AHA carries investments in equity securities with readily determinable fair values and all investments in debt securities at their fair values in the statements of financial position. Unrealized gains and losses are included in the change in net assets in the accompanying statements of activities.

Investment securities, in general, are exposed to various risks, such as interest rates, credit, and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and that such change could materially affect the amounts reported in the statements of financial position.
Revenue Recognition

AHA’s earned revenue consists of membership dues, annual conferences, royalties, advertising, publications, and other similar services.

AHA recognizes revenue from membership dues ratably over the applicable membership period, which is on an anniversary basis. AHA generally bills members a month in advance of the applicable membership period. Membership dues received in advance of the membership period are deferred and recognized as revenue in that future period. Membership dues are nonrefundable.

Revenues from the annual conferences (for example, ticket sales, sponsorships, and exhibit booth space), royalties, advertising, publications, and similar services are recognized at a point in time or over the period of the conference.

Contributions

Contributions that are restricted by the donor are reported as increases in net assets without donor restrictions if the restrictions expire (that is, when a stipulated time restriction ends or purpose restriction is accomplished) in the reporting period in which the revenue is recognized. All other donor-restricted contributions are reported as increases in net assets with donor restrictions depending on the nature of the restrictions. When a restriction expires, net assets with donor restrictions are reclassified to net assets without restrictions and reported in the statements of activities as net assets released from restrictions.

Expense Allocation

The financial statements report certain categories of expense that are attributable to more than one program service or supporting activity. Therefore, these expenses require allocation on a reasonable basis that is consistently applied. The expenses that are allocated include salaries and fringe benefits, occupancy, and office expenses, which are allocated on the basis of estimates of time, effort, and use.

Donated Services

Donated services are recognized as contributions if the services create or enhance nonfinancial assets or they require specialized skills, are provided by individuals possessing those skills, and would typically need to be purchased if not provided by donation.

Income Tax Status

AHA is a nonprofit organization, which is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code. However, AHA is subject to unrelated business income tax for activities conducted outside its tax exempt purpose.
NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Estimates

The preparation of financial statements in accordance with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Adoption of New Accounting Guidance

On September 17, 2020, the Financial Accounting Standards Board issued Accounting Standards Update (ASU) No. 2020-07, Not-for-Profit Entities (Topic 958): Presentation and Disclosures by Not-for-Profit Entities for Contributed Nonfinancial Assets. The intent of this Update is to improve transparency in the reporting of contributed nonfinancial assets (also known as in-kind contributions) received by not-for-profit entities. The Update requires a not-for-profit entity to present contributed nonfinancial assets as a separate line item in the statements of activities, apart from contributions of cash and other financial assets. The Update also requires enhanced disclosures about the valuation of contributed nonfinancial assets and their use in programs and other activities, including any donor-imposed restrictions on such use. AHA adopted the requirements of this Update effective July 1, 2021. The changes required by this Update have been applied retrospectively to all periods presented.

Date of Management's Review

Management has evaluated subsequent events through November 21, 2022, the date which the financial statements were available to be issued.

NOTE 2 – CONCENTRATION

AHA maintains cash balances at several financial institutions located in Washington, D.C. Accounts at each institution are insured by the Federal Deposit Insurance Corporation up to $250,000. At times during the year, AHA’s cash balances exceed the FDIC Insurance amount. Management believes the risk in these situations to be minimal.

NOTE 3 – COMMITMENTS

AHA has entered into several agreements for rental of space for the annual meeting. AHA is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. If cancellations occur, AHA could be liable for up to approximately $2,500,000. AHA has obtained cancellation insurance to offset any potential future losses.

NOTE 4 – OPERATING LEASES

AHA leases office equipment under operating leases requiring monthly payments ranging up to $597 per month and expiring at various dates through December 2022. Lease expense for the years ended June 30, 2022 and 2021 was $8,979 and $9,649, respectively. Future minimum lease payments for the year ending June 30, 2023 total $3,581.
NOTE 5 – INVESTMENTS

Investments consist of the following:

<table>
<thead>
<tr>
<th>Investments</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Money market funds</td>
<td>$358,334</td>
<td>$408,350</td>
</tr>
<tr>
<td>Equity mutual funds</td>
<td>3,995,116</td>
<td>4,775,238</td>
</tr>
<tr>
<td>Fixed income mutual funds</td>
<td>2,611,614</td>
<td>2,844,947</td>
</tr>
<tr>
<td>Investments</td>
<td>$6,965,064</td>
<td>$8,028,535</td>
</tr>
</tbody>
</table>

Fair values of equity mutual funds and fixed income mutual funds are valued at the closing price reported on the active market on which the equity mutual funds and fixed income mutual funds are traded and are considered Level 1 fair value measurements.

NOTE 6 – RETIREMENT PLAN

AHA maintains a defined contribution retirement plan for qualifying full-time employees under Internal Revenue Code Section 403(b). AHA contributes up to a maximum of 10 percent of the employee’s total annual compensation to the plan each year. The contributions are fully vested and non-forfeitable. For the years ended June 30, 2022 and 2021, contributions to the plan were $124,325 and $110,327, respectively.

NOTE 7 – PAYCHECK PROTECTION PROGRAM LOAN

On May 5, 2020, AHA received a $384,422 loan under the Paycheck Protection Program (PPP) established by the Coronavirus Aid, Relief, and Economic Security (CARES) Act and administered by the U.S. Small Business Administration (SBA). The loan accrues interest at 1% but payments are deferred for borrowers who apply for forgiveness until SBA remits the borrower’s forgiveness amount to the lender. The amount of forgiveness depends, in part, on the total amount of eligible expenses paid by AHA during the covered period. Eligible expenses may include payroll costs, interest on mortgages, rent, and utilities. Any unforgiven portion is payable over five years. On February 10, 2021, AHA received preliminary forgiveness of its loan. AHA must retain PPP documentation in its files for six years after the date the loan is forgiven or repaid in full and permit authorized representatives of SBA to access such files upon request. SBA may review any loan at any time at its discretion. Therefore, SBA may review AHA’s good-faith certification concerning the necessity of its loan request, whether AHA calculated the loan amount correctly, whether AHA used loan proceeds for the allowable uses specified in the CARES Act, and whether AHA is entitled to loan forgiveness in the amount claimed on its application. If SBA determines AHA was ineligible for the loan or for forgiveness in whole or in part, SBA will seek repayment of the outstanding loan balance.
NOTE 8 – NET ASSETS

Board designated net assets consist of the following:

<table>
<thead>
<tr>
<th></th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bernadotte Schmitt Fund</td>
<td>$594,570</td>
<td>$679,106</td>
</tr>
<tr>
<td>AHR Database Reserve</td>
<td>-</td>
<td>71,174</td>
</tr>
<tr>
<td>FY2022 operations</td>
<td>-</td>
<td>448,721</td>
</tr>
<tr>
<td><strong>Board designated net assets</strong></td>
<td>$594,570</td>
<td>$1,199,001</td>
</tr>
</tbody>
</table>

Net assets with donor restrictions are available for the following purposes:

<table>
<thead>
<tr>
<th></th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subject to expenditure for specified purpose:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prize funds</td>
<td>$21,495</td>
<td>$24,839</td>
</tr>
<tr>
<td>Special funds</td>
<td>12,406</td>
<td>18,383</td>
</tr>
<tr>
<td>Mellon Foundation - Career Diversity</td>
<td>-</td>
<td>136,451</td>
</tr>
<tr>
<td>Mellon Foundation - History Gateways</td>
<td>354,928</td>
<td>644,338</td>
</tr>
<tr>
<td>Mellon Foundation - Chairs webinar</td>
<td>-</td>
<td>2,186</td>
</tr>
<tr>
<td>Teagle Foundation - General Education</td>
<td>-</td>
<td>25,924</td>
</tr>
<tr>
<td>Teagle Foundation - Racist History</td>
<td>9,702</td>
<td>42,637</td>
</tr>
<tr>
<td>SHARP regrant</td>
<td>29,245</td>
<td>-</td>
</tr>
<tr>
<td>Flashpoints</td>
<td>10,504</td>
<td>-</td>
</tr>
<tr>
<td>Freedom to Learn</td>
<td>47,221</td>
<td>-</td>
</tr>
<tr>
<td>Mapping the Landscape of Secondary History Education</td>
<td>957,369</td>
<td>-</td>
</tr>
<tr>
<td>Subject to AHA's spending policy and appropriation:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prize funds endowment earnings</td>
<td>1,116,794</td>
<td>1,387,437</td>
</tr>
<tr>
<td>Special funds endowment earnings</td>
<td>1,528,682</td>
<td>1,824,609</td>
</tr>
<tr>
<td>Endowment fund principal restricted in perpetuity:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prize funds</td>
<td>1,033,372</td>
<td>1,029,720</td>
</tr>
<tr>
<td>Special funds</td>
<td>990,978</td>
<td>928,310</td>
</tr>
<tr>
<td><strong>Net assets with donor restrictions</strong></td>
<td>$6,112,696</td>
<td>$6,064,834</td>
</tr>
</tbody>
</table>

NOTE 9 – ENDOWMENT

AHA’s endowment includes both donor-restricted endowment funds and funds designated by the Council to function as endowments/board-designated funds. Net assets associated with endowment funds are classified and reported based on the existence or absence of donor-imposed restrictions.
NOTE 9 – ENDOWMENT (continued)

Interpretation of Relevant Law

Based on its interpretation of the provisions of the Uniform Prudent Management of Institutional Funds Act (UPMIFA), AHA feels that retaining its existing policies regarding net asset classification of its donor restricted endowment funds is appropriate. Distribution of any gift, bequest or fund is governed by AHA’s governing documents and donor agreements. Forty-five percent of AHA endowment funds make available the use of principal which are able to be utilized for the intended purpose of the fund. As a result of the ability to distribute corpus, AHA has determined that these donor restricted contributions received subject to the governing documents and subject to UPMIFA are classified as net assets with donor restrictions until appropriated, at which time the appropriation is reclassified to net assets without donor restrictions. Board designated endowments do not possess external spending restrictions and therefore are classified as net assets without donor restrictions.

Return Objectives and Risk Parameters

AHA has adopted investment and spending policies for endowment and board-designated assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the purchasing power of the endowment assets. Endowment assets included those assets of donor-restricted funds that AHA must hold until appropriated as well as board-designated funds. Under this policy, as approved by the Council, the board-designated assets are invested in funds with a primary objective of safety and liquidity. The objective of the restricted assets is to maintain the real purchasing power in order to support AHA’s programs, initiatives and operations.

Strategies Employed for Achieving Objectives

To satisfy its long-term, rate-of-return objectives, AHA relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). As a result, AHA has elected to adopt a well-diversified asset allocation consisting of equity and fixed income securities. AHA’s current asset allocation for endowment funds targets a composition of between 0 to 10 percent in money market funds, 50 to 70 percent in equities and 30 to 50 percent in fixed income funds.

Spending Policy and How the Investment Objectives Relate to Spending Policy

Expenditures from the board-designated net assets are released as approved by AHA’s Council. The earnings on the net assets with donor restrictions are reinvested. Net assets with donor restrictions are released from restricted funds and are used in accordance with donor stipulations.

Underwater Endowment Funds

From time to time, the fair value of assets associated with an individual donor restricted endowment fund may fall below the level that the donor or UPMIFA requires AHA to retain as a fund of perpetual duration. There were no deficiencies as of June 30, 2022 and 2021.
Endowment net asset composition by type of fund as of June 30, 2022 and 2021 are as follows:

<table>
<thead>
<tr>
<th></th>
<th>Without Donor Restrictions</th>
<th>With Donor Restrictions</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2022</td>
<td>2021</td>
<td></td>
</tr>
<tr>
<td>Donor-restricted endowment funds:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Original donor-restricted gift amount</td>
<td>$ -</td>
<td>$ 2,024,350</td>
<td>$ 2,024,350</td>
</tr>
<tr>
<td>Accumulated investment gains</td>
<td>-</td>
<td>2,645,476</td>
<td>2,645,476</td>
</tr>
<tr>
<td>Board-designated endowment funds</td>
<td>594,570</td>
<td>-</td>
<td>594,570</td>
</tr>
<tr>
<td>Total endowment funds</td>
<td>$ 594,570</td>
<td>$ 4,669,826</td>
<td>$ 5,264,396</td>
</tr>
</tbody>
</table>

Changes in endowment net assets for the years ended June 30, 2022 and 2021 are as follows:

<table>
<thead>
<tr>
<th></th>
<th>Without Donor Restrictions</th>
<th>With Donor Restrictions</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2022</td>
<td>2021</td>
<td></td>
</tr>
<tr>
<td>Endowment net assets at June 30, 2020</td>
<td>$ 575,885</td>
<td>$ 4,132,461</td>
<td>$ 4,708,346</td>
</tr>
<tr>
<td>Contributions</td>
<td>-</td>
<td>177,223</td>
<td>177,223</td>
</tr>
<tr>
<td>Investment return, net</td>
<td>125,421</td>
<td>932,726</td>
<td>1,058,147</td>
</tr>
<tr>
<td>Amounts appropriated for expenditure</td>
<td>(22,200)</td>
<td>(72,334)</td>
<td>(94,534)</td>
</tr>
<tr>
<td>Endowment net assets at June 30, 2021</td>
<td>679,106</td>
<td>5,170,076</td>
<td>5,849,182</td>
</tr>
<tr>
<td>Contributions</td>
<td>-</td>
<td>66,319</td>
<td>66,319</td>
</tr>
<tr>
<td>Investment return, net</td>
<td>(65,536)</td>
<td>(498,930)</td>
<td>(564,466)</td>
</tr>
<tr>
<td>Amounts appropriated for expenditure</td>
<td>(19,000)</td>
<td>(67,639)</td>
<td>(86,639)</td>
</tr>
<tr>
<td>Endowment net assets at June 30, 2022</td>
<td>$ 594,570</td>
<td>$ 4,669,826</td>
<td>$ 5,264,396</td>
</tr>
</tbody>
</table>
NOTE 10 – LIQUIDITY AND AVAILABILITY

The following table reflects AHA’s financial assets as of the date of the statements of financial position reduced by amounts not available for general expenditures within one year of the date of the statements of financial position because of donor-imposed restrictions or internal designations.

<table>
<thead>
<tr>
<th>Financial assets at year-end:</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$1,157,882</td>
<td>$984,863</td>
</tr>
<tr>
<td>Certificates of deposit</td>
<td>-</td>
<td>500,000</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>75,647</td>
<td>15,628</td>
</tr>
<tr>
<td>Grants and pledges receivable</td>
<td>937,910</td>
<td>22,327</td>
</tr>
<tr>
<td>Insurance proceeds receivable</td>
<td>-</td>
<td>448,721</td>
</tr>
<tr>
<td>Investments</td>
<td>6,965,064</td>
<td>8,028,535</td>
</tr>
<tr>
<td>Total financial assets</td>
<td>9,136,503</td>
<td>10,000,074</td>
</tr>
</tbody>
</table>

Less those unavailable for general expenditures within one year due to:

<table>
<thead>
<tr>
<th></th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Undesignated investments held for long-term purposes</td>
<td>(1,231,833)</td>
<td>(1,980,575)</td>
</tr>
<tr>
<td>Designated by the Council for Bernadotte Schmitt Fund</td>
<td>(594,570)</td>
<td>(679,106)</td>
</tr>
<tr>
<td>Designated by the Council for AHR Database Reserve</td>
<td>-</td>
<td>(71,174)</td>
</tr>
<tr>
<td>Restricted by donors purpose restrictions</td>
<td>(1,442,870)</td>
<td>(894,758)</td>
</tr>
<tr>
<td>Restricted by donors subject to AHA's spending policy</td>
<td>(2,645,476)</td>
<td>(3,212,046)</td>
</tr>
<tr>
<td>Restricted by donors in perpetuity</td>
<td>(2,024,350)</td>
<td>(1,958,030)</td>
</tr>
</tbody>
</table>

Financial assets available to meet cash needs for general expenditures within one year $1,197,404 $1,204,385

AHA strives to maintain liquid financial assets sufficient to cover 90 days of general expenditures. Financial assets in excess of daily cash requirements are invested in certificates of deposit, money market funds, and other short-term investments. Amounts not available for general expenditure include long-term investments with redemption limitations and board-designated special projects that are intended to fund special board initiatives not considered in the annual operating budget. In the event the need arises to utilize the board-designated funds for liquidity purposes, the reserves could be drawn upon through board resolution.
NOTE 11 – INSURANCE CLAIM

AHA was forced to cancel its in person FY2021 annual meeting and move to a virtual format. As part of the cancellation, AHA filed an insurance claim for lost revenue from the FY2021 annual meeting. Prior to year end at June 30, 2021, AHA received notification from its insurance provider that a claim of $448,721 would be awarded for damages related to the meeting cancellation. Funds related to the claim were received and deposited in early FY2022.

NOTE 12 – DEFERRED REVENUE

Deferred revenue consists of the following:

<table>
<thead>
<tr>
<th></th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Memberships</td>
<td>$947,659</td>
<td>$1,019,347</td>
</tr>
<tr>
<td>Subscriptions</td>
<td>1,323</td>
<td>1,963</td>
</tr>
<tr>
<td>Annual meeting</td>
<td>123,215</td>
<td>147,346</td>
</tr>
<tr>
<td>Life membership</td>
<td>159,776</td>
<td>131,597</td>
</tr>
<tr>
<td>Registrations</td>
<td>36,473</td>
<td>13,883</td>
</tr>
<tr>
<td></td>
<td>$1,268,446</td>
<td>$1,314,136</td>
</tr>
</tbody>
</table>

NOTE 13 – IN-KIND CONTRIBUTIONS

For the year ended June 30, 2022, in-kind contributions recognized within the statements of activities include $221,462 of donated legal services. The in-kind contributions are included with contractors as a management and general activity in the statement of functional expenses.

For the year ended June 30, 2021, AHA did not receive any in-kind contributions. Unless otherwise noted, in-kind contributions did not have donor-imposed restrictions.

Donated legal services recognized comprise professional services from a law firm to assist with review of contracts, research, court filings, and general legal counsel, none of which was related to pending or threatened litigation. Donated legal services are valued and are reported at the estimated fair value in the financial statements based on current rates for similar services.
### Schedule of Net Assets by Classification

**American Historical Association**

**Year Ended June 30, 2022**

<table>
<thead>
<tr>
<th>Specific Use Funds:</th>
<th>Total</th>
<th>Additions</th>
<th>Expense</th>
<th>Net Investment Income, Realized Gains, and Unrealized Losses</th>
<th>End of Year</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Prize Funds</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Joan Kelly Prize Fund</td>
<td>116,193</td>
<td>$ -</td>
<td>($1,304)</td>
<td>($11,213)</td>
<td>$103,676</td>
</tr>
<tr>
<td>James H. Breasted Fund</td>
<td>39,893</td>
<td>($1,000)</td>
<td>$850</td>
<td>35,044</td>
<td></td>
</tr>
<tr>
<td>Beveridge Family Prize Fund</td>
<td>45,026</td>
<td>($1,000)</td>
<td>$4,345</td>
<td>39,681</td>
<td></td>
</tr>
<tr>
<td>Friedrich Katz Prize Fund</td>
<td>94,579</td>
<td>($1,369)</td>
<td>$9,127</td>
<td>84,083</td>
<td></td>
</tr>
<tr>
<td>Bentley Prize for World History</td>
<td>143,222</td>
<td>206</td>
<td>($1,625)</td>
<td>127,981</td>
<td></td>
</tr>
<tr>
<td>Wesley-Logan Prize Fund</td>
<td>34,215</td>
<td>($1,000)</td>
<td>$3,302</td>
<td>31,076</td>
<td></td>
</tr>
<tr>
<td>Martin A. Klein Prize Fund</td>
<td>122,204</td>
<td>($1,283)</td>
<td>$11,793</td>
<td>109,128</td>
<td></td>
</tr>
<tr>
<td>William Gilbert Prize Fund</td>
<td>237,625</td>
<td>($7,135)</td>
<td>$62,128</td>
<td>207,559</td>
<td></td>
</tr>
<tr>
<td>Dorothy Rosenburg Prize Fund</td>
<td>70,161</td>
<td>($1,263)</td>
<td>$61,025</td>
<td>61,025</td>
<td></td>
</tr>
<tr>
<td>Albert Corey Prize Fund</td>
<td>153,783</td>
<td>-</td>
<td>($14,841)</td>
<td>138,943</td>
<td></td>
</tr>
<tr>
<td>Herbert Feis Prize Fund</td>
<td>16,689</td>
<td>633</td>
<td>($580)</td>
<td>15,131</td>
<td></td>
</tr>
<tr>
<td>Clarence H. Haring Prize Fund</td>
<td>68,749</td>
<td>-</td>
<td>($1,090)</td>
<td>61,025</td>
<td></td>
</tr>
<tr>
<td>George Louis Beer Prize Fund</td>
<td>135,734</td>
<td>($1,283)</td>
<td>($13,099)</td>
<td>121,352</td>
<td></td>
</tr>
<tr>
<td>Howard R. Marraro Prize Fund</td>
<td>42,267</td>
<td>($1,000)</td>
<td>$4,079</td>
<td>37,188</td>
<td></td>
</tr>
<tr>
<td>Herbert Baxter Adams Prize Fund</td>
<td>42,521</td>
<td>($1,000)</td>
<td>$4,103</td>
<td>37,417</td>
<td></td>
</tr>
<tr>
<td>J. Russell Major Prize Fund</td>
<td>73,236</td>
<td>($1,268)</td>
<td>$7,067</td>
<td>64,901</td>
<td></td>
</tr>
<tr>
<td>James A. Rawley Award</td>
<td>77,146</td>
<td>($1,273)</td>
<td>$7,445</td>
<td>68,428</td>
<td></td>
</tr>
<tr>
<td>John E. Richards Prize Fund</td>
<td>99,818</td>
<td>($1,273)</td>
<td>$9,633</td>
<td>88,913</td>
<td></td>
</tr>
<tr>
<td>John H. Dunning Prize Fund</td>
<td>56,661</td>
<td>($1,263)</td>
<td>$5,468</td>
<td>49,931</td>
<td></td>
</tr>
<tr>
<td>John K. Fairbank Prize Fund</td>
<td>95,850</td>
<td>($1,273)</td>
<td>$9,250</td>
<td>85,327</td>
<td></td>
</tr>
<tr>
<td>Leo Gershoy Prize Fund</td>
<td>95,993</td>
<td>($1,273)</td>
<td>$9,264</td>
<td>85,457</td>
<td></td>
</tr>
<tr>
<td>George L. Mosse Prize Fund</td>
<td>56,215</td>
<td>($1,203)</td>
<td>$5,425</td>
<td>49,587</td>
<td></td>
</tr>
<tr>
<td>Morris D. Forkosh Prize Fund</td>
<td>63,129</td>
<td>($1,283)</td>
<td>$6,092</td>
<td>55,774</td>
<td></td>
</tr>
<tr>
<td>Nancy Roelker Award</td>
<td>52,318</td>
<td>($1,283)</td>
<td>$9,049</td>
<td>46,007</td>
<td></td>
</tr>
<tr>
<td>Paul Birdsell Prize Fund</td>
<td>46,066</td>
<td>-</td>
<td>($4,446)</td>
<td>41,461</td>
<td></td>
</tr>
<tr>
<td>Premio Del Rey Prize Fund</td>
<td>48,878</td>
<td>-</td>
<td>$4,717</td>
<td>44,161</td>
<td></td>
</tr>
<tr>
<td>Andrew D. White Prize Fund</td>
<td>17,105</td>
<td>($850)</td>
<td>($1,651)</td>
<td>14,504</td>
<td></td>
</tr>
<tr>
<td>Dorothy Cunningham Fund</td>
<td>8,150</td>
<td>($1,000)</td>
<td>$787</td>
<td>6,363</td>
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<td>Palmegiano Prize Fund</td>
<td>71,566</td>
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<td>$6,907</td>
<td>63,280</td>
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<tr>
<td>Stoter Fund</td>
<td>34,020</td>
<td>2,225</td>
<td>-</td>
<td>32,925</td>
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</tr>
<tr>
<td>John Lewis Prize Fund</td>
<td>121,779</td>
<td>59</td>
<td>($2,453)</td>
<td>107,327</td>
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<tr>
<td>Ebrey Prize Fund</td>
<td>61,206</td>
<td>-</td>
<td>($9,207)</td>
<td>52,299</td>
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<tr>
<td><strong>Total prize funds</strong></td>
<td>2,441,996</td>
<td>4,286</td>
<td>($38,960)</td>
<td>2,171,661</td>
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</tr>
</tbody>
</table>
## Schedule of Net Assets by Classification

**American Historical Association**  
Year Ended June 30, 2022

<table>
<thead>
<tr>
<th>Special Funds</th>
<th>Total</th>
<th>Additions</th>
<th>Expense</th>
<th>With Donor Restrictions</th>
<th>Without Donor Restrictions</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>AHA Council Travel Support Fund</td>
<td>8,562</td>
<td>5,363</td>
<td>(4,495)</td>
<td>9,432</td>
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<tr>
<td>PBK AM Travel Support Fund</td>
<td>1,440</td>
<td>(984)</td>
<td>-</td>
<td>456</td>
<td>-</td>
<td>456</td>
</tr>
<tr>
<td>AHA Historians Relief Fund</td>
<td>6,599</td>
<td>(3,254)</td>
<td>-</td>
<td>2,894</td>
<td>-</td>
<td>2,894</td>
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<tr>
<td>LBQO History Fund</td>
<td>3,723</td>
<td>2,428</td>
<td>-</td>
<td>6,151</td>
<td>-</td>
<td>6,151</td>
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<tr>
<td>Prizes w/o Special Fund</td>
<td>-</td>
<td>500</td>
<td>(7,128)</td>
<td>(6,628)</td>
<td>-</td>
<td>(6,628)</td>
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<tr>
<td>James M. Banner, Jr. Lecture Fund</td>
<td>4,050</td>
<td>-</td>
<td>-</td>
<td>40,050</td>
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<td>40,050</td>
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<tr>
<td>NISS AM Travel Fund</td>
<td>-</td>
<td>1,000</td>
<td>(900)</td>
<td>100</td>
<td>-</td>
<td>100</td>
</tr>
<tr>
<td>Michael Kraus Fund</td>
<td>100,035</td>
<td>(2,400)</td>
<td>(9,654)</td>
<td>87,981</td>
<td>-</td>
<td>87,981</td>
</tr>
<tr>
<td>Albert J. Beveridge Memorial Fund</td>
<td>382,729</td>
<td>(11,000)</td>
<td>(36,935)</td>
<td>334,794</td>
<td>-</td>
<td>334,794</td>
</tr>
<tr>
<td>Jerry Bentley World History Fund</td>
<td>82,447</td>
<td>316</td>
<td>(7,996)</td>
<td>73,906</td>
<td>-</td>
<td>73,906</td>
</tr>
<tr>
<td>David M. Mabboro Fund</td>
<td>566,329</td>
<td>(10,255)</td>
<td>(54,653)</td>
<td>501,421</td>
<td>-</td>
<td>501,421</td>
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<tr>
<td>Littledon Griswold Fund</td>
<td>202,467</td>
<td>-</td>
<td>(5,705)</td>
<td>177,224</td>
<td>-</td>
<td>177,224</td>
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<tr>
<td>The AHa Endowment Fund</td>
<td>1,349,428</td>
<td>22,304</td>
<td>(130,234)</td>
<td>1,241,505</td>
<td>-</td>
<td>1,241,505</td>
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<tr>
<td>125th Anniversary Fund</td>
<td>69,484</td>
<td>-</td>
<td>(6,705)</td>
<td>62,779</td>
<td>-</td>
<td>62,779</td>
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<tr>
<td>Bernadette Schmitt Endowment Fund</td>
<td>679,106</td>
<td>-</td>
<td>(65,536)</td>
<td>594,570</td>
<td>-</td>
<td>594,570</td>
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<tr>
<td>Total special funds</td>
<td>3,450,408</td>
<td>73,400</td>
<td>(65,970)</td>
<td>2,532,066</td>
<td>594,570</td>
<td>3,126,636</td>
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<tr>
<td>Total specific use funds</td>
<td>5,892,404</td>
<td>77,686</td>
<td>(104,930)</td>
<td>(566,863)</td>
<td>4,703,727</td>
<td>5,298,297</td>
</tr>
</tbody>
</table>

### Grant Programs

**National Aeronautics and Space**  
- 75,000  
**Mellon Foundation Grant - Career Diversity II**  
136,451  
**Mellon Foundation Grant - History Gateways**  
644,338  
**Teagle Foundation-Chairs Webinar**  
2,186  
**Teagle Foundation-Gen Ed**  
25,924  
**Teagle Foundation-Racial History Grant**  
42,657  
**SHARP Regrants/NEH**  
- 277,191 (247,946)  
**Teaching Things/NEH**  
- 82,380 (62,380)  
**Flashpoints/PEN**  
- 19,058 (8,503)  
**Freedom to Learn(Lumenia)**  
- 30,000 (8,720)  
**Freedom to Learn(Agviewes)**  
- 25,100 (9,159)  
**Freedom to Learn(Teagle)**  
- 10,000 (8,354)  
**Mapping the Landscape of Secondary History Education**  
- 980,000 (22,631)  

**Total grant programs**  
851,536  
1,505,702 (938,214)  
10,054  
1,408,969  
- 1,408,969  

### Funds Without Donor Restrictions

**Funds Designated for FY2022 operations**  
448,721  
**AHR Database reserve**  
71,174 (64,305) (6,869)  
**Undesignated Funds Without Donor Restrictions**  
2,318,219  
2,976,652 (2,794,854) (223,312)  
- 2,278,505  
- 2,278,505  

**Total funds without donor restrictions**  
2,837,914  
2,976,652 (3,070,830) (230,181)  
- 2,278,505  
- 2,278,505  

**Total net assets**  
9,581,854  
4,561,989 ($4,250,975) ($807,998)  
6,112,696  
594,570  
2,278,505  
$8,985,771
### AMERICAN HISTORICAL ASSOCIATION
SCHEDULE OF NET ASSETS BY CLASSIFICATION
Year Ended June 30, 2021

<table>
<thead>
<tr>
<th>Specific Use Funds:</th>
<th>Total</th>
<th>Additions</th>
<th>Expense</th>
<th>Gains, and Unrealized Losses</th>
<th>Net Investment Income, Realized</th>
<th>With Donor Restrictions</th>
<th>Without Donor Restrictions</th>
<th>End of Year</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Prize Funds</strong></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Joan Kelly Prize Fund</td>
<td>96,440</td>
<td>$ - ($1,250)</td>
<td>$ 21,003</td>
<td>$ 116,193</td>
<td>$ - $</td>
<td>$ - $</td>
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<tr>
<td>James H. Breasted Fund</td>
<td>33,744</td>
<td>$ - ($1,200)</td>
<td>$ 7,349</td>
<td>$ 39,893</td>
<td>$ - $</td>
<td>$ - $</td>
<td>$ 39,893</td>
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<tr>
<td>Beveridge Family Prize Fund</td>
<td>36,973</td>
<td>-</td>
<td>$ 8,052</td>
<td>$ 45,026</td>
<td>-</td>
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<tr>
<td>Friedrich Katz Prize Fund</td>
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<td>- ($1,262)</td>
<td>$ 17,140</td>
<td>$ 94,579</td>
<td>-</td>
<td>-</td>
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<tr>
<td>Bentley Prize for World History</td>
<td>118,654</td>
<td>- ($1,274)</td>
<td>$ 25,842</td>
<td>$ 143,222</td>
<td>-</td>
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<tr>
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<td>1,741</td>
<td>$ 5,586</td>
<td>$ 34,215</td>
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<tr>
<td>Martin A. Klein Prize Fund</td>
<td>101,359</td>
<td>- ($1,230)</td>
<td>$ 22,075</td>
<td>$ 122,204</td>
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<tr>
<td>William Gilbert Prize Fund</td>
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<td>$ 43,804</td>
<td>$ 237,625</td>
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<tr>
<td>Dorothy Rosenburg Prize Fund</td>
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<td>- ($1,225)</td>
<td>$ 12,767</td>
<td>$ 70,161</td>
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<tr>
<td>Albert Corey Prize Fund</td>
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<td>-</td>
<td>$ 27,502</td>
<td>$ 153,783</td>
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<tr>
<td>Herbert Feis Prize Fund</td>
<td>14,149</td>
<td>39 ($580)</td>
<td>$ 3,081</td>
<td>$ 16,689</td>
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<td>Clarence H. Haring Prize Fund</td>
<td>56,454</td>
<td>-</td>
<td>$ 12,295</td>
<td>$ 68,749</td>
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<tr>
<td>George Louis Beer Prize Fund</td>
<td>112,486</td>
<td>- ($1,250)</td>
<td>$ 24,498</td>
<td>$ 135,734</td>
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<td>Howard R. Marraro Prize Fund</td>
<td>35,694</td>
<td>- ($1,200)</td>
<td>$ 7,774</td>
<td>$ 42,267</td>
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<tr>
<td>Herbert Baxter Adams Prize Fund</td>
<td>35,902</td>
<td>- ($1,200)</td>
<td>$ 7,819</td>
<td>$ 42,521</td>
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<tr>
<td>J. Russell Major Prize Fund</td>
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<td>$ 73,236</td>
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<td>$ 77,146</td>
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<td>John E. Richards Prize Fund</td>
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<td>- ($1,230)</td>
<td>$ 18,071</td>
<td>$ 99,818</td>
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<tr>
<td>John H. Dunning Prize Fund</td>
<td>46,528</td>
<td>-</td>
<td>$ 10,133</td>
<td>$ 56,661</td>
<td>-</td>
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<td>$ 56,661</td>
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<tr>
<td>John K. Fairbank Prize Fund</td>
<td>79,735</td>
<td>- ($1,250)</td>
<td>$ 17,365</td>
<td>$ 95,850</td>
<td>-</td>
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<td>$ 95,850</td>
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<tr>
<td>Leo Gershoy Prize Fund</td>
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<td>- ($1,250)</td>
<td>$ 17,391</td>
<td>$ 95,993</td>
<td>-</td>
<td>-</td>
<td>$ 95,993</td>
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<tr>
<td>George L. Mosse Prize Fund</td>
<td>47,163</td>
<td>- ($1,220)</td>
<td>$ 10,272</td>
<td>$ 56,215</td>
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<td>Morris D. Forkosch Prize Fund</td>
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<td>- ($1,225)</td>
<td>$ 11,509</td>
<td>$ 63,129</td>
<td>-</td>
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<td>Nancy Roelker Award</td>
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<td>- ($1,225)</td>
<td>$ 9,576</td>
<td>$ 52,318</td>
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<td>Paul Birdsall Prize Fund</td>
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<td>- ($1,225)</td>
<td>$ 8,458</td>
<td>$ 46,066</td>
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<tr>
<td>Premio Del Rey Prize Fund</td>
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<td>- ($1,215)</td>
<td>$ 8,959</td>
<td>$ 48,878</td>
<td>-</td>
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<td>Andrew D. White Prize Fund</td>
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<td>- ($1,628)</td>
<td>$ 3,386</td>
<td>$ 17,105</td>
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<tr>
<td>Dorothy Cunningham Fund</td>
<td>7,514</td>
<td>- ($1,000)</td>
<td>$ 1,636</td>
<td>$ 8,150</td>
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<tr>
<td>Palmeigian Prize Fund</td>
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<td>- ($1,257)</td>
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<td>$ 71,566</td>
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<td>Stover Fund</td>
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<td>$ 5,529</td>
<td>$ 34,020</td>
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<td>John Lewis Prize Fund</td>
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<td>$ 21,779</td>
<td>$ 121,779</td>
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<td>$ 121,779</td>
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</tr>
<tr>
<td>Ebrey Prize Fund</td>
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</tr>
<tr>
<td><strong>Total prize funds</strong></td>
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<td>2,441,996</td>
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<td>2,441,996</td>
</tr>
</tbody>
</table>

19
### AMERICAN HISTORICAL ASSOCIATION

**SCHEDULE OF NET ASSETS BY CLASSIFICATION**

*Year Ended June 30, 2021*

<table>
<thead>
<tr>
<th>Special Funds</th>
<th>Total</th>
<th>Additions</th>
<th>Expense</th>
<th>Net Investment Income, Realized Gains, and Unrealized Losses</th>
</tr>
</thead>
<tbody>
<tr>
<td>AHA Council Travel Support Fund</td>
<td>8,537</td>
<td>25</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>PBK AM Travel Support Fund</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>AHA Historians Relief Fund</td>
<td>3,395</td>
<td>68,703</td>
<td>(66,000)</td>
<td>-</td>
</tr>
<tr>
<td>LBGTQ History Fund</td>
<td>3,723</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Michael Kraus Fund</td>
<td>84,510</td>
<td>(2,880)</td>
<td>18,405</td>
<td>-</td>
</tr>
<tr>
<td>Albert J. Beveridge Memorial Fund</td>
<td>324,177</td>
<td>-</td>
<td>70,602</td>
<td>-</td>
</tr>
<tr>
<td>Jerry Bentley World History Travel Fund</td>
<td>67,702</td>
<td>-</td>
<td>14,745</td>
<td>-</td>
</tr>
<tr>
<td>AHR Database reserve</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>LBGTQ History Fund</td>
<td>-</td>
<td>3,723</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Michael Kraus Fund</td>
<td>-</td>
<td>(2,880)</td>
<td>18,405</td>
<td>-</td>
</tr>
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<td>Albert J. Beveridge Memorial Fund</td>
<td>-</td>
<td>(12,050)</td>
<td>70,602</td>
<td>-</td>
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<td>-</td>
<td>-</td>
<td>14,745</td>
<td>-</td>
</tr>
<tr>
<td>AHR Database reserve</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Total special funds &amp; grants</td>
<td>2,861,078</td>
<td>94,568</td>
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<td>620,510</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Special Funds</th>
<th>Total</th>
<th>Additions</th>
<th>Expense</th>
<th>Net Investment Income, Realized Gains, and Unrealized Losses</th>
</tr>
</thead>
<tbody>
<tr>
<td>AHA Council Travel Support Fund</td>
<td>8,537</td>
<td>25</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>PBK AM Travel Support Fund</td>
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<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>AHA Historians Relief Fund</td>
<td>3,395</td>
<td>68,703</td>
<td>(66,000)</td>
<td>-</td>
</tr>
<tr>
<td>LBGTQ History Fund</td>
<td>3,723</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Michael Kraus Fund</td>
<td>84,510</td>
<td>(2,880)</td>
<td>18,405</td>
<td>-</td>
</tr>
<tr>
<td>Albert J. Beveridge Memorial Fund</td>
<td>324,177</td>
<td>-</td>
<td>70,602</td>
<td>-</td>
</tr>
<tr>
<td>Jerry Bentley World History Travel Fund</td>
<td>67,702</td>
<td>-</td>
<td>14,745</td>
<td>-</td>
</tr>
<tr>
<td>AHR Database reserve</td>
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<td>-</td>
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<td>-</td>
</tr>
<tr>
<td>LBGTQ History Fund</td>
<td>-</td>
<td>3,723</td>
<td>-</td>
<td>-</td>
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<tr>
<td>Michael Kraus Fund</td>
<td>-</td>
<td>(2,880)</td>
<td>18,405</td>
<td>-</td>
</tr>
<tr>
<td>Albert J. Beveridge Memorial Fund</td>
<td>-</td>
<td>(12,050)</td>
<td>70,602</td>
<td>-</td>
</tr>
<tr>
<td>Jerry Bentley World History Travel Fund</td>
<td>-</td>
<td>-</td>
<td>14,745</td>
<td>-</td>
</tr>
<tr>
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<td>Total special funds &amp; grants</td>
<td>2,861,078</td>
<td>94,568</td>
<td>(125,748)</td>
<td>620,510</td>
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</tr>
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<td>620,510</td>
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</tbody>
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**Total Specific Use Funds**

<table>
<thead>
<tr>
<th>Grant Programs</th>
<th>Total</th>
<th>Additions</th>
<th>Expense</th>
<th>Net Investment Income, Realized Gains, and Unrealized Losses</th>
</tr>
</thead>
<tbody>
<tr>
<td>National Aeronautics and Space</td>
<td>-</td>
<td>25,000</td>
<td>(25,000)</td>
<td>-</td>
</tr>
<tr>
<td>Administration Fellowship Program</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Mellon Foundation Grant - Career Diversity II</td>
<td>309,740</td>
<td>-</td>
<td>(173,932)</td>
<td>136,451</td>
</tr>
<tr>
<td>Mellon Foundation Grant - History Gateways</td>
<td>1,025,248</td>
<td>-</td>
<td>16,360</td>
<td>644,338</td>
</tr>
<tr>
<td>NEH Surveying the Past/Public History</td>
<td>-</td>
<td>96,879</td>
<td>(96,879)</td>
<td>-</td>
</tr>
<tr>
<td>Teagle Foundation-Chairs Webinar Grant</td>
<td>16,772</td>
<td>-</td>
<td>(14,586)</td>
<td>2,186</td>
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<tr>
<td>Teagle Foundation-Gen ED Grant</td>
<td>50,000</td>
<td>-</td>
<td>(24,076)</td>
<td>25,924</td>
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<tr>
<td>Teagle Foundation-Racist History Grant</td>
<td>-</td>
<td>50,000</td>
<td>(7,363)</td>
<td>42,637</td>
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<tr>
<td>Total grant programs</td>
<td>1,401,760</td>
<td>171,879</td>
<td>(739,106)</td>
<td>851,536</td>
</tr>
</tbody>
</table>

**Funds Without Donor Restrictions**

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<th>Funds Without Donor Restrictions</th>
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<th>Expense</th>
<th>Net Investment Income, Realized Gains, and Unrealized Losses</th>
</tr>
</thead>
<tbody>
<tr>
<td>Funds Designated for FY2022 operations</td>
<td>-</td>
<td>448,721</td>
<td>-</td>
<td>-</td>
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<tr>
<td>AHR Database reserve</td>
<td>58,445</td>
<td>12,729</td>
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<tr>
<td>Undesignated Funds Without Donor Restrictions</td>
<td>1,955,853</td>
<td>4,068,968</td>
<td>(4,132,764)</td>
<td>425,962</td>
</tr>
<tr>
<td>Total funds without donor restrictions</td>
<td>2,014,298</td>
<td>4,517,689</td>
<td>(4,132,764)</td>
<td>438,691</td>
</tr>
</tbody>
</table>

**Total Net Assets**

| Total Net Assets | $ 8,157,998 | $ 4,939,281 | $ (5,033,983) | $ 1,518,558 |

| Total Net Assets | $ 6,064,834 | $ 1,199,001 | $ 2,318,019 | $ 9,581,854 |